

Regular Monthly Meeting - 1/9/2014

**Utilities:** PECO, Duquesne Light Company, First Energy, UGI

**Suppliers/Service Providers**:

Intelometry, Constellation, Dominion, UGI Energy Services, Direct Energy, First Energy Solutions, EC Infosystems, AEP Energy, Energy Services Group, Systrends, Liberty Power, PPLSolutions, GDF Suez, Integrys Energy, ConEd Solutions, ista North America

**Other:**

Lee Yalcin & Jeff McCracken (PUC Staff)

**Agenda:**

Meeting agenda…

1. Roll Call
2. Approve December meeting minutes sent to list server on 12/17/2013.
3. EDI Change Control

                  EDI CC 105 Update 2 – clarify ‘banked’ generation reporting (review sample & approve change control)

                  EDI CC 114 – add REFPR (LDC Rate Sub-class) to EDI 867HU & 867HI (imp date, if available)

1. Web Portal Working Group – status update
2. Annual Version Update to Regional EDI Implementation Guidelines – status report
3. New Business
4. Next Meeting

**Meeting Notes:**

## Introductions & Roll Call

Brandon Siegel, Intelometry (Secretary / Change Control Manager) commenced roll call. Matt Sigg, Constellation, (Co-Chair Supplier) facilitated the meeting. Other EDEWG leadership present: Sue Scheetz (Co-Chair Utility), Lee Yalcin & Jeff McCracken (PA PUC Staff)

## Approve Meeting Minutes

## The December meeting minutes were approved without revision.

## EDI Change Control

## EDI CC 105 Update 2 – clarify ‘banked’ generation reporting

During the November meeting, the group discussed the latest revision which adds net metering banked KH rollover samples for the 867MU based on the notes section and EDI CC 103. The EDCs who support bank rollover were asked to review and confirm the sample matches their production systems. FirstEnergy has yet to implemented EDI CC 103 therefore their current process does not follow the sample transactions. CC 105 Update 2 was discussed during the December meeting. Duquesne confirmed the sample supports their implementation. PPLEU was not present on the call and UGI never received the latest version of the change control due to list server issues.

PPL and UGI confirmed the samples added in CC105 Update 2 were satisfactory. CC 105 Update 2 was approved without revision and Brandon will be incorporate into the current redline effort.

## EDI CC 114 – add REFPR (LDC Rate Sub-class) to EDI 867HU & 867HI

Brandon Siegel submitted EDI CC 114 which adds the REFPR to the 867HU/HI transaction sets. This would be required if maintained by the EDC. EDEWG approved CC 114 without revision with the EDCs to report implementation dates during the December meeting. Change will be incorporated into next version update of EDI guides. During December meeting each EDC was polled and it was realized EDI CC 114 only applies to PECO as no other EDC utilizes the LDC rate sub-class. PECO was unable to provide an implementation date for CC114 and hopes to be able to do so by the February 2014 EDEWG call.

During the January meeting, UGI utilities stated they support the REFPR in the EDI 814. CC 114 now applies to both PECO and UGI. Brandon will update CC 114 to include UGI and send out the updated version with the meeting minutes.

CC114 remains approved with PECO & UGI implementation dates TBA.

## Web Portal Working Group Update

Sue Scheetz and Joe Bisti briefed the EDEWG on the current status of the WPWG. The group met on January 8th and continues working on the framework relative to Historical Interval usage data with a deliverable to the Commission in March 2014. EGS participation was dramatically increased during the call which was greatly appreciated by all parties.

The next WPWG meeting will be held on Wednesday, January 22th at 2:30PM ET. To participate in the meeting, please dial 888.238.2971, access code 2203616. The WPWG utilizes the EDEWG list server for communication purposes.

## Annual Update to Regional EDI Implementation Guidelines

Brandon Siegel is on track targeting January 24th to complete the annual updates and distribute the redlined regional EDI Implementation Guidelines to the PA, MD and NJ list servers.

## New Business

## Angela Harris (FirstEnergy) reported the target implementation for EDI CC 103 would be split into two deliveries. The changes relative to the EDI 867MU are targeted for a 4Q 2014 release while the changes to the EDI 867IU are targeted for 2Q 2015. FirstEnergy was unable to provide target dates for changes relative to the EDI 867HU and EDI 867HIU. FirstEnergy will provide an update during the February meeting. Immediately after the EDEWG meeting, Brandon confirmed with Ernie Mathie (FirstEnergy) that EDI CC 85 (REFKY) is already live with FirstEnergy in PA.

Ernie Mathie reported FirstEnergy will have a system freeze from February 24th to May 9th during which there will be no new EDI certifications able to take place. Once FirstEnergy has loaded the supplier information into their system, the testing is able to commence while the freeze is in place. Therefore any supplier requesting EDI certification with FirstEnergy must submit their EDI testing information to FirstEnergy Supplier Support no later than February 5th. This impacts all FirstEnergy operating companies in PA, NJ, MD and OH. For more information, contact FirstEnergy Supplier Support ([SupplierSupport@firstenergycorp.com](mailto:suppliersupport@firstenergycorp.com) / 330.761.5288)

Sue Scheetz (PPLEU) requested EDEWG add two recurring items to the monthly agenda. The first being the Seamless Move / Instant Connect update since all EDCs have filed their SM/IC plans with the PUC. The second item is for the Account Number look-up update as some plans have already been filed with a few EDCs filing by mid-January. Brandon stated he will add these to the February meeting agenda and request an update from PUC staff.

## Next Meeting

The next regular monthly EDEWG meeting will be held on Thursday, February 6th, 2014 at 2PM ET. Please send agenda items to Brandon Siegel ([brandon.siegel@intelometry.com](mailto:brandon.siegel@intelometry.com)) no later than close of business on Friday, January 31st, 2014.

To participate, please dial **312.777.1429 - PIN:  2203616#**

Thank you to PPL Electric Utilities for hosting our conference calls.