Quarterly Update to UCARE Report

January - June 2020

Introduction

The quarterly update to the annual UCARE presents data on customer service performance for jurisdictional utilities in the electric, gas, water and telecommunications industries. The update provides a snapshot of overall BCS activity including the volume of consumer complaints, payment arrangement requests (PARs) and inquiries. Industry specific tables show the volume of activity for the major utilities within the electric, gas, water, municipal water, municipal sewer and telecommunications industries. The quarterly update contains current information that can be reviewed by utility management, consumers, Commission staff and other interested parties. The Commission will continue to produce the annual UCARE report which will present more detailed findings regarding utility performance.

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BCS Activity

Total Volume of Consumer Complaints, Payment Arrangement Requests and Inquiries by Industry

| Industry | Consumer | Complaints | Payment A Requ | Inquiries | |
|--------------------|-------------|-------------|-------------------|-------------|-------------|
| | Residential | Commercial* | Residential | Commercial* | All Classes |
| Electric | 2,011 | 128 | 1,952 | 30 | 2,532 |
| Gas | 630 | 24 | 1,013 | 22 | 793 |
| Water | 383 | 40 | 575 | 2 | 619 |
| Telecommunications | 468 | 47 | 12 | 0 | 315 |
| Other** | 7 | 0 | 4 | 0 | 525 |
| Total | 3,499 | 239 | 3,556 | 54 | 4,784 |

^{*}Please note, commercial customer contacts are excluded from the analyses that appear later in this report, as BCS' regulatory authority has largely been confined to residential accounts.

^{**}Sewer and steam heat complaints are designated as "other" in this table.

Major Electric Distribution Companies

Consumer Complaint, Payment Arrangement Request and Inquiry Statistics for Major Companies

| Company | Residential Consumer Complaints | | | Payment A | Residential Payment Arrangement Requests | | | Inquiries (Residential & Commercial) | | |
|------------|------------------------------------|-------|-------------------|-----------|--|-------------------|-------|---|-------------------|--|
| Company | 2019 | 2020 | Percent Change | 2019 | 2020 | Percent Change | 2019 | 2020 | Percent Change | |
| Duquesne | 273 | 128 | -53% | 862 | 73 | -92% | 392 | 146 | -63% | |
| Met-Ed | 450 | 181 | -60% | 2,151 | 196 | -91% | 955 | 289 | -70% | |
| PECO | 793 | 472 | -40% | 2,558 | 559 | -78% | 1,058 | 537 | -49% | |
| Penelec | 394 | 152 | -61% | 2,356 | 201 | -91% | 1,036 | 228 | -78% | |
| Penn Power | 95 | 54 | -43% | 693 | 62 | -91% | 293 | 58 | -80% | |
| PPL | 481 | 180 | -63% | 3,982 | 514 | -87% | 1,397 | 432 | -69% | |
| West Penn | 555 | 204 | -63% | 2,419 | 195 | -92% | 1,173 | 288 | -75% | |
| Total | 3,041 | 1,371 | -55% | 15,021 | 1,800 | -88% | 6,304 | 1,978 | -69% | |

Major Electric Distribution Companies

Percent of Justified Residential Consumer Complaints/Payment Arrangement Requests

| _ | Consume | er Complaints | Payment Arrangement Requests | | | |
|------------|-----------------|---|------------------------------|---|--|--|
| Company | Number Received | Percent Justified (Closed & Evaluated)* | Number Received | Percent Justified (Closed & Evaluated)* | | |
| Duquesne | 128 | 4% | 73 | 15% | | |
| Met-Ed | 181 | 6% | 196 | 17% | | |
| PECO | 472 | 1% | 559 | 7% | | |
| Penelec | 152 | 5% | 201 | 7% | | |
| Penn Power | 54 | 0% | 62 | 11% | | |
| PPL | 180 | 11% | 514 | 6% | | |
| West Penn | 204 | 1% | 195 | 8% | | |
| Total | 1,371 | | 1,800 | | | |
| Average | | 4% | | 9% | | |

^{*} The ratio of consumer complaints or payment agreement requests found justified to the number of consumer complaints or payment agreement requests that BCS evaluated as of 07/03/20.

