PECO PROGRAM YEARS 2013-2015 ACT 129 - PHASE II ENERGY EFFICIENCY AND CONSERVATION PLAN

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Pennsylvania Public Utility Commission

Submitted by:

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Introduction

PECO Energy Company, an Exelon company, provides electric service to a mix of residential, commercial and diversified industrial customers in Philadelphia and electric and natural gas services to the surrounding metropolitan region. PECO strives to provide reliable utility service for customers and ensure high levels of customer satisfaction.

This three year Energy Efficiency and Conservation Phase II Plan meets the requirements set by the Pennsylvania Public Utility Commission (PUC or Commission) in its Act 129 Phase II Implementation Order.[1] This order requires that PECO file a Phase II Plan no later than November 1, 2012. PECO's Phase II Plan builds on the experience gained through implementation of its Phase I Plan and includes several new programs, updated savings and costs, and refined program delivery strategies to meet Act 129 goals, provide comprehensive program opportunities for customers, and advance the transformation of the market in PECO's service territory toward a more energy efficient future.

The savings detailed in this Plan take into account the latest federal energy efficiency standards, such as the Energy Independence Act of 2009, and PECO's estimates of the most recent updates to the Pennsylvania Technical Reference Manual.

Given the successful results of PECO's Phase I Plan to date, combined with the enhancements and new program offerings presented in this Plan, PECO believes it has an excellent portfolio of proven programs that will help its customers save money on their energy bills. PECO looks forward to Commission approval of this Plan.

[1] PUC Implementation Order, August 2, 2012

1. Overview of Plan

1.1 Overview of Proposed Changes to the Filed March 2013 Plan

As a result of developments since Plan commencement on June 1, 2013, PECO is proposing several changes to improve the overall Plan and increase the TRC ratio to 1.56, including:

- Extending PECO's A/C Saver program through Program Years ("PY") 2015 and 2016 in light of its TRC of 2.48 and customer interest (as well as avoidance of stranding of A/C Saver program investment made during the Phase I Plan); and
- Reducing overall spending by almost $1,000,000 while continuing to meet all Low Income and Government, Non-Profit, and Institutional ("GNI") Sector targets.

There are a number of developments which have led to PECO's proposed improvements, including:

- Adjustments arising from the Commission's updating of the Technical Reference Manual ("TRM") with revised measure level savings and incremental costs, as well as updated net-to-gross estimates for a variety of measures;
- Completion of contract negotiations with Conservation Service Providers ("CSPs") resulting in lower contract costs than previously estimated;
- Banked savings from PECO's Phase I EE&C Plan totaling 245 gigawatt-hours ("GWh") instead of 91 GWh as originally projected;[2]
- Successful deployment of the Smart AC Saver programs in PY 2013, with a TRC of 3.2;
- Adjustments to the Smart Home Rebates program for the anticipated portion of compact fluorescent light ("CFL") measures purchased and installed in small commercial buildings;
- Adjustments to the Smart Usage Profile Program to reflect savings accruing only in PY 2015 due to savings decay of a one-year measure life; and
- New projections of the mix of measures from various CSPs, resulting in revised participation estimates across multiple programs.

After taking these developments into account, PECO has identified several adjustments to improve the Plan while continuing to meet portfolio savings requirements. The key proposed adjustments to PECO's Phase II Plan include the following:

[2] Of the projected 245 GWh in banked savings, 27 GWh are from the three combined heat and power projects that were completed too late in the program year to be fully verified prior to the PY 4 final report.

- Changes to the Low-Income Energy Efficiency program to increase customer participation in both Refrigerator Recycling and Replacement programs and increase CFL use through additional community events;

- Changes to Smart Equipment and Smart Construction Incentives for GNI and Commercial and Industrial (C&I) customers due to increased participation associated with more aggressive outreach and marketing plans;

- Expansion of the Smart Energy Saver program due to an increased interest in participation from schools;

- Allocation of an additional $20.3 million in the Smart AC Saver programs so that this program may continue through the entire Phase II Plan period (PY 2014 and PY 2015); and

- Consolidation of similar type measures (e.g., multiple wattages of CFLs consolidated into "CFL Screw-In Bulbs") for more flexibility in light of changing markets and available products.

All Phase II measures continue to offer incentives in the same incentive range presented in the March 2013 amendments to PECO's Phase II Plan approved by the Commission, with the consolidated measures (described in Appendix E) reflecting a weighted average estimate based on the combined measures.

PECO's Phase II Plan, as amended by the proposed adjustments, will continue to meet all PUC requirements.

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1.2 Summary Description of Plan, Objectives, and Overall Strategy

This document presents PECO's Plan to achieve the required energy efficiency savings targets for the Phase II period, as set forth by the Commission.

The Phase II time period covers three program years, starting June 1, 2013 and ending on May 31, 2016.

- PY 2013: June 1, 2013-May 31, 2014
- PY 2014: June 1, 2014- May 31, 2015
- PY 2015: June 1, 2015-May, 31, 2016

The savings achieved under this Plan meet the energy savings goal specified by the PUC[3] per the enabling legislation of Act 129. Specifically, between June 1, 2013 through May 31, 2016, PECO shall achieve a 2.9% energy savings relative to expected load for June 1, 2009 and May 31, 2010.

This Plan provides a detailed discussion of PECO's intentions for meeting the Phase II savings target required in Act 129. The layout and organization of this Plan are in accordance with the Phase II Plan template as specified by the PUC.[4]

[3] Implementation Order, August 2, 2012.

[4] Implementation of Act 129 of 2008 – Phase II Energy Efficiency and Conservation Plan Template Docket No. M-2012-2289411. September 26, 2012.

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As demonstrated by the excellent results delivered in Phase I, these programs will enable our customers in all customer classes to continue to reduce their energy usage and decrease their environmental impact.

PECO's primary objectives for the Phase II period are to:

- Meet energy savings goals while laying the groundwork for long term market transformation.
- Offer a diverse group of programs that provide opportunities for participation for all customers.
- Deliver program savings cost effectively by striving to achieve comprehensive cost-effective savings opportunities.
- Continue to provide customers with service levels on all efficiency programs (residential and business) for electricity savings opportunities.
- Transform the market for efficient technologies and highly qualified efficiency-oriented trade allies (such as electricians, HVAC contractors, builders, architects and engineers).
- Inform and educate customers on how to use energy more efficiently.

This Plan presents detailed information on the Company's proposed approach, energy efficiency measures, and incentive levels. PECO has made significant efforts to build into this Plan a robust forecast of future participation, anticipating changes from codes and standards and other market forces that will impact program delivery. However, PECO anticipates the need to periodically update portions of this Plan to ensure excellence and cost-effectiveness in program design and delivery. The Company will update the Commission regarding any significant revisions to the Plan over time and seek Commission's approval as appropriate.

1.3 Summary Description of Process Used to Develop the Phase II Plan

The process used to develop the Phase II Plan was informed by numerous inputs. Given PECO's history with the Phase I implementation, the initial starting point for the Phase II Plan development was to assess the effectiveness of Phase I programs and identify areas for continuation, modification, or new program areas. The process of preparing this Plan was informed by the following five major steps, shown in Figure 1:

Step 1: **Planning and Design Meetings:** Energy efficiency program design requires focused research and forecasting of anticipated programs, measures, measure details, delivery costs, and cost-effectiveness analysis. This is best accomplished through review of relevant reports, white papers, and discussions with existing CSP, potential future CSPs, evaluators, etc. The overall purpose of the design meetings is to present ideas and approaches, receive input from multiple perspectives, and settle on the preferred approach.

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Step 2: **Design-Data Verification:** A comprehensive list of residential and C&I measures was developed to provide a library from which measures were selected to meet savings targets, and other portfolio objectives such as comprehensiveness, participation levels by customer class, and minimum savings thresholds for certain programs (e.g. Low income and Government, Institutional, and Non-Profit). PECO worked to update the measure savings estimates to be as current as possible with the 2013 PA TRM. This included a detailed review and application of the appropriate per unit kWh, kW, measure lifetime, incremental cost, etc.

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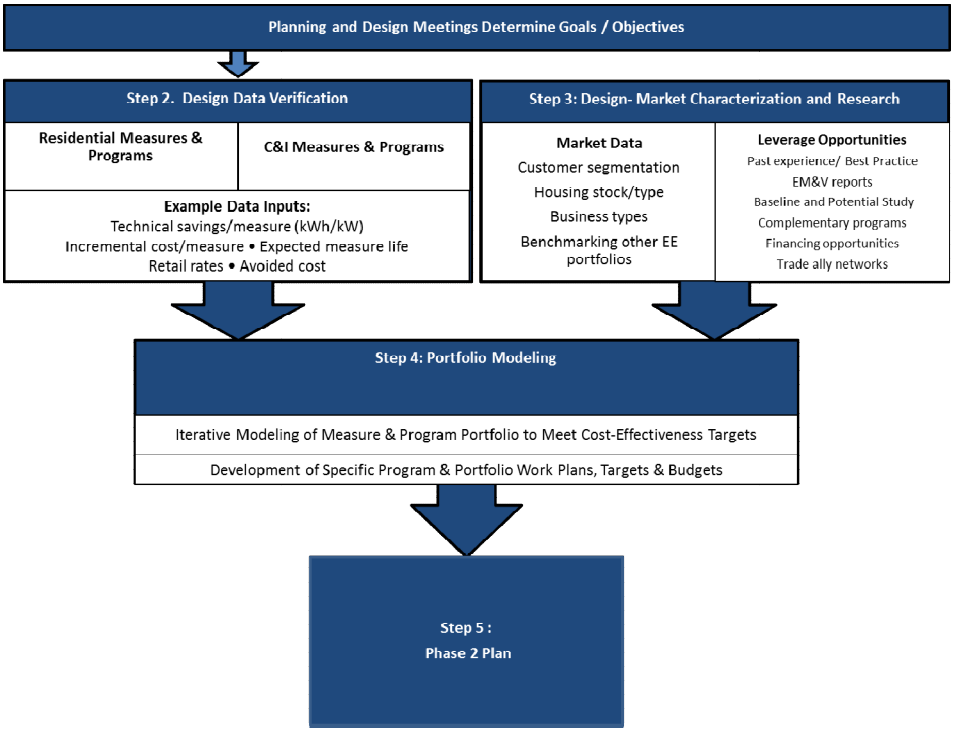
Step 3: **Design-Market Characterization Research:** The lessons learned from past experience with efficiency program delivery, market research, baseline studies, potential studies, and other

opportunities were applied to the specific programs and program delivery tactics. Attention was focused specifically on the opportunities and constraints of PECO's service territory, being mindful of the program designs and delivery techniques that have been successful in other programs across North America.

Step 4: **Portfolio Modeling:** Informed by an up to date and accurate measure library (Step 2), awareness of best practices in program design, and PECO specific opportunities/constraints (Step 3), the design team conducted iterative portfolio modeling of possible programs, participation levels, and anticipated program delivery costs. Iterative modeling sessions, with repeated input from PECO staff, CSPs, and other industry professionals on select portions of the Plan, produced a final model forecast for the Phase II Planning period.

Step 5: **Phase II Plan:** The final step was preparing the narrative explanation of the process, methods, and proposed approach, which culminated in this document.

Figure 1. Phase II Plan Development Process



This process was facilitated by referring to reference materials and targeted research efforts completed during the Phase I period. Examples of referenced materials and activities undertaken include:

- Annual reports filed with the Commission on Phase I
- Energy efficiency portfolio benchmarking research program delivery achieved in other states, as well as a review of best practice design and delivery approaches

- » Statewide evaluator reports: a) Baseline Studies[5]; b) Potential Study[6]
- » Updated savings and other inputs per the 2013 TRM Order
- » Other updated information (e.g., avoided costs, discount rates, load shapes, cost escalation rates, line loss factors, internal labor rates, etc.)
- » Planning meetings with energy efficiency industry professionals to review and assess the reasonableness and likelihood for success of the proposed Plan, addressing topics such as: a) delivery approaches, b) eligibility; c) incentive levels; etc.
- » Discussions with other PA utilities and members of our stakeholder group to review strategies and areas of possible coordination
- » Customization of a comprehensive benefit-cost screening tool, with specific adjustments to the required calculation[7]
- » Iterative program design Planning meetings to ensure a combination of programs for all customer classes, including comprehensive measures, with attention to cost-effectiveness thresholds

1.4 Summary Tables of Portfolio Savings Goals, Budget and Cost-Effectiveness

PECO will invest up to a total of approximately $255 million in energy efficiency programs over a three year program period for PY 2013, PY 2014, and PY 2015. The Company Plans to achieve 105% of the statutory electric savings goal, using 100% of the total allowable electric spending cap. Additionally, consistent with Phase II requirements, PECO has developed this Plan to meet the required government, institutional, and non-profit sector (GNI) savings requirement of at least 10% of total portfolio savings and meet the requirement of 4.5% of portfolio savings coming from the low income sector.

Figure 2 presents the portfolio structure, which details the residential sector programsC&I programs, as well as common support service areas. Section 3.2 of this report provides a full description of each program.

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[5] Pennsylvania Statewide Commercial and Industrial End Use Saturation Study, Nexant, 2012; Pennsylvania Statewide Residential End Use and Saturation Study. GDS Associates, Nexant, Mondre Energy. 2012.

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[6] Electric Energy Efficiency Potential for Pennsylvania. GDS Associates and Nexant, Mondre Energy. 2012

[7] Pennsylvania PUC 2012 Total Resource Cost Test M-2012-2300653, August 30, 2012

Figure 2: PECO PY 2013-2015 Energy Efficiency Portfolio Structure

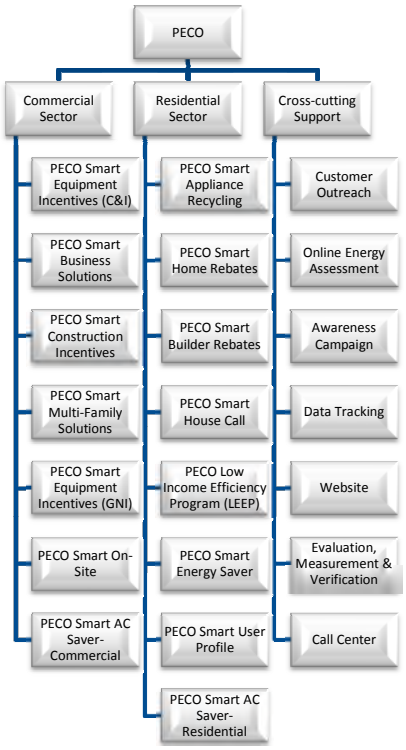
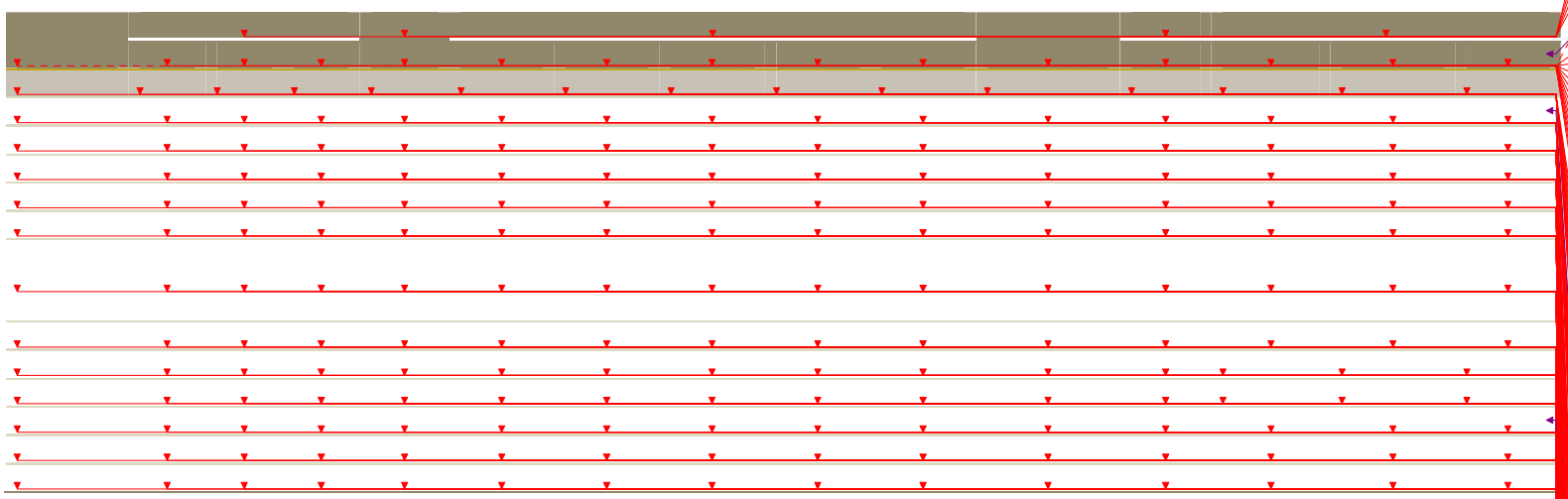


Table 1. PECO EE Program Summary – Phase II



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Program	Energy Savings (MWh)				Budget (Million $)					Total Participants (Cumulative)	TRC Analysis	Acquisition Costs		
	PY 2013	PY 2014	PY 2015	3-Year Total	PY 2013	PY 2014	PY 2015	3-Year Total	Average Annual		B/C Ratio	Incentive Costs ($/kWh)	Non-Incentive Costs ($/kWh)	Total Costs ($/kWh)
Energy Efficiency Programs														
Residential														
1. PECO Smart Appliance Recycling	8,471	10,823	10,666	29,960	$1.5	$1.8	$1.8	$5.0	$1.7	35,535	4.64	$0.042	$0.125	$0.167
2. PECO Smart Home Rebates[11]	86,185	74,290	65,583	226,057	$13.9	$18.6	$18.0	$50.5	$16.8	5,473,161	1.20	$0.173	$0.050	$0.223
3. PECO Smart House Call	1,793	6,005	5,919	13,717	$4.4	$5.6	$6.4	$16.4	$5.5	12,031	0.61	$0.174	$1.022	$1.197
4. PECO Smart Builder Rebates	112	135	162	409	$0.5	$0.6	$0.6	$1.7	$0.6	273	0.20	$0.434	$3.749	$4.183

[11] Smart Home Rebates numbers presented here do not include savings or incentives spent on CFL's that were installed in commercial buildings.

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Program	Energy Savings (MWh)			Budget (Million $)						Total Participants (Cumulative)	TRC Analysis	Acquisition Costs		
	PY 2013	PY 2014	PY 2015	3-Year Total	PY 2013	PY 2014	PY 2015	3-Year Total	Average Annual		B/C Ratio	Incentive Costs ($/kWh)	Non-Incentive Costs ($/kWh)	Total Costs ($/kWh)
5. PECO Low Income Energy Efficiency (LEEP)	13,732	18,612	18,159	50,504	$6.7	$7.0	$7.0	$20.7	$6.9	63,936	1.63	$0.000	$0.409	$0.409
6.PECO Smart Energy Saver	4,299	4,305	4,305	12,908	$0.5	$0.5	$0.5	$1.4	$0.5	38,057	6.08	$0.000	$0.106	$0.106
7. PECO Smart Usage Profile	0	0	20,000	20,000	$0.6	$1.0	$1.4	$3.0	$1.0	100,000	0.72	$0.000	$0.149	$0.149
8. PECO Smart Multi-Family Solutions Program -Res	2,272	2,811	2,811	7,893	$1.1	$1.1	$1.2	$3.4	$1.1	19,156	1.70	$0.000	$0.425	$0.425
9.PECO Smart AC Saver - Residential	0	0	0	0	$9.4	$11.2	$11.2	$31.8	$10.6	75,000[12]	2.25[13]	n/a	n/a	n/a
Subtotal Residential EE Programs	***116,864***	***116,980***	***127,604***	***361,448***	***$38.4***	***$47.4***	***$48.0***	***$133.8***	***$44.6***	***5,817,149***	***1.38***	***$0.18***	***$0.23***	***$0.41***
Phase 1 Bank Savings (Residential)	***93,859***	***0***	***0***	***93,859***	***n/a***	***n/a***	***n/a***	***n/a***	***n/a***	***n/a***	n/a	n/a	n/a	n/a
Subtotal Residential EE Programs + Phase 1 Bank Savings (Residential)	***210,723***	***116,980***	***127,604***	***455,307***	***n/a***	***n/a***	***n/a***	***n/a***	***n/a***	***n/a***	n/a	n/a	n/a	n/a
Commercial and Industrial														
10. PECO Smart Equipment Incentives (C&I)	55,941	77,012	78,985	211,937	$10.2	$11.8	$11.9	$33.9	$11.30	11,961	2.05	$0.080	$0.080	$0.160
11. PECO Smart Business Solutions	12,334	12,513	12,636	37,483	$1.3	$1.5	$1.5	$4.4	$1.45	671	1.97	$0.000	$0.116	$0.116
12. PECO Smart Multi-Family Solutions Program (C&I)	1,647	4,963	5,696	12,307	$0.9	$1.2	$1.3	$3.4	$1.13	14,441	1.63	$0.056	$0.219	$0.275

[12] The cumulative participation number represents the number of participants in each year of operation.

[13] Smart AC Saver is primarily a residential program with a small commercial component. TRC represents benefits and costs from the combined, residential and commercial, program.

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Program	Energy Savings (MWh)			Budget (Million $)						Total Participants (Cumulative)	TRC Analysis	Acquisition Costs		
	PY 2013	PY 2014	PY 2015	3-Year Total	PY 2013	PY 2014	PY 2015	3-Year Total	Average Annual		B/C Ratio	Incentive Costs ($/kWh)	Non-Incentive Costs ($/kWh)	Total Costs ($/kWh)
13. PECO Smart Construction Incentives	19,949	26,276	26,543	72,768	$3.2	$3.7	$3.7	$10.6	$3.54	3,487	1.57	$0.088	$0.058	$0.146
14. PECO Smart Equipment Incentives (GNI)	24,158	29,280	29,574	83,012	$6.3	$7.0	$7.0	$20.3	$6.77	4,887	1.72	$0.122	$0.122	$0.245
15. PECO Smart On-Site	52,824	25,649	27,485	105,958	$5.7	$1.6	$1.9	$9.2	$3.05	8	3.87	$0.073	$0.014	$0.086
16. PECO Smart AC Saver Commercial	0	0	0	0	$0.5	$0.5	$0.5	$1.6	$0.54	3,100[14]	2.25[15]	n/a	n/a	n/a
Subtotal Commercial & Industrial EE Programs	***192,186***	***193,495***	***196,077***	***581,758***	***$28.2***	***$27.5***	***$28.0***	***$83.7***	***$27.9***	***38,556***	***1.79***	***$0.074***	***$0.110***	***$0.184***
Phase 1 Bank Savings (Commercial)	***72,343***	***0***	***0***	***72,343***	***n/a***	***n/a***	***n/a***	***n/a***	***n/a***	***n/a***	n/a	n/a	n/a	n/a
Phase 1 Bank Savings (GNI)	***78,479***	***0***	***0***	***78,479***	***n/a***	***n/a***	***n/a***	***n/a***	***n/a***	***n/a***	n/a	n/a	n/a	n/a
Phase 2 Commercial & Industrial EE Programs + Phase 1 Bank Savings (Commercial)[16]	***343,008***	***193,495***	***196,077***	***732,580***	***n/a***	***n/a***	***n/a***	***n/a***	***n/a***	***n/a***	n/a	n/a	n/a	n/a
Support Services	***n/a***	***n/a***	***n/a***	***n/a***	***$10.2***	***$12.5***	***$15.1***	***$37.8***	***$12.6***	***n/a***	***(n/a)***	***n/a***	***n/a***	***n/a***
Grand Total – All Phase II EE Programs	***309,050***	***310,475***	***323,681***	***943,206***	***n/a***	***n/a***	***n/a***	***n/a***	***n/a***	***n/a***	***1.55***	***n/a***	***n/a***	***n/a***
Grand Total – All Phase II EE Programs + Phase I Bank Savings[18]	***553,731***	***310,475***	***323,681***	***1,187,887***	***$76.9***	***$87.4***	***$91.1***	***$255.3***	***$85.1***	***5,855,705***	***1.55***	***$0.115***	***$0.155***	***$0.271***

*Energy savings are at meter

[14] Represents number of participants in each year of operation.

[15] Smart AC Saver is primarily a residential program with a small commercial component. TRC represents benefits and costs from the combined, residential and commercial, program.

[16] Savings totals include savings from Smart Home Rebates CFL lamps that were installed in commercial buildings.

[18] Banking is excluded from the TRC Analysis and Acquisition Costs of "Grand Total – All Phase II EE Programs + Phase 1 Bank Savings"

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Table 2 presents portfolio lifetime costs and benefits at the various sector levels. Overall, the portfolio is cost effective with a total resource cost (TRC) result of 1.55.

Table 2. Portfolio Summary of Lifetime Costs and Benefits PY 2013-2015

Portfolio	Discount Rate	Total Discounted Lifetime Costs	Total Discounted Lifetime Benefits	Total Discounted Net Lifetime Benefits	TRC Benefit-Cost Ratio
Residential *(exclusive of Low-Income)*	7.4%	$145,254,327	$213,751,141	$68,496,813	1.5
Residential Low-Income	7.4%	$19,252,486	$31,355,782	$12,103,296	1.6
Commercial/ Industrial Small	7.4%	$46,665,998	$101,517,922	$54,851,924	2.2
Commercial/ Industrial Large	7.4%	$56,314,544	$122,241,052	$65,926,508	2.2
Governmental/ Non-Profit	7.4%	$21,358,317	$36,766,890	$15,408,572	1.7
Common Costs	7.4%	$37,799,127	$0	$0	n/a
Total	n/a	$326,644,799	$505,632,785	$216,787,114	1.55

*TRC calculated according to requirements of the PA PUC,TRC Order. August 30, 2012. Costs include participant costs.

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Table 3 presents cumulative gross annual energy and demand savings by program , including a projected or forecasted banked savings from Phase I. The actual Phase I banked savings value will vary as projects move through the implementation process and completion of the Phase I period. The final banked savings value will be based on actual measures installed and evaluated through verified savings at the conclusion of the Phase I period. Overall PECO's Phase II Plan is projected to meet 105% of the Commission's minimum savings target over the PY2013-2015 period.

Table 3. Summary of Portfolio Cumulative Gross Energy and Demand Savings

Cumulative Annual MWh Saved for Consumption Reductions kW Saved for Peak Load Reductions	Program Year 2013		Program Year 2014		Program Year 2015		Total	
	MWh Saved	kW Saved	MWh Saved	kW Saved	MWh Saved	kW Saved	MWh Saved	kW Saved
Baseline	38,809,100	n/a	38,809,100	n/a	38,809,100	n/a	38,809,100	n/a
Residential Sector (exclusive of Low- Income) - Cumulative Projected Portfolio Savings	103,132	99,417	201,499	198,923	310,944	299,261	310,944	299,261
Residential Low-Income Sector - Cumulative Projected Portfolio Savings	13,732	1,754	32,345	4,242	50,504	6,678	50,504	6,678
Commercial/Industrial Small Sector - Cumulative Projected Portfolio Savings	89,812	18,701	173,687	37,628	256,964	56,586	256,964	56,586
Commercial/Industrial Large Sector - Cumulative Net Weather Adjusted Savings	78,216	14,786	158,556	31,341	241,782	48,482	241,782	48,482
Governmental/Non-Profit Sector - Cumulative Projected Portfolio Savings	24,158	8,106	53,438	17,926	83,012	27,845	83,012	27,845
EE&C Plan Total Phase II - Cumulative Projected Savings	309,050	142,766	619,525	290,060	943,206	438,852	943,206	438,852
Estimated Phase I Carryover Savings	244,681	-	0	-	0	-	244,681	
EE&C Plan Total Plus - Phase I Carryover Savings	553,731	-	864,206	-	1,187,8871	-	1,187,887	
PECO Annual Savings Target (MWh) (Cumulative)	375,284	-	750,5684	-	1,125,8524	-	1,125,852	
EE&C Plan Total - Percentage of Target Met	148%	-	115%%	-	106%	-	106%	
Percent Reduction From Baseline	1.43%	n/a	2.23%	n/a	3.06%	n/a	3.06%	n/a
Commission Identified Goal							1,125,852	n/a
Percent Savings Due to Portfolio Above or Below Commission Goal							106%	n/a

Notes: Energy savings are based on at "the meter" and demand savings are based on "at generator".

1. Commission approved Energy Consumption Forecasts and Historical Peak Loads per Energy Consumption and Peak Demand Reduction Targets Order at Docket No. M-2008-2069887, entered March 30, 2009.
2. Adjusted for weather and extraordinary load as applicable. Commercial/Industrial (Small) portfolio includes PECO Smart Business Solutions, PECO AC Smart Saver - Commercial and 40% of savings from each commercial program except the PECO Smart Equipment Incentives (GINP)s program and the portion of PECO Smart Home Rebate CFL participation that was installed in commercial buildings. Commercial/Industrial (Large) portfolio includes 60% of savings from each commercial program except the PECO Smart Business Solutions and PECO Smart Equipment Incentives (GINP)s program.

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Table 4 presents summary portfolio costs over the PY 2013-2015 period. Overall PECO is planning to invest slightly less than 100% of the maximum allowable budget for the efficiency programs.

Table 4. Summary of Portfolio Costs

Portfolio	Program Year 2013		Program Year 2014		Program Year 2015	
	Portfolio Budget	% Portfolio Budget	Portfolio Budget	% Portfolio Budget	Portfolio Budget	% Portfolio Budget
Residential Portfolio Annual Budget ($ and percent of Portfolio Budget)	$31,758,575	41%	$40,384,810	46%	$41,000,105	45%
Residential Low-Income Portfolio Annual Budget ($ and percent of Portfolio Budget)	$6,666,022	9%	$7,001,106	8%	$7,009,016	8%
Commercial/Industrial Small Portfolio Annual Budget ($ and percent of Portfolio Budget)	$9,956,257	13%	$9,502,335	11%	$9,711,033	11%
Commercial/Industrial Large Portfolio Annual Budget ($ and percent of Portfolio Budget)	$11,948,521	16%	$10,982,206	13%	$11,300,052	12%
Governmental/Non-Profit Portfolio Annual Budget ($ and percent of Portfolio Budget)	$6,343,233	8%	$6,969,794	8%	$7,005,850	8%
Total Portfolio-Specific Budget	$66,672,608	87%	$74,840,250	86%	$76,026,057	83%
Portfolio Common Costs	$10,208,023	13%	$12,535,472	14%	$15,055,632	17%
Total Portfolio Annual Budget	$76,880,631	100.00%	$87,375,722	100.00%	$91,081,689	100.00 %

Note: Commercial/Industrial (Small) portfolio includes PECO Smart Business Solutions, PECO AC Smart Saver - Commercial and 40% of spending from each commercial program except the PECO Smart Equipment Incentives (GINP)s program and the portion of PECO Smart Home Rebate CFL participation that was installed in commercial buildings. Commercial/Industrial (Large) portfolio includes 60% of spending from each commercial program except the PECO Smart Business Solutions and PECO Smart Equipment Incentives (GINP)s program.

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1.5 Summary of Program Implementation

Figure 3 below shows anticipated major milestones of the program implementation over the three years (2013-2015).

Figure 3. Major Program Implementation Milestones

YEAR	2012				2013												2014												2015												2016				
QUARTER	4				1			2			3			4			1			2			3			4			1			2			3			4			1			2	
MONTH	S	O	N	D	J	F	M	A	M	J	J	A	S	O	N	D	J	F	M	A	M	J	J	A	S	O	N	D	J	F	M	A	M	J	J	A	S	O	N	D	J	F	M	A	M
Residential Programs (not including Low-Income)																																													
PECO Smart Appliance Recycling										+																																			♦
PECO Smart Home Rebates										+																																			♦
PECO Smmart House Call										+																																			♦
PECO Smart Builder Rebates													+																																♦
PECO Smart Energy Saver													+																																♦
PECO Smart Usage Profile											+																																		♦
PECO Smart Multi-Family Solutions (Res)										+																																			♦
PECO Smart AC Saver (Res)										+																																			♦
Residential Programs including (Low-Income)																																												
PECO Low-Income Energy Efficiency Program										+																																			♦
Commercial and Industrial Programs (Small)																																												
PECO - Smart Equipment Incentives (C&I)										+																																			♦
PECO Smart Business Solutions										+																																			♦
PECO Smart Multi-Family Solutions (C&I)										+																																			♦
PECO Smart Construction Incentives										+																																			♦
PECO Smart On-Site										+																																			♦
PECO Smart AC Saver (C&I)										+																																			♦
Commercial and Industrial Programs (Large)																																												
PECO - Smart Equipment Incentives (C&I)										+																																			♦
PECO Smart Multi-Family Solutions										+																																			♦
PECO Smart Construction Incentives										+																																			♦
PECO Smart On-Site										+																																			♦
Govt, Inst. Non-Profit Progam																																												
PECO - Smart Equipment Incentives (GINP)										+																																			♦

CSP Selection Process
Promotional Materials Development and Participant Applications
Program Launch +
Program Implementation Period
Conclusion of Program Cycle ♦

1.6 *Summary Description of PECO's Strategy to Acquire 25% Savings Each Program Year*

PECO's portfolio of programs are designed to produce significant savings in each of the three program years. As shown in Table 1, the Company projects that over 25% of the three year savings target will be achieved each program year.

1.7 *Summary Descriptions of PECO's Implementation Strategy to Manage EE&C Portfolios*

PECO will take a number of steps to ensure effective, Act 129-compliant implementation of this Phase II Plan. These include:

- **Implementation contracting:** PECO will contract with a registered implementation CSP for each program (or set of programs) with specific experience implementing utility programs and working with each program's target market. This will maximize the use of expertise already developed, enable PECO to make the programs available quickly to customers and begin achieving savings as soon as possible, allowing PECO staff to manage the broad set of programs.
- **Utilization of delivery channels:** Each program in the Plan calls for using appropriate and available means of delivering program services, including ensuring an adequate supply of featured equipment, promotion and distribution of the rebated products, and training and education. Depending on the program, channels may include, but are not limited to, trade allies such as equipment manufacturers and retailers, distributors, contractors, equipment installers, architects and engineers, facility auditors, and trade associations; government, community, and affinity groups; PECO field staff; PECO bill inserts, web pages devoted to the programs, on-line audits; news media advertising; as well as the implementation CSP.
- **Awareness and education:** PECO will implement a general education campaign to inform customers and other stakeholders about the programs, PECO's commitment to reducing customer electricity use, and the benefits of energy efficiency. Depending on the program, these activities can include training seminars, fact sheets, case studies, on-line audits and energy profiles, home/facility site visits, and demonstration projects.
- **Tracking database:** PECO's tracking database was developed and is maintained by a third-party database vendor. Database protocols were developed to ensure accurate data entry through proper field definitions and input validations. Program activity tracking queries were written to facilitate program tracking and reporting for PECO and the Commission. The implementations CSPs upload program data into the database at defined intervals and according to the data protocols. The evaluation, measurement and verification (EM&V) vendor is able to access the information in the database.
- **Pre-launch design and preparation period:** The implementation schedule for each new program includes a design phase to allow PECO and the implementation CSP to properly prepare for the program launch. This time will be used to refine the program, develop protocols, and training materials, recruit trade allies, conduct educational activities, and develop and print incentive applications. The elements will be in place prior to full operation of the program. They will also be reviewed during process evaluations so that improvements may be incorporated during this Plan cycle.
- **Continuous review of implementation practices:** The Plan explicitly addresses the challenges that each program will face in achieving success. Internal process reviews and evaluations by the EM&V contractor of the program protocols, procedures, participant satisfaction, and reporting will be conducted to identify and address issues that arise during program operation and to facilitate ongoing program improvement.

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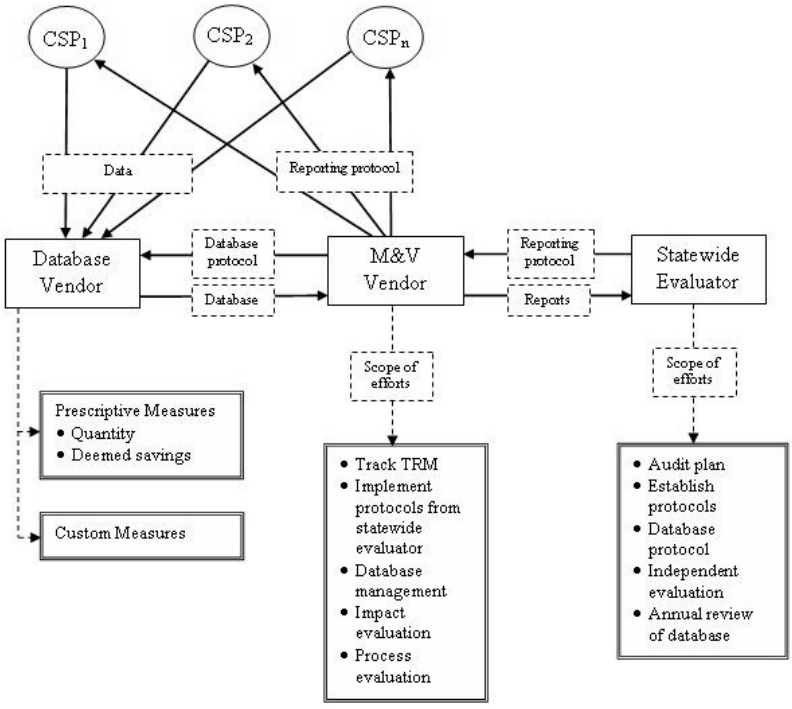
1.8 *Summary Description of PECO's Data Management, Quality Assurance, and Evaluation Processes*

Figure 4 below presents a representation of the data management, quality assurance (QA), and evaluation processes that will be used to ensure accurate data tracking. Data management is the cornerstone of any energy efficiency portfolio. PECO's approach to Phase II data management includes upgrading the existing tracking system to ensure consistent data inputs across the different CSPs.

Figure 4: Program Documentation and Measurement, Verification and Evaluation Framework



There are four key contributors/users involved with data tracking and evaluation, each with an important role in ensuring tracking data quality:

1. Program implementation CSPs: PECO will contract with CSPs to implement the programs in the Plan. The CSPs will be responsible for inputting program data into the tracking database in accordance with the data protocols.
2. Database vendor: The database vendor will develop and maintain an appropriate tracking system for the programs, using generally accepted data input and validation techniques.
3. EM&V contractor: The EM&V contractor will conduct process and impact evaluations for each program. These evaluations will review the tracking data inputs for accuracy and adherence to data protocols produce verified savings estimates, and provide recommendations for program improvement.
4. PECO Program Managers: PECO Program Managers will track data for their individual programs.

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PECO's approach addresses four areas critical to ensuring program implementation quality:

1. Implementation CSP selection: PECO will select and contract with CSPs who have demonstrated experience implementing data management protocols and a commitment to maintaining data quality and integrity.
2. Development of program implementation and documentation protocols: PECO and the CSPs will develop specific data management protocols and procedures for each program. These will govern all aspects of the program implementation, from procedures for conducting site visits to data input.
3. Verification and documentation of activities and savings: Verification of project eligibility and actual installation of measures is important. Documentation of purchases and installations will ensure that programs are implemented in top quality fashion and will provide the basis for defensible program evaluations.
4. Evaluation Plans: PECO will contract with an experienced EM&V vendor to conduct an independent assessment of each program's performance. This contractor will be in place prior to the start of most programs and will develop a comprehensive Plan for conducting process and impact evaluations. The EM&V contractor will work with the Statewide Evaluator to ensure that the evaluations are conducted according to state requirements.

1.9 Summary Description of Cost Recovery Mechanism

As required by Act 129, PECO's EE&C Plan costs are recoverable through a 66 Pa. C.S.§1307 cost-recovery mechanism. During the development of the Phase I EE&C Plan, PECO collaborated with key stakeholders to develop a mechanism to address several recovery issues (e.g., levelized charge, charging of interest, and true-up process). This mechanism was implemented as part of the Phase I Plan and has proven to work effectively. In its Phase II Implementation Order, the Commission again provided direction on the cost recovery tariff mechanism to be used.[19] The Commission described a Phase II mechanism similar to the Phase I mechanism. They indicated that the mechanism shall be designed to recover, on a full and current basis, without interest, from each customer class, all prudent and reasonable EE&C costs that have been assigned to each class. In addition, the mechanism shall be non-bypassable and structured so that it will not affect the EDC's price to compare. As such, PECO proposes to use a cost recovery mechanism for Phase II similar to that used in Phase I.

As with Phase I, PECO proposes that the cost recovery mechanism for Phase II includes four separate recovery charges, one for the Residential class (which includes low income customers), one for the Small Commercial/Industrial class, one for the Large Commercial/Industrial class, and one for the Municipal Lighting class (street lights and traffic lights). For the GNI customers, who are defined in Act 129, PECO does not have a separate recovery mechanism because their electric accounts are already included in the Small Commercial/Industrial and the Large Commercial/Industrial classes. Four separate charges were developed to ensure that the rate classes that finance the measures are the classes that receive the direct energy and conservation benefits.[20]

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See Section 7 for a detailed description of and estimated values for the cost recovery mechanisms.

[19] Pennsylvania PUC. Implementation Order, August 2, 2012., Pp. 115 - 119
[20] Pennsylvania PUC. Implementation Order, August 2, 2012., P. 100

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2. Energy Efficiency Portfolio / Program Summary Tables and Charts

2.1 *Residential, Commercial/Industrial Small, Commercial/Industrial Large and Governmental/Educational/Non-Profit Portfolio Summaries*

Appendix C contains the following data tables as required by the Commission's Plan II template:

- Table C- 4: Program Summaries

2.2 *Plan Data: Costs, Cost-Effectiveness and Savings by Program, Sector and Portfolio*

Appendix C contains the following data tables as required by the Commission's Plan II template:

- Table C- 1: Portfolio Summary of Lifetime Costs and Benefits
- Table C-2: Summary of Portfolio Energy and Demand Savings
- Table C-3: Summary of Portfolio Costs
- Table C-4: Program Summaries

2.3 *Budget and Parity Analysis*

Appendix C contains the following data tables as required by the Commission's Plan II template:

- Table C-5: Budget and Parity Analysis Summary

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3. Program Descriptions

3.1 Discussion of Criteria and Process Used for Selection of Programs

3.1.1 Portfolio Objectives and Metrics that Define Program Success

The Energy Efficiency and Conservation (EE&C) program portfolio objectives are to achieve the requirements set forth in Act 129- Phase II targets specific to PECO. This includes achieving the following milestones:

- Achieve a 2.9% energy savings in PECO's baseline load (1,125,852 MWh) over the three year Plan period between June 1, 2013 and May 31, 2016.
- Invest in energy efficiency up to 2% of PECO's annual revenue or $85.5 million for a maximum of $256.4 million over the three-year period from June 1, 2013 to May 31, 2016.
- Achieve at least 10% of the total EE&C program portfolio energy savings through programs directed toward PECO's government and public sector/non-profit customers, and at least 4.5% of total energy savings from the low income sector.
- Provide a comprehensive portfolio of programs with opportunities for all customers to participate.

In addition to monitoring the above-referenced Act 129 metrics, PECO will define additional metrics for program success in consultation with its measurement and verification contractor. Below is a representative list of questions that PECO intends to address over the course of its program implementation:

- Are customers generally satisfied with the EE&C program offerings?
- Are there additional programs that could be offered in the future?
- Are all customer segments appropriately represented?

PECO expects to utilize industry standard practices for measuring and evaluating these and other parameters to assess program success. PECO will carefully review the recommendations over the course of portfolio implementation and make mid-course corrections as necessary.

3.1.2 Process for Program Development

The process of developing energy efficiency programs requires rigorous quantitative analysis, thorough benchmarking, and a thoughtful stakeholder process. The process employed by PECO to develop this Plan includes all of these components and is illustrated in Figure 5. Each element is described in the section below.

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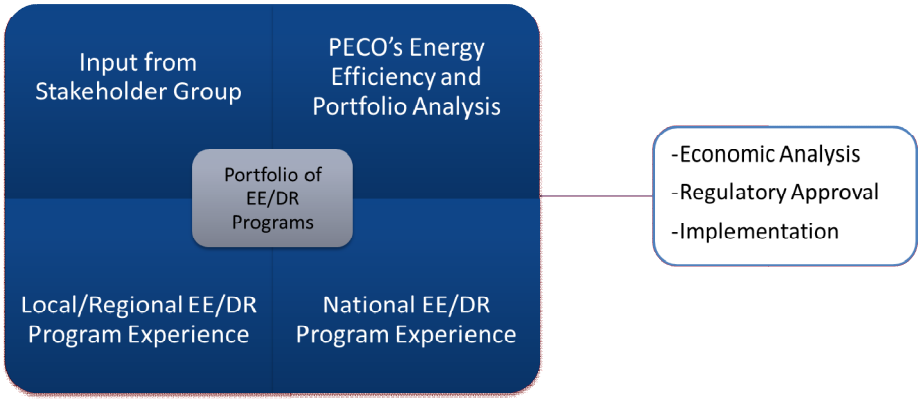
Figure 5: Process for Developing Energy Efficiency Programs



As indicated in the figure, several important information sources were evaluated during the process of formulating the PECO program portfolio as described in this chapter:

- **PECO's Energy Efficiency Potential Analysis:** The magnitude of PECO's energy efficiency achievable potential savings was a major consideration in the program development process. For each segment and end-use market, PECO reviewed the amount of achievable potential savings which might be obtained through programs. PECO referred to the Statewide Evaluator potential study as a reference in this process, and identified areas of consistency in approach for reaching the potential, while also applying internal design guidance to the final portfolio and measure selection mix. The results of the iterative review process ultimately led PECO's program development resources toward those segments and end-use markets that appeared to provide the greatest level of cost-effective savings.
- **Past Program Experience:** This experience came from PECO's experience in Phase I, as well as energy efficiency programs and initiatives that have been implemented by utilities and other third-party implementation entities from the Northeast and across the nation. PECO reviewed the various attributes of those programs to determine which ones might be applicable and transferable to conditions specific to the characteristics of the PECO service territory.
- **Stakeholder Process:** Over the course of developing this Plan, PECO held a number of meetings with key stakeholders in the Act 129 implementation process. The stakeholders represent a broad constituency of interested parties. The stakeholders provided valuable insights into the various programs and measures included in this Plan. Many of those recommendations are represented in the programs that are presented here.
- **Cost Effectiveness Screening:** Benefit-cost analysis is applied at the measure, program and portfolio level. The key parameters for each energy efficiency program include:
  - Number of projected new participants
  - Unit-level energy savings and peak demand reductions (guided to a large extent by the TRM)
  - Incentive levels
  - Estimated incremental equipment costs
  - Program administration costs (internal PECO and external CSP costs)

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3.1.3 How Energy Efficiency Measures Were Included in the Portfolio

3.1.3.1 Treatment of Measures in the Portfolio of Programs

Individual measures are subjected to a rigorous screening process and are ultimately bundled into the various programs. Three levels of screening are used to assess new measures:

- Level 1 – Identification of Measures
- Level 2 – Qualitative Screen
- Level 3 – Economic Screen

3.1.3.2 Identification of Measures

The first step of the measure savings assessment is to compile a list of energy efficiency measures that are available for consideration. A number of secondary sources are used to identify measures for consideration including measure databases for other utilities and municipalities and databases of emerging technologies.

3.1.3.3 Qualitative Screen

The next step in the measure analysis is to qualitatively screen the measures. The purpose of the qualitative screen is to isolate measures that clearly do not belong in the portfolio of programs that PECO intends to offer. There are two sections to the screen. The first is the inapplicability screen, which determines whether or not each measure is applicable for implementation in the PECO service territory. If a measure is determined to have possible applications (by passing the inapplicability screen), then it would be further subjected to the qualitative screen. The qualitative screen assesses the appropriateness of each measure to the unique market conditions in the PECO service territory. Measures that failed the inapplicability and qualitative screens would not be included in further analyses.

Inapplicability Screening Criteria: Three inapplicability screening criteria were applied. If a measure meets any of the three criteria, it would fail this section of the screen and be excluded from further measure-level analyses.

- Already widely implemented or required by building code: Certain measures may have already gained a high level of market penetration and saturation in the PECO service territory. This may be due to market transformation brought about by past and/or existing energy-efficiency programs. An example of such a measure might be T-8 fluorescent lamps in commercial buildings. Another possibility is that the technology may have reached a point in market maturity such that customers are selecting the efficient technology over a less efficient one. Certain measures may already be required by building codes such that customers must select the measure in all new or replacement situations. An example of this type of measure might be duct insulation or hot water pipe insulation. These types of measures would already be included in the forecast baseline and there would be no additional energy-efficiency to be gained.
- Bad match to local condition: If a measure was considered to be irrelevant or not a good match to the PECO service territory's particular conditions, then it is not considered for measure-level analysis. An example of this type of measure is an evaporative cooler. Summers in the PECO service territory are humid, and thus an evaporative cooler would not be able to function and provide the required cooling.
- Non-verifiable or indeterminable savings: If the savings impact or costs of the measure cannot be quantified such that an economic evaluation is both possible and reasonable, then the

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measure is not considered any further in this study. Oftentimes, savings cannot be determined because they are too site-specific and the derivation of a savings estimate would involve making assumptions that would be difficult to verify or justify. These measures are more conducive to an assessment on a site-by-site basis. It should be noted that some of these measures might be suitable for customized programs.

Any measure that was determined to possess any of the three characteristics defined by the criteria above was eliminated from further consideration, and thus was not subjected to the qualitative screen that follows.

Qualitative Screening Criteria: The purpose of the qualitative screen is to assess the appropriateness of each measure to the unique market conditions that might be expected in the PECO service territory. PECO utilized four qualitative screen criteria that are described as follows:

- Technological Maturity: Is the technology currently available commercially? If not, will the technology be commercially available within the time period that is covered under this study?
- Market Maturity: Is the technology currently supported by the necessary market infrastructure and resources? If not, will the required support be commercially available within the time period that is covered under this study?
- Customer Acceptance: Does the measure reduce comfort, productivity, or the quality of electric service to the point that customers are unwilling to install it in important markets? For example, early low-flow showerheads had spray characteristics that were so unlike what customers were used to and thus were not well liked by customers, and thus market penetration was initially very low.
- Non-Energy Benefits: Does the measure provide additional value to the customer besides reducing energy consumption? Does the measure provide any beneficial environmental or community impacts that might enhance the quality of life?

3.1.3.4 Economic Screen

Each measure passing the qualitative screen was further assessed in an economic screen. The economic screen uses the Total Resource Cost (TRC) test (described in Section 8) to compare the lifetime benefits of each applicable measure (avoided cost times energy savings) with each measure's lifetime costs (incremental capital and installation costs and O&M costs). The lifetime benefits are obtained by multiplying the annual energy and demand savings for each measure by the avoided cost for each year, and discounting the dollar savings to present value equivalent basis. The measure savings, costs and lifetimes are obtained as part of the measure characterization.

3.1.4 Comprehensiveness of Measures in Residential and Small Commercial Rate Classes

PECO's Phase II portfolio of programs was designed to include program offerings that emphasize comprehensiveness in energy efficiency savings. Special efforts were made to ensure that programs available to residential and small commercial customers offered a comprehensive set of measures, known to have reliable performance and predictable energy savings, delivered in a turnkey manner. These include:

- PECO Smart House Call program: Measures include air sealing and insulation, duct sealing and maintenance, central A/C maintenance, low-flow showerheads and faucet aerators, water heater and pipe wrap, power strips and lighting
- PECO Smart Business Solutions: Offers direct installation of select prescriptive measures, such as lighting and refrigeration, with minimal cost to small business customer

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3.2 *Individual Program Descriptions*

3.2.1 Residential Programs

3.2.1.1 EE Program 1 — PECO Smart Appliance Recycling

Program Title and Years	PECO Smart Appliance Recycling PY 2013 – PY 2015
Objectives	The purpose of the PECO Smart Appliance Recycling program is to reduce usage of electricity in homes with second refrigerators or freezers. The program encompasses a two-fold strategy: to remove existing secondary units from operation and re-entry to the market, and to prevent existing primary refrigerators and freezers from being retained and used as secondary units when customers purchase new ones. The program has several objectives: » Transform attitudes about retaining older, less efficient refrigerators and freezers as secondary units. » Accrue energy savings reductions toward PECO's goals. » Demonstrate PECO's commitment to good stewardship of the environment by sponsoring proper disposal and recycling of units. The program is well-suited for accomplishing these objectives because consumers are inclined to take actions that help safeguard the environment and adopt behaviors that save energy that don't require compromising their lifestyles. The program removes the hassle and makes it convenient and cost-effective for customers to dispose of these older inefficient units.
Target Market	The eligible population for the PECO Smart Appliance Recycling program is all PECO residential electric customers. The target market is PECO residential customers who currently own and operate a secondary refrigerator or freezer as well as customers who are purchasing new replacement units.
Program Description	The PECO Smart Appliance Recycling program is designed to encourage removal of old refrigeration equipment as secondary units in homes and to ensure these units don't re-enter the market place by providing environmentally responsible disposal of these units. The program offers free pickup of units from residences plus customer incentives and education about the benefits of secondary unit disposal, to encourage their participation. In addition to educating residential customers about the benefits of secondary unit disposal, the program provides services to enable permanent disposal of the units. The two program components are: » Customer Incentives—including complimentary removal of existing or potential secondary units from customer's home, plus payment of a small incentive for each unit removed; and » Environmental Disposal of Units—including removal of CFCs for the refrigerant, the preparation of the refrigerant for reclamation or recycling, and the recycling of other materials such as the metal, plastic and foam insulation components. <u>Customer Incentives</u> » Pickup of units from homes will be by appointment directly with the Conservation Service Provider (CSP). » CSP mails incentive checks to customers after units have been removed. » Households are eligible to receive rebates for up to two refrigerators and/or freezers per program year. <u>Environmental Disposal of Units</u> » Units are removed to a collection facility and disassembled for environmentally responsible disposal of CFCs and recycling of remaining components.

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Program Title and Years	PECO Smart Appliance Recycling PY 2013 – PY 2015
Implementation Strategy	PECO administers the Smart Appliance Recycling program through a CSP who has a proven record of providing the services to be offered in this program. Channels for Program Delivery » PECO will develop awareness through direct marketing—e.g., bill inserts, newsletters, website, broadcast and print media, direct mail, outdoor advertising, etc. » The CSP implements the program on behalf of PECO which includes rebate fulfillment services, tracking program activities, and reporting activities and achievements toward goals. Overview of Roles and Activities The responsibilities of the CSP fall into several activity areas: » Scheduling of pickups from customer homes, verification of unit qualification for complimentary removal and incentive payment, pickup and proper disposal of units; » Rebate Processing: fulfillment house to receive, review and verify documentation; and pay incentives; » Program performance tracking and improvement: including tracking of unit qualification, removal and disposal; rebate submittals and payments; and opportunities to improve the program; and » Reporting: including reporting of program activities to meet regulatory and internal requirements, in particular progress toward program goals.
Program Issues, Risks, and Risk Management Strategies	The risk and management challenges associated with the PECO Smart Appliance Recycling program are relatively low. Over time, it is anticipated that savings per unit recycled will decrease as the oldest models are removed from the grid. This will be monitored by EM&V activities.
Marketing Strategy	Specific marketing strategies will be developed by PECO. Traditional communication strategies such as direct marketing through bill inserts, newsletters, website, broadcast, outdoor advertising and print media have proven effective for this program in Phase I. The CSP, along with PECO, could develop additional innovative strategies as necessary to achieve participation targets.

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Program Title and Years	PECO Smart Appliance Recycling PY 2013 – PY 2015

Eligible Measures and Incentives

PECO Smart Appliance Recycling Program Proposed Measures
Gross Annual Per-Unit Deemed Savings, Costs, and Incentives

Measure	Unit Definition	kWh Savings	Peak-Period kW Savings	Useful Life of Measure (Years)	Incremental Cost	Maximum Incentive per Unit (Range)
Refrigerator Retirement	Unit	1,026	0.116	8	$0	$15 - $50
Freezer Retirement	Unit	1,170	0.145	8	$0	$15 - $50
Refrigerator Recycling and Replacement with ENERGY STAR Unit	Unit	622	0.066	7	$0	$15 - $50
Freezer Recycling and Replacement with ENERGY STAR Unit	Unit	753	0.093	7	$0	$15 - $50
Refrigerator Recycling and Replacement with non-ENERGY STAR Unit	Unit	506	0.052	7	$0	$15 - $50
Freezer Recycling and Replacement with non-ENERGY STAR Unit	Unit	667	0.083	7	$0	$15 - $50

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Incentives

Beginning with PY2013, the cash incentive for refrigerators and freezers will be up to $50 per unit, but may be reduced as market conditions dictate.

In addition to cash incentives, customers receive the added benefit of no-cost removal of units from their homes. Often consumers must pay an additional cost for removal and safe disposal when replacing old primary units.

Ramp Up Strategy / Program Start Date and Key Milestones

The PECO Smart Appliance Recycling program will operate during program years (PY) 2013 through 2015. This is currently an active program for PECO, and it is envisioned that the program will continue with no interruptions for Phase II.

Proposed PECO Smart Appliance Recycling Implementation Schedule

Key Milestone	Timing
CSP Selection Process	October 2012
Promotional Materials Development and Participant Applications	February – May 2013
Program Launch	June 2013

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Program Title and Years	PECO Smart Appliance Recycling PY 2013 – PY 2015
Evaluation, Measurement, and Verification Requirements	The evaluation methodology and data collection proposed for the PECO Smart Appliance Recycling program are consistent with current evaluation measurement and verification (EM&V) practices for this type of program. The EM&V requirements for this program conform to all applicable state protocols. Metrics for Gauging Program Success » Number of existing secondary units removed » Number of primary units replaced and prevented from operation as secondary units » Energy savings associated with removed units » Customer satisfaction with the program » Program implementation costs incurred » Increase in awareness and receptivity to secondary appliance turn-in Data Collection Approaches Data for evaluating the program will come from the following sources: » Engineering or TRM estimates of measure savings » Follow-up surveys of residential customers contacted from customer information provided on the rebate applications. » Tracking of appliance dealers engaged in promoting the program and assisting customers with rebate application submittal » Program implementer/PECO staff surveys Impact Evaluation Methodology The program uses per-unit savings estimates to determine savings. The impact evaluation can either accept these values or use engineering estimates to calculate the savings associated with the reduction in refrigerator and freezer load that result from the program. Additional data will be obtained from program records and a survey of program participants. The additional data includes information on customer operating conditions before the units are recycled including location in the house as part of the program. Post-participation surveys with participating customers are used to review and revise as necessary the net-to-gross ratio accounting for free-ridership and spillover. The data-tracking system that the recycling contractor uses is reviewed by the evaluator to verify the impact evaluation calculations. The selected EM&V contractor will develop the complete Plan that ensures defensible measurement of savings in compliance with industry and state protocols. Process Evaluation Methodology The process evaluation focuses on program delivery, administration, implementation and customer response. Key issues for evaluation include assessment of the marketing and promotional efforts, monitoring of the contractor data-tracking system, and implementation procedures to ensure that the program is being implemented as designed. The data collection techniques for the process evaluation may include interviews with utility staff and the recycling contractors, on-site inspection of a sample of participant homes, and surveys of program participants. The interviews will focus on program implementation and administrative procedures.

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Program Title and Years	PECO Smart Appliance Recycling PY 2013 – PY 2015

Administrative Requirements

PECO administers the Smart Appliance Recycling program through one CSP. PECO's role will be to ensure that major milestones are met and that the program is delivered according to the program design.

The program is expected to operate with the following PECO/Contract staffing mix:

PECO Smart Appliance Recycling Program —Proposed Staffing

Staff	FTE
PECO Program Management	0.6

External staffing levels will be provided upon the completion of the CSP selection process.

Estimated Participation

Participation and measure adoption estimates were developed based on the CSPs implementation experiences to date in this program and other areas, as well as the number of existing homes in PECO's service territory, an assessment of the attainable market potential in the area, and through their own experience of this type of program.

PECO Smart Appliance Recycling Program—Estimated Participation

Measure	Unit Definition	PY 2013	PY 2014	PY 2015	Total
Refrigerator Retirement	Unit	3,969	5,071	4,998	14,038
Freezer Retirement	Unit	1,206	1,540	1,518	4,264
Refrigerator Recycling and Replacement with ENERGY STAR Unit	Unit	3,637	4,647	4,580	12,864
Freezer Recycling and Replacement with ENERGY STAR Unit	Unit	362	462	455	1,279
Refrigerator Recycling and Replacement with non-ENERGY STAR Unit	Unit	803	1,027	1,012	2,842
Freezer Recycling and Replacement with non-ENERGY STAR Unit	Unit	70	90	88	248

Estimated Program Budget and Percent of Sector

PECO Smart Appliance Recycling Program—Proposed Budget

PECO Smart Appliance Recycling	PY 2013	PY 2014	PY 2015	Total	Program Budget as a % of Sector
Program Budget	$1,451,405	$1,781,135	$1,768,891	$5,001,431	3.7%

Anticipated Costs to Participating Customers

PECO Smart Appliance Recycling Program—Participation Costs

PECO Smart Appliance Recycling	PY 2013	PY 2014	PY 2015	Total
Anticipated Costs to Participating Customers	$0	$0	$0	$0

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Program Title and Years	PECO Smart Appliance Recycling PY 2013 – PY 2015

Projected Energy Savings and Demand Reduction

The estimated energy savings and demand reduction are based on annual per-unit kWh and kW values and effective useful life values indicated in the TRM. These values were applied to the estimated number of measures rebated in each program year.

PECO Smart Appliance Recycling Program
Gross Annual Energy and Peak Demand Savings Estimates

PECO Smart Appliance Recycling	PY 2013	PY 2014	PY 2015
MWh Savings	8,471	10,823	10,666
Peak MW Reduction	1.0	1.3	1.3

Energy savings are "at meter"; demand savings are "at generator".

Cost-Effectiveness

PECO Smart Appliance Recycling	Dollars			TRC
	Discounted Lifetime Benefits	Discounted Lifetime Costs	Net Benefits	
	$16,179,607	$3,487,849	$12,691,758	4.6

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3.2.1.2 *EE Program 2 — PECO Smart Home Rebates Program*

Program Title and Years	PECO Smart Home Rebates Program PY 2013 – PY 2015
Objectives	The purpose of the PECO Smart Home Rebates program is to increase the penetration of high efficiency lighting, appliances, electronics, HVAC and water heating measures among PECO's residential customers. The program influences the adoption of these energy efficiency measures by offering either cash rebates or upstream and midstream discounts for the purchase and installation of qualifying efficient products, typically sold through major retail outlets or through HVAC trade ally contractors. The program has several objectives: » Increase consumer and trade ally awareness of the breadth of energy efficiency opportunities for homes, as well as adoption of these products and practices. » Make significant contribution to PECO's energy savings goals. » Demonstrate PECO's commitment to and confidence in the measures' performance and their ability to reduce home energy use.
Target Market	The target market for the PECO Smart Home Rebates program is all PECO residential electric customers in PECO's service territory and, in particular, those customers switching to efficient lighting and retro-fitting existing equipment that needs replacing or who can be persuaded to replace inefficient equipment before it fails.
Program Description	The PECO Smart Home Rebates program is designed to encourage and assist PECO residential electric customers in improving the energy efficiency of their homes through a broad range of energy efficiency options that address all major energy end uses. This program offers cash rebates to residential customers who install high-efficiency electric equipment and engages retailers, equipment suppliers and contractors to promote the rebate-eligible equipment. The program will promote and provide rebates to help defray the cost of high-efficiency models of common home equipment, with a focus on qualified lighting and equipment where ENERGY STAR® is typically the minimum standard. Featuring ENERGY STAR® equipment, or better, helps ensure that high-quality measures will be installed, which adds savings reliability and reduces the likelihood of customer dissatisfaction. Rebates Depending on the product purchased, rebates are offered in different ways. For example, for efficient lighting, PECO will provide incentives to the lighting manufacturers to reduce pricing and these "upstream buy-down" discounts are applied to selected lighting products sold by the participating retailer. For other products, for example, ENERGY STAR HVAC equipment, rebate application forms are submitted to PECO after the installation of qualifying equipment.
Implementation Strategy	PECO will administer the PECO Smart Home Rebates program through a Conservation Service Provider (CSP), who will provide assistance with marketing; working with upstream and midstream suppliers and trade allies to stock and specify qualifying measures, promoting the program, assisting with rebate applications; providing rebate fulfillment services; and tracking and reporting program activities and achievements toward goals. Channels for Program Delivery This program will be delivered mainly through retailers, equipment suppliers and trade allies. PECO develops awareness through direct marketing—e.g., bill inserts, newsletters, website, broadcast and print media, direct mail; and pays the participant rebates. Other channels include: » The PECO Smart House Call program is a natural pipeline for this program. The audit recommendations will include resource information for the recommended measures, including rebates available under the PECO Smart Home Rebates program. » Retailers and equipment contractors/installers may be engaged to promote awareness and use of rebate offers to help sell qualifying equipment; they may also provide or pre-fill rebate forms to help

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Program Title and Years	PECO Smart Home Rebates Program PY 2013 – PY 2015
	customers obtain rebates. These allies are most likely to include: o Major retail stores; o Residential air conditioning and heating equipment dealers and installers; and o Small electrical equipment dealers. Overview of Roles and Activities The implementation CSP will have full responsibility for delivery of all aspects of the program. Responsibilities fall into several activity areas: » Development of upstream and midstream supplier network to stock and promote program qualifying equipment; » Program outreach including development and distribution of program materials in collaboration with PECO and upstream and midstream allies; » Rebate processing: fulfillment house to receive, review and verify applications; and pay rebates; » Program performance tracking and improvement: including tracking availability of qualifying products, identification of new products, and other opportunities to improve the program; » Reporting: including reporting of program activities to meet regulatory and internal requirements, in particular progress toward program goals; and » Lighting responsibilities: recruiting, negotiating and coordinating with manufacturers and retailers for products, incentives, data and pricing. The program is designed so that customers can easily submit rebate applications on their own. However, equipment suppliers and contractors are instrumental in achieving program success. Using the rebates and ENERGY STAR® quality assurance as selling points, these allies can increase sales of qualifying equipment. They can further assist by aiding in the submittal of the rebate application. Education Overview Through the PECO Smart Home Rebates program, PECO will educate local dealers and contractors about program procedures and benefits. PECO may conduct seminars to familiarize participating dealers and contractors with the structure and procedures of the program. Handouts will likely include specific information about rebate schedules and lists of qualifying high-efficiency models. Consumer education will be combined with program awareness activities. Through the use of point of purchase promotional materials, bill inserts, newsletters, on-line information, and direct mail, customers will receive educational information regarding the benefits of and opportunities to save money on energy efficiency upgrades.
Program Issues, Risks, and Risk Management Strategies	The use of prescriptive rebates for a specific list of measures is an approach including Phase I Plan with a long history among utility-sponsored energy efficiency programs. The major risk for performance of this program is that customer adoption of efficient lighting, appliances and HVAC equipment decreases. Other program risks toward achieving savings goals exist if the TRM deemed savings are further revised downward.
Marketing Strategy	PECO will administer the Smart Home Rebates program through a CSP who has experience in promoting efficient products through utility rebate and instant discount programs. In particular, the CSP will have experience working with upstream suppliers; ensuring that in-store information is current, accurate and prominently displayed; processing rebate applications; and ensuring that payment is made for qualifying measures that meet the program requirements. Major marketing initiatives are anticipated to include potentially all major media forms such as radio, Internet ads, newspaper, and sponsorship of major events.

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Program Title and Years	PECO Smart Home Rebates Program PY 2013 – PY 2015

Eligible Measures and Incentives

Smart Home Rebate Proposed Measures
Per-Unit Gross Annual Energy Savings and Demand Reduction

Measure	Unit Definition	PY 2013 kWh Savings	PY 2014 kWh Savings	PY 2015 kWh Savings	PY 2013 Peak-Period kW Savings	PY 2014 Peak-Period kW Savings	PY 2015 Peak-Period kW Savings
ENERGY STAR® Central A/C 15-15.99 SEER	unit	264	264	247	0.360	0.360	0.336
ENERGY STAR® Central A/C 16 SEER or Higher	unit	487	487	455	0.663	0.663	0.620
ENERGY STAR® ASHP 15-15.99 SEER	unit	566	566	566	0.360	0.360	0.360
ENERGY STAR® ASHP 16 SEER or Higher	unit	789	789	789	0.663	0.663	0.663
Ground Source Heat Pump (GSHP) Tier 3 - Closed Loop/Water-to-air	ton	728	728	681	0.154	0.154	0.144
GSHP - Closed Loop/Water-to-water	ton	543	543	507	0.119	0.119	0.111
GSHP - Open Loop/Water-to-air	ton	924	924	864	0.260	0.260	0.243
GSHP - Open Loop/Water-to-water	ton	758	758	709	0.238	0.238	0.222
GSHP – DGX	ton	701	701	655	0.115	0.115	0.108
GSHP Desuperheater	unit	1,842	576	539	0.340	0.053	0.049
ENERGY STAR Natural Gas Furnace (Fuel Switching: from Electric Baseboard Heat)	per unit/home	2,224	2,224	2,224	0.000	0.000	0.000
ENERGY STAR Natural Gas Furnace (Fuel Switching: from ASHP)	per unit/home	2,224	2,224	2,224	0.000	0.000	0.000

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Program Title and Years	PECO Smart Home Rebates Program PY 2013 – PY 2015							
	Measure	Unit Definition	PY 2013 kWh Savings	PY 2014 kWh Savings	PY 2015 kWh Savings	PY 2013 Peak-Period kW Savings	PY 2014 Peak-Period kW Savings	PY 2015 Peak-Period kW Savings
	Natural Gas Furnace High Efficiency Fan (Heating and Cooling)	unit	446	446	0	0.114	0.114	0.000
	Natural Gas Furnace High Efficiency Fan (Heating only)	unit	311	311	0	0.000	0.000	0.000
	ENERGY STAR® Room Air Conditioner	unit	30	30	30	0.055	0.055	0.055
	ENERGY STAR® Refrigerator	unit	190	190	143	0.022	0.022	0.016
	Efficient Natural Gas Clothes Dryer (Fuel Switch from Electric)	unit	865	865	865	0.300	0.300	0.300
	Variable Speed Pool Pumps (with load shifting option)	unit	918	918	918	0.541	0.541	0.541
	Efficient Electric Hot Water Heater, EF = 0.93	unit	89	93	93	0.008	0.009	0.009
	Efficient Electric Hot Water Heater, EF = 0.94	unit	122	128	128	0.011	0.012	0.012
	ENERGY STAR Gas Water Heater (Fuel Switching: Electric Water Heater to Gas Water Heater)	unit	3,191	3,338	3,338	0.293	0.306	0.306
	Efficient Electric Hot Water Heater, EF >= 0.95	unit	155	162	162	0.014	0.015	0.015
	ENERGY STAR Heat Pump Water Heaters, EF >= 2.3	unit	1,698	1,776	1,776	0.156	0.163	0.163
	ENERGY STAR Most Efficient TV	unit	67	67	67	0.010	0.010	0.010
	Power Strip	unit	57	49	49	0.006	0.005	0.005
	Power Strip 7 plug	unit	103	59	59	0.012	0.006	0.006

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Program Title and Years	PECO Smart Home Rebates Program PY 2013 – PY 2015

Measure	Unit Definition	PY 2013 kWh Savings	PY 2014 kWh Savings	PY 2015 kWh Savings	PY 2013 Peak-Period kW Savings	PY 2014 Peak-Period kW Savings	PY 2015 Peak-Period kW Savings
ENERGY STAR® CFL Bulbs (screw-in)	bulb	39	32	32	0.005	0.004	0.004
Specialty CFL Bulbs - CFL, 3-Way	bulb	105	120	120	0.015	0.017	0.017
Specialty CFL Bulbs - A-Line	bulb	40	46	46	0.006	0.006	0.006
Specialty CFL Bulbs - Candelabra	bulb	29	33	33	0.004	0.005	0.005
Specialty CFL Bulbs - Globe	bulb	34	39	39	0.005	0.005	0.005
Specialty CFL Bulbs - Post	bulb	40	46	46	0.006	0.006	0.006
Specialty CFL Bulbs - Reflector	bulb	46	52	52	0.006	0.007	0.007
LED Bulbs - Screw-in	bulb	44	29	29	0.006	0.004	0.004
Candelabra LED	lamp	13	13	13	0.002	0.002	0.002
G25 or G16.5 LED	lamp	23	23	23	0.003	0.003	0.003
A15 LED	lamp	12	12	12	0.002	0.002	0.002
LED - Reflector	lamp	34	34	34	0.005	0.005	0.005

Smart Home Rebate Proposed Measures
Per-Unit Measure Life, Cost and Incentive Range

Measure	Unit Definition	Useful Life of Measure (Years)	Incremental Cost	Maximum Incentive per Unit (Range)
ENERGY STAR® Central A/C 15-15.99 SEER	unit	14	$1,231	$200 - $300
ENERGY STAR® Central A/C 16 SEER or Higher	unit	14	$2,332	$300 - $400
ENERGY STAR® ASHP 15-15.99 SEER	unit	12	$1,346	$300 - $400
ENERGY STAR® ASHP 16 SEER or Higher	unit	12	$2,351	$300 - $400
Ground Source Heat Pump (GSHP) Tier 3 - Closed Loop/Water-to-air	ton	30	$3,632	$150 - $200
GSHP - Closed Loop/Water-to-water	ton	30	$3,632	$150 - $200
GSHP - Open Loop/Water-to-air	ton	30	$3,632	$150 - $200
GSHP - Open Loop/Water-to-water	ton	30	$3,632	$150 - $200
GSHP – DGX	ton	30	$3,632	$0 - $0
GSHP Desuperheater	unit	30	$1,000	$100 - $200
ENERGY STAR Natural Gas Furnace (Fuel Switching: from Electric Baseboard Heat)	per unit/home	20	$4,337	$750 - $1000

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Program Title and Years	PECO Smart Home Rebates Program PY 2013 – PY 2015				
	Measure	Unit Definition	Useful Life of Measure (Years)	Incremental Cost	Maximum Incentive per Unit (Range)
	ENERGY STAR Natural Gas Furnace (Fuel Switching: from ASHP)	per unit/home	20	$600	$400 - $800
	Natural Gas Furnace High Efficiency Fan (Heating and Cooling)	unit	18	$200	$50 - $150
	Natural Gas Furnace High Efficiency Fan (Heating only)	unit	18	$200	$50 - $150
	ENERGY STAR® Room Air Conditioner	unit	10	$50	$25 - $50
	ENERGY STAR® Refrigerator	unit	13	$250	$25 - $75
	Efficient Natural Gas Clothes Dryer (Fuel Switch from Electric)	unit	14	$260	$100 - $200
	Variable Speed Pool Pumps (with load shifting option)	unit	10	$750	$100 - $200
	Efficient Electric Hot Water Heater, EF = 0.93	unit	14	$67	$25 - $50
	Efficient Electric Hot Water Heater, EF = 0.94	unit	14	$89	$25 - $50
	ENERGY STAR Gas Water Heater (Fuel Switching: Electric Water Heater to Gas Water Heater)	unit	13	$970	$250 - $450
	Efficient Electric Hot Water Heater, EF >= 0.95	unit	14	$112	$25 - $50
	ENERGY STAR Heat Pump Water Heaters, EF >= 2.3	unit	14	$1,045	$300 - $400
	ENERGY STAR Most Efficient TV	unit	7	$12	$7.50 - $25
	Power Strip	unit	5	$21	$5 - $15
	Power Strip 7 plug	unit	5	$21	$5 - $15
	ENERGY STAR® CFL Bulbs (screw-in)	bulb	6.8	$1.77	$1 - $3
	Specialty CFL Bulbs - CFL, 3-Way	bulb	6.8	$3	$1 - $3
	Specialty CFL Bulbs - A-Line	bulb	6.8	$3	$1 - $3
	Specialty CFL Bulbs - Candelabra	bulb	6.8	$3	$1 - $3
	Specialty CFL Bulbs - Globe	bulb	6.8	$3	$1 - $3
	Specialty CFL Bulbs - Post	bulb	6.8	$3	$1 - $3
	Specialty CFL Bulbs - Reflector	bulb	6.8	$3	$1 - $3
	LED Bulbs - Screw-in	bulb	14.7	$20	$5 - $15
	Candelabra LED	lamp	14.7	$6	$3 - $6
	G25 or G16.5 LED	lamp	14.7	$7	$3 - $6
	A15 LED	lamp	14.7	$3	$1 - $3
	LED - Reflector	lamp	14.7	$24	$5 - $15

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Program Title and Years	PECO Smart Home Rebates Program PY 2013 – PY 2015

Estimated measure life is reported according to engineering estimates and referenced TRM documents. For purposes of complying with the PUC's TRC order, the measure life in the benefit-cost model is capped at a maximum of 15 years.

