2008 Customer Service Performance Report









Pennsylvania Electric & Natural Gas Distribution Companies

Pennsylvania Public Utility Commission Bureau of Consumer Services



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Introduction

This comprehensive report of the Public Utility Commission (Commission) presents quality of service data for both the Electric Distribution Companies (EDCs) and the major Natural Gas Distribution Companies (NGDCs). Prior to the first comprehensive report on annual activity in 2002, the Commission produced two separate reports. This report fulfills the requirements of 52 Pa. Code § 54.156 of the EDC reporting requirements and 52 Pa. Code § 62.37 of the NGDC reporting requirements. Both provide for the Commission to annually produce a summary report on the customer-service performance of the EDCs and NGDCs using the statistics collected as a result of the reporting requirements.

On Dec. 3, 1996, the Electricity Generation Customer Choice and Competition Act (Act), 66 Pa. C.S. §§ 2801-2812, was enacted. The Natural Gas Choice and Competition Act (Act), 66 Pa. C.S. Chapter 22, was enacted on June 22, 1999. These acts require the EDCs and NGDCs to maintain, at a minimum, the levels of customer service that were in existence prior to the effective dates of the acts. In response, the Commission took steps to ensure the continued provision of high-quality customer service through the implementation of regulations that require the EDCs and the NGDCs to report statistics on important components of customer service, including: telephone access to the company; billing frequency; meter reading; timely response to customer disputes; and the level of customer satisfaction with the company's handling of recent interactions with its customers (§§ 54.151- 54.156 for EDCs and §§ 62.31-62.37 for NGDCs).

The Commission adopted the final rulemaking establishing Reporting Requirements for Quality of Service Benchmarks and Standards for the EDCs on April 23, 1998. The EDCs began reporting the required data to the Commission in August 1999, for the first six months of that year and followed up with a report on annual activity in February 2000. Beginning in February 2001, the EDCs began submitting annual data on telephone access, billing, meter reading and response to customer disputes. In January 2000, the companies began surveying customers who had initiated an interaction with their EDC, and the companies have continued this practice on an annual basis.

The Commission adopted the final rulemaking establishing Reporting Requirements for Quality of Service Benchmarks and Standards for the NGDCs on Jan. 12, 2000. As per the regulations, NGDCs began reporting the required data to the Commission in August 2001 for the first six months of that year and followed up with a report on annual activity in February 2002. In January 2002, the companies began their surveys of customers who had initiated interactions with the companies. Beginning in February 2003, the NGDCs filed their first annual reports on telephone access, billing, meter reading and response to customer disputes. NGDCs that serve fewer than 100,000 residential accounts are not required to report statistics on the various measures required of the larger companies. The smaller NGDCs must conduct mail surveys of customers who contact them and report the survey results to the Commission. The smaller NGDCs surveyed their customers in 2006 and sent the results to the Commission in 2008.

The Bureau of Consumer Services (BCS) has summarized the information supplied by the EDCs and NGDCs, including survey data, into the charts and tables that appear on the following pages.

The reporting requirements at § 54.155 and § 62.36 include a provision whereby BCS is to report to the Commission various statistics associated with informal consumer complaints and payment arrangement requests that consumers file with the Commission. The BCS is to report a "justified consumer complaint rate," a "justified payment arrangement request rate," "the number of

informally verified infractions of applicable statutes and regulations," and an "infraction rate" for the EDCs and NGDCs. These statistics are also important indicators of service quality. The BCS has calculated and reported these rates for a number of years in the annual report, Utility Consumer Activities Report and Evaluation: Electric, Gas, Water and Telephone Utilities (UCARE). The BCS reported the 2008 rates noted above in the 2008 UCARE report. The report offers detailed descriptions of each of these measures as well as a comparison with performance statistics from the previous year. Access to the 2008 Utility Consumer Activities Report and Evaluation, and the 2008 Report on Pennsylvania's Electric and Natural Gas Distribution Companies Customer Service Performance are available on the Commission's website: www.puc.state.pa.us.

I. Company-Reported Performance

In accordance with Reporting Requirements for Quality of Service Benchmarks and Standards (quality of service reporting requirements), the EDCs and the NGDCs reported statistics for 2008 regarding telephone access, billing, meter reading and disputes not responded to within 30 days. For each of the required measures, the companies report data by month and include a 12-month average.

With the exception of the telephone access statistics and the small business bill information, the required statistics directly relate to the regulations in 52 Pa. Code Chapter 56 Standards and Billing Practices for Residential Utility Service.

Treatment of PECO Energy

Historically, the Customer Service Performance Report has presented PECO Energy (PECO) statistics with the EDCs, although PECO's statistics include data for both the company's electric and natural gas accounts. PECO has three categories of customers: electric only, gas only, and those receiving both electric and gas service. The company is not able to separate and report the data by gas and electric accounts. For example, PECO's gas and/or electric customers contact the same call center and receive only one bill per billing period. However, customers receiving electric and natural gas from PECO have two separate meters, and the company must read each one. Starting with 2004 data, the report now presents the natural gas meter-reading statistics with the NGDCs, separately from the electric meter-reading statistics.

Treatment of the FirstEnergy Companies

FirstEnergy requested BCS to report Metropolitan Edison (Met-Ed) and Pennsylvania Electric (Penelec) as separate companies beginning with 2003 data. BCS has always treated Penn Power, the third FirstEnergy Company, as a separate company. Because Met-Ed, Penelec and Penn Power use the same call center, however, the data appears under FirstEnergy in the Telephone Access Section.

A. Telephone Access

The quality of service reporting requirements for both the EDCs and the NGDCs include telephone access to a company, because customers must be able to readily contact their EDC or NGDC with questions, complaints and requests for service, and to report service outages and other problems.

Attempted contacts to a call center initially have one of two results: They are either "received" by the company, or they receive a busy signal and thus are not "received" by the company. Calls in the "busy-out rate" represent those attempted calls that received a busy signal or message; they were not "received" by the company because the company lines or trunks were at capacity.

For the calls that are "received" by the company, the caller has several options. One option is to choose to speak to a company representative. When a caller chooses this option, the caller enters a queue to begin a waiting period until a company representative is available to take the call. Once a call enters the queue, it can take one of three routes: it will either be abandoned (the caller chooses not to wait and disconnects the call); it will be answered within 30 seconds; or it will be answered in a

time period that is greater than 30 seconds. The percent of those calls answered within 30 seconds is reported to the Commission.

In order to produce an accurate picture of telephone access, the companies must report three separate measures of telephone access: 1) percent of calls answered within 30 seconds; 2) average busy-out rate; and 3) call abandonment rate. Requiring three separate measures averts the possibility of masking telephone access problems by presenting only one or two parts of the total access picture. For example, a company could report that it answers every call in 30 seconds or less. If this were the only statistic available, one might conclude that the access to the company is very good. However, if there are only a few trunk lines into this company's call distribution system, other callers attempting to contact the company will receive a busy signal once these trunks are at capacity. The callers that get through wait 30 seconds or less for someone to answer, but a large percentage of customers cannot get through to the company; thus, telephone access is not very good at all. Therefore, it is important to look at both percent of calls answered within 30 seconds and busy-out rates, to get a clearer picture of the telephone access to the EDC or NGDC.

The third measurement, call abandonment rate, indicates how many customers drop out of the queue of customers waiting to talk to a company representative. A high call abandonment rate is most likely an indication that the length of the wait to speak to a company representative is too long. Statistics on call abandonment are often inversely related to statistics measuring calls answered within 30 seconds. For the most part, the companies answering a high percent of calls within 30 seconds have low call abandonment rates, and those answering a lower percent of calls within 30 seconds have higher call abandonment rates. The 2006-08 EDC figures presented later in this report conform to the inverse relationship. In addition, the 2006-08 data reported by the NGDCs also conform to this relationship.

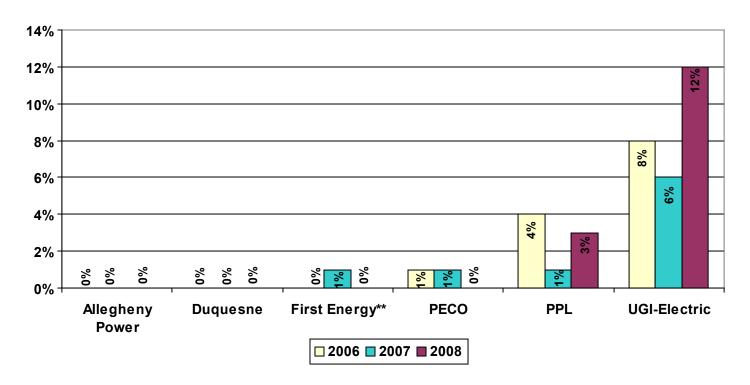
This report presents the EDC and NGDC statistics on telephone access in the following three charts:

- Busy-Out Rate;
- Call Abandonment Rate; and
- Percent of Calls Answered Within 30 Seconds.

1. Busy-Out Rate

The Commission's regulations at § 54.153(b)(1)(ii) require that the EDCs are to report to the Commission the average busy-out rate for each call center or business office, as well as a 12-month cumulative average for the company. Similarly, § 62.33(b)(1)(ii) requires the NGDCs to report the average busy-out rate. Each regulation defines busy-out rate as the number of calls to a call center that receive a busy signal divided by the total number of calls received at a call center. For example, a company with a 10 percent average busy-out rate means that 10 percent of the customers who attempted to call the company received a busy signal (and thus did not gain access) while 90 percent of the customer calls were received by the company. If the company has more than one call center, it is to supply the busy-out rates for each center, as well as a combined statistic for the company as a whole. The chart below presents the combined busy-out rate for each major EDC during 2006, 2007 and 2008. The second chart presents the combined busy-out rate for each major NGDC during 2006, 2007 and 2008.