Major Electric Distribution Companies

Response Time to Residential Consumer Complaints/Payment Arrangement Requests

| | | Average Time in Days | | | | | | |
|----------------|----------|----------------------|----------------|----------------|--|--|--|--|
| Company | Consumer | Complaints | Payment Arrang | ement Requests | | | | |
| | 2019 | 2020* | 2019 | 2020* | | | | |
| Duquesne | 11.0 | 9.3 | 3.6 | 4.8 | | | | |
| Met-Ed | 14.0 | 11.4 | 7.0 | 6.6 | | | | |
| PECO | 16.2 | 14.7 | 5.3 | 6.7 | | | | |
| Penelec | 15.3 | 12.3 | 6.6 | 6.0 | | | | |
| Penn Power | 13.3 | 11.1 | 6.6 | 6.2 | | | | |
| PPL | 17.5 | 14.7 | 8.2 | 4.2 | | | | |
| West Penn | 14.3 | 10.6 | 6.5 | 5.3 | | | | |
| Major Electric | 15.0 | 12.6 | 6.7 | 5.6 | | | | |

^{*}The 2020 statistics are based on preliminary data on response time from the Consumer Services Information System as of 07/03/20.

Major Natural Gas Distribution Companies

Consumer Complaint, Payment Arrangement Request and Inquiry Statistics for Major Companies

| Company | Residential Consumer Complaints | | | Residential Payment Arrangement Requests | | | Inquiries (Residential & Commercial) | | |
|---------------------------------------|------------------------------------|------|-------------------|---|------|-------------------|--------------------------------------|------|-------------------|
| , , , , , , , , , , , , , , , , , , , | 2019 | 2020 | Percent Change | 2019 | 2020 | Percent Change | 2019 | 2020 | Percent Change |
| Columbia | 67 | 37 | -45% | 234 | 49 | -79% | 125 | 78 | -38% |
| National Fuel | 55 | 27 | -51% | 243 | 46 | -81% | 86 | 26 | -70% |
| Peoples* | 118 | 90 | -24% | 446 | 44 | -90% | 275 | 63 | -77% |
| Peoples-Equitable* | 75 | n/a | n/a | 317 | n/a | n/a | 128 | n/a | n/a |
| Philadelphia Gas Works | 487 | 246 | -49% | 2,051 | 371 | -82% | 864 | 238 | -72% |
| UGI Gas** | 179 | 101 | -44% | 951 | 479 | -50% | 316 | 268 | -15% |
| UGI Penn Natural** | 132 | n/a | n/a | 674 | n/a | n/a | 135 | n/a | n/a |
| Total | 1,113 | 501 | -55% | 4,916 | 989 | -80% | 1,929 | 673 | -65% |

^{*}Due to the Peoples Gas merger, Peoples began reporting combined data as of 01/01/20; therefore, the 2020 Peoples data includes Peoples-Equitable.

^{**}Due to the UGI Gas merger, UGI Gas began reporting combined data as of 01/01/20; therefore, the 2020 UGI Gas data includes UGI Central Penn Gas and UGI Penn Natural Gas.

Major Natural Gas Distribution Companies

Percent of Justified Residential Consumer Complaints/Payment Arrangement Requests

| _ | Consume | er Complaints | Payment Arrangement Requests | | | |
|------------------------|-----------------|---|------------------------------|---|--|--|
| Company | Number Received | Percent Justified (Closed & Evaluated)* | Number Received | Percent Justified (Closed & Evaluated)* | | |
| Columbia | 37 | 0% | 49 | 0% | | |
| National Fuel | 27 | 0% | 46 | 10% | | |
| Peoples** | 90 | 0% | 44 | 13% | | |
| Philadelphia Gas Works | 246 | 3% | 371 | 7% | | |
| UGI Gas*** | 101 | 9% | 479 | 11% | | |
| Total | 501 | | 989 | | | |
| Average | | 4% | | 9% | | |

^{*}The ratio of consumer complaints or payment agreement requests found justified to the number of consumer complaints or payment agreement requests that BCS evaluated as of 07/03/20.

^{**}Due to the Peoples Gas merger, Peoples began reporting combined data as of 01/01/20; therefore, the 2020 Peoples data includes Peoples-Equitable.

^{***}Due to the UGI Gas merger, UGI Gas began reporting combined data as of 01/01/20; therefore, the 2020 UGI Gas data includes UGI Central Penn Gas and UGI Penn Natural Gas.