The above table is illustrative of the measures that will be offered in the PECO Smart Home Rebates program. PECO intends to incorporate adjustments to the mix as products are added or removed from store shelves.

Measures

The measures eligible for incentives under this program are prescriptive. That is, all eligible measures will be defined and listed for customers with specified incentive levels for rebated items and average incentives for instant discounted lighting measures.

Incentives

Incentives will be paid in the form of customer cash-back rebates for appliances, HVAC and equipment, while incentives for lighting will include up to 100% of the incremental cost with instant discounts received at the retailer. Incentives for sales of consumer electronics will be paid to the retailers. Incentives for the individual measures range from 10% to 100% of the incremental measure cost, with the majority covering less than 40%. Incremental cost is the additional cost of a high-efficiency measure beyond a standard-efficiency alternative.

Ramp Up Strategy / Program Start Date and Key Milestones

The PECO Smart Home Rebates program, is a combination of two existing programs (Smart Lighting and Smart Home Rebates), and will continue uninterrupted with Phase II. The new measures and incentive levels for this program will take effect in June 2013. Given the overlap associated with delivery of these programs via common retailers and contractors, PECO Plans to merge these programs into one.

Proposed Smart Home Rebates Implementation Schedule

Key Milestone	Timing
CSP Selection Process	December 2012
Promotional Material Development and Participant Applications	January 2013 – May 2013
Program Launch	June, 2013

Evaluation, Measurement, and Verification Requirements

The evaluation methodology and data collection for the PECO Smart Home Rebates program is consistent with current EM&V practices and will conform to all applicable state protocols.

Metrics for Gauging Program Success

- Number of measures purchased/installed
- Energy and demand savings associated with purchased/installed measures
- Customer satisfaction with the program and the products
- Program implementation costs incurred
- Program cost effectiveness
- Increase in number and variety of suppliers who stock qualified products

Data Collection Approaches

- Impact Evaluation
  - Tracking system data for all measures
  - Review of projects to verify installation, efficiency level, system size, and operation as reported compared to assumed TRM values.
- Process Evaluation—Evaluation of program design and implementation will be conducted by gathering and analyzing data through a variety of surveys and interviews, including:

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Smart Home Rebate Proposed Measures¶
Per-Unit Gross Annual Energy Savings and Demand Reduction

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Program Title and Years	PECO Smart Home Rebates Program PY 2013 – PY 2015

- Surveys of target market customers (participants and nonparticipants)
- Surveys and interviews of retailers, contractors, and service providers who participate and/or promote the program
- Interviews with the implementation CSP and PECO program staff
- Review of program documents and tracking system data

Impact Evaluation Methodology

Gross impacts for demand and energy will be verified for the two categories of measures in this program—deemed and partially deemed. These categories are currently defined by the existing TRM and approved interim TRM protocols. Values for deemed measures are applicable to residential lighting and appliances and HVAC during the program period after the end of the useful life of the replacement equipment. Appliance and HVAC measures are also partially deemed due to the unspecified baseline values for the remaining useful life of the replaced equipment. Savings assumptions will be verified through follow-up phone interviews with program participants. The participant surveys will cover the following:

- Persistence (e.g., are the measures still installed?)
- HVAC, appliance, and lighting rebated measures installed
- Other changes to the home that affect energy usage such as changes in occupancy, or changes in house size

The participant surveys will be completed after the end of the program year.

Additionally, as discussed above, to enable a more rigorous assessment of LED lighting savings and help ensure customer satisfaction, the Navigant team will conduct two different evaluation tasks focusing on 1) residential LED usage and 2) LED lamp lighting quality.

Process Evaluation Methodology

Program process evaluation is important to ensure that the program is operating as intended and to provide information that can enable improvements in both the program design and implementation. Process evaluation will be undertaken and conducted throughout the program by the implementation and EM&V contractors engaged by PECO.

To build on the findings of previous evaluations and identify changes and possible trends, the process evaluation will be based on information from participant and nonparticipant market actors, including PECO program and Planning staff; vendors, contractors, and suppliers; and customers.

Process evaluations focus on program implementation issues including administration, program-delivery mechanisms, ongoing activities, and perceptions and responses of participants and nonparticipants.

Process evaluation will assess customer understanding, attitudes about, and satisfaction with the program and with PECO's other educational activities and materials associated with other PECO EE programs. The evaluations will make use of survey data collected by the implementation and EM&V contractors. These surveys will include both customers known to have participated in the program and eligible nonparticipants.

The EM&V contractor will use this information to help PECO assess the performance of the program design and delivery of the products and services featured in the program, including effectiveness of the marketing and educational materials, effectiveness of advertising and promotional campaigns and messages and effectiveness of the trade ally involvement.

Post-surveys with participating customers will be used to estimate the net-to-gross ratio accounting for free-riders and free-drivers. Customers will be asked to provide information regarding whether they would have purchased the rebated items without the PECO promotion, whether they installed the items, and whether they subsequently purchased additional rebate-eligible items at full cost. This outline of the self-report methodology for the assessment of net impacts describes only the basic approach. The selected EM&V contractor will develop the complete Plan that ensures the appropriate measurement of savings in compliance with industry and State protocols.

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Program Title and Years	PECO Smart Home Rebates Program PY 2013 – PY 2015

Administrative Requirements

PECO will administer the Smart Home Rebates program through a CSP implementation contractor. PECO's role will be to ensure that:

» The CSP performs all the activities associated with delivery of all components of the program

» PECO's educational and program messages are delivered accurately and clearly to ensure the effectiveness of program delivery and maximize customer satisfaction with the program

» The PECO and ENERGY STAR® brands are being handled appropriately

The program is expected to operate with the following staffing mix:

PECO Smart Home Rebates Program—Proposed PECO / CSP Staffing

Staff	FTE
PECO Program Management	1.1

External staffing levels will be provided upon the completion of the CSP selection process.

Estimated Participation

Participation and measure adoption estimates were developed based on existing homes in PECO's service territory and an assessment of the attainable market potential in the area, as well as the experience of other organizations that have offered this type of program.

PECO Smart Home Rebates Program
Estimated Participation (number of installations/year)

Measure	Unit Definition	PY 2013	PY 2014	PY 2015	Total
ENERGY STAR® Central A/C 15-15.99 SEER	unit	3,000	3,450	3,450	9,900
ENERGY STAR® Central A/C 16 SEER or Higher	unit	4,000	4,600	4,600	13,200
ENERGY STAR® ASHP 15-15.99 SEER	unit	2,000	2,300	2,300	6,600
ENERGY STAR® ASHP 16 SEER or Higher	unit	3,000	3,450	3,450	9,900
Ground Source Heat Pump (GSHP) Tier 3 - Closed Loop/Water-to-air	ton	300	315	315	930
GSHP - Closed Loop/Water-to-water	ton	300	315	315	930
GSHP - Open Loop/Water-to-air	ton	300	315	315	930
GSHP - Open Loop/Water-to-water	ton	300	315	315	930
GSHP – DGX	ton	300	315	315	930
GSHP Desuperheater	unit	200	210	210	620
ENERGY STAR Natural Gas Furnace (Fuel Switching: from Electric Baseboard Heat)	per unit/home	260	11	11	282
ENERGY STAR Natural Gas Furnace (Fuel Switching: from ASHP)	per unit/home	40	42	42	124
Natural Gas Furnace High Efficiency Fan (Heating and Cooling)	unit	1,500	1,500	0	3,000
Natural Gas Furnace High Efficiency Fan (Heating only)	unit	1,500	1,500	0	3,000
Measure	**Unit Definition**	**PY 2013**	**PY 2014**	**PY 2015**	**Total**
ENERGY STAR® Room Air Conditioner	unit	9,000	10,000	10,000	29,000

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Program Title and Years	PECO Smart Home Rebates Program PY 2013 – PY 2015					
	ENERGY STAR® Refrigerator CEE Tier 3	unit	3,000	3,600	3,600	10,200
	Efficient Natural Gas Clothes Dryer (Fuel Switch from Electric)	unit	250	263	263	776
	Variable Speed Pool Pumps (with load shifting option)	unit	250	263	263	776
	Efficient Electric Hot Water Heater, EF = 0.93	unit	60	63	63	186
	Efficient Electric Hot Water Heater, EF = 0.94	unit	60	63	63	186
	ENERGY STAR Gas Water Heater (Fuel Switching: Electric Water Heater to Gas Water Heater)	unit	0	0	0	0
	Efficient Electric Hot Water Heater, EF >= 0.95	unit	60	63	63	186
	ENERGY STAR Heat Pump Water Heaters, EF >= 2.3	unit	400	420	420	1240
	ENERGY STAR Most Efficient TV	unit	0	0	0	0
	Power Strip	unit	0	0	0	0
	Power Strip 7 plug	unit	0	0	0	0
	ENERGY STAR® CFL Bulbs (screw-in)[22]	bulb	1,498,486	1,195,424	1,017,796	3,711,706
	Specialty CFL Bulbs - CFL, 3-Way	bulb	4,787	3,819	3,252	11,858
	Specialty CFL Bulbs - A-Line	bulb	76,423	60,967	51,908	189,298
	Specialty CFL Bulbs - Candelabra	bulb	0	0	0	0
	Specialty CFL Bulbs - Globe	bulb	28,016	22,350	19,029	69,395
	Specialty CFL Bulbs - Post	bulb	0	0	0	0
	Specialty CFL Bulbs - Reflector	bulb	165,434	131,975	112,366	409,775
	LED Bulbs - Screw-in	bulb	83,716	161,113	157,589	402,418
	Candelabra LED	lamp	0	0	0	0
	G25 or G16.5 LED	lamp	0	0	0	0
	A15 LED	lamp	0	0	0	0
	LED - Reflector	lamp	192,029	369,563	361,479	923,071

[22] A portion of the CFL participation will be accounted as CFL's installed in C&I buildings. EM&V has found approximately 7.7% are installed in commercial buildings. Savings and incentive spending in the residential sector will be deducted while savings and incentive spending in the C&I sector will be enhanced.

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Program Title and Years	PECO Smart Home Rebates Program PY 2013 – PY 2015

Estimated Program Budget and % of Sector

PECO Smart Home Rebates Program—Proposed Budget

PECO Smart Home Rebate	PY 2013	PY 2014	PY 2015	Total	Program Budget as % of Sector
Program Budget[23]	$14,024,415	$18,701,671	$18,138,930	$50,865,017	37.9%

Anticipated Costs to Participating Customers

PECO Smart Home Rebates Program—Participation Costs

PECO Smart Home Rebates	PY 2013	PY 2014	PY 2015	Total
Anticipated Costs to Participating Customers [24]	$41,809,597	$49,764,687	$48,488,104	$140,062,388

Projected Energy Savings and Demand Reduction

The estimated energy savings and demand reduction are based on annual per-unit kWh and kW values and effective useful life values indicated in the most recent Pennsylvania Technical Reference Manual (TRM), where available. For the remainder, savings estimates were developed using information and the savings calculator in the ENERGY STAR® website, or other regional Technical Reference Manuals.

These values were applied to the estimated number of measures rebated under the program each year. The savings noted in each year reflect the savings from measures installed by customers through the program in that year.

PECO Smart Home Rebates—
Gross Annual Energy and Peak Demand Savings Estimates[25]

PECO Smart Home Rebates	PY 2013	PY 2014	PY 2015
MWh Savings	86,185	74,290	65,583
Peak MW Reduction	19.6	18.9	17.3

Energy savings are “at meter”; demand savings are “at generator”.

Cost-Effectiveness

PECO Smart Home Rebates	Dollars			
	Discounted Lifetime Benefits	Discounted Lifetime Costs	Net Benefits	TRC
	$102,897,204	$85,412,794	$17,484,410	1.2[26]

[23] The budget includes incentives for CFL’s installed in commercial buildings.
[24] The participation costs include anticipated costs for commercial CFL participants.
[25] Savings is indicative of Residential participant savings only. The savings does not include cross-sector CFL sales.
[26] Benefits and Costs only or Residential participants, does not include cross-sector CFL sales.

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3.2.1.3 *EE Program 3 — PECO Smart House Call*

Program Title and Years	PECO Smart House Call PY 2013 – PY 2015
Objectives	PECO proposes to launch the PECO Smart House Call program as part of a long-term strategy to address comprehensive energy efficiency improvements for existing residential buildings. The PECO Smart House Call (SHC) program will achieve several objectives: » Improve customer understanding of how their homes use energy and how they can use it more efficiently; » Procure immediate energy savings through installation of low-cost energy-saving measures at the time of the initial on-site Assessment or Audit; » Encourage installation of additional recommended energy-saving measures with additional incentives; and » Advance the development of a trained, building science focused, professional retrofit workforce
Target Market	The SHC program targets all PECO residential electric customers with single-family detached, attached, and multi-family buildings with less than four residentially metered units. Additionally, a comprehensive Audit will be targeted toward PECO residential electric heat (Rate RH) customers. The target market also includes building retro-fit contractors who provide quality audits and installation of recommended measures. PECO Plans to require that only program approved contractors are eligible to perform advanced diagnostic testing.
Program Description	The SHC program will be a two-tier approach, with a general walk-through Assessment available to all PECO residential electric customers, and a comprehensive Audit available only to PECO Residential Electric Heat (Rate RH) customers that will be performed by an auditor. There are additional measures available to customers who have received this Audit that may be installed by any qualified trade ally subject to verification by a program approved inspector prior to rebate approval. The services the SHC will provide, including in-home audits and referrals to program qualified contractors, aim to help PECO customers gain a better understanding of their home energy use and achieve savings while also improving the comfort of their homes. The SHC program involves an on-site energy Assessment or Audit with direct install of low-cost measures. Rebates for eligible building envelope retrofits will be available only for electric heated homes that have completed an Audit through the SHC program. Customers will be made aware of other efficient measures rebated through other PECO Smart Ideas programs, and they will be encouraged to participate in these measures as well. From a customer perspective, the presentation of program participation opportunities will strive for simplicity and comprehensiveness, so customers simply are focusing on what improvements they need to make for their home, not necessarily with which program the identified measure is associated. The program is designed to be flexible and adaptable to the many possible ways customers decide to participate in energy efficiency retrofits, which may include on-line, and in-person Assessments or Audits. Customers will have the ability to call PECO's selected CSP customer service agents to learn more about the program, and more broadly discuss the opportunities in their home and gauge if the homeowner is a good candidate for the energy efficiency measures rebated by the program. For example, some customers may already have converted to efficient lighting and low-flow water devices; as such, the real opportunity is to address major building envelope or HVAC upgrades. The purpose of the phone consultations will be to help customers select the best channel for program participation that maximizes returns for all parties. On-Site Energy Audits and Assessments PECO will offer all residential electric customers an opportunity to receive a discounted energy assessment of their home. PECO proposes to use trained energy auditors, who may be either CSP staff, or program approved independent auditors, to perform on-site testing and inspection, assess the energy performance of the house, and provide customers with itemized lists of energy efficiency improvements, their anticipated costs and savings, along with information on financial resources available to help defray first-costs. There are two types of audits available:

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Program Title and Years	PECO Smart House Call PY 2013 – PY 2015
	» Comprehensive Energy Audit — These are comprehensive, on-site inspections with diagnostic testing (i.e. blower door, combustion safety) used to identify and quantify energy efficiency opportunities. Audit reports are provided containing specific recommendations, including expected costs, energy savings, and resource referrals. The audit will cover the entire home, including the air flow through the home, insulation, heating and cooling systems, lighting and major appliances. At the time of the audit, direct install of efficient lighting and low-flow water saving devices may be installed. PECO Plans to utilize the services of the selected CSP for provision of the audits by program approved certified auditors. The CSP will explore the market potential to utilize program qualified independent participating contractors to conduct the initial audit. Given PECO is focused for this program on electricity reduction, this more expensive program delivery channel will be restricted just to PECO residential electric heating customers. » Energy Assessment — These are on-site "walk-through" assessments conducted by trained energy auditors designed to identify common opportunities for energy efficiency improvements. No diagnostic testing (i.e. blower door, combustion safety) are conducted, though auditors can identify the majority of major energy-savings opportunities. At the time of the initial energy assessment, the auditor will educate the customer and direct-install efficient lighting products and other low-cost measures. Representative measures are envisioned to include efficient lighting, smart plug strips as appropriate, and low flow water saving devices, for those homes with electric hot water heating. The assessment will conclude with a review of key findings, and suggestions of which identified opportunities are the most logical, and referral to program qualified trade allies to follow-up and do the installations. The energy assessment option will be available for all PECO residential electric customers regardless of primary space heating fuel type. Direct Installation of Measures During every Assessment or Audit, the auditor will install, at no additional charge to the customer, a package of low-cost measures to improve the energy efficiency of homes. These measures may include efficient lighting, low-flow water devices, hot water heater pipe wrap and smart power strips. Assistance with Additional Measure Installations Providing customers with help in implementing the recommendations is key to the success of the program, and is key in achieving comprehensive, whole house savings for the customers. This includes offering resources that include both financial incentives and technical assistance. Incentives will be offered for the installation of weatherization measures recommended during an Audit, to improve home heating and cooling efficiency in electric heated homes. PECO will contract with a CSP who will manage and oversee that auditors comply with program requirements and the installed measures were installed and diagnostic testing shows shell improvement. Workforce Training and Participation PECO will make use of auditors who are qualified to perform the comprehensive, technical audits and contractors knowledgeable about measures recommended in the audit report. This will be achieved through development of relationships with contracting trade allies. Under the program, PECO will, through its CSP: » Provide training to ensure the CSP's employees or contractors demonstrate an understanding of the SHC program and of building science principles, which are the basis of the energy audits. » Ensure that the CSP employees and/or contactors are familiar with and meet all program procedures and requirements. The CSP will conduct inspections on a portion of assessments and all rebate qualifying audits who installed additional energy saving measures not included in the initial audit to ensure that program QA/QC protocols are being met.
Implementation Strategy	The SHC program provides participants with a whole-house energy Assessment or Audit and provides the infrastructure for homeowners to follow through and complete home energy efficiency improvements.

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Program Title and Years	PECO Smart House Call PY 2013 – PY 2015

Channels for Program Delivery

The SHC is designed to achieve increased awareness and adoption of energy efficiency opportunities by residential electric customers through participating contractors. CSPs will implement the program on PECO's behalf by providing:

- Trained, accredited energy auditors to conduct the in-home inspection and testing, install low-cost measures, prepare and deliver customer reports with specific energy-efficiency recommendations that include estimated cost, savings, and resources for obtaining rebates/loans, and follow-up visits to verify savings.
- Recruitment and training of Assessors, Auditors, and installation trade allies: verifying that all participating contractors on the qualified list have appropriate credentials, testing equipment and data analysis software to assess homes, conduct building diagnostic testing, install measures, and report evaluation grade energy savings results.
- Recruitment and management of a network of accredited trade allies who will install additional measures recommended by the auditors but not installed during the audit (e.g., weatherization measures).
- Market based contractor education. The CSP may provide opportunities for any interested contractor to receive education on best practices and program terms and conditions to also become a qualified contractor.
- Software to analyze and record Assessment or Audit results, enable development of recommendations, and track customer actions.

Overview of Roles and Activities

The implementation CSP will have full responsibility for delivery of all aspects of the program. Responsibilities fall into several activity areas:

- Audits and customer reports: ensuring that auditors prepare reports that are comprehensive and comply with program guidelines.
- Recruitment and training of audit and installation contractors: verifying that all participating contractors on the qualified list have appropriate testing equipment and data analysis software to assess homes, install measures, and report evaluation grade energy savings results.
- Monitoring of auditors and contractors: including scheduling of home audit appointments and verification of inspections and measure installations.
- Telephone consultations: to screen customers for program eligibility, and create a pipeline of assessments and audits.
- Program marketing: including design, development and distribution of program materials in collaboration with PECO and promotional campaigns in collaboration with upstream participants.
- Program education and outreach: including design, development of promotional campaigns and coordination with PECO.
- Lead generation: may include neighborhood canvassing, outbound calls, and customer usage analysis.
- Incentive processing: pay eligible rebates.
- Program activity tracking: including tracking of audit requests, audit data collection, customer actions, and incentive tracking.
- Reporting: development of documentation to meet program reporting requirements.

Education Overview

Education is a major component of the SHC program. Education will be both publicly distributed and customer-specific.

- The customer reports generated, following the energy evaluations, provide one-on-one educational opportunities. Using data from their own homes, residential customers will learn how

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Program Title and Years	PECO Smart House Call PY 2013 – PY 2015
	they use energy and how they can use it more wisely. » The workforce education provides an opportunity to educate equipment and HVAC contractors about the benefits of energy efficiency and about the program. Applicable Collaborative Resources There are already several programs in place at the State level that provide qualified residents with loans and/or rebates to enable action on many of the measures commonly recommended in the SHC audit reports, as well as qualified contractor referral listings. These resources are available to PECO customers in addition to the benefits provided by this and other PECO programs. For example, Keystone HELP® offers loans to Pennsylvania-resident homeowners. Furthermore, the SHC program offers an opportunity to promote economic development by taking advantage of the creation of a trained workforce of qualified energy auditors and improvement contractors located within the community.
Program Issues, Risks, and Risk Management Strategies	The PECO Smart House Call model, while in effect for over a decade nationally, is still a challenging and complicated program to design, launch, and implement cost-effectively consistent with the constraints of the total resource cost test. The following are common barriers to success and strategies to surmount them: » Contractor Participation—A limited supply of qualified contractors with the skills to diagnose and market whole-house energy efficiency improvements can limit program potential. A solution is the development of a local network of qualified professionals to provide audit and installation services and to promote the program to residential energy customers. PECO, through its CSP, may: o Offer technical training to participating home improvement trade contractors, including classroom and field sessions to cover building science principles, diagnostic testing and/or installation best practices. o Offer sales and business process education to help contractors succeed in selling and delivering home performance services, including procedures for quality assurance, employee training, and understanding program incentives or financing. » Consumer Incentives—The up-front costs of making the recommended improvements may limit customer participation in the program or delay projects unless customers have a way to get them done and to pay for them. o The SHC program offers rebates directly through the program or in collaboration with other PECO Smart Ideas programs. o Additionally, having easy access to contractors who can complete the work provides incentive to act on the Assessment or Audit recommendations. Offering referrals or a list of qualified/participating contractors can be a help. o PECO may also explore the possibility of working with independent financial institutions to help promote the program and refer customers to these lending institutions for access to financing for home energy efficiency improvements. » Marketing and Consumer Education—Consumers may not be familiar with the whole-house approach and the benefits it can provide for improving comfort, as well as saving energy. Marketing activities can educate them about the benefits. o PECO will communicate information and make customers aware through bill inserts, web site, or some targeted direct mail. These tactics can help educate homeowners about the benefits of the whole-house approach to energy improvements and how they can take advantage of the program. o More creative ideas could include home improvement show exhibits, seminars, targeted direct mail, and door-to-door canvassing. o The CSP will work to develop and enlist the help of participating contractors to promote and educate customers about the program.

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Program Title and Years	PECO Smart House Call PY 2013 – PY 2015
	» Quality Assurance—Consumers should be assured that the program offers reliable, high quality services. The program will have a quality assurance Plan to aid delivery of the program services, provide protocols for contractor reporting and support program evaluation. The proposed SHC program addresses these design and implementation issues, incorporating program components and activities that directly address the potential impediments to success.
Ramp Up Strategy	The SHC program may require considerable ramp up activity prior to launch of program services to residential customers. Because of the structured nature of the program, significant infrastructure needs to be built, including: » Auditor/installation contractor education—Courses that provide the CSP's employees or contractors with skills qualifying them to perform the audits must be developed and scheduled; the existing commercial availability of training and even certification (e.g., by BPI and RESNET) provides the option of simply arranging for courses to be offered starting immediately upon approval of program and continuing through program operation. » Qualified auditor/installation contractor referral mechanism—The CSP must develop an adequate network of contractors to perform the SHC services and have a mechanism for ensuring that they are qualified to do the work. » Audit scheduling and project tracking procedures—Procedures need to be developed regarding how and who a customer will contact to request an Assessment or Audit, how the scheduling of appointments will be handled, and how the information about the audit, the recommendations, and the installations will be tracked. » Incentive processing procedures—The SHC will provide incentives of different types, direct installations and cash rebates. Procedures that establish eligibility and documentation requirements and incentive levels/formulas will be in place prior to program launch.
Marketing Strategy	The SHC program will rely on a combination of the following (but not limited to) key marketing strategies to drive participation in the program: » Contractor word-of-mouth promotion » Direct mail campaign targeted to specific geographic areas » Utility newsletter bill inserts » Program web page » Neighborhood canvassing As the program is ramping up, direct mail campaigns may be employed to kick-start program participation. Direct mail campaigns allow for targeting by geographic area and customer and therefore allow greater control of workflow than mass media efforts. Bill inserts, mass media advertising, and press releases to targeted areas may be used on a limited basis to ramp up production as needed. The program Web page also will promote the availability of the program to interested customers.

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Program Title and Years	PECO Smart House Call PY 2013 – PY 2015

Eligible Measures and Incentives

Measures

The SHC program will directly install low-cost energy-saving measures during energy Assessments or Audits and will provide rebates to influence customer installation of recommended weatherization, HVAC and appliance measures. Some of the SHC measures (e.g. air sealing, insulation) are only eligible for homes whose primary heating source is an electric form of space that had a program qualified audit or homes with electric water heating (low flow water devices) so as to maximize electric savings per program dollar.

PECO Smart House Call Measures
Per Unit Energy Savings and Demand Reduction

Measure	Unit Definition	PY 2013 kWh Savings	PY 2014 kWh Savings	PY 2015 kWh Savings	PY 2013 Peak-Period kW Savings	PY 2014 Peak-Period kW Savings	PY 2015 Peak-Period kW Savings
ASHP (Duct Sealing)	home	362	362	362	0.112	0.112	0.112
ASHP (Maintenance)	home	603	301	301	0.187	0.094	0.094
Air Sealing - Electric SH	home	1,151	1,151	1,151	0.037	0.037	0.037
Attic Ceiling Insulation R-49 from R19 - Electric SH	home	526	526	526	0.085	0.085	0.085
Addl. Wall Insulation, R-19, blown-in - Electric SH	home	660	660	660	0.106	0.106	0.106
Low Flow Showerheads - Elec WH	unit	335	335	335	0.031	0.031	0.031
Kitchen Faucet Aerators - Elec WH	unit	110	110	110	0.010	0.010	0.010
Bathroom Faucet Aerators - Elec WH	unit	28	28	28	0.003	0.003	0.003
Pipe Wrap - Elec WH	unit	96	100	100	0.009	0.009	0.009
Advanced Power Strips	unit	57	49	49	0.006	0.005	0.005
ENERGY STAR CFL Bulbs (screw-in)	bulb	35	36	36	0.005	0.005	0.005

PECO Smart House Call Measures
Per Unit Measure Life, Cost and Incentive Range

Measure	Unit Definition	Useful Life of Measure (Years)	Incremental Cost	Maximum Incentive per Unit (Range)
ASHP (Duct Sealing)	home	6	$538	$200 - $300
ASHP (Maintenance)	home	12	$88	$75 - $150
Air Sealing - Electric SH	home	15	$420	$250 - $350
Attic Ceiling Insulation R-49 from R19 - Electric SH	home	25	$2,080	$400 - $500
Addl. Wall Insulation, R-19, blown-in - Electric SH	home	25	$1,620	$400 - $500
Low Flow Showerheads - Elec WH	unit	9	$0	$0 - $0

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Program Title and Years	PECO Smart House Call PY 2013 – PY 2015

Measure	Unit Definition	Useful Life of Measure (Years)	Incremental Cost	Maximum Incentive per Unit (Range)
Kitchen Faucet Aerators - Elec WH	unit	12	$0	$0 - $0
Bathroom Faucet Aerators - Elec WH	unit	12	$0	$0 - $0
Pipe Wrap - Elec WH	unit	13	$0	$0 - $0
Advanced Power Strips	unit	5	$0	$0 - $0
ENERGY STAR CFL Bulbs (screw-in)	bulb	6.8	$0	$0 - $0

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PECO Smart House Call Measures¶
Per Unit Energy Savings and Demand Reduction¶
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Estimated measure life is reported according to engineering estimates and referenced TRM documents. For purposes of complying with the PUC's TRC order, the measure life in the benefit-cost model is capped at a maximum of 15 years

Some of the measures in this program may be provided free of charge to participants (e.g. CFLs, low flow water devices). As such, consistent with the PA PUC TRC order, the costs associated with purchase and installation of the efficient equipment are treated as a program delivery cost, as such, no incremental costs or incentive values are detailed.

The per-unit kWh, kW savings, and incremental costs are consistent with deemed savings provided in the TRM or other available and reliable sources.

Incentives

Under this program, incentives may be provided in several forms, which may include either direct incentives to participating PECO customers and/or direct incentives to participating contractors who provide the audit and installation services as well as the installation of major measures.

Incentives for retrofit measures, listed in the table above, are designed to cover roughly 30%-50% of the incremental cost of the measure. The table below shows the allocation of Assessment or Audit costs and incentives. PECO Plans to monitor the popularity of the program and revise the customer contribution to participate depending on market demand. The ability to successfully charge customers for the Assessment or Audit service, while still meeting overarching savings targets will help to improve program cost-effectiveness as well as improve post-audit customer action as they are more invested in the process. PECO may also explore the possibility of including a design feature that may rebate customers up to all of the initial Assessment or Audit cost if the customer meets program specified criteria for following-up and installing recommended measures.

PECO Smart House Call Program
Audit Costs

Measure	Incentives
Energy Assessment with Direct Install Measures	Customer may pay up to $100 and receives low-cost measures
Comprehensive Audit with Direct Install Measures	Customer may pay up to $250 and receives low-cost measures

Program Start Date and Key Milestones	

Proposed PECO Smart House Call Implementation Schedule

Key Milestone	Timing
CSP Selection Process	February 2013
Promotional Material Development and Participation Applications	March-May 2013
Program Launch	June 2012

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Program Title and Years	PECO Smart House Call PY 2013 – PY 2015
Evaluation, Measurement, and Verification Requirements	The evaluation methodology and data collection proposed for the SHC program are guidelines that reflect current EM&V practices and will conform to State protocols. Metrics for Gauging Program Success » Improvement in customer understanding of the whole-house approach to improving energy efficiency » Number of Assessments and Audits completed » Number of audits that result in documented energy efficiency improvements » Number of participating audit and energy efficiency improvement contractors » Customer satisfaction with the program and the products » Energy usage reduction in homes that have had home performance audits » Program implementation costs incurred Data Collection Approaches PECO will collect and analyze Smart House Call participant energy consumption data allowing the evaluation of the participant housing stock energy performance that will be used to influence marketing strategies and program improvements. Further, PECO will collect and submit data that meet evaluation reporting requirements. The participating contractors who conduct the audits and/or perform the energy improvements will provide much of the data. Data will also be collected through surveys of PECO residential customers and participating contractors to aid the process and impact evaluation, assess participant satisfaction, and identify opportunities for program improvement. Surveys may be conducted by the implementation and EM&V contractors. Customer billing data prior to and following program participation will be required to assess energy use for additional measures and improvement opportunities, and assess and/or verify savings for the payment of customer incentives. Impact Evaluation Methodology The overall goal of the impact evaluation will be to certify program savings. This will be achieved by verifying that installations occurred and persist, that the program is properly reporting savings and that documentation matches the reporting database. The EM&V contractor will determine the appropriate means of estimating savings attributable to the program; that is, net savings, including both free-ridership and spillover. Spillover may be particularly relevant to this program. Because the major thrust of the program is to encourage customers to think about the home as an entire system and consider how the structure, from roof to basement and all their energy-using equipment, affects the energy performance of the home, it would not be surprising to find that customers continue to make additional energy-related improvements on their own (i.e., without PECO incentives) after participation in SHC. Telephone as well as potential on-site surveys of participants will be conducted to assess report delivery, installation and continued use of free measures, influence of the program on the decision to implement recommended and free measures, as well as satisfaction levels, barriers to implementation and participation and other process questions. Process Evaluation Methodology The SHC program is a relatively complex program, involving home visits, direct installation of measures, delivery of an audit report with additional recommendations, and even subsequent installations with either the CSP implementation contractor or other contractors. Process evaluations throughout the program will be critical to ensure that the program is operating as intended and to provide information that can enable improvements in both the program design and delivery of services. Process evaluations will assess customer understanding, attitude about, and satisfaction with the program and with PECO's other educational activities and materials. They will obtain feedback from the contractors who perform installations and audits. The evaluations will make use of survey data collected by the

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Program Title and Years	PECO Smart House Call PY 2013 – PY 2015

implementation and EM&V contractors. Process evaluation will be conducted throughout the program by the implementation and EM&V contractors selected by PECO.

Administrative Requirements

PECO will administer the SHC program through a CSP implementation contractor. PECO's role will be to ensure that:

- The CSP performs all required program activities and provides monitoring and tracking required to track program progress
- PECO's educational and program messages are delivered accurately and clearly to ensure the effectiveness of program delivery and maximize customer satisfaction with the program

The program is expected to operate with the following PECO/Contract staffing mix:

PECO Smart House Call Program – Proposed Staffing

Staff	FTE
PECO Program Management	1.1

External staffing levels will be provided upon the completion of the CSP selection process.

Estimated Participation

Participation and measure adoption estimates were developed based on existing homes in PECO's service territory and an assessment of the attainable market potential in the area, as well as the experience of other organizations that have offered this type of program.

PECO Smart House Call Program—Estimated Participation

Measure	Unit Definition	PY 2013	PY 2014	PY 2015	Total
ASHP (Duct Sealing)	Home	41	151	170	362
ASHP (Maintenance)	Home	205	753	850	1,808
Air Sealing - Electric SH	Home	294	1,084	1,224	2,602
Attic Ceiling Insulation R-49 from R19 - Electric SH	Home	213	783	884	1,880
Addl. Wall Insulation, R-19, blown-in - Electric SH	Home	36	133	150	319
Low Flow Showerheads - Elec WH	Unit	760	3,003	3,015	6,778
Kitchen Faucet Aerators - Elec WH	Unit	507	2,002	2,010	4,519
Bathroom Faucet Aerators - Elec WH	Unit	507	2,002	2,010	4,519
Pipe Wrap - Elec WH	Unit	253	1,001	1,005	2,259
Advanced Power Strips	Unit	0	0	0	0
ENERGY STAR CFL Bulbs (screw-in)	Bulb	22,796	70,068	60,300	153,164

Notes:

- All audit participants are assumed to have the full package of low-cost measures installed. That is, this participation estimate only includes homes likely to receive these measures. Audits that may be conducted without installation of low-cost measure package are not estimated or included in this count.

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Program Title and Years	PECO Smart House Call PY 2013 – PY 2015

Estimated Program Budget and % of Sector

PECO Smart House Call Program—Proposed Budget

PECO Smart House Call	PY 2013	PY 2014	PY 2015	Total	Program Budget as a % of Sector
Program Budget	$4,409,253	$5,640,418	$6,365,387	$16,415,058	12.3%

Anticipated Costs to Participating Customers

PECO Smart House Call Program—Participation Costs

PECO Smart House Call	PY 2013	PY 2014	PY 2015	Total
Anticipated Costs to Participating Customers	$664,938	$2,446,882	$2,762,060	$5,873,880

Projected Energy Savings and Demand Reduction

The estimated energy savings and demand reduction are based on annual per-unit kWh and kW values and effective useful life values indicated in the Pennsylvania Technical Reference Manual (TRM), where available. For the remainder, savings estimates were developed using information and the savings calculator in the ENERGY STAR® website, other regional Technical Reference Manuals.

These values were applied to the estimated number of measures rebated under the program each year. The savings noted in each year reflect the savings from measures installed by customers through the program in that year plus the impact of measures still in operation from previous years.

PECO Smart House Call Program—
Gross Annual Energy and Peak Demand Savings Estimates

PECO Smart House Call	PY 2013	PY 2014	PY 2015
MWh Savings	1,793	6,005	5,919
Peak MW Reduction	0.2	0.7	0.7

Energy savings are “at meter”; demand savings are “at generator”.

Cost-Effectiveness

PECO Smart House Call	Dollars			TRC
	Discounted Lifetime Benefits	Discounted Lifetime Costs	Net Benefits	
	$10,693,745	$17,642,388	-$6,948,643	0.6

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Program Title and Years	PECO Smart Builder Rebates PY 2013 – PY 2015
Objectives	The purpose of the PECO Smart Builder Rebates program is to improve the energy efficiency of newly constructed homes in the PECO service territory. The program has the following objectives: » Make contributions toward achievement of PECO's energy savings goals. » Influence residential new construction practices in the PECO service territory to help advance improved building science and energy efficiency design/build practices.
Target Market	The target market for participation in the program is residential architects, builders, and contractors (i.e. those most responsible for design, construction and equipment decisions). All newly constructed residentially metered single-family electrically heated homes in PECO's service territory using ENERGY STAR air-source or ground source heat pumps as their primary source of heat are eligible to participate.
Program Description	The PECO Smart Builder Rebates program is intended to accelerate the adoption of energy efficiency in the design, construction and operation of new single-family homes by leveraging the EPA's ENERGY STAR® Homes certification. The eligibility criteria will be based on new homes being at least 15% above the 2009 IECC code and meeting all ENERGY STAR version 3.0 requirements., and/or whatever future minimum threshold is established by the EPA. The program will provide education and rebates to inform and encourage architects, builders, and home buyers on the benefits of ENERGY STAR® homes as well as requirements for gaining certification. The program has the following components: Education The program will educate residential new construction market stakeholders on energy-efficient home design and construction, and inform them of PECO incentives available for meeting the ENERGY STAR® Homes requirements. Program staff will develop seminars and materials to educate builders on energy-efficient building practices and to address the factors that generally prevent homebuilders' from incorporating energy efficiency into homes. Rebates The program will offer rebates to new homebuilders to encourage the adoption of ENERGY STAR® recommended design practices and the installation of high-efficiency equipment and shell measures. The proposed incentives are designed to cover roughly 30% of the incremental costs of meeting the ENERGY STAR® standard. Incremental cost is the additional cost of a high-efficiency measure beyond a standard-efficiency alternative. At this time it is envisioned that the incentive will be $400 plus $0.10 per year 1 kWh savings as verified for each home. PECO will make rebate levels adjustments over time depending on market reaction and program participation. Rebates will be paid to the builder.
Implementation Strategy	PECO will administer the PECO Smart Builder Rebates program through a CSP. CSPs will implement the program on PECO's behalf by designing and delivering marketing materials; recruiting and providing education to various stakeholders; providing rebate fulfillment services; and tracking and reporting program activities and achievements toward goals. It is common for baseline energy consumption to shift. PECO will make necessary adjustments to program designs as these baseline shifts occur. Channels for Program Delivery Upstream market stakeholders, including the architects, builders, developers, real estate agents, and mortgage lenders will be offered education about energy-efficient home design and construction and associated benefits. They will also have the following roles as delivery channels: » Designers, builders, and developers who participate in training seminars can distinguish themselves to prospective homebuyers as qualified or certified energy-efficient providers. » Builders and real estate agents educated about the features and advantages of energy-efficient

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Program Title and Years	PECO Smart Builder Rebates PY 2013 – PY 2015

homes will, in-turn, serve as ambassadors for the program promoting these advantages as a selling point.

- Lenders who understand the benefits of lower energy costs can offer homebuyers larger loan amounts and/or lower interest rates than they would have otherwise qualified for, towards the purchase of certified energy-efficient homes.

Overview of Roles and Activities

The CSP will have full responsibility for delivery of all aspects of the program. Responsibilities fall into several activity areas:

- Identification and recruitment of upstream market stakeholders for program participation and delivery channel activities.
- Development and operation of educational seminars and materials for designers, builders, developers, appraisers, realtors and lenders.
- Design, development and distribution of program materials in collaboration with PECO.
- Support the development and continual training of an independent home energy rater (HERS) network from which builders will receive independent certification of their new homes meeting ENERGY STAR criteria.
- Receive, review and verify rebate applications and pay rebates. Conduct quality control review of a sample of participating homes to ensure program criteria are being met and submitted HERS ratings (modeled energy savings software files) are consistent with field verified observations.
- Track program performance and all program documentation, including rebate submittals and payments as well as opportunities to improve the program.
- Reporting of program activities to meet regulatory and internal requirements, in particular progress toward program goals.

Education Overview

Education training and demonstration has been shown to be a key component in market transformation. The program will increase awareness of and confidence in the performance and benefits of increased energy efficiency. Emphasis on the additional benefits of comprehensive energy efficiency improvements and continual maintenance to retain savings will demonstrate an overall cost-effectiveness that can be achieved without the need for financial incentives over the long term. Ongoing deployment of these strategies will become "standard" practice by key stakeholders influencing long-term market transformation.

To accomplish this, the program will offer several forms of education:

- Education seminars will be held by experts in specific aspects of high-efficiency home design and construction needed to meet the ENERGY STAR® standard. In addition to teaching key building science principles and basic program elements, these education seminars provide PECO with an excellent opportunity to develop strong relationships and build trust within the design and construction industry.
- PECO will link the training activities with national certification efforts, such as the ENERGY STAR rating system, to provide visibility and continuity. Additional linkages with nationwide certification programs for residential builders, inspectors, lighting designers and continuing education for architects and engineers will be explored.
- Publications with technical information, practical advice, and case study examples may be developed. These will be directed to the design/build/sales community..

Applicable Collaborative Resources

The program will leverage program design, marketing and training resources provided by the EPA. The ENERGY STAR® Homes program offers vetted, standardized program design, technical requirements and quality assurance processes, along with support from the EPA with marketing and training materials. .

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Program Title and Years	PECO Smart Builder Rebates PY 2013 – PY 2015
	Many homebuyers and new construction industry stakeholders may be already familiar with the ENERGY STAR® Homes program which will aid in marketing and building awareness of the program.
Program Issues, Risks, and Risk Management Strategies	Currently, several market barriers inhibit participation in energy efficient new construction programs. All of the implementation activities—the educational component, together with outreach and marketing of the program, will address the following barriers to achieve the educational and energy savings goals of the program: » First Cost vs. Lifecycle Cost Considerations: Builders tend to be primarily concerned with first cost considerations as they must build the house at a competitive price. As such, they are often reluctant to consider the higher cost high-efficiency equipment that would have to be passed onto the homeowner through a higher cost of the home. » Risk Aversion: The building industry is particularly slow to adopt new technologies or solutions. Designers prefer to install systems and build buildings using familiar technologies. Liability issues are also a concern. » Limited Technical Information: Designers, builders and buyers have limited time to research new products, technologies and their applications, and their associated benefits that extend beyond energy savings (comfort, durability, health, productivity and maintenance). » Inadequate Operational Procedures: Building systems are usually not tested to ensure that they perform as designed and owners fail to implement an ongoing maintenance and quality assurance procedure to properly operate the equipment. PECO will take additional steps to encourage participation and satisfaction with the program. These steps may include the following: » Recognition of builders who meet or exceed the program requirements through website listing. » Offering an annual award for the most energy-efficient residential design and/or to the builders who complete the most ENERGY STAR homes per year.
Ramp Up Strategy	Prior to program launch, considerable effort needs to go into preparing the ground for the success of the program, including: » Recruit participating builders and develop relationships within the design/build community; » Recruit a network of Home Energy Raters to verify that homes meet ENERGY STAR® Guidelines. » Conform to ENERGY STAR® program requirements. » Develop streamlined process for reviewing and approving project applications and distributing incentive payments. » Develop or arrange for education of builder realtors in promotion and sales of energy efficient new homes.
Marketing Strategy	PECO will select a CSP with experience in promotion through trade allies and design firms. The implementation CSP will utilize established trade ally channels for educating and establishing stakeholder awareness of the benefits building ENERGY STAR® Homes. Marketing strategies will utilize brochures, websites and direct marketing to building companies through face-to-face meetings, presentations at trade-shows and other events and educational offerings as outlined in the prior section on education.
Eligible Measures and Incentives	**PECO Smart Builder Rebates Proposed Measures Per-Unit Savings, Costs, and Incentives**

Measure	Unit Definition	kWh Savings	Peak-Period kW Savings	Useful Life of Measure (years)	Incremental Cost	Maximum Incentive per Unit (Range)
ENERGY STAR 3.0	Home	1,498	0.200	20	$2,873	$400-$650

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Program Title and Years	PECO Smart Builder Rebates PY 2013 – PY 2015
	Electric HOME

Estimated measure life is reported according to engineering estimates and referenced TRM documents. For purposes of complying with the PUC's TRC order, the measure life in the benefit-cost model is capped at a maximum of 15 years.

Depending on the savings per house, the incentive may exceed $650 as the incentive is based on a $400 base incentive plus $0.10 / kWh for year 1 savings.

Measures

To encourage participants to take the comprehensive approach, rebates will only be offered for homes that are certified as meeting National ENERGY STAR requirements, rather than individual pieces of equipment or systems. This comprehensive approach avoids "cream skimming" (that is, where participants take only the easiest and most lucrative measures), and reduces lost energy-saving opportunities.

Incentives

New residential single family homes with PECO electric as the primary heating source that are certified to ENERGY STAR 3.0 standards and at least 15% more efficient than IECC 2009 code will be eligible for a $400 incentive. Participants also receive a performance bonus of $0.10 per kWh of savings estimated through energy use simulation modeling as an incentive to achieve greater energy savings. The performance bonus also ensures equity in the distribution of incentives by creating a sliding scale based on energy saved, instead of a single prescriptive incentive regardless of project size or energy savings.

Program Start Date and Key Milestones

The following table provides a schedule of anticipated key milestones:

Proposed PECO Smart Builder Rebates Implementation Schedule

Key Milestone	Timing
CSP Selection Process	January-April 2013
Promotional Material Development and Participation Applications	May-July 2013
Program Launch	September 2013

Evaluation, Measurement, and Verification Requirements

The EM&V requirements for this program will conform to established precedents for other PECO programs and broader state protocols. The key issue for evaluation of new construction programs is an assessment of whether promotional and marketing efforts are effective.

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Metrics for Gauging Program Success

- Number of projects completed
- Satisfaction of home buyers and participating contractors with the program
- Energy savings associated with homes built through participation in the program
- Receptivity/adoption of energy-efficient building practices by designers, builders, and developers

Data Collection Approaches

Data collection will consist of a thorough review of implementation contractor databases, review of energy consumption information, surveys interviews of program participants and non-participants. The data to be gathered for evaluation will likely include the following:

- Billing and/or metered use data
- REM/Rate modeling files submitted by participants
- Program tracking system for rebates paid, and home characteristics
- Participating customer and contractor surveys
- Program implementer/PECO staff interviews
- Upstream and homeowner surveys regarding program awareness, satisfaction with the program,

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Program Title and Years	PECO Smart Builder Rebates PY 2013 – PY 2015

understanding and perceived savings from measures, household characteristics home operation behaviors, program influence on design and construction decisions

- » Non-participant surveys to identify barriers to participation
- » Local weather data

Impact Evaluation Methodology

The overall goal of the impact evaluation will be to certify program savings. This will be achieved by verifying that homes meet program requirements through a combination of field and/or phone verification; the program is properly reporting savings and documentation matches reporting database.

Process Evaluation Methodology

The process evaluation will be coordinated with impact evaluation and will include interviews with program managers, the implementation contractor, home builders, raters, and other market players. These interviews will be conducted to assess the operational conditions of the program and to identify ways to improve the program delivery and participation. These surveys will be enhanced by collecting market data and assessing trends in construction practices and activity. Wherever it is practical and appropriate, evaluation activities will be conducted in conjunction with other utilities and agencies in the state to efficiently utilize resources and help ensure consistency.

Process evaluation activities will focus on program implementation, administration, and delivery. Interviews will be used to determine if the upstream market stakeholders and homeowners are finding the program informational and promotional materials useful.

Self-report surveys with participating and non-participating home builders will be used to program delivery issues, such as ease of program involvement and barriers to participation. The process evaluation will further assess how well program changes recommended during the first evaluation cycle are being implemented.

Administrative Requirements

PECO will administer the PECO Smart Builder Rebates program through a Conservation Service Provider (CSP). PECO's role will be to ensure that:

- » The CSP performs all the activities associated with delivery of all components of the program
- » PECO's educational and program messages are delivered accurately and clearly to ensure the effectiveness of program delivery and maximize builder and customer satisfaction with the program.
- » The PECO and ENERGY STAR® brands are being handled appropriately

The program is expected to operate with the following PECO/Contract staffing mix:

PECO Smart Builder Rebates Program – Proposed Staffing

Staff	FTE
PECO Program Management	0.6

External staffing levels will be provided upon the completion of the CSP selection process.

Estimated Participation

Participation estimates were developed based on projected new home additions in PECO's service territory, assessment of the attainable market potential in the area, as well as the experience of other organizations that have offered this type of program.

PECO Smart Builder Rebates Program
Estimated Participation (number of homes/year)

Measure	Unit Definition	PY 2013	PY 2014	PY 2015	Total
ENERGY STAR 3.0 Electric HOME	home	75	90	108	273

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Program Title and Years	PECO Smart Builder Rebates PY 2013 – PY 2015

This program is expected to be offered to public starting in September , 2013. With necessary lead time for home construction, it is anticipated that relatively few projects will be completed before end of PY 2013.

Estimated Program Budget and Percent of Sector

PECO Smart Builder Rebates Program—Proposed Budget

PECO Smart Builder Rebates	PY 2013	PY 2014	PY 2015	Total	Program Budget as a % of Sector
Program Budget	$544,750	$569,380	$596,406	$1,710,536	1.3%

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Anticipated Costs to Participating Customers

PECO Smart Builder Rebates Program—Participation Costs

PECO Smart Builder Rebates	PY 2013	PY 2014	PY 2015	Total
Anticipated Costs to Participating Customers	$215,475	$258,570	$310,284	$784,329

Projected Energy Savings and Demand Reduction

The savings estimates were developed using guidelines set forth by the EPA for the ENERGY STAR New Homes program and compared to baseline standards required by the International Energy Code Council for the 2009 energy code. Projected savings estimates per home were estimated using the industry accepted software REM/Rate (created by Architectural Energy Corporation) to simulate potential energy consumption for both the efficient and baseline home. The results reflect typical savings for an average electrically heated home located in the PECO service territory that meets or exceeds the designed program requirements. Actual program savings will vary based on individual program participant modeled energy savings.

PECO Smart Builder Rebates Program
Gross Annual Energy and Peak Demand Savings Estimates

PECO Smart Builder Rebates	PY 2013	PY 2014	PY 2015
MWh Savings	112	135	162
Peak MW Reduction	0.016	0.019	0.023

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Energy savings are “at meter”; demand savings are “at generator”.

Cost-Effectiveness

PECO Smart Builder Rebates	Dollars			TRC
	Discounted Lifetime Benefits	Discounted Lifetime Costs	Net Benefits	
	$417,001	$2,057,859	($1,640,859)	0.2

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3.2.1.5 *EE Program 5 — PECO Low-Income Energy Efficiency (LEEP) Program*

Program Title and Years	PECO Low-Income Energy Efficiency (LEEP) Program PY 2013 – PY 2015
Objectives	The purpose of the PECO Low-Income Energy Efficiency Program (LEEP) is to reduce kilowatt hour consumption through education and assistance to eligible residential customers with making their homes more energy efficient. The program builds upon the Low Income Usage Reduction Program (LIURP) objective to make low-income customers' energy bills more affordable by helping to reduce energy usage.
Target Market	The target market for the low-income program is income qualified residents in existing residential units that are provided with electricity by PECO and who are financially responsible for the electric bill payment. Customers must meet the following usage and income eligibility criteria for program participation. » Market for Component 1: PECO residential customers with a household income at or below 200% of the federal poverty level (FPL) (same as LIURP limit of 200%), plus LEEP requirement of household usage levels that exceed monthly average usage of 600 kWh per month for electric base load (500 kWh for Customer Assistance Program (CAP) rate customers) for non-electric heating customers and 1400 kWh per month for electric heating customers. PECO will focus primarily on residential customers with a household income at or below 150% of the FPL for this program. The definition of high-use customers may change depending on the results of the on-going programs; » Market for Component 2: PECO customers who will participate in LIURP during PY2013-PY2015; » Market for Component 3: PECO residential electric customers with a household income at or below 200% of the federal poverty level (FPL) participating in community events for low-income residents.; and » Market for Component 4: PECO residential customers, homeowners and/or tenants, with a household income at or below 200% of the federal poverty level (FPL) that do not meet the LEEP usage requirement for weatherization services Low-income new construction units are excluded from the eligible population.
Program Description	The Act 129 Phase I PECO Low-Income Energy Efficiency (LEEP) program was modeled after PECO's existing LIURP. LIURP is a successful program that provides energy efficiency services and energy education to PECO's low-income customers to help them reduce their energy usage and increase the affordability of their energy bills. Like LIURP, LEEP focuses on education and the installation of measures in homes that meet the LEEP criteria. The main difference between LEEP and LIURP is that LIURP addresses both electric and gas energy usage, whereas LEEP addresses only electricity demand and energy savings. Participating households receive the following: Component 1: » In-home Audits and Education—These are on-site inspections and tests used to identify energy savings opportunities and energy-savings measures the program offers and to educate residents about ways to reduce their energy usage. o Trained auditors perform on-site audits (air leak testing and home inspection) and assess the energy performance of the house; i.e., identify where energy is used and where there are inefficiencies and determine which measures are appropriate to install; o The auditors discuss the opportunities to reduce energy use and bills with residents; and o Follow-up communications with the participants reinforce the message of the benefits of energy-saving behaviors (e.g., turning off lights in unoccupied rooms) and adoption of energy-savings measures offered by the auditors. » Direct Installation of Measures—EE measures will be directly installed by auditors during the audit to reduce energy use in the home at no charge to residents. This aspect of the program has been expanded to include additional cost-effective measures such as specialty CFL bulbs and to bring services to more households.

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Program Title and Years	PECO Low-Income Energy Efficiency (LEEP) Program PY 2013 – PY 2015
	» Applicable measures will continue to be installed, at no cost to residents, in the same way as they have been in past LIURP and Act 129 Phase I LEEP programs. The program will expand CFL installations from an average of 6 bulbs to include all lighting opportunities that meet the hourly usage requirement set forth in the TRM regardless of the number of bulbs. Component 2: » Increase the number of CFL bulbs installed for LIURP participants – The LIURP program already installs an average of four CFL bulbs in each participant residence as part of its services. LEEP will increase CFL penetration by installing CFL bulbs (including certain specialty bulbs) in all lighting opportunities that meet the hourly usage requirement set forth in the TRM regardless of the number of bulbs. Component 3: » Distribution of CFL bulbs- PECO will participate in low-income community events and distribute CFL bulbs to income-eligible electric customers in the PECO service territory. Component 4: » Replace old, inefficient working refrigerators with new ENERGY STAR® units - For income eligible customers who are homeowners and/or tenants, and do not meet the usage requirement for weatherization services, they may qualify for a refrigerator as part of the refrigerator swap component. Program Implementation: a. For purposes of meeting the 4.5% low-income savings requirement, PECO will only count savings generated by households at or below 150% of the Federal Poverty Income Guidelines (FPIG). b. PECO will separately track LEEP expenditures for customers at or below 150% of the FPIG; and c. When a customer at or below 150% of the FPIG participates in a Phase II program other than LEEP, the Company will provide the customer's information to the Company's Low Income Usage Reduction Program ("LIURP") and/or LEEP to determine eligibility for those programs.
Implementation Strategy	The PECO Low-Income Energy Efficiency (LEEP) program will provide similar services as LIURP, but with added workload and funding to allow the program to reach a greater number of households. Channels for Program Delivery LEEP is delivered in the same manner and by the same CSP as LIURP. In particular, the following channels will be used: » LIURP staff and contractors » Community groups, Community Assistance Program (CAP) staff to refer eligible participants Education Overview The education component of LEEP will be continued and emphasized. In addition to in-home discussions with auditors about energy savings opportunities, customers will be provided with energy education materials to enhance their understanding of energy-saving behaviors and measures and to make them aware of other PECO energy efficiency programs, as well as other State and local resources available to assist them.
Program Issues, Risks, and Risk Management Strategies	LEEP has the benefit of using and building on the existing LIURP and Act 129 Phase I LEEP infrastructure for outreach and delivery of services. This program will simply supplement that infrastructure to attain greater participation in improving the energy efficiency of homes in the low-income target market. As such, there is little risk associated with this program.

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Program Title and Years	PECO Low-Income Energy Efficiency (LEEP) Program PY 2013 – PY 2015
Marketing Strategy	LEEP will be marketed as part of the LIURP activities. PECO will develop new outreach strategies and collaborations, as needed, that educate customers and engage them in taking advantage of the program.

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Program Title and Years	PECO Low-Income Energy Efficiency (LEEP) Program PY 2013 – PY 2015

Eligible Measures and Incentives

The table below identifies the measure groups and the program components in which they will be offered. All measures will be installed at no cost to the participant.

PECO Low-Income Energy Efficiency (LEEP) Proposed Measures
Per-Unit Gross Annual Savings and Demand Reduction

Measure	Unit Definition	PY 2013 kWh Savings	PY 2014 kWh Savings	PY 2015 kWh Savings	PY 2013 Peak-Period kW Savings	PY 2014 Peak-Period kW Savings	PY 2015 Peak-Period kW Savings
LI-Electric Base-Basic	home	167	167	167	0.008	0.008	0.008
LI-Electric Base-Major	home	27	27	27	0.004	0.004	0.004
LI-Electric Heat-Basic	home	2,490	2,490	2,490	0.154	0.154	0.154
LI-Electric Heat-Major	home	1,786	1,786	1,786	0.447	0.447	0.447
LI-RF Replacement	unit	622	622	467	0.066	0.066	0.050
LI- CFL	bulb	31	34	34	0.004	0.005	0.005
LI-CFL Candelabra	bulb	28	32	32	0.004	0.004	0.004
LI-Reflector	bulb	45	51	51	0.006	0.007	0.007
LI-33W CFL 3-WAY	bulb	101	116	116	0.014	0.016	0.016

PECO Low-Income Energy Efficiency (LEEP) Proposed Measures
Per-Unit Measure Life, Costs and Incentives

Measure	Unit Definition	Useful Life of Measure (Years)	Increm. Cost per Unit	Incentive per Unit (Maximum)
LI-Electric Base-Basic	Home	6.8	$0	$0 - $0
LI-Electric Base-Major	Home	13.0	$0	$0 - $0
LI-Electric Heat-Basic	Home	6.4	$0	$0 - $0
LI-Electric Heat-Major	Home	13.0	$0	$0 - $0
LI-RF Replacement	Unit	7.0	$0	$0 - $0
LI-CFL	Bulb	6.8	$0	$0 - $0
LI-CFL Candelabra	Bulb	6.8	$0	$0 - $0
LI-CFL Reflector	Bulb	6.8	$0	$0 - $0
LI-CFL 3-WAY	Bulb	6.8	$0	$0 - $0

Measures installed in this program are free to participants. As such, consistent with the PA PUC TRC order, the costs associated with purchase and installation of the efficient equipment are treated as a program delivery cost, as such, no incremental costs or incentive values are detailed.

The measure groups are defined as follows:

- Electric Baseload - Basic Measures: include measures such as CFL bulbs, faucet aerator, showerhead, water heater pipe insulation, water heater tank insulation, etc.
- Electric Baseload - Major Measures: includes same measures as the Electric Baseload – Basic Measures plus measures such as AC replacement, refrigerator replacement, electric water heater replacement, and water heater timers
- Electric Heat - Basic Measures: include same measures as the Electric Baseload – Basic Measures plus duct and pipe insulation, etc.
- Electric Heat - Major Measures: include same measures as the Electric Baseload – Basic and Major Measures plus blower door guided air sealing, heat pump installation/replacement, programmable thermostat and insulation installation
- Refrigerators: replace old, inefficient working refrigerators with new ENERGY STAR® units
- CFL bulbs: standard and specialty "screw-in" compact fluorescent bulbs

The electric baseload and electric heating measures use values based on a four-year rolling average of available annual billing regression analysis of previous program years. All other measures use values

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Program Title and Years	PECO Low-Income Energy Efficiency (LEEP) Program PY 2013 – PY 2015

Ramp Up Strategy / Program Start Date and Key Milestones

Because the PECO Low-Income Energy Efficiency (LEEP) program will use the infrastructure of the existing Act 129 Phase I LEEP program, it is anticipated that program operations will continue un-interrupted. The following schedule identifies key milestones for the program.

Proposed PECO Low-Income Energy Efficiency (LEEP) Implementation Schedule

Key Milestone	Timing
CSP Selection Process	November 2012
Promotional Material Development and Participation Application	February-May 2013
Program Launch	June 2013

Evaluation, Measurement, and Verification Requirements

The evaluation methodology and data collection for the program reflect current, typical evaluation measurement and verification EM&V) practices. EM&V requirements for this program conform to state protocols.

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Metrics for Gauging Program Success

- Number of measures installed in participating households
- Customer satisfaction with the program and the products
- Energy usage reduction and bill savings among participating households
- Program implementation costs incurred
- Number of CFL bulbs distributed through low-income community events

Data Collection Approaches

Program staff will collect data on program marketing, outreach, and service activities. The program will utilize a data tracking system to record and report program activities and achievements.

The data required for evaluating the program includes the following sources and information:

- Program tracking system for measures installed and home characteristics
- Customer surveys regarding program awareness, satisfaction with the program, understanding and perceived savings from measures, household characteristics home operation behaviors, and use of the installed measures
- Periodic reviews and assessment of all components. Interviews with the program implementer and LEEP staff, to identify problems and possible program services/implementation improvements
- Data maintained for EM&V of LEEP program

Impact Evaluation Methodology

Gross Impacts

Component 1 audits done as part of LEEP will be similar to LIURP, which has provided energy efficiency services and energy education to PECO's low-income customers since 1988.[27] LEEP Component 1 (audit) is subdivided into two measure groups (electric baseload and electric heat) and two measure types (basic and major), plus additional CFLs, to appropriately differentiate estimated energy savings. The measure groups are defined as follows:

- Electric Baseload – Basic Measure: includes measures such as CFLs (4), refrigerator removal, faucet aerator, showerhead, water heater pipe insulation, and water heater tank insulation.

[27] PECO Energy has implemented a set of Universal Services Programs to meet requirements set by Pennsylvania's electric and gas restructuring legislation and various Public Utility Commission orders and agreements. The Universal Services Programs include: 1) a CAP payment assistance program that is designed to make energy bills more affordable by furnishing payment subsidies; 2) a LIURP program that is designed to make energy bills more affordable by helping to reduce usage; and 3) a CARES program that is designed to assist households in developing appropriate strategies for maintaining energy service.

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Program Title and Years	PECO Low-Income Energy Efficiency (LEEP) Program PY 2013 – PY 2015
	» Electric Baseload – Major Measure: includes same measures as the Electric Baseload – Basic Measure plus room/wall AC replacement, refrigerator replacement, electric water heater replacement, and water heater timers (electric water heaters only). » Electric Heat – Basic Measure: includes same measures as the Electric Baseload – Basic Measure plus duct and pipe insulation, programmable thermostats. » Electric Heat – Major Measure: includes same measures as the Electric Heat – Basic Measure plus blower door guided air sealing, heat pump installation/replacement, and insulation installation. Component 2, 3 (CFLs) and 4 (refrigerator swap) will be estimated using deemed values from the TRM. Energy Savings – Stipulated Values Stipulated values for Component 1 (audits) are taken from a custom measure protocol approved by the SWE on September 30, 2010. Savings will be determined using a four-year average of billing analysis of LEEP program data. Eventually, the stipulated value will be based entirely on LEEP program data. Energy Savings – Billing Analysis The evaluation team will use billing analysis based on Option C – Whole Facility (Billing Regression Analysis to assess annual energy saving. The results from the billing regression analysis will provide statistically adjusted engineering estimates of savings from this protocol and provide a realization rate to be applied to the engineering model of demand savings discussed below. Process Evaluation Methodology Program process evaluation is important to ensure that the program is operating as intended and to provide information that can enable improvements in both the program design and implementation. Process evaluations will be undertaken and conducted throughout the program by the implementation and EM&V contractor selected by PECO. This will supplement the LIURP and Act 129 LEEP Phase I evaluation activities. Process evaluation will assess eligible customers' understanding, attitudes about, and satisfaction with the program. They will make use of survey data collected, as described above, by the implementation and EM&V contractors. These surveys will include both customers known to have participated in the program and eligible nonparticipants.
Administrative Requirements	PECO will administer the Low-Income Energy Efficiency (LEEP) program. The program is expected to operate with the following PECO/Contract staffing mix: **PECO Low-Income Energy Efficiency (LEEP) Program – Proposed Staffing** Staff: PECO Program Management — FTE: 1.1 External staffing levels will be provided upon the completion of the CSP selection process.

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Program Title and Years	PECO Low-Income Energy Efficiency (LEEP) Program PY 2013 – PY 2015

Estimated Participation

PECO Low-Income Energy Efficiency (LEEP) Program—Estimated Participation (number of installations/year)

Measure	Unit Definition	PY 2013	PY 2014	PY 2015	Total
LI-Electric Base-Basic	home	6,240	6,240	6,240	18,720
LI-Electric Base-Major	home	749	749	749	2,247
LI-Electric Heat- Basic	home	984	984	984	2,952
LI-Electric Heat-Major	home	290	290	290	870
LI-RF Replacement	unit	2,915	2,915	2,915	8,745
LI- CFL	bulb	242,177	324,028	324,028	890,233
LI-CFL Candelabra	bulb	9,700	9,700	9,700	29,100
LI-Reflector	bulb	1,360	1,360	1,360	4,080
LI-33W CFL 3-WAY	bulb	700	700	700	2,100

Estimated Program Budget and % of Budget

PECO Low-Income Energy Efficiency (LEEP) Program—Proposed Budget

PECO Low Income Energy Efficiency (LEEP)	PY 2013	PY 2014	PY 2015	Total	Program Budget as a % of Sector
Program Budget	$6,666,022	$7,001,106	$7,009,016	$20,676,144	15.5%

The program cost areas are the same as Act 129 LEEP Phase I. Program will fund additional activities administered within LIURP structure plus the cost of additional CFL bulbs and installation of refrigerators.

Anticipated Costs to Participating Customers

PECO Low-Income Energy Efficiency (LEEP) Program—Participation Costs

PECO Low Income Energy Efficiency (LEEP)	PY 2013	PY 2014	PY 2015	Total
Anticipated Costs to Participating Customers	$0	$0	$0	$0

Projected Energy Savings and Demand Reduction

The savings are only those achieved from installations made for measures explicitly offered under the PECO Low-Income Energy Efficiency (LEEP) program. Other measures recommended under the program but installed through participation in other PECO residential programs in this Plan are included in those savings estimates and are not included here.

PECO Low-Income Energy Efficiency (LEEP) Program—Gross Annual Energy and Peak Demand Savings Estimates

PECO Low Income Energy Efficiency (LEEP)	PY 2013	PY 2014	PY 2015
MWh Savings	13,732	18,612	18,159
Peak MW Reduction	1.8	2.5	2.4

Energy savings are “at meter”; demand savings are “at generator”.

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Program Title and Years	PECO Low-Income Energy Efficiency (LEEP) Program PY 2013 – PY 2015

Cost-Effectiveness

PECO Low Income Energy Efficiency (LEEP)	Dollars			
	Discounted Lifetime Benefits	Discounted Lifetime Costs	Net Benefits	TRC
	$31,355,782	$19,252,486	$12,103,296	1.6

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3.2.1.6 *EE Program 6 — PECO Smart Energy Saver Program*

Program Title and Years	PECO Smart Energy Saver Program PY 2013 – PY 2015
Objectives	The intent of the PECO Smart Energy Saver Program is to educate and engage grade school students and their families to take actions that can reduce their home energy use and increase its efficiency.
Target Market	The program targets grade school students, and by association their families, in grades 5 through 7 who are within PECO's service area through free in-class energy efficiency education to students and distribution of take-home direct-install energy kits.
Program Description	Reaching parents through their children is a proven behavior change strategy. A CSP will work directly with PECO to introduce the program to schools throughout the service territory. All educational materials and take-home efficiency kits will be provided free of charge. Providing energy education to students is an effective way to influence families' energy behaviors. The PECO Smart Energy Saver program consists of an energy-based class room curriculum in which students will be instructed on energy saving approaches that can be implemented in their homes. Students will be provided a "take home" kit designed to raise awareness about how individual actions and low-cost measures can create significant reductions in electricity and water consumption. The take-home kit will include a range of low-cost, easy to install energy efficiency measures and educational materials. The kit is anticipated to include representative measures, as detailed below, and is subject to change over time: » CFLs: Two 13 W, One 20W, One 23W » Low flow showerhead and faucet aerator » LED nightlight » PECO Energy Efficiency Program materials » Low cost/no cost energy saving tips » Parent volunteer post-card, providing permission for PECO to follow-up with the parent of the student for purposes of participant satisfaction surveys and EM&V. Energy savings related to this program are derived from items included in the take-home kit. Information on the response card collected by the teacher as to what measures were installed will help inform evaluation.
Implementation Strategy	PECO will administer the PECO Smart Energy Saver Program through a CSP who has experience in designing and delivering the energy based curriculum and distributing "take-home" kits to school kids. Channels for Program Delivery » The program will be delivered by a third-party CSP chosen through a competitive bidding process. The CSP will work to gain the permission of schools to enroll and participate in the program. » The schools in PECO's territory will act as a channel to provide this curriculum and the take home kits to the students and as a result to their families- the rate-payers. Overview of Roles and Activities » The CSP will be responsible for delivering the energy based curriculum and the "take-home kits". » The CSP will develop an energy-based curriculum to be delivered by teachers and, distribute energy efficiency "take-home" kits to schools. Students will take the energy efficiency kits home, and as part of the activity, discuss the contents with parents, and return to the classroom a "response card" indicating which efficient products were installed, as well as an optional parent signature line, with contact information, providing PECO the opportunity to follow-up with the parent for EM&V purposes. » The CSP will provide PECO with quarterly feedback reports documenting program progress.

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Program Title and Years	PECO Smart Energy Saver Program PY 2013 – PY 2015

Program Issues, Risks, and Risk Management Strategies

Program risks include low levels of interest in energy efficiency literacy in the schools. The families of the students may not be interested in learning about and/or undertaking simple low-cost efficiency measures in their homes.

An additional risk is families might not install the measures provided in the kits. The classroom curriculum is designed to increase their knowledge about the subject and hopefully increase the likelihood of follow through. Educating children has been shown to motivate behavioral changes in their families towards various problems in society. The response card will assist in confirming the installation of the measures.

Marketing Strategy

Marketing of the PECO Smart Energy Saver Program will be handled by the CSP and coordinated with PECO's overall messaging to reinforce the effectiveness of the programs. PECO's energy efficiency program materials and low-cost/no-cost energy savings tips will be included in the "take-home" kits. Information regarding PECO's full suite of energy efficiency programs will also be included with the kits to encourage additional energy savings through participation in the other programs.

Eligible Measures and Incentives

Measures contributing to savings in this program are the direct installation measures included in the take home kits. The list of possible measures is summarized in the table below.

PECO Smart Energy Saver Program Proposed Measures
Per-Unit Gross Annual Deemed Energy Savings and Demand Reduction

Measure	Unit Definition	PY 2013 kWh Savings	PY 2014 kWh Savings	PY 2015 kWh Savings	PY 2013 Peak-Period kW Savings	PY 2014 Peak-Period kW Savings	PY 2015 Peak-Period kW Savings
Energy Kit	unit	340	339	339	0.014	0.013	0.013

PECO Smart Energy Saver Program Proposed Measures
Per Unit Measure Life, Cost and Incentive Range

Measure	Unit Definition	Useful Life of Measure (Years)	Incremental Cost	Maximum Incentive per Unit (Range)
Energy Kit	unit	7	$0	$0 - $0

This program is provided free of charge to participants. As such, consistent with the PA PUC TRC order, the costs associated with purchase and installation of the efficient equipment are treated as a program delivery cost, as such, no incremental costs or incentive values are detailed.

Incentives

All education materials and take-home efficiency kits are offered free of charge to the schools and their students. As such, the incentive is equal to the total measure cost.

Program Start Date and Key Milestones

The PECO Smart Energy Saver Program will operate during program years (PY) 2013 through 2015. The following table provides a schedule of key milestones:

PECO Smart Energy Saver Program Implementation Schedule

Key Milestone	Timing
CSP Selection Process	January 2013
Promotional Material Development and Participation Applications	April 2013
Program Launch	September 2013

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Program Title and Years	PECO Smart Energy Saver Program PY 2013 – PY 2015

Evaluation, Measurement, and Verification Requirements

All evaluation activities will be conducted by PECO's EM&V contractor. Impact and process evaluation activities will be conducted annually as outlined below including verifying annual reported program savings.

Metrics for Gauging Program Success

Metrics for measuring program success include number of kits distributed, verification of installed measures, as well as program satisfaction as gathered through process evaluation.

Data Collection Approaches

Data for evaluating the program will include the CSP's database of information about the number of take-home kits distributed. Response cards collected from program participants will be provided to the Evaluation Contractor and will be used to inform PECO of the impact of the program and realization rates.

Impact Evaluation Methodology

The impact evaluation will verify the savings claimed by the CSP. This will be achieved by verifying measures from student kits were installed and measure savings are consistent with deemed values from the TRM.

Process Evaluation Methodology

The process evaluation will be coordinated with the impact evaluation and may include interviews with program managers, the chosen CSP, participating teachers and students. Interviews and or surveys will be conducted to assess the operational conditions of the program and to identify ways to improve it.

Administrative Requirements

PECO will be responsible for general administrative oversight of the program, including the following:

- Oversight and administration of the CSP
- Goal achievement within investment

The program is expected to operate with the following PECO/Contract staffing mix:

PECO Smart Energy Saver Program—Proposed PECO / Contract Staffing

Staff	FTE
PECO Program Manager	0.5

External staffing levels will be provided upon the completion of the CSP selection process.

Estimated Participation

PECO Smart Energy Saver Program—Estimated Participation

Measure	Unit Definition	PY 2013	PY 2014	PY 2015	Total
Number of student participants	Unit	12,657	12,700	12,700	38,057

Estimated Program Budget and % of Budget

Approval of the program is anticipated in PY 2013 Q1, with less than full year of program operation. The cost estimates reflect this timing.

PECO Smart Energy Saver Program —Proposed Budget

PECO Smart Energy Saver	PY 2013	PY 2014	PY 2015	Total	Program Budget as a % of Sector
Program Budget	$451,230	$454,891	$457,363	$1,363,484	1%

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Program Title and Years	PECO Smart Energy Saver Program PY 2013 – PY 2015

Anticipated Costs to Participating Customers

PECO Smart Energy Saver Program—Participation Costs

PECO Smart Energy Saver	PY 2013	PY 2014	PY 2015	Total
Anticipated Costs to Participating Customers	$0	$0	$0	$0

Projected Energy Savings and Demand Reduction

The estimated energy savings and peak demand reductions are based on annual gross savings values.