Electric Distribution Companies Busy-Out Rate* 2006-08

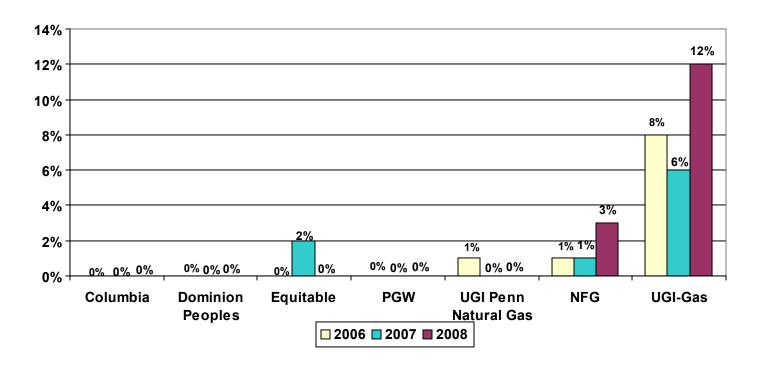


^{*12-}month average.

All but two of the electric companies either improved or maintained their busy-out rate from 2007 to 2008. The 2008 results show that UGI-Electric reversed its two-year trend of improvement in this measure reporting a busy-out rate four times higher than PPL, which also reported an increased rate for 2008. PPL explains that the 2008 increase in call volume affected the Company's performance in all three call center measures. UGI Electric reports that it installed a new private branch exchange (PBX) at the end of September, resulting in a drop in the busy-out rate for the last quarter of 2008 to less than one percent, which the company considers an acceptable level.

^{**} Met-Ed, Penelec and Penn Power use the same call center so these companies are combined under FirstEnergy.

Natural Gas Distribution Companies Busy-Out Rate* 2006-08



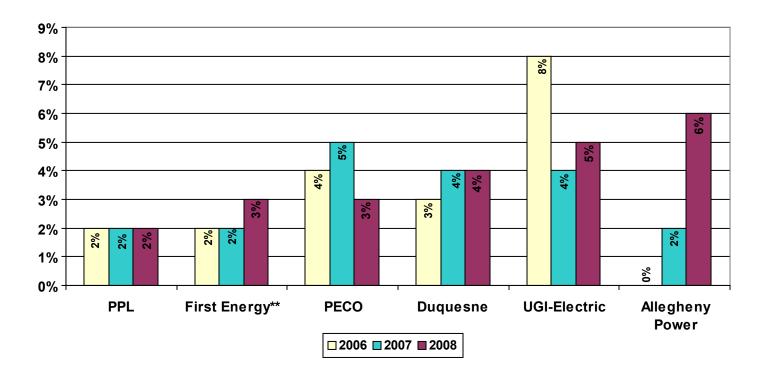
^{*12-}month average.

NFG and UGI-Gas both show an increased busy-out rate in 2008. Four of the gas companies maintained their busy-out rate from 2007 to 2008. Equitable Gas is the only company that showed improvement in this area from 2007 to 2008. Equitable points out that it maintains high phone trunk line capacity to ensure that customer calls are consistently completed. The UGI-Gas busy-out rate doubled, going from 6 percent to 12 percent, and continues to be the highest of the seven NGDCs. UGI-Gas reports that in order to address this issue, it installed a new PBX at the end of September 2008. As a result, the busy-out rate dropped to less than 1 percent, which the company considers an acceptable level.

2. Call Abandonment Rate

Consistent with the regulations, the EDCs and NGDCs are to report to the Commission the average call abandonment rate for each call center, business office, or both. The call abandonment rate is the number of calls to a company's call center that were abandoned divided by the total number of calls that the company received at its call center or business office (§ 54.152 and § 67.32). For example, an EDC with a 10 percent call abandonment rate means that 10 percent of the calls received were terminated by the customer prior to speaking to an EDC representative. As the time that customers spend "on hold" increases, they have a greater tendency to hang up, raising the call abandonment rates. If the EDC or NGDC has more than one call center, it is to supply the call abandonment rates for each center as well as a combined statistic for the company as a whole. The next chart presents the call abandonment rate for each major EDC during 2006, 2007 and 2008.

Electric Distribution Companies Call Abandonment Rate* 2006-08



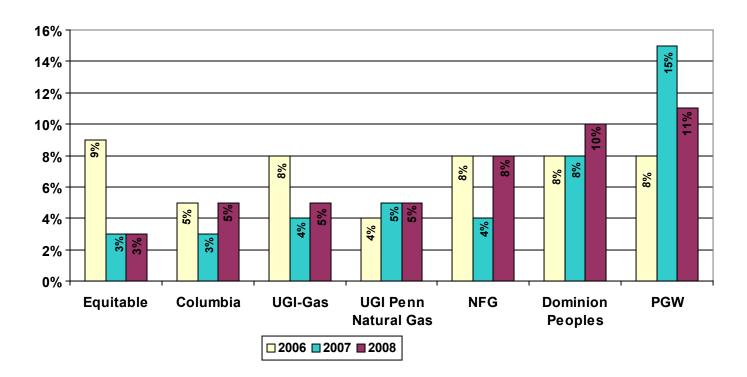
^{*12-}month average.

PECO is the only electric company that shows an improved call abandonment rate from 2007 to 2008. The above statistics show a call abandonment rate slightly higher for two of the EDCs in 2008 than in 2007. Allegheny Power tripled its call abandonment rate; the company attributes this increase to challenges in staffing level and increased call volume.

The chart on the following page presents the 2007 call abandonment rates for the major NGDCs.

^{**} Met-Ed, Penelec and Penn Power use the same call center and so are combined under FirstEnergy.

Natural Gas Distribution Companies Call Abandonment Rate* 2006-08



^{*12-}month average.

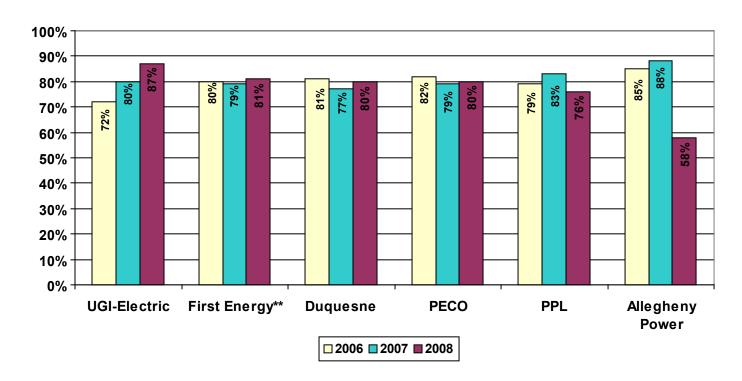
Four of the seven NGDCs, had a higher average call abandonment rate in 2008 than in 2007. Although showing improvement from 2007, going from 15 percent to 11 percent, PGW again reported the highest call abandonment rate. Equitable maintained the improved abandonment rate it reported for 2007. NFG attributes its decline in telephone answering statistics to an 8.5 percent increase in call volume.

3. Percent of Calls Answered Within 30 Seconds

Pursuant to the quality of service reporting requirements at § 54.153(b) and § 62.33(b), each EDC and major NGDC is to "take measures necessary and keep sufficient records" to report the percent of calls answered within 30 seconds or less at the company's call center. The section specifies that "answered" means a company representative is ready to render assistance to the caller.

An acknowledgement that the consumer is on the line does not constitute an answer. If a company operates more than one call center (a center for handling billing disputes and a separate one for making payment arrangements, for example), the company is to provide separate statistics for each call center and a statistic that combines performance for all the call centers. The first of the next two charts presents the combined percent of calls answered within 30 seconds for each of the major EDCs in Pennsylvania during 2006, 2007 and 2008, while the second chart presents the data for the major NGDCs during that time period.

Electric Distribution Companies Percent of Calls Answered Within 30 Seconds* 2006-08



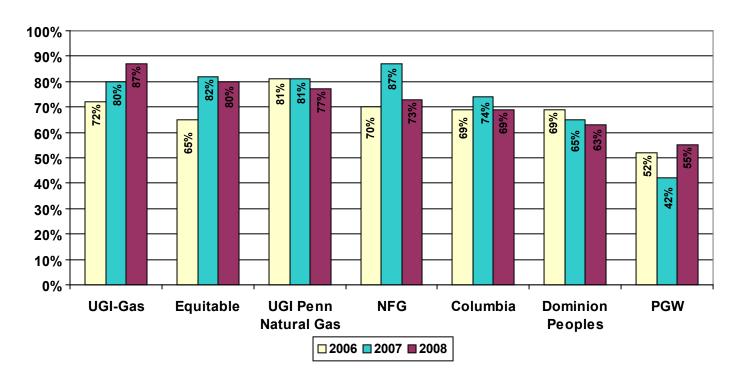
^{*12-}month average.

The 2008 results show improved access for four of the electric companies. The four companies with improved access show an 80 percent or higher percentage in 2008. After showing the highest access last year, Allegheny Power's percent of calls answered within 30 seconds plummeted dramatically from 88 percent in 2007 to 58 percent in 2008. Allegheny Power attributes this decline to an increased call volume and an ongoing struggle to hire and maintain qualified call takers. In addition to the call volume increasing, the company's average handle time for a call increased. Allegheny Power also reports that its new natural language Interactive Voice Response (IVR) system, implemented in late 2007, lessened the impact of the increased call volume by providing more self-service options to customers. The company plans to provide additional self-service options to reduce call volumes at the call center and increase the service level.

PPL's 12-month average for the year 2008 is also below 80 percent, a significant drop from 83 percent in 2007. PPL reports that the primary driver for this change was a significant increase in call volume, up 12 percent in 2008. The company further explains that most of the increase in the volume of calls involved payment assistance calls. Duquesne reported an improvement in call center access.

^{**} Met-Ed, Penelec and Penn Power use the same call center and so are combined under FirstEnergy.

Natural Gas Distribution Companies Percent of Calls Answered Within 30 Seconds* 2006-08



^{*12-}month average.

The percent of calls answered within 30 seconds varies depending on call volume and the number of employees available to take calls. After a marked improvement from 70 percent of calls answered within 30 seconds in 2006 to 87 percent in 2007, NFG reported a decline to 73 percent in 2008. Like the other companies with decreased service levels, NFG attributes the decline to an 8.5 percent increase in total volume.

Equitable shows a slight slip from 2007 in the percent of calls answered within 30 seconds from 82 percent in 2007 to 80 percent in 2008.