Major Natural Gas Distribution Companies

Response Time to Residential Consumer Complaints/Payment Arrangement Requests

| | Average Time in Days | | | | | | |
|------------------------|----------------------|------------|----------------|-----------------|--|--|--|
| Company | Consumer | Complaints | Payment Arrang | gement Requests | | | |
| | 2019 | 2020* | 2019 | 2020* | | | |
| Columbia | 7.1 | 10.7 | 1.1 | 2.2 | | | |
| National Fuel | 11.8 | 9.9 | 5.4 | 4.8 | | | |
| Peoples** | 3.1 | 3.0 | 1.6 | 1.4 | | | |
| Peoples-Equitable** | 3.4 | n/a | 1.7 | n/a | | | |
| Philadelphia Gas Works | 12.5 | 6.9 | 4.2 | 3.1 | | | |
| UGI Gas*** | 8.9 | 6.6 | 2.6 | 1.7 | | | |
| UGI Penn Natural*** | 9.2 n/a | | 3.0 | n/a | | | |
| Major Gas | 9.5 | 6.6 | 3.2 | 2.3 | | | |

^{*}The 2020 statistics are based on preliminary data on response time from the Consumer Services Information System as of 07/03/20.

^{**}Due to the Peoples Gas merger, Peoples began reporting combined data as of 01/01/20; therefore, the 2020 Peoples data includes Peoples-Equitable.

^{***}Due to the UGI Gas merger, UGI Gas began reporting combined data as of 01/01/20; therefore, the 2020 UGI Gas data includes UGI Central Penn Gas and UGI Penn Natural Gas.

Major Water Utilities

Consumer Complaint, Payment Arrangement Request and Inquiry Statistics for Major Companies

| Company | Residential Consumer Complaints | | | Residential Payment Arrangement Requests | | | Inquiries (Residential & Commercial) | | |
|---------------|---------------------------------|------|-------------------|--|------|-------------------|--------------------------------------|------|-------------------|
| Company | 2019 | 2020 | Percent Change | 2019 | 2020 | Percent Change | 2019 | 2020 | Percent Change |
| Aqua PA | 109 | 59 | -46% | 241 | 84 | -65% | 96 | 68 | -29% |
| PA American | 312 | 221 | -29% | 1,296 | 402 | -69% | 386 | 280 | -27% |
| Other Class A | 37 | 17 | -54% | 66 | 37 | -44% | 19 | 33 | 74% |
| Total | 458 | 297 | -35% | 1,603 | 523 | -67% | 501 | 381 | -24% |

Major Water Utilities

Percent of Justified Residential Consumer Complaints/Payment Arrangement Requests

| Company | Consume | er Complaints | Payment Arrangement Requests | | | |
|---------------|-----------------|---|------------------------------|---|--|--|
| | Number Received | Percent Justified (Closed & Evaluated)* | Number Received | Percent Justified (Closed & Evaluated)* | | |
| Aqua PA | 59 | 13% | 84 | 0% | | |
| PA American | 221 | 2% | 402 | 20% | | |
| Other Class A | 17 | 20% | 37 | 33% | | |
| Total | 297 | | 523 | | | |
| Average | | 6% | | 17% | | |

^{*}The ratio of consumer complaints or payment agreement requests found justified to the number of consumer complaints or payment agreement requests that BCS evaluated as of 07/03/20.

Major Water Utilities

Response Time to Residential Consumer Complaints/Payment Arrangement Requests

| Company | Average Time in Days | | | | | | |
|---------------|----------------------|------------|------------------------------|-------|--|--|--|
| | Consumer | Complaints | Payment Arrangement Requests | | | | |
| | 2019 | 2020* | 2019 | 2020* | | | |
| Aqua PA | 21.7 | 18.3 | 17.3 | 18.6 | | | |
| PA American | 21.7 | 11.4 | 14.4 | 5.4 | | | |
| Other Class A | 20.2 20.5 | | 14.0 | 10.2 | | | |
| Major Water | 21.6 | 13.2 | 14.8 | 7.6 | | | |

^{*}The 2020 statistics are based on preliminary data on response time from the Consumer Services Information System as of 07/03/20.

Municipal Water & Sewer Utilities

Consumer Complaint, Payment Arrangement Request and Inquiry Statistics for Major Companies

| Company | | Residentia ımer Com | | Residential Payment Arrangement Requests | | | Inquiries (Residential & Commercial) | | |
|-------------|------|------------------------|-------------------|--|------|-------------------|--------------------------------------|------|-------------------|
| | 2019 | 2020 | Percent Change | 2019 | 2020 | Percent Change | 2019 | 2020 | Percent Change |
| PWSA-Water* | 91 | 61 | -33% | 50 | 24 | -52% | 36 | 31 | -14% |
| PWSA-Sewer* | 25 | 10 | -60% | 20 | 17 | -15% | 13 | 4 | -69% |
| Total | 116 | 71 | -39% | 70 | 41 | -41% | 49 | 35 | -29% |

^{*}PWSA informal complaint data is designated as PWSA-Water or PWSA-Sewer based upon the nature of the complaint.