PECO Smart Energy Saver Program—
Gross Annual Energy and Peak Demand Savings Estimates

PECO Smart Energy Saver	PY 2013	PY 2014	PY 2015
MWh Savings	4,299	4,305	4,305
Peak MW Reduction	0.19	0.17	0.17

Cost-Effectiveness

PECO Smart Energy Saver	Dollars			TRC
	Discounted Lifetime Benefits	Discounted Lifetime Costs	Net Benefits	
	$7,724,544	$1,270,721	$6,453,823	6.1

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3.2.1.7 EE Program 7 — PECO Smart Usage Profile

Program Title and Years	PECO Smart Usage Profile PY 2013 – PY 2015
Objectives	The objective of the PECO Smart Usage Profile is to leverage the power of social norming to motivate residential customers to reduce their energy consumption through behavior changes. The selected CSP will mail home energy use reports to PECO customers that show the customers electric consumption relative to similar households and make recommendations for ways to use energy more efficiently.
Target Market	The eligible population for this program is all residential electric distribution customers in PECO's service territory. This program will target high-use customers with an annual use of a minimum of 14,000 kWh, with an assumed average use of 16,000 kWh /yr.
Program Description	The PECO Smart Usage Profile influences behavior change in customers through the power of information. The program works by making customers aware of their energy consumption patterns relative to those of other similar customers. Sociological research shows there is a strong desire to bring behavior in line with norms. The information is presented in the form of regular reports that show energy use relative to other similar homes and suggests ways to decrease energy use. This initiative is designed to increase awareness of energy using behaviors and instigate real and lasting behavior change to more energy efficient behaviors. Behavioral education programs, similar to this proposal, have been implemented across North America for several years now, with verified savings estimated at between 1.15% and 1.5% reduction in annual electricity use.
Implementation Strategy	PECO will administer the PECO Smart Usage Profile through a CSP who has past experience in creating and delivering home energy reports. The CSP will be responsible to send these home energy reports to high-energy use customers. Channels for Program Delivery » The CSP will deliver seven (7) hard copies of the reports via U.S. mail annually to a select group of high-use customers. Overview of Roles and Responsibilities » The CSP will be responsible for sending these Home Energy reports to a select group of high-use electricity customers. » The CSP will provide PECO with monthly feedback reports documenting the savings attained after implementation, compared to a peer group of high-use customers who were not participating in the program.

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Program Title and Years	PECO Smart Usage Profile PY 2013 – PY 2015

Program Issues, Risks, and Risk Management Strategies

Program risks involve not knowing how PECO customers will respond to Home Energy Reports. While providers of Home Energy reports typically find savings of up to 2.5% from this approach, each geographic area has a unique population and response to this approach carries some uncertainty. Barriers to implementation of efficiency include:

- Efficiency is invisible.
- Most people when asked if they want to save energy will say "yes". Often they think they are already doing what they can to be energy efficient.
- Not knowing what to do, or what to do first.
- Not knowing where to obtain energy efficient products and services.
- Perceptions of cost, financial constraints.
- Doubt regarding the ability to make a significant difference in energy use/cost.

Customer education and engagement will be necessary to address these barriers and is essential for the success of the PECO Smart Usage Profile. Each report sent out to the customer represents an opportunity to engage them in better understanding their energy use as well as providing specific approaches to better manage it.

Marketing Strategy

Behavioral science-based approaches to communication, data analytics, and cutting-edge software are the tools being applied in this program to broadly and deeply engage utility customers. PECO will work closely with its implementation CSP to ensure multiple communications channels are considered.

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Eligible Measures and Incentives

PECO Smart Usage Profile Proposed Measures—Per-Unit Gross Annual Deemed Energy Savings and Demand Reduction

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Measure	Unit Definition	PY 2013 kWh Savings	PY 2014 kWh Savings	PY 2015 kWh Savings	PY 2013 Peak-Period kW Savings	PY 2014 Peak-Period kW Savings	PY 2015 Peak-Period kW Savings
Home Energy Reports	home	0	0	200	0.000	0.000	0.023

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PECO Smart Usage Profile Proposed Measures—Per Unit Measure Life, Cost and Incentive Range

Measure	Unit Definition	Useful Life of Measure (Years)	Incremental Cost	Maximum Incentive per Unit (Range)
Home Energy Reports	home	1	$0	$0 - $0

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This program is provided free of charge to participants. As such, consistent with the PA PUC TRC order, the costs associated with the delivery of the home energy report are treated as a program delivery cost, as such, no incremental costs or incentive values are detailed.

Measures

Home Energy Reports: These reports will contain information about current energy use relative to similar customers and provide recommendations to reduce energy consumption.

Incentives

There are no direct incentives associated with this behavior change approach. The reports are provided free of charge to the selected customers.

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Program Title and Years	PECO Smart Usage Profile PY 2013 – PY 2015

Program Start Date and Key Milestones

The PECO Smart Usage Profile will operate during program years (PY) 2013 through 2015. The following table provides a schedule of key milestones:

Proposed PECO Smart Usage Profile Implementation Schedule

Key Milestone	Timing
CSP Selection Process	Complete
Promotional Material Development and Participation Applications	May 2013
Program Launch	July 2013

Evaluation, Measurement, and Verification Requirements

The data collection and evaluation methodology proposed for the PECO Smart Usage Profile reflect current evaluation, measurement and verification (EM&V) practices for behavior based programs. EM&V requirements for this program will conform to state protocols.

In recognition of the fact that behavior based initiatives must provide a highly reliable evaluation protocol, PECO is proactively designing a program with evaluation in mind. Through the use of proper experimental design and control groups, the CSP will ensure that the approach gets at the key issues of:

- Growth/decay effect: Over time the treatment effect may evolve, perhaps growing (energy savings increases), perhaps decaying
- Treatment persistence: Energy savings may persist after termination of treatment
- Rebound effect: After an extended period without treatment a household may respond to renewed treatment with a savings bounce

Metrics for Gauging Program Success

Primary: kWh usage reduction is the primary metric for gauging success of the PECO Smart Usage Profile program. Ensuring program success will depend on robust program design, ongoing data tracking, and customer satisfaction and engagement. Following participants and control groups over a multi-year period will help determine persistence of savings. Anticipating and addressing customer needs will help to limit participation defection. The CSP will be responsible for providing timely feedback to PECO about all these factors in the form of quarterly reports.

Data Collection Approaches

PECO will provide monthly billing data of the chosen customers to the CSP for the purpose of generating the reports. Additional demographic information such as income of home owner, size/type/age of the house will be attained from third party providers such as US Census, assessor's offices, Info USA and other similar sources.

Impact Evaluation Methodology

Billing analysis will be the primary methodology for measuring impacts. An appropriate methodology will be developed cooperatively between the CSP and the evaluation contractor. In order to ensure accountability, the CSP will need to ensure that double counting savings is avoided from customers who participate in other utility energy efficiency programs beyond the behavior change program.

Process Evaluation Methodology

Process evaluation will include customer satisfaction surveys, interviews with utility and CSP staff and review of industry best practices.

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Program Title and Years	PECO Smart Usage Profile PY 2013 – PY 2015

Administrative Requirements

PECO will administer the PECO Smart Usage Profile through the chosen CSP. PECO's role will be to ensure that the program is delivered on time and within budget.

The program is expected to operate with the following PECO/Contract staffing mix:

PECO Smart Usage Profile—Proposed Staffing

Staff	FTE
PECO Program Manager	0.5

External staffing levels will be provided upon the completion of the CSP selection process.

Estimated Participation

PECO will reach out to approximately 40,000 residential customers in its initial year of the program. PECO will add 30,000 additional new customers to the program every year for the next two years.

PECO Smart Usage Profile—Estimated Participation

Measure	Unit Definition	PY 2013	PY 2014	PY 2015	Total
Number of participants/yr	Home	40,000	70,000	100,000	210,000

Estimated Program Budget and % of Sector

PECO Smart Usage Profile—Proposed Budget

PECO Smart Usage Profile	PY 2013	PY 2014	PY 2015	Total	Program Budget as a % of Sector
Program Budget	$600,000	$992,400	$1,384,872	$2,977,272	2.2%

Anticipated Costs to Participating Customers

PECO Smart Usage Profile—Participation Costs

PECO Smart Usage Profile	PY 2013	PY 2014	PY 2015	Total
Anticipated Costs to Participating Customers	$0	$0	$0	$0

Projected Energy Savings and Demand Reduction

The estimated energy savings and peak demand reductions are based on annual kWh and kW values. PECO estimates annual savings of 1-3% for participants in this program.

PECO Smart Usage Profile—
Gross Annual Energy and Peak Demand Savings Estimates

PECO Smart Usage Profile	PY 2013	PY 2014	PY 2015
MWh Savings	0	0	20,000
Peak MW Reduction	0.0	0.0	2.5

Energy savings are "at meter"; demand savings are "at generator".

Cost-Effectiveness

PECO Smart Usage Profile	Dollars			
	Discounted Lifetime Benefits	Discounted Lifetime Costs	Net Benefits	TRC
	$1,955,803	$2,723,083	($767,280)	0.7

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3.2.1.9 DR Program 1 – PECO Smart AC Saver (Residential)

Program Title and Years	PECO Smart AC Saver PY 2013 (Residential)
Objectives	The objective of PECO's residential direct load control (DLC) program is to realize demand reductions from eligible residential customers in PECO's service territory during the system peak hours. The targeted load reduction from this program is set at net system peak demand savings of close to 78 MW. The program is well-suited for accomplishing these objectives because consumers are inclined to take actions that help safeguard the environment and adopt behaviors that don't require compromising their lifestyles.
Target Market	This program will target eligible residential electric customers with a Central Air Conditioning (CAC) unit.
Program Description	In this program, PECO remotely cycles or shuts down a customer's CAC unit on short notice, during times of peak demand. In return, participants receive financial incentives for allowing PECO to control their equipment. DLC events are called during time periods which coincide with the highest peak demand. A one-way remote switch is connected to the condensing unit of an air conditioner. When activated by a control signal, the switch will not allow the equipment to operate for some predetermined portion of each hour. For the DLC program, the compressor is shut down during an event while the fan continues to operate. This allows cool air to be circulated throughout the home while the compressor is disabled. The operation of the switch is controlled through a digital paging network. CAC units are controlled for the 4 months during summer. The load cycling strategy encompasses a trade-off between customer comfort and program cost-effectiveness. Air conditioner cycling strategies at other utilities range from 33% to 67% of the time each hour; the national average is a 40% cycling strategy. To date, PECO has implemented a 50% cycling strategy which limits cycling time to a maximum of 15 minutes out of every half hour that has maintained high customer satisfaction. During Phase 1 of Act 129, PECO recruited over 79,000 residential customers and installed over 92,000 devices. Phase 2 program design is to maintain current resources and by replacing customers that opt-out of the program for cause, or not for cause. Customer Incentives » Customers will receive a monthly bill credit on their PECO bill. The credit will be issued to coincide with June, July, August, and September bill usage. » Bill credits are paid per controlled CAC unit.
Implementation Strategy	PECO will administer the Residential Direct Load Control program with assistance from outside contractors for program implementation. The key elements in the implementation strategy are: » Program staff assignment » Contract with outside implementation contractor- PECO will select and contract program implementation with an outside Curtailment Service Provider (CSP). » IT system maintenance and enhancements - Services will be procured for enabling IT systems in order to ensure appropriate data transfer and customer billing » Customer Recruitment: The program will recruit additional customers as necessary only to replace customers electing to leave the program. » Eligible residential customers with CAC Switch activation: Participants who sign up for the program will have the direct load control switch configuration included in the control software so that it can be activated during a Demand Response event.

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Program Title and Years	PECO Smart AC Saver PY 2013 (Residential)
	Channels for Program Delivery » PECO and CSP will coordinate and develop a targeted marketing plan to recruit participants for the program. » A well-defined target market will facilitate narrowly targeted direct mail campaigns, and enable efficient resource allocation for designing promotional materials. Acquisition of participants will occur through a variety of promotional methods such as direct mailings, bill inserts, telemarketing, mass media, trade shows and through various website communications. Overview of Roles and Activities The responsibilities of the CSP fall into several activity areas: » Program staff assignment- PECO will select and assign a program manager for developing this program, following approval by the Commission. The manager is responsible for the final program design. » Contract with outside implementation contractor- PECO will select and contract program implementation with an outside CSP. » IT system enablement- Outside services will be procured for enabling IT systems in order to ensure appropriate control and communication between PECO and program participants during load control events. » Customer Recruitment: Eligible residential customers with CAC may be recruited to participate in the program. » Switch activation: Participants who sign up for the program will have the direct load control switch configuration included in the control software so that it can be activated during a Demand Response event. » Program promotion- Different methods such as direct mail, bill inserts, trade shows and website communications could be used for customer communication and outreach. » Customer education- Efforts to educate participants will need to be launched soon after the program design through training workshops, lectures, and seminars. » Verification of load reduction: Load research studies to measure and verify the load reduction from switches will need to be conducted.
Program Issues, Risks, and Risk Management Strategies	The risk and management challenges associated with the PECO Smart AC Saver program are relatively low. The primary risk is that customers elect to remove themselves from the program, which , may require additional incentives to motivate customers to stay in the program.
Marketing Strategy	Specific marketing strategies will be developed by PECO. The CSP, along with PECO, could develop additional innovative strategies as necessary to achieve participation targets.
Ramp Up Strategy / Program Start Date and Key Milestones	The PECO Smart AC Saver program will operate beginning in program year (PY) 2013 and continue to operate throughout Phase II. This is currently an active program for PECO.

Proposed PECO Smart AC Saver Implementation Schedule

Key Milestone	Timing
CSP Selection Process	May 2013
Promotional Materials Development and Deployment	May 2013
Program Launch	June 2013

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Program Title and Years	PECO Smart AC Saver PY 2013 (Residential)

Evaluation, Measurement, and Verification Requirements

The evaluation methodology and data collection proposed for the PECO Smart AC Saver program are consistent with current evaluation measurement and verification (EM&V) practices for this type of program. The EM&V requirements for this program conform to all applicable state protocols.

Metrics for Gauging Program Success

» Key issues in the M&V requirements are verification of the load reduction as set forth in PJM, both in terms of the reduction per control point as well as the paging success rate which affects the average reduction across control points.

Data Collection Approaches

» PECO will work with the third party M&V contractor to design and execute appropriate analyses of a statistically valid set of sites to verify the per unit load reductions. The two types of evaluation that will need to be conducted are a) Impact evaluation; and b) Process evaluation

Impact Evaluation Methodology

» This will have two major components: equipment performance verification and load impact estimates. Site visits to a sample of homes will verify that the switches have been installed correctly and are working. Load impacts will be based on the TRM.

Process Evaluation Methodology

» This will examine program delivery, administration, implementation and customer response to them. Telephone interviews with utility staff, equipment installers and a sample of customers will be used to gather data for the evaluation.

Administrative Requirements

PECO administers the Smart AC Saver program through one CSP. PECO's role will be to ensure that major milestones are met and that the program is delivered according to the program design.

The program is expected to operate with the following PECO/Contract staffing mix:

PECO Smart AC Saver Program —Proposed Staffing

Staff	FTE
PECO Program Management	1.0

External staffing levels will be provided upon the completion of the CSP selection process.

Estimated Participation

Participation estimates were developed based on the CSPs implementation experiences to date in this program and other areas, as well as the number of existing homes in PECO's service territory, an assessment of the attainable market potential in the area, and through their own experience of this type of program.

PECO Smart AC Saver Program —Estimated Participation

	Measure	Unit Definition	PY 2013	PY 2014	PY 2015	Total
AC Saver Mass Market (Residential)		Unit	75,000	75,000	75,000	75,000[28]

Estimated Program Budget and Percent of Sector

PECO Smart AC Saver Program —Proposed Budget

PECO Smart AC	PY 2013	PY 2014	PY 2015	Total	Program Budget as a % of Sector

[28] Although some participants will change year to year, with a small percentage dropping out of the program and others joining, the average number of participants in any one year is projected as noted.

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Program Title and Years	PECO Smart AC Saver PY 2013 (Residential)

	Saver (Residential)			
Program Budget	$9,358,804	$11,230,446	$11,230,446	$31,819,696

23.8%

PECO estimates that the program delivery, equipment, and incentive level costs for PY 2014 and PY2015 for the Smart AC Saver programs will increase given the need to enroll new customers to replace those who decide not to continue, as well as due to anticipated re-negotiated contracts with the CSP service providers in PY 2014 and PY 2015.

Anticipated Costs to Participating Customers

PECO Smart AC Saver Program —Participation Costs

	PECO Smart AC Saver (Residential)			
	PY 2013	PY 2014	PY 2015	Total
Anticipated Costs to Participating Customers	$0	$0	$0	$0

Projected Energy Savings and Demand Reduction

The estimated energy savings and demand reduction are based on annual per-unit kWh and kW values and effective useful life values indicated in the TRM. These values were applied to the estimated number of measures rebated in each program year.

PECO Smart AC Saver Program
Gross Annual Energy and Peak Demand Savings Estimates

	PECO Smart AC Saver (Residential)		
	PY 2013	PY 2014	PY 2015
MWh Savings	0	0	0
Peak MW Reduction	78	78	78

Cost-Effectiveness

	Dollars			
PECO Smart AC Saver	Discounted Lifetime Benefits	Discounted Lifetime Costs	Net Benefits	TRC
Residential and Commercial DLC	$69,852,684	$31,047,387	$38,805,297	2.2[29]

[29] Smart AC Saver is primarily a residential program with a small commercial component. TRC represents benefits and costs from the combined, residential and commercial, program.

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3.2.2 Commercial and Industrial Programs

3.2.2.1 EE Program 8 — PECO Smart Equipment Incentives (C&I)

Program Title and Years	PECO Smart Equipment Incentives (C&I) PY 2013 – PY 2015
Objectives	The PECO Smart Equipment Incentives (C&I) program has several objectives: » Increase awareness of energy savings opportunities in C&I facilities and assist customers in acting on those opportunities to decrease energy usage. » Increase consumers' awareness and understanding of the breadth of energy efficiency opportunities in their facilities. » Overcome financial barriers to allow customers to adopt more energy-efficient equipment and equipment maintenance. » Encourage customers to pursue a comprehensive set of energy efficiency measures in various building systems, including but not limited to lighting, HVAC, water heating, compressed air, refrigeration, and controls. » Make a significant contribution to attainment of PECO's energy savings goals. » Demonstrate PECO's commitment to and confidence in the measures' performance and their ability to reduce business customer energy use. » Strengthen customer trust in PECO as their partner in saving energy. » Support the development of a robust market of energy efficiency service providers.
Target Market	All existing commercial and industrial accounts, except for government, public, and non-profit facilities, provided with electricity by PECO are eligible to participate in the Smart Equipment Incentives (SEI) program. Within this target market, the focus for this program is the equipment retrofit or change-out market; that is, customers with existing equipment that needs replacing or customers who can be persuaded to replace their equipment early.
Program Description	The Smart Equipment Incentives (C&I) program is designed to encourage and assist nonresidential customers in improving the energy efficiency of their existing facilities through a broad range of energy efficiency options that address all major end uses and processes. This program offers incentives to customers who install high-efficiency electric equipment and engages equipment suppliers and contractors to promote the incentive-eligible equipment. The program is designed for retrofit and replacement projects and offers two types of financial incentives for installation of energy efficient equipment: » Prescriptive Incentives are deemed per-unit incentives for defined measures » Custom Incentives are paid on fixed per kWh or kW basis, based on the project's first year energy savings
Implementation Strategy	The program's implementation strategy will be enhanced in the new program cycle to better support the adoption of measures beyond lighting and controls. Many opportunities exist to address building systems such as HVAC and compressed air and to optimize the operation of all systems through retrocommissioning (RCx). Compressed air systems are important, yet often neglected, elements of facility operations. A compressed air system will operate despite inefficient components and distribution system leaks. Because leaks do not present themselves explicitly during operation, they are often a low priority for repair. Opportunities to reduce energy consumption of compressed air systems include repairing these leaks and installing more efficient system components where applicable. HVAC systems are often complex, and energy usage depends on the equipment, operations, and

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Program Title and Years	PECO Smart Equipment Incentives (C&I) PY 2013 – PY 2015

maintenance. Opportunities to reduce energy consumption arise through the replacement of equipment and key components, as well as the optimization of operations.

RCx is a systematic facility investigation that identifies low-cost and no-cost facility improvement measures. RCx has been shown to provide significant cost-effective energy efficiency savings while enhancing the environment in existing commercial facilities and can solve issues of high energy and maintenance costs, occupant complaints, indoor environmental quality, and shorter than expected equipment lives. RCx enhances building performance without replacing major equipment through system optimization.

PECO will administer the Smart Equipment Incentives (C&I) program through a CSP implementation contractor who will oversee all aspects of the program's implementation, outlined in the sections below.

Channels for Program Delivery

Effective implementation of the program depends on all aspects of the delivery working effectively. This includes making qualifying products available, distributing information about the products and the program, promoting the program adequately, and educating those influential in making product selection and purchasing decisions.

- Product Supply
  - Equipment suppliers—Vendors are influential in equipment selection in commercial and industrial facilities. They can be and should be engaged to recommend incentive-eligible models of equipment for retrofit and replacement projects. As appropriate, the incentives for equipment purchased under the program can be split or directed to these vendors.
  - Other trade allies—Installation and maintenance contractors can provide services associated with some of the qualifying measures, such as HVAC diagnostic tune-ups, identifying and sealing air and duct leaks, and refrigeration system maintenance. Again, as appropriate, incentives offered on qualifying measures can be directed to or split with these providers to encourage them to promote program participation
- Program and Product Information Distribution
  - CSP— The implementation CSP will develop and distribute information about the qualifying products and participation assistance by establishing and leveraging existing relationships with the product and service suppliers.
  - Trade allies—As both deliverers of program products and potential participants in the program, all vendors of the qualifying equipment and service measures should be engaged to receive and also provide to their public sector clients information about the program measure benefits, how the program works, and assistance with the incentive process.
  - Utility staff— While PECO will engage a CSP to implement the program, the staff has ongoing contact with all key account customers. The staff will provide information about the program benefits, measures, and process.
- Program Promotion
  - CSP— A key responsibility of the implementation CSP is outreach and effective promotion of the program to the target market.
  - Trade allies—All vendors of the qualifying equipment and service measures should be engaged to make their clients aware of the program and encourage their participation by recommending high-efficiency equipment models and diagnostic services.
  - Facility auditors—Part of auditors' services can and should include making customers aware of this program and the incentives available for installation of high-efficiency measures.
  - Program marketing—The program marketing strategy is discussed below.
- Education
  - The CSP will meet individually with facility decision makers during outreach and project

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Program Title and Years	PECO Smart Equipment Incentives (C&I) PY 2013 – PY 2015

development

- Trade publication articles on the benefits of specific measures, technologies, and diagnostic tune-ups, as well as whole facility assessments
- Trade industry meetings leveraged to include product and program education as part of them
- Workshops provided by government agencies for commercial and industrial businesses to understand how to improve energy use in their facilities
- Facility audit reports

Enhancing the program's ability to support more comprehensive projects in the areas of compressed air and RCx will require that the program enhance the program channels in the following ways:

- Product supply will be enhanced through the development of a set of qualified compressed air and RCx service providers
- Promotion of the program to customers occupying "good candidate" buildings for RCx through account managers, program implementation team, and qualified RCx service providers

Overview of Roles and Activities

The implementation CSP will have full responsibility for delivery of all aspects of the program. Responsibilities fall into several activity areas:

- Development of relationships with equipment and maintenance suppliers to make incentive-eligible equipment and services available and to promote their participation in the program.
- Program marketing: including development and distribution of program materials and assistance with direct mail or other promotion in collaboration with other PECO contractors.
  - Market segmentation strategies will be developed to identify and target facilities with compressed air systems and those with good potential for RCx.
  - Screening guidelines will be developed to help account managers and trade allies identify and qualify candidates having the highest potential for successful completion of compressed air and RCx projects.
- Participant recruitment and assistance: including assisting customers and contractors with selection of measures and incentive application submittal, assisting customers and contractors with development of estimates and documentation for approval of custom measure projects.
- Incentive processing: including a fulfillment house to receive, review and verify applications; and pay the financial incentives.
- Program performance tracking and improvement: including tracking availability of qualifying products, incentive submittals and payments, and opportunities to improve the program.
- Reporting: including reporting of program activities to meet regulatory and internal requirements, including progress toward program goals.

Education Overview

The program will provide education on the availably of the program, its rules, requirements, and process, as well as technical training on program-eligible equipment. Educating equipment suppliers and contractors will ensure that program channels and participants have the understanding and tools to make the program successful. Where possible, the program will leverage education provided by other groups by promoting available training to customer and trade allies or by co-sponsoring events.

The program will develop and conduct training sessions for trade allies and other product supply and product distribution providers. These will be designed to provide technical information on the measures promoted under the program, information about the program requirements and eligibility. Information on the benefits of promoting energy efficiency to their clients will be covered along with sales strategies such as incorporating financial analysis into their sales package. Training will be tailored appropriately for different market factors.

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Program Title and Years	PECO Smart Equipment Incentives (C&I) PY 2013 – PY 2015
	Applicable Collaborative Resources Several other sources of technical and financial assistance are available to commercial and industrial energy users to enable energy efficiency improvements. Information about these resources will be made available to the program participants and to trade allies through the program trainings and resources. They include: » Pennsylvania Department of Environmental Protection (DEP) offers workshops and other assistance to help small businesses improve energy efficiency at their facilities. The services are sponsored by DEP's Office of the Small Business Ombudsman..[30]
Program Issues, Risks, and Risk Management Strategies	There are many challenges associated with providing an energy efficiency program to commercial and industrial customers. Key ones are identified below, along with how the PECO Smart Equipment Incentives (C&I) program can address them. » TRM Updates: The program design excludes relamp and reballast measures for T12 to T8 and T8 to High-Performance T8 (HPT8) because these measures will likely be phased out in the future. The program design can accommodate these measures if acceptable, though the design does include alternative measures such as retrofits of ballasts to HPT8 ballasts with low ballast factors. » Market Diversity: The C&I market is diverse both in terms of size and makeup. Additionally, the market differs in organizational structure, technological sophistication, and inclination toward energy savings. To overcome this challenge, the program will consider the needs of the various customer segments when developing program outreach and educational strategies. Appropriate channels will be used and messages will be tailored to resonate with each segment. » Technical Diversity: The energy uses of industrial customers are also diverse and often site-specific requiring expertise across a broad range of technologies. The CSP will have access to a team of technical and process experts to assist industrial customers in particular with project development. These experts will be called upon to support certain program functions, such as performing pre- and post-installation inspections and reviewing engineering calculations. » Trade Ally Relationships: Equipment vendors and installation contractors have considerable influence in equipment purchase decisions. This effectively makes these trade allies part of the participant target market. Several strategies will be used to engage those trade allies including trainings and other resources. If necessary, the program will investigate options for providing financial incentives to vendors. This may be in the form of an incentive program to encourage their participation by offsetting some of their sales costs or allowing the customer to direct the incentive payment to their vendor.
Ramp Up Strategy	This program is a continuing program, and a full ramp up strategy is not anticipated. However, the program implementation staff will be trained on any revised program guidelines and eligible technologies.
Marketing Strategy	The unique nature of the supply chain for energy efficiency products and services provides the opportunity to coordinate program marketing along two distinct channels. Though PECO customers are the ultimate target market for the program, trade allies sell and install the efficiency measures and have significant influence with customers in their decision-making process. Therefore, the two channels will be focused on the end use customer and trade allies. The marketing activities that will be targeted toward each channel are described below: Direct Marketing to Customers: » Print: opportunities for printed materials include bill inserts and messages, direct mail to

[30] http://www.portal.state.pa.us/portal/server.pt/community/small_business_ombudsman-move_to_grants/10493, October 2012.

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Program Title and Years	PECO Smart Equipment Incentives (C&I) PY 2013 – PY 2015
	targeted customer groups, and program brochures and other literature such as case studies and resource listings. » Electronic: The PECO Smart Ideas Web site will include detailed program information on eligibility, incentive levels, and other requirements. E-mail updates announcements will be sent to assigned accounts. » Account Executives: Larger C&I customers have an assigned account representatives who maintains an ongoing, one-on-one relationship with key customer contacts. The account executives will be leveraged to present the program to each of their assigned accounts as well as identify opportunities throughout the program cycle. » Industry Groups: The program will seek out opportunities to present the program to industry groups whose membership falls within the targeted population of C&I customers. Good candidates are the local chapter of the Building Owners and Managers Association (BOMA), Chambers of Commerce, and the Association of Facilities Engineering. Marketing to Trade Allies: » Industry Associations: The program will develop relationships with industry association who represent trades working along the energy efficiency supply chain. These include local chapters of the American Society of Heating, Refrigeration, and Air-Conditioning Engineers (ASHRAE), Association of Energy Engineers (AEE) and the National Association of Energy Service Companies (NAESCO). » Workshops and Trainings: A series of workshops will be held to educate trade allies on the availably of incentives, program requirements, and strategies for incorporating energy efficiency into their sales process.

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Program Title and Years	PECO Smart Equipment Incentives (C&I) PY 2013 – PY 2015

Eligible Measures and Incentives

Measures

Both prescriptive and custom measures are eligible for incentives under this program. Prescriptive measures offered and associated incentives will be defined. Energy-saving measures not included in the list of prescriptive measures or involving multiple systems are also eligible to receive a custom incentive. The proposed prescriptive measures are presented in the tables below.

Incentives

Incentive levels provided to customers/contractors for installation of incentive-eligible measures typically are a percentage of the incremental measure costs. That is, the additional cost of a high-efficiency measure beyond a standard-efficiency alternative.

PECO Smart Equipment Incentives (C&I)— Per-Unit Gross Annual Deemed Energy Savings and Demand Reduction

Measure	Unit Definition	PY 2013 kWh Savings per Unit	PY 2014/ PY 2015 kWh Savings per Unit	PY 2013 kW Savings per Unit	PY 2014/ PY 2015 kW Savings per Unit
Compressed Air Leak Repair	kWh saved	1.0	1.0	0.0001	0.0001
SEI EC Motor for Walk-in	Motor	759.0	759.0	0.0917	0.0917
SEI Air-entraining air nozzle	Nozzle	800.0	800.0	0.1923	0.1923
SEI Cycling Refrigerated Thermal Mass Dryer	Compressor HP	44.5	44.5	0.0107	0.0107
SEI No-loss Condensate Drains	Drain	650.0	650.0	0.1563	0.1563
SEI Storage Tanks for Load/No Load Screw Compressors	Compressor HP	277.4	277.4	0.0667	0.0667
SEI EMS, Basic Time Control	Square Foot	1.9	1.9	0.0001	0.0001
SEI EMS, No Present Time Control	Square Foot	2.0	2.0	0.0001	0.0001
SEI Hotel Guest Room Occupancy Sensor (Electric Heat/AC)	Sensor	1,117.0	1,117.0	0.0738	0.0738
SEI < 65,000 Btu/h (5.4 tons) - 15 SEER Air Source AC	Ton	121.6	121.6	0.0825	0.0825
SEI >= 240,000 Btu/h and < 760,000 Btu/h (21-63 tons) Air Source AC	Ton	112.0	112.0	0.0760	0.0760

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Program Title and Years	PECO Smart Equipment Incentives (C&I) PY 2013 – PY 2015

Measure	Unit Definition	PY 2013 kWh Savings per Unit	PY 2014/ PY 2015 kWh Savings per Unit	PY 2013 kW Savings per Unit	PY 2014/ PY 2015 kW Savings per Unit
SEI >= 65,000 Btu/h and < 120,000 Btu/h (5.5-10 tons) Air Source AC	Ton	89.8	89.8	0.0609	0.0609
SEI >=120,000 Btu/h and < 240,000 Btu/h (10-20 tons) Air Source AC	Ton	109.8	109.8	0.0744	0.0744
SEI Unitary and split AC >760,000 Btu/h (>63 tons)	Ton	85.7	85.7	0.0581	0.0581
SEI Air Source Heat Pump >=11.25 tons, <20 tons	Ton	222.3	230.1	0.1031	0.1031
SEI Air Source Heat Pump >=20 tons	Ton	247.4	255.1	0.1201	0.1201
SEI Air Source Heat Pump >=5.41 tons, <11.25 tons	Ton	206.3	217.0	0.0744	0.0744
SEI Air-Source Heat Pumps <5.41 tons	Ton	324.9	347.4	0.0825	0.0825
SEI Custom HVAC	kWh saved	1.0	1.0	0.0002	0.0002
SEI Dual Enthalpy Economizer	Economizer	2,006.0	2,006.0	0.0000	0.0000
SEI Ductless Mini-Split Heat Pump <5.4 Tons	Ton	265.6	271.2	0.0972	0.0972
SEI ECM Furnace Fan for Single-Phase Furnace with heating and cooling	Unit	943.2	943.2	0.5321	0.5321
SEI HVAC Retrocomissioning	kWh saved	1.0	1.0	0.0007	0.0007
SEI Chilled Water Loop Temperature Control	1000 sqft CHW-served	351.5	351.5	0.2398	0.2398
SEI Economizer Repair	Tons Served	157.4	157.4	0.0004	0.0004
SEI PTAC (Cooling)	Ton	366.6	366.6	0.2485	0.2485
SEI PTHP	Ton	641.4	199.2	0.2727	0.0705

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Program Title and Years	PECO Smart Equipment Incentives (C&I) PY 2013 – PY 2015

Measure	Unit Definition	PY 2013 kWh Savings per Unit	PY 2014/ PY 2015 kWh Savings per Unit	PY 2013 kW Savings per Unit	PY 2014/ PY 2015 kW Savings per Unit
SEI Auto-off time switch	Watts Controlled	0.7	0.7	0.0002	0.0002
SEI Custom Lighting	kWh saved	1.0	1.0	0.0002	0.0002
SEI Exterior Garage LED replacing HID	Watts Reduced	4.4	4.4	0.0000	0.0000
SEI Exterior High Wattage Pin-based CFLs	Watts Reduced	3.8	3.8	0.0000	0.0000
SEI Exterior LED replacing HID	Watts Reduced	4.7	4.7	0.0000	0.0000
SEI Exterior Pulse Start or Ceramic	Watts Reduced	3.8	3.8	0.0000	0.0000
SEI Exterior T8/T5 New Fluorescent Fixture w/ Electronic Ballast	Watts Reduced	3.9	3.9	0.0000	0.0000
SEI Garage T8/T5 New Fluorescent Fixture w/ Electronic Ballast	Watts Reduced	6.6	6.6	0.0006	0.0006
SEI Interior HPT8 Ballast with Low Ballast Factor	Watts Reduced	3.6	12.9	0.0010	0.0035
SEI Interior Central Lighting Controls	Watts Controlled	1.0	1.0	0.0008	0.0008
SEI Interior CFL - Downlight, Dimmable or 3-way	Lamp	228.3	228.3	0.0462	0.0462
SEI Interior CFL - Screw-in	Lamp	191.8	191.8	0.0385	0.0385
SEI Interior Cold Cathode	Lamp	152.2	152.2	0.0309	0.0309
SEI Interior Daylight Sensor Controls	Watts Controlled	1.1	1.1	0.0005	0.0005
SEI Interior Garage LED replacing HID	Watts Reduced	8.8	8.8	0.0010	0.0010
SEI Interior RW T8 - 4-ft Reduced Watt Lamp only	Watts Reduced	0.7	0.7	0.0002	0.0002

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Program Title and Years	PECO Smart Equipment Incentives (C&I) PY 2013 – PY 2015

Measure	Unit Definition	PY 2013 kWh Savings per Unit	PY 2014/ PY 2015 kWh Savings per Unit	PY 2013 kW Savings per Unit	PY 2014/ PY 2015 kW Savings per Unit
SEI Interior Hard-wired CFL	Watts Reduced	4.0	4.0	0.0008	0.0008
SEI Interior Induction Fixture	Watts Reduced	3.9	3.9	0.0007	0.0007
SEI Interior Integrated Ballast Ceramic Metal Halide Lamps	Watts Reduced	4.0	4.0	0.0008	0.0008
SEI Interior LED Desk Lighting	Watts Reduced	3.3	3.3	0.0009	0.0009
SEI Interior LED, T-1, or Electroluminescent Exit Signs	Watts Reduced	9.7	9.7	0.0013	0.0013
SEI Interior Occupancy Sensor	Watts Controlled	1.0	1.0	0.0007	0.0007
SEI Interior Permanent Lamp Removal	Lamp Removed	374.6	374.6	0.0745	0.0745
SEI Interior Recessed LED Downlighting	Watts Reduced	3.8	3.8	0.0010	0.0010
SEI Interior T8/T5 New Fluorescent Fixture w/ Electronic Ballast	Watts Reduced	4.0	4.0	0.0008	0.0008
SEI LED Refrigeration Case Lighting	Door	365.0	365.0	0.0681	0.0681
SEI Centralized Time clock control	Watts Controlled	0.4	0.4	0.0000	0.0000
SEI Custom Motors and Drives	kWh saved	1.0	1.0	0.0001	0.0001
SEI Custom Other	kWh saved	1.0	1.0	0.0002	0.0002
SEI Anti-Sweat Heater Controls	Linear Foot	519.0	519.0	0.0112	0.0112
SEI Automatic Door Closers for Walk-in Coolers	Door	1,017.0	1,017.0	0.1430	0.1430
SEI Automatic Door Closers for Walk-in Freezers	Door	2,457.0	2,457.0	0.4260	0.4260

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Program Title and Years	PECO Smart Equipment Incentives (C&I) PY 2013 – PY 2015

Measure	Unit Definition	PY 2013 kWh Savings per Unit	PY 2014/ PY 2015 kWh Savings per Unit	PY 2013 kW Savings per Unit	PY 2014/ PY 2015 kW Savings per Unit
SEI Beverage Machine Controls	Unit	1,664.6	1,664.6	0.0000	0.0000
SEI Custom Refrigeration	kWh saved	1.0	1.0	0.0001	0.0001
SEI Door Gaskets	Linear Foot	55.8	73.3	0.0017	0.0023
SEI EC Motor for Reach-in Refrigerator cases	Motor	316.0	316.0	0.0361	0.0361
SEI ENERGY STAR Glass Door Freezer	Unit	3,747.5	3,747.5	0.4278	0.4278
SEI ENERGY STAR Refrigerated Beverage Vending Machine	Unit	1,576.1	1,576.1	0.0000	0.0000
SEI ENERGY STAR Solid Door Freezer	Unit	1,769.0	1,769.0	0.2019	0.2019
SEI Evaporator Coil Defrost Control	«null»	600.0	600.0	0.9511	0.9511
SEI Evaporator Fan Controls	Motor	796.9	796.9	0.0910	0.0910
SEI Floating-head pressure controls	Control	2,000.0	2,000.0	0.0000	0.0000
SEI Night Cover	Linear Foot	43.8	43.8	0.0000	0.0000
SEI Snack Machine Controls	Unit	499.4	499.4	0.0000	0.0000
SEI Strip Curtains on Walk-in	Square Foot	129.4	129.4	0.0148	0.0148
SEI Suction Pipe Insulation	Linear Foot	12.2	16.1	0.0022	0.0027
SEI VSD on HVAC Fans	HP	643.8	643.8	0.0667	0.0667
SEI VSD on HVAC Pumps	HP	661.6	661.6	0.0641	0.0641
SEI VSD on Kitchen Fan Hood(Retrofit Hood)*	HP	3,939.0	3,939.0	0.4800	0.4800
SEI VSD on Process Motor < 50 HP	HP	695.1	695.1	0.3793	0.3793

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Program Title and Years	PECO Smart Equipment Incentives (C&I) PY 2013 – PY 2015

Measure	Unit Definition	PY 2013 kWh Savings per Unit	PY 2014/ PY 2015 kWh Savings per Unit	PY 2013 kW Savings per Unit	PY 2014/ PY 2015 kW Savings per Unit
SEI VSD on Screw Air Compressor < 50 HP	Compressor HP	290.0	290.0	0.1060	0.1060
SEI Faucet Aerators, electric water heating	unit	235.3	235.3	0.0678	0.0678
SEI Low-Flow Showerheads, electric water heating	unit	423.5	423.5	0.0388	0.0388
SEI Water-Source Heat Pump < 1.42 tons	Ton	290.9	299.7	0.1436	0.1436
SEI Water-Source Heat Pump >= 1.42 and <5.41 tons	Ton	220.3	229.1	0.0957	0.0957
SEI Interior T12 to HPT8 or T5	«null»	NAN	NAN	NAN	NAN

*VSD on Kitchen Fan Hood (Retrofit Hood) measure is a comprehensive system which includes a variable speed drive, electronic controls, and sensors to vary the exhaust rate based on demand. The sensors monitor heat, vapor, and smoke to automatically adjust the fan speed.

PECO Smart Equipment Incentives (C&I)— Per-Unit Measure Life, Costs, and Potential Incentives

Measure	Unit Definition	Useful Life of Measure (Years)	Incremental Cost	Maximum Incentive per Unit (Range)
Compressed Air Leak Repair	kWh saved	3	$0.14	$0.08 - $0.10[31]
SEI EC Motor for Walk-in	Motor	15	$250.00	$0 - $0
SEI Air-entraining air nozzle	Nozzle	10	$14.00	$0 - $0
SEI Cycling Refrigerated Thermal Mass Dryer	Compressor HP	10	$30.00	$0 - $0
SEI No-loss Condensate Drains	Drain	5	$200.00	$0 - $0
SEI Storage Tanks for Load/No Load Screw Compressors	Compressor HP	10	$60.00	$0 - $0

[31] The compressed air leak repair initiative will reimburse customers for the cost of compressed air audits on a sliding scale, depending on the measures implemented. Because the audit costs and rate of reimbursement will vary significantly from customer to customer, the incentive represents the estimated cost per kWh.

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Program Title and Years	PECO Smart Equipment Incentives (C&I) PY 2013 – PY 2015

Measure	Unit Definition	Useful Life of Measure (Years)	Incremental Cost	Maximum Incentive per Unit (Range)
SEI EMS, Basic Time Control	Square Foot	15	$0.51	$0 - $0
SEI EMS, No Present Time Control	Square Foot	15	$0.51	$0 - $0
SEI Hotel Guest Room Occupancy Sensor (Electric Heat/AC)	Sensor	10	$174.00	$0 - $0
SEI < 65,000 Btu/h (5.4 tons) - 15 SEER Air Source AC	Ton	15	$238.00	$50 - $70
SEI >= 240,000 Btu/h and < 760,000 Btu/h (21-63 tons) Air Source AC	Ton	15	$115.50	$25 - $45
SEI >= 65,000 Btu/h and < 120,000 Btu/h (5.5-10 tons) Air Source AC	Ton	15	$149.13	$25 - $45
SEI >=120,000 Btu/h and < 240,000 Btu/h (10-20 tons) Air Source AC	Ton	15	$125.00	$25 - $45
SEI Unitary and split AC >760,000 Btu/h (>63 tons)	Ton	15	$98.38	$25 - $45
SEI Air Source Heat Pump >=11.25 tons, <20 tons	Ton	15	$118.83	$25 - $45
SEI Air Source Heat Pump >=20 tons	Ton	15	$48.57	$25 - $40
SEI Air Source Heat Pump >=5.41 tons, <11.25 tons	Ton	15	$32.81	$25 - $45
SEI Air-Source Heat Pumps <5.41 tons	Ton	15	$180.43	$35 - $55
SEI Custom HVAC	kWh saved	12.5	$0.30	$0.08 - $0.10
SEI Dual Enthalpy Economizer	Economizer	10	$400.00	$150 - $200
SEI Ductless Mini-Split Heat Pump <5.4 Tons	Ton	15	$100.00	$30 - $45
SEI ECM Furnace Fan for Single-Phase Furnace with heating and cooling	Unit	18	$200.00	$0 - $0
SEI HVAC Retrocomissioning	kWh saved	10	$0.30	$0.10 - $0.14

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Program Title and Years	PECO Smart Equipment Incentives (C&I) PY 2013 – PY 2015

Measure	Unit Definition	Useful Life of Measure (Years)	Incremental Cost	Maximum Incentive per Unit (Range)
SEI Chilled Water Loop Temperature Control	1000 sqft CHW-served	10	$681.34	$0 - $0
SEI Economizer Repair	Tons Served	3	$41.71	$0 - $0
SEI PTAC (Cooling)	Ton	15	$84.00	$30 - $40
SEI PTHP	Ton	15	$84.00	$30 - $40
SEI Auto-off time switch	Watts Controlled	10	$0.16	$0 - $0
SEI Custom Lighting	kWh saved	15	$0.27	$0.06 - $0.08
SEI Exterior Garage LED replacing HID	Watts Reduced	15.4	$1.03	$0.25 - $0.35
SEI Exterior High Wattage Pin-based CFLs	Watts Reduced	12	$1.12	$0.25 - $0.35
SEI Exterior LED replacing HID	Watts Reduced	15.6	$0.77	$0.25 - $0.35
SEI Exterior Pulse Start or Ceramic	Watts Reduced	15	$0.88	$0.25 - $0.35
SEI Exterior T8/T5 New Fluorescent Fixture w/ Electronic Ballast	Watts Reduced	15	$0.75	$0.25 - $0.35
SEI Garage T8/T5 New Fluorescent Fixture w/ Electronic Ballast	Watts Reduced	15	$0.75	$0.25 - $0.35
SEI Interior HPT8 Ballast with Low Ballast Factor	Watts Reduced	11	$1.74	$0.25 - $0.35
SEI Interior Central Lighting Controls	Watts Controlled	15	$0.26	$0.08 - $0.10
SEI Interior CFL - Downlight, Dimmable or 3-way	Lamp	3	$10.00	$0 - $0
SEI Interior CFL - Screw-in	Lamp	3	$1.76	$0 - $0
SEI Interior Cold Cathode	Lamp	3	$9.68	$0 - $0
SEI Interior Daylight Sensor Controls	Watts Controlled	8	$0.82	$0.10 - $0.15
SEI Interior Garage LED replacing HID	Watts Reduced	15.1	$0.59	$0.25 - $0.35
SEI Interior RW T8 - 4-ft Reduced Watt Lamp only	Watts Reduced	12	$0.07	$0.20 - $0.30
SEI Interior Hard-wired CFL	Watts Reduced	12	$0.79	$0.25 - $0.35

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Program Title and Years	PECO Smart Equipment Incentives (C&I) PY 2013 – PY 2015

Measure	Unit Definition	Useful Life of Measure (Years)	Incremental Cost	Maximum Incentive per Unit (Range)
SEI Interior Induction Fixture	Watts Reduced	15	$0.86	$0.25 - $0.35
SEI Interior Integrated Ballast Ceramic Metal Halide Lamps	Watts Reduced	15	$0.43	$0.25 - $0.35
SEI Interior LED Desk Lighting	Watts Reduced	10	$0.92	$0.25 - $0.35
SEI Interior LED, T-1, or Electroluminescent Exit Signs	Watts Reduced	16	$1.90	$0.25 - $0.35
SEI Interior Occupancy Sensor	Watts Controlled	8	$0.32	$0.20 - $0.25
SEI Interior Permanent Lamp Removal	Lamp Removed	12	$25.75	$5 - $7.50
SEI Interior Recessed LED Downlighting	Watts Reduced	10	$0.79	$0 - $0.35
SEI Interior T8/T5 New Fluorescent Fixture w/ Electronic Ballast	Watts Reduced	11	$0.75	$0.25 - $0.30
SEI LED Refrigeration Case Lighting	Door	15	$266.00	$0 - $0
SEI Centralized Time clock control	Watts Controlled	10	$0.09	$0 - $0
SEI Custom Motors and Drives	kWh saved	15	$0.20	$0.08 - $0.10
SEI Custom Other	kWh saved	13.45	$0.22	$0.08 - $0.10
SEI Anti-Sweat Heater Controls	Linear Foot	12	$34.00	$0 - $0
SEI Automatic Door Closers for Walk-in Coolers	Door	8	$156.82	$0 - $0
SEI Automatic Door Closers for Walk-in Freezers	Door	8	$156.82	$0 - $0
SEI Beverage Machine Controls	Unit	5	$180.00	$0 - $0
SEI Custom Refrigeration	kWh saved	14	$0.30	$0.08 - $0.10
SEI Door Gaskets	Linear Foot	4	$4.00	$0 - $0
SEI EC Motor for Reach-in Refrigerator cases	Motor	15	$185.00	$0 - $0

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Program Title and Years	PECO Smart Equipment Incentives (C&I) PY 2013 – PY 2015

Measure	Unit Definition	Useful Life of Measure (Years)	Incremental Cost	Maximum Incentive per Unit (Range)
SEI ENERGY STAR Glass Door Freezer	Unit	12	$804.75	$0 - $0
SEI ENERGY STAR Refrigerated Beverage Vending Machine	Unit	14	$110.00	$0 - $0
SEI ENERGY STAR Solid Door Freezer	Unit	12	$804.75	$0 - $0
SEI Evaporator Coil Defrost Control	«null»	10	$500.00	$0 - $0
SEI Evaporator Fan Controls	Motor	10	$291.00	$0 - $0
SEI Floating-head pressure controls	Control	10	$867.25	$0 - $0
SEI Night Cover	Linear Foot	5	$37.54	$0 - $0
SEI Snack Machine Controls	Unit	5	$80.00	$0 - $0
SEI Strip Curtains on Walk-in	Square Foot	4	$3.80	$0 - $0
SEI Suction Pipe Insulation	Linear Foot	11	$4.46	$0 - $0
SEI VSD on HVAC Fans	HP	15	$215.93	$60 - $80
SEI VSD on HVAC Pumps	HP	15	$214.00	$60 - $80
SEI VSD on Kitchen Fan Hood(Retrofit Hood)*	HP	15	$1,988.00	$400 - $500
SEI VSD on Process Motor < 50 HP	HP	15	$150.00	$0 - $0
SEI VSD on Screw Air Compressor < 50 HP	Compressor HP	15	$430.00	$0 - $0
SEI Faucet Aerators, electric water heating	unit	10	$2.00	$0 - $0
SEI Low-Flow Showerheads, electric water heating	unit	10	$6.00	$3 - $5
SEI Water-Source Heat Pump < 1.42 tons	Ton	15	$230.73	$0 - $0
SEI Water-Source Heat Pump >= 1.42 and <5.41 tons	Ton	15	$230.73	$0 - $0
SEI Interior T12 to HPT8 or T5	«null»	NAN	NAN	«null»

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Program Title and Years	PECO Smart Equipment Incentives (C&I) PY 2013 – PY 2015
	*VSD on Kitchen Fan Hood (Retrofit Hood) measure is a comprehensive system which includes a variable speed drive, electronic controls, and sensors to vary the exhaust rate based on demand. The sensors monitor heat, vapor, and smoke to automatically adjust the fan speed.
Program Start Date and Key Milestones	The PECO Smart Equipment Incentives (C&I) program will be rolled out to the public during PY 2013. The program will operate from PY 2013 through PY 2015. The following table provides a schedule of key milestones:
Evaluation, Measurement, and Verification Requirements	The evaluation methodology and data collection proposed for the program are guidelines that reflect current measurement and verification (EM&V) practices. The ultimate EM&V requirements for this program will conform to the state protocols once they are published.

Proposed PECO Smart Equipment Incentives (C&I) Implementation Schedule

Key Milestone	Timing
CSP Selection Process	November 2012 – February 2013
Promotional Material Development and Participation Applications	March-May 2013
Program Launch	June 1, 2013

Metrics for Gauging Program Success

Primary:

- Number of program measures installed
- Energy and demand savings associated with installed measures
- Customer satisfaction with the program and the products
- Program implementation costs incurred

Secondary:

- Distribution of measure popularity and cost-effectiveness of program, to enable program improvement
- Number and variety of suppliers/contractors who stock qualified products

Data Collection Approaches

Data for evaluating the program may come from the following sources:

- Impact Evaluation
  - Tracking system data for all projects
  - Review of a sample of projects to verify operation as reported
  - PECO customer energy consumption data for engineering or statistical analyses of impacts
- Process Evaluation
- Evaluation of program design and implementation process will be conducted by gathering and analyzing data through a variety of surveys and interviews, including:
  - Follow-up surveys of C&I customers from customer information provided in the PECO tracking system and from PECO customer information system (for nonparticipants)
  - Surveys of upstream suppliers engaged in promoting the program and assisting customers with project development and incentive application submittal
  - Interviews with the implementation CSP and PECO program staff
  - Review of program documents and tracking system data

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Program Title and Years	PECO Smart Equipment Incentives (C&I) PY 2013 – PY 2015
	Impact Evaluation Methodology The program will record energy savings and peak load reductions from the incentive applications processed. For projects with measures in the TRM, which will likely include the small business direct installation projects, recorded savings will be based on the algorithms or deemed values in the TRM. Some number of projects will be inspected for independent verification of installation and operation as reported. The evaluation team will verify the project savings in accordance with the TRM, and the evaluation of these measures may require verification of installation, verification of operation, and /or metering of key inputs for the TRM algorithms. For custom measure projects, including RCx and compressed air projects, the gross savings need to be estimated based on engineering models and estimates. The EM&V assessment will require pre/post building simulation modeling, billing analyses and/or metering to verify the project savings. For program impact assessment, this can be accomplished through verification of a sample of projects that account for a large portion of the reported savings and are most representative of projects by the different target market segments. PECO will credit toward the program only savings from incented measures. This means that any additional purchases that may be induced by the program but not incented—that is, spillover or free-driver effects, are not claimed by PECO under the program. Assessment of free-rider and free-driver effects, if deemed appropriate, may be conducted using customer billing and survey data in conjunction with established EM&V methodologies and procedures. Process Evaluation Methodology Evaluation of the program implementation is important to ensure that the program is operating as intended and to provide information that can enable improvements in both the program design and implementation. Process evaluation will be undertaken and conducted throughout the program by the implementation and the EM&V contractor(s) selected by PECO. Process evaluation will assess the customer's understanding of, attitudes about, and satisfaction with both the program and with PECO's broader educational activities. The evaluations will make use of survey data collected by the implementation and EM&V contractors. These surveys will include both customers known to have participated in the program and eligible nonparticipants. The diversity of customers in this target market requires that survey content and fielding will need to accommodate a wide variety of participation experiences. Interviews with program trade allies will be conducted to assess satisfaction with the program and to identify problems and possible program services/implementation improvements. The EM&V contractor will also help PECO assess the performance of the program design and delivery of the products and services featured in the program, including effectiveness of the educational materials, effectiveness of promotional campaigns and messages, effectiveness of the trade ally involvement, and whether implementation milestones are met adequately and on schedule. These evaluations will use sales and promotion data maintained by the implementation CSP, information provided by PECO, and customer survey data.

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Program Title and Years	PECO Smart Equipment Incentives (C&I) PY 2013 – PY 2015

Administrative Requirements

PECO will administer the program through a CSP implementation contractor. PECO expects that the CSP implementation contractor who administered the program in Phase I will be used again in Phase II. PECO's role will be to ensure that:

- The CSP performs all activities associated with delivery of all components of the program, and
- PECO's educational and program messages are delivered accurately and clearly to ensure the effectiveness of program delivery and maximize customer satisfaction with the program.

The program is expected to operate with the following PECO/Contract staffing mix:

PECO Smart Equipment Incentives (C&I)— Proposed Staffing

Staff	FTE
PECO Program Management	2.7

External staffing levels will be provided upon the completion of the CSP selection process.

Estimated Participation

PECO Smart Equipment Incentives (C&I) Program— Estimated Participation

Measure	Unit Definition	PY 2013	PY 2014	PY 2015	Total
Compressed Air Leak Repair	kWh saved	993,760	1,360,000	1,373,600	3,727,360
SEI EC Motor for Walk-in	Motor	93	128	129	350
SEI Air-entraining air nozzle	Nozzle	497	680	687	1,864
SEI Cycling Refrigerated Thermal Mass Dryer	Compressor HP	1,087	1,488	1,636	4,211
SEI No-loss Condensate Drains	Drain	10	14	15	39
SEI Storage Tanks for Load/No Load Screw Compressors	Compressor HP	2,174	2,975	3,273	8,422
SEI EMS, Basic Time Control	Square Foot	310,550	425,000	467,500	1,203,050
SEI EMS, No Present Time Control	Square Foot	99,376	136,000	149,600	384,976
SEI Hotel Guest Room Occupancy Sensor (Electric Heat/AC)	Sensor	1,242	1,700	1,870	4,812
SEI < 65,000 Btu/h (5.4 tons) - 15 SEER Air Source AC	Ton	93	128	129	350
SEI >= 240,000 Btu/h and < 760,000 Btu/h (21-63 tons) Air Source AC	Ton	78	106	107	291
SEI >= 65,000 Btu/h and < 120,000 Btu/h (5.5-10 tons) Air Source AC	Ton	50	68	69	187

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Program Title and Years	PECO Smart Equipment Incentives (C&I) PY 2013 – PY 2015					
	Measure	Unit Definition	PY 2013	PY 2014	PY 2015	Total
	SEI >=120,000 Btu/h and < 240,000 Btu/h (10-20 tons) Air Source AC	Ton	78	106	107	291
	SEI Unitary and split AC >760,000 Btu/h (>63 tons)	Ton	12	17	17	46
	SEI Air Source Heat Pump >=11.25 tons, <20 tons	Ton	12	17	17	46
	SEI Air Source Heat Pump >=20 tons	Ton	5	7	7	19
	SEI Air Source Heat Pump >=5.41 tons, <11.25 tons	Ton	50	68	69	187
	SEI Air-Source Heat Pumps <5.41 tons	Ton	50	68	69	187
	SEI Custom HVAC	kWh saved	4,037,150	5,525,000	5,580,250	15,142,400
	SEI Dual Enthalpy Economizer	Economizer	279	383	386	1,048
	SEI Ductless Mini-Split Heat Pump <5.4 Tons	Ton	155	213	215	583
	SEI ECM Furnace Fan for Single-Phase Furnace with heating and cooling	Unit	155	213	215	583
	SEI HVAC Retrocomissioning	kWh saved	2,484,400	3,400,000	3,400,000	9,284,400
	SEI Chilled Water Loop Temperature Control	1000 sqft CHW-served	497	680	687	1,864
	SEI Economizer Repair	Tons Served	18,633	25,500	25,755	69,888
	SEI PTAC (Cooling)	Ton	93	128	128	349
	SEI PTHP	Ton	25	34	34	93
	SEI Auto-off time switch	Watts Controlled	12,422	17,000	17,170	46,592
	SEI Custom Lighting	kWh saved	9,627,050	13,175,000	13,833,750	36,635,800
	SEI Exterior Garage LED replacing HID	Watts Reduced	19,453	26,622	27,954	74,029
	SEI Exterior High Wattage Pin-based CFLs	Watts Reduced	1,452	1,986	2,086	5,524
	SEI Exterior LED replacing HID	Watts Reduced	295,639	404,593	411,068	1,111,300
	SEI Exterior Pulse Start or Ceramic	Watts Reduced	8,702	11,909	12,028	32,639

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Program Title and Years	PECO Smart Equipment Incentives (C&I) PY 2013 – PY 2015					
	Measure	Unit Definition	PY 2013	PY 2014	PY 2015	Total
	SEI Exterior T8/T5 New Fluorescent Fixture w/ Electronic Ballast	Watts Reduced	7,453	10,200	10,302	27,955
	SEI Garage T8/T5 New Fluorescent Fixture w/ Electronic Ballast	Watts Reduced	186,330	255,000	257,550	698,880
	SEI Interior HPT8 Ballast with Low Ballast Factor	Watts Reduced	9,502	13,005	13,136	35,643
	SEI Interior Central Lighting Controls	Watts Controlled	99,376	136,000	137,360	372,736
	SEI Interior CFL - Downlight, Dimmable or 3-way	Lamp	497	808	816	2,121
	SEI Interior CFL - Screw-in	Lamp	5,093	8,282	8,365	21,740
	SEI Interior Cold Cathode	Lamp	10	14	14	38
	SEI Interior Daylight Sensor Controls	Watts Controlled	21,739	29,750	32,725	84,214
	SEI Interior Garage LED replacing HID	Watts Reduced	136,338	186,584	193,645	516,567
	SEI Interior RW T8 - 4-ft Reduced Watt Lamp only	Watts Reduced	229,212	313,686	250,948	793,846
	SEI Interior Hard-wired CFL	Watts Reduced	220,205	301,360	304,374	825,939
	SEI Interior Induction Fixture	Watts Reduced	5,433	7,435	7,509	20,377
	SEI Interior Integrated Ballast Ceramic Metal Halide Lamps	Watts Reduced	5,797	7,933	8,013	21,743
	SEI Interior LED Desk Lighting	Watts Reduced	5,046	6,906	7,252	19,204
	SEI Interior LED, T-1, or Electroluminescent Exit Signs	Watts Reduced	22,316	30,541	24,432	77,289
	SEI Interior Occupancy Sensor	Watts Controlled	2,484,400	3,400,000	3,434,000	9,318,400
	SEI Interior Permanent Lamp Removal	Lamp Removed	11,241	15,385	15,539	42,165
	SEI Interior Recessed LED Downlighting	Watts Reduced	18,383	25,159	26,417	69,959

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Program Title and Years	PECO Smart Equipment Incentives (C&I) PY 2013 – PY 2015					
	Measure	Unit Definition	PY 2013	PY 2014	PY 2015	Total
	SEI Interior T8/T5 New Fluorescent Fixture w/ Electronic Ballast	Watts Reduced	1,863,300	2,550,000	2,677,500	7,090,800
	SEI LED Refrigeration Case Lighting	Door	2,019	2,763	2,790	7,572
	SEI Centralized Time clock control	Watts Controlled	1,117,980	1,530,000	1,545,300	4,193,280
	SEI Custom Motors and Drives	kWh saved	993,760	1,360,000	1,373,600	3,727,360
	SEI Custom Other	kWh saved	2,173,850	2,975,000	3,004,750	8,153,600
	SEI Anti-Sweat Heater Controls	Linear Foot	2,174	2,975	3,005	8,154
	SEI Automatic Door Closers for Walk-in Coolers	Door	50	68	69	187
	SEI Automatic Door Closers for Walk-in Freezers	Door	16	21	21	58
	SEI Beverage Machine Controls	Unit	6	9	9	24
	SEI Custom Refrigeration	kWh saved	993,760	1,360,000	1,373,600	3,727,360
	SEI Door Gaskets	Linear Foot	2,484	3,400	3,434	9,318
	SEI EC Motor for Reach-in Refrigerator cases	Motor	19	26	26	71
	SEI ENERGY STAR Glass Door Freezer	Unit	4	5	5	14
	SEI ENERGY STAR Refrigerated Beverage Vending Machine	Unit	6	9	9	24
	SEI ENERGY STAR Solid Door Freezer	Unit	4	5	5	14
	SEI Evaporator Coil Defrost Control	«null»	25	34	34	93
	SEI Evaporator Fan Controls	Motor	99	136	137	372
	SEI Floating-head pressure controls	Control	19	26	26	71
	SEI Night Cover	Linear Foot	2,484	3,400	3,434	9,318
	SEI Snack Machine Controls	Unit	6	9	9	24
	SEI Strip Curtains on Walk-in	Square Foot	1,863	2,550	2,576	6,989

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Program Title and Years	PECO Smart Equipment Incentives (C&I) PY 2013 – PY 2015

Measure	Unit Definition	PY 2013	PY 2014	PY 2015	Total
SEI Suction Pipe Insulation	Linear Foot	621	850	859	2,330
SEI VSD on HVAC Fans	HP	3,106	4,250	4,293	11,649
SEI VSD on HVAC Pumps	HP	994	1,360	1,374	3,728
SEI VSD on Kitchen Fan Hood(Retrofit Hood)*	HP	62	85	86	233
SEI VSD on Process Motor < 50 HP	HP	497	680	687	1,864
SEI VSD on Screw Air Compressor < 50 HP	Compressor HP	1,242	1,700	1,717	4,659
SEI Faucet Aerators, electric water heating	unit	62	85	86	233
SEI Low-Flow Showerheads, electric water heating	unit	62	85	86	233
SEI Water-Source Heat Pump < 1.42 tons	Ton	0	0	0	0
SEI Water-Source Heat Pump >= 1.42 and <5.41 tons	Ton	0	0	0	0
SEI Interior T12 to HPT8 or T5	«null»	0	0	0	0

*VSD on Kitchen Fan Hood (Retrofit Hood) measure is a comprehensive system which includes a variable speed drive, electronic controls, and sensors to vary the exhaust rate based on demand. The sensors monitor heat, vapor, and smoke to automatically adjust the fan speed.

Estimated Program Budget and Percent of Sector

PECO Smart Equipment Incentives (C&I) Program—Proposed Budget

PECO Smart Equipment Incentives (C&I)	PY 2013	PY 2014	PY 2015	Total	Program Budget as a % of Sector
Program Budget	$10,150,464	$11,803,542	$11,944,426	$33,898,431	40%

Anticipated Costs to Participating Customers

PECO Smart Equipment Incentives (C&I) Program—Participation Costs

PECO Smart Equipment Incentives (C&I)	PY 2013	PY 2014	PY 2015	Total
Anticipated Costs to Participating Customers	$13,508,005	$18,490,330	$18,953,103	$50,951,439

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Program Title and Years	PECO Smart Equipment Incentives (C&I) PY 2013 – PY 2015
Projected Energy Savings and Demand Reduction	The savings estimates were developed using the current standard calculation methodologies (e.g., Pennsylvania's Technical Resource Manual, DEER, and DOE), as well as actual project data from the previous program years. These values were applied to the estimated number of measures incentivized under the program each year.

PECO Smart Equipment Incentives (C&I) Program — Annual Gross Energy and Peak Demand Savings Estimates

PECO Smart Equipment Incentives (C&I)	PY 2013	PY 2014	PY 2015
MWh Savings	55,941	77,012	78,985
Peak MW Reduction	12.7	17.4	17.8

Energy savings are "at meter"; demand savings are "at generator".

Cost-Effectiveness	PECO Smart Equipment Incentives (C&I)	Dollars			TRC
		Discounted Lifetime Benefits	Discounted Lifetime Costs	Net Benefits	
		$107,791,856	$52,655,588	$55,136,269	2.0

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3.2.2.2 *EE Program 9 — PECO Smart Business Solutions*

Program Title and Years	PECO Smart Business Solutions PY 2013 – PY 2015
Objectives	The objectives of the PECO Smart Business Solutions program are to: » Serve a historically hard to reach customer segment by providing highly discounted direct installation of energy efficiency measures. » Provide streamlined, one-stop, turn-key energy efficiency service delivered through registered local contractors. Generate energy savings through direct installation of eligible measures and incentives.
Target Market	The PECO Smart Business Solutions program is designed for small business customers. The eligible customer population for the program is all existing small commercial and industrial accounts provided with electricity by PECO with monthly peak demands of 100 kW or less. National chain establishments are not eligible to participate in this program. Within the target market, the focus of this program is small businesses most likely to have the types of equipment covered by the program. The target market also includes government, institutional and non-profit customers.
Program Description	The PECO Smart Business Solutions program is designed to encourage and assist small, nonresidential customers to improve the energy efficiency of their existing facilities through turn-key installation and rapid project completion. The program includes lighting, refrigeration, and water heating measures that are typically low-cost with reliable, prescriptive energy savings and costs per unit. Incentives are generally higher in the PECO Smart Business Solutions program as compared to similar measures installed through prescriptive and custom programs. The program is designed to assist small business owners to overcome the barriers to achieving energy efficiency faced by small businesses. These include time constraints, capital constraints, lack of energy efficiency awareness, and lack of labor resources.
Implementation Strategy	PECO will administer the PECO Smart Business Solutions program through a CSP implementation contractor. There are three primary methods for the contractor to encourage participation: » Initial comprehensive site survey: The site survey will identify a variety of energy efficiency measures available to the customer for either immediate installation or longer-term projects. A survey report will be provided to the customer and will outline the energy efficiency measures proposed, the estimated energy cost savings, the capital investment required by the customer and financial options for funding their portion of the project costs. » Immediate direct installation: Contractors may be able to immediately install certain measures during the initial site survey. » Scheduled direct installation: Customers will be offered the opportunity to immediately schedule the installation of identified measures that require capital investment. » Post-installation service: An information packet will be prepared and provided to the customer. This information will include a description of the installed equipment, operating instructions or manuals, and maintenance instructions and schedules. Manufacturer's warranty information and the installation contractor's labor warranty will be clearly described. Channels for Program Delivery Effective implementation of the program depends on all aspects of the delivery working effectively. The program is delivered to customers by qualified contractors that have been assessed by the CSP and trained on the program and measures. The contractors are the primary channel for program awareness, facility assessments, measure installation, and post installation service. This includes making qualifying products available, distributing information about the products and the program, promoting the program adequately, and educating those influential in making product selection and purchasing decisions.

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Program Title and Years	PECO Smart Business Solutions PY 2013 – PY 2015

- Product Supply
  - Contractors—Effective program delivery requires installation contractors to maintain a consistent stock of qualified products.
- Program and Product Information Distribution
  - CSP—The implementation CSP will develop and distribute information about the program through targeted outreach.
  - Utility staff—While PECO will engage a CSP to implement the program, the staff has ongoing contact with small business customers. The staff will provide information about the program benefits, measures, and process.
- Program Promotion
  - CSP—A key responsibility of the implementation CSP is outreach and effective promotion of the program to the target market.
  - Bill inserts to all and direct mail to sub-segments within this target market; e.g., restaurants.
- Education
  - Bill inserts and/or direct mail
  - Facility assessment reports

Overview of Roles and Activities

The implementation CSP will have full responsibility for delivery of all aspects of the program. Responsibilities fall into several activity areas:

- Contractor recruitment, screening, training, and oversight
- Technical assistance: The CSP will provide guidance regarding program eligibility and participation processes to contractors as needed to minimize confusion and barriers to participation.
- Project cost calculation: The CSP will provide a facility assessment at no expense to the customer and will provide a project cost calculation to the customer. The CSP will determine the discounts available to the participant. Participant discounts will be calculated so that the participant has a one-year payback on the installed equipment and will depend on usage patterns of the participant such as lighting operation hours.
- Project documentation: The CSP will document savings for each site dependent on local operating conditions. For example a lighting measure savings calculation will depend on operation hours of the particular C&I building.
- Discount processing: The CSP will direct or coordinate the contractors' recruitment and outreach activities, verify participant eligibility, and approve incentive payments.
- Program performance tracking and improvement: The CSP will monitor contractor performance, conduct quality control inspections both pre- and post-installation, implement a post installation satisfaction survey, and address and resolve any issues.
- Reporting: The CSP will report program activities to meet regulatory and internal requirements, including progress toward program goals

Education Overview

The CSP will be responsible for program education. The primary needs are to ensure that program contractors and participants have the understanding and tools to make the program successful. Training sessions for contractors will be developed to provide both technical information regarding the applicability and benefits of the measures promoted under the program, information about the program eligibility, requirements, and processes, their role and responsibilities for program delivery, and standards of customer service and satisfaction.

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Program Title and Years	PECO Smart Business Solutions PY 2013 – PY 2015
Program Issues, Risks, and Risk Management Strategies	Several market barriers inhibit the participation in energy efficiency programs. Such barriers, which the program implementation activities will address, include: » Hard-To-Reach Markets: Some small business owners may distrust those outside of certain cultures. Many ethnicities prefer to conduct business dealings within their established circles and are distrustful of outsiders, government, or corporations. The CSP will be required to conduct outreach to local community organizations to educate members on the availably of the program, its legitimacy, and the benefits to and requirements of the participants. These community organizations will include places of worship, neighborhood associations, and chambers of commerce. » Capital Constrained Target Market: Small businesses are often capital constrained or lack access to attractive financing for capital improvements. The program largely overcomes this barrier by setting the incentives higher than the standard prescriptive incentive, greatly reducing the customers' copayment. In addition, the implementation CSP will work with available financing entities to incorporate information about low-cost financing into the program offering and ensure that the financing process, terms, and eligibility requirements are well-understood. » Skepticism: Some small businesses are confused or distrustful when approached by a third-party offering energy-related products or services. The program implementation strategy will overcome this in several ways. First, the CSP training will cover the appropriate messages that should be used by the program personnel when describing the program to the participants. Next, PECO's oversight of the program will be made clear through co-branding of the printed materials and proper identification for the program personnel. Lastly, general awareness of the program in the targeted communities will be promoted through bill inserts and direct mail.
Ramp Up Strategy	Prior to program launch, considerable effort needs to go into preparing the ground for the success of the program, including: » Screen and select the prime implementation CSP - PECO will use a competitive bidding process to select an implementation CSP for the Smart Business Solutions program. PECO will develop a request for proposal, identifying the necessary qualifications and responsibilities. The bidding CSP proposals will be thoroughly reviewed and scored. » Recruit participating installation contractors » Develop streamlined process for reviewing and approving project applications and distributing incentive payments » Develop and arrange training of installation contractors in promotion of the program » Develop strategies for connecting with hard-to-reach small business customers
Marketing Strategy	The primary method of participant recruitment will occur through direct and personal outreach by the CSP program personnel. The CSP will canvas a designated geographic area, offering to conduct or schedule site assessments. These areas will be selected in advance in consultation with PECO. The market will be primed through targeted bill inserts and direct mail sent to eligible customers in advance of the scheduled field visits.

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Program Title and Years	PECO Smart Business Solutions PY 2013 – PY 2015

Eligible Measures and Incentives

Measures

The program targets a standard set of measures where the unit energy savings and installed costs are proven. End uses include lighting, water heating, and refrigeration.

Equipment Discounts

Equipment discount levels provided to the customers for installation of eligible measures are typically set so that the participant will see a one-year payback on the entire package of energy efficiency retrofits. Energy assessments to identify eligible measures and turnkey installation of selected measures are provided at no cost to the customer.

