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| **Commission Staff’s Tentative Act 129 EE&C Program Phase IV Implementation Schedule [[1]](#footnote-1)** |
| **Date** | **Item** |
| November 2017 | Act 129 Statewide Evaluator (SWE) begins Residential and Non-Residential Baseline Studies |
| March 2018 | SWE begins 2021 Technical Reference Manual (TRM) Update |
| October 2018 | SWE begins Phase IV Demand Response Potential Study |
| November 2018 | SWE begins Phase IV Energy Efficiency Market Potential Study |
| January 30, 2019  | [Stakeholder Meeting](http://www.puc.pa.gov/pcdocs/1600665.docx) on results of SWE’s 2018 Residential and Non-Residential Baseline Studies  |
| January 31, 2019 | [Stakeholder Meeting](http://www.puc.pa.gov/pcdocs/1600665.docx) to provide preview of the 2021 TRM Update and changes to the existing TRM measure protocols |
| February 14, 2019 | SWE’s [2018 Pennsylvania Residential Baseline Study](http://www.puc.pa.gov/Electric/pdf/Act129/SWE-Phase3_Res_Baseline_Study_Rpt021219.pdf) and [2018 Pennsylvania Non-Residential Baseline Study](http://www.puc.pa.gov/Electric/pdf/Act129/SWE-Phase3_NonRes_Baseline_Study_Rpt021219.pdf) released via [Secretarial Letter](http://www.puc.pa.gov/pcdocs/1606178.docx)  |
| April 11, 2019 | [2021 TRM Update Tentative Order](http://www.puc.pa.gov/pcdocs/1614698.docx) and proposed 2021 TRM on Public Meeting Agenda |
| July 2019 | SWE begins 2021 Total Resource Cost (TRC) Test Order  |
| August 8, 2019 | [2021 TRM Update Final Order](http://www.puc.pa.gov/pcdocs/1631001.docx) and 2021 TRM on Public Meeting Agenda |
| September 19, 2019 | [2021 TRC Test Tentative Order](http://www.puc.pa.gov/pcdocs/1636986.docx) and proposed Avoided Costs Calculator on Public Meeting Agenda |
| December 19, 2019 | [2021 TRC Test Final Order](http://www.puc.pa.gov/pcdocs/1648126.docx) and Avoided Costs Calculator on Public Meeting Agenda |
| March 2, 2020 | SWE’s [Phase IV Energy Efficiency & Peak Demand Reduction Market Potential Study](http://www.puc.pa.gov/pcdocs/1656474.pdf) and [Phase IV Demand Response Potential Study](http://www.puc.pa.gov/pcdocs/1656475.pdf) released via [Secretarial Letter](http://www.puc.pa.gov/pcdocs/1656478.docx)  |
| March 12, 2020 | [Phase IV Tentative Implementation Order](http://www.puc.pa.gov/pcdocs/1658127.docx)  on Public Meeting Agenda |
| June 18, 2020 | [Phase IV Final Implementation Order](http://www.puc.pa.gov/pcdocs/1666981.docx) on Public Meeting Agenda |
| July 27, 2020 | [Phase IV EE&C Plan Proposed Template](https://www.puc.pa.gov/pcdocs/1671474.docx) released for comments via [Secretarial Letter](https://www.puc.pa.gov/pcdocs/1671474.docx)  |
| September 9, 2020 | [Phase IV EE&C Plan Final Template](https://www.puc.pa.gov/pcdocs/1676672.docx) released via [Secretarial Letter](https://www.puc.pa.gov/pcdocs/1676672.docx) |
| September 24, 2020 | [2021 TRM Errata](https://www.puc.pa.gov/pcdocs/1678498.docx) released via [Secretarial Letter](https://www.puc.pa.gov/pcdocs/1678498.docx)  |
| October 29, 2020 | [2021 TRM Amendment Tentative Order](https://www.puc.pa.gov/pcdocs/1682671.docx) and proposed amended 2021 TRM on Public Meeting Agenda |
| November 30, 2020 | Phase IV EDC EE&C Plans due to Commission |
| Winter 2020/ 2021 | Phase IV EDC EE&C Plan Hearings |
| February 4, 2021 | [2021 TRM Amendment Final Order](https://www.puc.pa.gov/pcdocs/1692540.docx) and amended 2021 TRM on Public Meeting Agenda |
| March 25, 2021 | Phase IV EDC EE&C Plans on Public Meeting Agenda |
| June 1, 2021 | Phase IV begins |

Relevant Phase IV Docket Numbers:

* Phase IV Implementation Order – M-2020-3015228
* 2021 TRM Update – M-2019-3006867
* 2021 TRC Test Order – M-2019-3006868
* Phase IV Plan Template – M-2020-2015228
* Phase IV EE&C Plan Duquesne Light – M-2020-3020818
* Phase IV EE&C Plan Met-Ed – M-2020-3020820
* Phase IV EE&C Plan Penelec – M-2020-3020821
* Phase IV EE&C Plan Penn Power – M-2020-3020822
* Phase IV EE&C Plan West Penn Power – M-2020-3020823
* Phase IV EE&C Plan PECO Energy – M-2020-3020830
* Phase IV EE&C Plan PPL Electric – M-2020-3020824
1. This calendar is tentative and is a work product of the Commission’s Bureau of Technical Utility Services’ staff. It is not binding on the Commission or Commission Staff. [↑](#footnote-ref-1)