BINGHAM

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Jean L. Kiddoo Danielle Burt Phone: 202.373.6000 Fax: 202.373.6001 jean.kiddoo@bingham.com danielle.burt@bingham.com

August 21, 2013

Via Overnight Courier

Rosemary Chiavetta, Secretary Pennsylvania Public Utility Commission Commonwealth Keystone Building 400 North Street Second Floor - Room N201 Harrisburg, PA 17120

RECEIVED

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PA PUBLIC UTILITY COMMISSION SECRETARY'S BUREAU

Re: RCN Telecom Services (Lehigh) LLC - Docket No. S-2013-2354080 RCN Telecom Services of Philadelphia, LLC - Docket No. S-2013-2354093 <u>CONSUMMATION NOTICE AND COMPLIANCE FILING</u>

Dear Ms. Chiavetta:

On behalf of RCN Telecom Services (Lehigh) LLC and RCN Telecom Services of Philadelphia, LLC (together, "Applicants"), this letter notifies the Commission that on August 8, 2013, RCN Telecom Services, LLC completed the issuance of \$200 Million of 8.5% Senior Unsecured Notes due 2020 for which Applicants have provided a guaranty. As required by the Commission's Order in the above-referenced proceedings, a copy of the *confidential* executed purchase agreement is hereby submitted under seal.

Please date-stamp the enclosed extra copy of this filing and return it in the self-addressed, stamped envelope provided. A highly proprietary and confidential copy of the executed purchase agreement has been attached only to the original copy of this filing and is contained in a sealed envelope marked "CONFDIENTIAL." Applicants respectfully request that the executed purchase agreement be treated as confidential and not divulged to the public.

Should you have any questions concerning this filing, please do not hesitate to contact the undersigned.

Respectfully submitted,

Canielle Burt

Jean L. Kiddoo Danielle Burt

Counsel for RCN Telecom Services (Lehigh) LLC & RCN Telecom Services of Philadelphia, LLC

cc (via email): Jeffrey B. Kramp, Esq. Joseph O. Kahl

Beijing Boston Frankfurt Hartford Hong Kong London Los Angeles New York Orange County San Francisco Santa Monica Silicon Valley Tokyo Washington

Bingham McCutchen LLP 2020 K Street NW Washington, DC 20006-1806

> T +1.202.373.6000 F +1.202.373.6001 bingham.com

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