PECO Smart Business Solutions Proposed Measures--Per-Unit Gross Annual Deemed Energy Savings and Demand Reduction

Measure	Unit Definition	PY 2013 kWh Savings per Unit	PY 2014/ PY 2015 kWh Savings per Unit	PY 2013 kW Savings per Unit	PY 2014/ PY 2015 kW Savings per Unit
DI Auto-off time switch	Watts Controlled	0.7	0.7	0.0002	0.0002
DI Interior Central Lighting Controls	Watts Controlled	1.0	1.0	0.0008	0.0008
DI Interior CFL - Downlight, Dimmable or 3-way	Lamp	228.3	228.3	0.0462	0.0462
DI Interior CFL - Screw-in	Lamp	192.4	192.4	0.0386	0.0386
DI Interior Daylight Sensor Controls	Watts Controlled	1.1	1.1	0.0005	0.0005
DI Interior HP/RW T8 4ft Red Watt Lamp	Lamp	27.0	27.0	0.0002	0.0048
DI Interior LED Exit sign	Signs	290.1	290.1	0.0389	0.0389
DI Interior Occupancy Sensor	Watts Controlled	1.0	1.0	0.0007	0.0007
DI Interior Permanent Lamp Removal	Lamp Removed	307.8	307.8	0.0615	0.0615
DI Interior Recessed LED Downlighting	Fixture	144.7	144.7	0.0381	0.0381
DI LED Refrigeration Case Lighting	Door	365.0	365.0	0.0681	0.0681
DI Time clock control	Watts Controlled	0.4	0.4	0.0000	0.0000
DI Anti-Sweat Heater Controls	Linear Foot	519.0	519.0	0.0112	0.0112
DI Beverage Machine Controls	Unit	1,664.6	1,664.6	0.0000	0.0000
DI Door Gaskets	Linear Foot	55.8	73.3	0.0017	0.0023
DI EC Motor for Reach-in Refrigerator cases	Motor	316.0	316.0	0.0361	0.0361
DI Evaporator Fan Controls	Motor	796.9	796.9	0.0910	0.0910
DI Night Cover	Linear Foot	43.8	43.8	0.0000	0.0000
DI Strip Curtains on Walk-in	Square Foot	129.4	129.4	0.0148	0.0148
DI Suction Pipes Insulation	Linear Foot	12.2	16.1	0.0022	0.0027

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Program Title and Years	PECO Smart Business Solutions PY 2013 – PY 2015					
	Measure	Unit Definition	PY 2013 kWh Savings per Unit	PY 2014/ PY 2015 kWh Savings per Unit	PY 2013 kW Savings per Unit	PY 2014/ PY 2015 kW Savings per Unit
	DI Faucet Aerators, electric water heating	unit	235.3	235.3	0.0678	0.0678
	DI Low-Flow Showerheads, electric water heating	unit	423.5	423.5	0.0388	0.0388
	GIN DI Auto-off time switch	Watts Controlled	0.7	0.7	0.0002	0.0002
	GIN DI Interior Central Lighting Controls	Watts Controlled	1.0	1.0	0.0008	0.0008
	GIN DI Interior CFL - Downlight, Dimmable or 3-way	Lamp	228.3	228.3	0.0462	0.0462
	GIN DI Interior CFL - Screw-in	Lamp	191.8	191.8	0.0385	0.0385
	GIN DI Interior Daylight Sensor Controls	Watts Controlled	1.1	1.1	0.0005	0.0005
	GIN DI Interior HP/RW T8 4ft Red Watt Lamp	Lamp	27.0	27.0	0.0002	0.0048
	GIN DI Interior LED Exit sign	Signs	290.1	290.1	0.0389	0.0389
	GIN DI Interior Occupancy Sensor	Watts Controlled	1.0	1.0	0.0007	0.0007
	GIN DI Interior Permanent Lamp Removal	Lamp Removed	307.8	307.8	0.0615	0.0615
	GIN DI Interior Recessed LED Downlighting	Fixture	140.6	140.6	0.0370	0.0370
	GIN DI LED Refrigeration Case Lighting	Door	365.0	365.0	0.0681	0.0681
	GIN DI Time clock control	Watts Controlled	0.4	0.4	0.0000	0.0000
	GIN DI Anti-Sweat Heater Controls	Linear Foot	519.0	519.0	0.0112	0.0112
	GIN DI Beverage Machine Controls	Unit	1,664.6	1,664.6	0.0000	0.0000
	GIN DI Door Gaskets	Linear Foot	55.8	73.3	0.0017	0.0023
	GIN DI EC Motor for Reach-in Refrigerator cases	Motor	316.0	316.0	0.0361	0.0361
	GIN DI Evaporator Fan Controls	Motor	796.9	796.9	0.0910	0.0910
	GIN DI Night Cover	Linear Foot	43.8	43.8	0.0000	0.0000
	GIN DI Strip Curtains on Walk-in	Square Foot	129.4	129.4	0.0148	0.0148
	GIN DI Suction Pipes Insulation	Linear Foot	12.2	16.1	0.0022	0.0027
	GIN DI Faucet Aerators, electric water heating	unit	235.3	235.3	0.0678	0.0678

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Program Title and Years	PECO Smart Business Solutions PY 2013 – PY 2015

Measure	Unit Definition	PY 2013 kWh Savings per Unit	PY 2014/ PY 2015 kWh Savings per Unit	PY 2013 kW Savings per Unit	PY 2014/ PY 2015 kW Savings per Unit
GIN DI Low-Flow Showerheads, electric water heating	unit	423.5	423.5	0.0388	0.0388
DI Interior T12 to HPT8 or T5	«null»	NAN	NAN	NAN	NAN
GIN DI Interior T12 to HPT8 or T5	«null»	NAN	NAN	NAN	NAN

PECO Smart Business Solutions (C&I)—Per Unit Measure Life, Costs, and Potential Incentives

Measure	Unit Definition	Useful Life of Measure (Years)	Incremental Cost per Unit	Maximum Incentive per Unit (Range)
DI Auto-off time switch	Watts Controlled	10	$0.16	$0 - $0
DI Interior Central Lighting Controls	Watts Controlled	15	$0.26	$0 - $0
DI Interior CFL - Downlight, Dimmable or 3-way	Lamp	3	$10.00	$0 - $0
DI Interior CFL - Screw-in	Lamp	3	$1.76	$0 - $0
DI Interior Daylight Sensor Controls	Watts Controlled	8	$0.82	$0 - $0
DI Interior HP/RW T8 4ft Red Watt Lamp	Lamp	12	$1.48	$0 - $0
DI Interior LED Exit sign	Signs	16	$48.00	$0 - $0
DI Interior Occupancy Sensor	Watts Controlled	8	$0.32	$0 - $0
DI Interior Permanent Lamp Removal	Lamp Removed	12	$25.57	$0 - $0
DI Interior Recessed LED Downlighting	Fixture	10	$30.00	$0 - $0
DI LED Refrigeration Case Lighting	Door	15	$266.00	$0 - $0
DI Time clock control	Watts Controlled	10	$0.09	$0 - $0
DI Anti-Sweat Heater Controls	Linear Foot	12	$34.00	$0 - $0
DI Beverage Machine Controls	Unit	5	$180.00	$0 - $0
DI Door Gaskets	Linear Foot	4	$4.00	$0 - $0
DI EC Motor for Reach-in Refrigerator cases	Motor	15	$185.00	$0 - $0
DI Evaporator Fan Controls	Motor	10	$291.00	$0 - $0
DI Night Cover	Linear Foot	5	$37.54	$0 - $0
DI Strip Curtains on Walk-in	Square Foot	4	$3.80	$0 - $0
DI Suction Pipes Insulation	Linear Foot	11	$4.46	$0 - $0
DI Faucet Aerators, electric water heating	unit	10	$2.00	$0 - $0
DI Low-Flow Showerheads, electric water heating	unit	10	$6.00	$0 - $0
GIN DI Auto-off time switch	Watts Controlled	10	$0.16	$0 - $0

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Program Title and Years	PECO Smart Business Solutions PY 2013 – PY 2015

Measure	Unit Definition	Useful Life of Measure (Years)	Incremental Cost per Unit	Maximum Incentive per Unit (Range)
GIN DI Interior Central Lighting Controls	Watts Controlled	15	$0.26	$0 - $0
GIN DI Interior CFL - Downlight, Dimmable or 3-way	Lamp	3	$10.00	$0 - $0
GIN DI Interior CFL - Screw-in	Lamp	3	$1.76	$0 - $0
GIN DI Interior Daylight Sensor Controls	Watts Controlled	8	$0.82	$0 - $0
GIN DI Interior HP/RW T8 4ft Red Watt Lamp	Lamp	12	$1.48	$0 - $0
GIN DI Interior LED Exit sign	Signs	16	$48.00	$0 - $0
GIN DI Interior Occupancy Sensor	Watts Controlled	8	$0.32	$0 - $0
GIN DI Interior Permanent Lamp Removal	Lamp Removed	12	$25.57	$0 - $0
GIN DI Interior Recessed LED Downlighting	Fixture	10	$30.00	$0 - $0
GIN DI LED Refrigeration Case Lighting	Door	15	$266.00	$0 - $0
GIN DI Time clock control	Watts Controlled	10	$0.09	$0 - $0
GIN DI Anti-Sweat Heater Controls	Linear Foot	12	$34.00	$0 - $0
GIN DI Beverage Machine Controls	Unit	5	$180.00	$0 - $0
GIN DI Door Gaskets	Linear Foot	4	$4.00	$0 - $0
GIN DI EC Motor for Reach-in Refrigerator cases	Motor	15	$185.00	$0 - $0
GIN DI Evaporator Fan Controls	Motor	10	$291.00	$0 - $0
GIN DI Night Cover	Linear Foot	5	$37.54	$0 - $0
GIN DI Strip Curtains on Walk-in	Square Foot	4	$3.80	$0 - $0
GIN DI Suction Pipes Insulation	Linear Foot	11	$4.46	$0 - $0
GIN DI Faucet Aerators, electric water heating	unit	10	$2.00	$0 - $0
GIN DI Low-Flow Showerheads, electric water heating	unit	10	$6.00	$0 - $0
DI Interior T12 to HPT8 or T5	«null»	NAN	NAN	«null»
GIN DI Interior T12 to HPT8 or T5	«null»	NAN	NAN	«null»

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Program Title and Years	PECO Smart Business Solutions PY 2013 – PY 2015

Program Start Date and Key Milestones

The PECO Smart Business Solutions program will be rolled out to the public during PY 2013. The program will operate from PY 2013 through PY 2015. The following table provides a schedule of key milestones:

Proposed PECO Smart Business Solutions Implementation Schedule

Key Milestone	Timing
CSP Selection Process	November 2012 – February 2013
Promotional Material Development and Participation Applications	March-May 2013
Program Launch	June 1, 2013

Evaluation, Measurement, and Verification Requirements

The evaluation methodology and data collection proposed for the program are guidelines that reflect current evaluation, measurement and verification (EM&V) practices. The ultimate EM&V requirements for this program will conform with the state protocols, once they are published.

Metrics for Gauging Program Success

- Energy savings from completed projects
- Number of participating facilities or projects
- Number of facility audits requested/completed
- The percent of recommended measures installed per completed audit
- Understanding of and satisfaction with the program by target market customer and upstream providers/participants

Data Collection Approaches

Data for evaluating the program may come from the following sources:

- Impact Evaluation
- Evaluation of program impacts will be conducted using the following methods:
  - Tracking system data for all projects
  - Review of a sample of custom projects to verify operation as reported
  - PECO customer energy consumption data for engineering or statistical analyses of impacts
- Process Evaluation
- Evaluation of program design and implementation performance will be conducted by gathering and analyzing data through a variety of surveys and interviews, including:
  - Surveys of target market customers (participants and nonparticipants)
  - Surveys of participating customers and installation contractors
  - Interviews with the implementation CSP and PECO program staff
  - Review of program documents and tracking system data

Impact Evaluation Methodology

The impact evaluation will likely use a variety of techniques to assess energy savings due to the program. The analysis techniques will likely include performing engineering analyses with possible equipment metering. Site visits will be conducted as part of the engineering and metering data collection. Site visits will be used to determine if measures were installed as expected and to gather data for the engineering analysis.

Process Evaluation Methodology

Program participants, participating installation contractors, and CSP staff will be interviewed for the process evaluation. These interviews will focus on the current Small Business program design, enrollment, and participation completion process. In addition to obtaining information on facility characteristics, the participant survey will ask questions about the effectiveness of program promotional activities and

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Program Title and Years	PECO Smart Business Solutions PY 2013 – PY 2015

participant satisfaction with the program.

During the first year, the process evaluation will focus on program implementation, administration, and delivery.

Administrative Requirements

PECO will administer the PECO Smart Business Solutions program through a CSP implementation contractor. PECO's role will be to:

- Ensure that the CSP performs all activities associated with delivery of all components of the program, and
- Program recruitment is supported by direct mail and bill inserts with the utility branding.

The program is expected to operate with the following staffing mix:

PECO Smart Business Solutions Program—Proposed Staffing

Staff	FTE
PECO program management	1.2

External staffing levels will be provided upon the completion of the CSP selection process.

Estimated Participation

PECO Smart Business Solutions Program—Estimated Participation

Measure	Unit Definition	PY 2013	PY 2014	PY 2015
DI Auto-off time switch	Watts Controlled	5,000	5,050	5,101
DI Interior Central Lighting Controls	Watts Controlled	40,000	40,400	40,804
DI Interior CFL - Downlight, Dimmable or 3-way	Lamp	800	808	816
DI Interior CFL - Screw-in	Lamp	10,204	10,306	10,409
DI Interior Daylight Sensor Controls	Watts Controlled	10,000	10,100	10,201
DI Interior HP/RW T8 4ft Red Watt Lamp	Lamp	20,000	20,200	20,402
DI Interior LED Exit sign	Signs	1,882	1,901	1,920
DI Interior Occupancy Sensor	Watts Controlled	500,000	505,000	510,050
DI Interior Permanent Lamp Removal	Lamp Removed	9,677	9,774	9,871
DI Interior Recessed LED Downlighting	Fixture	550	557	561
DI LED Refrigeration Case Lighting	Door	1,250	1,263	1,275
DI Time clock control	Watts Controlled	500,000	505,000	510,050
DI Anti-Sweat Heater Controls	Linear Foot	1,600	1,616	1,632
DI Beverage Machine Controls	Unit	16	16	16
DI Door Gaskets	Linear Foot	3,000	3,030	3,060
DI EC Motor for Reach-in Refrigerator cases	Motor	229	231	234
DI Evaporator Fan Controls	Motor	183	185	187
DI Night Cover	Linear Foot	3,000	3,030	3,060
DI Strip Curtains on Walk-in	Square Foot	1,500	1,515	1,530
DI Suction Pipes Insulation	Linear Foot	0	0	0
DI Faucet Aerators, electric water heating	unit	120	121	122

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Program Title and Years	PECO Smart Business Solutions PY 2013 – PY 2015

Measure	Unit Definition	PY 2013	PY 2014	PY 2015	Total
DI Low-Flow Showerheads, electric water heating	unit	120	121	122	363
GIN DI Auto-off time switch	Watts Controlled	4,000	4,040	4,080	12,120
GIN DI Interior Central Lighting Controls	Watts Controlled	12,000	12,120	12,241	36,361
GIN DI Interior CFL - Downlight, Dimmable or 3-way	Lamp	300	303	306	909
GIN DI Interior CFL - Screw-in	Lamp	4,061	4,102	4,143	12,306
GIN DI Interior Daylight Sensor Controls	Watts Controlled	4,000	4,040	4,080	12,120
GIN DI Interior HP/RW T8 4ft Red Watt Lamp	Lamp	4,000	4,040	4,080	12,120
GIN DI Interior LED Exit sign	Signs	753	761	768	2,282
GIN DI Interior Occupancy Sensor	Watts Controlled	250,000	252,500	255,025	757,525
GIN DI Interior Permanent Lamp Removal	Lamp Removed	3,870	3,909	3,948	11,727
GIN DI Interior Recessed LED Downlighting	Fixture	500	505	510	1,515
GIN DI LED Refrigeration Case Lighting	Door	20	20	20	60
GIN DI Time clock control	Watts Controlled	600,000	606,000	612,060	1,818,060
GIN DI Anti-Sweat Heater Controls	Linear Foot	160	162	163	485
GIN DI Beverage Machine Controls	Unit	4	4	4	12
GIN DI Door Gaskets	Linear Foot	80	81	82	243
GIN DI EC Motor for Reach-in Refrigerator cases	Motor	92	93	94	279
GIN DI Evaporator Fan Controls	Motor	73	74	74	221
GIN DI Night Cover	Linear Foot	80	81	82	243
GIN DI Strip Curtains on Walk-in	Square Foot	60	61	61	182
GIN DI Suction Pipes Insulation	Linear Foot	0	0	0	0
GIN DI Faucet Aerators, electric water heating	unit	40	40	41	121
GIN DI Low-Flow Showerheads, electric water heating	unit	40	40	41	121
DI Interior T12 to HPT8 or T5	«null»	0	0	0	0
GIN DI Interior T12 to HPT8 or T5	«null»	0	0	0	0

Estimated Program Budget and % of Sector

PECO Smart Business Solutions Program—Proposed Budget

PECO Smart Business Solutions	PY 2013	PY 2014	PY 2015	Total	Program Budget as a % of Sector
Program Budget	$1,312,248	$1,518,955	$1,533,194	$4,364,398	5%

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Program Title and Years	PECO Smart Business Solutions PY 2013 – PY 2015

Anticipated Costs to Participating Customers

PECO Smart Business Solutions Program—Participation Costs

PECO Smart Business Solutions	PY 2013	PY 2014	PY 2015	Total
Anticipated Costs to Participating Customers	$1,611,807	$1,628,167	$1,644,029	$4,884,003

Projected Energy Savings and Demand Reduction

The savings estimates were developed using the current standard calculation methodologies (e.g., Pennsylvania's Technical Resource Manual, DEER, and DOE). These values were applied to the estimated number of measures incentivized under the program each year.

PECO Smart Business Solutions—
Annual Gross Energy and Peak Demand Savings Estimates

PECO Smart Business Solutions	PY 2013	PY 2014	PY 2015
MWh Savings	12,334	12,513	12,636
Peak MW Reduction	2.5	2.7	2.7

Energy savings are "at meter"; demand savings are "at generator".

Cost-Effectiveness

PECO Smart Business Solutions	Dollars			TRC
	Discounted Lifetime Benefits	Discounted Lifetime Costs	Net Benefits	
	$14,510,025	$7,376,106	$7,133,919	2.0

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3.2.2.3 *EE Program 10 — PECO Smart Multi-Family Solutions Program*

Program Title and Years	PECO Smart Multi-Family Solutions PY 2013 – PY 2015
Objectives	The PECO Smart Multi-Family Solutions program has several objectives: » Increase awareness of energy savings opportunities in multi-family buildings and assist multi-family residents and building owners/managers to act on those opportunities. » Increase consumers' awareness and understanding of the breadth of energy efficiency opportunities in their facilities. » Make it easier for customers to adopt more energy-efficient equipment and equipment maintenance. » Make a significant contribution to attainment of PECO's energy savings goals. » Demonstrate PECO's commitment to and confidence in the measures' performance and their ability to reduce customer energy use. » Strengthen customer trust in PECO as their partner in saving energy The program is designed for retrofit and replacement projects in both master-metered common areas and individually-metered units of multi-family facilities.
Target Market	The PECO Smart Multi-Family Solutions program is designed for both multi-family property owners and multi-family customers. The eligible customer population for the program includes existing multi-family buildings, whether individually or master-metered, including low and lower income households provided with electricity by PECO. Commercial, residential, governmental, institutional, low-income and non-profit accounts with four or more living units are eligible to participate in this program. Within the target market, the focus for this program is the equipment retrofit or change-out market; that is, customers with existing equipment that needs replacing and multi-family residents who agree to receive free direct-install low cost measures such as CFLs. Low-flow showerheads, and low-flow faucet aerators will be provided for those units that have electric water heating.
Program Description	The PECO Smart Multi-Family Solutions program is designed to encourage and assist customers in improving the energy efficiency of their existing facilities through a broad range of energy efficiency options that address all major end uses. This program offers two main participating channels: » Prescriptive incentives to multi-family building property owners who install high-efficiency equipment which address common areas (e.g. hallway lighting), or whole building improvements (e.g. HVAC); and » Free direct-install of low-cost measures for multi-family residents.
Implementation Strategy	PECO will administer the PECO Smart Multi-Family Solutions program through a CSP implementation contractor. This CSP will be responsible for coordinating the full process of building owner interest in the program, address questions, and promote retrofit of comprehensive prescriptive and/or custom measures affecting the whole building, as well as overseeing the free direct-installation of low cost measures in multi-family units. Channels for Program Delivery Effective implementation includes making qualifying products available, distributing information about the products and the program, promoting the program adequately, and educating those influential in making product selection and purchasing decisions. For the multi-family program, the most important decision makers are the property owners/managers, and developing a close partnership with these key stakeholders to advance installation of whole building and common area measures, as well as granting permission and assistance for the direct-install measures. Other key delivery channels, which overlap with the broader PECO C&I initiatives include: » Product Supply o Equipment suppliers—Vendors are influential in equipment selection in commercial and

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Program Title and Years	PECO Smart Multi-Family Solutions PY 2013 – PY 2015

industrial facilities. They can be and should be engaged to recommend incentive-eligible models of equipment for retrofit and replacement projects. As appropriate, the incentives for equipment purchased under the program can be split or directed to these vendors.

- Other trade allies—Installation and maintenance contractors can provide services associated with some of the qualifying measures, such as HVAC diagnostic tune-ups, identifying and sealing air and duct leaks, and refrigeration system maintenance. Again, as appropriate, incentives offered on qualifying measures can be directed to or split with these providers to encourage them to promote program participation.

» Program and Product Information Distribution

- CSP—The implementation CSP will develop and distribute information about the qualifying products and participation assistance by establishing and leveraging existing relationships with the product and service suppliers.
- Trade allies—As both deliverers of program products and potential participants in the program, all vendors of the qualifying equipment and service measures should be engaged to receive and also provide to their public sector clients information about the program measure benefits, how the program works, and assistance with the incentive process.
- Utility staff—While PECO will engage a CSP to implement the program, the staff has ongoing contact with all key account customers. The staff will provide information about the program benefits, measures, and process.

» Program Promotion

- CSP—A key responsibility of the implementation CSP is outreach and effective promotion of the program to the target market.
- Trade allies—All vendors of the qualifying equipment and service measures should be engaged to make their clients aware of the program and encourage their participation by recommending high-efficiency equipment models and diagnostic services.
- Facility auditors—Part of auditors' services can and should include making customers aware of this program and the incentives available for installation of high-efficiency measures.
- Bill inserts to all and direct mail to sub segments within this target market; e.g., multi-family building owners and tenants.

» Education

- Leave-behind efficiency information for tenants
- Bill inserts and/or direct mail
- Trade publication articles on the benefits of specific measures, technologies, and diagnostic tune-ups, as well as whole facility assessments
- Trade industry meetings leveraged to include product and program education as part of them
- Workshops provided by government agencies for commercial and industrial businesses to understand how to improve energy use in their facilities
- Facility assessment reports
- Industry and technology experts who meet individually with facility decision makers during outreach and project development

Overview of Roles and Activities

The implementation CSP will have full responsibility for delivery of all aspects of the program. Responsibilities fall into several activity areas:

» Supply Chain Relationship: develop relationships with equipment and maintenance suppliers to make incentive-eligible equipment and services available and to promote their support of the program

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Program Title and Years	PECO Smart Multi-Family Solutions PY 2013 – PY 2015
	» Program marketing: including development and distribution of program materials, outreach to customers or customer organizations, and assistance with direct mail or other promotion in collaboration with PECO. » Participant recruitment and assistance: including assisting multi-family property owners and contractors with the selection of appropriate measures and completing the incentive application; and assisting building owners and contractors to develop estimates and documentation of custom measure projects. » Turn-key coordination of a direct-install program to replace inefficient lighting and install water saving devices in the multi-family units. » Incentive processing: including a fulfillment house to receive, review and verify applications, resolve issues, and pay the financial incentives. » Program performance tracking and improvement: including tracking availability of qualifying products, incentive submittals and payments, and opportunities to improve the program. » Reporting: including reporting of program activities to meet regulatory and internal requirements, including progress toward program goals. <u>Education Overview</u> The program will provide education and awareness meetings targeted to multi-family building owners to gain their involvement with the program. Other education channels include: » Training sessions for trade allies and other product supply and program and product distribution providers—these are to provide both technical information regarding the applicability and benefits of the measures promoted under the program, information about how the program works, and their role in and incentives for having their customers participate in the program. » Third-party certification programs - Energy auditors who can conduct building assessments and identify energy efficiency opportunities in multi-family spaces is an important element of the program's success. Several organizations exist that provide training and certification programs to ensure that auditors are well-versed in building science principles and whole-building concepts for energy performance. <u>Applicable Collaborative Resources</u> The program will promote other sources of technical and financial assistance available to multi-family building operators and tenants as applicable. Among them: » Pennsylvania Housing Finance Agency
Program Issues, Risks, and Risk Management Strategies	There are several issues associated with providing an energy efficiency program to multi-family customers. » Split Incentives: Split incentives are a concern for multi-family energy efficiency programs. Property owners do not reap the cost saving benefits of implementing energy efficiency in individual units; while tenants do not see the benefit of investing in a property owned by another entity. Further complicating the issue, property owners are not local to the facilities in many cases and therefore do not have a meaningful relationship with the tenants or facility. The program seeks to deliver the program to both master-metered common areas and individually-metered units to overcome this barrier. To help address this split incentive challenge, the program design includes provision of free direct-install in the units. » Decision Makers: The decision making process and access to capital differs among multi-family properties. Smaller properties typically fall under residential financing guidelines and the decision makers are usually individuals. Larger properties typically fall under commercial guidelines and decision makers are typically corporate, institutional, or trusts (e.g., Real Estate Investment Trusts). The program seeks to overcome such barriers by offering competitive incentives and educational materials that are compelling to various decision-makers.

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Program Title and Years	PECO Smart Multi-Family Solutions PY 2013 – PY 2015
Ramp Up Strategy	Prior to program launch, considerable effort needs to go into preparing the ground for the success of the program, including: » Screening and selection of prime implementation CSP – PECO will use a competitive bidding process to select an implementation CSP for the Smart Multi-Family Solutions program. PECO will develop a request for proposal, identifying the necessary qualifications and responsibilities. The bidding CSP proposals will be thoroughly reviewed and scored. » Auditor/installation contractor education—Courses that provide the CSP's employees or contractors with skills qualifying them to perform the assessments must be developed and scheduled; the existing commercial availability of training and even certification programs provides the option of simply arranging for courses to be offered starting immediately upon approval of program and continuing through program operation. » Qualified auditor/installation contractor referral mechanism-The CSP must develop an adequate network of contractors to perform the services and have a mechanism for ensuring that they are qualified to do the work. » Assessment scheduling and project tracking procedures—Procedures need to be developed regarding how and who a customer will contact to request an assessment, how the scheduling of appointments will be handled, and how the information about the assessment, the recommendations, and the installations will be tracked.
Marketing Strategy	PECO will select an implementation CSP with experience promoting and implementing multi-family energy efficiency programs. The program team will coordinate marketing and outreach with PECO where leveraging PECO's reputation will enhance the program's legitimacy and reach. Marketing support for the program will include outreach through rental housing associations, housing authorities, property manager organizations, building maintenance trade groups, and industry specialists.

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Program Title and Years	PECO Smart Multi-Family Solutions PY 2013 – PY 2015

Eligible Measures and Incentives

Measures

Prescriptive measures are eligible for incentives under this program. Prescriptive measures offered and associated incentives will be defined and listed for customers. The proposed measures for both property owners and tenants are included in the tables below.

Incentives

Incentive levels provided to customers/contractors for installation of incentive-eligible measures typically are a percentage of the incremental measure costs; that is, the additional cost of a high-efficiency measure beyond a standard-efficiency alternative.

PECO Smart Multi-Family Solutions Program (Res) Proposed Measures— Per-Unit Gross Annual Deemed Energy Savings and Demand Reduction

Measure	Unit Definition	PY 2013 kWh Savings per Unit	PY 2014/ PY 2015 kWh Savings per Unit	PY 2013 kW Savings per Unit	PY 2014/ PY 2015 kW Savings per Unit
MT – CFL	unit	39.5	30.3	0.0055	0.0042
MT - LF Showerhead	unit	335.0	335.0	0.0307	0.0307
MT - Kitchen Faucet Aerator	unit	110.0	110.0	0.0101	0.0101
MT - Bathroom Faucet Aerator	unit	28.4	28.4	0.0026	0.0026

Some of the measures in this program are provided free of charge to participants (e.g. CFLs, low flow water devices). As such, consistent with the PA PUC TRC order, the costs associated with purchase and installation of the efficient equipment are treated as a program delivery cost, as such, no incremental costs or incentive values are detailed.

PECO Smart Multi-Family Solutions Program (C&I) Proposed Measures— Per-Unit Gross Annual Energy Savings and Demand Reduction

Measure	Unit Definition	PY 2013 kWh Savings per Unit	PY 2014/ PY 2015 kWh Savings per Unit	PY 2013 kW Savings per Unit	PY 2014/ PY 2015 kW Savings per Unit
CIMT – CFL	Bulb	39.5	30.3	0.0055	0.0042
CI MT Energy Star Heat Pump Water Heater	unit	1,976.8	2,463.5	0.1813	0.4248
CIMT - LF Showerhead	unit	335.0	335.0	0.0307	0.0307
CIMT - Kitchen Faucet Aerator	unit	110.0	110.0	0.0101	0.0101
CIMT - Bathroom Faucet Aerator	unit	28.4	28.4	0.0026	0.0026
CI MT Exterior High Wattage Pin-based CFLs	Fixture	137.8	137.8	0.0000	0.0000
CI MT Exterior T8/T5 New Fluorescent Fixture w/ Electronic Ballast	Watts Reduced	3.9	3.9	0.0000	0.0000
CI MT Garage T8/T5 New Fluorescent Fixture w/ Electronic Ballast	Watts Reduced	6.6	6.6	0.0006	0.0006

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Program Title and Years	PECO Smart Multi-Family Solutions PY 2013 – PY 2015

Measure	Unit Definition	PY 2013 kWh Savings per Unit	PY 2014/ PY 2015 kWh Savings per Unit	PY 2013 kW Savings per Unit	PY 2014/ PY 2015 kW Savings per Unit
CI MT Interior HPT8 Ballast with Low Ballast Factor	Fixture	219.7	219.7	0.0369	0.0369
CI MT Interior RW T8 -Reduced Watt Lamp only	Lamp	27.0	27.0	0.0002	0.0048
CI MT Interior LED, T-1, or Electroluminescent Exit Signs	Signs	290.1	290.1	0.0389	0.0389
CI MT Interior Occupancy Sensor	Watts Controlled	1.6	1.6	0.0007	0.0007
CI MT Interior T8/T5 New Fluorescent Fixture w/ Electronic Ballast	Watts Reduced	6.4	6.4	0.0008	0.0008
CI MT < 65,000 Btu/h (5.4 tons) - 15 SEER Air Source AC	Ton	164.9	164.9	0.0825	0.0825
CI MT >= 240,000 Btu/h and < 760,000 Btu/h (21-63 tons) Air Source AC	Ton	151.9	151.9	0.0760	0.0760
CI MT >= 65,000 Btu/h and < 120,000 Btu/h (5.5-10 tons) Air Source AC	Ton	121.8	121.8	0.0609	0.0609
CI MT >=120,000 Btu/h and < 240,000 Btu/h (10-20 tons) Air Source AC	Ton	148.9	148.9	0.0744	0.0744
CI MT Unitary and split AC >760,000 Btu/h (>63 tons)	Ton	116.2	116.2	0.0581	0.0581
CI MT Air Source Heat Pump >=11.25 tons, <20 tons	Ton	340.4	230.1	0.1031	0.1031
CI MT Air Source Heat Pump >=20 tons	Ton	374.3	255.1	0.1201	0.1201
CI MT Air Source Heat Pump >=5.41 tons, <11.25 tons	Ton	333.3	217.0	0.0744	0.0744
CI MT Air-Source Heat Pumps <5.41 tons	Ton	553.4	347.4	0.0825	0.0825
CI MT PTAC (Cooling)	Ton	497.0	366.6	0.2485	0.2485
CI MT PTHP	Ton	1,002.4	199.2	0.2727	0.0705
CI MT HVAC Retrocomissioning	kWh saved	1.0	1.0	0.0007	0.0007
CI MT Comprehensive New Construction	Apartment	2,079.0	2,079.0	0.2125	0.2125

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Program Title and Years	PECO Smart Multi-Family Solutions PY 2013 – PY 2015

Measure	Unit Definition	PY 2013 kWh Savings per Unit	PY 2014/ PY 2015 kWh Savings per Unit	PY 2013 kW Savings per Unit	PY 2014/ PY 2015 kW Savings per Unit
GIN CI MT-CFL	Bulb	39.5	30.3	0.0055	0.0042
GIN CI MF Energy Star Heat Pump Water Heater	Unit	1,976.8	2,463.5	0.1813	0.4248
GIN CI MT-LF Showerhead	unit	335.0	335.0	0.0307	0.0307
GIN CI MT-Kitchen Faucet Aerator	unit	110.0	110.0	0.0101	0.0101
GIN CI MT-Bathroom Faucet Aerator	unit	28.4	28.4	0.0026	0.0026
GIN CI MT Exterior High Wattage Pin-based CFLs	Fixture	137.8	137.8	0.0000	0.0000
GIN CI MT Exterior T8/T5 New Fluorescent Fixture w/ Electronic Ballast	Watts Reduced	3.9	3.9	0.0000	0.0000
GIN CI MT Garage T8/T5 New Fluorescent Fixture w/ Electronic Ballast	Watts Reduced	6.6	6.6	0.0006	0.0006
GIN CI MT Interior HPT8 Ballast with Low Ballast Factor	Fixture	219.7	219.7	0.0369	0.0369
GIN CI MT Interior RW T8 - 4-ft Reduced Watt Lamp only	Lamp	27.0	27.0	0.0002	0.0048
GIN CI MT Interior LED, T-1, or Electroluminescent Exit Signs	Signs	290.1	290.1	0.0389	0.0389
GIN CI MT Interior Occupancy Sensor	Watts Controlled	1.6	1.6	0.0007	0.0007
GIN CI MT Interior T8/T5 New Fluorescent Fixture w/ Electronic Ballast	Watts Reduced	6.4	6.4	0.0008	0.0008
GIN CI MT < 65,000 Btu/h (5.4 tons) - 15 SEER Air Source AC	Ton	164.9	164.9	0.0825	0.0825
GIN CI MT >= 240,000 Btu/h and < 760,000 Btu/h (21-63 tons) Air Source AC	Ton	151.9	151.9	0.0760	0.0760
GIN CI MT >= 65,000 Btu/h and < 120,000 Btu/h (5.5-10 tons) Air Source AC	Ton	121.8	121.8	0.0609	0.0609
GIN CI MT >=120,000 Btu/h and < 240,000 Btu/h (10-20 tons) Air Source AC	Ton	148.9	148.9	0.0744	0.0744

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Program Title and Years	PECO Smart Multi-Family Solutions PY 2013 – PY 2015

Measure	Unit Definition	PY 2013 kWh Savings per Unit	PY 2014/ PY 2015 kWh Savings per Unit	PY 2013 kW Savings per Unit	PY 2014/ PY 2015 kW Savings per Unit
GIN CI MT Unitary and split AC >760,000 Btu/h (>63 tons)	Ton	116.2	116.2	0.0581	0.0581
GIN CI MT Air Source Heat Pump >=11.25 tons, <20 tons	Ton	340.4	230.1	0.1031	0.1031
GIN CI MT Air Source Heat Pump >=20 tons	Ton	374.3	255.1	0.1201	0.1201
GIN CI MT Air Source Heat Pump >=5.41 tons, <11.25 tons	Ton	333.3	217.0	0.0744	0.0744
GIN CI MT Air-Source Heat Pumps <5.41 tons	Ton	553.4	347.4	0.0825	0.0825
GIN CI MT PTAC (Cooling)	Ton	497.0	497.0	0.2485	0.2485
GIN CI MT PTHP	Ton	1,002.4	199.2	0.2727	0.0705
GIN CI MT HVAC Retrocomissioning	kWh saved	1.0	1.0	0.0007	0.0007
GIN CI MT Comprehensive New Construction	Apartment	2,079.0	2,079.0	0.2125	0.2125
CI MT Interior T12 to HPT8 or T5	«null»	NAN	NAN	NAN	NAN
GIN CI MT Interior T12 to HPT8 or T5	«null»	NAN	NAN	NAN	NAN

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Some of the measures in this program are provided free of charge to participants (e.g. CFLs, low flow water devices). As such, consistent with the PA PUC TRC order, the costs associated with purchase and installation of the efficient equipment are treated as a program delivery cost, as such, no incremental costs or incentive values are detailed.

PECO Smart Multi-Family Solutions Program (Res) Proposed Measures— Per-Unit Measure Life, Costs, and Potential Incentives

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Measure	Unit Definition	Useful Life of Measure (Years)	Incremental Cost	Maximum Incentive per Unit (Range)
MT – CFL	bulb	6.8	$0.00	$0 - $0
MT - LF Showerhead	unit	9	$0.00	$0 - $0
MT - Kitchen Faucet Aerator	unit	12	$0.00	$0 - $0
MT - Bathroom Faucet Aerator	unit	12	$0.00	$0 - $0

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Program Title and Years	PECO Smart Multi-Family Solutions PY 2013 – PY 2015

PECO Smart Multi-Family Solutions Program (C&I) Proposed Measures—Per-Unit Measure Life, Costs, and Potential Incentives

Measure	Unit Definition	Useful Life of Measure (Years)	Incremental Cost	Maximum Incentive per Unit (Range)
CIMT – CFL	Bulb	6.8	$0.00	$0 - $0
CI MT Energy Star Heat Pump Water Heater	unit	10	$925.00	$200 - $300
CIMT - LF Showerhead	unit	9	$0.00	$0 - $0
CIMT - Kitchen Faucet Aerator	unit	12	$0.00	$0 - $0
CIMT - Bathroom Faucet Aerator	unit	12	$0.00	$0 - $0
CI MT Exterior High Wattage Pin-based CFLs	Fixture	12	$40.12	$0 - $0
CI MT Exterior T8/T5 New Fluorescent Fixture w/ Electronic Ballast	Watts Reduced	15	$0.75	$0.25 - $0.35
CI MT Garage T8/T5 New Fluorescent Fixture w/ Electronic Ballast	Watts Reduced	15	$0.75	$0.25 - $0.35
CI MT Interior HPT8 Ballast with Low Ballast Factor	Fixture	11	$17.50	$10 - $12
CI MT Interior RW T8 -Reduced Watt Lamp only	Lamp	12	$1.65	$1 - $1.20
CI MT Interior LED, T-1, or Electroluminescent Exit Signs	Signs	16	$48.00	$0 - $0
CI MT Interior Occupancy Sensor	Watts Controlled	8	$0.32	$0.25 - $0.30
CI MT Interior T8/T5 New Fluorescent Fixture w/ Electronic Ballast	Watts Reduced	11	$0.75	$0.25 - $0.35
CI MT < 65,000 Btu/h (5.4 tons) - 15 SEER Air Source AC	Ton	15	$238.00	$50 - $70
CI MT >= 240,000 Btu/h and < 760,000 Btu/h (21-63 tons) Air Source AC	Ton	15	$115.50	$25 - $45
CI MT >= 65,000 Btu/h and < 120,000 Btu/h (5.5-10 tons) Air Source AC	Ton	15	$149.13	$25 - $45
CI MT >=120,000 Btu/h and < 240,000 Btu/h (10-20 tons) Air Source AC	Ton	15	$125.00	$25 - $45
CI MT Unitary and split AC >760,000 Btu/h (>63 tons)	Ton	15	$98.38	$25 - $40
CI MT Air Source Heat Pump >=11.25 tons, <20 tons	Ton	15	$118.83	$25 - $45

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Program Title and Years	PECO Smart Multi-Family Solutions PY 2013 – PY 2015

Measure	Unit Definition	Useful Life of Measure (Years)	Incremental Cost	Maximum Incentive per Unit (Range)
CI MT Air Source Heat Pump >=20 tons	Ton	15	$48.57	$25 - $40
CI MT Air Source Heat Pump >=5.41 tons, <11.25 tons	Ton	15	$32.81	$25 - $45
CI MT Air-Source Heat Pumps <5.41 tons	Ton	15	$180.43	$35 - $55
CI MT PTAC (Cooling)	Ton	15	$84.00	$30 - $40
CI MT PTHP	Ton	15	$84.00	$30 - $40
CI MT HVAC Retrocomissioning	kWh saved	10	$0.40	$0.12 - $0.16
CI MT Comprehensive New Construction	Apartment	18	$1,000.00	$400 - $500
GIN CI MT-CFL	Bulb	6.8	$0.00	$0 - $0
GIN CI MF Energy Star Heat Pump Water Heater	Unit	10	$925.00	$250 - $350
GIN CI MT-LF Showerhead	unit	9	$0.00	$0 - $0
GIN CI MT-Kitchen Faucet Aerator	unit	12	$0.00	$0 - $0
GIN CI MT-Bathroom Faucet Aerator	unit	12	$0.00	$0 - $0
GIN CI MT Exterior High Wattage Pin-based CFLs	Fixture	12	$40.12	$0 - $0
GIN CI MT Exterior T8/T5 New Fluorescent Fixture w/ Electronic Ballast	Watts Reduced	15	$0.75	$0.30 - $0.40
GIN CI MT Garage T8/T5 New Fluorescent Fixture w/ Electronic Ballast	Watts Reduced	15	$0.75	$0.30 - $0.40
GIN CI MT Interior HPT8 Ballast with Low Ballast Factor	Fixture	11	$17.50	$10 - $12
GIN CI MT Interior RW T8 - 4-ft Reduced Watt Lamp only	Lamp	12	$1.65	$1 - $1.20
GIN CI MT Interior LED, T-1, or Electroluminescent Exit Signs	Signs	16	$48.00	$0 - $0
GIN CI MT Interior Occupancy Sensor	Watts Controlled	8	$0.32	$0.25 - $0.30
GIN CI MT Interior T8/T5 New Fluorescent Fixture w/ Electronic Ballast	Watts Reduced	11	$0.75	$0.30 - $0.40
GIN CI MT < 65,000 Btu/h (5.4 tons) - 15 SEER Air Source AC	Ton	15	$238.00	$0 - $0

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Program Title and Years	PECO Smart Multi-Family Solutions PY 2013 – PY 2015

Measure	Unit Definition	Useful Life of Measure (Years)	Incremental Cost	Maximum Incentive per Unit (Range)
GIN CI MT >= 240,000 Btu/h and < 760,000 Btu/h (21-63 tons) Air Source AC	Ton	15	$115.50	$30 - $55
GIN CI MT >= 65,000 Btu/h and < 120,000 Btu/h (5.5-10 tons) Air Source AC	Ton	15	$149.13	$30 - $55
GIN CI MT >=120,000 Btu/h and < 240,000 Btu/h (10-20 tons) Air Source AC	Ton	15	$125.00	$30 - $55
GIN CI MT Unitary and split AC >760,000 Btu/h (>63 tons)	Ton	15	$98.38	$30 - $50
GIN CI MT Air Source Heat Pump >=11.25 tons, <20 tons	Ton	15	$118.83	$30 - $55
GIN CI MT Air Source Heat Pump >=20 tons	Ton	15	$48.57	$30 - $50
GIN CI MT Air Source Heat Pump >=5.41 tons, <11.25 tons	Ton	15	$32.81	$30 - $55
GIN CI MT Air-Source Heat Pumps <5.41 tons	Ton	15	$180.43	$45 - $65
GIN CI MT PTAC (Cooling)	Ton	15	$84.00	$40 - $50
GIN CI MT PTHP	Ton	15	$84.00	$40 - $50
GIN CI MT HVAC Retrocomissioning	kWh saved	10	$0.40	$0.12 - $0.16
GIN CI MT Comprehensive New Construction	Apartment	18	$1,000.00	$400 - $500
CI MT Interior T12 to HPT8 or T5	«null»	NAN	NAN	«null»
GIN CI MT Interior T12 to HPT8 or T5	«null»	NAN	NAN	«null»

Program Start Date and Key Milestones

The PECO Smart Multi-Family Solutions program will be rolled out to the public during PY 2013. The program will operate from PY 2013 through PY 2015. The following table provides a schedule of key milestones:

Proposed PECO Smart Multi-Family Solutions Implementation Schedule

Key Milestone	Timing
CSP Selection Process	November 2012 – February 2013
Promotional Material Development and Participation Applications	March-May 2013
Program Launch	June 1, 2013

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Program Title and Years	PECO Smart Multi-Family Solutions PY 2013 – PY 2015
Evaluation, Measurement, and Verification Requirements	The evaluation methodology and data collection proposed for the program are guidelines that reflect current EM&V practices and will conform with state protocols. Metrics for Gauging Program Success » Energy savings from completed projects. » Number of participating facilities or projects » Number of facility assessments completed » The percent of recommended measures installed per completed assessment » Understanding of and satisfaction with the program by target market customer and upstream providers/participants Data Collection Approaches Data for evaluating the program may come from the following sources: » Impact Evaluation Evaluation of program impacts will be conducted using the following methods: o Tracking system data for all projects o Review of a sample of projects to verify operation as reported o PECO customer energy consumption data for engineering or statistical analyses of impacts » Process Evaluation Evaluation of program design and implementation performance will be conducted by gathering and analyzing data through a variety of surveys and interviews, including: o Surveys of target market customers, both building owners and operators, and tenants (participants and nonparticipants) o Surveys of equipment suppliers and service providers who participate and/or promote the program o Interviews with the implementation CSP and PECO program staff o Review of program documents and tracking system data Impact Evaluation Methodology The impact evaluation will likely use a variety of techniques to assess energy savings due to the program in facilities/buildings. The analysis techniques will likely include performing engineering analyses with possible equipment metering. Site visits will be conducted as part of the engineering and metering data collection. Site visits will be used to determine if measures were installed as expected and to gather data for the engineering analysis of the facilities. Process Evaluation Methodology Program participants, participating installation contractors, and CSP staff will be interviewed for the process evaluation. These interviews will focus on the current multi-family program design, enrollment, and participation completion process. In addition to obtaining information on facility characteristics, the participant (property owner /and tenant) survey will ask questions about the effectiveness of program promotional activities, participant and occupant satisfaction with the program, and whether the occupants have encountered any problems with their new equipment. During the first year, the process evaluation will focus on program implementation, administration, and delivery.

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Program Title and Years	PECO Smart Multi-Family Solutions PY 2013 – PY 2015

Administrative Requirements

PECO will administer the PECO Smart Multi-Family Solutions program through a CSP implementation contractor. PECO's role will be to ensure that

- the CSP performs all activities associated with delivery of all components of the program, and
- PECO's educational and program messages are delivered accurately and clearly to ensure the effectiveness of program delivery and maximize customer satisfaction with the program.

The program is expected to operate with the following PECO/Contract staffing mix:

PECO Smart Multi-Family Solutions Program (Res)—Proposed Staffing

Staff	FTE
PECO Program Management	0.5

External staffing levels will be provided upon the completion of the CSP selection process.

PECO Smart Multi-Family Solutions Program (C&I)—Proposed PECO / Contract Staffing

Staff	Allocation
PECO Program Management	0.7

External staffing levels will be provided upon the completion of the CSP selection process.

Estimated Participation

PECO Smart Multi-Family Solutions Program (Res) — Estimated Participation (Number of installations/year)

Measure	Unit Definition	PY 2013	PY 2014	PY 2015	Total
MT – CFL	bulb	44,460	66,975	66,975	178,410
MT - LF Showerhead	unit	1,092	1,645	1,645	4,382
MT - Kitchen Faucet Aerator	unit	1,092	1,645	1,645	4,382
MT - Bathroom Faucet Aerator	unit	1,092	1,645	1,645	4,382

PECO Smart Multi-Family Solutions Program (C&I) — Estimated Participation (Number of installations/year)

Measure	Unit Definition	PY 2013	PY 2014	PY 2015	Total
CIMT – CFL	Bulb	6,555	7,510	7,011	21,076
CI MT Energy Star Heat Pump Water Heater	Unit	0	10	10	20
CIMT - LF Showerhead	unit	161	185	172	518
CIMT - Kitchen Faucet Aerator	unit	161	185	172	518
CIMT - Bathroom Faucet Aerator	unit	161	185	172	518
CI MT Exterior High Wattage Pin-based CFLs	Fixture	5	20	20	45
CI MT Exterior T8/T5 New Fluorescent Fixture w/ Electronic Ballast	Watts Reduced	5,000	25,000	37,500	67,500
CI MT Garage T8/T5 New Fluorescent Fixture w/ Electronic Ballast	Watts Reduced	10,000	37,500	50,000	97,500
CI MT Interior HPT8 Ballast with Low Ballast Factor	Fixture	820	4,475	5,325	10,620

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Program Title and Years	PECO Smart Multi-Family Solutions PY 2013 – PY 2015					
	Measure	Unit Definition	PY 2013	PY 2014	PY 2015	Total
	CI MT Interior RW T8 -Reduced Watt Lamp only	Lamp	300	2,000	2,000	4,300
	CI MT Interior LED, T-1, or Electroluminescent Exit Signs	Signs	85	950	975	2,010
	CI MT Interior Occupancy Sensor	Watts Controlled	5,000	20,000	20,000	45,000
	CI MT Interior T8/T5 New Fluorescent Fixture w/ Electronic Ballast	Watts Reduced	10,000	50,000	50,000	110,000
	CI MT < 65,000 Btu/h (5.4 tons) - 15 SEER Air Source AC	Ton	0	5	5	10
	CI MT >= 240,000 Btu/h and < 760,000 Btu/h (21-63 tons) Air Source AC	Ton	0	15	30	45
	CI MT >= 65,000 Btu/h and < 120,000 Btu/h (5.5-10 tons) Air Source AC	Ton	0	10	20	30
	CI MT >=120,000 Btu/h and < 240,000 Btu/h (10-20 tons) Air Source AC	Ton	0	8	15	23
	CI MT Unitary and split AC >760,000 Btu/h (>63 tons)	Ton	0	0	0	0
	CI MT Air Source Heat Pump >=11.25 tons, <20 tons	Ton	0	5	15	20
	CI MT Air Source Heat Pump >=20 tons	Ton	0	13	30	43
	CI MT Air Source Heat Pump >=5.41 tons, <11.25 tons	Ton	0	0	0	0
	CI MT Air-Source Heat Pumps <5.41 tons	Ton	1	3	3	7
	CI MT PTAC (Cooling)	Ton	200	375	463	1,038
	CI MT PTHP	Ton	18	88	88	194
	CI MT HVAC Retrocomissioning	kWh saved	0	0	0	0
	CI MT Comprehensive New Construction	Apartment	0	0	0	0
	GIN CI MT-CFL	Bulb	6,555	7,510	7,011	21,076
	GIN CI MF Energy Star Heat Pump Water Heater	Unit	0	10	10	20
	GIN CI MT-LF Showerhead	unit	161	185	172	518
	GIN CI MT-Kitchen Faucet Aerator	unit	161	185	172	518
	GIN CI MT-Bathroom Faucet Aerator	unit	161	185	172	518

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Program Title and Years	PECO Smart Multi-Family Solutions PY 2013 – PY 2015					
	Measure	Unit Definition	PY 2013	PY 2014	PY 2015	Total
	GIN CI MT Exterior High Wattage Pin-based CFLs	Fixture	5	20	20	45
	GIN CI MT Exterior T8/T5 New Fluorescent Fixture w/ Electronic Ballast	Watts Reduced	5,000	25,000	37,500	67,500
	GIN CI MT Garage T8/T5 New Fluorescent Fixture w/ Electronic Ballast	Watts Reduced	10,000	37,500	50,000	97,500
	GIN CI MT Interior HPT8 Ballast with Low Ballast Factor	Fixture	820	4,475	5,325	10,620
	GIN CI MT Interior RW T8 - 4-ft Reduced Watt Lamp only	Lamp	300	2,000	2,000	4,300
	GIN CI MT Interior LED, T-1, or Electroluminescent Exit Signs	Signs	85	950	975	2,010
	GIN CI MT Interior Occupancy Sensor	Watts Controlled	5,000	20,000	20,000	45,000
	GIN CI MT Interior T8/T5 New Fluorescent Fixture w/ Electronic Ballast	Watts Reduced	10,000	50,000	50,000	110,000
	GIN CI MT < 65,000 Btu/h (5.4 tons) - 15 SEER Air Source AC	Ton	0	5	5	10
	GIN CI MT >= 240,000 Btu/h and < 760,000 Btu/h (21-63 tons) Air Source AC	Ton	0	15	30	45
	GIN CI MT >= 65,000 Btu/h and < 120,000 Btu/h (5.5-10 tons) Air Source AC	Ton	0	10	20	30
	GIN CI MT >=120,000 Btu/h and < 240,000 Btu/h (10-20 tons) Air Source AC	Ton	0	8	15	23
	GIN CI MT Unitary and split AC >760,000 Btu/h (>63 tons)	Ton	0	0	0	0
	GIN CI MT Air Source Heat Pump >=11.25 tons, <20 tons	Ton	0	5	15	20
	GIN CI MT Air Source Heat Pump >=20 tons	Ton	0	13	30	43
	GIN CI MT Air Source Heat Pump >=5.41 tons, <11.25 tons	Ton	0	0	0	0
	GIN CI MT Air-Source Heat Pumps <5.41 tons	Ton	1	3	3	7
	GIN CI MT PTAC (Cooling)	Ton	200	375	463	1,038
	GIN CI MT PTHP	Ton	18	88	88	194

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Program Title and Years	PECO Smart Multi-Family Solutions PY 2013 – PY 2015

Measure	Unit Definition	PY 2013	PY 2014	PY 2015	Total
GIN CI MT HVAC Retrocomissioning	kWh saved	0	0	0	0
GIN CI MT Comprehensive New Construction	Apartment	0	0	0	0
CI MT Interior T12 to HPT8 or T5	«null»	0	0	0	0
GIN CI MT Interior T12 to HPT8 or T5	«null»	0	0	0	0

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Estimated Program Budget and % of Sector

PECO Smart Multi-Family Solutions Program (Res) —Proposed Budget

PECO Smart Multi-Family Solutions Program (Res)	PY 2013	PY 2014	PY 2015	Total	Program Budget as a % of Sector
Program Budget	$1,065,824	$1,131,824	$1,157,727	$3,355,375	3%

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PECO Smart Multi-Family Solutions Program (C&I) —Proposed Budget

PECO Smart Multi-Family Solutions Program (C&I)	PY 2013	PY 2014	PY 2015	Total	Program Budget as a % of Sector
Program Budget	$947,182	$1,181,484	$1,254,520	$3,383,185	4%

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PECO Smart Multi-Family Solutions Program—Proposed Budget

PECO Smart Multi-Family Solutions Program (Res and C&I)	PY 2013	PY 2014	PY 2015	Total	Program Budget as a % of Sector
Program Budget	$2,013,006	$2,313,308	$2,412,246	$6,738,560	7%

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Anticipated Costs to Participating Customers

PECO Smart Multi-Family Solutions Program (Res)—Participation Costs

PECO Smart Multi-Family Solutions Program (Res)	PY 2013	PY 2014	PY 2015	Total
Anticipated Costs to Participating Customers	$0	$0	$0	$0

PECO Smart Multi-Family Solutions Program (C&I) —Participation Costs

PECO Smart Multi-Family Solutions Program (C&I)	PY 2013	PY 2014	PY 2015	Total
Anticipated Costs to Participating Customers	$115,936	$548,225	$644,885	$1,309,046

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Low cost measures such as CFLs, low flow showerheads, faucet aerators, installed in this program are free to participants. As such, consistent with the PA PUC TRC order, the costs associated with purchase and installation of the efficient equipment are treated as a program delivery cost, as such, no incremental costs or incentive values are detailed. All of the residential direct-install measures in customer apartments will be free to the customer, while common area or whole building measures will incur an incremental cost to the participating property owner.

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Program Title and Years	PECO Smart Multi-Family Solutions PY 2013 – PY 2015

Projected Energy Savings and Demand Reduction

The savings estimates were developed using the current standard calculation methodologies (e.g., Pennsylvania's Technical Resource Manual, DEER, and DOE). These values were applied to the estimated number of measures incentivized under the program each year.

PECO Smart Multi-Family Solutions Program (Res) — Annual Gross and Peak Demand Savings Estimates

PECO Smart Multi-Family Solutions Program (Res)	PY 2013	PY 2014	PY 2015
MWh Savings	2,272	2,811	2,811
Peak MW Reduction	0.3	0.4	0.4

PECO Smart Multi-Family Solutions Program (C&I) — Annual Gross Energy and Peak Demand Savings Estimates

PECO Smart Multi-Family Solutions Program (C&I)	PY 2013	PY 2014	PY 2015
MWh Savings	1,647	4,963	5,696
Peak MW Reduction	0.3	0.9	1.1

Energy savings are "at meter"; demand savings are "at generator".

Cost-Effectiveness

PECO Smart Multi-Family Solutions Program (Res) Savings Acquisition Cost Calculation

PECO Smart Multi-Family Solutions Program (Res)	Dollars (Millions)			TRC
	Discounted Lifetime Benefits	Discounted Lifetime Costs	Net Benefits	
	$5,299,573	$3,121,925	$2,177,649	1.7

PECO Smart Multi-Family Solutions Program (C&I) Savings Acquisition Cost Calculation

PECO Smart Multi-Family Solutions Program (C&I)	Dollars			TRC
	Discounted Lifetime Benefits	Discounted Lifetime Costs	Net Benefits	
	$5,357,283	$3,277,018	$2,080,265	1.63

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3.2.2.4 *EE Program 11 — PECO Smart Construction Incentives*

Program Title and Years	PECO Smart Construction Incentives PY 2013 – PY 2015
Objectives	The PECO Smart Construction Incentives program has the following objectives: » Greatly improve the energy efficiency of all newly constructed facilities and facilities that are completely renovated or reconstructed in the PECO service territory. » Change building design and construction practices used by architects and engineers, contractors, and owners to include all cost-effective energy efficiency designs and equipment. » Capture "lost opportunities" to reduce electric demand and energy usage in the commercial and industrial sector by providing participants with design assistance and custom incentives or performance contracting for the construction of energy-efficient buildings and facilities.
Target Market	The target markets for the PECO Smart Construction Incentives program are decision makers for the design and/or construction of new facilities and renovation contractors and developers. This program will cover both new construction and buildings/facilities undergoing "major renovation," defined as construction that involves the complete removal, redesign, and replacement of two or more major building systems. The eligible customer population for the program is all commercial and industrial projects under consideration in the PECO service territory or accounts provided with electricity by PECO including government, institutions and non-profit facilities. While the energy and peak load savings resulting from this program will be accrued by the building owners and occupants, the key target market of the program are the professionals most responsible for the design and equipment decisions—architects and engineers, design/builders, developers, and contractors.
Program Description	The PECO Smart Construction Incentives program is designed to instill and accelerate adoption of design and construction practices so that new commercial and industrial facilities are more energy efficient than the current stock. The program provides facility designers and builders with training, design assistance, and incentives to incorporate energy efficient systems and construction practices in newly constructed and renovated facilities. The program has the following components, directed to commercial and industrial building developers and the design and construction community: training, design assistance, and financial incentives. Training » General training in best practices provided through technical workshops and other technical developmental activities for the design and engineering community to familiarize and educate them on energy efficient design methods and new technologies. Design Assistance » Directed to upstream providers of design and construction services, primarily architects and engineers (A&E), designers/builders, and contractors. » Project-specific design assistance will provide program participants with the services of the program CSP to evaluate the cost-effectiveness of energy-saving measures under consideration and to recommend measures that may have been overlooked. » Sales support to design and engineering consultants to validate their proposed energy efficiency projects in presentations to clients. Financial Incentives » Prescriptive incentives payable per unit for itemized measures » Custom incentives payable on a per kWh savings basis as compared with local building energy code requirements for new construction or standard practices for major prescriptive measures. Incentives are directed to facility owners but also available to upstream providers of design and construction services.

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Program Title and Years	PECO Smart Construction Incentives PY 2013 – PY 2015
Implementation Strategy	PECO will administer the PECO Smart Construction Incentives program through a CSP implementation contractor. Channels for Program Delivery » For the program to be effective PECO must educate design and construction professionals on how and why to upgrade their building practices. Once convinced, these design and construction influencers can promote the program and the efficiency benefits to their clients as well as to their suppliers and subcontractors. o Design/Builder firms that develop and build properties for investors; and o Architectural and engineering firms that provide engineering and design services for new construction and major renovation projects. » Though not always involved in the specification of energy using systems, end use customers will also be a channel for program delivery. o Investment funds that purchase new buildings and investments; and o Property managers who are responsible for major renovations of the buildings they oversee. » Agents representing national retailers (e.g. CVS, 7-Eleven) ("rebate agents") can also act as a channel for delivering this program. Overview of Roles and Activities A CSP will implement the program on PECO's behalf. The CSP will have full responsibility for delivery of all aspects of the program. Responsibilities fall into several activity areas: » Outreach and Relationship Management – Identification and recruitment of upstream market actors for program participation and delivery channel activities. » Education – Targeted on integrated design practices and benefits provided directly to participants through the program and to the broader market. Program staff time and resources are focused on information dissemination and teach/learn-by-example during projects with program participants, thereby facilitating projects through the process. To encourage market transformation while recruiting program participants, the program team will coordinate with outside efforts including LEED®, Advanced Buildings, ASHRAE, AIA, and others. » Marketing - Articles and advertising in building design and engineering trade publications. Direct outreach through one-on-one meetings with individuals and presentations to architectural and engineering firms. Providing assistance with PECO's direct program marketing. » Design and Project Assistance – Services that assist facility designers and builders to integrate energy efficient recommendations into the design of the facility. Design assistance includes integrated design facilitation, energy calculation analysis, life-cycle costing analysis, and other services. » Incentive Processing - including a fulfillment house to receive, review and verify applications; and pay the financial incentives. » Program Performance Tracking and Improvement - including tracking availability of qualifying products, incentive submittals and payments, and opportunities to improve the program. » Reporting - including reporting of program activities to meet regulatory and internal requirements, including progress toward program goals. Education Overview Education is a key component of the PECO Smart Construction Incentives program. The market will change through training, education and demonstration. The program will increase confidence in the performance of highly efficient building designs and benefits of increased energy efficiency (better performance, lower fuel bills, increased comfort, reduced maintenance, etc.). Designers and builders will be encouraged to implement more energy-efficient strategies to increase energy efficiency through the program.

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Program Title and Years	PECO Smart Construction Incentives PY 2013 – PY 2015
	Emphasis on the additional benefits of comprehensive energy efficiency improvements and continual maintenance to retain savings will demonstrate an overall cost-effectiveness that can be achieved without the need for financial incentives over the longer term. Ongoing deployment of these strategies will become "standard" practice by these same designers and builders in additional projects, affecting long-term market transformation. To accomplish this, the program will offer several forms of education: » Training seminars will be conducted regularly throughout the program cycle and taught by experts in specific aspects of high-efficiency building design and construction. In addition to teaching key design principles and promoting the program, the seminars will provide PECO with an excellent opportunity to develop strong relationships and build trust with industry professionals. PECO will consider linking the training activities with nationwide certification programs for builders, inspectors, lighting designers and with continuing education programs for architects and engineers. » Articles and case studies with technical information, practical advice, and persuasive messages will be developed by the program. These can be included in newsletters directed to design/build, published in trade journals, sent in direct mail, distributed at seminars, and made available on a PECO website page designed for this audience. » Demonstration projects will be supported by the program to support the advancement of emerging technologies perceived to be risky or unproven. The demonstration projects will document the project development process, highlighting likely technical issues and their resolution. Energy savings and other benefits from improved performance or reduced maintenance will also be monitored. Applicable Collaborative Resources » ENERGY STAR has considerable material on its website directed to commercial and industrial design and construction community, which the program will leverage through links from the program Web site and references in program articles and case studies. Materials include Commercial Building Design guidelines and strategies, "Designed to Earn the ENERGY STAR" program, the "ENERGY STAR Challenge" for architecture firms, communications materials, many types of training opportunities, and an extensive tools and resources library.[33] » ENERGY STAR also offers opportunity for buildings to apply for an ENERGY STAR rating from the Environmental Protection Agency. The program will further enhance the benefit of program participation by promoting the ENERGY STAR rating as an additional outcome. » The Sustainable Development Fund Financing provides financing for the installation of solar PV and hot water heating systems. The program will provide information on the availability of financing when solar PV and hot water heating systems are included in the building design.
Program Issues, Risks, and Risk Management Strategies	Several market barriers inhibit the participation in new construction programs. Such barriers, which the program implementation activities will address, include: » Perception of Increased Cost: Many designers and builders feel that increased building performance costs more, and that it is not cost-effective. » Risk Aversion: Historically, the commercial design and engineering community has been particularly slow to adopt new technologies or solutions. A&Es prefer to design and install systems and buildings using familiar technologies and designs. Liability issues are also a concern. » First Cost vs. Lifecycle Cost Considerations: Building developers are very concerned with first cost considerations as they often must build within a pre-determined budget. As such, they are reluctant to consider high-efficiency measures, which usually cost more.

[33] http://www.energystar.gov/index.cfm?c=business.bus_index, July 2012.

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Program Title and Years	PECO Smart Construction Incentives PY 2013 – PY 2015
	» Limited Technical Information: Designers and owners have limited familiarity with new products, technologies and their applications, and their associated benefits that extend beyond energy savings (comfort, durability, health, productivity and maintenance). ENERGY STAR, AIA, and other available training programs are whittling away at this problem. » Inadequate Operational Procedures: Building systems are usually not tested to ensure that they perform as designed. In addition, owners frequently fail to implement an ongoing maintenance and quality assurance procedure to properly operate the equipment.
Ramp Up Strategy	This program is a continuing program, and a full ramp up strategy is not anticipated. However, the program implementation staff will be trained on any revised program guidelines and eligible technologies.
Marketing Strategy	The primary focus of the program's marketing strategy will be to leverage the influence of the building design community on the construction practices and system selection in new construction and major renovations. The program will utilize established trade ally channels for educating and developing stakeholder awareness of the benefits of designing, building and promoting energy efficient construction standards. This will be accomplished through the following: » Training seminars addressing specific aspects of high-efficiency building design and construction and the program incentives and eligibility. » Direct outreach through one-on-one meetings with individuals and presentations to architectural and engineering firms. » Articles and case studies with technical information, practical advice, and persuasive messages to be included in newsletters directed to design/build, published in trade journals, sent in direct mail, distributed at seminars, and made available on a PECO website page. » Demonstration projects to support the advancement of emerging technologies perceived to be risky or unproven. Limited outreach to end use customers will be conducted. This outreach will target property managers and building owners. Industry groups, such as Building Owners and Managers Association (BOMA), conferences, and other similar venues will be used over direct or one-on-one strategies.

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Program Title and Years	PECO Smart Construction Incentives PY 2013 – PY 2015

Eligible Measures and Incentives

Participants will be encouraged to take a comprehensive approach to building/facility design. Offering both prescriptive and custom incentives best supports this concept. Participants can design whole buildings/facilities with any combination of energy efficiency features and receive financial incentives for the energy savings of the entire project compared with standard efficiency or basic code compliance.

PECO Smart Construction Incentives Proposed Measures-- Per-Unit Gross Annual Deemed Energy Savings and Demand Reduction

Measure	Unit Definition	PY 2013 kWh Savings per Unit	PY 2014/ PY 2015 kWh Savings per Unit	PY 2013 kW Savings per Unit	PY 2014/ PY 2015 kW Savings per Unit
NC NC Lighting, LPD method	kW Reduced	4,394.9	4,394.9	1.1305	1.1305
NC Interior Occupancy Sensor	Watts Controlled	2.6	2.6	0.0008	0.0008
NC EC Motor for Reach-in Refrigerator cases	Motor	316.0	316.0	0.0361	0.0361
NC EC Motor for Walk-in	Motor	759.0	759.0	0.0917	0.0917
NC VSD On Kitchen Exhaust fan (New Hood)*	HP	3,939.0	3,939.0	0.4800	0.4800
NC VSD on HVAC Fans	HP	543.7	543.7	0.0629	0.0629
NC VSD on HVAC Pumps	HP	358.5	358.5	0.0658	0.0658
NC >=10% to <20% above code	kWh saved	1.0	1.0	0.0002	0.0002
NC >=5% to <10% above code	kWh saved	1.0	1.0	0.0002	0.0002
NC >=20% to <30% above code	kWh saved	1.0	1.0	0.0002	0.0002
NC >30% above ASHRAE baseline building	kWh saved	1.0	1.0	0.0002	0.0002
NC < 65,000 Btu/h (5.4 tons) - 15 SEER Air Source AC	Ton	121.6	121.6	0.0825	0.0825
NC >= 240,000 Btu/h and < 760,000 Btu/h (21-63 tons) Air Source AC	Ton	112.0	112.0	0.0760	0.0760
NC >= 65,000 Btu/h and < 120,000 Btu/h (5.5-10 tons) Air Source AC	Ton	89.8	89.8	0.0609	0.0609
NC >=120,000 Btu/h and < 240,000 Btu/h (10-20 tons) Air Source AC	Ton	109.8	109.8	0.0744	0.0744
NC Air Source Heat Pump >=11.25 tons, <20 tons	Ton	222.3	230.1	0.1031	0.1031
NC Air Source Heat Pump >=20 tons	Ton	247.4	255.1	0.1201	0.1201
NC Air Source Heat Pump >=5.41 tons, <11.25 tons	Ton	206.3	217.0	0.0744	0.0744

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Program Title and Years	PECO Smart Construction Incentives PY 2013 – PY 2015					
	Measure	Unit Definition	PY 2013 kWh Savings per Unit	PY 2014/ PY 2015 kWh Savings per Unit	PY 2013 kW Savings per Unit	PY 2014/ PY 2015 kW Savings per Unit
	NC Air-Source Heat Pumps <5.41 tons	Ton	324.9	347.4	0.0825	0.0825
	NC Custom HVAC	kWh saved	1.0	1.0	0.0002	0.0002
	NC Dual Enthalpy Economizer	Economizer	2,006.0	2,006.0	0.0000	0.0000
	NC Ductless Mini-Split Heat Pump <5.4 Tons	Ton	265.6	271.2	0.0972	0.0972
	NC PTAC (Cooling)	Ton	137.9	137.9	0.0935	0.0935
	NC PTHP	Ton	266.5	199.2	0.1226	0.0705
	NC Custom Lighting	kWh saved	1.0	1.0	0.0002	0.0002
	NC Custom Motors and Drives	kWh saved	1.0	1.0	0.0001	0.0001
	NC Custom Other	kWh saved	1.0	1.0	0.0002	0.0002
	NC Custom Refrigeration	kWh saved	1.0	1.0	0.0001	0.0001
	NC ENERGY STAR Glass Door Freezer	Unit	3,747.5	3,747.5	0.4278	0.4278
	NC ENERGY STAR Refrigerated Beverage Vending Machine	Unit	1,576.1	1,576.1	0.0000	0.0000
	NC ENERGY STAR Solid Door Freezer	Unit	1,769.0	1,769.0	0.2019	0.2019
	NC Hotel Guest Room Occupancy Sensor (Electric Heat/AC)	Sensor	1,117.0	1,117.0	0.0738	0.0738
	NC LED Refrigeration Case Lighting	Door	365.0	365.0	0.0681	0.0681
	NC Anti-Sweat Heater Controls	Linear Foot	519.0	519.0	0.0112	0.0112
	NC Automatic Door Closers for Walk-in Coolers	Door	1,017.0	1,017.0	0.1430	0.1430
	NC Automatic Door Closers for Walk-in Freezers	Door	2,457.0	2,457.0	0.4260	0.4260
	NC Beverage Machine Controls	Unit	1,664.6	1,664.6	0.0000	0.0000
	NC Night Cover	Linear Foot	43.8	43.8	0.0000	0.0000
	NC Snack Machine Controls	Unit	499.4	499.4	0.0000	0.0000
	GIN NC NC Lighting, LPD method	kW Reduced	4,394.9	4,394.9	1.1305	1.1305
	GIN NC Interior Occupancy Sensor	Watts Controlled	2.6	2.6	0.0008	0.0008

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Program Title and Years	PECO Smart Construction Incentives PY 2013 – PY 2015					
	Measure	Unit Definition	PY 2013 kWh Savings per Unit	PY 2014/ PY 2015 kWh Savings per Unit	PY 2013 kW Savings per Unit	PY 2014/ PY 2015 kW Savings per Unit
	GIN NC EC Motor for Reach-in Refrigerator cases	Motor	316.0	316.0	0.0361	0.0361
	GIN NC EC Motor for Walk-in	Motor	759.0	759.0	0.0917	0.0917
	GIN NC VSD On Kitchen Exhaust fan (New Hood)*	HP	3,939.0	3,939.0	0.4800	0.4800
	GIN NC VSD on HVAC Fans	HP	543.7	543.7	0.0629	0.0629
	GIN NC VSD on HVAC Pumps	HP	358.5	358.5	0.0658	0.0658
	GIN NC >=10% to <20% above code	kWh saved	1.0	1.0	0.0002	0.0002
	GIN NC >=5% to <10% above code	kWh saved	1.0	1.0	0.0002	0.0002
	GIN NC >=20% to <30% above code	kWh saved	1.0	1.0	0.0002	0.0002
	GIN NC >30% above ASHRAE baseline building	kWh saved	1.0	1.0	0.0002	0.0002
	GIN NC < 65,000 Btu/h (5.4 tons) - 15 SEER Air Source AC	Ton	121.6	121.6	0.0825	0.0825
	GIN NC >= 240,000 Btu/h and < 760,000 Btu/h (21-63 tons) Air Source AC	Ton	112.0	112.0	0.0760	0.0760
	GIN NC >= 65,000 Btu/h and < 120,000 Btu/h (5.5-10 tons) Air Source AC	Ton	89.8	89.8	0.0609	0.0609
	GIN NC >=120,000 Btu/h and < 240,000 Btu/h (10-20 tons) Air Source AC	Ton	109.8	109.8	0.0744	0.0744
	GIN NC Custom HVAC	kWh saved	1.0	1.0	0.0002	0.0002
	GIN NC Dual Enthalpy Economizer	Economizer	2,006.0	2,006.0	0.0000	0.0000
	GIN NC Ductless Mini-Split Heat Pump <5.4 Tons	Ton	265.6	271.2	0.0972	0.0972
	GIN NC PTAC (Cooling)	Ton	137.9	137.9	0.0935	0.0935
	GIN NC PTHP	Ton	266.5	199.2	0.1226	0.0705
	GIN NC Custom Lighting	kWh saved	1.0	1.0	0.0002	0.0002
	GIN NC Custom Motors and Drives	kWh saved	1.0	1.0	0.0001	0.0001
	GIN NC Custom Other	kWh saved	1.0	1.0	0.0002	0.0002

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Program Title and Years	PECO Smart Construction Incentives PY 2013 – PY 2015

Measure	Unit Definition	PY 2013 kWh Savings per Unit	PY 2014/ PY 2015 kWh Savings per Unit	PY 2013 kW Savings per Unit	PY 2014/ PY 2015 kW Savings per Unit
GIN NC Custom Refrigeration	kWh saved	1.0	1.0	0.0001	0.0001
GIN NC ENERGY STAR Glass Door Freezer	Unit	3,747.5	3,747.5	0.4278	0.4278
GIN NC ENERGY STAR Refrigerated Beverage Vending Machine	Unit	1,576.1	1,576.1	0.0000	0.0000
GIN NC ENERGY STAR Solid Door Freezer	Unit	1,769.0	1,769.0	0.2019	0.2019
GIN NC LED Refrigeration Case Lighting	Door	365.0	365.0	0.0681	0.0681
GIN NC Anti-Sweat Heater Controls	Linear Foot	519.0	519.0	0.0112	0.0112
GIN NC Automatic Door Closers for Walk-in Coolers	Door	1,017.0	1,017.0	0.1430	0.1430
GIN NC Automatic Door Closers for Walk-in Freezers	Door	2,457.0	2,457.0	0.4260	0.4260
GIN NC Beverage Machine Controls	Unit	1,664.6	1,664.6	0.0000	0.0000
GIN NC Night Cover	Linear Foot	43.8	43.8	0.0000	0.0000
GIN NC Snack Machine Controls	Unit	499.4	499.4	0.0000	0.0000
NC Water-Source Heat Pump < 1.42 tons	Ton	290.9	299.7	0.1436	0.1436
NC Water-Source Heat Pump >= 1.42 and <5.41 tons	Ton	220.3	229.1	0.0957	0.0957
GIN NC Water-Source Heat Pump < 1.42 tons	Ton	255.6	264.4	0.1196	0.1196
GIN NC Water-Source Heat Pump < 1.42 tons	Ton	255.6	264.4	0.1196	0.1196

*VSD on Kitchen Fan Hood measure is a comprehensive system which includes a variable speed drive, electronic controls, and sensors to vary the exhaust rate based on demand. The sensors monitor heat, vapor, and smoke to automatically adjust the fan speed.

The proposed incentive level is consistent with actual project experience. Incremental cost is the additional cost of a high-efficiency measure beyond a standard-efficiency alternative.