All but two of the gas companies reported rates that declined in 2008. PGW reports only 55 percent of calls answered within 30 seconds in 2008, but that is a significantly higher rate than in 2007, even better than in 2006. PGW reports that new hires, consistency in staffing levels and additional training helped improve the service level.

Columbia's rate of calls answered within 30 seconds dropped from 74 percent in 2007 to 69 percent in 2008. Columbia attributes this decrease to a significant increase in incoming calls that occurred toward the end of the third and fourth quarters of 2008. During this timeframe, Columbia reports handling an additional 24,065 calls, or a 14 percent increase when compared to 2007. Columbia goes on to explain that the majority of the calls dealt with the higher gas costs, in place at that time, which affected customer budget payment plan amounts.

B. Billing

Pursuant to 66 Pa.C.S. § 1509 and Standards and Billing Practices for Residential Utility Service (§ 56.11), a utility is to render a bill once every billing period to all customers. The customer bill is often the only communication between the company and its customer, thus underscoring the need to produce and send this fundamental statement to customers at regular intervals. When a customer does not receive a bill each month, it frequently generates consumer complaints to the company and sometimes to the Commission. The failure of a company to render a bill once every billing period also adversely affects collections performance.

1. Number and Percent of Residential Bills Not Rendered Once Every Billing Period

Pursuant to §54.153(b)(2)(i) and §62.33(b)(2)(i), the EDCs and major NGDCs shall report the number and percent of residential bills that the company failed to render pursuant to § 56.11. The following tables present the average monthly percent of residential bills that each major EDC and NGDC failed to render once every billing period during 2006, 2007 and 2008.

Electric Distribution Companies Number and Percent* of Residential Bills Not Rendered Once Every Billing Period

Company	20	06	20	2007		2008	
Company	Number	Percent	Number	Percent	Number	Percent	
Allegheny Power	23	.00%	32	.01%	25	.00%	
Duquesne Light	0	0%	0	0%	0	0%	
Met-Ed	20	.00%	19	.00%	9	.00%	
PECO	130	.00%	204	.01%	83	.00%	
Penelec	21	.00%	20	.00%	28	.01%	
Penn Power	6	.00%	11	.01%	5	.00%	
PPL	45	.00%	43	.00%	78	.01%	
UGI-Electric	1	.00%	3	.01%	2	.01%	

^{*12-}month average.

PECO's average of 83 residential bills not rendered once every billing period represents an improvement from 2007 to 2008. PECO points out that the monthly average number of residential and small business customer bills not rendered once every billing period continues to fall below 1 percent.

Five of the electric companies show an improvement in this average from 2007 to 2008. Two show a higher number of bills not rendered. Duquesne Light points out that it continues to issue all residential bills at the required frequency. Penelec identifies the main factor for "no bills" was the re-route project that prevented accounts from billing. The company further explains that rerouting involves moving accounts from one Meter Reading Unit (MRU) to another for the purpose of improving the efficiency of the meter reading process and to accomodate customer growth. This action may result in a change to a customer's billing date and consequently the due date. The new route was put on the account mid-billing cycle and the company had to manually correct in order to bill the accounts.

Natural Gas Distribution Companies Number and Percent* of Residential Bills Not Rendered Once Every Billing Period

	20	06	20	007	200	08
Company	Number	Percent	Number	Percent	Number	Percent
Columbia	167	.00%	452	.00%	43	.00%
Dominion Peoples	162	.05%	64	.02%	26	.01%
Equitable	45	.02%	27	.01%	25	.01%
NFG	23	.01%	15	.01%	10	.02%
PGW	56	.01%	107	.00%	101	.00%
UGI-Gas	0	0%	60	.02%	10	.00%
UGI Penn Natural Gas	0	0%	0	0%	46	.00%

^{*12-}month average.

UGI Penn Natural Gas is the only gas company to show an increase in the average number of bills not rendered each month. Columbia notes that the total number of residential deferred bills decreased significantly in 2008.

UGI notes that the number of accounts not receiving a bill in a month was much lower in 2008 than in 2007. The company explains that it did experience a spike in January 2008 as a result of a massive rerouting that took place while building the automated meter reading (AMR) program. UGI did obtain a waiver from the Commission to exceed the 26-35-day billing window.

2. Number and Percent of Bills to Small Business Customers Not Rendered Once Every Billing Period

Both the EDC and the NGDC quality of service reporting requirements require that companies report the number and percent of small business bills the companies failed to render in accordance with 66 Pa.C.S. §1509. The reporting requirements at § 54.152 define a small business customer as a person, sole proprietorship, partnership, corporation, association or other business that receives

electric service under a small commercial, industrial or business rate classification. In addition, the maximum registered peak load for the small business customer must be less than 25 kilowatt hours within the last 12 months. Meanwhile, the NGDC reporting requirements at § 62.32 define a small business customer as a person, sole proprietorship, partnership, corporation, association or other business whose annual gas consumption does not exceed 300,000 cubic feet (mcf). The tables on the following page show the average number and percent of small business customers the major EDCs and NGDCs did not bill according to statute.

Electric Distribution Companies Number and Percent* of Bills to Small Business Customers Not Rendered Once Every Billing Period

	2006		20	07	2008		
Company	Number	Percent	Number	Percent	Number	Percent	
Allegheny Power	8	.01%	18	.02%	19	.02%	
Duquesne Light	0	0%	0	0%	0	0%	
Met-Ed	10	.04%	10	.02%	7	.01%	
PECO	61	.04%	71	.05%	43	.03%	
Penelec	7	.01%	11	.01%	7	.01%	
Penn Power	4	.02%	4	.02%	2	.01%	
PPL	32	.02%	32	.02%	59	.03%	
UGI-Electric	0	0%	0	0%	0	0%	

^{*12-}month average.

Four of the electric companies reported an improvement in this performance metric from 2007 to 2008. Two of the eight companies maintained the average reported the previous year. Allegheny Power and PPL reported a higher average number of bills not rendered to small business customers in 2008 than in 2007. PPL reports that its performance in this area and in residential billing was impacted by the significant increase in call volume.

Natural Gas Distribution Companies Number and Percent* of Bills to Small Business Customers Not Rendered Once/Billing Period

	06	20	2008			
Company	Number	Percent	Number	Percent	Number	Percent
Columbia	22	.00%	6	.00%	3	.00%
Dominion Peoples	14	.07%	7	.03%	3	.02%
Equitable	6	.05%	3	.02%	4	.03%
NFG	3	.03%	1	.02%	0	-0%
PGW	NA	NA	141	7.36%	4	.19%
UGI-Gas	0	0%	7	.03%	1	.01%
UGI Penn Natural Gas	0	0%	0	0%	0	0%

^{*12-}month average.

Five of the seven gas companies reported an improved average in the number of bills not rendered to small business customers. PGW reports a significant drop in the number of deferred bills to small commercial accounts and credits the decrease to improvements in its tracking database.

C. Meter Reading

Regular meter reading is important in order to produce accurate bills for customers who expect to receive bills based on the amount of service they have used. The Commission's experience is that the lack of actual meter readings generates complaints to companies, as well as to the Commission. In both of the Final Rulemaking Orders establishing Reporting Requirements for Quality of Service Benchmarks and Standards [L-00000147 and L-970131], the Commission stated its concern that regular meter reading may be one of the customer service areas where EDCs and NGDCs might, under competition, reduce the level of service. The quality of service reporting requirements include three measures of meter-reading performance that correspond with the meter-reading requirements of the Chapter 56 regulations at §56.12(4)(ii), §56.12(4)(iii) and §56.12(5)(i).

1. Number and Percent of Residential Meters Not Read By Company or Customer in Six Months

Pursuant to § 56.12(4)(ii), a utility may estimate the bill of a residential ratepayer if utility personnel are unable to gain access to obtain an actual meter reading. However, at least every six months, the utility must obtain an actual meter reading or ratepayer supplied reading to verify the accuracy of prior estimated bills. The quality of service reporting requirements at §54.153(b)(3)(i) require EDCs to report the number and percent of residential meters the company has not read in accordance with § 56.12(4)(ii). The results are compiled in the next table.

Electric Distribution Companies Number and Percent* of Residential Meters Not Read by Company or Customer in Six Months

Company	20	06	20	07	20	800
Company	Number	Percent	Number	Percent	Number	Percent
Allegheny Power	35	.01%	32	.01%	111	.02%
Duquesne Light	3	.00%	2	.00%	2	.00%
Met-Ed	312	.07%	287	.06%	392	.08%
PECO	1,046	.07%	817	.06%	639	.04%
Penelec	301	.06%	243	.05%	287	.06%
Penn Power	72	.05%	42	.03%	29	.02%
PPL	15	.00%	21	.00%	20	.00%
UGI-Electric	1	.00%	0	.00%	8	.02%

^{*12-}month average.

Three of the eight electric companies show improvement in this measure. Allegheny Power, Met-Ed, Penelec, and UGI Electric show an increase in the number of residential meters not read by the company or customer in six months. PECO reports that the decrease in the number of meters not read within six months is a result of reaching a steady state after the system conversion and completion of the Automatic Meter Installation.

Natural Gas Distribution Companies Number and Percent* of Residential Meters Not Read by Company or Customer in Six Months

	20	06	20	07	2008		
Company	Number	Percent	Number	Percent	Number	Percent	
Columbia	776	.21%	891	.23%	763	.20%	
Dominion Peoples	512	.19%	962	.29%	850	.26%	
Equitable	2,458	1.06%	213	.09%	88	.04%	
NFG	570	.29%	713	.36%	767	.39%	
PECO (Gas)	373	.08%	189	.04%	285	.06%	
PGW	713	.14%	477	.10%	286	.06%	
UGI-Gas	1,510	.45%	1,435	.42%	111	.03%	
UGI Penn Natural Gas	1	.00%	0	0%	0	0%	

^{*12-}month average.

The Reporting Requirements for Quality of Service Benchmarks and Standards at §62.33(b) (3)(i) require the major NGDCs to report the number and percent of residential meters for which the company has failed to obtain an actual or ratepayer supplied meter reading within the past six months as required under § 56.12(4)(ii). The table above presents the data that the companies reported for 2006, 2007 and 2008.