Municipal Water & Sewer Utilities

Response Time to Residential Consumer Complaints/Payment Arrangement Requests

| Company | Average Time in Days | | | | | | |
|--------------|----------------------|------------|------------------------------|-------|--|--|--|
| | Consumer | Complaints | Payment Arrangement Requests | | | | |
| | 2019 2020* | | 2019 | 2020* | | | |
| PWSA-Water** | 7.1 | 9.0 | 4.8 | 7.0 | | | |
| PWSA-Sewer** | 8.5 | 6.8 | 5.9 | 4.3 | | | |
| Major Water | er 7.4 8.7 | | 5.1 | 5.9 | | | |

^{*}The 2020 statistics are based on preliminary data on response time from the Consumer Services Information System as of 07/03/20.

^{**}PWSA informal complaint data is designated as PWSA-Water or PWSA-Sewer based upon the nature of the complaint.

Major Local Telecommunications Companies

Consumer Complaint, Payment Arrangement Request and Inquiry Statistics for Major Companies

| Company | Residential Consumer Complaints | | Residential Payment Arrangement Requests | | | Inquiries (Residential & Commercial) | | | |
|-----------------------|------------------------------------|------|--|------|------|---|------|------|-------------------|
| | 2019 | 2020 | Percent Change | 2019 | 2020 | Percent Change | 2019 | 2020 | Percent Change |
| CenturyLink | 29 | 18 | -38% | 1 | 0 | -100% | 11 | 9 | -18% |
| Frontier Commonwealth | 57 | 32 | -44% | 1 | 4 | 300% | 22 | 14 | -36% |
| Verizon North | 42 | 34 | -19% | 0 | 1 | n/a | 12 | 11 | -8% |
| Verizon PA | 389 | 304 | -22% | 7 | 3 | -57% | 216 | 146 | -32% |
| Windstream | 43 | 37 | -14% | 0 | 2 | n/a | 17 | 10 | -41% |
| Total | 560 | 425 | -24% | 9 | 10 | 11% | 278 | 190 | -32% |

Major Local Telecommunications Companies

Percent of Justified Residential Consumer Complaints/Payment Arrangement Requests

| Company | Consume | er Complaints | Payment Arrangement Requests | | | |
|-----------------------|-----------------|---|------------------------------|---|--|--|
| | Number Received | Percent Justified (Closed & Evaluated)* | Number Received | Percent Justified (Closed & Evaluated)* | | |
| CenturyLink | 18 | 33% | 0 | 0% | | |
| Frontier Commonwealth | 32 | 70% | 4 | 0% | | |
| Verizon North | 34 | 44% | 1 | 0% | | |
| Verizon PA | 304 | 54% | 3 | 0% | | |
| Windstream | 37 | 57% | 2 | 0% | | |
| Total | 425 | | 10 | | | |
| Average | | 54% | | 0% | | |

^{*} The ratio of consumer complaints or payment agreement requests found justified to the number of consumer complaints or payment agreement requests that BCS evaluated as of 07/03/20.

Major Local Telecommunications Companies

Response Time to Residential Consumer Complaints/Payment Arrangement Requests

| | Average Time in Days | | | | | | |
|--------------------------|----------------------|------------|------------------------------|-------|--|--|--|
| Company | Consumer | Complaints | Payment Arrangement Requests | | | | |
| | 2019 | 2020* | 2019 | 2020* | | | |
| CenturyLink | 14.8 | 17.7 | 21.0 | 0.0 | | | |
| Frontier Commonwealth | 15.0 | 10.2 | 2.0 | 14.8 | | | |
| Verizon North | 16.0 | 11.6 | 0.0 | 0.0 | | | |
| Verizon PA | 12.5 | 11.2 | 2.3 | 6.0 | | | |
| Windstream | 17.5 | 7.2 | 0.0 | 3.5 | | | |
| Major Telecommunications | 13.5 | 11.1 | 4.3 | 8.4 | | | |

^{*}The 2020 statistics are based on preliminary data on response time from the Consumer Services Information System as of 07/03/20.