PECO Smart Construction Incentives Proposed Measures-- Per-Unit Measure Life, Costs, and Potential Incentives

Measure	Unit Definition	Useful Life of Measure (Years)	Incremental Cost	Maximum Incentive per Unit (Range)
NC NC Lighting, LPD method	kW Reduced	15	$1,250.00	$250 - $350
NC Interior Occupancy Sensor	Watts Controlled	8	$0.32	$0.20 - $0.25

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Program Title and Years	PECO Smart Construction Incentives PY 2013 – PY 2015

Measure	Unit Definition	Useful Life of Measure (Years)	Incremental Cost	Maximum Incentive per Unit (Range)
NC EC Motor for Reach-in Refrigerator cases	Motor	15	$185.00	$0 - $0
NC EC Motor for Walk-in	Motor	15	$250.00	$0 - $0
NC VSD On Kitchen Exhaust fan (New Hood)*	HP	15	$1,000.00	$380 - $480
NC VSD on HVAC Fans	HP	15	$215.93	$75 - $95
NC VSD on HVAC Pumps	HP	15	$214.00	$75 - $95
NC >=10% to <20% above code	kWh saved	16	$0.64	$0.08 - $0.10
NC >=5% to <10% above code	kWh saved	16	$0.64	$0.04 - $0.05
NC >=20% to <30% above code	kWh saved	16	$0.64	$0.10 - $0.12
NC >30% above ASHRAE baseline building	kWh saved	16	$0.64	$0.12 - $0.15
NC < 65,000 Btu/h (5.4 tons) - 15 SEER Air Source AC	Ton	15	$238.00	$0 - $0
NC >= 240,000 Btu/h and < 760,000 Btu/h (21-63 tons) Air Source AC	Ton	15	$115.50	$30 - $55
NC >= 65,000 Btu/h and < 120,000 Btu/h (5.5-10 tons) Air Source AC	Ton	15	$149.13	$30 - $55
NC >=120,000 Btu/h and < 240,000 Btu/h (10-20 tons) Air Source AC	Ton	15	$125.00	$30 - $55
NC Air Source Heat Pump >=11.25 tons, <20 tons	Ton	15	$118.83	$30 - $55
NC Air Source Heat Pump >=20 tons	Ton	15	$48.57	$30 - $50
NC Air Source Heat Pump >=5.41 tons, <11.25 tons	Ton	15	$32.81	$30 - $55
NC Air-Source Heat Pumps <5.41 tons	Ton	15	$180.43	$45 - $65
NC Custom HVAC	kWh saved	12.5	$0.34	$0.10 - $0.12
NC Dual Enthalpy Economizer	Economizer	10	$400.00	$190 - $240
NC Ductless Mini-Split Heat Pump <5.4 Tons	Ton	15	$100.00	$30 - $55
NC PTAC (Cooling)	Ton	15	$84.00	$30 - $40
NC PTHP	Ton	15	$84.00	$30 - $40
NC Custom Lighting	kWh saved	15	$0.31	$0.08 - $0.10

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Program Title and Years	PECO Smart Construction Incentives PY 2013 – PY 2015

Measure	Unit Definition	Useful Life of Measure (Years)	Incremental Cost	Maximum Incentive per Unit (Range)
NC Custom Motors and Drives	kWh saved	15	$0.24	$0.10 - $0.12
NC Custom Other	kWh saved	13.45	$0.26	$0.10 - $0.12
NC Custom Refrigeration	kWh saved	14	$0.34	$0.10 - $0.12
NC ENERGY STAR Glass Door Freezer	Unit	12	$804.75	$0 - $0
NC ENERGY STAR Refrigerated Beverage Vending Machine	Unit	14	$110.00	$0 - $0
NC ENERGY STAR Solid Door Freezer	Unit	12	$804.75	$0 - $0
NC Hotel Guest Room Occupancy Sensor (Electric Heat/AC)	Sensor	10	$174.00	$0 - $0
NC LED Refrigeration Case Lighting	Door	15	$266.00	$0 - $0
NC Anti-Sweat Heater Controls	Linear Foot	12	$34.00	$0 - $0
NC Automatic Door Closers for Walk-in Coolers	Door	8	$156.82	$0 - $0
NC Automatic Door Closers for Walk-in Freezers	Door	8	$156.82	$0 - $0
NC Beverage Machine Controls	Unit	5	$180.00	$0 - $0
NC Night Cover	Linear Foot	5	$37.54	$0 - $0
NC Snack Machine Controls	Unit	5	$80.00	$0 - $0
GIN NC NC Lighting, LPD method	kW Reduced	15	$1,250.00	$300 - $350
GIN NC Interior Occupancy Sensor	Watts Controlled	8	$0.32	$0.20 - $0.25
GIN NC EC Motor for Reach-in Refrigerator cases	Motor	15	$185.00	$0 - $0
GIN NC EC Motor for Walk-in	Motor	15	$250.00	$0 - $0
GIN NC VSD On Kitchen Exhaust fan (New Hood)*	HP	15	$1,000.00	$380 - $480
GIN NC VSD on HVAC Fans	HP	15	$215.93	$75 - $95
GIN NC VSD on HVAC Pumps	HP	15	$214.00	$75 - $95
GIN NC >=10% to <20% above code	kWh saved	16	$0.64	$0.08 - $0.10
GIN NC >=5% to <10% above code	kWh saved	16	$0.64	$0.04 - $0.05

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Program Title and Years	PECO Smart Construction Incentives PY 2013 – PY 2015

Measure	Unit Definition	Useful Life of Measure (Years)	Incremental Cost	Maximum Incentive per Unit (Range)
GIN NC >=20% to <30% above code	kWh saved	16	$0.64	$0.10 - $0.12
GIN NC >30% above ASHRAE baseline building	kWh saved	16	$0.64	$0.12 - $0.15
GIN NC < 65,000 Btu/h (5.4 tons) - 15 SEER Air Source AC	Ton	15	$238.00	$60 - $80
GIN NC >= 240,000 Btu/h and < 760,000 Btu/h (21-63 tons) Air Source AC	Ton	15	$115.50	$30 - $55
GIN NC >= 65,000 Btu/h and < 120,000 Btu/h (5.5-10 tons) Air Source AC	Ton	15	$149.13	$30 - $55
GIN NC >=120,000 Btu/h and < 240,000 Btu/h (10-20 tons) Air Source AC	Ton	15	$125.00	$30 - $55
GIN NC Custom HVAC	kWh saved	12.5	$0.34	$0.10 - $0.12
GIN NC Dual Enthalpy Economizer	Economizer	10	$400.00	$190 - $240
GIN NC Ductless Mini-Split Heat Pump <5.4 Tons	Ton	15	$100.00	$30 - $55
GIN NC PTAC (Cooling)	Ton	15	$84.00	$30 - $40
GIN NC PTHP	Ton	15	$84.00	$30 - $40
GIN NC Custom Lighting	kWh saved	15	$0.31	$0.08 - $0.10
GIN NC Custom Motors and Drives	kWh saved	15	$0.24	$0.10 - $0.12
GIN NC Custom Other	kWh saved	13.45	$0.26	$0.10 - $0.12
GIN NC Custom Refrigeration	kWh saved	14	$0.34	$0.10 - $0.12
GIN NC ENERGY STAR Glass Door Freezer	Unit	12	$804.75	$0 - $0
GIN NC ENERGY STAR Refrigerated Beverage Vending Machine	Unit	14	$110.00	$0 - $0
GIN NC ENERGY STAR Solid Door Freezer	Unit	12	$804.75	$0 - $0
GIN NC LED Refrigeration Case Lighting	Door	15	$266.00	$0 - $0
GIN NC Anti-Sweat Heater Controls	Linear Foot	12	$34.00	$0 - $0
GIN NC Automatic Door Closers for Walk-in Coolers	Door	8	$156.82	$0 - $0

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Program Title and Years	PECO Smart Construction Incentives PY 2013 – PY 2015

Measure	Unit Definition	Useful Life of Measure (Years)	Incremental Cost	Maximum Incentive per Unit (Range)
GIN NC Automatic Door Closers for Walk-in Freezers	Door	8	$156.82	$0 - $0
GIN NC Beverage Machine Controls	Unit	5	$180.00	$0 - $0
GIN NC Night Cover	Linear Foot	5	$37.54	$0 - $0
GIN NC Snack Machine Controls	Unit	5	$80.00	$0 - $0
NC Water-Source Heat Pump < 1.42 tons	Ton	15	$230.73	$0 - $0
NC Water-Source Heat Pump >= 1.42 and <5.41 tons	Ton	15	$230.73	$0 - $0
GIN NC Water-Source Heat Pump < 1.42 tons	Ton	15	$230.73	$0 - $0
GIN NC Water-Source Heat Pump < 1.42 tons	Ton	15	$230.73	$0 - $0

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Program Start Date and Key Milestones

The following schedule identifies key milestones for the PECO Smart Construction Incentives program. The program will start in PY 2013 and continue services through PY 2015.

Proposed PECO Smart Construction Incentives Implementation Schedule

Key Milestone	Timing
CSP Selection Process	November 2012 – February 2013
Promotional Material Development and Participation Applications	March-May 2013
Program Launch	June 1, 2013

Evaluation, Measurement, and Verification Requirements

The data collection guidelines proposed for the program reflect EM&V practices and will conform to the state protocols.

Metrics for Gauging Program Success

- Number of projects completed
- Energy and demand savings associated with facilities built through participation in the program
- Number of training seminar attendees and/or trades people certified in energy-efficient building principles
- Increase in receptivity/adoption of energy-efficient building practices by designers, builders, and developers to measure the effectiveness of the marketing and education activities

Data Collection Approaches

Data for evaluating the program may come from the following sources:

- Impact Evaluation
- Evaluation of program impacts will be conducted using the following data sources:
  - Tracking system data for all projects
  - Review of a sample of projects to verify operation as reported
  - PECO customer energy consumption data for engineering or statistical analyses of

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Program Title and Years	PECO Smart Construction Incentives PY 2013 – PY 2015
	impacts o Energy simulation models submitted to the program for whole building projects » Process Evaluation » Evaluation of program design and implementation performance will be conducted by gathering and analyzing data through a variety of surveys and interviews, including: o Surveys of target market customers, both building owners and operators (participants and nonparticipants) o Surveys of equipment suppliers and service providers who participate and/or promote the program o Interviews with the implementation CSP and PECO program staff o Review of program documents and tracking system data <u>Impact Evaluation Methodology</u> The impact evaluation will likely use a variety of techniques to assess energy savings due to the program in new facilities/buildings. The analysis techniques will likely include performing engineering analyses and perhaps metering as well, to determine whether the participant facilities operate as designed and achieve the expected savings. Site visits will be conducted as part of the engineering and metering data collection; additional site visits may be added at a later date if any installation problems are identified. Site visits will be used to determine if measures were installed as expected and to gather data for the engineering analysis of the facilities as built. For this program, the understanding and availability of baseline values for facility consumption will be critical to an assessment of energy savings. PECO will credit toward the program only savings from incented measures. This means that any additional purchases that may be induced by the program but not incented—that is, spillover or free-driver effects, are not claimed by PECO under the program. Assessment of free-rider and free-driver effects, if deemed appropriate, may be conducted using survey data in conjunction with established EM&V methodologies and procedures. <u>Process Evaluation Methodology</u> Program participants, participating installation contractors, and CSP staff will be interviewed for the process evaluation. These interviews will focus on the program design, enrollment, and participation completion process. In addition to obtaining information on facility characteristics, the participant survey will ask questions about the effectiveness of program promotional activities, participant and occupant satisfaction with the facility, and whether the occupants have encountered any problems with their new equipment. During the first year, the process evaluation will focus on program implementation, administration, and delivery.
Administrative Requirements	PECO will administer the PECO Smart Construction Incentives program through a CSP implementation contractor. PECO's role will be to ensure that: » The CSP performs all the activities associated with delivery of all components of the program » PECO's educational and program messages are delivered accurately and clearly to ensure the effectiveness of program delivery and maximize builder and customer satisfaction with the program The program is expected to operate with the following PECO/Contract staffing mix: **PECO Smart Construction Incentives Program—Proposed Staffing** Staff: PECO Program Management — FTE: 0.7 External staffing levels will be provided upon the completion of the CSP selection process.

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Program Title and Years	PECO Smart Construction Incentives PY 2013 – PY 2015

Estimated Participation

PECO Smart Construction Incentives Program—Estimated Participation

Measure	Unit Definition	PY 2013	PY 2014	PY 2015	Total
NC NC Lighting, LPD method	kW Reduced	920	1,212	1,224	3,356
NC Interior Occupancy Sensor	Watts Controlled	153,262	202,000	204,020	559,282
NC EC Motor for Reach-in Refrigerator cases	Motor	77	101	102	280
NC EC Motor for Walk-in	Motor	19	25	26	70
NC VSD On Kitchen Exhaust fan (New Hood)*	HP	19	25	26	70
NC VSD on HVAC Fans	HP	31	40	41	112
NC VSD on HVAC Pumps	HP	23	30	31	84
NC >=10% to <20% above code	kWh saved	1,149,465	1,515,000	1,530,150	4,194,615
NC >=5% to <10% above code	kWh saved	613,048	808,000	816,080	2,237,128
NC >=20% to <30% above code	kWh saved	3,065,240	4,040,000	4,080,400	11,185,640
NC >30% above ASHRAE baseline building	kWh saved	306,524	404,000	408,040	1,118,564
NC < 65,000 Btu/h (5.4 tons) - 15 SEER Air Source AC	Ton	31	40	41	112
NC >= 240,000 Btu/h and < 760,000 Btu/h (21-63 tons) Air Source AC	Ton	192	253	255	700
NC >= 65,000 Btu/h and < 120,000 Btu/h (5.5-10 tons) Air Source AC	Ton	31	40	41	112
NC >=120,000 Btu/h and < 240,000 Btu/h (10-20 tons) Air Source AC	Ton	3	4	4	11
NC Air Source Heat Pump >=11.25 tons, <20 tons	Ton	3	4	4	11
NC Air Source Heat Pump >=20 tons	Ton	3	4	4	11
NC Air Source Heat Pump >=5.41 tons, <11.25 tons	Ton	3	4	4	11
NC Air-Source Heat Pumps <5.41 tons	Ton	3	4	4	11
NC Custom HVAC	kWh saved	61,305	80,800	81,608	223,713
NC Dual Enthalpy Economizer	Economizer	92	121	122	335
NC Ductless Mini-Split Heat Pump <5.4 Tons	Ton	61	81	82	224

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Program Title and Years	PECO Smart Construction Incentives PY 2013 – PY 2015					
	Measure	Unit Definition	PY 2013	PY 2014	PY 2015	Total
	NC PTAC (Cooling)	Ton	15	20	20	55
	NC PTHP	Ton	15	20	20	55
	NC Custom Lighting	kWh saved	114,947	151,500	153,015	419,462
	NC Custom Motors and Drives	kWh saved	6,130	8,080	8,161	22,371
	NC Custom Other	kWh saved	613,048	808,000	816,080	2,237,128
	NC Custom Refrigeration	kWh saved	30,652	40,400	40,804	111,856
	NC ENERGY STAR Glass Door Freezer	Unit	3	4	4	11
	NC ENERGY STAR Refrigerated Beverage Vending Machine	Unit	3	4	4	11
	NC ENERGY STAR Solid Door Freezer	Unit	3	4	4	11
	NC Hotel Guest Room Occupancy Sensor (Electric Heat/AC)	Sensor	84	111	112	307
	NC LED Refrigeration Case Lighting	Door	31	40	41	112
	NC Anti-Sweat Heater Controls	Linear Foot	31	40	41	112
	NC Automatic Door Closers for Walk-in Coolers	Door	3	4	4	11
	NC Automatic Door Closers for Walk-in Freezers	Door	3	4	4	11
	NC Beverage Machine Controls	Unit	3	4	4	11
	NC Night Cover	Linear Foot	153	202	204	559
	NC Snack Machine Controls	Unit	2	2	2	6
	GIN NC NC Lighting, LPD method	kW Reduced	766	1,010	1,020	2,796
	GIN NC Interior Occupancy Sensor	Watts Controlled	45,979	60,600	61,206	167,785
	GIN NC EC Motor for Reach-in Refrigerator cases	Motor	3	4	4	11
	GIN NC EC Motor for Walk-in	Motor	2	2	2	6
	GIN NC VSD On Kitchen Exhaust fan (New Hood)*	HP	31	40	41	112
	GIN NC VSD on HVAC Fans	HP	31	40	41	112
	GIN NC VSD on HVAC Pumps	HP	50	66	66	182

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Program Title and Years	PECO Smart Construction Incentives PY 2013 – PY 2015					
	Measure	Unit Definition	PY 2013	PY 2014	PY 2015	Total
	GIN NC >=10% to <20% above code	kWh saved	1,915,775	2,525,000	2,550,250	6,991,025
	GIN NC >=5% to <10% above code	kWh saved	613,048	808,000	816,080	2,237,128
	GIN NC >=20% to <30% above code	kWh saved	2,298,930	3,030,000	3,060,300	8,389,230
	GIN NC >30% above ASHRAE baseline building	kWh saved	306,524	404,000	408,040	1,118,564
	GIN NC < 65,000 Btu/h (5.4 tons) - 15 SEER Air Source AC	Ton	15	20	20	55
	GIN NC >= 240,000 Btu/h and < 760,000 Btu/h (21-63 tons) Air Source AC	Ton	27	35	36	98
	GIN NC >= 65,000 Btu/h and < 120,000 Btu/h (5.5-10 tons) Air Source AC	Ton	3	4	4	11
	GIN NC >=120,000 Btu/h and < 240,000 Btu/h (10-20 tons) Air Source AC	Ton	1	1	1	3
	GIN NC Custom HVAC	kWh saved	13,794	18,180	18,362	50,336
	GIN NC Dual Enthalpy Economizer	Economizer	8	10	10	28
	GIN NC Ductless Mini-Split Heat Pump <5.4 Tons	Ton	3	4	4	11
	GIN NC PTAC (Cooling)	Ton	15	20	20	55
	GIN NC PTHP	Ton	2	2	2	6
	GIN NC Custom Lighting	kWh saved	91,957	121,200	122,412	335,569
	GIN NC Custom Motors and Drives	kWh saved	1,916	2,525	2,550	6,991
	GIN NC Custom Other	kWh saved	61,305	80,800	81,608	223,713
	GIN NC Custom Refrigeration	kWh saved	460	606	612	1,678
	GIN NC ENERGY STAR Glass Door Freezer	Unit	2	2	2	6
	GIN NC ENERGY STAR Refrigerated Beverage Vending Machine	Unit	2	2	2	6
	GIN NC ENERGY STAR Solid Door Freezer	Unit	2	2	2	6
	GIN NC LED Refrigeration Case Lighting	Door	2	2	2	6

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Program Title and Years	PECO Smart Construction Incentives PY 2013 – PY 2015

Measure	Unit Definition	PY 2013	PY 2014	PY 2015	Total
GIN NC Anti-Sweat Heater Controls	Linear Foot	6	8	8	22
GIN NC Automatic Door Closers for Walk-in Coolers	Door	2	2	2	6
GIN NC Automatic Door Closers for Walk-in Freezers	Door	2	2	2	6
GIN NC Beverage Machine Controls	Unit	2	2	2	6
GIN NC Night Cover	Linear Foot	8	10	10	28
GIN NC Snack Machine Controls	Unit	2	2	2	6
NC Water-Source Heat Pump < 1.42 tons	Ton	0	0	0	0
NC Water-Source Heat Pump >= 1.42 and <5.41 tons	Ton	0	0	0	0
GIN NC Water-Source Heat Pump < 1.42 tons	Ton	0	0	0	0
GIN NC Water-Source Heat Pump < 1.42 tons	Ton	0	0	0	0

*VSD on Kitchen Fan Hood measure is a comprehensive system which includes a variable speed drive, electronic controls, and sensors to vary the exhaust rate based on demand. The sensors monitor heat, vapor, and smoke to automatically adjust the fan speed.

Estimated Program Budget and % of Sector

PECO Smart Construction Incentives Program—Proposed Budget

PECO Smart Construction Incentives	PY 2013	PY 2014	PY 2015	Total	Program Budget as a % of Sector
Program Budget	$3,158,097	$3,712,547	$3,736,313	$10,606,956	13%

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Anticipated Costs to Participating Customers

PECO Smart Construction Incentives Program—Participation Costs

PECO Smart Construction Incentives	PY 2013	PY 2014	PY 2015	Total
Anticipated Costs to Participating Customers	$9,249,347	$12,186,517	$12,309,920	$33,745,784

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Program Title and Years	PECO Smart Construction Incentives PY 2013 – PY 2015

Projected Energy Savings and Demand Reduction

The savings estimates were developed using the current standard calculation methodologies (e.g., Pennsylvania's Technical Resource Manual, DEER, and DOE). These values were applied to the estimated number of measures incentivized under the program each year.

PECO Smart Construction Incentives Program Annual Gross Energy and Peak Demand Savings Estimates

PECO Smart Construction Incentives	PY 2013	PY 2014	PY 2015
MWh Savings	19,949	26,276	26,543
Peak MW Reduction	4.8	6.3	6.3

Energy savings are "at meter"; demand savings are "at generator".

Cost-Effectiveness

PECO Smart Construction Incentives	Dollars			
	Discounted Lifetime Benefits	Discounted Lifetime Costs	Net Benefits	TRC
	$38,351,571	$24,435,551	$13,916,021	1.6

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3.2.2.5 *EE Program 12—PECO Smart Equipment Incentives (GNI)*

Program Title and Years	PECO Smart Equipment Incentives (Government, Nonprofit and Institutional - GNI) PY 2013 – PY 2015
Objectives	The PECO Smart Equipment Incentives (Government, Nonprofit and Institutional - GNI) program has the following objectives: » Substantially improve the energy efficiency of government and public facilities. » Facilitate the monitoring of energy efficiency projects toward the goal. » Capture opportunities to reduce consumption by street lighting and traffic signal lights. » Enable eligible customers to identify and implement cost effective energy saving opportunities. This program provides most of the same services offered to commercial customers in the Smart Equipment Incentives Program for non-GNI customers. GNI customers may also be served through the Smart Business Solutions, Multi-Family Solutions, Smart Construction, and Smart On-Site programs. Incentives are increased over the non-GNI SEI incentives to provide further financial assistance to the GNI market. Additionally, the program provides assistance with obtaining facility audits and prescriptive incentives for LED traffic signal lights.
Target Market	The target market for the PECO Smart Equipment Incentives (GNI) program is all public facilities, including but not limited to federal, state, and municipal buildings, and public schools, hospitals and other non-profits.
Program Description	The PECO Smart Equipment Incentives (GNI) program provides financial incentives and technical assistance to achieve significant electricity savings in public sector facilities and for non-profit organizations. The program offers similar financial incentives to reduce energy use in public sector facilities as in other nonresidential facilities, but also provides assistance in identifying key improvement opportunities and addressing the special Planning and purchasing protocols of public and non-profit agencies.
Implementation Strategy	The program is designed to make it as easy as possible for Government, Institutional, Non-Profit Facility customers and their contractors to obtain incentives for prescriptive measures, while also accommodating the diversity of energy-savings opportunities and varying complexities of projects likely in this sector with custom measure incentives. PECO will administer the PECO Smart Equipment Incentives (GNI) program through a CSP implementation contractor. Channels for Program Delivery Effective implementation of the program required effective coordination of several delivery channels. This includes ensuring that qualifying products are available, distributing information about the products and the program to the targeted GNI customers, promoting the program adequately, and educating those responsible for making product selection and purchasing decisions. This program will engage the following channels for delivery of these key aspects the program: » Product Supply o Equipment suppliers—Vendors are influential in equipment selection in commercial and industrial facilities. They can be and should be engaged to recommend incentive-eligible models of equipment for retrofit and replacement projects. As appropriate, the incentives for equipment purchased under the program can be split or directed to these vendors. o Architects and engineers o Other trade allies—Installation and maintenance contractors can provide services associated with some of the qualifying measures. Again, as appropriate, incentives offered on qualifying measures can be directed to or split with these providers to encourage them to promote program participation.

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Program Title and Years	PECO Smart Equipment Incentives (Government, Nonprofit and Institutional - GNI) PY 2013 – PY 2015

- » Program and Product Information Distribution
  - o CSP—The implementation CSP will develop and distribute information about the qualifying products and participation assistance by establishing and leveraging existing relationships with the product and service suppliers.
  - o Trade allies & affinity groups-As both deliverers of program products and potential participants in the program, all vendors of the qualifying equipment and service measures should be engaged to receive and also provide to their public sector clients information about the program measure benefits, how the program works, and assistance with the incentive process.
  - o Utility staff-While PECO will engage a CSP to implement the program, the staff has ongoing contact with all key account customers. The staff will provide information about the program benefits, measures, and process.
- » Program Promotion
  - o CSP—A key responsibility of the implementation CSP is outreach and effective promotion of the program to the target market.
  - o Energy Service Performance Contracting (ESPC)—The ESPC program in Pennsylvania provides energy services to state facilities, providing an avenue to promote the program through these existing relationships.
  - o Trade allies & affinity groups—All vendors of the qualifying equipment and service measures should be engaged to make their clients aware of the program and encourage their participation by recommending high-efficiency equipment models and diagnostic services.
  - o Public agency news publications—Public relations is a key aspect of this sector's promotion. By leveraging available publications and showcasing program availability and successes, the program will influence a range of potential participants.
- » Education: Opportunities to educate both the trade allies, who themselves are both potential participants and delivery channels, and public agency facility managers include:
  - o Trainings and workshops
  - o Agency and industry training sessions (piggybacking program education on these meetings)
  - o Industry and technology experts who meet individually with facility decision makers and provide auditor training
  - o Facility audit reports

Overview of Roles and Activities

The implementation CSP will have full responsibility for delivery of all aspects of the program. Responsibilities fall into several activity areas:

- » Relationship management: establishing relationships with equipment and maintenance suppliers operating in the GNI space to make incentive-eligible equipment and services available and to promote their participation in the program
- » Auditor/contractor training: this can be provided directly or through arrangements with nationally recognized providers who conduct training and certification sessions in locations on request; CSP will maintain directory of qualified auditors
- » Program marketing: including development and distribution of program materials and assistance with direct mail or other advertising in collaboration with other PECO contractors
- » Participant recruitment and assistance: including scheduling audits with qualified auditors, assisting customers and contractors with incentive application submittal, assisting customers and contractors with the development of estimates and documentation for approval of custom

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Program Title and Years	PECO Smart Equipment Incentives (Government, Nonprofit and Institutional - GNI) PY 2013 – PY 2015

measure projects, and providing information on applicable third party funds and/or tax credits

- » Incentive processing: fulfillment house to receive, review and verify applications; and pay incentives
- » Program performance tracking and improvement: including tracking of all program activities, incentive submittals and payments, and opportunities to improve the program
- » Reporting: including reporting of program activities to meet regulatory and internal requirements, in particular progress toward program goals

Education Overview

The program will provide education to ensure that program channels and participants have the understanding and tools to make the program successful. The program will leverage educational opportunities provided by other groups, where possible. These include:

- » PECO will offer a series of municipal forums designed to educate and inform municipalities about programs and incentives. These forums will include technical information about opportunities for GNI organizations, case studies of successful projects, and strategies for funding energy efficiency initiatives specific to governmental and non-profit organizations.
- » Training sessions for trade allies and other product supply and program and product distribution providers will be held to provide technical information regarding the applicability and benefits of the measures promoted under the program, information about the program requirements, process and , incentives, and strategies for overcoming barriers related to government agency procurement practices.
- » The audit component of the program will provide one-on-one customer education about energy efficiency benefits in general and the recommended measure benefits more specifically, Pennsylvania's commitment to reducing energy use in public facilities, and the availability of resources designed to enable energy efficiency improvement projects.
- » Energy auditors who can conduct building assessments and identify energy efficiency opportunities in GNI facilities is an important element of the program's success. Several organizations exist that provide training and certification programs to ensure that auditors are well-versed in building science principles and whole-building concepts for energy performance.

Applicable Collaborative Resources

There are a number of resources that this program may be able to leverage to help in its successful operation. These include:

- » The Reinvestment Fund/Sustainable Development Fund (SDF) Financing—provides financing to companies and also has a lease-financing product for large nonprofit institutions (schools and hospitals) for energy conservation improvements.
- » Energy Service Performance Contracting (ESPC)—Pennsylvania has an ESPC program for state facilities. This infrastructure can be leveraged to extend the reach of the PECO program to an even greater number of government facilities.[34]

[34] Potential for Energy Efficiency, Demand Response, and Onsite Solar Energy in Pennsylvania, prepared by ACEEE, April 2009.

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Program Title and Years	PECO Smart Equipment Incentives (Government, Nonprofit and Institutional - GNI) PY 2013 – PY 2015
Program Issues, Risks, and Risk Management Strategies	There are several challenges inherent in delivering energy efficiency services to government, public, and non-profit customers. Key challenges are identified below, along with how the PECO Smart Equipment Incentives (GNI) program can address them. » Governmental agencies typically have complex procurement practices with requirements that exceed those of private businesses. For implementation of the program to be successful the CSP must have a solid understanding of these practices and tailor the GNI outreach, project scheduling, and incentive fulfillment process, and trade ally involvement strategies need to accommodate these practices. » Identifying whether a customer has non-profit status, and is therefore eligible to participate in this program may not be readily discernible. This is particularly true of hospitals, which sometimes change status from public to private or vice-versa. The program addresses this potential problem by offering the same incentives on applicable measures in both programs and clearly defining eligibility criteria for audit incentives. This will avoid possible dissatisfaction among customers whose status changes during their participation in the program.
Ramp Up Strategy	This program is a continuing program, and a full ramp up strategy is not anticipated. However, the program implementation staff will be trained on any revised program guidelines and eligible technologies.
Marketing Strategy	The unique nature of the supply chain for energy efficiency products and services provides the opportunity to coordinate program marketing along two distinct channels. Though PECO's GNI customers are the ultimate target market for the program, trade allies sell and install the ultimate efficiency measures and have significant influence with customers in their decision-making process. Therefore, the two channels will be focused on the end use customer and trade allies. The marketing activities that will be targeted toward each channel are described below: Direct Marketing to GNI Customers: » Print: opportunities for printed materials include bill inserts and messages, direct mail to targeted customer groups, and program brochures and other literature such as case studies and resource listings. » Electronic: The PECO Web site will include detailed program information on eligibility, incentive levels, and other requirements. E-mail updates announcements will be sent to assigned accounts. » Account Executives: Larger C&I customers have an assigned account representatives who maintains an ongoing, one-on-one relationship with key customer contacts. The account executives will be leveraged to present the program to each of their assigned accounts as well as identify opportunities throughout the program cycle. » Industry Groups: The program will seek out opportunities to present the program to industry groups whose membership falls within the targeted population of C&I customers. Good candidates are the local chapter of the Building Owners and Managers Association (BOMA), Chambers of Commerce, and the Association of Facilities Engineering. Marketing to Trade Allies: » Industry Associations: The program will develop relationships with industry association who represent trades working along the energy efficiency supply chain. These include local chapters of the American Society of Heating, Refrigeration, and Air-Conditioning Engineers (ASHRAE) and the National Association of Energy Service Companies (NAESCO). » Workshops and Trainings: A series of workshops will be held to educate trade allies on the availably of incentives, program requirements, and strategies for incorporating energy efficiency into their sales process.

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Program Title and Years	PECO Smart Equipment Incentives (Government, Nonprofit and Institutional - GNI) PY 2013 – PY 2015

Eligible Measures and Incentives

Measures

Both prescriptive and custom measures are eligible for incentives under this program. Prescriptive measures offered and associated incentives will be defined and listed for customers. Custom projects, consisting of energy-saving measures not listed or involving multiple systems are also eligible. The proposed measures are included in the table below.

Incentives

Incentive levels provided to customers/contractors for installation of incentive-eligible measures typically are a percentage of the incremental measure costs. That is, the additional cost of a high-efficiency measure beyond a standard-efficiency alternative.

PECO Smart Equipment Incentives (GNI) Proposed Measures-- Per-Unit Gross Annual Deemed Energy Savings and Demand Reduction

Measure	Unit Definition	PY 2013 kWh Savings per Unit	PY 2014/ PY 2015 kWh Savings per Unit	PY 2013 kW Savings per Unit	PY 2014/ PY 2015 kW Savings per Unit
GIN Exterior LED traffic lights - 12 inch ARROW	Ball	97.2	97.2	0.0087	0.0087
GIN Exterior LED traffic lights - 12 inch ROUND	Ball	412.5	412.5	0.0471	0.0471
GIN Exterior LED traffic lights - 8 inch ROUND	Ball	178.4	178.4	0.0204	0.0204
GIN Exterior LED traffic lights - Walk/Don't Walk - 12 inch	Ball	984.5	984.5	0.1080	0.1080
GIN SEI EC Motor for Walk-in	Motor	759.0	759.0	0.0917	0.0917
GIN SEI EMS, Basic Time Control	Square Foot	1.9	1.9	0.0001	0.0001
GIN SEI EMS, No Present Time Control	Square Foot	2.0	2.0	0.0001	0.0001
GIN SEI Hotel Guest Room Occupancy Sensor (Electric Heat/AC)	Sensor	1,117.0	1,117.0	0.0738	0.0738
GIN SEI >= 240,000 Btu/h and < 760,000 Btu/h (21-63 tons) Air Source AC	Ton	112.0	112.0	0.0760	0.0760
GIN SEI >= 65,000 Btu/h and < 120,000 Btu/h (5.5-10 tons) Air Source AC	Ton	89.8	89.8	0.0609	0.0609
GIN SEI >=120,000 Btu/h and < 240,000 Btu/h (10-20 tons) Air Source AC	Ton	109.8	109.8	0.0744	0.0744
GIN SEI Air Source Heat Pump >=11.25 tons, <20 tons	Ton	222.3	230.1	0.1031	0.1031

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Program Title and Years	PECO Smart Equipment Incentives (Government, Nonprofit and Institutional - GNI) PY 2013 – PY 2015

Measure	Unit Definition	PY 2013 kWh Savings per Unit	PY 2014/ PY 2015 kWh Savings per Unit	PY 2013 kW Savings per Unit	PY 2014/ PY 2015 kW Savings per Unit
GIN SEI Air Source Heat Pump >=20 tons	Ton	247.4	255.1	0.1201	0.1201
GIN SEI Air Source Heat Pump >=5.41 tons, <11.25 tons	Ton	206.3	217.0	0.0744	0.0744
GIN SEI Air-Source Heat Pumps <5.41 tons	Ton	324.9	347.4	0.0825	0.0825
GIN SEI Custom HVAC	kWh saved	1.0	1.0	0.0002	0.0002
GIN SEI Dual Enthalpy Economizer	Economizer	2,006.0	2,006.0	0.0000	0.0000
GIN SEI Ductless Mini-Split Heat Pump <5.4 Tons	Ton	265.6	271.2	0.0972	0.0972
GIN SEI ECM Furnace Fan for Single-Phase Furnace with heating and cooling	Unit	943.2	943.2	0.5321	0.5321
GIN SEI HVAC Retrocomissioning	kWh saved	1.0	1.0	0.0007	0.0007
GIN SEI PTAC (Cooling)	Ton	366.6	366.6	0.2485	0.2485
GIN SEI PTHP	Ton	641.4	199.2	0.2727	0.0705
GIN SEI Auto-off time switch	Watts Controlled	0.7	0.7	0.0002	0.0002
GIN SEI Custom Lighting	kWh saved	1.0	1.0	0.0002	0.0002
GIN SEI Exterior Garage LED replacing HID	Watts Reduced	4.5	4.5	0.0000	0.0000
GIN SEI Exterior High Wattage Pin-based CFLs	Watts Reduced	3.8	3.8	0.0000	0.0000
GIN SEI Exterior LED replacing HID	Watts Reduced	4.6	4.6	0.0000	0.0000
GIN SEI Exterior Pulse Start or Ceramic	Watts Reduced	3.8	3.8	0.0000	0.0000
GIN SEI Exterior T8/T5 New Fluorescent Fixture w/ Electronic Ballast	Watts Reduced	3.9	3.9	0.0000	0.0000
GIN SEI Garage T8/T5 New Fluorescent Fixture w/ Electronic Ballast	Watts Reduced	6.6	6.6	0.0006	0.0006
GIN SEI Interior HPT8 Ballast with Low Ballast Factor	Watts Reduced	3.6	12.0	0.0010	0.0033

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Program Title and Years	PECO Smart Equipment Incentives (Government, Nonprofit and Institutional - GNI) PY 2013 – PY 2015					
	Measure	Unit Definition	PY 2013 kWh Savings per Unit	PY 2014/ PY 2015 kWh Savings per Unit	PY 2013 kW Savings per Unit	PY 2014/ PY 2015 kW Savings per Unit
	GIN SEI Interior Central Lighting Controls	Watts Controlled	1.0	1.0	0.0008	0.0008
	GIN SEI Interior CFL - Downlight, Dimmable or 3-way	Lamp	228.3	228.3	0.0462	0.0462
	GIN SEI Interior CFL - Screw-in	Lamp	200.5	200.5	0.0402	0.0402
	GIN SEI Interior Cold Cathode	Lamp	152.2	152.2	0.0309	0.0309
	GIN SEI Interior Daylight Sensor Controls	Watts Controlled	1.1	1.1	0.0005	0.0005
	GIN SEI Interior Garage LED replacing HID	Watts Reduced	8.8	8.8	0.0010	0.0010
	GIN SEI Interior RW T8 - Reduced Watt Lamp only	Watts Reduced	0.7	0.7	0.0002	0.0002
	GIN SEI Interior Hard-wired CFL	Watts Reduced	4.0	4.0	0.0008	0.0008
	GIN SEI Interior Induction Fixture	Watts Reduced	3.9	3.9	0.0007	0.0007
	GIN SEI Interior Integrated Ballast Ceramic Metal Halide Lamps	Watts Reduced	4.0	4.0	0.0008	0.0008
	GIN SEI Interior LED Desk Lighting	Watts Reduced	3.3	3.3	0.0009	0.0009
	GIN SEI Interior LED, T-1, or Electroluminescent Exit Signs	Watts Reduced	9.7	9.7	0.0013	0.0013
	GIN SEI Interior Occupancy Sensor	Watts Controlled	1.0	1.0	0.0007	0.0007
	GIN SEI Interior Permanent Lamp Removal	Lamp Removed	339.6	339.6	0.0677	0.0677
	GIN SEI Interior Recessed LED Downlighting	Watts Reduced	3.8	3.8	0.0010	0.0010
	GIN SEI Interior T8/T5 New Fluorescent Fixture w/ Electronic Ballast	Watts Reduced	4.0	4.0	0.0008	0.0008
	GIN SEI LED Refrigeration Case Lighting	Door	365.0	365.0	0.0681	0.0681
	GIN SEI Centralized Time clock control	Watts Controlled	0.4	0.4	0.0000	0.0000

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Program Title and Years	PECO Smart Equipment Incentives (Government, Nonprofit and Institutional - GNI) PY 2013 – PY 2015

Measure	Unit Definition	PY 2013 kWh Savings per Unit	PY 2014/ PY 2015 kWh Savings per Unit	PY 2013 kW Savings per Unit	PY 2014/ PY 2015 kW Savings per Unit
GIN SEI Custom Motors and Drives	kWh saved	1.0	1.0	0.0001	0.0001
GIN SEI Custom Other	kWh saved	1.0	1.0	0.0002	0.0002
GIN SEI Anti-Sweat Heater Controls	Linear Foot	519.0	519.0	0.0112	0.0112
GIN SEI Automatic Door Closers for Walk-in Coolers	Door	1,017.0	1,017.0	0.1430	0.1430
GIN SEI Automatic Door Closers for Walk-in Freezers	Door	2,457.0	2,457.0	0.4260	0.4260
GIN SEI Beverage Machine Controls	Unit	1,664.6	1,664.6	0.0000	0.0000
GIN SEI Custom Refrigeration	kWh saved	1.0	1.0	0.0001	0.0001
GIN SEI Door Gaskets	Linear Foot	55.8	73.3	0.0017	0.0023
GIN SEI EC Motor for Reach-in Refrigerator cases	Motor	316.0	316.0	0.0361	0.0361
GIN SEI ENERGY STAR Glass Door Freezer	Unit	3,747.5	3,747.5	0.4278	0.4278
GIN SEI ENERGY STAR Refrigerated Beverage Vending Machine	Unit	1,576.1	1,576.1	0.0000	0.0000
GIN SEI ENERGY STAR Solid Door Freezer	Unit	1,769.0	1,769.0	0.2019	0.2019
GIN SEI Evaporator Fan Controls	Motor	796.9	796.9	0.0910	0.0910
GIN SEI Floating-head pressure controls	Control	2,000.0	2,000.0	0.0000	0.0000
GIN SEI Night Cover	Linear Foot	43.8	43.8	0.0000	0.0000
GIN SEI Snack Machine Controls	Unit	499.4	499.4	0.0000	0.0000
GIN SEI Strip Curtains on Walk-in	Square Foot	129.4	129.4	0.0148	0.0148
GIN SEI Suction Pipe Insulation	Linear Foot	12.2	16.1	0.0022	0.0027
GIN SEI VSD on HVAC Fans	HP	643.8	643.8	0.0667	0.0667
GIN SEI VSD on HVAC Pumps	HP	661.6	661.6	0.0641	0.0641

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Program Title and Years	PECO Smart Equipment Incentives (Government, Nonprofit and Institutional - GNI) PY 2013 – PY 2015

Measure	Unit Definition	PY 2013 kWh Savings per Unit	PY 2014/ PY 2015 kWh Savings per Unit	PY 2013 kW Savings per Unit	PY 2014/ PY 2015 kW Savings per Unit
GIN SEI VSD on Kitchen Fan Hood (Retrofit Hood)*	HP	3,939.0	3,939.0	0.4800	0.4800
GIN SEI VSD on Process Motor < 50 HP	HP	695.1	695.1	0.3793	0.3793
GIN SEI Faucet Aerators, electric water heating	unit	235.3	235.3	0.0678	0.0678
GIN SEI Low-Flow Showerheads, electric water heating	unit	423.5	423.5	0.0388	0.0388
GIN SEI Water-Source Heat Pump < 1.42 tons	Ton	290.9	299.7	0.1436	0.1436
GIN SEI Water-Source Heat Pump >= 1.42 and <5.41 tons	Ton	220.3	229.1	0.0957	0.0957
SEI Interior T12 to HPT8 or T5	«null»	NAN	NAN	NAN	NAN

*VSD on Kitchen Fan Hood (Retrofit Hood) measures is a comprehensive system which includes a variable speed drive, electronic controls, and sensors to vary the exhaust rate based on demand. The sensors monitor heat, vapor, and smoke to automatically adjust the fan speed.

PECO Smart Equipment Incentives (GNI) Proposed Measures-- Per-Unit Measure Life, Costs, and Potential Incentives

Measure	Unit Definition	Useful Life of Measure (Years)	Incremental Cost	Maximum Incentive per Unit (Range)
GIN Exterior LED traffic lights - 12 inch ARROW	Ball	15	$75.00	$20 - $25
GIN Exterior LED traffic lights - 12 inch ROUND	Ball	15	$148.67	$25 - $30
GIN Exterior LED traffic lights - 8 inch ROUND	Ball	15	$128.67	$20 - $25
GIN Exterior LED traffic lights - Walk/Don't Walk - 12 inch	Ball	15	$145.00	$20 - $25
GIN SEI EC Motor for Walk-in	Motor	15	$250.00	$0 - $0
GIN SEI EMS, Basic Time Control	Square Foot	15	$0.51	$0 - $0
GIN SEI EMS, No Present Time Control	Square Foot	15	$0.51	$0 - $0
GIN SEI Hotel Guest Room Occupancy Sensor (Electric Heat/AC)	Sensor	10	$174.00	$50 - $70

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Program Title and Years	PECO Smart Equipment Incentives (Government, Nonprofit and Institutional - GNI) PY 2013 – PY 2015

Measure	Unit Definition	Useful Life of Measure (Years)	Incremental Cost	Maximum Incentive per Unit (Range)
GIN SEI >= 240,000 Btu/h and < 760,000 Btu/h (21-63 tons) Air Source AC	Ton	15	$115.50	$30 - $55
GIN SEI >= 65,000 Btu/h and < 120,000 Btu/h (5.5-10 tons) Air Source AC	Ton	15	$149.13	$30 - $55
GIN SEI >=120,000 Btu/h and < 240,000 Btu/h (10-20 tons) Air Source AC	Ton	15	$125.00	$30 - $55
GIN SEI Air Source Heat Pump >=11.25 tons, <20 tons	Ton	15	$118.83	$0 - $0
GIN SEI Air Source Heat Pump >=20 tons	Ton	15	$48.57	$30 - $50
GIN SEI Air Source Heat Pump >=5.41 tons, <11.25 tons	Ton	15	$32.81	$30 - $55
GIN SEI Air-Source Heat Pumps <5.41 tons	Ton	15	$180.43	$45 - $65
GIN SEI Custom HVAC	kWh saved	12.5	$0.30	$0.10 - $0.12
GIN SEI Dual Enthalpy Economizer	Economizer	10	$400.00	$200 - $250
GIN SEI Ductless Mini-Split Heat Pump <5.4 Tons	Ton	15	$100.00	$30 - $55
GIN SEI ECM Furnace Fan for Single-Phase Furnace with heating and cooling	Unit	18	$200.00	$0 - $0
GIN SEI HVAC Retrocomissioning	kWh saved	10	$0.30	$0 - $0
GIN SEI PTAC (Cooling)	Ton	15	$84.00	$40 - $50
GIN SEI PTHP	Ton	15	$84.00	$40 - $50
GIN SEI Auto-off time switch	Watts Controlled	10	$0.16	$0 - $0
GIN SEI Custom Lighting	kWh saved	15	$0.27	$0.08 - $0.10
GIN SEI Exterior Garage LED replacing HID	Watts Reduced	15.4	$1.13	$0.30 - $0.40
GIN SEI Exterior High Wattage Pin-based CFLs	Watts Reduced	12	$1.12	$0.30 - $0.40
GIN SEI Exterior LED replacing HID	Watts Reduced	15.6	$1.20	$0.30 - $0.40
GIN SEI Exterior Pulse Start or Ceramic	Watts Reduced	15	$0.88	$0.30 - $0.40

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Program Title and Years	PECO Smart Equipment Incentives (Government, Nonprofit and Institutional - GNI) PY 2013 – PY 2015

Measure	Unit Definition	Useful Life of Measure (Years)	Incremental Cost	Maximum Incentive per Unit (Range)
GIN SEI Exterior T8/T5 New Fluorescent Fixture w/ Electronic Ballast	Watts Reduced	15	$0.75	$0.30 - $0.40
GIN SEI Garage T8/T5 New Fluorescent Fixture w/ Electronic Ballast	Watts Reduced	15	$0.75	$0.30 - $0.40
GIN SEI Interior HPT8 Ballast with Low Ballast Factor	Watts Reduced	11	$1.77	$0.30 - $0.40
GIN SEI Interior Central Lighting Controls	Watts Controlled	15	$0.26	$0.10 - $0.12
GIN SEI Interior CFL - Downlight, Dimmable or 3-way	Lamp	3	$10.00	$0 - $0
GIN SEI Interior CFL - Screw-in	Lamp	3	$1.80	$0 - $0
GIN SEI Interior Cold Cathode	Lamp	3	$9.68	$0 - $0
GIN SEI Interior Daylight Sensor Controls	Watts Controlled	8	$0.82	$0.14 - $0.18
GIN SEI Interior Garage LED replacing HID	Watts Reduced	15.1	$0.83	$0.30 - $0.40
GIN SEI Interior RW T8 - Reduced Watt Lamp only	Watts Reduced	12	$0.07	$0.20 - $0.40
GIN SEI Interior Hard-wired CFL	Watts Reduced	12	$0.65	$0.30 - $0.40
GIN SEI Interior Induction Fixture	Watts Reduced	15	$0.86	$0.30 - $0.40
GIN SEI Interior Integrated Ballast Ceramic Metal Halide Lamps	Watts Reduced	15	$0.43	$0.30 - $0.40
GIN SEI Interior LED Desk Lighting	Watts Reduced	10	$0.92	$0.30 - $0.40
GIN SEI Interior LED, T-1, or Electroluminescent Exit Signs	Watts Reduced	16	$1.90	$0.30 - $0.40
GIN SEI Interior Occupancy Sensor	Watts Controlled	8	$0.32	$0.25 - $0.30
GIN SEI Interior Permanent Lamp Removal	Lamp Removed	12	$25.70	$7.50 - $10
GIN SEI Interior Recessed LED Downlighting	Watts Reduced	10	$0.81	$0.30 - $0.40

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Program Title and Years	PECO Smart Equipment Incentives (Government, Nonprofit and Institutional - GNI) PY 2013 – PY 2015

Measure	Unit Definition	Useful Life of Measure (Years)	Incremental Cost	Maximum Incentive per Unit (Range)
GIN SEI Interior T8/T5 New Fluorescent Fixture w/ Electronic Ballast	Watts Reduced	11	$0.75	$0.30 - $0.40
GIN SEI LED Refrigeration Case Lighting	Door	15	$266.00	$0 - $0
GIN SEI Centralized Time clock control	Watts Controlled	10	$0.09	$0 - $0
GIN SEI Custom Motors and Drives	kWh saved	15	$0.20	$0.10 - $0.12
GIN SEI Custom Other	kWh saved	13.45	$0.22	$0.10 - $0.12
GIN SEI Anti-Sweat Heater Controls	Linear Foot	12	$34.00	$0 - $0
GIN SEI Automatic Door Closers for Walk-in Coolers	Door	8	$156.82	$0 - $0
GIN SEI Automatic Door Closers for Walk-in Freezers	Door	8	$156.82	$0 - $0
GIN SEI Beverage Machine Controls	Unit	5	$180.00	$0 - $0
GIN SEI Custom Refrigeration	kWh saved	14	$0.30	$0.10 - $0.12
GIN SEI Door Gaskets	Linear Foot	4	$4.00	$0 - $0
GIN SEI EC Motor for Reach-in Refrigerator cases	Motor	15	$185.00	$0 - $0
GIN SEI ENERGY STAR Glass Door Freezer	Unit	12	$804.75	$0 - $0
GIN SEI ENERGY STAR Refrigerated Beverage Vending Machine	Unit	14	$110.00	$0 - $0
GIN SEI ENERGY STAR Solid Door Freezer	Unit	12	$804.75	$0 - $0
GIN SEI Evaporator Fan Controls	Motor	10	$291.00	$0 - $0
GIN SEI Floating-head pressure controls	Control	10	$867.25	$0 - $0
GIN SEI Night Cover	Linear Foot	5	$37.54	$0 - $0
GIN SEI Snack Machine Controls	Unit	5	$80.00	$0 - $0
GIN SEI Strip Curtains on Walk-in	Square Foot	4	$3.80	$0 - $0
GIN SEI Suction Pipe Insulation	Linear Foot	11	$4.46	$0 - $0

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Program Title and Years	PECO Smart Equipment Incentives (Government, Nonprofit and Institutional - GNI) PY 2013 – PY 2015

Measure	Unit Definition	Useful Life of Measure (Years)	Incremental Cost	Maximum Incentive per Unit (Range)
GIN SEI VSD on HVAC Fans	HP	15	$215.93	$80 - $100
GIN SEI VSD on HVAC Pumps	HP	15	$214.00	$80 - $100
GIN SEI VSD on Kitchen Fan Hood (Retrofit Hood)*	HP	15	$1,988.00	$500 - $600
GIN SEI VSD on Process Motor < 50 HP	HP	15	$150.00	$0 - $0
GIN SEI Faucet Aerators, electric water heating	unit	10	$2.00	$0 - $0
GIN SEI Low-Flow Showerheads, electric water heating	unit	10	$6.00	$4 - $6
GIN SEI Water-Source Heat Pump < 1.42 tons	Ton	15	$230.73	$0 - $0
GIN SEI Water-Source Heat Pump >= 1.42 and <5.41 tons	Ton	15	$230.73	$0 - $0
SEI Interior T12 to HPT8 or T5	«null»	NAN	NAN	«null»

Program Start Date and Key Milestones

The PECO Smart Equipment Incentives (GNI) program will be rolled out to the public during PY 2013. The program will operate from PY 2013 through PY 2015. The following table provides a schedule of key milestones:

Proposed PECO Smart Equipment Incentives (GNI) Implementation Schedule

Key Milestone	Timing
CSP Selection Process	November 2012 – February 2013
Promotional Material Development and Participation Applications	March-May 2013
Program Launch	June 1, 2013

Evaluation, Measurement, and Verification Requirements

The evaluation methodology and data collection proposed for the program are guidelines that reflect EM&V practices and will conform to the state protocols.

Metrics for Gauging Program Success

- Energy savings from completed projects (toward goal of achieving 10% of the Plan savings through projects in this sector)
- Number of participating facilities or projects
- Number of facility audits requested/completed
- The percent of recommended measures installed per completed audit
- Understanding of and satisfaction with the program by target market customer and upstream providers/participants

Data Collection Approaches

Data for evaluating the program may come from the following sources:

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Program Title and Years	PECO Smart Equipment Incentives (Government, Nonprofit and Institutional - GNI) PY 2013 – PY 2015

- » Impact Evaluation
  - o Tracking system data for all projects
  - o Review of a sample of projects to verify operation as reported
  - o PECO customer energy consumption data for engineering or statistical analyses of impacts
- » Process Evaluation
- » Evaluation of program design and implementation performance will be conducted by gathering and analyzing data through a variety of surveys and interviews, including:
  - o Surveys of target market customers (participants and nonparticipants)
  - o Surveys of public facility equipment suppliers and service providers who participate and/or promote the program
  - o Interviews with the implementation CSP and PECO program staff
  - o Review of program documents and tracking system data

Impact Evaluation Methodology

The program will record energy savings and peak load reductions from the incentive applications processed. For retrofit projects with measures in the TRM, which will likely include the small business direct installation projects, recorded savings will be based on the algorithms or deemed values in the TRM. Some number of projects will be inspected for independent verification of installation and operation as reported. The evaluation team will verify the project savings in accordance with the TRM, and the evaluation of these measures may require verification of installation, verification of operation, and /or metering of key inputs for the TRM algorithms.

For retrofit custom measure projects, including retrocommissioning and compressed air projects, the gross savings need to be estimated based on engineering models and estimates. The EM&V assessment will require pre/post building simulation modeling, billing analyses and/or metering to verify the project savings. For program impact assessment, this can be accomplished through verification of a sample of projects that account for a large portion of the reported savings and are most representative of projects by the different target market segments.

PECO will credit toward the program only savings from incented measures. This means that any additional purchases that may be induced by the program but not incented—that is, spillover or free-driver effects, are not claimed by PECO under the program. Assessment of free-rider and free-driver effects, if deemed appropriate, may be conducted using customer billing and survey data in conjunction with established EM&V methodologies and procedures.

Process Evaluation Methodology

Evaluation of the program implementation is important to ensure that the program is operating as intended and to provide information that can enable improvements in both the program design and implementation. Process evaluations will be undertaken and conducted throughout the program by the implementation and the EM&V contractor(s) selected by PECO.

Process evaluations will assess customer understanding, attitudes about, and satisfaction with both the program and with PECO's broader educational activities. The evaluations will make use of survey data collected by the implementation and EM&V contractors. These surveys will include both customers known to have participated in the program and eligible nonparticipants. The diversity of customers in this target market, including large and small government agencies, traffic signal and street light operators, local schools and public colleges, public health facilities, and other non-profit agencies means that survey content and fielding will need to accommodate a wide variety of participation experiences.

Interviews with program service providers, including auditors, will be conducted to assess satisfaction with the program and to identify problems and possible program services/implementation improvements.

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Program Title and Years	PECO Smart Equipment Incentives (Government, Nonprofit and Institutional - GNI) PY 2013 – PY 2015

The EM&V contractor will also help PECO assess the performance of the program design and delivery of the products and services featured in the program, including effectiveness of the marketing and educational materials, effectiveness of advertising and promotional campaigns and messages, effectiveness of the trade ally involvement, and whether implementation milestones are met adequately and on schedule. These evaluations will use data maintained by the implementation CSP, information provided by PECO, and customer survey data.

Administrative Requirements

PECO will administer the PECO Smart Equipment Incentives (GNI) program through a CSP implementation contractor. It is anticipated the current implementation CSP will be contracted to administer this program. PECO's role will be to ensure that

- The CSP performs all activities associated with delivery of all components of the program, and
- PECO's educational and program messages are delivered accurately and clearly to ensure the effectiveness of program delivery and maximize customer satisfaction with the program.

The program is expected to operate with the following PECO/Contract staffing mix

PECO Smart Equipment Incentives (GNI)—Proposed Staffing

Staff	FTE
PECO Program Management	1.2

External staffing levels will be provided upon the completion of the CSP selection process.

Estimated Participation

PECO Smart Equipment Incentives (GNI) Program—Estimated Participation

Measure	Unit Definition	PY 2013	PY 2014	PY 2015	Total
GIN Exterior LED traffic lights - 12 inch ARROW	Ball	281	340	343	964
GIN Exterior LED traffic lights - 12 inch ROUND	Ball	281	340	343	964
GIN Exterior LED traffic lights - 8 inch ROUND	Ball	281	340	343	964
GIN Exterior LED traffic lights - Walk/Don't Walk - 12 inch	Ball	561	680	687	1,928
GIN SEI EC Motor for Walk-in	Motor	6	7	7	20
GIN SEI EMS, Basic Time Control	Square Foot	420,780	510,000	515,100	1,445,880
GIN SEI EMS, No Present Time Control	Square Foot	84,156	102,000	103,020	289,176
GIN SEI Hotel Guest Room Occupancy Sensor (Electric Heat/AC)	Sensor	175	213	215	603
GIN SEI >= 240,000 Btu/h and < 760,000 Btu/h (21-63 tons) Air Source AC	Ton	88	106	107	301

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Program Title and Years	PECO Smart Equipment Incentives (Government, Nonprofit and Institutional - GNI) PY 2013 – PY 2015					
	Measure	Unit Definition	PY 2013	PY 2014	PY 2015	Total
	GIN SEI >= 65,000 Btu/h and < 120,000 Btu/h (5.5-10 tons) Air Source AC	Ton	56	68	69	193
	GIN SEI >=120,000 Btu/h and < 240,000 Btu/h (10-20 tons) Air Source AC	Ton	88	106	107	301
	GIN SEI Air Source Heat Pump >=11.25 tons, <20 tons	Ton	14	17	17	48
	GIN SEI Air Source Heat Pump >=20 tons	Ton	6	7	7	20
	GIN SEI Air Source Heat Pump >=5.41 tons, <11.25 tons	Ton	56	68	69	193
	GIN SEI Air-Source Heat Pumps <5.41 tons	Ton	56	68	69	193
	GIN SEI Custom HVAC	kWh saved	1,753,250	2,125,000	2,146,250	6,024,500
	GIN SEI Dual Enthalpy Economizer	Economizer	32	38	39	109
	GIN SEI Ductless Mini-Split Heat Pump <5.4 Tons	Ton	18	21	21	60
	GIN SEI ECM Furnace Fan for Single-Phase Furnace with heating and cooling	Unit	18	21	21	60
	GIN SEI HVAC Retrocomissioning	kWh saved	1,753,250	2,125,000	2,146,250	6,024,500
	GIN SEI PTAC (Cooling)	Ton	32	38	39	109
	GIN SEI PTHP	Ton	32	38	39	109
	GIN SEI Auto-off time switch	Watts Controlled	2,104	2,550	2,576	7,230
	GIN SEI Custom Lighting	kWh saved	4,207,800	5,100,000	5,151,000	14,458,800
	GIN SEI Exterior Garage LED replacing HID	Watts Reduced	18,122	21,964	22,183	62,269
	GIN SEI Exterior High Wattage Pin-based CFLs	Watts Reduced	403	489	494	1,386
	GIN SEI Exterior LED replacing HID	Watts Reduced	123,702	149,931	151,430	425,063
	GIN SEI Exterior Pulse Start or Ceramic	Watts Reduced	3,779	4,580	4,626	12,985
	GIN SEI Exterior T8/T5 New Fluorescent Fixture w/ Electronic Ballast	Watts Reduced	1,753	2,125	2,146	6,024

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Program Title and Years	PECO Smart Equipment Incentives (Government, Nonprofit and Institutional - GNI) PY 2013 – PY 2015					
	Measure	Unit Definition	PY 2013	PY 2014	PY 2015	Total
	GIN SEI Garage T8/T5 New Fluorescent Fixture w/ Electronic Ballast	Watts Reduced	456	553	558	1,567
	GIN SEI Interior HPT8 Ballast with Low Ballast Factor	Watts Reduced	1,508	1,828	1,846	5,182
	GIN SEI Interior Central Lighting Controls	Watts Controlled	70,130	85,000	85,850	240,980
	GIN SEI Interior CFL - Downlight, Dimmable or 3-way	Lamp	1,122	1,360	1,374	3,856
	GIN SEI Interior CFL - Screw-in	Lamp	3,858	4,675	4,722	13,255
	GIN SEI Interior Cold Cathode	Lamp	842	1,020	1,030	2,892
	GIN SEI Interior Daylight Sensor Controls	Watts Controlled	17,533	21,250	21,463	60,246
	GIN SEI Interior Garage LED replacing HID	Watts Reduced	23,016	27,897	28,175	79,088
	GIN SEI Interior RW T8 - Reduced Watt Lamp only	Watts Reduced	970,534	1,176,321	1,188,084	3,334,939
	GIN SEI Interior Hard-wired CFL	Watts Reduced	30,608	37,099	37,470	105,177
	GIN SEI Interior Induction Fixture	Watts Reduced	12,269	14,870	15,019	42,158
	GIN SEI Interior Integrated Ballast Ceramic Metal Halide Lamps	Watts Reduced	1,023	1,240	1,252	3,515
	GIN SEI Interior LED Desk Lighting	Watts Reduced	684	829	837	2,350
	GIN SEI Interior LED, T-1, or Electroluminescent Exit Signs	Watts Reduced	33,597	40,721	41,128	115,446
	GIN SEI Interior Occupancy Sensor	Watts Controlled	4,558,450	5,525,000	5,580,250	15,663,700
	GIN SEI Interior Permanent Lamp Removal	Lamp Removed	7,147	8,661	8,749	24,557
	GIN SEI Interior Recessed LED Downlighting	Watts Reduced	3,216	3,897	3,938	11,051
	GIN SEI Interior T8/T5 New Fluorescent Fixture w/ Electronic Ballast	Watts Reduced	455,845	552,500	558,025	1,566,370

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Program Title and Years	PECO Smart Equipment Incentives (Government, Nonprofit and Institutional - GNI) PY 2013 – PY 2015					
	Measure	Unit Definition	PY 2013	PY 2014	PY 2015	Total
	GIN SEI LED Refrigeration Case Lighting	Door	42	51	52	145
	GIN SEI Centralized Time clock control	Watts Controlled	210,390	255,000	257,550	722,940
	GIN SEI Custom Motors and Drives	kWh saved	280,520	340,000	343,400	963,920
	GIN SEI Custom Other	kWh saved	561,040	680,000	686,800	1,927,840
	GIN SEI Anti-Sweat Heater Controls	Linear Foot	32	38	39	109
	GIN SEI Automatic Door Closers for Walk-in Coolers	Door	3	3	3	9
	GIN SEI Automatic Door Closers for Walk-in Freezers	Door	2	3	3	8
	GIN SEI Beverage Machine Controls	Unit	6	7	7	20
	GIN SEI Custom Refrigeration	kWh saved	28,052	34,000	34,340	96,392
	GIN SEI Door Gaskets	Linear Foot	56	68	69	193
	GIN SEI EC Motor for Reach-in Refrigerator cases	Motor	3	3	3	9
	GIN SEI ENERGY STAR Glass Door Freezer	Unit	1	1	1	3
	GIN SEI ENERGY STAR Refrigerated Beverage Vending Machine	Unit	1	1	1	3
	GIN SEI ENERGY STAR Solid Door Freezer	Unit	1	1	1	3
	GIN SEI Evaporator Fan Controls	Motor	6	7	7	20
	GIN SEI Floating-head pressure controls	Control	1	1	1	3
	GIN SEI Night Cover	Linear Foot	56	68	69	193
	GIN SEI Snack Machine Controls	Unit	4	4	4	12
	GIN SEI Strip Curtains on Walk-in	Square Foot	56	68	69	193
	GIN SEI Suction Pipe Insulation	Linear Foot	351	425	429	1,205
	GIN SEI VSD on HVAC Fans	HP	1,753	2,125	2,146	6,024
	GIN SEI VSD on HVAC Pumps	HP	210	255	258	723

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Program Title and Years	PECO Smart Equipment Incentives (Government, Nonprofit and Institutional - GNI) PY 2013 – PY 2015

Measure	Unit Definition	PY 2013	PY 2014	PY 2015	Total
GIN SEI VSD on Kitchen Fan Hood (Retrofit Hood)*	HP	7	9	9	25
GIN SEI VSD on Process Motor < 50 HP	HP	46	55	56	157
GIN SEI Faucet Aerators, electric water heating	unit	6	7	7	20
GIN SEI Low-Flow Showerheads, electric water heating	unit	6	7	7	20
GIN SEI Water-Source Heat Pump < 1.42 tons	Ton	0	0	0	0
GIN SEI Water-Source Heat Pump >= 1.42 and <5.41 tons	Ton	0	0	0	0
SEI Interior T12 to HPT8 or T5	«null»	0	0	0	0

*VSD on Kitchen Fan Hood (Retrofit Hood) measures is a comprehensive system which includes a variable speed drive, electronic controls, and sensors to vary the exhaust rate based on demand. The sensors monitor heat, vapor, and smoke to automatically adjust the fan speed.

Estimated Program Budget and % of Budget

PECO Smart Equipment Incentives (GNI)—Proposed Budget

PECO Smart Equipment Incentives (GNI)	PY 2013	PY 2014	PY 2015	Total	Program Budget as a % of Sector
Program Budget	$6,343,233	$6,969,794	$7,005,850	$20,318,877	24%

Anticipated Costs to Participating Customers

PECO Smart Equipment Incentives (GNI)—Participation Costs

PECO Smart Equipment Incentives (GNI)	PY 2013	PY 2014	PY 2015	Total
Anticipated Costs to Participating Customers	$5,826,797	$7,061,525	$7,132,410	$20,020,732

Projected Energy Savings and Demand Reduction

The savings estimates were developed using the current standard calculation methodologies (e.g., Pennsylvania's Technical Resource Manual, DEER, and DOE). These values were applied to the estimated number of measures incentivized under the program each year.

PECO Smart Equipment Incentives (GNI)—
Annual Gross Energy and Peak Demand Savings Estimates

PECO Smart Equipment Incentives (GNI)	PY 2013	PY 2014	PY 2015
MWh Savings	24,158	29,280	29,574
Peak MW Reduction	8.1	9.8	9.9

Energy savings are "at meter"; demand savings are "at generator".

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Program Title and Years	PECO Smart Equipment Incentives (Government, Nonprofit and Institutional - GNI) PY 2013 – PY 2015

Cost-Effectiveness

PECO Smart Equipment Incentives (GNI)	Dollars			
	Discounted Lifetime Benefits	Discounted Lifetime Costs	Net Benefits	TRC
	$36,766,890	$21,358,317	$15,408,572	1.7

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3.2.2.6 *EE Program 13 — PECO Smart On-Site*

Program Title and Years	PECO Smart On-Site PY 2013 – PY 2015
Objectives	The PECO Smart On-Site program has several objectives: » Increase consumers' awareness and understanding of combined heat and power (CHP) technologies and opportunities in their facilities. » Assist customers interested in acting on opportunities to install various types of CHP and fuel cell systems. » Overcome financial barriers to allow customers to integrate CHP technologies into their facilities energy systems. » Make a significant contribution to attainment of PECO's energy savings goals. » Demonstrate PECO's commitment to and confidence in innovative energy savings technologies. » Strengthen customer trust in PECO as their partner in saving energy.
Target Market	All existing commercial and industrial accounts, including government, public, and non-profit facilities, provided with electricity by PECO are eligible to participate in the PECO Smart On-Site program. » Within this target market, the focus for this program is customers installing any type of CHP technology that helps offset facility demand.
Program Description	The PECO Smart On-Site program is designed to build interest in combined heat and power (CHP) technologies by making the customer economics attractive. The program offers incentives to customers who install CHP technologies to reduce facility energy use. If a customer completes a substantial portion of a CHP project in Phase I (i.e., facilities have been constructed and CHP generating equipment has been received on-site), and the anticipated date of commercial operation (completion date) is prior to December 31, 2013, incentives will be paid at Phase I incentive levels with the funds proposed for the Phase II PECO Smart On-Site Program. If project construction is initiated during Phase I, project construction is not substantial during Phase I (i.e., facilities have not been constructed and/or CHP generating equipment has not been received), and the anticipated date of commercial operation (completion date) of the project is during Phase II after December 31,2013, incentives will be paid at Phase II levels with funds and program rules proposed for the Phase II PECO Smart On-Site Program. CHP technologies generate electric and thermal energy from a single fuel source. Customers with steady base load electricity usage coupled with steady thermal demand can realize significant efficiencies and savings by incorporating CHP (sometimes referred to as cogeneration) in their facilities. The best economics are realized for CHP systems that are sized to match the minimum electric and thermal loads. The PECO Smart On-Site program will be designed to ensure participating customers install economic CHP projects that maximize operational savings and minimize operational and maintenance costs. The program incentives are paid on a declining tiered incentive rate by installed capacity with a bonus performance payment. The capacity tiers are as follows: » <= 0.5 MW » > 0.5 MW, <= 1.5 MW » > 1.5 MW, <= 10.0 MW Each tier has a fixed per MW incentive paid toward the incremental capacity within each tier. Capacity-based incentives will not be paid for incremental capacity above 10 MW. The performance payment is paid on a fixed per kWh basis based on actual energy savings after a one-year monitoring period. For projects occurring within the final year of the program, an accelerated performance payment will be available based on the projects expected first year energy savings. Savings for all projects are claimed upon implementation and can be adjusted based on the performance monitoring results.

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Program Title and Years	PECO Smart On-Site PY 2013 – PY 2015
Implementation Strategy	PECO will administer the PECO Smart On-Site program through a CSP implementation contractor who will oversee all aspects of the program's implementation, outlined in the sections below. Channels for Program Delivery Effective implementation includes distributing information about the technology offerings and the program, promoting the program adequately, and educating those influential in making project selection and purchasing decisions. Because of the high cost, technical complexity, and operational commitment inherent in CHP systems, project developer and manufacturers are as important as the customer in terms of program delivery. As a result, the key delivery channels are limited to: » Program and Technology Information Distribution o CSP—The implementation CSP will develop and distribute information about the qualifying products and participation assistance by establishing and leveraging existing relationships with the product and service suppliers. o Manufacturers—The program will leverage the expertise of equipment manufacturers to enable implementation decisions at project sites. o Project developers—Project developers can act as an initial screen of potential projects. The developers generally conduct feasibility analyses and are involved in equipment procurement and implementation. o Utility staff—While PECO will engage a CSP to implement the program, the staff has ongoing contact with all key account customers. The staff will provide information about the program benefits, measures, and process. » Program Promotion o CSP—A key responsibility of the implementation CSP is outreach and effective promotion of the program to the target market. o Manufacturers—Manufacturers will be trained in the program rules and requirements and can use the information to determine appropriate solutions for project sites. o Project developers—The program will enable project developers to use available incentives and program benefits to generate interest among potential eligible customers. o Utility account executives—Leveraging regular communication with key accounts, utility staff will have a unique opportunity to drive program awareness and interest. » Education o CSP to meet individually with facility decision makers during outreach and project development. o Trade publication articles on the benefits of specific measures, technologies, and diagnostic tune-ups, as well as whole facility assessments. o Trade industry meetings leveraged to include product and program education as part of them. o Utility account executives Overview of Roles and Activities The implementation CSP will have full responsibility for delivery of all aspects of the program. Responsibilities fall into several activity areas: » Development of relationships with project developers and manufacturers to promote their participation in the program. » Program marketing: including development and distribution of program materials, as well as: o Market segmentation strategies will be developed to identify and target facilities with good potential for CHP. o Screening guidelines will be developed to help account managers and trade allies identify and qualify candidates having the highest potential for successful completion of projects.

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Program Title and Years	PECO Smart On-Site PY 2013 – PY 2015
	» Participant recruitment and assistance: including assisting customers and project developers with incentive application submittal, assisting customers. » Incentive processing: including a fulfillment house to receive, review and verify applications; and pay the financial incentives . » Program performance tracking and improvement: including tracking availability of qualifying products, incentive submittals and payments, and opportunities to improve the program. » Reporting: including reporting of program activities to meet regulatory and internal requirements, including progress toward program goals. Education Overview The program will develop presentations for project developers and manufacturers on the availability of incentives available for CHP, eligibility requirements, and program process. Where possible, the program will leverage education provided by other groups. Applicable Collaborative Resources Several other sources of technical and financial assistance are available to commercial and industrial energy users to enable energy efficiency improvements. Information about these resources will be made available to the program participants and trade allies through the program trainings and resources. They include: » United States Clean Heat and Power Association (U.S. CHPA) offers advocacy, networking, education, and market information to companies in the business of CHP and works to develop sound clean energy policy and market place solutions. The U.S. CHPA documents the benefits of CHP to both the public and to decision-makers by sponsoring conferences and workshops and preparing reports to educate and overcome barriers to CHP. U.S. CHPA offers their members the opportunity to network with each other and key government officials to promote greater understanding of the benefits of CHP and to ensure a strong industry.
Program Issues, Risks, and Risk Management Strategies	There are many challenges associated with providing an energy efficiency program to commercial and industrial customers. Key challenges are identified below, along with how the PECO Smart On-Site program can address them. » Technical Diversity: The uses of thermal and electrical energy by commercial and industrial customers are complex and site-specific, requiring extensive expertise in building systems and CHP technologies. The CSP will develop a team of technical and process experts to support commercial and industrial customers throughout the project development process. » Natural Gas Prices: Since CHP systems operate on natural gas, cost increases have a significant influence on the financial attractiveness of a proposed system. A customer with a bearish outlook on natural gas prices will be reluctant to make the investment. The program will look into options for customers to enter into long-term natural gas contracts which will hold the resource cost steady over a known time frame. » Trade Ally Relationships: Project developers and manufacturer have considerable influence in a customer's decision to install a CHP system. This effectively makes these trade allies part of the participant target market. Several strategies will be used to engage those trade allies including trainings and other resources. » Capital and Resource Intensive Projects: CHP technologies and strategies often require significant facility resources to implement. Projects can have lengthy lead times and implementation durations. The program will accommodate and support the needs of facilities throughout the implementation process. » Integration with Comprehensive Energy Efficiency: CHP technologies seek to help meet a facility's base energy load. Similar to the implementation of renewable energy technologies, it is important for facilities to optimize base loads prior to implementing CHP systems. PECO's comprehensive energy efficiency program portfolio will facilitate overall energy efficiency and complement the PECO Smart On-Site program.

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Program Title and Years	PECO Smart On-Site PY 2013 – PY 2015
Ramp Up Strategy	Prior to program launch, considerable effort needs to go into preparing the ground for the success of the program, including: » Screening and selection of prime implementation CSP – PECO will use a competitive bidding process to select an implementation CSP for the Smart On-Site program. PECO will develop a request for proposal, identifying the necessary qualifications and responsibilities. The bidding CSP proposals will be thoroughly reviewed and scored. » Recruit and develop relationships with equipment manufacturers and project developers. » Program delivery education—Training sessions that provide the CSP's employees, equipment manufacturers, and project developers information regarding program rules and regulations will be offered immediately upon program approval and will continue through program operation.
Marketing Strategy	CHP systems are significant investments for customers not only in terms of cost but in operational commitment. The CHP market is heavily driven by project developers and manufacturers who have significant influence with customers in their decision-making process. The sales cycle for a CHP system is long, complex and requires a significant investment of time by the project developer. Therefore, program marketing efforts will be directed primarily at this group with supplemental activities directed at the end use customer. The marketing activities that will be targeted toward each channel are described below: Marketing to Project Developers and Manufacturers: » Industry Associations: The program will develop relationships with industry association who represent project developers and manufactures working along the CHP supply chain. Good candidates are the local chapter of the U.S. CHPA and the U.S. Department of Energy Mid-Atlantic Clean Energy Application Center. » Workshops and Trainings: A series of workshops will be held to educate project developers and manufacturers on the availably of incentives, program requirements, and strategies for incorporating energy efficiency into their sales process. Direct Marketing to Customers: » Industry Groups: The program will include the CHP program when presenting to industry groups whose membership falls within the targeted population of C&I customers. » Account Executives: Larger C&I customers have an assigned account representatives who maintains an ongoing, one-on-one relationship with key customer contacts. The account executives will screen each of their assigned accounts to determine which are good candidates for CHP. » Electronic: The PECO Web site will include detailed program information on eligibility, incentive levels, and other requirements.
Eligible Measures and Incentives	Measures Any type of CHP configuration may be installed through this program including but not limited to: » Reciprocating engines » Steam Turbines » Gas Turbines » Micro turbines » Fuel cells Incentives Incentives for this program are paid on a declining tiered incentive rate by installed capacity with a bonus performance payment. Capacity incentives are paid as follows: » $250 - $300/kW for first 500 kW

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- » $100 - $150/kW for capacity between 500 kW and 1.5 MW
- » $50 - $75/kW for capacity between 1.5 MW and 10 MW.