For the third year in a row, Equitable improved its performance in this measure. The number of residential meters Equitable reported as not read in accordance with §56.12(4)(ii) in 2008 is 59 percent fewer than the number of meters not read in 2007. The company notes that it continues to leverage the investment in AMR devices to incrementally improve its performance in this area.

PGW reports that the number of residential meters not read in six and 12 months has decreased due to additional AMR exchanges and installations.

According to UGI-Gas, the number of its accounts needing a reading in six months decreased by approximately 16,000 accounts. The company reports that this improvement is due to the installation of encoder receiver transmitter (ERT) devices and monthly meter reads

Of the reporting gas companies, NFG's percent of meters not read as required is the highest. NFG explains that its statistics declined in 2008 due to a reduced number of automated meter-reading devices in service. NFG notes that in order to address the problem it has hired additional meter readers, and is evaluating new technology and "has started to automate the non-read process."

2. Number and Percent of Residential Meters Not Read In 12 Months

Pursuant to § 56.12(4)(iii), a company may estimate the bill of a residential ratepayer if company personnel are unable to gain access to obtain an actual meter reading. However, at least once every 12 months, the company must obtain an actual meter reading to verify the accuracy of either the estimated or ratepayer supplied readings. The Reporting Requirements for Quality of Service Benchmarks and Standards at § 54.153(b)(3)(ii) require the EDCs to report the number and percent of residential meters for which they failed to meet the requirements of this section. The following table presents the statistics the EDCs submitted to the Commission for this measure.

Electric Distribution Companies Number and Percent* of Residential Meters Not Read in 12 Months

	2006		20	007	2008		
Company	Number	Percent	Number	Percent	Number	Percent	
Allegheny Power	1	.00%	0	0%	3	.00%	
Duquesne	0	0%	1	.00%	0	0%	
Met-Ed	70	.02%	65	.01%	77	.02%	
PECO	561	.04%	235	.02%	117	.01%	
Penelec	60	.01%	47	.01%	35	.01%	
Penn Power	14	.01%	14	.01%	5	.00%	
PPL	0	0%	0	0%	0	0%	
UGI-Electric	0	0%	0	0%	0	0%	

^{*12-}month average.

PECO again reduced its average number of meters not read within 12 months, this time by 50 percent from 2007 to 2008. The company notes that this improvement is a result of enforcing the notice process for hard to access meters in addition to proactive customer contact strategies allowing for increased access to metering equipment.

Natural Gas Distribution Companies Number and Percent* of Residential Meters Not Read in 12 Months

Company	200	06	2007		2008	
Company	Number	Percent	Number	Percent	Number	Percent
Columbia	251	.07%	242	.06%	244	.06%
Dominion Peoples	102	.04%	119	.04%	103	.03%
Equitable	814	.40%	53	.02%	34	.01%
NFG	581	.30%	716	.37%	836	.43%
PECO (Gas)	201	.05%	54	.01%	66	.02%
PGW	372	.00%	133	.00%	95	.00%
UGI-Gas	321	.10%	318	.09%	41	.01%
UGI Penn Natural Gas	0	0%	0	0%	0	0%

^{*12-}month average.

For the NGDCs, the quality of service reporting requirements at §62.33(b)(3)(ii) require the major NGDCs to report the number and percent of residential meters for which the company failed to obtain an actual meter reading within the past 12 months. This is the third year that the report presents PECO's natural gas meter-reading data separately from its electric meter-reading data.

Equitable again shows improvement in the number of meters not read within 12 months. The company credits the improvement to the continued installation of AMR devices.

NFG again shows an increase in the number of meters not read in 12 months; from 581 in 2006, to 716 in 2007, to 836 in 2008. The company explains that a reduced number of AMR devices in service contributed to the decline. NFG notes that support is no longer available for the automated meter-reading device system. The company has hired additional meter readers and is evaluating new technology.

3. Number and Percent of Residential Remote Meters Not Read in Five Years

Pursuant to §56.12(5)(i), a utility may render a bill on the basis of readings from a remote reading device. However, the utility must obtain an actual meter reading at least once every five years to verify the accuracy of the remote reading device. Under the quality of service reporting requirements at §54.153(b)(3)(iii) and §62.33(b)(3)(iii), each EDC and major NGDC must report to the Commission the number and percent of residential remote meters for which it failed to obtain an actual meter reading under the timeframe described in Chapter 56. The following tables show the data as reported by the major companies. However, the accuracy of the data in the tables regarding remote reading devices cannot be verified. Although the Commission has defined remote meter-reading devices and direct interrogation devices, there is still a question whether certain meters qualify as direct interrogation devices.

Electric Distribution Companies Number and Percent* of Residential Remote Meters Not Read in Five Years

	2006		2007		2008		
Company	Number	Percent	Number	Percent	Number	Percent	
Duquesne	0	0%	0	0%	0	0%	
Met-Ed	0	0%	0	0%	0	0%	
Penelec	0	0%	0	0%	0	0%	
UGI-Electric	0	0%	0	0%	0	0%	
PECO**	NA	NA	NA	NA	NA	NA	
Allegheny Power***	NA	NA	NA	NA	18	78%	
Penn Power**	NA	NA	NA	NA	NA	NA	
PPL**	NA	NA	NA	NA	NA	NA	

^{*12-}month average.

Allegheny Power reports that 78 percent of its remote meters were not read within five years as required by §56.12(5)(i); however, the company points out that the readings were obtained in the sixth year.

^{**}No remotely read meters.

^{***}Only began installing remote meter-reading capabilities in 2003 on PA residential accounts.

Natural Gas Distribution Companies Number and Percent* of Residential Remote Meters Not Read in Five Years

	2006		2007		2008	
Company	Number	Percent	Number	Percent	Number	Percent
PGW	0	0%	0	0%	0	0%
Dominion Peoples	0	0%	0	0%	0	0%
UGI-Gas	13	.00%	53	.96%	2	1.5%
NFG	2	.14%	2	.12%	3	.2%
Columbia**	NA	NA	NA	NA	NA	NA
Equitable**	NA	NA	NA	NA	NA	NA
PECO (Gas) **	NA	NA	NA	NA	NA	NA
UGI Penn Natural Gas**	NA	NA	NA	NA	NA	NA

^{*12-}month average.

Two of the Natural Gas Distribution Companies reported residential remote meters not read in 2008 as required by §56.12(5)(i).

UGI-Gas shows an improvement in the number of residential remote meters not read in five years as required.

D. Response to Disputes

When a ratepayer registers a dispute with a utility about any matter covered by Chapter 56 regulations, each utility covered by the regulations must issue its report to the complaining party within 30 days of the initiation of the dispute pursuant to § 56.151(5). A complaint or dispute filed with a company is not necessarily a negative indicator of service quality. However, a company's failure to promptly respond to the customer's complaint may be an indication of poor service. Further, to respond beyond the 30-day limit is an infraction of §56.151(5) and a cause of complaints to the Commission.

^{**}No remotely read meters.

1. Number of Residential Disputes that Did Not Receive a Response Within 30 Days

The Reporting Requirements for Quality of Service Benchmarks and Standards at §54.153(b) (4) and §62.33(b)(4) require each EDC and major NGDC to report to the Commission the actual number of disputes for which the company did not provide a response within 30 days as required under the Chapter 56 regulations. The following two tables present this information as reported by the companies.

Electric Distribution Companies Number of Residential Disputes That Did Not Receive a Response Within 30 Days

Company	2006	2007	2008
Allegheny Power	45	18	15
Duquesne	6	137	27
Met-Ed	0	0	2
PECO	2	139	35
Penelec	0	1	2
Penn Power	0	0	2
PPL	297	96	145
UGI-Electric	0	0	0

Three of the eight EDCs reported a decrease from 2007 to 2008 in the number of disputes not responded to within 30 days. Only one company reported zero disputes not responded to within 30 days.

PPL reports that the primary reason for the increase in the number of disputes not provided a utility report was a higher volume of work, including additional telephone calls and high bill investigations. The company states that the level and complexity of work tasks remains PPL's main area of challenge for resolving customer issues within 30 days.

PECO experienced a significant decrease in disputes not answered within 30 days in 2008. Duquesne attributes its significant improvement in this metric to automation and process improvements implemented in May 2008.

Natural Gas Distribution Companies Number of Residential Disputes That Did Not Receive a Response Within 30 Days

Company	2006	2007	2008
Columbia	109	36	38
Dominion Peoples	112	2,229	28
Equitable	249	1	0
NFG	7	8	17
PGW	596	323	2,085
UGI-Gas	0	0	0
UGI Penn Natural Gas	0	0	0

Of the seven NGDCs, only one reported considerably more disputes not responded to within 30 days in 2008 than in 2007. Two companies reported fewer disputes not responded to within 30 days, and three reported zero.

Dominion Peoples experienced a significant decrease in the number of disputes not answered within 30 days.

PGW states that the number of disputes with a response beyond 30 days increased from the previous year due to a significant increase in the number of high bill inquiries escalated via PGW's dispute process. In part, PGW attributes the increase to additional training in dispute handling which has improved customer service representatives' ability to recognize disputes.

II. Customer Transaction Survey Results

In conformance with the Reporting Requirements for Quality of Service Benchmarks and Standards at §54.154 for the EDCs and §62.34 for the major NGDCs, the companies are to report to the Commission the results of telephone transaction surveys of customers who have had interactions with the company.

The purpose of the transaction surveys is to assess the customer's perception regarding this recent interaction. The regulations specify that the survey questions are to measure access to the company, employee courtesy, employee knowledge, promptness of the EDC or NGDC response or visit, timeliness of the company response or visit, and satisfaction with the handling of the interaction.

The EDCs and NGDCs must carry out the transaction survey process using survey questionnaires and procedures that provide the Commission with uniform data to directly compare customer service performance among EDCs and NGDCs in Pennsylvania. A survey working group composed of EDC representatives and Commission staff designed the EDC survey questionnaire and survey procedures in 1999. The first surveys of EDC customers were conducted in 2000. In 2001, the NGDCs formed a survey working group to design the survey questionnaire and survey procedures. The NGDCs agreed to use the same basic survey as the EDCs with similar procedures. The survey of NGDC customers was conducted for the first time in 2002.