Compliance

Residential Verified Infraction Statistics by Industry* Cases Opened January through June 2020

| ELECTRIC | Duquesne | Met-Ed | PECO | Penelec | Penn Power | PPL | _ | West Penn | |
|--------------------|------------|--------|----------------------|---|------------|---------------|------------|------------|--|
| Chapter 56 | 18 | 9 | 9 | 6 | 1 | 1 11 | | 6 | |
| Title 66 and Other | 0 | 0 | 0 | 0 0 0 | | 1 | | 1 | |
| Total | 18 | 9 | 9 | 6 | 1 | 1 12 | | 7 | |
| GAS | Columbia | Nat | ional Fuel | I Fuel Peoples** Philadelphia Gas Works | | | UGI Gas*** | | |
| Chapter 56 | 0 | | 1 1 | | 1 | 18 | | 9 | |
| Title 66 and Other | 0 | | 0 | 0 | | 1 | 0 | | |
| Total | 0 | | 1 1 | | 1 | 19 | | 9 | |
| WATER | Aqua PA | | | PA American | | Other Class A | | | |
| Chapter 56 | 2 | | | 9 | | | 2 | | |
| Title 66 and Other | 0 | | | 0 | | | 0 | | |
| Total | 2 | | | 9 | | 2 | | | |
| TELECOMMUNICATIONS | CenturyLin | | rontier nonwealth | Verizon North | Verizon PA | | W | /indstream | |
| Chapter 30 | 0 | | 3 | 1 | 3 | | | 2 | |
| Chapter 63 | 7 | | 19 | 21 | 232 | | | 14 | |
| Chapter 64 | 0 | | 3 | 1 | 1 | 3 | | 1 | |
| Title 66 and Other | 1 | | 1 | 1 | 20 | | | 2 | |
| Total | 8 | | 26 | 24 | 26 | 8 | | 19 | |

^{*}Infraction data on this page is accurate as of 07/16/20.

^{**}Due to the Peoples Gas merger, Peoples began reporting combined data as of 01/01/20; therefore, the 2020 Peoples data includes Peoples-Equitable.

^{***}Due to the UGI Gas merger, UGI Gas began reporting combined data as of 01/01/20; therefore, the 2020 UGI Gas data includes UGI Central Penn Gas and UGI Penn Natural Gas.

Glossary of Terms

Consumer Complaints – Cases to BCS involving billing, service, rates and other issues not related to requests for payment terms.

Infraction — A misapplication or infringement of a Commission regulation, particularly the standards and billing practices for residential utility service.

Inquiries – Consumer contacts to BCS that require no follow-up investigation beyond the initial contact.

Major Electric Distribution Companies – Electric distribution companies with more than 100,000 residential customers.

Major Local Telecommunications Companies – Local telecommunications companies with more than 50,000 residential customers.

Major Natural Gas Distribution Companies – Natural gas distribution companies with more than 100,000 residential customers.

Major Water Utilities – Non-municipal water utilities with annual revenues of \$1,000,000 or more for three years in a row are classified as "Class A." The tables in this report present individual statistics for the two largest Class A water companies, PAWC and Aqua, and for the "Other Class A" companies as a whole. The "Other Class A" water companies are Audubon Water, Columbia Water, Newtown Artesian Water, SUEZ Water Bethel, SUEZ Water PA, and York Water Company.

Municipal Water and Sewer Utilities – Pittsburgh Water & Sewer (PWSA), a municipal utility, came under the Commission's regulatory authority effective 04/01/18. PWSA informal complaint data is designated as PWSA-Water or PWSA-Sewer based upon the nature of the complaint. Since PWSA's transition to PUC regulation is ongoing, as described in the annual UCARE report, it is premature for BCS to report data regarding justified consumer complaints/PARs or infractions.

Payment Arrangement Requests (PARs) – Consumer requests for payment plans in the following situations: suspension/termination of service is pending, service is suspended/terminated and in need of restoration, or the customer wants to retire an arrearage.

Justified Consumer Complaints – A consumer complaint case where, prior to BCS intervention, the company did not comply with Commission Orders, policies, regulations, reports, Secretarial Letters, tariffs or guidelines when the consumer brought the complaint to the company's attention. The justified consumer complaint rate equals the number of justified consumer complaints for each 1,000 residential customers.

Justified Payment Arrangement Requests – A Payment Arrangement Request where, prior to BCS intervention, the company did not comply with Commission regulations, reports, Secretarial Letters, tariffs or guidelines. The justified payment arrangement request rate equals the number of justified payment arrangement requests for each 1,000 residential customers.

Response Time – The time span in days from the date BCS first contacts the utility regarding a complaint or PAR, to the date on which the utility provides BCS with its report.