Performance incentives are paid at $0.02/kWh generated in the first year of operation. The performance will be monitored for the entire first year of operation.

For each project, capacity incentives can be no more than 40% of the project cost. The maximum incentive is 50% of the project cost up to $1,000,000.

The program requires the following of eligible projects to minimize degradation of savings in future years:

- » Participants must designate a primary contact that is responsible for the design, installation, service, and warranty of installed systems.
- » Participants must show proof of a five-year warranty for all system components beginning at the date of electric grid interconnection.

Installed equipment must also meet the following minimum efficiency levels:

- » Steam turbine: 80%
- » Reciprocating engine: 70%
- » Gas turbine: 70%
- » Microturbine: 65%
- » Fuel cell: 55%
- » Other: 60%

PECO Smart On-Site Proposed Measures-- Per-Unit Gross Annual Deemed Energy Savings and Demand Reduction

Measure	Unit Definition	PY 2013 kWh Savings per Unit	PY 2014/ PY 2015 kWh Savings per Unit	PY 2013 kW Savings per Unit	PY 2014/ PY 2015 kW Savings per Unit
Combined Heat and Power <= 0.5 MW	MW Capacity	2,616,023	2,616,023	330.762	330.762
Combined Heat and Power > 0.5 MW, <= 1.5 MW	MW Capacity	1,685,424	1,685,424	330.762	330.762
Combined Heat and Power > 1.5 MW	MW Capacity	6,686,620	7,091,772	809.563	763.313
GIN Combined Heat and Power <= 0.5 MW	MW Capacity	2,616,023	2,616,023	330.762	330.762
GIN Combined Heat and Power > 0.5 MW, <= 1.5 MW	MW Capacity	1,685,424	1,685,424	330.762	330.762
GIN Combined Heat and Power > 1.5 MW	MW Capacity	6,686,620	7,091,772	809.563	763.313

* CHP incentives are based on a combination of capacity installed and energy generated in the first year of operation, as described above. Because the actual customer incentive and effective incentive rate, will vary from project to project, the unit incentives are estimated based on estimated energy generation per unit capacity installed. Actual incentives will vary per unit.

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Program Title and Years	PECO Smart On-Site PY 2013 – PY 2015

PECO Smart On-Site Proposed Measures-- Per-Unit Measure Life, Costs, and Potential Incentives

Measure	Unit Definition	Useful Life of Measure (Years)	Incremental Cost	Maximum Incentive per Unit (Range)
Combined Heat and Power <= 0.5 MW	MW Capacity	20	$1,200,000	$250,000 - $350,000
Combined Heat and Power > 0.5 MW, <= 1.5 MW	MW Capacity	20	$1,200,000	$175,000 - $275,000
Combined Heat and Power > 1.5 MW	MW Capacity	20	$1,200,000	$75,000 - $175,000
GIN Combined Heat and Power <= 0.5 MW	MW Capacity	20	$1,200,000	$250,000 - $350,000
GIN Combined Heat and Power > 0.5 MW, <= 1.5 MW	MW Capacity	20	$1,200,000	$175,000 - $275,000
GIN Combined Heat and Power > 1.5 MW	MW Capacity	20	$1,200,000	$75,000 - $175,000

Program Start Date and Key Milestones

The PECO Smart On-Site program will be rolled out to the public during PY 2013. The program will operate from PY 2013 through PY 2015. The following table provides a schedule of key milestones:

Proposed PECO Smart On-Site Implementation Schedule

Key Milestone	Timing
CSP Selection Process	November 2012 – February 2013
Promotional Material Development and Participation Applications	March-May 2013
Program Launch	June 1, 2013

Evaluation, Measurement, and Verification Requirements

The evaluation methodology and data collection proposed for the program are guidelines that reflect current measurement and verification (EM&V) practices. The ultimate EM&V requirements for this program will conform to the state protocols once they are published.

Metrics for Gauging Program Success

Primary:

- Number of CHP systems installed
- Energy and capacity associated with installed systems
- System down time/availability
- Realization rate of expected kWh savings/generation
- Customer satisfaction with the program and their systems
- Program implementation costs incurred

Secondary:

- Awareness of the technology and its benefits amongst eligible non-participants, to enable program improvement

Data Collection Approaches

Data for evaluating the program may come from the following sources:

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Program Title and Years	PECO Smart On-Site PY 2013 – PY 2015

- Impact Evaluation
  - Tracking system data for all projects
  - Review of a sample of projects to verify operation as reported
  - PECO customer energy consumption data for engineering or statistical analyses of impacts
- Process Evaluation
- Evaluation of program design and implementation process will be conducted by gathering and analyzing data through a variety of surveys and interviews, including:
  - Follow-up surveys of C&I customers from customer information provided in the PECO tracking system and from PECO customer information system (for nonparticipants)
  - Surveys of project developers and manufacturers engaged in promoting the program and assisting customers with project development and incentive application submittal
  - Interviews with the implementation CSP and PECO program staff
  - Review of program documents and tracking system data

Impact Evaluation Methodology

The program will record energy savings and peak load reductions from the incentive applications processed. For CHP projects, the gross savings need to be estimated based on engineering models and estimates. The EM&V assessment will require pre/post building simulation modeling, billing analyses and/or metering to verify the project savings. For program impact assessment, this can be accomplished through verification of a sample of projects that are representative of projects in the different target market segments.

PECO will credit toward the program only savings from incented CHP systems. This means that any additional systems that may be induced by the program but not incented—that is, spillover or free-driver effects, are not claimed by PECO under the program. Assessment of free-rider and free-driver effects, if deemed appropriate, may be conducted using customer billing and survey data in conjunction with established EM&V methodologies and procedures.

Process Evaluation Methodology

Evaluation of the program implementation is important to ensure that the program is operating as intended and to provide information that can enable improvements in both the program design and implementation. Process evaluation will be undertaken and conducted throughout the program by the implementation and the EM&V contractor(s) selected by PECO.

Process evaluation will assess the customer's understanding of, attitudes about, and satisfaction with both the program and with PECO's broader educational activities. The evaluations will make use of survey data collected by the implementation and EM&V contractors. These surveys will include both customers known to have participated in the program and eligible nonparticipants. The diversity of customers in this target market requires that survey content and fielding will need to accommodate a wide variety of participation experiences.

Interviews with program trade allies will be conducted to assess satisfaction with the program and to identify problems and possible program services/implementation improvements.

The EM&V contractor will also help PECO assess the performance of the program design and delivery of the products and services featured in the program, including effectiveness of the educational materials, effectiveness of promotional campaigns and messages, effectiveness of the trade ally involvement, and whether implementation milestones are met adequately and on schedule. These evaluations will use sales and promotion data maintained by the implementation CSP, information provided by PECO, and customer survey data.

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Program Title and Years	PECO Smart On-Site PY 2013 – PY 2015

Administrative Requirements

PECO will administer the program through a CSP implementation contractor. PECO's role will be to ensure that:

- The CSP performs all activities associated with delivery of all components of the program, and
- PECO's educational and program messages are delivered accurately and clearly to ensure the effectiveness of program delivery and maximize customer satisfaction with the program.

The program is expected to operate with the following PECO/Contract staffing mix:

PECO Smart On-Site Program—Proposed Staffing

Staff	Estimated Full-Time Equivalent
PECO Program Management	1

External staffing levels will be provided upon the completion of the CSP selection process.

Estimated Participation

PECO Smart On-Site Program—Estimated Participation

Measure	Unit Definition	PY 2013	PY 2014	PY 2015	Total
Combined Heat and Power <= 0.5 MW	MW Capacity	0.000	0.181	0.000	0.181
Combined Heat and Power > 0.5 MW, <= 1.5 MW	MW Capacity	0.000	0.000	1.089	1.089
Combined Heat and Power > 1.5 MW	MW Capacity	0.000	0.000	0.000	0.000
GIN Combined Heat and Power <= 0.5 MW	MW Capacity	0.000	0.000	0.181	0.181
GIN Combined Heat and Power > 0.5 MW, <= 1.5 MW	MW Capacity	0.000	0.000	0.000	0.000
GIN Combined Heat and Power > 1.5 MW	MW Capacity	7.90	3.55	3.55	15.00

Estimated Program Budget and % of Budget

PECO Smart On-Site Program—Proposed Budget

PECO Smart On-Site	PY 2013	PY 2014	PY 2015	Total	Program Budget as a % of Sector
Program Budget	$5,658,460	$1,606,103	$1,898,161	$9,162,725	11%

Anticipated Costs to Participating Customers

PECO Smart On-Site Program—Participation Costs

PECO Smart On-Site	PY 2013	PY 2014	PY 2015	Total
Anticipated Costs to Participating Customers	$9,480,000	$4,477,200	$5,784,000	$19,741,200

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Program Title and Years	PECO Smart On-Site PY 2013 – PY 2015

Projected Energy Savings and Demand Reduction

The savings estimates were developed using actual project data from various sources. These values were applied to the estimated number of projects incentivized under the program each year.

PECO Smart On-Site Program—
Gross Annual Energy and Peak Demand Savings Estimates

PECO Smart On-Site	PY 2013	PY 2014	PY 2015
MWh Savings	52,824	25,649	27,485
Peak MW Reduction	6.9	3.0	3.4

Energy savings are "at meter"; demand savings are "at generator".

Cost-Effectiveness

PECO Smart On-Site	Dollars			TRC
	Discounted Lifetime Benefits	Discounted Lifetime Costs	Net Benefits	
	$52,234,375	$13,489,416	$38,744,959	3.9

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3.2.2.7 *DR Program 2 – PECO Smart AC Saver (Commercial)*

Program Title and Years	PECO Smart AC Saver PY 2013 (Small Commercial)
Objectives	The objective of PECO's small commercial direct load control (DLC) program is to realize demand reductions from eligible small commercial customers in PECO's service territory during the system peak hours. The targeted load reduction from this program is set at net system peak demand savings of close to 2.6 MW. The program is well-suited for accomplishing these objectives because consumers are inclined to take actions that help safeguard the environment and adopt behaviors that don't require compromising their lifestyles.
Target Market	This program will target eligible small commercial electric customers with a Central Air Conditioning (CAC) unit.
Program Description	In this program, PECO remotely cycles or shuts down a customer's CAC unit on short notice, during times of peak demand. In return, participants receive financial incentives for allowing PECO to control their equipment. DLC events are called during time periods which coincide with the highest peak demand. A programmable thermostat is installed for DLC. When activated by a control signal, the programmable thermostat will not allow the equipment to operate for some predetermined portion of each hour. For the DLC program, the compressor is shut down during an event while the fan continues to operate. This allows cool air to be circulated throughout the home while the compressor is disabled. The operation of the programmable thermostat is controlled through a digital paging network. CAC units are controlled for the 4 months during summer. The load cycling strategy encompasses a trade-off between customer comfort and program cost-effectiveness. Air conditioner cycling strategies at other utilities range from 33% to 67% of the time each hour; the national average is a 40% cycling strategy. To date, PECO has implemented a 50% cycling strategy which limits cycling time to a maximum of 15 minutes out of every half hour that has maintained high customer satisfaction. During Phase 1 of Act 129, PECO recruited over 2,400 commercial customers and installed over 4,200 devices. Phase 2 program design is to maintain current resources and by replacing customers that opt-out of the program for cause, or not for cause. Customer Incentives » Customers will receive a monthly bill credit on their PECO bill. The credit will be issued to coincide with June, July, August, and September bill usage. » Bill credits are paid per controlled CAC unit.
Implementation Strategy	PECO will administer the Small Commercial Direct Load Control program with assistance from outside contractors for program implementation. The key elements in the implementation strategy are: » Program staff assignment » Contract with outside implementation contractor- PECO will select and contract program implementation with an outside Curtailment Service Provider (CSP). » IT system maintenance and enhancements - Services will be procured for enabling IT systems in order to ensure appropriate data transfer and customer billing » Customer Recruitment: Eligible small commercial customers with CAC will be recruited to participate in the program as necessary only to replace customers electing to leave the program.. » Programmable thermostat activation: Participants who sign up for the program will have the direct load control thermostat configuration included in the control software so that it can be activated during a Demand Response event.

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Program Title and Years	PECO Smart AC Saver PY 2013 (Small Commercial)
	Channels for Program Delivery » PECO and CSP will coordinate and develop a targeted marketing plan to recruit participants for the program. » A well-defined target market will facilitate narrowly targeted direct mail campaigns, and enable efficient resource allocation for designing promotional materials. Acquisition of participants will occur through a variety of promotional methods such as direct mailings, bill inserts, telemarketing, mass media, trade shows and through various website communications. Overview of Roles and Activities The responsibilities of the CSP fall into several activity areas: » Program staff assignment- PECO will select and assign a program manager for developing this program, following approval by the Commission. The manager is responsible for the final program design. » Contract with outside implementation contractor- PECO will select and contract program implementation with an outside CSP. » IT system enablement- Outside services will be procured for enabling IT systems in order to ensure appropriate control and communication between PECO and program participants during load control events. » Customer Recruitment: Eligible small commercial customers with CAC may be recruited to participate in the program. » Programmable thermostat activation: Participants who sign up for the program will have the direct load control programmable thermostat configuration included in the control software so that it can be activated during a Demand Response event. » Program promotion- Different methods such as direct mail, bill inserts, trade shows and website communications could be used for customer communication and outreach. » Customer education- Efforts to educate participants will need to be launched soon after the program design through training workshops, lectures, and seminars. » Verification of load reduction: Load research studies to measure and verify the load reduction from programmable thermostats will need to be conducted.
Program Issues, Risks, and Risk Management Strategies	The risk and management challenges associated with the PECO Smart AC Saver program are relatively low. The primary risk is that customers elect to remove themselves from the program, which , may require additional incentives to motivate customers to stay in the program.
Marketing Strategy	Specific marketing strategies will be developed by PECO. The CSP, along with PECO, could develop additional innovative strategies as necessary to achieve participation targets.
Ramp Up Strategy / Program Start Date and Key Milestones	The PECO Smart AC Saver program will operate beginning in program year (PY) 2013 and continue to operate throughout Phase II. This is currently an active program for PECO. **Proposed PECO Smart AC Saver Implementation Schedule** Key Milestone / Timing CSP Selection Process — May 2013 Promotional Materials Development and Deployment — May 2013 Program Launch — June 2013
Evaluation, Measurement, and Verification Requirements	The evaluation methodology and data collection proposed for the PECO Smart AC Saver program are consistent with current evaluation measurement and verification (EM&V) practices for this type of program. The EM&V requirements for this program conform to all applicable state protocols.

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Program Title and Years	PECO Smart AC Saver PY 2013 (Small Commercial)

Metrics for Gauging Program Success

» Key issues in the M&V requirements are verification of the load reduction as set forth in PJM, both in terms of the reduction per control point as well as the paging success rate which affects the average reduction across control points.

Data Collection Approaches

» PECO will work with the third party M&V contractor to design and execute appropriate analyses of a statistically valid set of sites to verify the per unit load reductions. The two types of evaluation that will need to be conducted are a) Impact evaluation; and b) Process evaluation

Impact Evaluation Methodology

» This will have two major components: equipment performance verification and load impact estimates. Site visits to a sample of homes will verify that the programmable thermostat have been installed correctly and are working. Load impacts will be based on the TRM.

Process Evaluation Methodology

» This will examine program delivery, administration, implementation and customer response to them. Telephone interviews with utility staff, equipment installers and a sample of customers will be used to gather data for the evaluation.

Administrative Requirements

PECO administers the Smart AC Saver program through one CSP. PECO's role will be to ensure that major milestones are met and that the program is delivered according to the program design.

The program is expected to operate with the following PECO/Contract staffing mix:

PECO Smart AC Saver Program —Proposed Staffing

Staff	FTE
PECO Program Management	0.5

External staffing levels will be provided upon the completion of the CSP selection process.

Estimated Participation

Participation estimates were developed based on the CSPs implementation experiences to date in this program and other areas, as well as the number of existing homes in PECO's service territory, an assessment of the attainable market potential in the area, and through their own experience of this type of program.

PECO Smart AC Saver Program —Estimated Participation

Measure	Unit Definition	PY 2013	PY 2014	PY 2015	Total
AC Saver Mass Market (Commercial)	Unit	3,100	3,100	3,100	3,100[35]

Estimated Program Budget and Percent of Sector

PECO Smart AC Saver Program —Proposed Budget

PECO Smart AC Saver (Commercial)	PY 2013	PY 2014	PY 2015	Total	Program Budget as a % of Sector

[35] Although some participants will change year to year, with a small percentage dropping out of the program and others joining, the average number of participants in any one year is projected as noted.

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Program Title and Years	PECO Smart AC Saver PY 2013 (Small Commercial)				
	Program Budget	$531,221	$544,554	$544,554	$1,620,329	1.9%
	PECO estimates that the program delivery, equipment, and incentive level costs for PY 2014 and PY2015 for the Smart AC Saver programs will increase given the need to enroll new customers to replace those who decide not to continue, as well as due to anticipated re-negotiated contracts with the CSP service providers in PY 2014 and PY 2015.				

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Program Title and Years	PECO Smart AC Saver PY 2013 (Small Commercial)

Anticipated Costs to Participating Customers

PECO Smart AC Saver Program —Participation Costs

PECO Smart AC Saver (Commercial)	PY 2013	PY 2014	PY 2015	Total
Anticipated Costs to Participating Customers	$0	$0	$0	$0

Projected Energy Savings and Demand Reduction

The estimated energy savings and demand reduction are based on annual per-unit kWh and kW values and effective useful life values indicated in the TRM. These values were applied to the estimated number of measures rebated in each program year.

PECO Smart AC Saver Program
Gross Annual Energy and Peak Demand Savings Estimates

PECO Smart AC Saver (Commercial)	PY 2013	PY 2014	PY 2015
MWh Savings	0	0	0
Peak MW Reduction	2.6	2.6	2.6

Cost-Effectiveness

	Dollars			
PECO Smart AC Saver	Discounted Lifetime Benefits	Discounted Lifetime Costs	Net Benefits	TRC
Residential and Commercial DLC	$69,852,684	$31,047,387	$38,805,297	2.2[36]

[36] Smart AC Saver is primarily a residential program with a small commercial component. TRC represents benefits and costs from the combined, residential and commercial, program.

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4. Program Management and Implementation Strategies

4.1 Overview of PECO Management and Implementation Strategies

4.1.1 Types of services offered by PECO and other parties

The objective of PECO energy efficiency activities is to deliver cost effective energy savings for the benefit of all rate classes. This is accomplished through a portfolio of customized program offerings, delivered through the most effective means available. PECO will support the Plan implementation through a combination of internal resources, CSPs, and the use of trade allies and retail distribution outlets. The programs will employ multiple implementation and communication strategies providing for numerous opportunities for customers to be made aware of the programs and to participate.

PECO assumes responsibility across all CSPs to provide strategic direction, develop and review Request for Proposals (RFPs), analyze program performance, develop, coordinate and execute education and awareness raising activities and promotions, develop and recommend program changes, and ensure overall program success and budget management.

CSPs will provide final program design guidance, delivery of program services, development of program policies procedures, marketing Plans, and materials, recruitment of participants and participating trade allies, tracking and reporting, resolution of issues, and payment of incentives and rebates.

As per PUC requirements, PECO will engage an evaluation contractor to be responsible for measurement, verification and evaluation. Evaluation will verify that programs are meeting their goals and are being operated consistently with the approved program implementation Plans. The evaluation contractor will interface with the Statewide Evaluator to ensure measurement and verification protocols are aligned with the state's requirements, in addition to providing feedback periodically to PECO on the identified areas where delivery performance could be improved.

4.1.2 Risk categories and risk mitigation strategies

There are risks inherent in the delivery of any energy efficiency portfolio. The following are some key steps PECO is taking to manage those risks:

1. Selecting programs that are diversified in design and implementation strategy, including some that are relatively simple, flexible and have a history of delivering results in other states (e.g. CFL lighting), combined with comprehensive program offerings that strive for deeper energy savings (e.g. Smart House Call).
2. Developing a Plan with a broad mix of programs to avoid over reliance on any single measure, channel or customer segment.
3. Forecasting to achieve approximately 105% of the overall savings target to hedge unknown performance across the entire portfolio.

4.1.2.1 Performance Risk

Program benchmarking is the first step PECO took to ensure the portfolio was well balanced with a high likelihood of success. The types of programs proposed have been operating for many years in states such as California, Vermont and New York. Lessons learned from these programs have been incorporated into the program Plans.

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Performance risk will also be managed using a clear and robust RFP process for bidding programs to the CSP marketplace. A disciplined RFP evaluation and selection process will be utilized to ensure experienced CSPs are engaged in the final design and delivery of the programs. CSPs will be required to demonstrate a proven track record of performance. CSP contracts, where possible, will include performance clauses to ensure CSPs have a strong financial incentive to succeed.

PECO program managers will be responsible for the continual oversight and modifications to the programs and will promptly implement corrective actions if goals are not being met and to optimize the performance of programs that are meeting goals.

Lastly, PECO Plans to continue to meet with stakeholders and other Pennsylvania EDCs to share learnings and draw on program experience across the state to improve the programs in its portfolio.

4.1.2.2 Technology Risk

This Plan focuses the majority of the incentives on known technologies and products with established energy efficiency savings. The TRM provides the majority of standards upon which prescriptive or deemed energy savings will be determined. Using this approach removes much of the technology risk from the prescriptive measures in the Plan and results in a more cost effective measurement and verification process.

Custom savings will be determined on a project by project basis, using the existing (or code-required) equipment as the baseline of energy use. Pre- and post-inspections will be conducted, where appropriate, to verify equipment and operating conditions. Incentive payment estimates will be based on standard engineering and energy calculation principles and final payments will be based on the confirmed savings.

4.1.2.3 Market Risk

PECO has worked diligently to ensure a strong portfolio of programs, benchmarked for success in other jurisdictions, and developed with input from key stakeholders. Program success is a function of uncovering barriers to participation and developing approaches that address these barriers. PECO has significant experience and connection to the market given the Phase I implementation experiences. Below are some of PECO's strategies to reduce market risk:

1. Education and awareness will be a component of every program. This will include not only program awareness but also the benefits of becoming more energy efficient.
2. All trade allies will be offered training opportunities and provided appropriate materials and support. The intent will be to ensure awareness and knowledge of the programs, to provide strategies for selling efficiency to their customers, and to educate the trade allies on the how these programs will help them further their business goals.
3. Strong promotional advertising will be implemented to drive awareness and call to action.
4. As appropriate, point of sale material will be placed in participating retail stores.
5. Clear program eligibility and streamlined application processes will make participation as easy as possible for customers.
6. Strong program design and implementation experience will be a minimum requirement of all CSPs hired by PECO. This will ensure that each program strategy is implemented by a strong team and has the best chance for success.

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4.1.2.4 Evaluation Risk

Several strategies will be used to minimize evaluation risk. Eliminating evaluation risk begins with program design, to ensure all assumptions and EM&V protocols are agreed to in advance. PECO will work very closely with the Statewide Evaluator to ensure consistent assumptions and processes are used.

The TRM will provide a known set of assumptions for most prescriptive measures for PY 2013, however it is uncertain how future TRM adjustments will impact projected per unit savings in this Plan. A disciplined verification procedure will be in place to ensure measures that customers received incentives for have, in fact, been installed. This will be a key role of the Manager of EM&V as well as the EM&V contractor. PECO will use industry standard and state-approved methods to perform the measurement and verification process.

4.1.3 Human resource and contractor resource constraints

PECO understands that flexibility in resource staffing is needed to effectively implement the Plan and will manage human resource and contractor resources constraints through effective staffing and training.

To ensure that each program has the right mix and level of human resources, staffing Plans will be developed for each program. Detailed process flows will be developed for all functions of program delivery and the proper mix of resources needed at each step identified. Then estimates of program participation will be plotted against the expected throughput for each staff member. Programs will be staffed appropriately to meet the Planned program activity.

Understanding that program activity is not consistent over the year or program cycle, implementation staff will be cross trained so they can be moved into different functional areas at times of high volume. For instance, supervisors or engineers may be trained on the procedures for field inspections so they can be deployed if a backlog develops.

Internally, the organization will be overseen by Energy and Marketing Services and will be further broken out in the marketing department by the following groups: *Residential Energy Efficiency Programs, Commercial and Industrial Programs, Measurement and Verification, Business Planning and Promotions.*

4.1.4 Early warning systems to indicate progress towards goals and process for adjustment

PECO has several methods for monitoring progress towards goals and ensuring that corrective actions are taken.

Program Managers will closely monitor the programs through direct interface with the CSPs and through the DSM program tracking database. Performance indicators will be developed for each program and will be tracked on a monthly basis. Regular review of performance metrics as well as feedback from CSPs will allow the Program Manager to identify potential issues and take prompt corrective actions.

Issues that may impede a program's ability to effectively reach its goals will also be identified through regular program evaluation. Evaluations will be conducted early in the program cycle, especially for new programs, to make sure that issues are identified early. It will be the responsibility of the Evaluation Manager to ensure that recommended improvements are promptly and fully incorporated into the program design.

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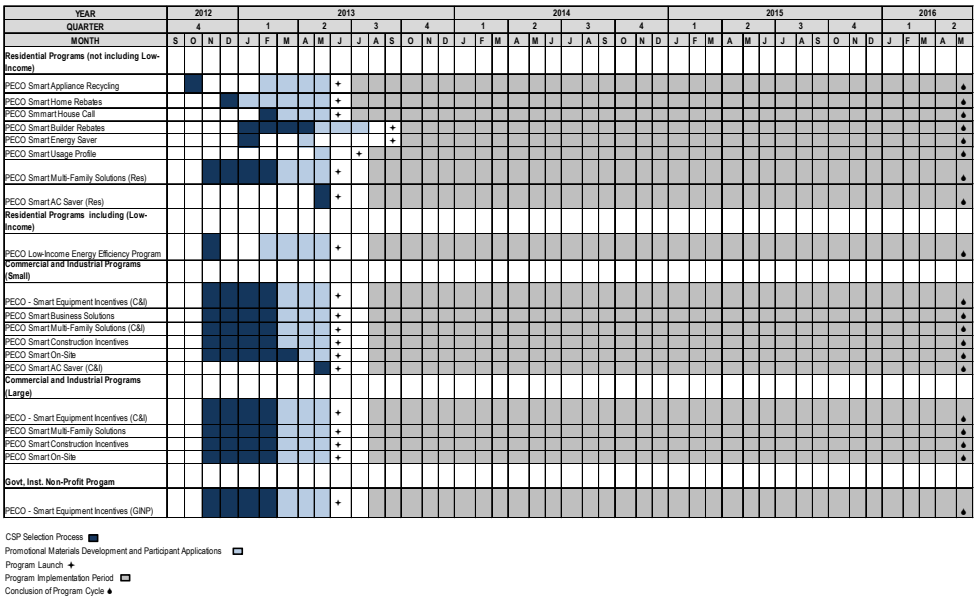
PECO will also be proactive in monitoring efforts to update building and appliance codes that may affect the building or equipment baselines, and develop strategies to adapt these changes into any affected program's design. Whether from codes and standards changes or evaluation results, PECO will quickly react to actual or potential changes in the TRM to ensure that programs are claiming appropriate energy savings.

4.1.5 Implementation schedules with milestones

Figure 6 illustrates PECO's proposed portfolio implementation schedule with key milestones:

Figure 6. Implementation Schedule



4.2 Executive Management Structure

4.2.1 PECO Structure for Addressing Portfolio Strategy

Responsibility for the entire portfolio of programs resides within a single organization, with executive-level leadership provided by the Director of Energy and Marketing Services. Individual Managers are assigned responsibility for each of the major market sector groupings and key functional support areas. This executive team is responsible for overall portfolio strategy and Planning.

Primary program management is organized by market sector: government, commercial and industrial, residential, and low income. Individual Program Managers are assigned to each program and have overall responsibility for the programs with support from the functional support groups. Program Manager responsibilities include program management, internal and external communications, Quality Assurance and Quality Control, review and tracking of program metrics, and procurement of the necessary resources.

Three functional support groups report to the Manger of Energy Efficiency and Conservation. They provide specialized support services to the Program Managers in the following areas:

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- » Promotions and Communications coordinates all internal and external communications;
- » Business Planning and Budgets is responsible for all financial aspects of the portfolio. This includes budget and financial management as well as maintaining the portfolio tracking database to provide performance tracking and reporting.
- » EM&V oversees the evaluation contractor and interfaces with the Statewide Evaluator.

Figure 7 illustrates management-level support for the programs.

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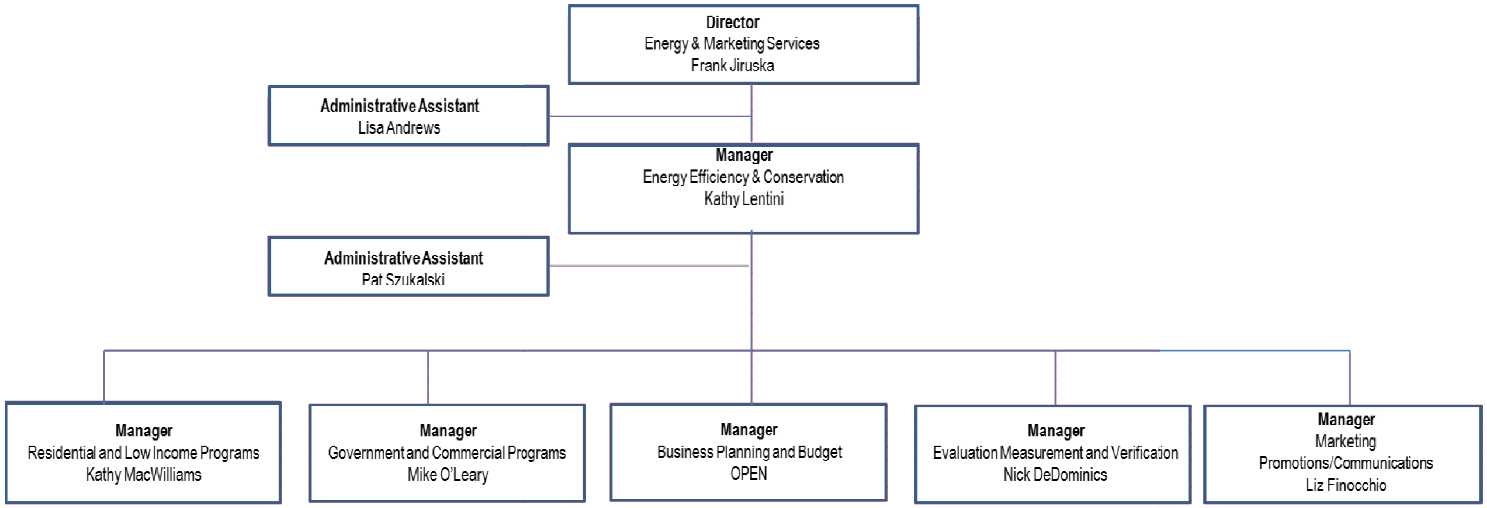
Figure 7. PECO Proposed EE&C Organization



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4.2.2 Approach for overseeing the performance of CSPs and other providers

Oversight of CSPs will be a key factor in the managing of programs. PECO will incorporate performance metrics into its contracts with the CSPs. Individual Program Managers will monitor performance closely through the tracking system that will measure key indicators such as participants, costs, savings and other indicators. The Program Manager will work closely with the CSP to understand how the program is performing and if changes may be needed to make the program more successful.

Customer and trade ally satisfaction will be assessed through each program's EM&V and will provide each Program Manager with feedback on this dimension of each CSP's performance.

4.2.3 Basis for Administrative Budget

The administrative expenses fall into the following categories as detailed in the Table 5: Administrative Costs 2013-2015 and the costs will be factored into the overall portfolio benefit-cost analysis. These costs include estimated PECO staff and procurement costs as well as costs associated with third parties (e.g. EM&V and Data Tracking Database contractors).

Table 5: Administrative Costs 2013-2015

Administrative Costs	PY 2013	PY 2014	PY 2015	Total (2013-2015)	Percent of Total Administrative Costs
General Education & Awareness	$3,140,000	$3,237,200	$3,437,316	$9,814,516	26%
Utility Administration	$1,958,333	$2,017,083	$2,077,596	$6,053,012	16%
Tracking System	$2,475,000	$870,000	$896,100	$4,241,100	11%
Technical Support	$278,573	$500,000	$500,000	$1,278,573	3%
EM&V	$2,356,117	$5,911,189	$8,144,620	$16,411,926	43%
Total Cost	$10,208,023	$12,535,472	$15,055,632	$37,799,127	100%

- General Education and Awareness- represents broad marketing and education efforts to promote the overall portfolio of energy efficiency programs. This will include expenditures on radio, newspaper, social media, sponsorships, etc. to promote the portfolio of programs.
- Utility Administration - represents PECO employees and contractors required to develop, oversee, execute, and evaluate all programs in the portfolio. Also included in this cost category are expenses associated with: a) customer service call center to support Phase II implementation; b) estimated costs for PECO staff energy efficiency training, energy efficiency industry conference sponsorships and participation.
- Tracking System- represents costs for updating and expanding the data tracking system used by PECO for overall tracking and reporting of energy efficiency savings.
- Technical Support- represents costs for on-going program design and research activities which may include new program research, emerging technology research, updating avoided costs or load shape research.
- EM&V- represents costs associated with third party independent evaluation, measurement, and verification (EM&V) for the full portfolio process and impact evaluation activities.

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Deleted: $4,345,660
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4.3 *Conservation Service Providers (CSPs)*

4.3.1 Selected CSPs

PECO has selected six contractors to provide Phase II implementation services. These CSPs, their programs, qualifications, and basis for selection are listed in Table 6.

Table 6: Selected CSPs for Phase II Implementation

CSP	Sector	Programs	Qualifications	Basis for Selection
DNV GL	C&I	C&I Programs (SEI, GNI, Smart Construction Incentives)	Local and national experience	Successful Phase I delivery
ECOVA	Residential	Smart Home Rebate	Local and national experience	Successful Phase I delivery
JACO	Residential	Smart Appliance Recycling	Local and national experience	Successful Phase I delivery
CMC	Low Income	LEEP	Local and regional experience	Successful Phase I delivery
OPower	Residential	Smart Energy Usage Profile	Local and national experience	Competitive RFP response completed during Phase I as a part of Smart Meter Implementation
Navigant	EM&V	Portfolio	Local and regional experience	Successful Phase I delivery
Comverge	C&I/Res	AC Saver	Local and regional experience	Successful Phase I delivery

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Each CSP contract shall receive confidential and proprietary treatment as such it will be included under separate cover.

4.3.2 Describe the work and measures being performed by CSPs

PECO Plans to implement the energy efficiency programs in a highly turn-key manner, thus relying on the experience and capabilities of the selected CSP. Each of the selected CSPs will be responsible for the final design and implementation services as detailed in the individual program descriptions detailed in Section 3.2.

4.3.3 Describe any pending RFPs to be issued for additional CSPs

PECO will be issuing RFPs for the programs indicated in Table 7.

Table 7: Accepted RFPs for Phase II Implementation Services

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RFP	Sector	Programs/Services
#1	Residential	PECO Smart Builder Rebates
#2	Residential	PECO Smart House Call
#3	Residential	PECO Smart Energy Saver
#4	C&I/Residential	PECO Smart Multi-Family Solutions Program
#5	C&I	PECO Smart Business Solutions
#6	C&I	PECO Smart On-Site
#7	C&I/Residential	Call Center
#8	C&I/Residential	Data System

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5. Reporting and Tracking Systems

5.1 Reporting

PECO Plans to utilize a CSP to conduct impact and process evaluations and a separate CSP to develop and maintain an EM&V Tracking System.

The EM&V Evaluation Contractor (CSP) will be responsible for conducting impact and process evaluations of all programs and interfacing with the Statewide Evaluator to determine the required data collection and reporting requirements. The EM&V Evaluation Contractor will then disseminate that information to the EM&V Tracking System Vendor and Implementation CSPs to ensure that all data collection and reporting requirements are satisfied.

The EM&V Tracking System CSP will be responsible for developing and maintaining a robust tracking system, capable of storing all of the required data and providing reports, outlined by the Statewide Evaluator, on a secure electronic platform.

5.1.1 List of Reports

Act 129 EE&C Phase II Reports will include quarterly activity reports and an annual report for each program year of Phase II.

1. Quarterly Reports – These reports capture program activity for the quarter and are filed 45 days after the close of the each quarter. The quarterly reports will contain the following sections
    - OVERVIEW OF PORTFOLIO
        - ✓ SUMMARY OF ACHIEVEMENTs
        - ✓ PROGRAM UPDATES AND FINDINGS
        - ✓ EVALUATION UPDATES AND FINDINGs
    - SUMMARY OF ENERGY IMPACTS BY PROGRAM
    - SUMMARY OF FINANCES
        - ✓ PORTFOLIO-LEVEL EXPENDITURES
        - ✓ PROGRAM-LEVEL EXPENDITURES
2. Annual Reports – These final annual reports will be filed no later than November 15 following the last day of each full program year and include the following sections:
    - OVERVIEW OF PORTFOLIO
        - ✓ SUMMARY OF PROGRESS TOWARD COMPLIANCE TARGET
        - ✓ SUMMARY OF ENERGY IMPACTS
        - ✓ SUMMARY OF FUEL SWITCHING IMPACTS
        - ✓ SUMMARY OF DEMAND IMPACTS
        - ✓ SUMMARY OF PY3 NET TO GROSS RATIOS
        - ✓ SUMMARY OF PORTFOLIO FINANCES AND COST-EFFECTIVENESS
        - ✓ SUMMARY OF COST-EFFECTIVENESS BY PROGRAM
    - PROGRAM DETAILS
        - ✓ PROGRAM UPDATES
        - ✓ IMPACT EVALUATION GROSS SAVINGS
        - ✓ IMPACT EVALUATION NET SAVINGS
        - ✓ PROCESS EVALUATION
        - ✓ FINANCIAL REPORTING
3. Reporting Schedule – All Act 129 EE&C Phase II reports shall be filed with the Secretary, with a copy provided to the SWE, Further, all reports shall be posted to the PECO website. Reporting for each program year of Phase II shall follow the schedule below:

    Quarterly Reports

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- October 15 - First Quarterly Report including Phase II activity beginning June and ending August
- January 15 – Second Quarterly Report including Phase II activity beginning September and ending November
- April 15 – Third Quarterly Report including Phase II activity beginning December and ending February
- July 15 - Quarterly Report including Phase II activity beginning June and ending May

Annual Report

- November 15 - Final Annual Report including Phase II activity beginning June and ending May

5.1.2 Data Submissions

Please refer to sections 5.2.1 and 5.2.2 for data that would be available to the Commission and its Statewide Evaluator.

5.2 Project Management Tracking Systems

This section presents the EM&V Tracking System requirements that PECO anticipates will meet internal and external (Statewide Evaluator) needs.

5.2.1 Data Tracking System Overview

The EM&V Tracking System will provide a variety of standard reports as well as support an ad hoc query and report development process. The standard reports will support PECO's tracking of incentive commitments, incentives paid, and kWh and kW achieved as well as other pertinent data.

Examples of standard reports include, but are not limited to:

- » Incentives committed year-to-date and current reporting period
- » kWh and kW achieved year-to-date and current reporting period
- » Incentives paid out year-to-date and current reporting period
- » kWh and kW variance reports, by vendor, by program element, by measure
- » kWh and kW incentive forecast based on application completion dates
- » MW of demand reduction resources based on program performance

In addition to the report functions, it is expected that the system would also be capable of exporting data for use in other software (e.g. Microsoft Excel).

The primary critical metric is that all financial components of the programs will be tracked. For this reason, tracking of incentives, paid during any Plan year, is a critical component for this system. All of PECO's programs are subject to strict budgetary controls and oversight. The EM&V Tracking System will ensure and adhere to parameters and specified protocols. In addition, implementation, administrative, and forecasts will be tracked to ensure all elements of the program qualify for cost recovery treatment.

The second critical metric that will be tracked is total kWh of energy conservation and kW of demand reductions achieved. PECO's programs will use both deemed and partially deemed savings values and custom measure values. Deemed savings values will be provided by the Technical Reference Manual (TRM) in two ways: 1) table based pre-calculated savings and reductions that could be loaded into the database and updated periodically as the TRM is updated, and 2) formula based savings and reductions that will need a calculation to determine the savings and/or reductions based on variable inputs – the

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formulas would reside in the database and be updated periodically as the TRM is updated. Custom measures will all be formula based but the formulas will not be standardized so that the system would allow for direct entry of kWh savings and kW reductions for each measure.

5.2.2 Software Format, Data Exchange Format and Database Structure

The EM&V tracking system will receive data from PECO's customer Billing and Data Management Systems. PECO's Customer Information and Marketing System (CIMS) and Chronological Energy Demand Activity Repository (CEDAR) are customer information management systems that are Mainframe/MVS based. The data is stored in a DB2 (relational model database server) system. There are two standard interface methods with CIMS:

- File transfer
  - The CSP must have a file transfer protocol (FTP) server where a CIMS batch process can either send to or receive files from.
  - The CSP must be able to support the following secure file transfer process:
    - Secure file transfer protocol (SFTP); or
    - FTP with a Procedures Generation Package (PGP) encrypted file process.
  - The files must be standard text files.
- Extensible Mark-up Language (XML) communication.

PECO's internal customer systems include: CIMS, CEDAR, and Customer Data Warehouse (CDW).

It is anticipated that the EM&V Tracking System will need to track a number of items that facilitate effective project tracking and regulatory reporting. This data will also support PECO's Quality Assurance process as well as Evaluation, Measurement and Verification requirements.

PECO envisions data being collected at several levels including, but not limited to, the following:

- Customer
- Class
- Building or Premise
- Program
- Measure
- Service Point
- Interval Meter/Historical Usage
- Meter Reading Types
- CSP Invoices

It is expected that this hierarchy would interface with PECO's existing CIMS, and must facilitate future data analyses. PECO will provide an initial population of customer, premise and account data that would be used to qualify customers for programs. Some of the fields in the initial data set are expected to include, but not be limited to, the following:

- Bill Account Number
- Customer Number
- Premise Number
- Customer First Name
- Customer Last Name

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- Customer Name Compressed (for Commercial Accounts)
- Premise Address 1
- Premise Address 2
- Premise City
- Premise State
- Premise Zip Code
- Customer Primary Phone Number
- Customer Alternate Phone Number
- County of Premise Address
- Code for Type of Premise (Residential or Commercial Premise)
- Code for Rate Information

Additional data would then be entered by the CSP or PECO to complete the application process. In addition to the pertinent data listed above, it is anticipated that the EM&V Tracking System would also track application status, such that PECO will be able to identify progress at each point from initiation to completion. PECO will provide a full set of customer data information in regular bases to update CSP records.

5.2.3 Access for Commission and Statewide Plan Evaluator

DSM program information will be available for review by the Commission and Statewide Evaluator upon request. PECO will provide select customer account data to the EM&V Tracking System Vendor as part of the customer validation process for application enrollment. This data must be considered highly confidential and must be protected against unauthorized access or disclosure. In addition, all of the data collected from CSPs related to PECO's programs will be considered confidential and subject to the same protections. Security processes and protocols will be established to secure all data from unauthorized access. PECO and the EM&V Tracking System Vendor will jointly develop processes for data backup and disaster recovery.

An anticipated key to the real-time data aspects of the EM&V Tracking System will be a web-based interface for the CSP and/or third-party vendors. Such a thin-client platform will support the central location of all data and help maintain currency for tracking, reporting and fulfillment. PECO Plans to provide some level of linking between the tracking interface and its existing PECO websites. As such, the web client is expected to have a look and feel that is similar to PECO's other websites. PECO will provide the specifications for this requirement to the selected EM&V Tracking System Vendor. PECO envisions integrating the user interface components of the EM&V Tracking System website more fully into PECO's website.

While on-line data entry is the preferred method for this system, PECO acknowledges that there are situations where access to the web may be limited or non-existent. It is expected that the tracking system would be designed with consideration for limited use of off-line data entry. This may be accommodated via a software solution or by using off-line electronic forms (e.g., Adobe Acrobat forms). It is expected that the EM&V Tracking System will offer an off-line solution for CSPs and users. Such a solution will include a process for ensuring timely updates of the on-line database from off-line tools.

It is expected that vendors will be capable of using this system to input projects and determine incentives on behalf of their customers. The interface would facilitate easy retrieval of project information by vendors. It would also facilitate vendor tracking of projects by status, giving the vendors a tool to manage multiple customer projects. It is possible that a single project may contain multiple

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measures, with more than one vendor fulfilling different measures. PECO and the EM&V Tracking System Vendor will address such situations so that a vendor cannot arbitrarily access other vendor's measures or projects.

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6. Quality Assurance and Evaluation, Measurement and Verification

6.1 Quality Assurance/Quality Control

PECO will incorporate quality assurance/quality control (QA/QC) into the implementation of this Energy Efficiency and Conservation Plan. The Plan proposes an infrastructure for monitoring program activity that identifies key components and explicitly identifies the relationships among them. The importance of this is to establish the role that each contributor will have and to facilitate communication between the implementation CSPs, the database vendor, program evaluators, and the Statewide Evaluator.

6.1.1 Overall Approach to Quality Assurance/Quality Control

PECO will leverage the experience of program implementation professionals by selecting CSPs to implement the programs in this Plan who have the following qualifications:

- Demonstrated experience in implementing programs for the specific target market associated with the program
- Demonstrated understanding of the measures and features of the program the CSP will implement
- Existing relationships and experience in establishing relationships with upstream equipment suppliers and contractors, as appropriate for the program
- Experience in providing and/or coordinating training by other qualified providers about the program and measures to program delivery channels (e.g., equipment suppliers, contractors, auditors) and the target participant market
- Capabilities for processing incentives.

PECO and the CSPs will develop specific protocols and procedures for the implementation of each program. These will govern various aspects of the program implementation, including:

- CSP representation of PECO
- appropriate outreach methods
- development and content of promotional messages
- assessment of participant/project eligibility
- procedures for site visits and audits
- required documentation and reporting of program activities
- data collection, maintenance, and entry in PECO's program database, for projects and rebate applications
- handling of incentive applications
- addressing customer and equipment supplier/contractor satisfaction, problems, and complaints

Verification of project eligibility and proper installation, and operation of measures is important. Documentation of purchases and verifications done will ensure that programs are implemented in top quality fashion and will provide the basis for defensible program evaluations. Specific procedures for verification, documentation, and feedback from participants and upstream suppliers are described below.

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PECO will contract with an EM&V contractor before the programs are launched. PECO's EM&V contractor shall conduct unbiased independent estimations of verified gross energy impacts on all programs. Estimations of verified gross energy impacts will be based on statistically significant verified savings measured as described in the EM&V contractor's Plan to be developed prior to Phase II program implementation. The EM&V Plan will contain a detailed evaluation methodology for each program, including definition of the impact and process evaluation methods they will employ and the data needed to support them. Then, prior to the launch of each program, the implementation CSP will know what data PECO will need to be tracked and the Database Vendor will be able to accommodate housing of those data. Having the evaluation Plan completed and available to the PECO and CSP staff for each program will help ensure that the implementers will maintain appropriate and high quality records so that savings can be verified.

6.1.2 Procedures for Measure and Project Installation Verification, QA/QC and Savings Documentation

Although the procedures for measure and project installation verification, quality assurance and control, and savings documentation will vary by program and measure, it is anticipated that the general process outlined below will be applied to impact evaluations:

- A random sampling of customers for on-site evaluations will be determined utilizing statistical methods consistent with established state protocols.
- Pre-evaluation data gathering and preparation of field data forms will be performed.
- On-site measure and project installation verifications will be performed, and equipment nameplate data and other pertinent data will be collected.
- Equipment data will be cross-referenced with customer application data contained in the tracking system for accuracy.
- Equipment operational tests will be observed and noted.
- Quality of the equipment installation will be noted.
- For prescriptive measures, data will be analyzed, and measure savings will be calculated using the methodologies and algorithms detailed in the TRM.
- For custom measures, energy simulation modeling (such as eQuest or DOE-2) or pre/post-measure metering will be required to determine measure savings.

6.1.3 Process for Collecting and Addressing Participant, Contractor and Trade Ally Feedback

It is anticipated that the general process outlined below will be applied to process evaluations:

- At a minimum, a sampling of participants, non-participants, contractors and trade ally staff will be interviewed to support the process evaluation.
- A random sampling of customers for surveys will be determined utilizing common statistical methods.
- Telephone, in-person or on-line surveys of participants will be conducted to understand their satisfaction with the program, why they chose to participate, how the program could be improved and their views on the incentive levels.
- Similarly, non-participants will be surveyed to understand why they chose not to participate, their views on incentive levels (and at what level of incentive would be necessary to move them to participate), and recommendations on how to improve the program. This information is valuable in understanding market barriers that inhibit greater acceptance of the measures.
- Contractors and trade allies will be interviewed to gauge their understanding of how the program works and to get front-line assessment of the market. Suggestions on program

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improvement, staff motivation, contractor incentives and customer attitudes will provide valuable feedback in the evaluation.

- The data will be analyzed and process improvement recommendations will be outlined.

6.2 *Market and Process Evaluations*

Market and process evaluations will be conducted for each program throughout the life of the program. These will examine satisfaction with and the effectiveness of the:

- Program design and protocols for implementation
- Market characteristics
- Implementation of those protocols and procedures
- Marketing materials and strategies
- Outreach and recruitment activities
- Documentation and compliance with incentive eligibility requirements
- Processing and timely payment of incentives

The process evaluations conducted during the operation of the programs will be used to improve their program design (e.g., modify measures offered, eligibility requirements) and implementation procedures (e.g., modify recruitment, advertising methods, monitoring, database maintenance) within this Planning cycle. Final process evaluations will be used to revise the programs, as appropriate, for the next Planning period. They will assess the effectiveness of using CSPs to implement programs, identify additional opportunities for CSPs to support program development and/or activities (e.g. provide technical expertise, contractors/auditor/staff training, marketing strategies and materials, specific promotional events). The frequency and schedule of the process evaluations will be determined for each program individually. Process evaluations will be conducted by the implementation CSP to help maintain best practices, and annually by the independent EM&V contractor that PECO hires and the Statewide Evaluator.

Additionally, the EM&V contractor will annually conduct impact evaluations to document and verify net energy and demand savings associated with the programs. The EM&V contractor will interact with the Statewide Evaluator to make sure that the reporting protocols are in alignment with the state requirements.

6.3 *Strategy for Coordinating with Statewide Evaluator*

The schematic of the documentation and EM&V infrastructure in Section 6.1 explicitly includes and shows the role of the Statewide Evaluator.

The program database will contain data on the prescriptive and custom measures as well as projects performed within each program in the Plan. To the extent feasible and appropriate, the Statewide Evaluator will be consulted to ensure that the database will contain information relevant and needed for evaluation of the programs.

The individual program descriptions contained in Section 3 of this report address the considerations associated with these evaluations. The EM&V Vendor and the Statewide Evaluator will use the most appropriate methods for determining the impacts of the different programs in the Plan.

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7. Cost Recovery Mechanism

7.1 Total Annual Revenues for Phase II

PECO's total amount of annual retail revenue as of December 31, 2006, equals $4,273,858,275. Applying the 2% annual limit as set forth in the Act to this amount results in a total allowable annual spend of $85,477,166 per year. The spend totals to $256,431,497 over the three Program Years of the Phase II Plan.

Figure 8 below shows additional details on how the total 2006 annual retail revenues were derived.[37] First, the sales of electricity from all of PECO's customers (FERC Accounts 440.0 through 446.0) and other operating income (FERC Accounts 450.0 through 456.1) were summed. In addition, as required by the Implementation Order, the total annual retail revenue was adjusted to include "…generation revenues collected by an EDC for an EGS that use consolidated billing." The revenues were then adjusted to remove several "non-retail" (i.e., wholesale) values which include: sales for resales (447.0), other electric revenues (456.0) and revenues from wholesale transmission (456.1).

Figure 8. Calculation of 2006 Annual Revenue

Line	Description	Amount	Source
1	Total Revenues as of 12/31/06	$4,371,215,020	PUC Annual Report-400 Income Statement
2	Adjustment for "Shopping" Customers	$92,390,366	PECO records
3	Wholesale Revenue Adjustment	$(189,747,111)	PUC AR Accounts 447, 456.0, 456.1
4	Total Retail Revenue	$4,273,858,275	Sum of lines 1 to 3
5	Allowed Annual Spend (2% of Rev.)	$85,477,166	Line 4 times 0.02
6	Three Year Total Spend	$256,431,497	Line 5 times three program years

7.2 Description of Phase II Plan in Accordance with 66 Pa. C.S. § 1307 and 2806.1

The Act, §2806.1(b)(h) requires that the EE&C Plan include a cost recovery mechanism to fund EE&C measures and ensure recovery of prudent and reasonable costs including administrative costs. The Act also requires analysis of these administrative costs - §2806.1(b)(k). The Plan II Implementation Order defines administrative costs as including, "… but not be limited to, costs relating to Plan and program development, cost-benefit analysis, measurement and verification, and reporting." Based on this definition, PECO's EE&C Plan II administrative costs include:

1. General Education and Awareness Costs - marketing and outreach activities to support broad customer awareness of PECO's energy efficiency programs.
2. PECO Utility Administration - Managers, program managers, business analysts, engineers, etc.
3. Tracking System – costs to update and on-going maintenance of a comprehensive portfolio data tracking system.
4. Technical Support- costs for assistance with Plan development, on-going program design support, and various external consulting support (e.g. avoided cost updates, load shape research, etc.).
5. Evaluation, Measurement, and Verification Costs

PECO's administrative costs were previously described in Section 4.2.3.

[37] The calculation is based on Schedule 400 - Income Statement contained in PECO's 2006 Electric Annual Revenue Report to the Commission.

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7.3 *Data Tables*

Appendix C contains the following data tables as required by the Commission's EE&C Plan template:

- Table C-6A: Portfolio Specific Assignment of EE&C Costs (PY2013-2015)
- Table C-6B: Allocation of Common Costs to Applicable Customer Sectors (PY2013-2015)
- Table C-6C: Summary of Portfolio EE&C Costs (PY2013-2015)

7.4 *Tariffs and Section 1307 Cost Recovery Mechanism for Phase II Plan*

7.4.1 Tariffs

As part of the implementation of PECO's Energy Efficiency and Conservation Plan ("EE&C Phase II" or "Phase II"), PECO proposes to use a tariff cost recovery mechanism similar to that used for EE&C Phase I. The Phase I Energy Efficiency Cost Recovery tariff and mechanism however requires a few revisions that are described below. See PECO Statement No. 3, Exhibit RAS-1, for a copy of the proposed Electric Service Tariff which contains the revised tariff provisions designed to implement PECO's proposed EE&C Phase II Plan.

A high-level summary description of the cost recovery mechanism was described in Section 1.7. However, additional details on the Section 1307 cost recovery mechanism, calculations and supporting cost documentation are provided in this section.

7.4.2 Cost Recovery Mechanism

PECO proposes to recover the cost of its EE&C Phase II Plan through an Energy Efficiency & Conservation Program Charge ("EEPC") in a manner similar to that used in Phase I. The EEPC in Phase I was designed to comply with Section 1307 of the Public Utility Code and was reconcilable and non-bypassable. As required by the Commission in PECO's EE&C Phase I Final Order, Docket No. M-2009-2093215, the EEPC was not a separate line item on residential customers' bills and was not included in the price to compare. Instead, residential customers' distribution rates were adjusted by the amount of the charge calculated for each rate class. For small commercial customers, the EEPC was based on energy use or kWh. For large commercial customers, the charge was based on a PJM Peak Load Contribution ("PLC"). The EEPC was listed as a separate item on small and large commercial customer's bills and was not included in the price to compare. For EE&C Phase II Plan, PECO proposes to follow the same format as used in Phase I.

The revised cost recovery mechanism for Phase II is shown in the proposed Electric Service Tariff at page 40C. The tariff language provides a description of the cost recovery method, the formula for calculating the charge and the charges specific to each rate class.

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PECO Exhibit RAS-2 contains a summary of the projected expenditures for each of the 13 Programs across these rate classes.

The cost recovery rates were developed based on the total program expenditures allocated to each rate class for the duration of the Plan. To develop the recovery charge for each rate class, the total expenditure for that class was divided by the appropriate projected class billing units for the period from June 1, 2013 through May 31, 2016. The resulting charge per billing unit was grossed up to provide for recovery of Pennsylvania Gross Receipts Tax. This calculation produces a charge that will recover the total expenditures on a levelized basis over the recovery period.

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The Phase II Implementation Order requires PECO to remove the Statewide Evaluator ("SWE") costs from the EE&C Phase II budget in a same manner as was done in Phase I. [38] PECO will thus track the Phase II SWE costs separately from the EE&C costs but will still recover them through the EEPC.

The Phase II SWE costs will be determined through an RFP bidding process that will have a contract effective as of March 1, 2013. Until the final SWE costs are known, PECO has included an estimate of these costs for the Phase II EEPC. PECO has used the same costs ($2.6M) as that used for the Phase I SWE.

PECO Exhibit RAS-3 contains the detailed calculations for the development of the EE&C cost recovery charges for each class as well as the SWE costs which are reflected as a separate line item.

7.4.3 True-Up

For Phase II Plan, PECO proposes to develop a levelized cost, similar to Phase I, so that the EEPC can remain constant in each of the three program years. PECO's Phase II Plan program costs will not be reconciled to the yearly revenues collected from the EEPC. A final true-up adjustment is Planned at the end of the EE&C Plan on May 31, 2016. A revised recovery rate will be established which will run from June 1, 2016 to May 31, 2017 to adjust for any Phase II under or over recoveries that exist. This will allow for the start of a new recovery mechanism if the Commission adopts new incremental consumption requirements as allowed by the Act at 2806.1(b)(II). The goal is to recover on average $85.5M per year for the three program years. The actual program spend however is expected to vary each year in accordance with PECO's EE&C Phase II Plan.

7.5 Cost Recovery Mechanism

PECO's cost recovery mechanism for its EE&C Plan is designed to ensure that measures are paid for by the same customer class(es) that receive the EE&C benefits. This is accomplished by creating separate EE&C charges for the residential class, the Small Commercial/Industrial class, for the Large Commercial/Industrial class, and for the Municipal Lighting class that are based on only the cost of the measures that apply to each class

See PECO Exhibits RAS-2 and RAS-3, for allocation of program costs by rate class and for the spreadsheet that shows how the EEPC was developed for each customer class according to the method just described.

PECO proposes to start the recovery period for Plan II with bills sent to customers during July 2013 (June usage) and will continue through bills sent to customers in June 2016 (May usage).

7.6 Accounting for Phase II Costs verses Phase I Costs

In accordance with Final Implementation Order, PECO must provide a description of how Phase II costs will be accounted for separate from Phase I costs . In order meet this requirement, PECO will do the following:

- PECO will account for the Phase II costs and revenues on its books separately from Phase I, by setting up new general ledger accounts for Phase II costs and revenues. Thus there will be no comingling of Phase I and Phase II costs or funds in PECO's accounting records.
- Phase I and Phase II costs and revenues will also be clearly identified and tracked separately in the EEPC cost recovery and reconciliation mechanism. Thus the Phase II costs will be reconciled against the Phase II funds collected. See Exhibit RAS-1.

[38] EE&C Plan II Implementation Order, Pgs. 69-70

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8. Cost Effectiveness

PECO's portfolio of programs was evaluated for cost effectiveness. Overall, the portfolio is cost effective over the three year Phase II period according to the TRC test. This section provides a detailed description of the cost-effectiveness criteria and analyses undertaken.

8.1 Description of Application of the TRC Analysis

This sub-section describes how the PECO programs were evaluated for cost effectiveness as well as the derivation of avoided energy and capacity costs, which represent the benefits to investing in energy efficiency programs and the Plan as a whole.

8.1.1 Cost Effectiveness Analysis Approach

The cost-effectiveness results reported in this Plan adhere to the PUC specifications as defined in the 2012 Total Resource Cost Order issued on August 30, 2012. The most notable elements of the TRC order which are applied include: a) Measure life is constrained to a maximum of 15 years; b) Net energy and demand savings are used as the basis for benefit-cost purposes; c) Only electric related benefits are included in the TRC calculation, monetary benefits associated with co-savings such as natural gas are excluded from the benefit-cost calculations. PECO calculated the TRC result for each program and for the portfolio as a whole.

The TRC test at the measure level compares the lifetime benefits of each applicable measure (avoided cost times energy savings) with each measure's lifetime costs (incremental capital and installation costs and O&M costs). The lifetime benefits are obtained by multiplying the annual energy and demand savings for each measure by the avoided cost for each year, and discounting the dollar savings to present value equivalent basis. The measure savings, costs and lifetimes are obtained as part of the measure characterization. The TRC test at the program level factors in the measure level cost/benefit components, plus the CSP and PECO common and delivery costs. The TRC test at the portfolio level includes the costs/benefits at the measure and program level, plus the added portfolio wide common costs.

The total present value of benefits is then divided by the total present value of costs. Where the ratio is greater than or equal to 1, the measure, program, or portfolio is deemed cost effective.

8.1.2 Avoided Costs

The sections below report on the avoided capacity and energy costs that were used as the basis for conducting the cost-effectiveness analysis. PECO developed the data inputs to support the avoided cost analysis based on direction from the PUC in the August 30, 2012 TRC Order. The methodology used to calculate energy and capacity price inputs to determine avoided costs is described below.

8.1.2.1 Energy Prices

Energy Prices were obtained or estimated in three five year segments:

1. 2012 – 2016
2. 2017 – 2021
3. 2022 – 2026

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Monthly energy prices for each of the calendar years during 2012-2021 were calculated using futures prices quoted by the New York Mercantile Exchange ("NYMEX") as of September 14, 2012.[39] For 2022 – 2026, annual prices were calculated by converting data from the Energy Information Administration into monthly prices. These monthly prices were then combined into four time periods corresponding to Winter On-Peak, Winter Off-Peak, Summer On-Peak and Summer Off-Peak, based on the data provided in draft versions of the Pennsylvania TRM, as shown in Table 8 below. These seasonal avoided energy costs were then divided into program years, from June 2012 – June 2027.[40]

Table 8: Periods for Energy and Coincident Peak Demand Savings

Period	Energy Savings	Coincident Peak Demand Savings
Summer	May through September	June through September
Winter	October through April	N/A
Peak	8:00 a.m. to 8:00 p.m. Mon. – Fri.	12:00 p.m. to 8:00 p.m.
Off-Peak	8:00 p.m. to 8:00 a.m. Mon. – Fri. 12 a.m. to 12 p.m. Sat/Sun & holidays	N/A

2012 – 2016:

PECO Zone energy futures prices, both on-peak and off-peak, were taken from NYMEX for energy prices for 2012-2016, as these are the years for which both on-peak and off-peak PECO Zone energy futures prices were fully available.

2017 – 2021:

For the calendar years between and including 2017-2021, NYMEX did not report PECO Zone energy futures prices for both the on-peak and off-peak periods, but NYMEX did report Henry Hub natural gas futures prices by month extending through December 2021.

Monthly electricity prices were calculated by first calculating annual electricity prices, by averaging the monthly natural gas futures prices and multiplying a heat rate for a combustion turbine[41], as well as subtracting a correction factor. The correction factor was calculated by comparing the calculated electricity price, using the future gas price and heat rate, for the 2012 – 2016 period with the future PECO Zone NYMEX prices. These annual electricity prices were then proportioned into each month based on the ratios of monthly to average annual prices for the 2012 – 2016 period.

2022 – 2026:

The monthly electricity prices for the 2022 – 2026 period were calculated in the same way as the 2017 – 2021 period, however instead of the using NYMEX natural gas futures, annual natural gas prices were taken from the Energy Information Administrations, Annual Energy Outlook 2011.[42]

[39] The data source for all prices quoted by NYMEX is the Ventyx Velocity Suite.
[40] This required extending the calendar year forecast from 2012 – 2026 by six months. All monthly energy values were assumed to grow at a 2% rate of inflation.
[41] The heat rate was based on a combustion turbine heat rate of 10,450 Btu/kWh as per the Energy Information Administration, http://www.eia.gov/forecasts/aeo/assumptions/pdf/electricity.pdf
[42] Annual Energy Outlook 2011, Report Number: DOE/EIA-0383 (2011), http://www.eia.gov/forecasts/aeo/data.cfm

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8.1.2.2 Capacity Prices

The capacity prices were based on capacity prices cleared in PJM's Reliability Pricing Model ("RPM") base residual auctions, as well as other data published by PJM. For each June-May year during the period ending in May 2014, the RPM base residual auction prices applicable to the PECO Zone were used. Since no base residual auctions have been held for June-May years after May 2014, the capacity prices for these years were calculated by escalating the May 2014 capacity price. The escalation factor used, consistent with the 2012 TRC order, was calculated from a five year rolling average of the producer price index data for Electric Power Generation calculated by the Bureau of Labor Statistics.[43]

8.1.2.3 Transmission and Distribution

PECO utilized avoided transmission and distribution charges that are consistent with the direction provided in the 2012 TRC order.

The 2012 TRC Order states [p. 13 and p. 14] that ". . . transmission prices, as set by FERC, to the EDC zone will be included as will EDC distribution rates."

PECO included transmission prices and EDC distribution rates as avoided costs in its TRC calculation, as shown in Table D-1 and Table D-2 in the Appendix. Data Tables

8.2 Data Tables

Appendix C contains the following data tables as required by the Commission's EE&C Plan template:

» Table C-7: TRC Benefits Table

[43] Bureau of Labor Statistics, http://data.bls.gov/timeseries/PCU221110221110

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9. Plan Compliance Information and Other Key Issues

9.1 Plan Compliance

9.1.1 Description of Plan

As discussed in Section 3 of this document, PECO's EE&C Plan provides energy efficiency and conservation programs to each of its customer classes, including specific programs for government, educational and non-profit entities, and for low-income households.[44] The Plan portfolio contains financial incentives for energy efficient Residential and Commercial and Industrial equipment and construction, and financial incentives to promote retrofitting government buildings, schools, hospitals and non-profits with energy efficiency measures. PECO believes that its programs are equitably provided across its customer classes consistent with the Commission's Implementation.

9.1.2 Statement Delineating the EE&C Plan

Section 2806.1(d) of Act 129 requires PECO to achieve 2.9% energy sales reduction by May 31, 2016, as measured against PECO's actual forecasted consumption for June 1, 2009 through May 31, 2010 adjusted for weather and extraordinary loads.

PECO's Plan, as set forth in Section 3, is projected to meet or exceed its 2.9% consumption reduction target by May 31, 2016. This represents a total savings of at least 1,125,852 MWh by the end of Phase II.

The Plan is projected to achieve these energy savings requirements of the Act through the use of a broad array of financial incentives. These incentives will be provided to PECO's customers through CSPs, installation companies, and trade allies (*e.g.*, HVAC contractors and retail stores).

9.1.3 Low-Income requirements

PECO's Plan will meet the requirements of this section by using and building upon its existing Low Income Usage Reduction Program ("LIURP"). Specifically, as part of the Plan, PECO will increase the number of low-income customers receiving weatherization services (*e.g.*, in-home energy audits and education) in its service territory, and will provide services to install CFLs for low-income customers, and install ENERGY STAR appliances for these customers, as applicable. PECO plans that the low income program will meet the minimum requirement of 4.5% of total portfolio savings coming from this program area.[45]

9.1.4 Government/Non-Profit requirements

Section § 2806.1(b)(1)(i)(B) of the Act requires that "[a] minimum of 10% of the required reductions in consumption . . . be obtained from units of Federal, State and local government, including municipalities, school districts, institutions of higher education and nonprofit entities." PECO's Plan will meet the provisions of this section by achieving the required 10% of the total energy efficiency Plan projected savings via its governmental and institutional energy efficiency programs.

[44] Consistent with Act 129, PECO's reference to low-income households means households at or below 150% of the Federal poverty income guidelines. *See* 66 Pa.C.S. 2806.1(b)(1)(i)(B).

[45] *See* PECO's Discussion in Sections 3 and 4 of this document for a detailed description of its EE&C programs and its implementation strategy.

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9.1.5 Spending on experimental equipment or devices limited to two percent

As noted in section 4.1.2., PECO developed its Plan by benchmarking proven programs and technologies from states such as California, Vermont and New York. Accordingly, since PECO's Plan focuses on known technologies and products, it is not anticipating the use of experimental equipment and devices.

9.1.6 Competitively neutral to all electric distribution customers

With PECO's suite of energy efficiency programs will be available to all PECO electric distribution customers, regardless of whether they receive generation supply from PECO as a default service provider or an EGS.

9.2 Other Key Issues

9.2.1 Describe how this EE&C Plan will lead to long-term, sustainable energy efficiency savings in the EDC's service territory and in Pennsylvania

PECO's EE&C Plan was developed to meet or exceed the requirements of Act 129. In developing the EE&C Plan, PECO benchmarked successful utility DSM throughout the country, and selected measures and programs for inclusion in the Plan that have demonstrated a history of providing reliable, documented and sustainable energy and demand savings. The proposed Plan includes a variety of proven programs effective across all customer classes. PECO believes that providing programs along with comprehensive education will lead to long term sustainability through ongoing customer participation.

9.2.2 Describe how this EE&C Plan, and the EDC, will avoid possible overlaps between programs offered in different Pennsylvania EDC service territories as well as possible programs offered in neighboring states

While PECO's EE&C Plan is unique and tailored towards the particular demographics of its customer base, PECO has taken steps to collaborate with other EDCs in Pennsylvania to offer common incentives for certain programs and measures, where it makes sense. For example, PECO has discussed the Smart Builder Rebates program design with First Energy, and Plans to offer a similar program eligibility threshold and incentive structure to simplify the messaging to the builder community. To limit the possibility of overlaps, PECO has included an educational and promotional component in its EE&C Plan, to promote general energy efficiency awareness and education, and provide program specific details to its customers.

9.2.3 Describe how this EE&C Plan will leverage and utilize other financial resources, including funds from other public and private sector energy efficiency and solar energy programs

PECO's EE&C Plan program descriptions contain specific references to third-party financial resources and rebates such as Keystone HELP, the Redevelopment Fund/Sustainable Development Fund (TRF/SDF), and the Electrical Association of Philadelphia (EAP) among others. PECO will make this information available on its website as well as in general educational and program specific promotional materials.

9.2.4 Describe how the EDC will address consumer education for its programs

PECO has included a comprehensive consumer education program in its EE&C Plan. In addition to the Residential Behavior and School Education Programs, PECO will engage consumers through direct interactions as part of our continuous participation in community events throughout the PECO service territory. PECO's Energy Efficiency Outreach team's presence in the community builds general awareness of the programs as well as educates customers about how these programs can help them save

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on their energy bills. As part of the promotion of the various programs PECO Plans to include extensive education in all of its materials. In addition, the Plan includes website enhancements to include an update of both the online residential and commercial energy audits providing customers with one-stop shopping in tracking their energy savings and learning more ways to save.

9.2.5 Indicate how the EDC will provide a list of all eligible federal and state funding programs available to ratepayers for energy efficiency and conservation

PECO does now and will continue to include information regarding all known federal and state funding programs that could be available to ratepayers via the PECO company website.

9.2.6 Describe how the EDC will provide the public with information about the results from the programs

Once the Statewide Evaluator has completed its accepted annual reports, PECO will periodically issue press releases to inform the public of the progress of its EE&C Plan.

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Appendix A. PECO Electricity Consumption Forecast

PECO's electricity consumption forecast for the period of June 1, 2009 through May 31st, 2010 is 39,385,000 MWh.

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Appendix B. CSP Contract(s)

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Appendix C. Program by Program Savings and Costs for Each Program Year

C.1 Portfolio Summary of Lifetime Costs and Benefits

Table C-1. Portfolio Summary of Lifetime Costs and Benefits (PY 2013-2015)

Portfolio	Discount Rate	Total Discounted Lifetime Costs	Total Discounted Lifetime Benefits	Total Discounted Net Lifetime Benefits	TRC Benefit-Cost Ratio
Residential *(exclusive of Low-Income)*	7.4%	$145,254,327	$213,751,141	$68,496,813	1.5
Residential Low-Income	7.4%	$19,252,486	$31,355,782	$12,103,296	1.6
Commercial/ Industrial Small	7.4%	$46,665,998	$101,517,922	$54,851,924	2.2
Commercial/ Industrial Large	7.4%	$56,314,544	$122,241,052	$65,926,508	2.2
Governmental/ Non-Profit	7.4%	$21,358,317	$36,766,890	$15,408,572	1.7
Common Costs	7.4%	$37,799,127	$0	$0	n/a
Total	n/a	$326,644,799	$505,632,785	$216,787,114	1.55

Notes:

a. Commercial/Industrial (Large) portfolio includes approximately 60% of costs/benefits from each commercial program except the PECO Smart Business Solutions and PECO Smart Equipment Incentives (GINP) program.

b. Commercial/Industrial (Small) portfolio includes PECO Smart Business Solutions, PECO AC Smart Saver - Commercial and approximately 40% of costs/benefits from each commercial program except the PECO Smart Equipment Incentives (GINP) program.

c. Total discounted lifetime costs include all program delivery and participant incremental costs.

d. Net Lifetime Benefits, and TRC per the Pennsylvania TRC Order guidance, August 30, 2012.

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C.2 Summary of Portfolio Energy and Demand Savings

Table C-2. Summary of Portfolio Gross Energy and Demand Savings

Cumulative Annual MWh Saved for Consumption Reductions kW Saved for Peak Load Reductions	Program Year 2013		Program Year 2014		Program Year 2015		Total	
	MWh Saved	kW Saved	MWh Saved	kW Saved	MWh Saved	kW Saved	MWh Saved	kW Saved
Baseline[1]	38,809,100	n/a	38,809,100	n/a	38,809,100	n/a	38,809,100	n/a
Residential Sector (exclusive of Low- Income) - Cumulative Projected Portfolio Savings[2]	103,132	99,417	201,499	198,923	310,944	299,261	310,944	299,261
Residential Low-Income Sector - Cumulative Projected Portfolio Savings[2]	13,732	1,754	32,345	4,242	50,504	6,678	50,504	6,678
Commercial/Industrial Small Sector - Cumulative Projected Portfolio Savings[2]	89,812	18,701	173,687	37,628	256,964	56,586	256,964	56,586
Commercial/Industrial Large Sector - Cumulative Net Weather Adjusted Savings[2]	78,216	14,786	158,556	31,341	241,782	48,482	241,782	48,482
Governmental/ Non-Profit Sector - Cumulative Projected Portfolio Savings[2]	24,158	8,106	53,438	17,926	83,012	27,845	83,012	27,845
EE&C Plan Total Phase II - Cumulative Projected Savings	309,050	142,766	619,525	290,060	943,206	438,852	943,206	438,852
Estimated Phase I Carryover Savings	244,681	-	0	-	0	-	244,681	-

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Cumulative Annual MWh Saved for Consumption Reductions kW Saved for Peak Load Reductions	Program Year 2013		Program Year 2014		Program Year 2015		Total	
	MWh Saved	kW Saved	MWh Saved	kW Saved	MWh Saved	kW Saved	MWh Saved	kW Saved
EE&C Plan Total Plus - Phase I CarryoverSavings[3]	553,731	-	864,206	-	1,187,887	-	1,187,887	-
PECO Annual Savings Target (MWh)	375,284	-	750,568	-	1,125,852	-	1,125,852	-
EE&C Plan Total - Percentage of Target Met	148%	-	115%	-	106%	-	106%	-
Percent Reduction From Baseline	1.43%	n/a	2.23%	n/a	3.06%	n/a	3.06%	n/a
Commission Identified Goal							1,125,852	n/a
Percent Savings Due to Portfolio Above or Below Commission Goal							106%	n/a

Notes:

1. Commission approved Energy Consumption Forecasts and Historical Peak Loads per Energy Consumption and Peak Demand Reduction Targets Order at Docket No. M-2008-2069887, entered March 30, 2009.
2. Carryover savings include savings from the residential, commercial and GIN sector adjusted for weather and extraordinary load as applicable. Commercial/Industrial (Small) portfolio includes PECO Smart Business Solutions, PECO AC Smart Saver - Commercial and approximately 40% of savings from each commercial program except the PECO Smart Equipment Incentives (GNI) program. Commercial/Industrial (Large) portfolio includes approximately 60% of savings from each commercial program except the PECO Smart Business Solutions and PECO Smart Equipment Incentives (GNI) program.