Both working groups decided that the focus of the surveys should be on residential and small business customers who have recently contacted their company. The working groups agreed that industrial customers and large commercial customers should not be included in the survey since these large customers have specific representatives within their respective companies with whom they discuss any problems, concerns and issues, and thus should be excluded from the survey. For both the EDCs and the NGDCs, the survey sample also excludes all transactions that result from company outbound calling programs or other correspondence. However, transactions with consumers who use a company's automated telephone system exclusively, as well as those who contact their company by personal visit, are eligible to be surveyed.

This is the fifth year that all of the major EDCs and NGDCs used a common survey company. This report also presents PGW survey data for the fifth year.

Each month, the EDCs and NGDCs randomly select a sample of transaction records for consumers who have contacted them within the past 30 days. The companies transmit the sample lists to the research firm. The research firm randomly selects individual consumers from the sample lists. The survey firm contacts individual consumers in the samples until it meets a monthly quota of completed surveys for each company.

Each year, the survey firm completes approximately 700 surveys for each EDC or NGDC. With a sample of this size, there is a 95 percent probability the results have a statistical precision of plus or minus five percentage points of what the results would be if all customers, who had contacted their EDC or NGDC, had been surveyed. Thus, the sampling plan meets the requirements of §54.154(5) and §62.34(5) that specify that the survey results must be statistically valid within plus or minus 5 percent.

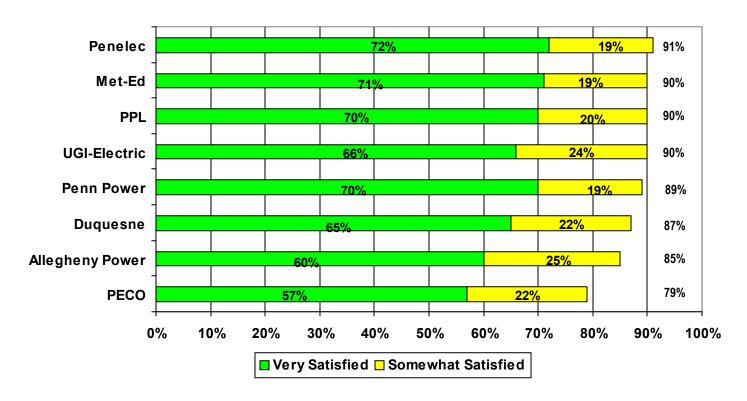
Survey working group members from both industries agreed the 700 completed surveys should include 200 contacts about credit and collection issues, and 500 contacts about all other types of issues. Under this plan, the credit and collection contacts do not dominate survey results. Credit and collection contacts are from customers who need to make payment arrangements, customers who received termination notices or had service terminated, those who are requested to pay security deposits, and others with bill payment problems. Consumer contacts about other issues include calls about billing questions and disputes, installation of service requests, metering problems, outage reporting, questions about choosing an alternative supplier, and a variety of other reasons.

This report summarizes the 2006-08 EDC survey data and the 2006-08 NGDC survey data into the charts and tables that appear later in this chapter and in the appendices. For the EDCs, the chapter presents the results from the 2008 surveys while Appendix A presents a comparison of results from the past three years. Appendix A also includes additional details of the EDC survey results. Appendix B presents a comparison of the NGDC survey results from the past three years. Both Appendix A and B provide information about the number and type of consumers who participated in the 2008 surveys, as well as the average number of residential customers each EDC and NGDC serve. In all charts and tables related to the surveys, "don't know" and "refused" responses to survey questions were removed from the analysis.

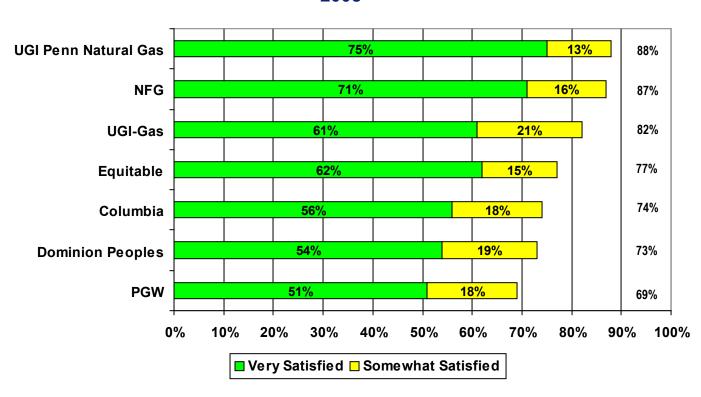
A. Reaching the Company

One of the first survey questions in each of the surveys asks the consumer "How satisfied were you with the ease of reaching the EDC or the NGDC?" The bar charts that follow present the percent of consumers who indicated satisfaction with the initial stage of their contact with the company. The Commission believes a company should offer reasonable telephone access to its customers. Customers must be able to readily contact their company with questions, complaints and requests for service, and to report service outages and other service problems. For 2008, the average of the percentages of EDC customers who responded that they were either "satisfied" or "somewhat satisfied" with the ease of reaching the company is 88 percent. Survey results from the 2007 and 2006 surveys are available in Appendix A, Table 1. For NGDCs, the average of the percentages of NGDC consumers who responded that they were either "satisfied" or "somewhat satisfied" with the ease of reaching the company is 79 percent. The NGDC survey results from the 2007 and 2006 surveys are available in Appendix B, Table 1.

Satisfaction with the Ease of Reaching the Electric Distribution Company 2008



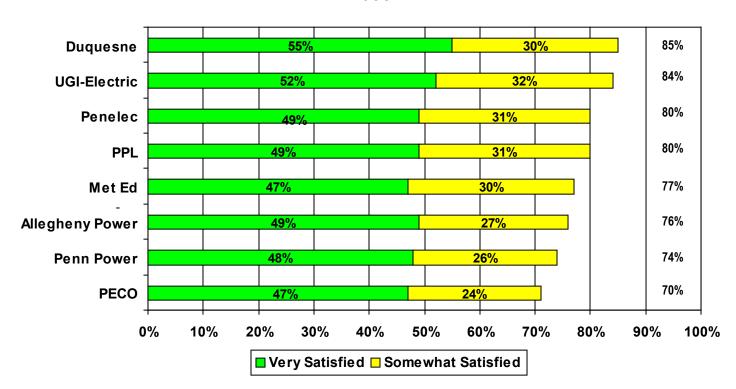
Satisfaction with the Ease of Reaching the Natural Gas Distribution Company 2008



B. Automated Phone Systems

Survey interviewers ask consumers other questions about the preliminary stages of their contact with the EDC or NGDC. All of the EDCs and all but one of the NGDCs use an automated telephone system to filter calls, and save time and money when dealing with consumer calls (NFG is the one company that does not use an automated telephone system at its call center). The surveys ask consumers several questions about their experience with using the automated systems. The charts that follow present the level of satisfaction consumers expressed about using the EDCs' or NGDCs' automated telephone systems.

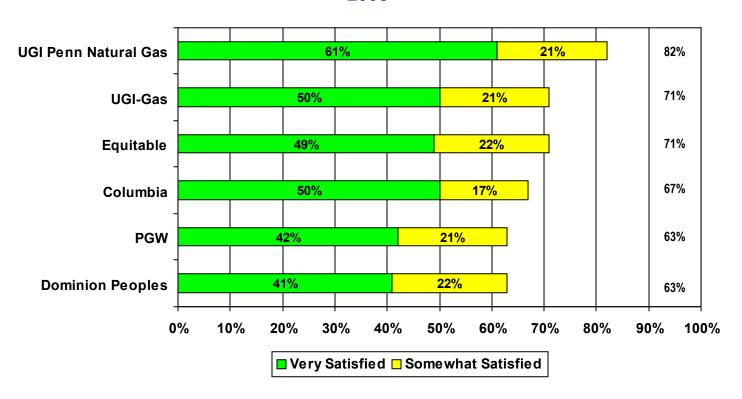




On average, 78 percent of EDC consumers reported being either very satisfied or somewhat satisfied with the EDCs' automated phone system. Appendix A, Table 3, presents other details of how consumers perceive using an EDC's automated phone systems.

The following chart presents the survey findings regarding the perceptions of NGDC consumers regarding the NGDC telephone systems. It shows that, for the major NGDCs, 70 percent of NGDC consumers reported satisfaction with using the automated systems. NFG does not use an automated phone system to route consumer calls so is not included in the chart. Appendix B, Table 3, presents other details of how customers perceive using an NGDC's automated phone system.

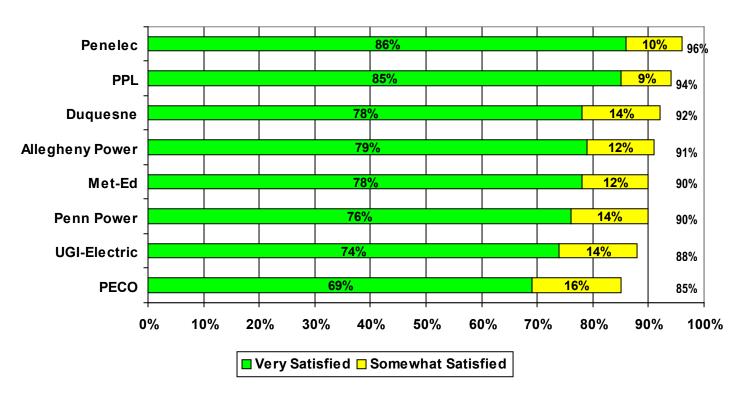
Satisfaction with Using a Natural Gas Distribution Company's Automated Phone System 2008



C. Company Representatives

As indicated in Appendix A, Table 6, an average of 86 percent of surveyed EDC customers indicated that they had spoken with a company representative during their most recent interaction with the company. Appendix B, Table 6, shows, on average, 95 percent of NDGC consumers indicated they spoke with an NDGC representative during the most recent interaction they had with the company. Each consumer who indicated that they had spoken with a company representative was asked the following question: "Thinking about your conversation, how satisfied were you with the way in which the company representative handled your contact?" The following tables show the consumers' level of satisfaction with this interaction.