C.3 Summary of Portfolio Costs

Table C-3. Summary of Portfolio Costs (PY 2013-2015)

Portfolio	Program Year 2013 Portfolio Budget	Program Year 2013 % Portfolio Budget	Program Year 2014 Portfolio Budget	Program Year 2014 % Portfolio Budget	Program Year 2015 Portfolio Budget	Program Year 2015 % Portfolio Budget
Residential Portfolio Annual Budget ($ and percent of Portfolio Budget)	$31,758,575	41%	$40,384,810	46%	$41,000,105	45%
Residential Low-Income Portfolio Annual Budget ($ and percent of Portfolio Budget)	$6,666,022	9%	$7,001,106	8%	$7,009,016	8%

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Commercial/Industrial Small Portfolio Annual Budget ($ and percent of Portfolio Budget)	$9,956,257	13%	$9,502,335	11%	$9,711,033	11%
Commercial/Industrial Large Portfolio Annual Budget ($ and percent of Portfolio Budget)	$11,948,521	16%	$10,982,206	13%	$11,300,052	12%
Governmental/Non-Profit Portfolio Annual Budget ($ and percent of Portfolio Budget)	$6,343,233	8%	$6,969,794	8%	$7,005,850	8%
Total Portfolio-specific Budget	$66,672,608	87%	$74,840,250	86%	$76,026,057	83%
Portfolio Common Costs	$10,208,023	13%	$12,535,472	14%	$15,055,632	17%
Total Portfolio Annual Budget	$76,880,631	100.00%	$87,375,722	100.00%	$91,081,689	100.00%

Notes:
Commercial/Industrial (Small) portfolio includes PECO Smart Business Solutions, PECO AC Smart Saver - Commercial and 40% of spending from each commercial program except the PECO Smart Equipment Incentives (GINP)s program and the portion of PECO Smart Home Rebate CFL participation that was installed in commercial buildings. Commercial/Industrial (Large) portfolio includes 60% of spending from each commercial program except the PECO Smart Business Solutions and PECO Smart Equipment Incentives (GINP)s program.

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C.4 *Program Summaries*

Table C-4. Program Summaries

	Program Name	Program Market	Program Two Sentence Summary	Program Years Operated	Net Lifetime MWh Savings	Net Peak Demand kW Savings	Percentage of Portfolio and Total Lifetime MWh savings %/%	
Residential Portfolio Programs (exclusive of Low Income)	*PECO Smart Appliance Recycling*	Residential	The Smart Appliance Recycling program is designed to eliminate retention of old refrigeration equipment from operation as secondary units in homes and to ensure these units don't re-enter the market place by providing safe disposal of these units. The program offers free pickup of units from residences plus customer incentives and education about the benefits of secondary unit disposal, to encourage their participation.	2013-2015	229,111	3,653	9%	2%
	PECO Smart Home Rebates	Residential	The Smart Home Rebates Program is designed to encourage and assist PECO's residential customers in improving the energy efficiency of their homes through a broad range of energy efficiency options that address all major energy end uses. This program offers cash rebates to residential electric customers who install high-efficiency Energy Star rated electric equipment. The program also engages equipment suppliers and contractors to promote the rebate-eligible equipment.	2013-2015	2,101,795	55,751	79%	21%

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Program Name	Program Market	Program Two Sentence Summary	Program Years Operated	Net Lifetime MWh Savings	Net Peak Demand kW Savings	Percentage of Portfolio and Total Lifetime MWh savings %/%	
PECO Smart House Call	Residential	PECO proposes to launch the Whole Home Performance program as part of a long-term strategy to address comprehensive energy efficiency improvements for existing residential electric customers. The WHP program targets all residential electric PECO customers with single-family detached, attached, and multi-family buildings with less than four individually metered units.	2013-2015	140,101	1,717	5%	1%
PECO Smart Builder Rebates	Residential New Construction	The Residential New Construction program is intended to accelerate the adoption of energy efficiency in the design, construction and operation of new single-family homes by leveraging the EPA's ENERGY STAR® Homes certification.	2013-2015	6,134	59	0.23%	0.1%
PECO Smart Energy Saver	Residential	The intent of the PECO Smart Energy Saver Program is to educate and engage students and their families to take actions that can reduce their home energy use and increase its efficiency. The program targets grade school students, and by association their families, in grades 5 through 7 who are within PECO's service area through free in-class energy efficiency education to students and distribution of take-home direct-install energy kits.	2013-2015	90,353	532	3.4%	0.9%

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Program Name	Program Market	Program Two Sentence Summary	Program Years Operated	Net Lifetime MWh Savings	Net Peak Demand kW Savings	Percentage of Portfolio and Total Lifetime MWh savings %/%	
PECO Smart Usage Profile	Residential	This program leverages the power of social norming to motivate residential customers to reduce their energy consumption through behavior changes. The selected Conservation Service Provider (CSP) will mail home energy use reports to PECO customers that show the customers electric consumption relative to similar households and make recommendations for ways to use energy more efficiently.	2013-2015	20,000	2,469	1%	0.2%
PECO Smart Multi-Family Solutions	Residential	The program is designed for retrofit and replacement projects in both master-metered common areas and individually-metered units of PECO Smart Multi-Family Solutions Program facilities. The eligible customer population for the program is all existing Multi-Family Program master-metered buildings, including the individual tenant accounts, provided with electricity by PECO, including commercial, residential, governmental, institutional and non-profit accounts.	2013-2015	60,058	1,080	2%	0.6%
PECO Smart AC Saver Residential	Residential Direct Load Control	PECO's residential direct load control (DLC) program is designed to realize demand reductions from eligible residential customers in PECO's service territory during the system peak hours. The program is well-suited for accomplishing these objectives because consumers are inclined to take actions that help safeguard the environment and adopt behaviors that don't require compromising their lifestyles.	2013-2015	0	78,000	0%	0.0%

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	Program Name	Program Market	Program Two Sentence Summary	Program Years Operated	Net Lifetime MWh Savings	Net Peak Demand kW Savings	Percentage of Portfolio and Total Lifetime MWh savings %/%	
	Totals for Residential Sector				2,647,553	143,261	100%	27%
Residential Low-Income Sector Programs	*PECO Low-Income Energy Efficiency (LEEP)*	Low-income Residential	This program is designed to educate and assist eligible PECO residential customers with making their homes more energy efficient. The program builds upon the Low Income Usage Reduction Program (LIURP) objective: to make low-income customers' energy bills more affordable by helping to reduce energy usage.	2013-2015	351,494	6,678	100%	4%
	Totals for Low-Income Sector				351,494	6,678	100%	4%
Commercial/ Industrial Small Portfolio Programs	*PECO Smart Equipment Incentives (C&I)*	Existing C&I	The PECO Smart Equipment Incentives (C&I) program is designed to encourage and assist nonresidential customers in improving the energy efficiency of their existing facilities through a broad range of energy efficiency options that address all major end uses and processes. This program offers incentives to customers who install high-efficiency electric equipment and engages equipment suppliers and contractors to promote the incentive-eligible equipment.	2013-2015	998,927	19,138	38%	10%
	PECO Smart Business Solutions	C&I	The PECO Smart Business Solutions program is designed to encourage and assist small, nonresidential customers to improve the energy efficiency of their existing facilities through turn-key installation and rapid project completion. The program includes lighting, refrigeration, and water heating measures that are typically low-cost with reliable, prescriptive energy savings and costs per unit.	2013-2015	352,526	7,834	13%	4%

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Program Name	Program Market	Program Two Sentence Summary	Program Years Operated	Net Lifetime MWh Savings	Net Peak Demand kW Savings	Percentage of Portfolio and Total Lifetime MWh savings %/%	
PECO Smart Multi-Family Solutions	C&I	The PECO Smart Multi-Family Solutions program is designed to encourage and assist customers in improving the energy efficiency of their existing facilities through a broad range of energy efficiency options that address all major end uses. This program offers incentives to customers who install high-efficiency equipment and engages equipment suppliers and contractors to promote the incentive-eligible equipment.	2013-2015	57,970	920	2%	0.6%
PECO Smart Construction Incentives	Commercial New Construction	The PECO Smart Construction Incentives program is designed to instill and accelerate adoption of design and construction practices so that new commercial and industrial facilities are more energy efficient than the current stock. The program provides facility designers and builders with training, design assistance, and incentives to incorporate energy efficient systems and construction practices in newly constructed and renovated facilities.	2013-2015	426,706	6,953	16%	4%
PECO Smart On-Site	C&I	The PECO Smart On-Site program will be designed to ensure participating customers install economic CHP projects that maximize operational savings and minimize operational and maintenance costs The program offers incentives to customers who install CHP technologies to reduce facility energy use. All existing commercial and industrial accounts, including government, public, and non-project facilities, provided with electricity by PECO are eligible to participate in the CHP program.	2013-2015	635,750	5,311	24%	6%

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	Program Name	Program Market	Program Two Sentence Summary	Program Years Operated	Net Lifetime MWh Savings	Net Peak Demand kW Savings	Percentage of Portfolio and Total Lifetime MWh savings %/%	
	PECO Smart Home Rebate Cross-sector CFL Sales	C&I	This represents costs and savings from the portion of PECO Smart Home Rebate CFL participation that was installed in commercial buildings. Note this is not a separate program.	2013-2015	174,888	8,516	7%	2%
	PECO Smart AC Saver Commercial	Commercial Direct Load Control	PECO's small commercial direct load control (DLC) program is to realize demand reductions from eligible small commercial customers in PECO's service territory during the system peak hours. The program is well-suited for accomplishing these objectives because consumers are inclined to take actions that help safeguard the environment and adopt behaviors that don't require compromising their lifestyles.	2013-2015	0	2,638	0%	0%
	Totals for C/I Small Sector				2,646,767	51,310	100%	27%
Commercial/ Industrial Large Portfolio Programs	*PECO Smart Equipment Incentives (C&I)*	Existing C&I	The PECO Smart Equipment Incentives program is designed to encourage and assist nonresidential customers in improving the energy efficiency of their existing facilities through a broad range of energy efficiency options that address all major end uses and processes. This program offers incentives to customers who install high-efficiency electric equipment and engages equipment suppliers and contractors to promote the incentive-eligible equipment.	2013-2015	1,498,390.80	28,707.29	47%	15%

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Program Name	Program Market	Program Two Sentence Summary	Program Years Operated	Net Lifetime MWh Savings	Net Peak Demand kW Savings	Percentage of Portfolio and Total Lifetime MWh savings %/%	
PECO Smart Multi-Family Solutions	C&I	The PECO Smart Multi-Family Solutions program is designed to encourage and assist customers in improving the energy efficiency of their existing facilities through a broad range of energy efficiency options that address all major end uses. This program offers incentives to customers who install high-efficiency equipment and engages equipment suppliers and contractors to promote the incentive-eligible equipment.	2013-2015	86,955.65	1,379.31	3%	1%
PECO Smart Construction Incentives	C&I	The PECO Smart Construction Incentives program is designed to instill and accelerate adoption of design and construction practices so that new commercial and industrial facilities are more energy efficient than the current stock. The program provides facility designers and builders with training, design assistance, and incentives to incorporate energy efficient systems and construction practices in newly constructed and renovated facilities.	2013-2015	640,058.34	10,428.81	20%	7%
PECO Smart On-Site	C&I	The PECO Smart On-Site program will be designed to ensure participating customers install economic CHP projects that maximize operational savings and minimize operational and maintenance costs The program offers incentives to customers who install CHP technologies to reduce facility energy use. All existing commercial and industrial accounts, including government, public, and non-project facilities, provided with electricity by PECO are eligible to participate in the CHP program.	2013-2015	953,624.75	7,966.52	30%	10%

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	Program Name	Program Market	Program Two Sentence Summary	Program Years Operated	Net Lifetime MWh Savings	Net Peak Demand kW Savings	Percentage of Portfolio and Total Lifetime MWh savings %/%	
	Totals for C/I Large Sector				3,179,030	48,482	100%	32%
Governmental/ Non-Profit Portfolio Programs	*PECO Smart Equipment Incentives (GNI)*	Government and Non-Profit Institutions	The PECO Smart Equipment Incentives (GINP) program provides financial and technical assistance to achieve significant electricity savings in public sector facilities. This program offers similar financial incentives to reduce energy use in public sector facilities as in other nonresidential facilities, along with providing assistance in identifying key improvement opportunities and addressing the special planning and purchasing protocols of public and non-profit agencies.	2013-2015	976,697	27,845	100%	10%
	Total				976,697	27,845	100%	10%
Total for Plan					9,801,541	277,576	100%	100%

Notes:
Commercial/Industrial (Small) portfolio includes PECO Smart Business Solutions, PECO AC Smart Saver - Commercial and 40% of spending from each commercial program except the PECO Smart Equipment Incentives (GINP)s program and the portion of PECO Smart Home Rebate CFL participation that was installed in commercial buildings. Commercial/Industrial (Large) portfolio includes 60% of spending from each commercial program except the PECO Smart Business Solutions and PECO Smart Equipment Incentives (GNI) program..

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C.5 *Budget and Parity Analysis Summary*

Table C-5. Budget and Parity Analysis Summary (2013-2015)

Customer Class	Budget	% of Total EDC Budget	% of Total Budget Excluding Other Expenditures	% of Total Customer Revenue
Residential	$113,143,490	44%	52%	n/a
Residential Low Income	$20,676,144	8%	10%	n/a
Residential Subtotal	**$133,819,635**	**52%**	**62%**	**44%**
C&I Small	$29,169,625	11%	13%	n/a
C&I Large	$34,230,779	13%	16%	n/a
Governmental/Non-Profit	$20,318,877	8%	9%	n/a
C&I/Governmental/Non-Profit Subtotal	**$83,719,281**	**33%**	**38%**	**56%**
Common Costs	$37,799,127	15%	n/a	n/a
Common Costs Subtotal	**$37,799,127**	**15%**	**n/a**	**n/a**
EDC TOTAL	**$255,338,042**	**100%**	**100%**	**100%**

Notes:
Commercial/Industrial (Small) portfolio includes PECO Smart Business Solutions, PECO AC Smart Saver - Commercial and 40% of spending from each commercial program except the PECO Smart Equipment Incentives (GINP)s program and the portion of PECO Smart Home Rebate CFL participation that was installed in commercial buildings. Commercial/Industrial (Large) portfolio includes 60% of spending from each commercial program except the PECO Smart Business Solutions and PECO Smart Equipment Incentives (GINP)s program.

C.6 *Program Cost Data Per Year*

Table C-6A. Portfolio-Specific Assignment of EE&C Costs (PY 2013-2015)

EE&C Program	Cost Elements ($)		
	Incentive Costs	*Non-Incentive Costs*	Totals
Residential Portfolio (Low-Income)			
PECO Low-Income Energy Efficiency Program	$0	$20,676,144	$20,676,144
Totals	$0	$20,676,144	$20,676,144
Residential Portfolio (excluding Low-Income)			
PECO Smart Appliance Recycling	$1,243,725	$3,757,706	$5,001,431
PECO Smart Home Rebate	$39,138,490	$11,362,148	$50,500,638
PECO Smart House Call	$2,390,000	$14,025,058	$16,415,058
PECO Smart Builder Rebates	$177,450	$1,533,086	$1,710,536
PECO Smart Energy Saver	$0	$1,363,484	$1,363,484
PECO Smart Usage Profile	$0	$2,977,272	$2,977,272
PECO Smart Multi-Family Solutions	$0	$3,355,375	$3,355,375
PECO Smart AC Saver Residential	$22,752,835	$9,066,861	$31,819,696
Totals	$65,702,500	$47,440,990	$113,143,490

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EE&C Program	Cost Elements ($)		
	Incentive Costs	*Non-Incentive Costs*	Totals
Commercial Portfolio (Small)			
PECO Smart Equipment Incentives (C&I)	$6,740,459	$6,818,913	$13,559,373
PECO Smart Business Solutions	$0	$4,364,398	$4,364,398
PECO Smart Multi-Family Solutions	$276,815	$1,076,459	$1,353,274
PECO Smart Construction Incentives	$2,552,059	$1,690,723	$4,242,783
PECO Smart On-Site	$3,079,872	$585,218	$3,665,090
PECO Smart Home Rebate Cross-sector CFL Sales	$364,379	$0	$364,379
PECO Smart AC Saver Commercial	$883,336	$736,993	$1,620,329
Totals	$13,896,921	$15,272,704	$29,169,625
Commercial Portfolio (Large)			
PECO Smart Equipment Incentives (C&I)	$10,110,689	$10,228,370	$20,339,059
PECO Smart Multi-Family Solutions Program	$415,223	$1,614,689	$2,029,911
PECO Smart Construction Incentives	$3,828,089	$2,536,085	$6,364,174
PECO Smart On-Site	$4,619,808	$877,827	$5,497,635
Totals	$18,973,809	$15,256,970	$34,230,779
Government, Institutional, Non-Profit Facility			
PECO Smart Equipment Incentives (GNI)	$10,161,450	$10,157,427	$20,318,877
Totals	$10,161,450	$10,157,427	$20,318,877
Common Costs			
General Ed and Awareness	$0	$9,814,516	$9,814,516
Utility Adminstration	$0	$6,053,012	$6,053,012
Tracking System	$0	$4,241,100	$4,241,100
Technical Support	$0	$1,278,573	$1,278,573
EM&V	$0	$16,411,926	$16,411,926
Totals	$0	$37,799,127	$37,799,127
TOTAL			
TOTAL	$108,734,681	$146,603,362	$255,338,042

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Table C-6B. Allocation of Common Costs to Applicable Customer Sector (PY 2013-2015)

Common Cost Element	Total Cost ($)	Basis for Cost Allocation	Class Cost Allocation ($)				
			Residential (Excluding Low-Income)	Residential (Low-Income)	Commercial / Industrial -- Small	Commercial / Industrial -- Large	Governmental/ Non-profit
General Ed and Awareness	$9,814,516	Costs Allocated according to %Budget (portfolio) of Program	$5,104,597	$932,828	$1,316,021	$1,544,361	$916,709
Utility Administration	$6,053,012	Costs Allocated according to %Budget (portfolio) of Program	$3,148,213	$575,313	$811,644	$952,470	$565,372
Tracking System	$4,241,100	Costs Allocated according to %Budget (portfolio) of Program	$2,205,825	$403,098	$568,686	$667,357	$396,133
Technical Support	$1,278,573	Costs Allocated according to %Budget (portfolio) of Program	$664,995	$121,523	$171,443	$201,190	$119,423
EM&V	$16,411,926	Costs Allocated according to %Budget (portfolio) of Program	$8,535,956	$1,559,883	$2,200,662	$2,582,494	$1,532,930
Totals	$37,799,127		$19,659,587	$3,592,646	$5,068,456	$5,947,872	$3,530,567

Notes:
Commercial/Industrial (Small) portfolio includes PECO Smart Business Solutions, PECO AC Smart Saver - Commercial and 40% of spending from each commercial program except the PECO Smart Equipment Incentives (GINP)s program and the portion of PECO Smart Home Rebate CFL participation that was installed in commercial buildings. Commercial/Industrial (Large) portfolio includes 60% of spending from each commercial program except the PECO Smart Business Solutions and PECO Smart Equipment Incentives (GINP)s program.

Table C-6C. Summary of Portfolio EE&C Costs (PY 2013-2015)

Portfolio	Total Sector Portfolio Specific Costs [1]	Total Common Costs [2]	Total of All Costs
Residential (excluding Low-Income)	$113,143,490	$19,659,587	$132,803,077
Residential (Including Low-Income)	$20,676,144	$3,592,646	$24,268,790
Commercial/Industrial -- Small	$29,169,625	$5,068,456	$34,238,081
Commercial/Industrial -- Large	$34,230,779	$5,947,872	$40,178,650
Governmental/Non-profit	$20,318,877	$3,530,567	$23,849,445
Totals	$217,538,915	$37,799,127	$255,338,042

Notes:
1. Cost figures are to be carried over from the last column ("Totals") of Table 6A.
2. Cost figures are to be carried over from the bottom row ("Totals") of Table 6B.

Commercial/Industrial (Small) portfolio includes PECO Smart Business Solutions, PECO AC Smart Saver - Commercial and 40% of spending from each commercial program except the PECO Smart Equipment Incentives (GINP)s program and the portion of PECO Smart Home Rebate CFL participation that was installed in commercial buildings. Commercial/Industrial (Large) portfolio includes 60% of spending from each commercial program except the PECO Smart Business Solutions and PECO Smart Equipment Incentives (GINP)s program.

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C.7 TRC Benefits Table

Table C-7. TRC Benefits Table

Residential (Not Including Low-Income)			TRC Benefits By Program Per Year ($)									
					Capacity ($)		Energy($)		Load Reductions in kW		MWh Saved	
					Annual		Annual					
Program	Program Year	TRC	Program Costs (Delivery and Inc. Costs) $	Program Benefits ($000)	Generation	Trans/ Dist	Peak	Off Peak	Annual	Lifetime	Annual	Lifetime
PECO Smart Appliance Recycling	2013	4.6	$1,099,760	$4,813,653	$309,175	$2,745,946	$787,572	$970,960	1,033	3,653	8,471	229,111
	2014		$1,331,840	$6,275,429	$368,862	$3,554,240	$1,049,420	$1,302,906	1,320		10,823	
	2015		$1,326,106	$6,379,617	$380,434	$3,560,822	$1,085,994	$1,352,367	1,301		10,666	
PECO Smart Home Rebates	2013	1.2	$26,641,159	$35,088,569	$4,353,897	$18,460,124	$5,704,859	$6,618,899	19,626	55,751	86,185	2,101,795
	2014		$32,982,297	$38,730,041	$4,597,124	$20,131,540	$6,467,004	$7,554,489	18,861		74,290	
	2015		$32,415,328	$36,673,048	$4,467,042	$18,780,034	$6,200,104	$7,246,858	17,265		65,583	
	2013	0.61	$4,717,299	$1,459,132	$95,981	$815,371	$271,278	$276,503	241	1,717	1,793	140,101
	2014		$6,773,555	$5,043,928	$282,836	$2,811,276	$973,302	$976,514	750		6,005	
	2015		$7,644,480	$5,242,123	$291,581	$2,883,612	$1,040,242	$1,026,689	726		5,919	
	2013	0.20	$683,463	$120,664	$8,438	$65,262	$25,303	$21,662	16	59	112	6,134
	2014		$735,836	$148,132	$9,782	$79,672	$31,573	$27,105	19		135	

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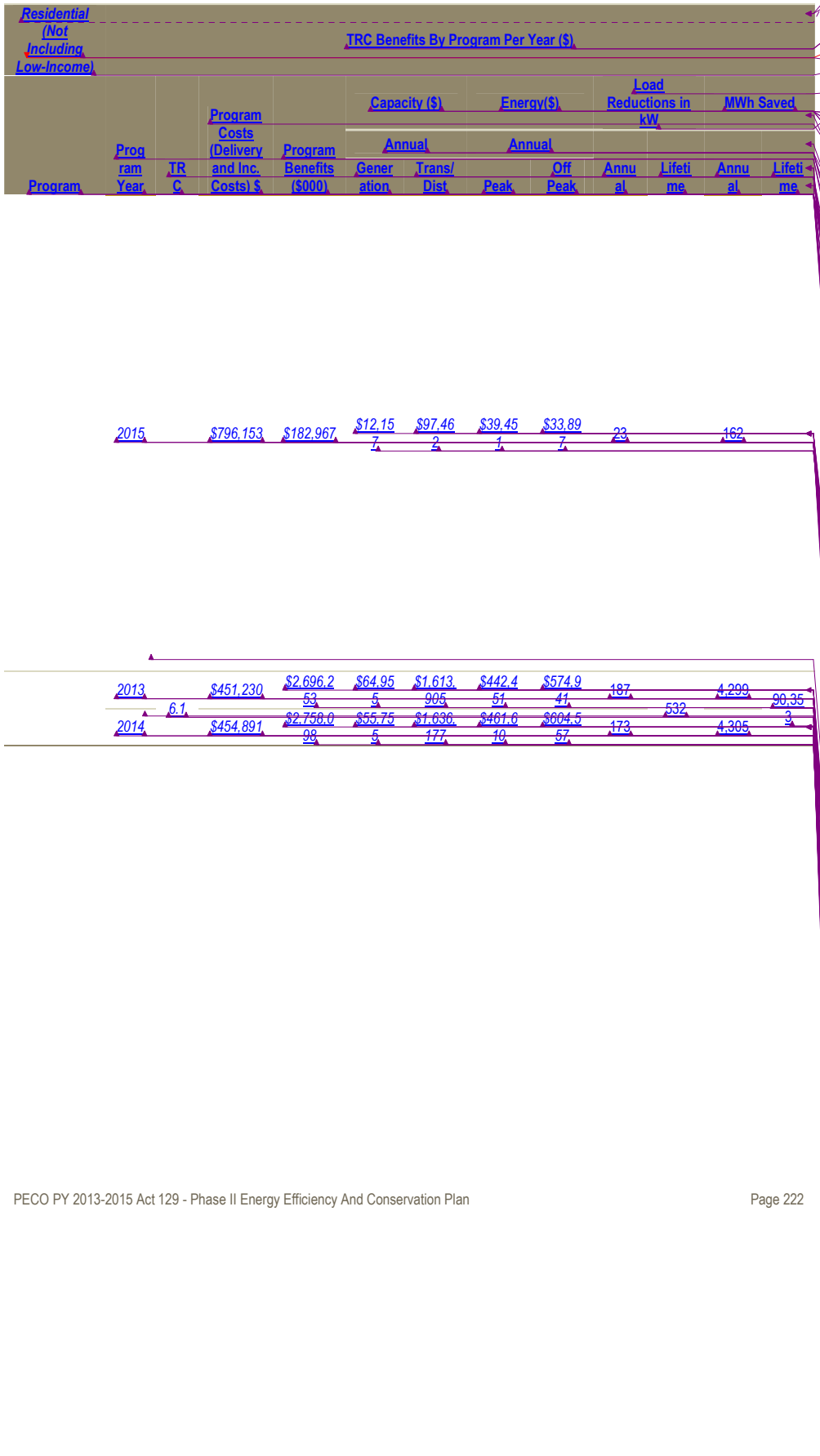

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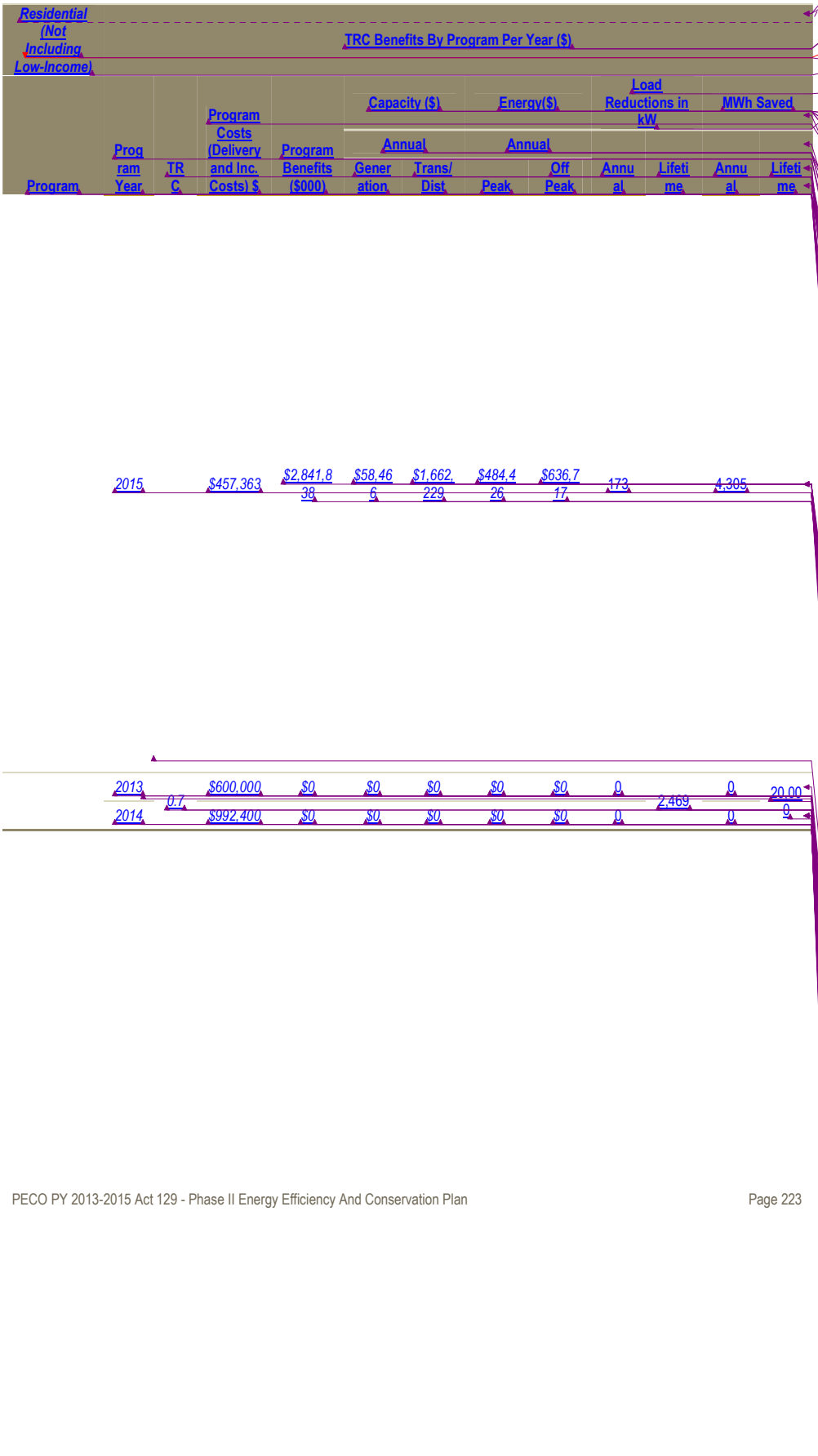

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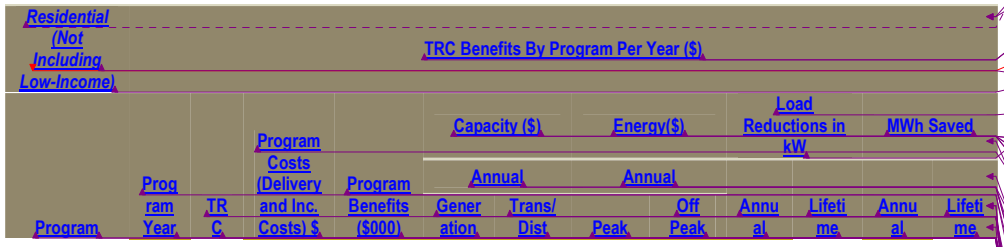

Residential (Not Including Low-Income)

TRC Benefits By Program Per Year ($)

Program	Program Year	TRC	Program Costs (Delivery and Inc. Costs) $	Program Benefits ($000)	Capacity ($) Annual Generation	Capacity ($) Annual Trans/Dist	Energy($) Annual Peak	Energy($) Annual Off Peak	Load Reductions in kW Annual	Load Reductions in kW Lifetime	MWh Saved Annual	MWh Saved Lifetime
	2015		$1,384,872	$2,258,073	$139,020	$1,294,489	$443,825	$380,739	2,469			20,000
	2013	1.7	$1,065,824	$1,588,279	$112,693	$897,832	$267,559	$310,194	315	1,000	2,272	60,058
	2014		$1,131,824	$2,034,864	$128,938	$1,142,911	$356,194	$406,820	383		2,811	

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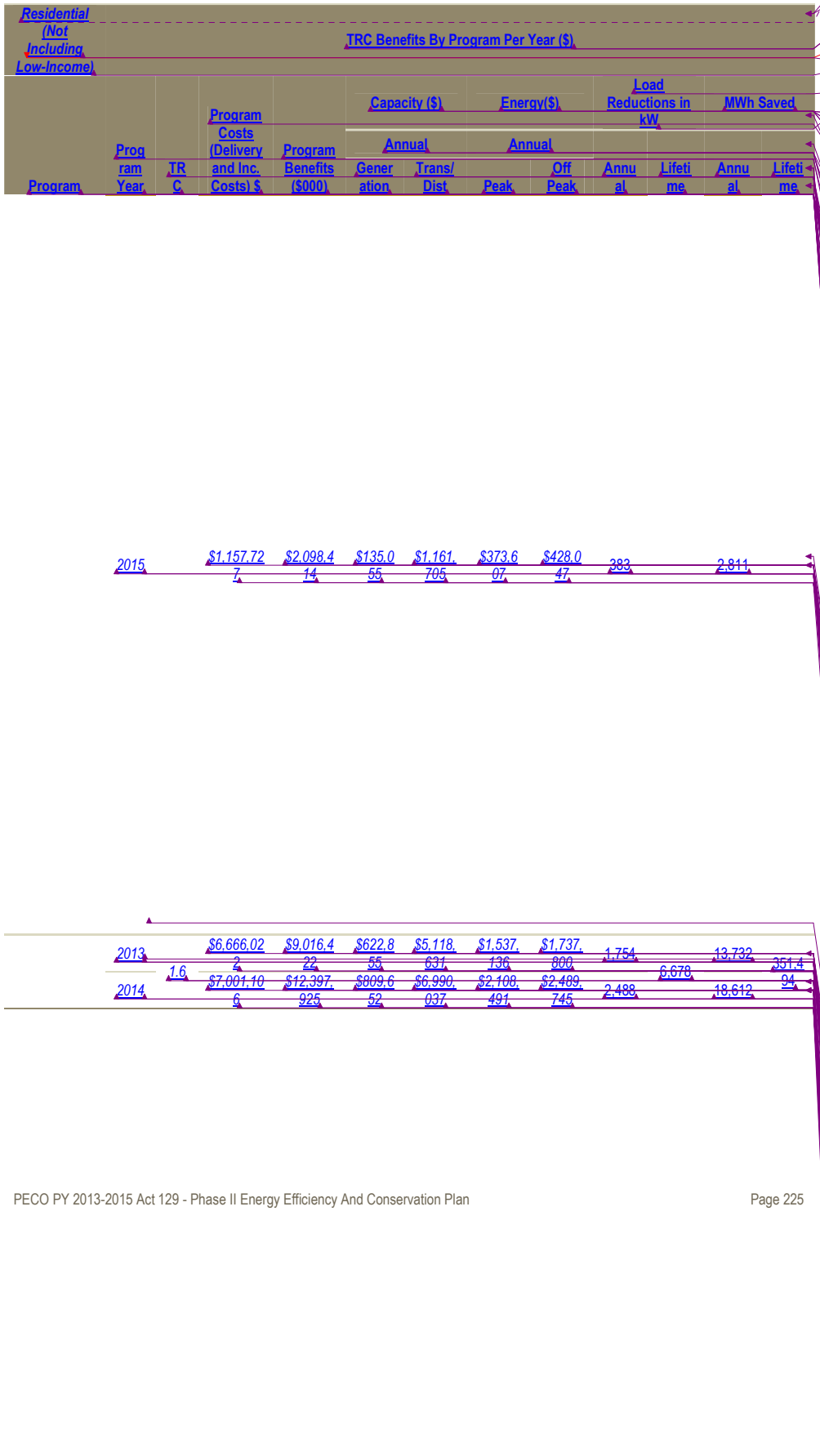

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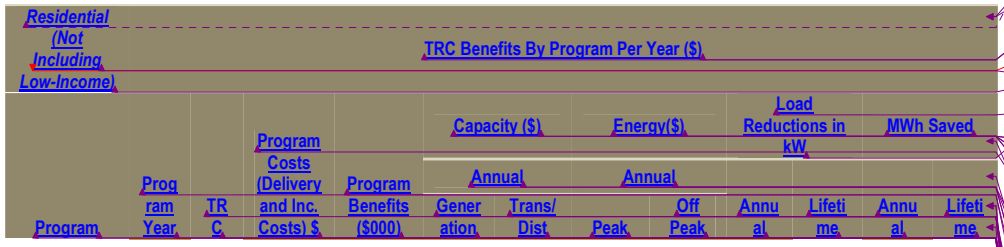

Residential (Not Including Low-Income)

TRC Benefits By Program Per Year ($)

Program	Program Year	TRC	Program Costs (Delivery and Inc. Costs) $	Program Benefits ($000)	Capacity ($) Annual Generation	Capacity ($) Annual Trans/Dist	Energy($) Annual Peak	Energy($) Annual Off Peak	Load Reductions in kW Annual	Load Reductions in kW Lifetime	MWh Saved Annual	MWh Saved Lifetime
	2015		$7,009,016	$12,470,343	$831,242	$6,925,883	$2,158,168	$2,555,051	2,436	18,159		
	2013	2.25	$9,358,804	$26,226,729	$7,120,819	$21,060,000	$0	$0	78,000	0	0	0
	2014	[48]	$11,230,446	$23,183,676	$3,850,651	$21,060,000	$0	$0	78,000	0	0	0

[48] Smart AC Saver is primarily a residential program with a small commercial component. TRC represents benefits and costs from the combined, residential and commercial, program.

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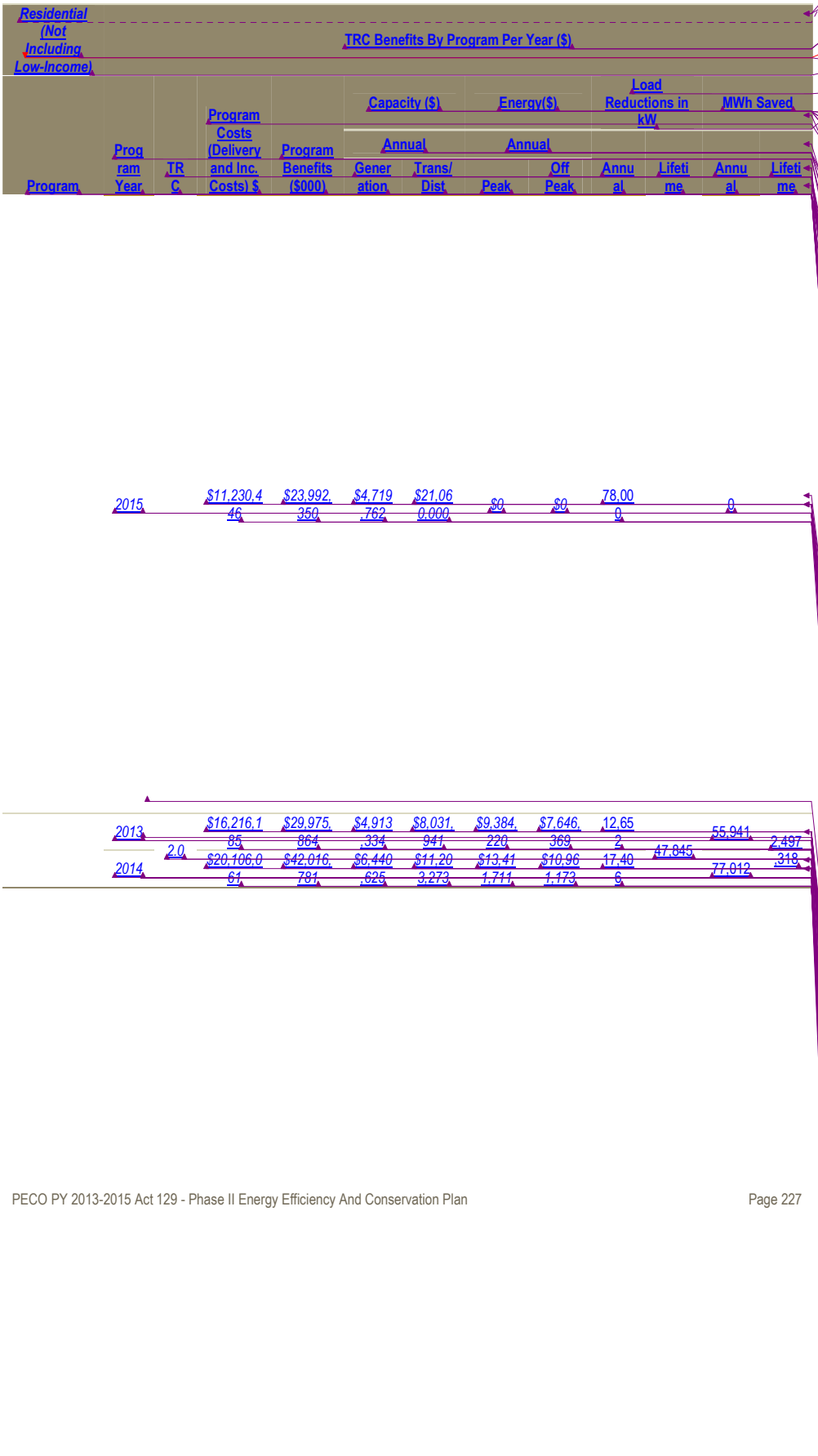

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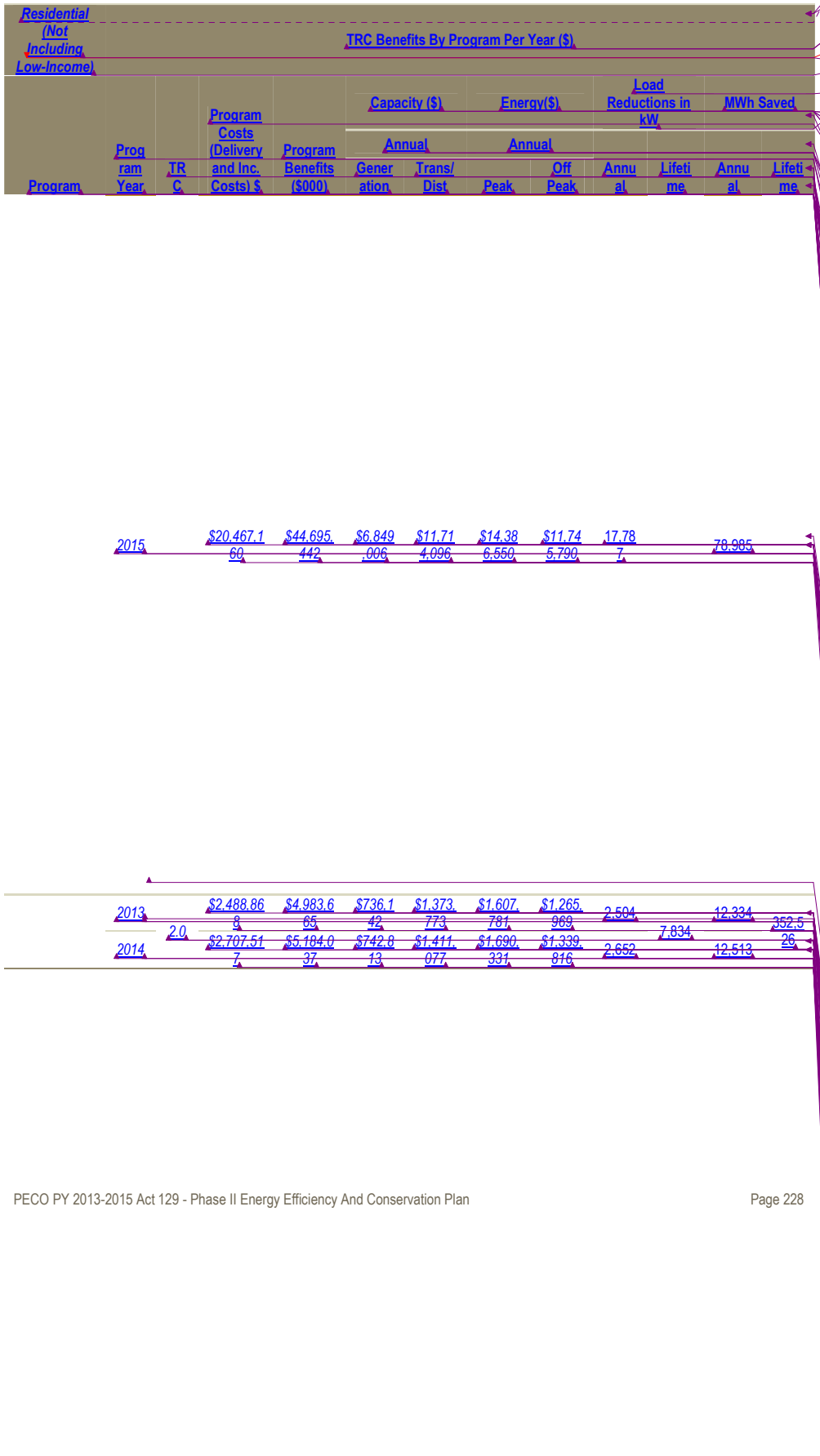

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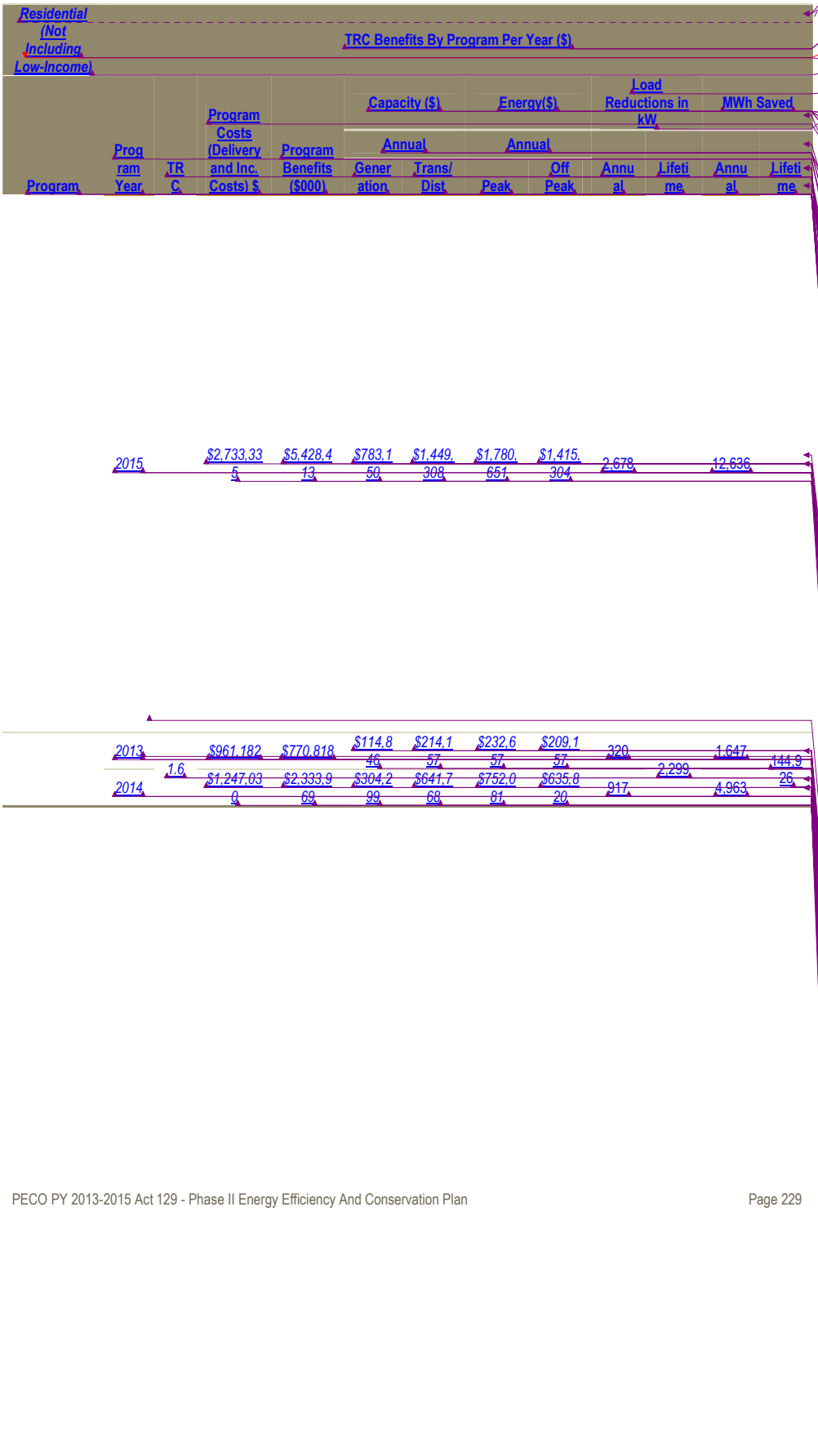

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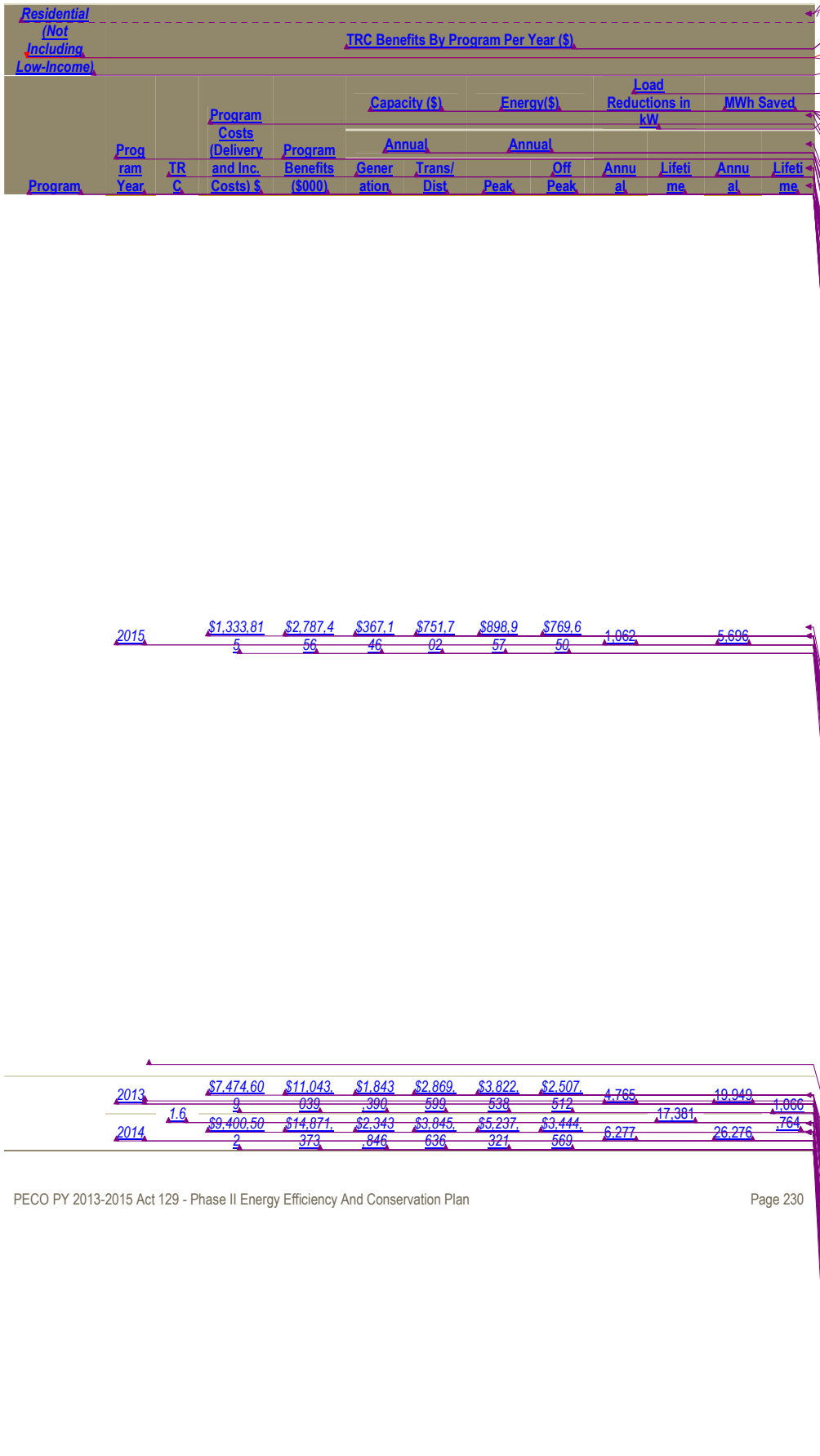

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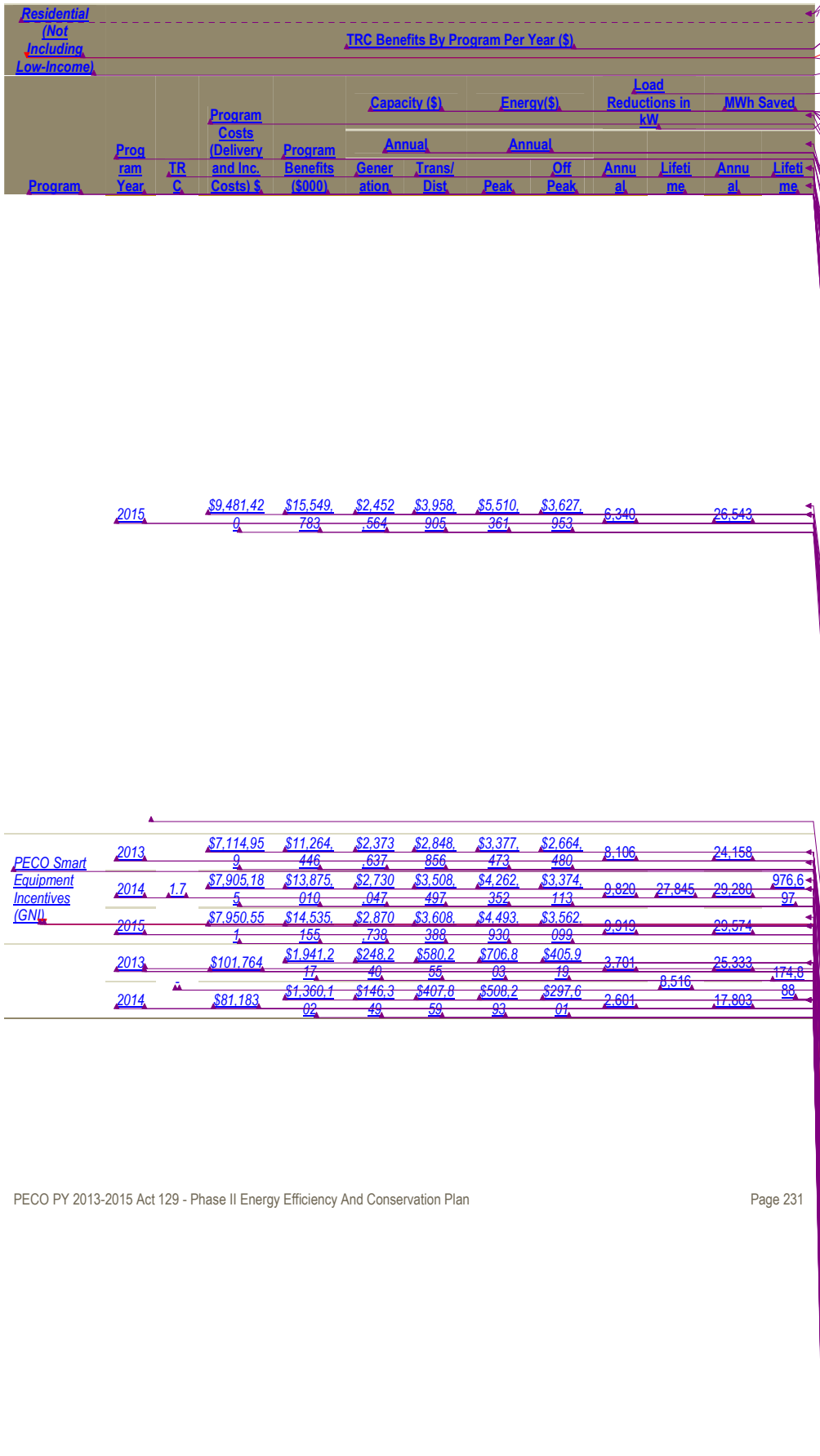

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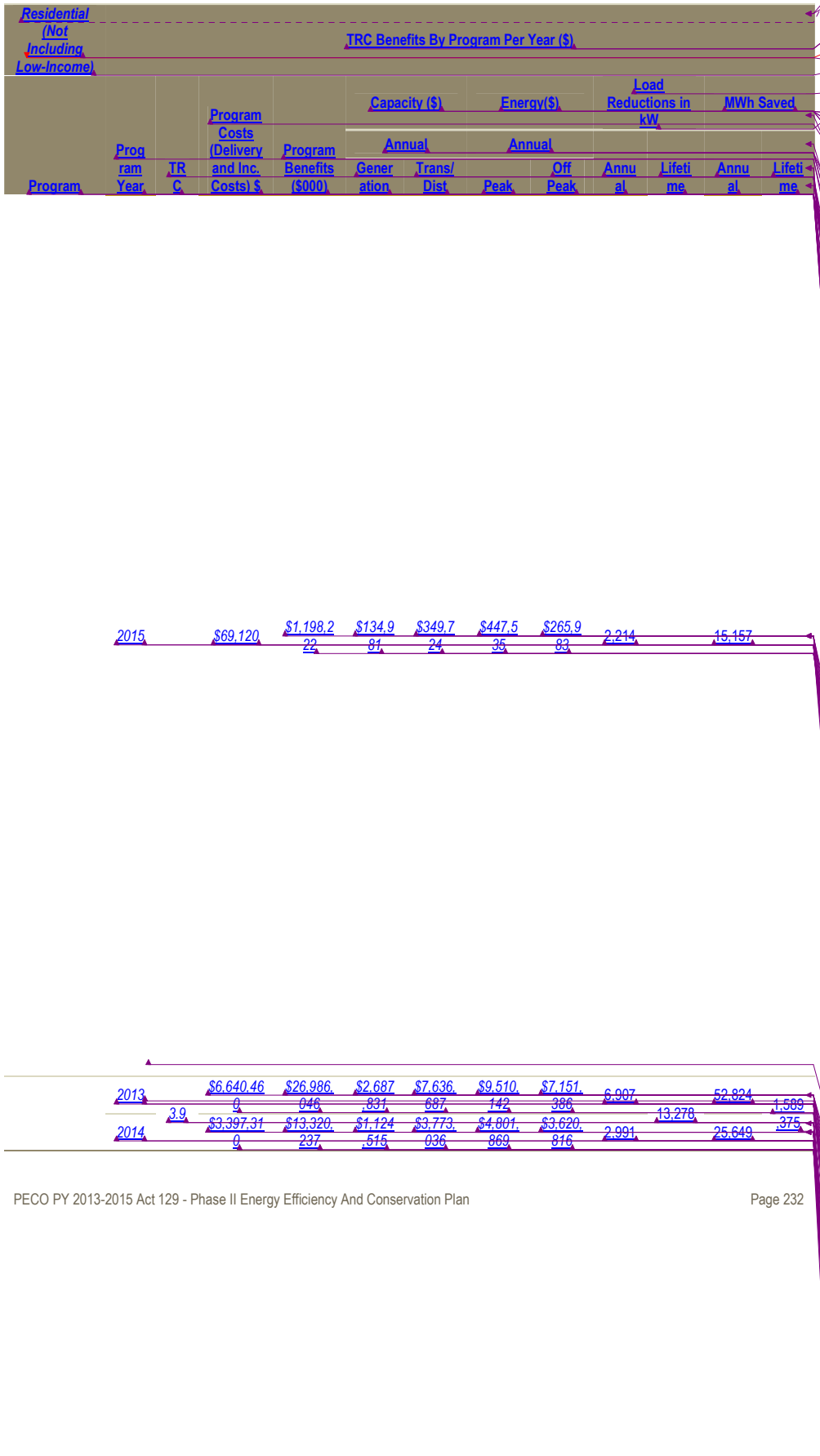

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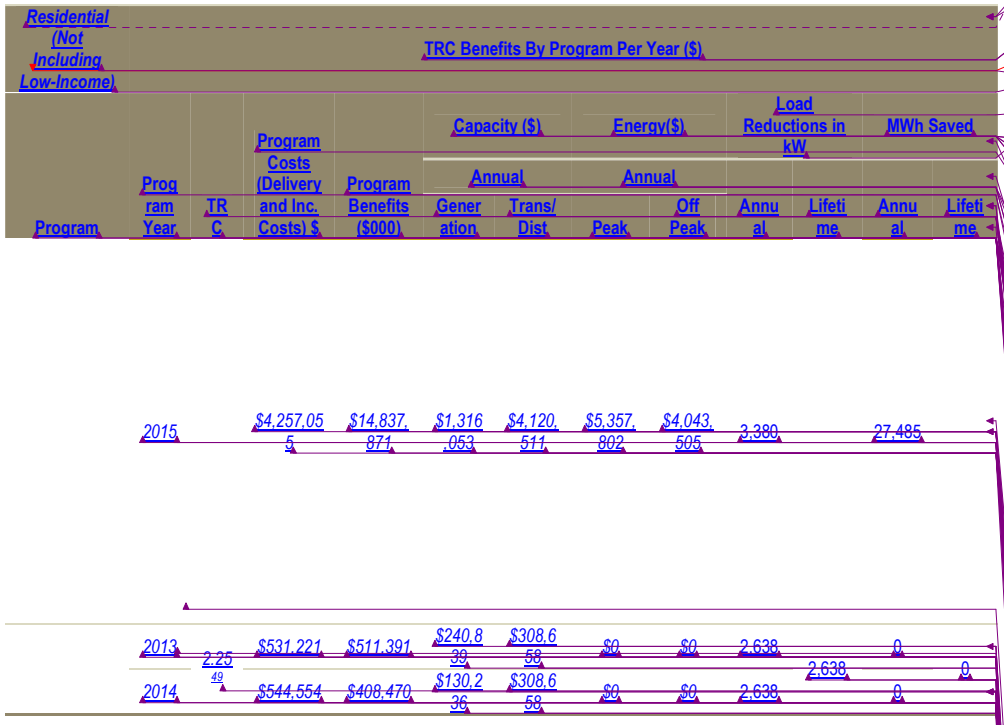

[49] Smart AC Saver is primarily a residential program with a small commercial component. TRC represents benefits and costs from the combined, residential and commercial, program.

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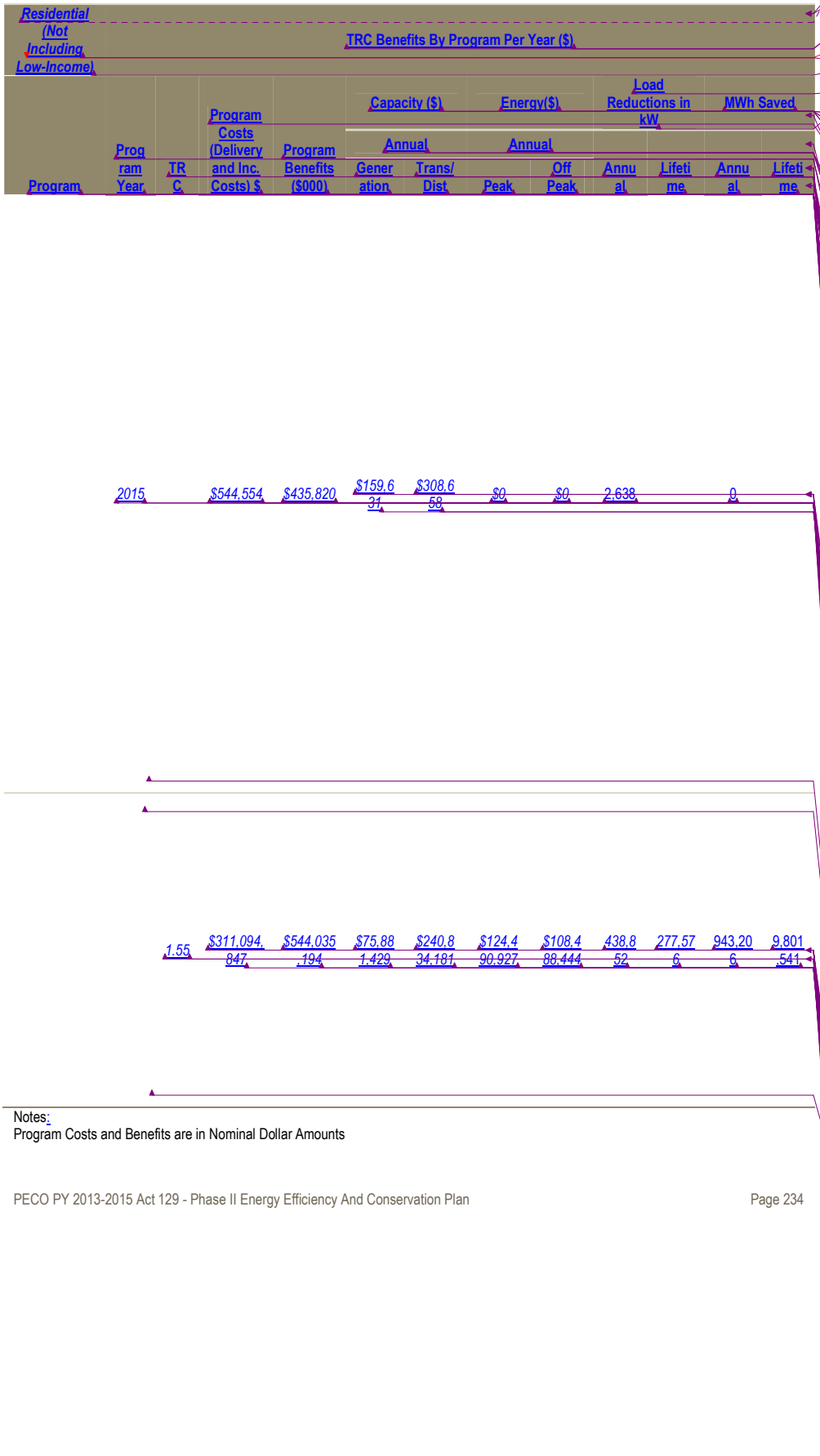

Residential (Not Including Low-Income)

TRC Benefits By Program Per Year ($)

Program	Program Year	TRC	Program Costs (Delivery and Inc. Costs) $	Program Benefits ($000)	Capacity ($) Annual Generation	Capacity ($) Annual Trans/Dist	Energy($) Annual Peak	Energy($) Annual Off Peak	Load Reductions in kW Annual	Load Reductions in kW Lifetime	MWh Saved Annual	MWh Saved Lifetime
	2015		$544,554	$435,820	$159,631	$308,658	$0	$0	2,638		0	
		1.55	$311,094,847	$544,035,194	$75,881,429	$240,834,181	$124,490,927	$108,444,884	438.8	277.57	943.20	9,801,541

Notes:
Program Costs and Benefits are in Nominal Dollar Amounts

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* Transmission/Distribution benefits are only reported as energy benefits, and not as capacity benefits, to be consistent with the $/kWh avoided T&D costs previously approved by the Public Utility Commission.

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Appendix D. Calculation Methods and Assumptions

D.1 Total Resource Cost Test Calculation Methods

Benefit-cost analysis of PECO's portfolio of energy efficiency programs was conducted through the use of a comprehensive benefit-cost screening tool. The tool utilizes the most recent savings values and inputs from the Pennsylvania Technical Reference Manual (TRM) when available, supplemented by inputs gathered from other Technical Reference Manuals and industry literature as necessary for those measures that are not in the PA TRM. The tool uses inputs at the individual measure level (electric savings, incremental cost, participation levels, avoided costs, and energy costs) to calculate measure level savings and cost-effectiveness. The savings at the measure level are subtotaled for each program and sector and finally for the utility as a whole. At the program and sector level the model also calculates program level cost effectiveness, program incentive and non-incentive costs, total program costs, and cost of conserved energy. The outputs are compared against target savings goals, spending caps, and cost-effectiveness limits.

The Total Resource Cost (TRC) test was the primary test used to analyze the cost-effectiveness of PECO's energy efficiency portfolio. The TRC test measures the total net resource expenditures of an energy efficiency program from the point of view of the utility and its ratepayers. Resource costs include changes in supply and participant costs. A program that passes this test (i.e., a ratio greater than 1) is viewed as beneficial to the utility and its customers because the savings in electric costs outweigh the costs incurred by the utility and its customers. Of particular note, per the PA PUC guidelines, measure lifetime is capped at 15 years, and non-electric benefits are excluded from the savings calculations (e.g. complementary natural gas savings from an electric efficiency measure are excluded from the analysis). The following section outlines Navigant's methodology for conducting the cost-effectiveness analysis including explanation of inputs and assumptions.

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Incremental Measure costs

Estimates of incremental measure costs were developed using the Pennsylvania TRM and a number of secondary sources including, DEER, Mid-Atlantic TRM, Efficiency Vermont TRM, other measure databases for other utilities and municipalities and databases of emerging technologies. Measure costs for each program are detailed separately for each program in Sections 4.1 and 4.2.

Incentive Costs

Incentive amounts for each measure were initially determined using industry standard benchmarks of portion of incremental measure cost covered by the incentive, typically in the range of 30%-50%, but at times as high as 70%. These initial estimates were further refined through in-depth discussion with PECO program staff and CSPs, based on careful consideration of the market for each measure or set of measures. Incentive costs for each program are detailed along with measure savings and costs for each program in Sections 4.1 and 4.2.

Utility Administrative Costs

Program administrative non-incentive costs were estimated for each program. Initial estimates were developed using industry standard benchmarks of admin costs per kWh saved and per incentive. These initial estimates were refined through discussion with implementation contractors, incorporating

considerations of each programs' unique market conditions. Common costs such as EM&V, technical support, and tracking system costs were estimated for the each program portfolio using industry standard benchmarks, supplemented by program staff and CSP input. Utility administration costs are detailed in Appendix C.