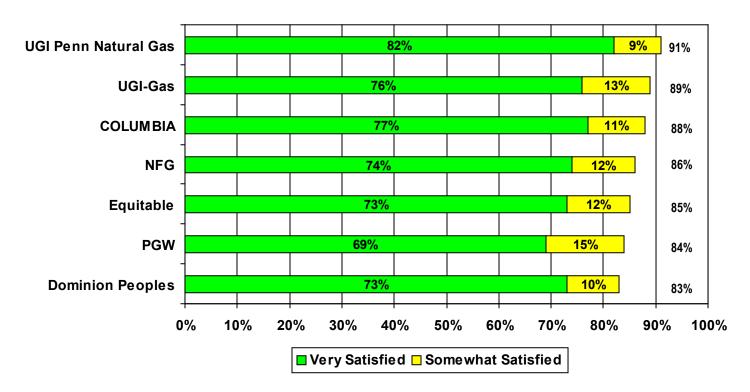
Satisfaction with the Electric Distribution Company Representative's Handling of the Contact 2008



On average in 2008, 91 percent of EDC consumers indicated being either "somewhat satisfied" or "very satisfied" with the way the company representative handled the consumer contact. Appendix A, Table 1B, provides results from 2006 through 2008 regarding consumer satisfaction with how EDC representatives handled the contact to the EDC.

The following chart shows that in 2008, on average, 87 percent of NGDC consumers indicated they were either "somewhat satisfied" or "very satisfied" with the way the company representative handled the interaction. Appendix B, Table 1B, provides results from 2006 through 2008 regarding consumer satisfaction with how NGDC representatives handled the contact to the NGDC.

Satisfaction with the Natural Gas Distribution Company Representative's Handling of the Contact 2008



A consumer's overall rating of satisfaction with the company representative's handling of the contact may be influenced by several factors, including the courtesy and knowledge of the representatives. The reporting requirements specify the transaction survey questionnaire must measure consumers' perceptions of employee courtesy and knowledge. The following tables show the EDC and NGDC consumers' 2008 ratings of these attributes of the company representatives with whom they interacted. Appendix A, Table 4, provides a comparison of 2006, 2007 and 2008 ratings of EDC representatives. Appendix B, Table 4, provides a comparison of 2006, 2007 and 2008 ratings of NGDC representatives.

Consumer Ratings of Electric Distribution Company Representatives 2008

Company	Call Center Representative's Courtesy		Call Center Representative's Knowledge	
	Somewhat Courteous	Very Courteous	Somewhat Knowledgeable	Very Knowledgeable
Allegheny Power	8%	88%	13%	83%
Duquesne	9%	86%	14%	81%
Met-Ed	9%	88%	18%	78%
PECO	12%	81%	17%	73%
Penelec	4%	93%	12%	84%
Penn Power	6%	90%	15%	78%
PPL	4%	93%	10%	86%
UGI-Electric	11%	83%	16%	78%
Average	8%	88%	14%	80%

On average, 96 percent of consumers indicated the company person they spoke with was either "very courteous" or "somewhat courteous" with the majority indicating the representative was "very courteous." An average of 94 percent rated the company representative as "very knowledgeable" or "somewhat knowledgeable." The majority gave a "very knowledgeable" rating.

Consumer Ratings of Natural Gas Distribution Company Representatives 2008

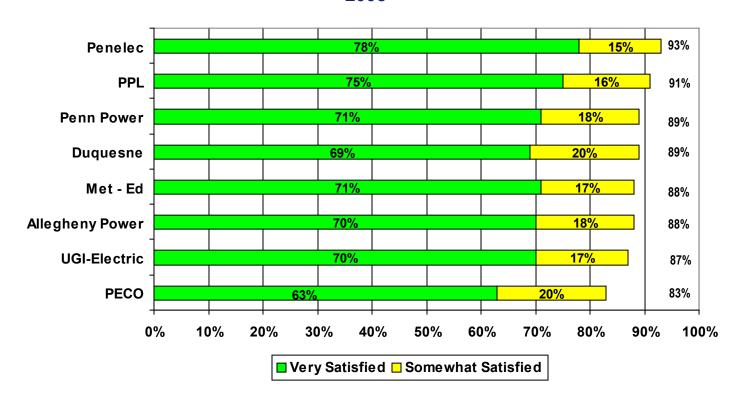
Company	Call Center Representative's Courtesy		Call Center Representative's Knowledge	
	Somewhat Courteous	Very Courteous	Somewhat Knowledgeable	Very Knowledgeable
Columbia	9%	83%	12%	79%
Dominion Peoples	11%	80%	10%	76%
Equitable	9%	80%	14%	73%
NFG	9%	82%	11%	77%
PGW	12%	76%	13%	73%
UGI-Gas	11%	82%	13%	77%
UGI Penn Natural Gas	7%	88%	9%	84%
Average	9%	82%	11%	78%

On average, 91 percent of consumers rated NGDC representatives as either "very courteous" or "somewhat courteous." In addition, 89 percent of NGDC consumers rated company representatives as either "very knowledgeable" or "somewhat knowledgeable."

D. Overall Satisfaction

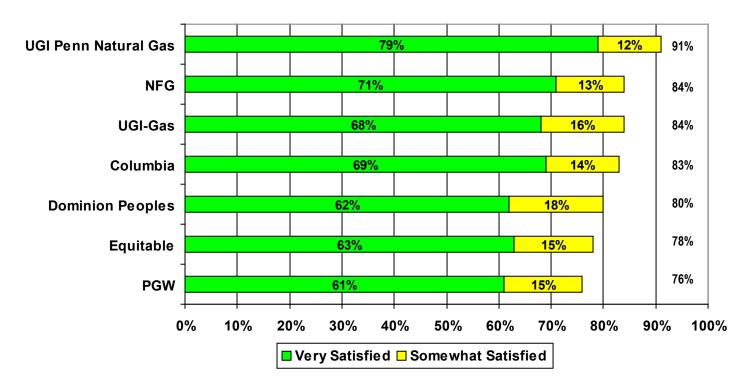
Consumers use a variety of factors to determine their overall level of satisfaction about a contact with a utility company. The ease of reaching the company may be the initial factor. Other factors include the use of the company's automated telephone system, the wait to speak to a company representative, and the courtesy and knowledge of that representative. If a field visit is part of the interaction, this, too, would affect the consumer's overall assessment. The tables that follow present the 2008 survey findings regarding overall satisfaction with EDC and NGDC quality of service during customer contacts.

Overall Satisfaction with Electric Distribution Company's Quality of Service During Recent Contact 2008



The previous chart presents the results of the responses to the question, "Considering all aspects of recent contact with the company, how satisfied were you with the quality of service provided by the company?" In 2007, the EDC industry average showed that 89 percent percent of consumers were satisfied (73 percent very satisfied) with the overall quality of service they received from their EDCs. Appendix A, Table 1B, provides 2006, 2007 and 2008 results regarding EDC overall customer satisfaction.

Overall Satisfaction with Natural Gas Distribution Company's Quality of Service During Recent Contact 2008



In 2008, the industry average for overall satisfaction with NGDC customer contacts is 82 percent (68 percent were very satisfied). The above chart shows the percent of consumers who indicated satisfaction in response to the question: "Considering all aspects of this recent contact with the NGDC, how satisfied were you with the quality of the service provided by the NGDC?" Appendix B, Table 1B, provides 2006, 2007 and 2008 results regarding NGDC overall customer satisfaction.

As indicated in the introduction to the section on customer surveys, the companies and survey firm divided consumer contacts into credit and collection contacts, and contacts about other matters.

Members of both working groups had expressed concern that the satisfaction level of consumers who had contacted the companies about credit and collection issues would negatively influence the overall satisfaction ratings. However, the opposite proved true for all EDCs in the first two years the survey was conducted and again in 2004. Over the last three years, a slightly greater average percentage of customers who contacted the EDCs about credit and collection issues responded that they were either "very satisfied" or "somewhat satisfied" than customers who contacted the EDCs about other issues. Appendix A, Table 2, presents the level of satisfaction by these two categories of contacts, as well as the overall satisfaction level for each of the EDCs.

Customers of four out of the seven NGDCs rated their satisfaction lower on credit and collection contacts in 2008 than on other types of contacts that year. The average percentage of customers who were either "very satisfied" or "somewhat satisfied" with their non-credit and collection contacts with the NGDCs is 84 percent, and the average percentage who were either "very satisfied" or "somewhat satisfied" with their credit and collections contacts is 81 percent. Appendix B, Table 2, presents the level of satisfaction by these two categories of contacts, as well as the overall satisfaction level for each of the NGDCs for 2006-08

III. Conclusion

This report fulfills the Commission's responsibility to summarize the quality of service statistics that the EDCs and NGDCs reported to the Commission. The companies will continue to report data annually to the Commission. The telephone access, billing, meter-reading and dispute data is due to the Commission on Feb. 1 of each year. On April 1 of each year, the Commission is to receive the results of the customer surveys conducted during the previous year. The UCARE report will again provide statistics associated with 2008 consumer complaints and payment arrangement requests filed with the Commission by the customers of the major EDCs and NGDCs.

The Commission uses three sources of data to obtain as complete a picture as possible of the quality of customer service experienced by customers of the major electric and gas companies. The first source is the company itself, reporting telephone access statistics, the number of bills not rendered monthly to residential and commercial customers, meters not read according to Chapter 56 regulations, and disputes not handled within 30 days. The Commission uses consumer complaints and payment arrangement requests filed with the Commission by the customers of the EDCs and NGDCs as a second source of data. As noted in the introduction, 2008 data on informal complaint and payment arrangement requests filed with the Commission will be reported in the Commission's annual UCARE report. Finally, the Commission uses the results of the surveys of the companies' customers who have had customer-initiated contacts with the companies. This latter source of information tells the Commission about the ease of contacting the companies, the consumers' view of the knowledge and courtesy of the companies' customer service representatives, as well as the consumers' overall satisfaction with the way the company handled the contacts. This information allows the Commission to monitor the quality of EDCs' and NGDCs' customer service performance.

The survey results show, for the most part, customers are satisfied with the service they receive from their companies. Nevertheless, the company-reported performance data indicates there is room for improvement on the part of Pennsylvania's major electric and gas companies.

For example, the number of accounts not billed, meters not read and disputes not responded to within 30 days represent infractions of the Chapter 56 regulations. Although some companies have improved their telephone access statistics, access remains at a less than desirable level.

Customers, who cannot reach their company, contact the Commission to report access problems. The Commission closely monitors company performance on access measures not only through reported statistics, but also through customer reports to the BCS. Deficiencies in call center access are an even greater cause for concern since the passage of Act 201, which specifically forbids the Commission from accepting complaints from customers who have not first contacted the utility (66 Pa.C.S. §1410).

The analysis provided by both the EDCs and the NGDCs regarding the company-reported statistics show the various measures prescribed by the reporting requirements are interrelated. Often, the level of performance on one of the measures directly affects a company's performance on one or more of the other measures. For example, if a company fails to obtain actual meter readings for long periods of time, it may underestimate the customers' usage. When the company does get actual reads, the make-up bills may cause the customers to call the company, generating increased volumes of complaints. This may affect telephone access statistics. Further, as several companies have pointed out, an increased volume of complaints often leads to the company's not being able to handle the disputes in a timely manner and the failure to issue reports to the disputes within the required 30-day timeframe. Later, such behavior may influence customer survey results and generate consumer complaints with the Commission. Finally, Commission review of the complaints may generate high justified consumer complaint rates as well as high infraction rates.

Appendix A

EDC Survey Results 2006-08

Table 1A

Company		n w/Ease of R e Company*	Reaching	Satisfaction with Using EDC's Automated Phone System*				
	2006	2007	2008	2006	2007	2008		
Allegheny Power	93%	87%	85%	83%	79%	76%		
Duquesne	92%	88%	87%	84%	78%	85%		
Met-Ed	92%	85%	90%	78%	79%	77%		
PECO	79%	77%	79%	69%	67%	70%		
Penelec	90%	90%	91%	78%	78%	80%		
Penn Power	92%	86%	89%	78%	74%	74%		
PPL	90%	90%	90%	81%	81%	80%		
UGI-Electric	86%	83%	90%	83%	77%	84%		
Average	89%	86%	88%	79%	77%	78%		

^{*}Percent of consumers who answered either "very satisfied" or "somewhat satisfied" when asked how satisfied they were with this aspect of their recent contact with the EDC.

EDC Survey Results (continued) 2006-08

Table 1B

Company		faction with ntative's Har Contact*		Overall Satisfaction with Quality of Contact with EDC				
	2006	2007	2008	2006	2007	2008		
Allegheny Power	93%	90%	91%	90%	88%	88%		
Duquesne	93%	92%	92%	92%	89%	89%		
Met-Ed	96%	94%	90%	92%	89%	88%		
PECO	84%	86%	85%	81%	84%	83%		
Penelec	95%	91%	96%	92%	90%	93%		
Penn Power	94%	91%	90%	92%	88%	89%		
PPL	94%	92%	94%	93%	92%	91%		
UGI-Electric	90%	86%	88%	90% 85% 8				
Average	92%	90%	91%	90%	88%	89%		

^{*}Percent of consumers who answered either "very satisfied" or "somewhat satisfied" when asked how satisfied they were with this aspect of their recent contact with the EDC.

Overall Satisfaction with Contact: EDC Credit/Collection Calls v. Other Calls* 2006-08

Table 2

Company	Cred	dit/Collec	tion		Other			Overall		
Company	2006	2007	2008	2006	2007	2008	2006	2007	2008	
Allegheny Power	87%	87%	87%	92%	88%	88%	90%	88%	88%	
Duquesne	95%	91%	92%	91%	89%	88%	92%	89%	89%	
Met-Ed	97%	90%	92%	90%	88%	87%	92%	89%	88%	
PECO	77%	85%	82%	82%	84%	83%	81%	84%	83%	
Penelec	94%	91%	98%	92%	90%	91%	92%	90%	93%	
Penn Power	92%	92%	93%	93%	87%	87%	92%	88%	89%	
PPL	96%	94%	92%	92%	92%	91%	93%	92%	91%	
UGI-Electric	86%	93%	88%	90%	85%	86%	90%	85%	87%	
Average	91%	89%	90%	90%	88%	88%	90%	88%	89%	

^{*}Other calls include all categories of contacts to an EDC other than those related to credit and collection. Other calls include contacts about trouble or power outages, billing matters, connect/disconnect requests, customer choice, and miscellaneous issues such as requests for rate information or name and address changes.

Contacting an EDC 2006-08

Table 3

Company	Ease of Using EDC's Automated Telephone System*			Satisfaction w/Choices offered by Automated Telephone System**			Satisfaction with Wait to Speak to an NGDC Representative**		
	2006	2007	2008	2006	2007	2008	2006	2007	2008
Allegheny Power	86%	85%	83%	88%	84%	84%	90%	88%	78%
Duquesne	88%	86%	88%	86%	85%	86%	88%	86%	87%
Met-Ed	83%	83%	81%	86%	82%	83%	91%	86%	89%
PECO	73%	70%	75%	73%	72%	73%	80%	72%	78%
Penelec	81%	80%	84%	83%	83%	85%	89%	85%	91%
Penn Power	86%	80%	81%	85%	83%	80%	91%	84%	85%
PPL	87%	83%	84%	88%	83%	82%	91%	88%	90%
UGI-Electric	84%	81%	87%	85%	81%	88%	92%	83%	89%
Average	83%	81%	83%	84%	82%	83%	89%	84%	86%

^{*}Percent of customers who answered "very easy to use" or "somewhat easy to use" when asked how easy it was to use the EDC's automated telephone system.

^{**} Percent of customers who answered either "very satisfied" or "somewhat satisfied" to questions about satisfaction with how well the choices of the automated telephone system fit the nature of the customer's call and how satisfied they were with the amount of time it took to speak to a company representative.

Consumer Ratings of EDC Representatives 2006-08

Table 4

Company	Call Cer	nter Represei Courtesy*	ntative's	Call Center Representative's Knowledge*				
	2006	2007	2008	2006	2007	2008		
Allegheny Power	96%	97%	96%	96%	93%	96%		
Duquesne Light	96%	96%	95%	96%	93%	95%		
Met-Ed	97%	98%	97%	95%	94%	94%		
PECO	92%	92%	92%	90%	88%	90%		
Penelec	98%	96%	97%	96%	94%	96%		
Penn Power	97%	97%	96%	96%	94%	92%		
PPL	98%	97%	97%	97%	94%	96%		
UGI-Electric	95%	90%	94%	93%	91%	94%		
Average	96%	95%	96%	95%	93%	94%		

^{*}Percent of consumers who answered either "very satisfied" or "somewhat satisfied" when asked how satisfied they were with this aspect of the field visit.

Premise Visit from an EDC Field Representative 2006-08

Table 5A

Company	Overall Satisfaction with Way Premise Visit Handled*				Satisfaction that Work Completed Promptly*			Field Rep's Courtesy**		
	2006	2007	2008	2006	2007	2008	2006	2007	2008	
Allegheny Power	79%	91%	86%	82%	81%	76%	96%	90%	100%	
Duquesne Light	83%	95%	88%	90%	93%	86%	98%	98%	96%	
Met-Ed	85%	89%	92%	95%	78%	85%	100%	94%	100%	
PECO	83%	88%	88%	62%	70%	76%	89%	100%	86%	
Penelec	82%	96%	96%	93%	88%	87%	100%	95%	95%	
Penn Power	78%	95%	91%	96%	89%	82%	100%	97%	100%	
PPL	90%	94%	96%	84%	92%	91%	100%	100%	100%	
UGI-Electric	75%	92%	91%	75% 85% 79%			100%	91%	100%	
Average	82%	93%	91%	85%	85%	83%	98%	96%	97%	

^{*}Percent of consumers who answered either "very satisfied" or "somewhat satisfied" when asked how satisfied they were with this aspect of the field visit. For the purpose of the survey, "promptness" is the state or condition of acting or responding with speed or readiness to a customer's question, complaint, dispute or request. An example of promptness might be the utility responding to a customer's request for a premise visit with an appointment in five days rather than in five weeks.

^{**}Percent of consumers who described the company field representative as "very courteous" or "somewhat courteous" when asked about their perceptions about various aspects of the field representative's visit to the consumer's home or property.

Premise Visit from an EDC Field Representative (continued) 2006-08

Table 5B

Company	Field Rep's Knowledge			Field Rep's Respect for Property**			Satisfaction that Work Completed in a Timely Manner*		
	2006	2007	2008	2006	2007	2008	2006	2007	2008
Allegheny Power	100%	92%	97%	100%	96%	98%	83%	87%	76%
Duquesne Light	94%	95%	98%	99%	100%	96%	91%	94%	86%
Met-Ed	100%	91%	100%	98%	88%	93%	95%	78%	92%
PECO	96%	100%	91%	86%	88%	93%	64%	81%	84%
Penelec	97%	95%	100%	97%	96%	100%	95%	92%	91%
Penn Power	100%	100%	100%	99%	100%	97%	92%	85%	89%
PPL	96%	100%	97%	100%	100%	98%	94%	92%	88%
UGI-Electric	100%	97%	100%	96%	94%	100%	84%	93%	74%
Average	98%	96%	98%	97%	95%	97%	89%	88%	86%

^{*}Percent of consumers who answered either "very satisfied" or "somewhat satisfied" when asked how satisfied they were with this aspect of the field visit. For the purpose of the survey, "timeliness" is the state or condition of acting at the appropriate or correct time as previously determined or promised when responding to a customer's question, complaint, dispute or request. An example of timeliness might be a utility representative arriving at the customer's residence on the date and at the time previously agreed upon by the utility and the customer.

Characteristics of 2008 EDC Survey Participants

Table 6

EDC	Consumers Surveyed	% Residential Consumers	% Commercial Consumers	% Who Used EDC's Automated Phone System	% Who Spoke with a Company Representative	% Who Needed a Premise Visit
Allegheny Power	703	99%	1%	84%	76%	12%
Duquesne Light	706	99%	1%	75%	81%	14%
Met-Ed	703	99%	1%	73%	95%	12%
PECO	702	99%	1%	77%	78%	9%
Penelec	704	99%	1%	80%	96%	12%
Penn Power	705	99%	1%	72%	92%	13%
PPL	705	100%	1%	79%	77%	10%
UGI-Electric	704	99%	1%	75%	96%	9%
Average	704	99%	1%	77%	86%	11%

^{**}Percent of consumers who described the company field representative as "very knowledgeable" or "somewhat knowledgeable" and "very respectful" or "somewhat respectful" when asked about their perceptions about various aspects of the field representative's visit to the consumer's home or property.

Average Number of Residential Customers 2008

Table 7

Electric Distribution Company	Average Number of Residential Customers
Allegheny Power	612,896
Duquesne	524,296
Met-Ed	482,596
Penelec	504,968
PECO	1,417,027
Penn Power	139,701
PPL	1,204,132
UGI-Electric	54,695

Appendix B

NGDC Survey Results 2006-08

Table 1A

Company		n w/ Ease of he Company		Satisfaction with Using NGDC's Automated Phone System*			
Company	2006	2007	2008	2006	2007	2008	
Columbia	75%	79%	74%	68%	71%	67%	
Dominion Peoples	69%	69%	73%	60%	60%	63%	
Equitable	70%	73%	77%	63%	62%	71%	
NFG	83%	86%	87%	NA	NA	NA	
PGW	66%	68%	69%	64%	65%	63%	
UGI-Gas	76%	84%	82%	69%	70%	71%	
UGI Penn Natural Gas	88%	88%	88%	77%	79%	82%	
Average	75%	78%	79%	66%	68%	70%	

^{*}Percent of consumers who answered either "very satisfied" or "somewhat satisfied" when asked how satisfied they were with this aspect of their recent contact with the NGDC.

NGDC Survey Results (continued) 2006-08

Table 1B

Company		nction with I ntative's Har Contact*		Overall Satisfaction with Quality of Contact with NGDC			
	2006	2007	2008	2006	2007	2008	
Columbia	86%	88%	88%	82%	84%	83%	
Dominion Peoples	81%	77%	83%	77%	75%	80%	
Equitable	83%	84%	85%	76%	79%	78%	
NFG	83%	85%	86%	80%	81%	84%	
PGW	80%	82%	84%	74%	76%	76%	
UGI-Gas	83%	86%	89%	81%	82%	84%	
UGI Penn Natural Gas	90%	90%	91%	88%	88%	91%	
Average	84%	85%	87%	80%	81%	82%	

^{*}Percent of consumers who answered either "very satisfied" or "somewhat satisfied" when asked how satisfied they were with this aspect of their recent contact with the NGDC.

Overall Satisfaction with Contact: NGDC Credit/Collection Calls v. Other Calls* 2006-08

Table 2

Company	Credit/Collection			Other			Overall		
Company	2006	2007	2008	2006	2007	2008	2006	2007	2008
Columbia	82%	87%	83%	81%	83%	83%	82%	84%	83%
Dominion Peoples	80%	78%	77%	76%	74%	81%	77%	75%	80%
Equitable	77%	81%	72%	76%	79%	81%	76%	80%	78%
NFG	73%	75%	80%	83%	83%	85%	80%	81%	84%
PGW	72%	79%	76%	75%	75%	76%	74%	76%	76%
UGI-Gas	78%	83%	82%	83%	82%	85%	81%	82%	84%
UGI Penn Natural Gas	84%	86%	91%	89%	88%	91%	88%	88%	91%
Average	78%	81%	80%	80%	81%	84%	80%	81%	83%

^{*}Other calls include all categories of contacts to an NGDC other than those related to credit a collection. Other calls include contacts about reliability and safety, billing matters, connect/disconnect requests, customer choice, and miscellaneous issues such as requests for rate information or name and address changes.

Contacting an NGDC 2006-08

Table 3

Ease of Using NGDC's Automate Telephone System			mated	Satisfaction with Choices offered by Automated Telephone System**			Satisfaction with Wait to Speak to an NGDC Representative		
	2006	2007	2008	2006	2007	2008	2006	2007	2008
Columbia	73%	75%	71%	71%	76%	70%	75%	76%	74%
Dominion Peoples	66%	67%	67%	75%	63%	68%	67%	64%	69%
Equitable	66%	71%	71%	66%	70%	74%	71%	72%	74%
NFG	NA	NA	NA	NA	NA	NA	83%	86%	86%
PGW	73%	71%	70%	72%	72%	68%	65%	66%	68%
UGI-Gas	72%	75%	75%	73%	71%	72%	75%	79%	79%
UGI Penn Natural Gas	81%	83%	85%	81%	86%	86%	86%	86%	86%
Average	72%	74%	74%	71%	72%	74%	75%	76%	78%

^{*}Percent of customers who answered "very easy to use" or "somewhat easy to use" when asked how easy it was to use the NGDC's automated telephone system.

^{**}Percent of customers who answered either "very satisfied" or "somewhat satisfied" to questions about satisfaction with how well the choices of the automated telephone system fit the nature of the customer's call and how satisfied they were with the amount of time it took to speak to a company representative.

Consumer Ratings of NGDC Representatives 2006-08

Table 4

Company	Call Cen	ter Represen Courtesy*	tative's	Call Center Representative's Knowledge*			
	2006	2007	2008	2006	2007	2008	
Columbia	91%	92%	92%	88%	90%	91%	
Dominion Peoples	89%	85%	91%	84%	82%	86%	
Equitable	87%	90%	89%	83%	86%	87%	
NFG	89%	88%	91%	86%	88%	88%	
PGW	85%	89%	88%	85%	85%	86%	
UGI-Gas	91%	90%	93%	88%	88%	90%	
UGI Penn Natural Gas	94%	93%	95%	92%	90%	93%	
Average	89%	90%	91%	87%	87%	89%	

^{*}Percent of consumers who answered either "very satisfied" or "somewhat satisfied" when asked how satisfied they were with this aspect of the field visit.

Premise Visit from an NGDC Field Representative 2006-08

Table 5A

Company	Overall Satisfaction w/Way Premise Visit Handled*			Satisfaction that Work Completed Promptly*			Field Rep's Courtesy**		
	2006	2007	2008	2006	2007	2008	2006	2007	2008
Columbia	92%	100%	95%	81%	88%	88%	95%	100%	95%
Dominion Peoples	99%	93%	99%	82%	87%	85%	98%	96%	99%
Equitable	90%	92%	100%	77%	82%	81%	94%	96%	100%
NFG	92%	94%	89%	80%	84%	81%	92%	93%	90%
PGW	88%	91%	91%	72%	70%	75%	91%	92%	91%
UGI-Gas	93%	96%	96%	81%	90%	88%	96%	98%	100%
UGI Penn Natural Gas	96%	95%	97%	89%	90%	92%	98%	96%	95%
Average	93%	94%	95%	80%	84%	86%	95%	96%	96%

^{*}Percent of consumers who answered either "very satisfied" or "somewhat satisfied" when asked how satisfied with this aspect of the field visit. For the purpose of the survey, "promptness" is the state or condition of acting or responding with speed or readiness to a customer's question, complaint, dispute or request. An example of promptness might be the utility responding to a customer's request for a premise visit with an appointment in five days rather than in five weeks.

^{**}Percent of consumers who described the field representative as "very courteous" or "somewhat courteous," "very knowledgeable" or "somewhat knowledgeable," and "very respectful" or "somewhat respectful" when asked about their perceptions about various aspects of the field representative's visit to the consumer's home or property.

Premise Visit from an NGDC Field Representative (continued) 2006-08

Table 5B

Company		Field Rep's Knowledge*		Field Rep's Respect for Property**			Satisfaction that Work Completed in a Timely Manner*		
	2006	2007	2008	2006	2007	2008	2006	2007	2008
Columbia	95%	100%	96%	98%	100%	99%	86%	90%	90%
Dominion Peoples	94%	93%	99%	100%	98%	99%	88%	92%	88%
Equitable	92%	98%	100%	98%	96%	100%	88%	84%	83%
NFG	96%	95%	99%	98%	98%	92%	78%	84%	84%
PGW	91%	91%	91%	93%	97%	96%	78%	74%	77%
UGI-Gas	98%	96%	98%	97%	99%	98%	87%	92%	88%
UGI Penn Natural Gas	97%	97%	96%	98%	99%	100%	91%	90%	90%
Average	95%	96%	96%	97%	98%	98%	85%	87%	88%

^{*}Percent of consumers who answered either "very satisfied" or "somewhat satisfied" when asked how satisfied they were with this aspect of the field visit. For the purpose of the survey, "timeliness" is the state or condition of acting at the appropriate or correct time as previously determined or promised when responding to a customer's question, complaint, dispute or request. An example of timeliness might be a utility representative arriving at the customer's residence on the date and at the time previously agreed upon by the utility and the customer.

Characteristics of 2008 NGDC Survey Participants

Table 6

Table 0						
NGDC	Consumers Surveyed	% Residential Consumers	% Commercial Consumers	% Who Used NGDC's Automated Phone System	% Who Spoke with a Company Representative	% Who Needed a Premise Visit
Columbia	701	99%	1%	77%	85%	18%
Dominion Peoples	704	99%	1%	78%	97%	18%
Equitable	704	99%	1%	73%	97%	14%
NFG*	702	99%	1%	NA*	97%	18%
PGW	701	98%	2%	62%	97%	10%
UGI-Gas	701	99%	1%	73%	97%	12%
UGI PENN Natural Gas	703	99%	1%	76%	94%	18%
Average	702	99%	1%	73%	95%	15%

^{**}Percent of consumers who described the company field representative as "very knowledgeable" or "somewhat knowledgeable."

Average Number of Residential Customers 2008

Table 7

Natural Gas Distribution Company	Average Number of Residential Customers
Columbia	369,922
Dominion Peoples	326,622
Equitable	239,185
NFG	197,850
PGW	481,218
UGI-Gas	298,547
UGI PENN Natural Gas	143,718

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