Measure Level Total Resource Cost Test Calculation

= Measure Level TRC Benefits / Measure Level TRC Costs

Where:

Measure Level TRC Benefits
= -PV (Electric Discount Rate, Measure Life, (AVCOS Demand * Coincident Demand Savings * LLF) + [(Summer-On kWh Savings * Summer-On kWh AVCOS) + (Summer-Off kWh Savings * Summer-Off kWh AVCOS) + (Winter-On kWh Savings * Winter-On kWh AVCOS) + (Winter-Off kWh Savings * Winter-Off kWh AVCOS)* LLF] * NTG

Where:
PV = Present value
Discount Rate = 7.45%
Measure Life = variable (15 year max)
AVCOS Demand = $/kW
LLF = Line Loss Factor
Summer-On kWh = kWh savings * summer on-peak load factor
Summer-Off kWh = kWh savings * summer off-peak load factor
Winter-On kWh = kWh savings * winter on-peak load factor
Winter-Off kWh = kWh savings * winter off-peak load factor
Summer-On kWh AVCOS = summer on-peak $/kWh
Summer-On kWh AVCOS = summer off-peak $/kWh
Winter-On kWh AVCOS = winter on-peak $/kWh
Winter-On kWh AVCOS = winter off-peak $/kWh
NTG = Net-to-gross factor

Measure Level TRC Cost
= Incremental Measure Cost * NTG

Program Level Total Resource Cost Test Calculation
= Program Level TRC Benefits / Program Level TRC Costs

Where:
Program Level TRC Benefits = sum (Measure Level TRC Benefits)
Program Level TRC Costs = sum (Measure Level TRC Costs) + Program Admin Costs

Where:
Program Admin Costs = Sum of Annual Program Costs

Including:
- Direct Install Measure Costs
- Program Delivery Costs
- Program Marketing Costs

Portfolio Level Total Resource Cost Test Calculation

= Portfolio Level TRC Benefits / Portfolio Level TRC Costs

Where:
Portfolio Level TRC Benefit = sum (Program Level TRC Benefits)
Portfolio Level TRC Costs = sum (Program Level TRC Costs) + Common Costs

Where:
Common Cost:

- General Ed & Awareness
- Utility Administration
- Tracking System
- Technical Support
- EM&V

D.2 Seasonal Avoided Costs for Electricity

Table D-1. Avoided Costs for Electricity ($/kWh)

	$/kW	($/kWh)			
Year	Demand	Summer On	Summer Off	Winter Off	Winter On
PY 5-2013	$91.29	$0.053	$0.030	$0.033	$0.044
2014	$49.37	$0.053	$0.031	$0.034	$0.045
2015	$60.51	$0.054	$0.032	$0.036	$0.046
2016	$61.67	$0.056	$0.034	$0.038	$0.047
2017	$62.86	$0.058	$0.036	$0.040	$0.050
2018	$64.07	$0.062	$0.037	$0.042	$0.052
2019	$65.30	$0.066	$0.039	$0.044	$0.056
2020	$66.56	$0.070	$0.042	$0.047	$0.059
2021	$67.84	$0.074	$0.044	$0.049	$0.063
2022	$69.15	$0.079	$0.047	$0.052	$0.067
2023	$70.48	$0.083	$0.049	$0.055	$0.070
2024	$71.83	$0.088	$0.051	$0.055	$0.070
2025	$73.22	$0.085	$0.050	$0.055	$0.071
2026	$74.63	$0.089	$0.052	$0.058	$0.074
2027	$76.06	$0.092	$0.054	$0.060	$0.077
2028	$77.53	$0.094	$0.055	$0.061	$0.079
2029	$79.02	$0.096	$0.056	$0.062	$0.081
2030	$80.54	$0.098	$0.057	$0.063	$0.082
2031	$82.09	$0.100	$0.058	$0.065	$0.084
2032	$83.67	$0.102	$0.060	$0.066	$0.085
2033	$85.28	$0.104	$0.061	$0.067	$0.087
2034	$86.92	$0.106	$0.062	$0.069	$0.089
2035	$88.59	$0.108	$0.063	$0.070	$0.091
2036	$90.30	$0.110	$0.064	$0.071	$0.093
2037	$92.04	$0.113	$0.066	$0.073	$0.094
2038	$93.81	$0.115	$0.067	$0.074	$0.096
2039	$95.61	$0.117	$0.068	$0.076	$0.098

Source: Updated PECO avoided cost estimates as of September 14, 2012

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Table D-2. Weighted Average Avoided Costs for Transmission and Distribution ($/kWh)

Year	Residential	$/kWh Small C&I	Large C&I	C&I*
PY 5-2013	$0.0644	$0.0320	$0.0151	$0.0214
2014	$0.0644	$0.0320	$0.0151	$0.0215
2015	$0.0644	$0.0320	$0.0151	$0.0215
2016	$0.0644	$0.0320	$0.0151	$0.0214
2017	$0.0660	$0.0327	$0.0154	$0.0220
2018	$0.0675	$0.0333	$0.0157	$0.0225
2019	$0.0691	$0.0340	$0.0160	$0.0230
2020	$0.0708	$0.0347	$0.0164	$0.0236
2021	$0.0724	$0.0354	$0.0167	$0.0241
2022	$0.0742	$0.0361	$0.0170	$0.0247
2023	$0.0759	$0.0368	$0.0174	$0.0253
2024	$0.0777	$0.0375	$0.0177	$0.0259
2025	$0.0796	$0.0383	$0.0181	$0.0265
2026	$0.0814	$0.0390	$0.0184	$0.0271
2027	$0.0834	$0.0398	$0.0188	$0.0278
2028	$0.0854	$0.0406	$0.0192	$0.0284
2029	$0.0874	$0.0414	$0.0195	$0.0291
2030	$0.0894	$0.0423	$0.0199	$0.0298
2031	$0.0916	$0.0431	$0.0203	$0.0305

*Source: Updated PECO avoided cost estimates as of September 14, 2012. *C&I is weighted average of small C&I and large C&I sales.*

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D.3 Seasonal End-Use Load Shapes

Table D-3. End-Use Load Shapes

End Use	Building Type	Summer On Peak	Summer Off Peak	Winter On Peak	Winter Off Peak
CENTRAL AIR CONDITIONING	RESIDENTIAL	0.65	0.35	0.00	0.00
WINDOW A/C	RESIDENTIAL	0.65	0.35	0.00	0.00
SPACE HEATING – ELECTRIC	RESIDENTIAL	0.00	0.00	0.48	0.52
REFRIGERATOR	RESIDENTIAL	0.16	0.30	0.20	0.35
FREEZER	RESIDENTIAL	0.17	0.29	0.19	0.35
WATER HEATING	RESIDENTIAL	0.16	0.20	0.27	0.37
CLOTHES WASHER	RESIDENTIAL	0.25	0.13	0.42	0.21
CLOTHES DRYER	RESIDENTIAL	0.16	0.20	0.29	0.35
DISHWASHER	RESIDENTIAL	0.20	0.22	0.28	0.31
POOL PUMP	RESIDENTIAL	0.60	0.40	0.00	0.00
LIGHTING – INSIDE	RESIDENTIAL	0.13	0.25	0.23	0.40
LIGHTING – OUTSIDE	RESIDENTIAL	0.06	0.32	0.13	0.49
WHOLE HOUSE	RESIDENTIAL	0.20	0.24	0.25	0.31
AIR SOURCE HEAT PUMP - HEATING AND COOLING	RESIDENTIAL	0.18	0.22	0.20	0.40
GROUND SOURCE HEAT PUMP - HEATING AND COOLING	RESIDENTIAL	0.15	0.27	0.20	0.40
AIR SOURCE HEAT PUMP - COOLING ONLY	RESIDENTIAL	0.60	0.40	0.00	0.00
AIR SOURCE HEAT PUMP - HEATING ONLY	RESIDENTIAL	0.00	0.00	0.48	0.52
GROUND SOURCE HEAT PUMP - COOLING ONLY	RESIDENTIAL	0.52	0.48	0.00	0.00
GROUND SOURCE HEAT PUMP - HEATING ONLY	RESIDENTIAL	0.00	0.00	0.48	0.52
GROUND SOURCE HEAT PUMP – DESUPERHEATER	RESIDENTIAL	0.05	0.04	0.44	0.48
DEHUMIDIFIER	RESIDENTIAL	0.24	0.47	0.10	0.19
DHW FUEL SWITCH	RESIDENTIAL	0.14	0.23	0.25	0.38
DHW CONSERVE	RESIDENTIAL	0.15	0.18	0.30	0.38
ELECTRIC RANGE (COOKING) FUEL SWITCH	RESIDENTIAL	0.13	0.30	0.19	0.38
HOME ELECTRONICS	RESIDENTIAL	0.14	0.27	0.20	0.39
TV	RESIDENTIAL	0.29	0.13	0.41	0.17
COOKING	COMMERCIAL (ALL)	0.22	0.20	0.31	0.27
COOLING	COMMERCIAL (ALL)	0.45	0.39	0.07	0.09
LIGHTING – INSIDE	COMMERCIAL (ALL)	0.22	0.19	0.32	0.26
LIGHTING – OUTSIDE	COMMERCIAL (ALL)	0.04	0.35	0.06	0.55
OFFICE EQUIPMENT	COMMERCIAL (ALL)	0.21	0.21	0.30	0.28
PROCESSES	COMMERCIAL (ALL)	0.20	0.22	0.28	0.30
REFRIGERATION	COMMERCIAL (ALL)	0.17	0.28	0.21	0.34
SPACE HEATING	COMMERCIAL (ALL)	0.00	0.00	0.41	0.58
VENTILATION	COMMERCIAL (ALL)	0.21	0.22	0.28	0.29
WATER HEATING	OTHER COMMERCIAL (MISC)	0.19	0.16	0.37	0.27
ALL COMMERCIAL END USES	COMMERCIAL (ALL)	0.23	0.23	0.27	0.27

End Use	Building Type	Summer On Peak	Summer Off Peak	Winter On Peak	Winter Off Peak
VENDING MACHINE CONTROLS	COMMERCIAL	0.04	0.33	0.06	0.57
COMPRESSED AIR - 1-SHIFT (8/5)	COMMERCIAL	0.30	0.12	0.41	0.17
COMPRESSED AIR - 2-SHIFT (16/5)	COMMERCIAL	0.28	0.14	0.38	0.20
COMPRESSED AIR - 3-SHIFT (24/5)	COMMERCIAL	0.20	0.22	0.27	0.31
COMPRESSED AIR- 4-SHIFT (24/7)	COMMERCIAL	0.14	0.28	0.20	0.39
COMPRESSED AIR GENERAL	COMMERCIAL	0.23	0.19	0.32	0.27
VFD SUPPLY FANS <10 HP	COMMERCIAL	0.22	0.23	0.31	0.24
VFD RETURN FANS <10 HP	COMMERCIAL	0.22	0.23	0.31	0.24
VFD EXHAUST FANS <10 HP	COMMERCIAL	0.15	0.27	0.27	0.31
VFD BOILER FEEDWATER PUMPS <10 HP	COMMERCIAL	0.05	0.08	0.33	0.54
VFD CHILLED WATER PUMPS <10 HP	COMMERCIAL	0.31	0.52	0.09	0.08
VFD BOILER CIRCULATION PUMPS <10 HP	COMMERCIAL	0.05	0.08	0.33	0.54
VFD HVAC PUMP	COMMERCIAL	0.17	0.23	0.27	0.33
REFRIGERATION ECONOMIZER	COMMERCIAL	0.04	0.09	0.27	0.60
EVAP FAN CONTROL	COMMERCIAL	0.12	0.28	0.18	0.42
COMPUTER OFFICE	COMMERCIAL	0.13	0.29	0.18	0.40
NIGHT COVERS FOR REFRIGERATION	COMMERCIAL	0.03	0.39	0.04	0.55
DOOR HEATER CONTROL	COMMERCIAL	0.04	0.09	0.29	0.58
FLOATING HEAD PRESSURE CONTROL	COMMERCIAL	0.12	0.27	0.21	0.41
STANDBY LOSSES - COMMERCIAL OFFICE	COMMERCIAL	0.03	0.39	0.04	0.54
HVAC ECONOMIZER	COMMERCIAL	0.18	0.40	0.15	0.27
DATA CENTER	COMMERCIAL	0.14	0.24	0.21	0.41
LIGHTING DAYLIGHT CONTROL	OTHER	0.24	0.18	0.33	0.26
STAIRWAY/GARAGE LIGHTING CONTROL	COMMERCIAL	0.00	0.42	0.00	0.58
TIME CLOCK CONTROL	COMMERCIAL	0.00	0.42	0.00	0.58
HVAC GENERAL OR EMS	COMMERCIAL	0.16	0.32	0.18	0.35
HOTEL OCCUPANCY CONTROL	COMMERCIAL	0.11	0.27	0.22	0.40
AIR SOURCE HEAT PUMP	COMMERCIAL	0.18	0.19	0.19	0.44
GEO THERMAL HEAT PUMP	COMMERCIAL	0.18	0.19	0.19	0.44
WATER SOURCE HEAT PUMP	COMMERCIAL	0.24	0.23	0.17	0.36
GENERIC INDUSTRIAL PROCESS	OTHER	0.28	0.14	0.38	0.20
PHOTOVOLTAIC SOLAR POWER	OTHER	0.24	0.18	0.33	0.26
TRAFFIC LIGHTS	OTHER	0.15	0.27	0.21	0.38
EXIT SIGNS	OTHER	0.15	0.27	0.21	0.38
Kit-B: LF-SH, 1-13W, 1-20W, LED NL	OTHER	0.16	0.21	0.29	0.34
Kit-C: 2-13W, 1-20W CFLs, FW	OTHER	0.22	0.12	0.38	0.29
Kit-D: 2-13W, 1-20W, 1-23W, 2-LED NL, 1-SS	OTHER	0.28	0.14	0.40	0.19
SEP.1: 5-13W CFLs, 2-Lime Lights, FW	OTHER	0.19	0.10	0.41	0.29
SEP.2&3: 3-13W, 1-20W, 1-23W, 2-Lime lite, FW	OTHER	0.20	0.11	0.41	0.28
FLAT (8760)	OTHER	0.15	0.27	0.21	0.38

Source: Loadshapes sourced from several sources depending on availability of information. Primary source, for eligible measures was the PA TRM 2011, Table 2-1. Other necessary loadshape sources were modified to conform with PECO's climate profile referencing Efficiency Vermont TRM, CA CEUS Statewide Profile, and Ontario Power Authority.

D.4 Measure Level Net To Gross (NTG) Factors Applied for Benefit-Cost Analysis

Table D-4. NTG Factors

Program Name	Measure Name	Measure Description	NTG Ratio
PECO-Smart Appliance Recycling	SAR-RF Retirement	Refrigerator Retirement	0.8
PECO-Smart Appliance Recycling	SAR-FZ Retirement	Freezer Retirement	0.8
PECO-Smart Appliance Recycling	SAR-RF Replacement	Refrigerator Recycling and Replacement with ENERGY STAR Unit	0.8
PECO-Smart Appliance Recycling	SAR-FZ Replacement	Freezer Recycling and Replacement with ENERGY STAR Unit	0.8
PECO-Smart Appliance Recycling	SAR-RF Replacement, non-ES	Refrigerator Recycling and Replacement with non-ENERGY STAR Unit	0.8
PECO-Smart Appliance Recycling	SAR-FZ Replacement, non-ES	Freezer Recycling and Replacement with non-ENERGY STAR Unit	0.8
PECO- Smart Home Rebates	SHR-CAC 14.5-14.99 SEER	Central A/C 14.5-14.99 SEER	0.5
PECO- Smart Home Rebates	SHR-CAC 15-15.99 SEER	Central A/C 15-15.99 SEER	0.5
PECO- Smart Home Rebates	SHR-CAC 16 SEER	Central A/C 16 SEER or Higher	0.5
PECO- Smart Home Rebates	SHR-ASHP 14.5-14.99 SEER	Air Source Heat Pump (ASHP) 14.5-14.99 SEER	0.5
PECO- Smart Home Rebates	SHR-ASHP 15-15.99 SEER	ASHP 15-15.99 SEER	0.5
PECO- Smart Home Rebates	SHR-ASHP 16 SEER	ASHP 16 SEER or Higher	0.5
PECO- Smart Home Rebates	SHR-GSHP TIER3 Closed Loop W-A	Ground Source Heat Pump (GSHP) Tier 3 - Closed Loop/Water-to-air (per ton)	0.5
PECO- Smart Home Rebates	SHR-GSHP TIER3 Closed Loop W-W	GSHP Tier 3 - Closed Loop/Water-to-water (per ton)	0.5
PECO- Smart Home Rebates	SHR-GSHP TIER3 Open Loop W-A	GSHP Tier 3 - Open Loop/Water-to-air (per ton)	0.5
PECO- Smart Home Rebates	SHR-GSHP TIER 3 Open Loop W-W	GSHP Tier 3 - Open Loop/Water-to-water (per ton)	0.5

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Program Name	Measure Name	Measure Description	NTG Ratio
PECO- Smart Home Rebates	SHR-GSHP TIER3 DGX	GSHP Tier 3 - DGX (per ton)	0.5
PECO- Smart Home Rebates	SHR-GSHP Desuperheater	GSHP Desuperheater	0.5
PECO- Smart Home Rebates	SHR-Gas Furn. Fuel Switch from Elec	High Efficiency Gas Furnace (Fuel Switching: Electric Heat to Gas Heat)	0.5
PECO- Smart Home Rebates	SHR-Gas Furn. Fuel Switch from ASHP	High Efficiency Gas Furnace (Fuel Switching: ASHP to Gas Heat)	0.5
PECO- Smart Home Rebates	SHR-RAC	ENERGY STAR Room Air Conditioner	0.5
PECO- Smart Home Rebates	SHR-ES REF	ENERGY STAR Refrigerator (CEE Tier 1)	0.3
PECO- Smart Home Rebates	SHR-ES REF TIER2	ENERGY STAR Refrigerator CEE Tier 2	0.3
PECO- Smart Home Rebates	SHR-ES REF TIER3	ENERGY STAR Refrigerator CEE Tier 3	0.3
PECO- Smart Home Rebates	SHR-ES FRZ	ENERGY STAR Freezer	0.3
PECO- Smart Home Rebates	SHR-ES CW	ENERGY STAR Clothes Washer (CEE Tier 1) (70.8%/29.2% split for gas/electric WH and 45%/55% split for gas/electric dryer)	0.3
PECO- Smart Home Rebates	SHR-ES CW TIER2	ENERGY STAR Clothes Washer CEE Tier 2 (70.8%/29.2% split for gas/electric WH and 45%/55% split for gas/electric dryer)	0.3
PECO- Smart Home Rebates	SHR-ES CW TIER3	ENERGY STAR Clothes Washer CEE Tier 3 (70.8%/29.2% split for gas/electric WH and 45%/55% split for gas/electric dryer)	0.3
PECO- Smart Home Rebates	SHR-HWH EF=0.93	Efficient Electric Hot Water Heater, EF = 0.93	0.9
PECO- Smart Home Rebates	SHR-HWH EF=0.94	Efficient Electric Hot Water Heater, EF = 0.94	0.9
PECO- Smart Home Rebates	SHR-HWH EF=0.95	Efficient Electric Hot Water Heater, EF = 0.95	0.9
PECO- Smart Home Rebates	SHR-HPWH EF=2.0	Heat Pump Water Heaters, EF = 2.0	0.9
PECO- Smart Home Rebates	SHR-HPWH EF=2.2	Heat Pump Water Heaters, EF = 2.2	0.9
PECO- Smart Home Rebates	SHR-HPWH EF=2.3	Heat Pump Water Heaters, EF = 2.3	0.9
PECO- Smart Home Rebates	SHR-Gas WH Fuel Switch from Elec	ENERGY STAR Gas Water Heater (Fuel Switching: Electric Water Heater to Gas Water Heater)	0.9

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Program Name	Measure Name	Measure Description	NTG Ratio
PECO- Smart Home Rebates	SHR-ES TV	ENERGY STAR TVs	0.9
PECO- Smart Home Rebates	SHR-Power Strip	Advanced Power Strips	0.9
PECO- Smart Home Rebates	SHR-Power Strip_7-plug	Advanced Power Strips	0.9
PECO- Smart Home Rebates	SL-11W CFL	ENERGY STAR CFL Bulbs (screw-in) 40 Watt Incan. To a 11 Watt CFL	0.4
PECO- Smart Home Rebates	SL-13W CFL	ENERGY STAR CFL Bulbs (screw-in) 60 Watt Incan. To a 13 Watt CFL	0.4
PECO- Smart Home Rebates	SL-20W CFL	ENERGY STAR CFL Bulbs (screw-in) 53 Watt Halogen To a 20 Watt CFL	0.4
PECO- Smart Home Rebates	SL-23W CFL	ENERGY STAR CFL Bulbs (screw-in) 72 Watt Halogen To a 23 Watt CFL	0.4
PECO- Smart Home Rebates	SL- Candelabra LED	2W, 2.5W or 3W Candelabra LED	0.9
PECO- Smart Home Rebates	SL- 2W G LED	2W G25 or 2W G16.5 LED	0.9
PECO- Smart Home Rebates	SL- 2.5W A LED	2.5W A15 LED	0.9
PECO- Smart Home Rebates	SL-7W R LED	7W R20 LED	0.9
PECO- Smart Home Rebates	SL-11W PAR LED	11W PAR30 LED	0.9
PECO- Smart Home Rebates	SL-16W PAR LED	16W PAR38 LED	0.9
PECO- Smart Home Rebates	SL-4W MR LED	4W MR16 LED	0.9
PECO- Smart Home Rebates	SL-ES IN FIX	ENERGY STAR Indoor Fixture (hard wired, pin-based	0.9
PECO- Smart House Call	WHP-ASHP DUCT SEAL	ASHP (Duct Sealing)	0.9
PECO- Smart House Call	WHP-ASHP MAINT	ASHP (Maintenance)	0.9
PECO- Smart House Call	WHP-CAC MAINT	Central A/C (Maintenance)	0.9
PECO- Smart House Call	WHP-AIR SEAL ELEC	Air Sealing - Electric SH	0.9
PECO- Smart House Call	WHP-CEIL INSUL R49 ELEC	Ceiling Insulation R-49 from R19 - Electric SH	0.9
PECO- Smart House Call	WHP-WALL INSUL R19 ELEC	Addl. Wall Insulation, R-19, blown-in - Electric SH	0.9
PECO- Smart House Call	WHP-LF Showerhead 1.5GPM	Low Flow Showerheads - Elec WH	1.0

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Program Name	Measure Name	Measure Description	NTG Ratio
PECO- Smart House Call	WHP-Kitchen Faucet Aerator 1GPM	Kitchen Faucet Aerators - Elec WH	1.0
PECO- Smart House Call	WHP-Bathroom Faucet Aerator 1GPM	Bathroom Faucet Aerators - Elec WH	1.0
PECO- Smart House Call	WHP-WH Wrap 1GPM	Water Heater Wrap - Elec WH	1.0
PECO- Smart House Call	WHP-WH Pipe Wrap	Pipe Wrap - Elec WH	1.0
PECO- Smart House Call	WHP-Power Strip_7-plug	Advanced Power Strips	1.0
PECO- Smart House Call	WHP-13W CFL	ENERGY STAR CFL Bulbs (screw-in) 60 Watt Incan. To a 13 Watt CFL	1.0
PECO- Smart House Call	WHP-19W CFL	ENERGY STAR CFL Bulbs (screw-in) 53 Watt Halogen To a 19 Watt CFL	1.0
PECO- Smart House Call	WHP-20W CFL	ENERGY STAR CFL Bulbs (screw-in) 53 Watt Halogen To a 20 Watt CFL	1.0
PECO- Smart House Call	WHP-23W CFL	ENERGY STAR CFL Bulbs (screw-in) 72 Watt Halogen To a 23 Watt CFL	1.0
PECO- Smart Builder Rebates	NC-ES3.0 HOME	ENERGY STAR 3.0 Electric HOME	0.9
PECO- Low Income Energy Efficiency (LEEP)	LI-Electric Base-Basic	Component 1: Electric Baseload – Basic Measures. Includes measures such as CFLs (4), refrigerator removal, air-conditioning (AC) maintenance, faucet aerator, showerhead, water heater pipe insulation, and water heater tank insulation.	1.0
PECO- Low Income Energy Efficiency (LEEP)	LI-Electric Base-Major	Component 1: Electric Baseload – Major Measures. Includes same measures as the Electric Baseload – Basic plus room/wall AC replacement, refrigerator replacement, electric WH replacement, and WH timers (electric water heaters only).	1.0

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Program Name	Measure Name	Measure Description	NTG Ratio
PECO- Low Income Energy Efficiency (LEEP)	LI-Electric Heat- Basic	Component 1: Electric Heat – Basic Measures. Includes same measures as the Electric Baseload – Basic Measure plus duct and pipe insulation, programmable thermostats.	1.0
PECO- Low Income Energy Efficiency (LEEP)	LI-Electric Heat-Major	Component 1: Electric Heat – Major Measures. Includes same measures as the Electric Heat – Basic Measure plus blower door guided air sealing, heat pump installation/replacement, and insulation installation.	1.0
PECO- Low Income Energy Efficiency (LEEP)	LI-RF Replacement	Refrigerator Recycling and Replacement with ENERGY STAR Unit	1.0
PECO- Low Income Energy Efficiency (LEEP)	LI-13W CFL	ENERGY STAR CFL Bulbs (screw-in) 60 Watt Incan. To a 13 Watt CFL	1.0
PECO- Low Income Energy Efficiency (LEEP)	LI-18W CFL	ENERGY STAR CFL Bulbs (screw-in) 53 Watt Halogen To a 18 Watt CFL	1.0
PECO- Low Income Energy Efficiency (LEEP)	LI-23W CFL	ENERGY STAR CFL Bulbs (screw-in) 72 Watt Halogen To a 23 Watt CFL	1.0
PECO- Low Income Energy Efficiency (LEEP)	LI-3W CFL Candelabra	Specialty CFL Bulbs - 15 Watt Incan. To a 3 Watt CFL, Candelabra	1.0
PECO- Low Income Energy Efficiency (LEEP)	LI-7W CFL Candelabra	Specialty CFL Bulbs - 40 Watt Incan. To a 7 Watt CFL, Candelabra	1.0
PECO- Low Income Energy Efficiency (LEEP)	LI-16W CFL R30 Flood	Specialty CFL Bulbs - 65 Watt Incan. To a 16 Watt CFL, R30 Flood	1.0
PECO- Low Income Energy Efficiency (LEEP)	LI-19W CFL R40 Flood	Specialty CFL Bulbs - 75 Watt Incan. To a 19 Watt CFL, R40 Flood	1.0
PECO- Low Income Energy Efficiency (LEEP)	LI-20W CFL Reflector-DIM	Specialty CFL Bulbs - 75 Watt Incan. To a 20 Watt CFL, Reflector-Dimmable	1.0
PECO- Low Income Energy Efficiency (LEEP)	LI-33W CFL 3-WAY	Specialty CFL Bulbs - 150 Watt Incan. To a 33 Watt CFL, 3-Way	0.4
PECO- Smart Energy Saver	K12-KIT	School Energy Kit: : 2-13W CFLs, 1-20W CFL, 1-23W CFL, 1-LED nightlight, brochures	1.0

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Program Name	Measure Name	Measure Description	NTG Ratio
PECO- Smart Usage Profile	BEH-Energy Assessment	Behavioral changes from Energy Assessments resulting in 1.5% energy reduction	1.0
PECO- Smart Multi-Family Solutions (Res)	MT-13W CFL	ENERGY STAR CFL Bulbs (screw-in) 60 Watt Incan. To a 13 Watt CFL	1.0
PECO- Smart Multi-Family Solutions (Res)	MT-14W CFL	ENERGY STAR CFL Bulbs (screw-in) 60 Watt Incan. To a 14 Watt CFL	1.0
PECO- Smart Multi-Family Solutions (Res)	MT-15W CFL-DIM	ENERGY STAR CFL Bulbs (screw-in) 60 Watt Incan. To a 15 Watt CFL	1.0
PECO- Smart Multi-Family Solutions (Res)	MT-18W CFL	ENERGY STAR CFL Bulbs (screw-in) 53 Watt Halogen To a 18 Watt CFL	1.0
PECO- Smart Multi-Family Solutions (Res)	MT-19W CFL	ENERGY STAR CFL Bulbs (screw-in) 53 Watt Halogen To a 19 Watt CFL	1.0
PECO- Smart Multi-Family Solutions (Res)	MT-20W CFL	ENERGY STAR CFL Bulbs (screw-in) 53 Watt Halogen To a 20 Watt CFL	1.0
PECO- Smart Multi-Family Solutions (Res)	MT-LF Showerhead 1.5GPM	Low Flow Showerheads - Elec WH	1.0
PECO- Smart Multi-Family Solutions (Res)	MT-Kitchen Faucet Aerator 1GPM	Kitchen Faucet Aerators - Elec WH	1.0
PECO- Smart Multi-Family Solutions (Res)	MT-Bathroom Faucet Aerator 1GPM	Bathroom Faucet Aerators - Elec WH	1.0
PECO Smart Equipment Incentives C&I	Compressed Air Leak Repair	Compressed Air Leak Repair	0.8
PECO Smart Equipment Incentives C&I	SEI EC Motor for Walk-in	EC Motor for Walk-in	0.8
PECO Smart Equipment Incentives C&I	SEI Air-entraining air nozzle	Air-entraining air nozzle	0.8
PECO Smart Equipment Incentives C&I	SEI Cycling Refrigerated Thermal Mass Dryer	Cycling Refrigerated Thermal Mass Dryer	0.8
PECO Smart Equipment Incentives C&I	SEI No-loss Condensate Drains	No-loss Condensate Drains	0.8
PECO Smart Equipment Incentives C&I	SEI Storage Tanks for Load/No Load Screw Compressors	Storage Tanks for Load/No Load Screw Compressors	0.8

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Program Name	Measure Name	Measure Description	NTG Ratio
PECO Smart Equipment Incentives C&I	SEI EMS, Basic Time Control	EMS, Basic Time Control	0.8
PECO Smart Equipment Incentives C&I	SEI EMS, No Present Time Control	EMS, No Present Time Control	0.8
PECO Smart Equipment Incentives C&I	SEI Hotel Guest Room Occupancy Sensor (Electric Heat/AC)	Hotel Guest Room Occupancy Sensor (Electric Heat/AC)	0.8
PECO Smart Equipment Incentives C&I	SEI < 65,000 Btu/h (5.4 tons) - 15 SEER Air Source AC	< 65,000 Btu/h (5.4 tons) - 15 SEER Air Source AC	0.8
PECO Smart Equipment Incentives C&I	SEI >= 240,000 Btu/h and < 760,000 Btu/h (21-63 tons) Air Source AC	>= 240,000 Btu/h and < 760,000 Btu/h (21-63 tons) Air Source AC	0.8
PECO Smart Equipment Incentives C&I	SEI >= 65,000 Btu/h and < 120,000 Btu/h (5.5-10 tons) Air Source AC	>= 65,000 Btu/h and < 120,000 Btu/h (5.5-10 tons) Air Source AC	0.8
PECO Smart Equipment Incentives C&I	SEI >=120,000 Btu/h and < 240,000 Btu/h (10-20 tons) Air Source AC	>=120,000 Btu/h and < 240,000 Btu/h (10-20 tons) Air Source AC	0.8
PECO Smart Equipment Incentives C&I	SEI Unitary and split AC >760,000 Btu/h (>63 tons)	Unitary and split AC >760,000 Btu/h (>63 tons)	0.8
PECO Smart Equipment Incentives C&I	SEI Air Source Heat Pump >=11.25 tons, <20 tons	Air Source Heat Pump >=11.25 tons, <20 tons	0.8
PECO Smart Equipment Incentives C&I	SEI Air Source Heat Pump >=20 tons	Air Source Heat Pump >=20 tons	0.8
PECO Smart Equipment Incentives C&I	SEI Air Source Heat Pump >=5.41 tons, <11.25 tons	Air Source Heat Pump >=5.41 tons, <11.25 tons	0.8
PECO Smart Equipment Incentives C&I	SEI Air-Source Heat Pumps <5.41 tons	Air-Source Heat Pumps <5.41 tons	0.8
PECO Smart Equipment Incentives C&I	SEI Custom HVAC	Custom HVAC	0.8
PECO Smart Equipment Incentives C&I	SEI Dual Enthalpy Economizer	Dual Enthalpy Economizer	0.8

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Program Name	Measure Name	Measure Description	NTG Ratio
PECO Smart Equipment Incentives C&I	SEI Ductless Mini-Split Heat Pump <5.4 Tons	Ductless Mini-Split Heat Pump <5.4 Tons	0.8
PECO Smart Equipment Incentives C&I	SEI ECM Furnace Fan for Single-Phase Furnace with heating and cooling	ECM Furnace Fan for Single-Phase Furnace with heating and cooling	0.8
PECO Smart Equipment Incentives C&I	SEI HVAC Retrocomissioning	HVAC Retrocomissioning	0.8
PECO Smart Equipment Incentives C&I	SEI Chilled Water Loop Temperature Control	Chilled Water Loop Temperature Control	0.8
PECO Smart Equipment Incentives C&I	SEI Economizer Repair	Economizer Repair	0.8
PECO Smart Equipment Incentives C&I	SEI PTAC (Cooling)	PTAC (Cooling)	0.8
PECO Smart Equipment Incentives C&I	SEI PTHP	PTHP	0.8
PECO Smart Equipment Incentives C&I	SEI Auto-off time switch	Auto-off time switch	0.8
PECO Smart Equipment Incentives C&I	SEI Custom Lighting	Custom Lighting	0.8
PECO Smart Equipment Incentives C&I	SEI Exterior Garage LED replacing 175W or Less HID	Exterior Garage LED replacing 175W or Less HID	0.8
PECO Smart Equipment Incentives C&I	SEI Exterior Garage LED replacing 176W - 250W HID	Exterior Garage LED replacing 176W - 250W HID	0.8
PECO Smart Equipment Incentives C&I	SEI Exterior Garage LED replacing 251W - 400W HID	Exterior Garage LED replacing 251W - 400W HID	0.8
PECO Smart Equipment Incentives C&I	SEI Exterior High Wattage Pin-based CFLs	Exterior High Wattage Pin-based CFLs	0.8
PECO Smart Equipment Incentives C&I	SEI Exterior LED replacing 175W or Less HID	Exterior LED replacing 175W or Less HID	0.8
PECO Smart Equipment Incentives C&I	SEI Exterior LED replacing 176W - 250W HID	Exterior LED replacing 176W - 250W HID	0.8

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Program Name	Measure Name	Measure Description	NTG Ratio
PECO Smart Equipment Incentives C&I	SEI Exterior LED replacing 251W - 400W HID	Exterior LED replacing 251W - 400W HID	0.8
PECO Smart Equipment Incentives C&I	SEI Exterior Pulse Start or Ceramic, 350W - 400W	Exterior Pulse Start or Ceramic, 350W - 400W	0.8
PECO Smart Equipment Incentives C&I	SEI Exterior T8/T5 New Fluorescent Fixture w/ Electronic Ballast	Exterior T8/T5 New Fluorescent Fixture w/ Electronic Ballast	0.8
PECO Smart Equipment Incentives C&I	SEI Garage T8/T5 New Fluorescent Fixture w/ Electronic Ballast	Garage T8/T5 New Fluorescent Fixture w/ Electronic Ballast	0.8
PECO Smart Equipment Incentives C&I	SEI Interior 2-ft HPT8 Ballast with Low Ballast Factor	Interior 2-ft HPT8 Ballast with Low Ballast Factor	0.8
PECO Smart Equipment Incentives C&I	SEI Interior 3-ft HPT8 Ballast with Low Ballast Factor	Interior 3-ft HPT8 Ballast with Low Ballast Factor	0.8
PECO Smart Equipment Incentives C&I	SEI Interior 4-ft HPT8 Ballast with Low Ballast Factor	Interior 4-ft HPT8 Ballast with Low Ballast Factor	0.8
PECO Smart Equipment Incentives C&I	SEI Interior Central Lighting Controls	Interior Central Lighting Controls	0.8
PECO Smart Equipment Incentives C&I	SEI Interior CFL - Downlight, Dimmable or 3-way	Interior CFL - Downlight, Dimmable or 3-way	0.8
PECO Smart Equipment Incentives C&I	SEI Interior CFL - Screw-in (30W or Less)	Interior CFL - Screw-in (30W or Less)	0.8
PECO Smart Equipment Incentives C&I	SEI Interior CFL - Screw-in (31W or 115W)	Interior CFL - Screw-in (31W or 115W)	0.8
PECO Smart Equipment Incentives C&I	SEI Interior Cold Cathode	Interior Cold Cathode	0.8
PECO Smart Equipment Incentives C&I	SEI Interior Daylight Sensor Controls	Interior Daylight Sensor Controls	0.8
PECO Smart Equipment Incentives C&I	SEI Interior Garage LED replacing 175W or Less HID	Interior Garage LED replacing 175W or Less HID	0.8
PECO Smart Equipment Incentives C&I	SEI Interior Garage LED replacing 176W - 250W HID	Interior Garage LED replacing 176W - 250W HID	0.8

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Program Name	Measure Name	Measure Description	NTG Ratio
PECO Smart Equipment Incentives C&I	SEI Interior Garage LED replacing 251W - 400W HID	Interior Garage LED replacing 251W - 400W HID	0.8
PECO Smart Equipment Incentives C&I	SEI Interior RW T8 - 4-ft Reduced Watt Lamp only	Interior RW T8 - 4-ft Reduced Watt Lamp only	0.8
PECO Smart Equipment Incentives C&I	SEI Interior Hard-wired CFL - 29W or Less	Interior Hard-wired CFL - 29W or Less	0.8
PECO Smart Equipment Incentives C&I	SEI Interior Hard-wired CFL - 30W or Greater	Interior Hard-wired CFL - 30W or Greater	0.8
PECO Smart Equipment Incentives C&I	SEI Interior Induction Fixture	Interior Induction Fixture	0.8
PECO Smart Equipment Incentives C&I	SEI Interior Integrated Ballast Ceramic Metal Halide Lamps	Interior Integrated Ballast Ceramic Metal Halide Lamps	0.8
PECO Smart Equipment Incentives C&I	SEI Interior LED Desk Lighting 7-8 W	Interior LED Desk Lighting 7-8 W	0.8
PECO Smart Equipment Incentives C&I	SEI Interior LED, T-1, or Electroluminescent Exit Signs	Interior LED, T-1, or Electroluminescent Exit Signs	0.8
PECO Smart Equipment Incentives C&I	SEI Interior Occupancy Sensor	Interior Occupancy Sensor	0.8
PECO Smart Equipment Incentives C&I	SEI Interior Permanent Lamp Removal - 2-ft Lamp	Interior Permanent Lamp Removal - 2-ft Lamp	0.8
PECO Smart Equipment Incentives C&I	SEI Interior Permanent Lamp Removal - 3-ft Lamp	Interior Permanent Lamp Removal - 3-ft Lamp	0.8
PECO Smart Equipment Incentives C&I	SEI Interior Permanent Lamp Removal - 4-ft Lamp	Interior Permanent Lamp Removal - 4-ft Lamp	0.8
PECO Smart Equipment Incentives C&I	SEI Interior Permanent Lamp Removal - 8-ft Lamp	Interior Permanent Lamp Removal - 8-ft Lamp	0.8
PECO Smart Equipment Incentives C&I	SEI Interior Recessed LED Downlighting >50 W	Interior Recessed LED Downlighting >50 W	0.8
PECO Smart Equipment Incentives C&I	SEI Interior Recessed LED Downlighting 21-30 W	Interior Recessed LED Downlighting 21-30 W	0.8
PECO Smart Equipment Incentives C&I	SEI Interior Recessed LED Downlighting 31-50 W	Interior Recessed LED Downlighting 31-50 W	0.8

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Program Name	Measure Name	Measure Description	NTG Ratio
PECO Smart Equipment Incentives C&I	SEI Interior Recessed LED Downlighting 7-20 W	Interior Recessed LED Downlighting 7-20 W	0.8
PECO Smart Equipment Incentives C&I	SEI Interior T8/T5 New Fluorescent Fixture w/ Electronic Ballast	Interior T8/T5 New Fluorescent Fixture w/ Electronic Ballast	0.8
PECO Smart Equipment Incentives C&I	SEI LED Refrigeration Case Lighting	LED Refrigeration Case Lighting	0.8
PECO Smart Equipment Incentives C&I	SEI Centralized Time clock control	Centralized Time clock control	0.8
PECO Smart Equipment Incentives C&I	SEI Custom Motors and Drives	Custom Motors and Drives	0.8
PECO Smart Equipment Incentives C&I	SEI Custom Other	Custom Other	0.8
PECO Smart Equipment Incentives C&I	SEI Anti-Sweat Heater Controls	Anti-Sweat Heater Controls	0.8
PECO Smart Equipment Incentives C&I	SEI Automatic Door Closers for Walk-in Coolers	Automatic Door Closers for Walk-in Coolers	0.8
PECO Smart Equipment Incentives C&I	SEI Automatic Door Closers for Walk-in Freezers	Automatic Door Closers for Walk-in Freezers	0.8
PECO Smart Equipment Incentives C&I	SEI Beverage Machine Controls	Beverage Machine Controls	0.8
PECO Smart Equipment Incentives C&I	SEI Custom Refrigeration	Custom Refrigeration	0.8
PECO Smart Equipment Incentives C&I	SEI Door Gaskets	Door Gaskets	0.8
PECO Smart Equipment Incentives C&I	SEI EC Motor for Reach-in Refrigerator cases	EC Motor for Reach-in Refrigerator cases	0.8
PECO Smart Equipment Incentives C&I	SEI ENERGY STAR Glass Door Freezer	ENERGY STAR Glass Door Freezer	0.8
PECO Smart Equipment Incentives C&I	SEI ENERGY STAR Refrigerated Beverage Vending Machine	ENERGY STAR Refrigerated Beverage Vending Machine	0.8

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Program Name	Measure Name	Measure Description	NTG Ratio
PECO Smart Equipment Incentives C&I	SEI ENERGY STAR Solid Door Freezer	ENERGY STAR Solid Door Freezer	0.8
PECO Smart Equipment Incentives C&I	SEI Evaporator Coil Defrost Control	Evaporator Coil Defrost Control	0.8
PECO Smart Equipment Incentives C&I	SEI Evaporator Fan Controls	Evaporator Fan Controls	0.8
PECO Smart Equipment Incentives C&I	SEI Floating-head pressure controls	Floating-head pressure controls	0.8
PECO Smart Equipment Incentives C&I	SEI Night Cover	Night Cover	0.8
PECO Smart Equipment Incentives C&I	SEI Snack Machine Controls	Snack Machine Controls	0.8
PECO Smart Equipment Incentives C&I	SEI Strip Curtains on Walk-in	Strip Curtains on Walk-in	0.8
PECO Smart Equipment Incentives C&I	SEI Suction Pipe Insulation	Suction Pipe Insulation	0.8
PECO Smart Equipment Incentives C&I	SEI VSD on HVAC Fans	VSD on HVAC Fans	0.8
PECO Smart Equipment Incentives C&I	SEI VSD on HVAC Pumps	VSD on HVAC Pumps	0.8
PECO Smart Equipment Incentives C&I	SEI VSD on Kitchen Fan Hood Retrofit Hood)	VSD on Kitchen Fan Hood Retrofit Hood)	0.8
PECO Smart Equipment Incentives C&I	SEI VSD on Process Motor < 50 HP	VSD on Process Motor < 50 HP	0.8
PECO Smart Equipment Incentives C&I	SEI VSD on Screw Air Compressor < 50 HP	VSD on Screw Air Compressor < 50 HP	0.8
PECO Smart Equipment Incentives C&I	SEI Faucet Aerators, electric water heating	Faucet Aerators, electric water heating	0.8
PECO Smart Equipment Incentives C&I	SEI Low-Flow Showerheads, electric water heating	Low-Flow Showerheads, electric water heating	0.8
PECO- Smart Business Solutions	DI Auto-off time switch	Auto-off time switch	0.7

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Program Name	Measure Name	Measure Description	NTG Ratio
PECO- Smart Business Solutions	DI Interior Central Lighting Controls	Interior Central Lighting Controls	0.7
PECO- Smart Business Solutions	DI Interior CFL - Downlight, Dimmable or 3-way	Interior CFL - Downlight, Dimmable or 3-way	0.7
PECO- Smart Business Solutions	DI Interior CFL - Screw-in (30W or Less)	Interior CFL - Screw-in (30W or Less)	0.7
PECO- Smart Business Solutions	DI Interior CFL - Screw-in (31W or 115W)	Interior CFL - Screw-in (31W or 115W)	0.7
PECO- Smart Business Solutions	DI Interior Daylight Sensor Controls	Interior Daylight Sensor Controls	0.7
PECO- Smart Business Solutions	DI Interior HP/RW T8 4ft Red Watt Lamp	Interior RW T8 - 4-ft Reduced Watt Lamp only	0.7
PECO- Smart Business Solutions	DI Interior LED Exit sign	Interior LED, T-1, or Electroluminescent Exit Signs	0.7
PECO- Smart Business Solutions	DI Interior Occupancy Sensor	Interior Occupancy Sensor	0.7
PECO- Smart Business Solutions	DI Interior Permanent Lamp Removal - 2-ft Lamp	Interior Permanent Lamp Removal - 2-ft Lamp	0.7
PECO- Smart Business Solutions	DI Interior Permanent Lamp Removal - 3-ft Lamp	Interior Permanent Lamp Removal - 3-ft Lamp	0.7
PECO- Smart Business Solutions	DI Interior Permanent Lamp Removal - 4-ft Lamp	Interior Permanent Lamp Removal - 4-ft Lamp	0.7
PECO- Smart Business Solutions	DI Interior Permanent Lamp Removal - 8-ft Lamp	Interior Permanent Lamp Removal - 8-ft Lamp	0.7
PECO- Smart Business Solutions	DI Interior Recessed LED Downlighting >50 W	Interior Recessed LED Downlighting >50 W	0.7
PECO- Smart Business Solutions	DI Interior Recessed LED Downlighting 21-30 W	Interior Recessed LED Downlighting 21-30 W	0.7
PECO- Smart Business Solutions	DI Interior Recessed LED Downlighting 31-50 W	Interior Recessed LED Downlighting 31-50 W	0.7
PECO- Smart Business Solutions	DI LED Refrigeration Case Lighting	LED Refrigeration Case Lighting	0.7

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Program Name	Measure Name	Measure Description	NTG Ratio
PECO- Smart Business Solutions	DI Time clock control	Time clock control	0.7
PECO- Smart Business Solutions	DI Anti-Sweat Heater Controls	Anti-Sweat Heater Controls	0.7
PECO- Smart Business Solutions	DI Beverage Machine Controls	Beverage Machine Controls	0.7
PECO- Smart Business Solutions	DI Door Gaskets	Door Gaskets	0.7
PECO- Smart Business Solutions	DI EC Motor for Reach-in Refrigerator cases	EC Motor for Reach-in Refrigerator cases	0.7
PECO- Smart Business Solutions	DI Evaporator Fan Controls	Evaporator Fan Controls	0.7
PECO- Smart Business Solutions	DI Night Cover	Night Cover	0.7
PECO- Smart Business Solutions	DI Strip Curtains on Walk-in	Strip Curtains on Walk-in	0.7
PECO- Smart Business Solutions	DI Suction Pipes Insulation	Suction Pipes Insulation	0.7
PECO- Smart Business Solutions	DI Faucet Aerators, electric water heating	Faucet Aerators, electric water heating	0.7
PECO- Smart Business Solutions	DI Low-Flow Showerheads, electric water heating	Low-Flow Showerheads, electric water heating	0.7
PECO- Smart Business Solutions	GIN DI Auto-off time switch	Auto-off time switch	0.7
PECO- Smart Business Solutions	GIN DI Interior Central Lighting Controls	Interior Central Lighting Controls	0.7
PECO- Smart Business Solutions	GIN DI Interior CFL - Downlight, Dimmable or 3-way	Interior CFL - Downlight, Dimmable or 3-way	0.7
PECO- Smart Business Solutions	GIN DI Interior CFL - Screw-in (30W or Less)	Interior CFL - Screw-in (30W or Less)	0.7
PECO- Smart Business Solutions	GIN DI Interior CFL - Screw-in (31W or 115W)	Interior CFL - Screw-in (31W or 115W)	0.7

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Program Name	Measure Name	Measure Description	NTG Ratio
PECO- Smart Business Solutions	GIN DI Interior Daylight Sensor Controls	Interior Daylight Sensor Controls	0.7
PECO- Smart Business Solutions	GIN DI Interior HP/RW T8 4ft Red Watt Lamp	Interior RW T8 - 4-ft Reduced Watt Lamp only	0.7
PECO- Smart Business Solutions	GIN DI Interior LED Exit sign	Interior LED, T-1, or Electroluminescent Exit Signs	0.7
PECO- Smart Business Solutions	GIN DI Interior Occupancy Sensor	Interior Occupancy Sensor	0.7
PECO- Smart Business Solutions	GIN DI Interior Permanent Lamp Removal - 2-ft Lamp	Interior Permanent Lamp Removal - 2-ft Lamp	0.7
PECO- Smart Business Solutions	GIN DI Interior Permanent Lamp Removal - 3-ft Lamp	Interior Permanent Lamp Removal - 3-ft Lamp	0.7
PECO- Smart Business Solutions	GIN DI Interior Permanent Lamp Removal - 4-ft Lamp	Interior Permanent Lamp Removal - 4-ft Lamp	0.7
PECO- Smart Business Solutions	GIN DI Interior Permanent Lamp Removal - 8-ft Lamp	Interior Permanent Lamp Removal - 8-ft Lamp	0.7
PECO- Smart Business Solutions	GIN DI Interior Recessed LED Downlighting >50 W	Interior Recessed LED Downlighting >50 W	0.7
PECO- Smart Business Solutions	GIN DI Interior Recessed LED Downlighting 21-30 W	Interior Recessed LED Downlighting 21-30 W	0.7
PECO- Smart Business Solutions	GIN DI Interior Recessed LED Downlighting 31-50 W	Interior Recessed LED Downlighting 31-50 W	0.7
PECO- Smart Business Solutions	GIN DI LED Refrigeration Case Lighting	LED Refrigeration Case Lighting	0.7
PECO- Smart Business Solutions	GIN DI Time clock control	Time clock control	0.7
PECO- Smart Business Solutions	GIN DI Anti-Sweat Heater Controls	Anti-Sweat Heater Controls	0.7
PECO- Smart Business Solutions	GIN DI Beverage Machine Controls	Beverage Machine Controls	0.7
PECO- Smart Business Solutions	GIN DI Door Gaskets	Door Gaskets	0.7

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Program Name	Measure Name	Measure Description	NTG Ratio
PECO- Smart Business Solutions	GIN DI EC Motor for Reach-in Refrigerator cases	EC Motor for Reach-in Refrigerator cases	0.7
PECO- Smart Business Solutions	GIN DI Evaporator Fan Controls	Evaporator Fan Controls	0.7
PECO- Smart Business Solutions	GIN DI Night Cover	Night Cover	0.7
PECO- Smart Business Solutions	GIN DI Strip Curtains on Walk-in	Strip Curtains on Walk-in	0.7
PECO- Smart Business Solutions	GIN DI Suction Pipes Insulation	Suction Pipes Insulation	0.7
PECO- Smart Business Solutions	GIN DI Faucet Aerators, electric water heating	Faucet Aerators, electric water heating	0.7
PECO- Smart Business Solutions	GIN DI Low-Flow Showerheads, electric water heating	Low-Flow Showerheads, electric water heating	0.7
PECO- Smart Multi-Family Solutions (C&I)	CI MT-13W CFL	ENERGY STAR CFL Bulbs (screw-in) 60 Watt Incan. To a 13 Watt CFL	1.0
PECO- Smart Multi-Family Solutions (C&I)	CI MT-14W CFL	ENERGY STAR CFL Bulbs (screw-in) 60 Watt Incan. To a 14 Watt CFL	1.0
PECO- Smart Multi-Family Solutions (C&I)	CI MT-15W CFL-DIM	ENERGY STAR CFL Bulbs (screw-in) 60 Watt Incan. To a 15 Watt CFL	1.0
PECO- Smart Multi-Family Solutions (C&I)	CI MT-18W CFL	ENERGY STAR CFL Bulbs (screw-in) 53 Watt Halogen To a 18 Watt CFL	1.0
PECO- Smart Multi-Family Solutions (C&I)	CI MT-19W CFL	ENERGY STAR CFL Bulbs (screw-in) 53 Watt Halogen To a 19 Watt CFL	1.0
PECO- Smart Multi-Family Solutions (C&I)	CI MT-20W CFL	ENERGY STAR CFL Bulbs (screw-in) 53 Watt Halogen To a 20 Watt CFL	1.0
PECO- Smart Multi-Family Solutions (C&I)	CI MF Energy Star Heat Pump Water Heater	Energy Star Heat Pump Water Heater	0.7
PECO- Smart Multi-Family Solutions (C&I)	CI MT-LF Showerhead 1.5GPM	Low Flow Showerheads - Elec WH	1.0
PECO- Smart Multi-Family Solutions (C&I)	CI MT-Kitchen Faucet Aerator 1GPM	Kitchen Faucet Aerators - Elec WH	1.0

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Program Name	Measure Name	Measure Description	NTG Ratio
PECO- Smart Multi-Family Solutions (C&I)	CI MT-Bathroom Faucet Aerator 1GPM	Bathroom Faucet Aerators - Elec WH	1.0
PECO- Smart Multi-Family Solutions (C&I)	CI MT Exterior High Wattage Pin-based CFLs	Exterior High Wattage Pin-based CFLs	0.7
PECO- Smart Multi-Family Solutions (C&I)	CI MT Exterior T8/T5 New Fluorescent Fixture w/ Electronic Ballast	Exterior T8/T5 New Fluorescent Fixture w/ Electronic Ballast	0.7
PECO- Smart Multi-Family Solutions (C&I)	CI MT Garage T8/T5 New Fluorescent Fixture w/ Electronic Ballast	Garage T8/T5 New Fluorescent Fixture w/ Electronic Ballast	0.7
PECO- Smart Multi-Family Solutions (C&I)	CI MT Interior 2-ft HPT8 Ballast with Low Ballast Factor	Interior 2-ft HPT8 Ballast with Low Ballast Factor	0.7
PECO- Smart Multi-Family Solutions (C&I)	CI MT Interior 3-ft HPT8 Ballast with Low Ballast Factor	Interior 3-ft HPT8 Ballast with Low Ballast Factor	0.7
PECO- Smart Multi-Family Solutions (C&I)	CI MT Interior 4-ft HPT8 Ballast with Low Ballast Factor	Interior 4-ft HPT8 Ballast with Low Ballast Factor	0.7
PECO- Smart Multi-Family Solutions (C&I)	CI MT Interior RW T8 - 4-ft Reduced Watt Lamp only	Interior RW T8 - 4-ft Reduced Watt Lamp only	0.7
PECO- Smart Multi-Family Solutions (C&I)	CI MT Interior LED, T-1, or Electroluminescent Exit Signs	Interior LED, T-1, or Electroluminescent Exit Signs	0.7
PECO- Smart Multi-Family Solutions (C&I)	CI MT Interior Occupancy Sensor	Interior Occupancy Sensor	0.7
PECO- Smart Multi-Family Solutions (C&I)	CI MT Interior T8/T5 New Fluorescent Fixture w/ Electronic Ballast	Interior T8/T5 New Fluorescent Fixture w/ Electronic Ballast	0.7
PECO- Smart Multi-Family Solutions (C&I)	CI MT < 65,000 Btu/h (5.4 tons) - 15 SEER Air Source AC	< 65,000 Btu/h (5.4 tons) - 15 SEER Air Source AC	0.7
PECO- Smart Multi-Family Solutions (C&I)	CI MT >= 240,000 Btu/h and < 760,000 Btu/h (21-63 tons) Air Source AC	>= 240,000 Btu/h and < 760,000 Btu/h (21-63 tons) Air Source AC	0.7

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Program Name	Measure Name	Measure Description	NTG Ratio
PECO- Smart Multi-Family Solutions (C&I)	CI MT >= 65,000 Btu/h and < 120,000 Btu/h (5.5-10 tons) Air Source AC	>= 65,000 Btu/h and < 120,000 Btu/h (5.5-10 tons) Air Source AC	0.7
PECO- Smart Multi-Family Solutions (C&I)	CI MT >=120,000 Btu/h and < 240,000 Btu/h (10-20 tons) Air Source AC	>=120,000 Btu/h and < 240,000 Btu/h (10-20 tons) Air Source AC	0.7
PECO- Smart Multi-Family Solutions (C&I)	CI MT Unitary and split AC >760,000 Btu/h (>63 tons)	Unitary and split AC >760,000 Btu/h (>63 tons)	0.7
PECO- Smart Multi-Family Solutions (C&I)	CI MT Air Source Heat Pump >=11.25 tons, <20 tons	Air Source Heat Pump >=11.25 tons, <20 tons	0.7
PECO- Smart Multi-Family Solutions (C&I)	CI MT Air Source Heat Pump >=20 tons	Air Source Heat Pump >=20 tons	0.7
PECO- Smart Multi-Family Solutions (C&I)	CI MT Air Source Heat Pump >=5.41 tons, <11.25 tons	Air Source Heat Pump >=5.41 tons, <11.25 tons	0.7
PECO- Smart Multi-Family Solutions (C&I)	CI MT Air-Source Heat Pumps <5.41 tons	Air-Source Heat Pumps <5.41 tons	0.7
PECO- Smart Multi-Family Solutions (C&I)	CI MT PTAC (Cooling)	PTAC (Cooling)	0.7
PECO- Smart Multi-Family Solutions (C&I)	CI MT PTHP	PTHP	0.7
PECO- Smart Multi-Family Solutions (C&I)	CI MT HVAC Retrocomissioning	HVAC Retrocomissioning	0.7
PECO- Smart Multi-Family Solutions (C&I)	CI MT Comprehensive New Construction	Comprehensive New Construction	0.7
PECO- Smart Multi-Family Solutions (C&I)	GIN CI MT-13W CFL	ENERGY STAR CFL Bulbs (screw-in) 60 Watt Incan. To a 13 Watt CFL	1.0
PECO- Smart Multi-Family Solutions (C&I)	GIN CI MT-14W CFL	ENERGY STAR CFL Bulbs (screw-in) 60 Watt Incan. To a 14 Watt CFL	1.0
PECO- Smart Multi-Family Solutions (C&I)	GIN CI MT-15W CFL-DIM	ENERGY STAR CFL Bulbs (screw-in) 60 Watt Incan. To a 15 Watt CFL	1.0
PECO- Smart Multi-Family Solutions (C&I)	GIN CI MT-18W CFL	ENERGY STAR CFL Bulbs (screw-in) 53 Watt Halogen To a 18 Watt CFL	1.0

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Program Name	Measure Name	Measure Description	NTG Ratio
PECO- Smart Multi-Family Solutions (C&I)	GIN CI MT-19W CFL	ENERGY STAR CFL Bulbs (screw-in) 53 Watt Halogen To a 19 Watt CFL	1.0
PECO- Smart Multi-Family Solutions (C&I)	GIN CI MT-20W CFL	ENERGY STAR CFL Bulbs (screw-in) 53 Watt Halogen To a 20 Watt CFL	1.0
PECO- Smart Multi-Family Solutions (C&I)	GIN CI MF Energy Star Heat Pump Water Heater	Energy Star Heat Pump Water Heater	0.7
PECO- Smart Multi-Family Solutions (C&I)	GIN CI MT-LF Showerhead 1.5GPM	Low Flow Showerheads - Elec WH	1.0
PECO- Smart Multi-Family Solutions (C&I)	GIN CI MT-Kitchen Faucet Aerator 1GPM	Kitchen Faucet Aerators - Elec WH	1.0
PECO- Smart Multi-Family Solutions (C&I)	GIN CI MT-Bathroom Faucet Aerator 1GPM	Bathroom Faucet Aerators - Elec WH	1.0
PECO- Smart Multi-Family Solutions (C&I)	GIN CI MT Exterior High Wattage Pin-based CFLs	Exterior High Wattage Pin-based CFLs	0.7
PECO- Smart Multi-Family Solutions (C&I)	GIN CI MT Exterior T8/T5 New Fluorescent Fixture w/ Electronic Ballast	Exterior T8/T5 New Fluorescent Fixture w/ Electronic Ballast	0.7
PECO- Smart Multi-Family Solutions (C&I)	GIN CI MT Garage T8/T5 New Fluorescent Fixture w/ Electronic Ballast	Garage T8/T5 New Fluorescent Fixture w/ Electronic Ballast	0.7
PECO- Smart Multi-Family Solutions (C&I)	GIN CI MT Interior 2-ft HPT8 Ballast with Low Ballast Factor	Interior 2-ft HPT8 Ballast with Low Ballast Factor	0.7
PECO- Smart Multi-Family Solutions (C&I)	GIN CI MT Interior 3-ft HPT8 Ballast with Low Ballast Factor	Interior 3-ft HPT8 Ballast with Low Ballast Factor	0.7
PECO- Smart Multi-Family Solutions (C&I)	GIN CI MT Interior 4-ft HPT8 Ballast with Low Ballast Factor	Interior 4-ft HPT8 Ballast with Low Ballast Factor	0.7
PECO- Smart Multi-Family Solutions (C&I)	GIN CI MT Interior RW T8 - 4-ft Reduced Watt Lamp only	Interior RW T8 - 4-ft Reduced Watt Lamp only	0.7
PECO- Smart Multi-Family Solutions (C&I)	GIN CI MT Interior LED, T-1, or Electroluminescent Exit Signs	Interior LED, T-1, or Electroluminescent Exit Signs	0.7
PECO- Smart Multi-Family Solutions (C&I)	GIN CI MT Interior Occupancy Sensor	Interior Occupancy Sensor	0.7

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Program Name	Measure Name	Measure Description	NTG Ratio
PECO- Smart Multi-Family Solutions (C&I)	GIN CI MT Interior T8/T5 New Fluorescent Fixture w/ Electronic Ballast	Interior T8/T5 New Fluorescent Fixture w/ Electronic Ballast	0.7
PECO- Smart Multi-Family Solutions (C&I)	GIN CI MT < 65,000 Btu/h (5.4 tons) - 15 SEER Air Source AC	< 65,000 Btu/h (5.4 tons) - 15 SEER Air Source AC	0.7
PECO- Smart Multi-Family Solutions (C&I)	GIN CI MT >= 240,000 Btu/h and < 760,000 Btu/h (21-63 tons) Air Source AC	>= 240,000 Btu/h and < 760,000 Btu/h (21-63 tons) Air Source AC	0.7
PECO- Smart Multi-Family Solutions (C&I)	GIN CI MT >= 65,000 Btu/h and < 120,000 Btu/h (5.5-10 tons) Air Source AC	>= 65,000 Btu/h and < 120,000 Btu/h (5.5-10 tons) Air Source AC	0.7
PECO- Smart Multi-Family Solutions (C&I)	GIN CI MT >=120,000 Btu/h and < 240,000 Btu/h (10-20 tons) Air Source AC	>=120,000 Btu/h and < 240,000 Btu/h (10-20 tons) Air Source AC	0.7
PECO- Smart Multi-Family Solutions (C&I)	GIN CI MT Unitary and split AC >760,000 Btu/h (>63 tons)	Unitary and split AC >760,000 Btu/h (>63 tons)	0.7
PECO- Smart Multi-Family Solutions (C&I)	GIN CI MT Air Source Heat Pump >=11.25 tons, <20 tons	Air Source Heat Pump >=11.25 tons, <20 tons	0.7
PECO- Smart Multi-Family Solutions (C&I)	GIN CI MT Air Source Heat Pump >=20 tons	Air Source Heat Pump >=20 tons	0.7
PECO- Smart Multi-Family Solutions (C&I)	GIN CI MT Air Source Heat Pump >=5.41 tons, <11.25 tons	Air Source Heat Pump >=5.41 tons, <11.25 tons	0.7
PECO- Smart Multi-Family Solutions (C&I)	GIN CI MT Air-Source Heat Pumps <5.41 tons	Air-Source Heat Pumps <5.41 tons	0.7
PECO- Smart Multi-Family Solutions (C&I)	GIN CI MT PTAC (Cooling)	PTAC (Cooling)	0.7
PECO- Smart Multi-Family Solutions (C&I)	GIN CI MT PTHP	PTHP	0.7
PECO- Smart Multi-Family Solutions (C&I)	GIN CI MT HVAC Retrocomissioning	HVAC Retrocomissioning	0.7
PECO- Smart Multi-Family Solutions (C&I)	GIN CI MT Comprehensive New Construction	Comprehensive New Construction	0.7

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Program Name	Measure Name	Measure Description	NTG Ratio
PECO- Smart Construction Incentives	NC NC Lighting, LPD method	NC Lighting, LPD method	0.7
PECO- Smart Construction Incentives	NC Interior Occupancy Sensor	Interior Occupancy Sensor	0.7
PECO- Smart Construction Incentives	NC EC Motor for Reach-in Refrigerator cases	EC Motor for Reach-in Refrigerator cases	0.7
PECO- Smart Construction Incentives	NC EC Motor for Walk-in	EC Motor for Walk-in	0.7
PECO- Smart Construction Incentives	NC VSD On Kitchen Exhaust fan (New Hood)	VSD On Kitchen Exhaust fan (New Hood)	0.7
PECO- Smart Construction Incentives	NC VSD on HVAC Fans	VSD on HVAC Fans	0.7
PECO- Smart Construction Incentives	NC VSD on HVAC Pumps	VSD on HVAC Pumps	0.7
PECO- Smart Construction Incentives	NC >=10% to <20% above code	>=10% to <20% above ASHRAE baseline building	0.7
PECO- Smart Construction Incentives	NC >=5% to <10% above code	>=20% to <30% above ASHRAE baseline building	0.7
PECO- Smart Construction Incentives	NC >=20% to <30% above code	>=5% to <10% above ASHRAE baseline building	0.7
PECO- Smart Construction Incentives	NC >30% above ASHRAE baseline building	>30% above ASHRAE baseline building	0.7
PECO- Smart Construction Incentives	NC < 65,000 Btu/h (5.4 tons) - 15 SEER Air Source AC	< 65,000 Btu/h (5.4 tons) - 15 SEER Air Source AC	0.8
PECO- Smart Construction Incentives	NC >= 240,000 Btu/h and < 760,000 Btu/h (21-63 tons) Air Source AC	>= 240,000 Btu/h and < 760,000 Btu/h (21-63 tons) Air Source AC	0.8
PECO- Smart Construction Incentives	NC >= 65,000 Btu/h and < 120,000 Btu/h (5.5-10 tons) Air Source AC	>= 65,000 Btu/h and < 120,000 Btu/h (5.5-10 tons) Air Source AC	0.8

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Program Name	Measure Name	Measure Description	NTG Ratio
PECO- Smart Construction Incentives	NC >=120,000 Btu/h and < 240,000 Btu/h (10-20 tons) Air Source AC	>=120,000 Btu/h and < 240,000 Btu/h (10-20 tons) Air Source AC	0.8
PECO- Smart Construction Incentives	NC Air Source Heat Pump >=11.25 tons, <20 tons	Air Source Heat Pump >=11.25 tons, <20 tons	0.8
PECO- Smart Construction Incentives	NC Air Source Heat Pump >=20 tons	Air Source Heat Pump >=20 tons	0.8
PECO- Smart Construction Incentives	NC Air Source Heat Pump >=5.41 tons, <11.25 tons	Air Source Heat Pump >=5.41 tons, <11.25 tons	0.8
PECO- Smart Construction Incentives	NC Air-Source Heat Pumps <5.41 tons	Air-Source Heat Pumps <5.41 tons	0.8
PECO- Smart Construction Incentives	NC Custom HVAC	Custom HVAC	0.8
PECO- Smart Construction Incentives	NC Dual Enthalpy Economizer	Dual Enthalpy Economizer	0.8
PECO- Smart Construction Incentives	NC Ductless Mini-Split Heat Pump <5.4 Tons	Ductless Mini-Split Heat Pump <5.4 Tons	0.8
PECO- Smart Construction Incentives	NC PTAC (Cooling)	PTAC (Cooling)	0.8
PECO- Smart Construction Incentives	NC PTHP	PTHP	0.8
PECO- Smart Construction Incentives	NC Custom Lighting	Custom Lighting	0.8
PECO- Smart Construction Incentives	NC Custom Motors and Drives	Custom Motors and Drives	0.8
PECO- Smart Construction Incentives	NC Custom Other	Custom Other	0.8
PECO- Smart Construction Incentives	NC Custom Refrigeration	Custom Refrigeration	0.8
PECO- Smart Construction Incentives	NC ENERGY STAR Glass Door Freezer	ENERGY STAR Glass Door Freezer	0.8

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Program Name	Measure Name	Measure Description	NTG Ratio
PECO- Smart Construction Incentives	NC ENERGY STAR Refrigerated Beverage Vending Machine	ENERGY STAR Refrigerated Beverage Vending Machine	0.8
PECO- Smart Construction Incentives	NC ENERGY STAR Solid Door Freezer	ENERGY STAR Solid Door Freezer	0.8
PECO- Smart Construction Incentives	NC Hotel Guest Room Occupancy Sensor (Electric Heat/AC)	Hotel Guest Room Occupancy Sensor (Electric Heat/AC)	0.8
PECO- Smart Construction Incentives	NC LED Refrigeration Case Lighting	LED Refrigeration Case Lighting	0.8
PECO- Smart Construction Incentives	NC Anti-Sweat Heater Controls	Anti-Sweat Heater Controls	0.8
PECO- Smart Construction Incentives	NC Automatic Door Closers for Walk-in Coolers	Automatic Door Closers for Walk-in Coolers	0.8
PECO- Smart Construction Incentives	NC Automatic Door Closers for Walk-in Freezers	Automatic Door Closers for Walk-in Freezers	0.8
PECO- Smart Construction Incentives	NC Beverage Machine Controls	Beverage Machine Controls	0.8
PECO- Smart Construction Incentives	NC Night Cover	Night Cover	0.8
PECO- Smart Construction Incentives	NC Snack Machine Controls	Snack Machine Controls	0.8
PECO- Smart Construction Incentives	GIN NC NC Lighting, LPD method	NC Lighting, LPD method	0.7
PECO- Smart Construction Incentives	GIN NC Interior Occupancy Sensor	Interior Occupancy Sensor	0.7
PECO- Smart Construction Incentives	GIN NC EC Motor for Reach-in Refrigerator cases	EC Motor for Reach-in Refrigerator cases	0.7
PECO- Smart Construction Incentives	GIN NC EC Motor for Walk-in	EC Motor for Walk-in	0.7
PECO- Smart Construction Incentives	GIN NC VSD On Kitchen Exhaust fan (New Hood)	VSD On Kitchen Exhaust fan (New Hood)	0.7

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Program Name	Measure Name	Measure Description	NTG Ratio
PECO- Smart Construction Incentives	GIN NC VSD on HVAC Fans	VSD on HVAC Fans	0.7
PECO- Smart Construction Incentives	GIN NC VSD on HVAC Pumps	VSD on HVAC Pumps	0.7
PECO- Smart Construction Incentives	GIN NC >=10% to <20% above code	>=10% to <20% above ASHRAE baseline building	0.7
PECO- Smart Construction Incentives	GIN NC >=5% to <10% above code	>=20% to <30% above ASHRAE baseline building	0.7
PECO- Smart Construction Incentives	GIN NC >=20% to <30% above code	>=5% to <10% above ASHRAE baseline building	0.7
PECO- Smart Construction Incentives	GIN NC >30% above ASHRAE baseline building	>30% above ASHRAE baseline building	0.7
PECO- Smart Construction Incentives	GIN NC < 65,000 Btu/h (5.4 tons) - 15 SEER Air Source AC	< 65,000 Btu/h (5.4 tons) - 15 SEER Air Source AC	0.8
PECO- Smart Construction Incentives	GIN NC >= 240,000 Btu/h and < 760,000 Btu/h (21-63 tons) Air Source AC	>= 240,000 Btu/h and < 760,000 Btu/h (21-63 tons) Air Source AC	0.8
PECO- Smart Construction Incentives	GIN NC >= 65,000 Btu/h and < 120,000 Btu/h (5.5-10 tons) Air Source AC	>= 65,000 Btu/h and < 120,000 Btu/h (5.5-10 tons) Air Source AC	0.8
PECO- Smart Construction Incentives	GIN NC >=120,000 Btu/h and < 240,000 Btu/h (10-20 tons) Air Source AC	>=120,000 Btu/h and < 240,000 Btu/h (10-20 tons) Air Source AC	0.8
PECO- Smart Construction Incentives	GIN NC Custom HVAC	Custom HVAC	0.8
PECO- Smart Construction Incentives	GIN NC Dual Enthalpy Economizer	Dual Enthalpy Economizer	0.8
PECO- Smart Construction Incentives	GIN NC Ductless Mini-Split Heat Pump <5.4 Tons	Ductless Mini-Split Heat Pump <5.4 Tons	0.8
PECO- Smart Construction Incentives	GIN NC PTAC (Cooling)	PTAC (Cooling)	0.8

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Program Name	Measure Name	Measure Description	NTG Ratio
PECO- Smart Construction Incentives	GIN NC PTHP	PTHP	0.8
PECO- Smart Construction Incentives	GIN NC Custom Lighting	Custom Lighting	0.8
PECO- Smart Construction Incentives	GIN NC Custom Motors and Drives	Custom Motors and Drives	0.8
PECO- Smart Construction Incentives	GIN NC Custom Other	Custom Other	0.8
PECO- Smart Construction Incentives	GIN NC Custom Refrigeration	Custom Refrigeration	0.8
PECO- Smart Construction Incentives	GIN NC ENERGY STAR Glass Door Freezer	ENERGY STAR Glass Door Freezer	0.8
PECO- Smart Construction Incentives	GIN NC ENERGY STAR Refrigerated Beverage Vending Machine	ENERGY STAR Refrigerated Beverage Vending Machine	0.8
PECO- Smart Construction Incentives	GIN NC ENERGY STAR Solid Door Freezer	ENERGY STAR Solid Door Freezer	0.8
PECO- Smart Construction Incentives	GIN NC LED Refrigeration Case Lighting	LED Refrigeration Case Lighting	0.8
PECO- Smart Construction Incentives	GIN NC Anti-Sweat Heater Controls	Anti-Sweat Heater Controls	0.8
PECO- Smart Construction Incentives	GIN NC Automatic Door Closers for Walk-in Coolers	Automatic Door Closers for Walk-in Coolers	0.8
PECO- Smart Construction Incentives	GIN NC Automatic Door Closers for Walk-in Freezers	Automatic Door Closers for Walk-in Freezers	0.8
PECO- Smart Construction Incentives	GIN NC Beverage Machine Controls	Beverage Machine Controls	0.8
PECO- Smart Construction Incentives	GIN NC Night Cover	Night Cover	0.8
PECO- Smart Construction Incentives	GIN NC Snack Machine Controls	Snack Machine Controls	0.8

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Program Name	Measure Name	Measure Description	NTG Ratio
PECO- Smart Equipment Incentives (GNI)	GIN Exterior LED traffic lights - 12 inch ARROW	Exterior LED traffic lights - 12 inch ARROW	0.6
PECO- Smart Equipment Incentives (GNI)	GIN Exterior LED traffic lights - 12 inch ROUND	Exterior LED traffic lights - 12 inch ROUND	0.6
PECO- Smart Equipment Incentives (GNI)	GIN Exterior LED traffic lights - 8 inch ROUND	Exterior LED traffic lights - 8 inch ROUND	0.6
PECO- Smart Equipment Incentives (GNI)	GIN Exterior LED traffic lights - Walk/Don't Walk - 12 inch	Exterior LED traffic lights - Walk/Don't Walk - 12 inch	0.6
PECO- Smart Equipment Incentives (GNI)	GIN SEI EC Motor for Walk-in	EC Motor for Walk-in	0.6
PECO- Smart Equipment Incentives (GNI)	GIN SEI EMS, Basic Time Control	EMS, Basic Time Control	0.6
PECO- Smart Equipment Incentives (GNI)	GIN SEI EMS, No Present Time Control	EMS, No Present Time Control	0.6
PECO- Smart Equipment Incentives (GNI)	GIN SEI Hotel Guest Room Occupancy Sensor (Electric Heat/AC)	Hotel Guest Room Occupancy Sensor (Electric Heat/AC)	0.6
PECO- Smart Equipment Incentives (GNI)	GIN SEI >= 240,000 Btu/h and < 760,000 Btu/h (21-63 tons) Air Source AC	>= 240,000 Btu/h and < 760,000 Btu/h (21-63 tons) Air Source AC	0.6
PECO- Smart Equipment Incentives (GNI)	GIN SEI >= 65,000 Btu/h and < 120,000 Btu/h (5.5-10 tons) Air Source AC	>= 65,000 Btu/h and < 120,000 Btu/h (5.5-10 tons) Air Source AC	0.6
PECO- Smart Equipment Incentives (GNI)	GIN SEI >=120,000 Btu/h and < 240,000 Btu/h (10-20 tons) Air Source AC	>=120,000 Btu/h and < 240,000 Btu/h (10-20 tons) Air Source AC	0.6
PECO- Smart Equipment Incentives (GNI)	GIN SEI Air Source Heat Pump >=11.25 tons, <20 tons	Air Source Heat Pump >=11.25 tons, <20 tons	0.6
PECO- Smart Equipment Incentives (GNI)	GIN SEI Air Source Heat Pump >=20 tons	Air Source Heat Pump >=20 tons	0.6
PECO- Smart Equipment Incentives (GNI)	GIN SEI Air Source Heat Pump >=5.41 tons, <11.25 tons	Air Source Heat Pump >=5.41 tons, <11.25 tons	0.6

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Program Name	Measure Name	Measure Description	NTG Ratio
PECO- Smart Equipment Incentives (GNI)	GIN SEI Air-Source Heat Pumps <5.41 tons	Air-Source Heat Pumps <5.41 tons	0.6
PECO- Smart Equipment Incentives (GNI)	GIN SEI Custom HVAC	Custom HVAC	0.6
PECO- Smart Equipment Incentives (GNI)	GIN SEI Dual Enthalpy Economizer	Dual Enthalpy Economizer	0.6
PECO- Smart Equipment Incentives (GNI)	GIN SEI Ductless Mini-Split Heat Pump <5.4 Tons	Ductless Mini-Split Heat Pump <5.4 Tons	0.6
PECO- Smart Equipment Incentives (GNI)	GIN SEI ECM Furnace Fan for Single-Phase Furnace with heating and cooling	ECM Furnace Fan for Single-Phase Furnace with heating and cooling	0.6
PECO- Smart Equipment Incentives (GNI)	GIN SEI HVAC Retrocomissioning	HVAC Retrocomissioning	0.6
PECO- Smart Equipment Incentives (GNI)	GIN SEI PTAC (Cooling)	PTAC (Cooling)	0.6
PECO- Smart Equipment Incentives (GNI)	GIN SEI PTHP	PTHP	0.6
PECO- Smart Equipment Incentives (GNI)	GIN SEI Auto-off time switch	Auto-off time switch	0.6
PECO- Smart Equipment Incentives (GNI)	GIN SEI Custom Lighting	Custom Lighting	0.6
PECO- Smart Equipment Incentives (GNI)	GIN SEI Exterior Garage LED replacing 175W or Less HID	Exterior Garage LED replacing 175W or Less HID	0.6
PECO- Smart Equipment Incentives (GNI)	GIN SEI Exterior Garage LED replacing 176W - 250W HID	Exterior Garage LED replacing 176W - 250W HID	0.6
PECO- Smart Equipment Incentives (GNI)	GIN SEI Exterior Garage LED replacing 251W - 400W HID	Exterior Garage LED replacing 251W - 400W HID	0.6
PECO- Smart Equipment Incentives (GNI)	GIN SEI Exterior High Wattage Pin-based CFLs	Exterior High Wattage Pin-based CFLs	0.6
PECO- Smart Equipment Incentives (GNI)	GIN SEI Exterior LED replacing 175W or Less HID	Exterior LED replacing 175W or Less HID	0.6

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Program Name	Measure Name	Measure Description	NTG Ratio
PECO- Smart Equipment Incentives (GNI)	GIN SEI Exterior LED replacing 176W - 250W HID	Exterior LED replacing 176W - 250W HID	0.6
PECO- Smart Equipment Incentives (GNI)	GIN SEI Exterior LED replacing 251W - 400W HID	Exterior LED replacing 251W - 400W HID	0.6
PECO- Smart Equipment Incentives (GNI)	GIN SEI Exterior Pulse Start or Ceramic, 350W - 400W	Exterior Pulse Start or Ceramic, 350W - 400W	0.6
PECO- Smart Equipment Incentives (GNI)	GIN SEI Exterior T8/T5 New Fluorescent Fixture w/ Electronic Ballast	Exterior T8/T5 New Fluorescent Fixture w/ Electronic Ballast	0.6
PECO- Smart Equipment Incentives (GNI)	GIN SEI Garage T8/T5 New Fluorescent Fixture w/ Electronic Ballast	Garage T8/T5 New Fluorescent Fixture w/ Electronic Ballast	0.6
PECO- Smart Equipment Incentives (GNI)	GIN SEI Interior 2-ft HPT8 Ballast with Low Ballast Factor	Interior 2-ft HPT8 Ballast with Low Ballast Factor	0.6
PECO- Smart Equipment Incentives (GNI)	GIN SEI Interior 3-ft HPT8 Ballast with Low Ballast Factor	Interior 3-ft HPT8 Ballast with Low Ballast Factor	0.6
PECO- Smart Equipment Incentives (GNI)	GIN SEI Interior 4-ft HPT8 Ballast with Low Ballast Factor	Interior 4-ft HPT8 Ballast with Low Ballast Factor	0.6
PECO- Smart Equipment Incentives (GNI)	GIN SEI Interior Central Lighting Controls	Interior Central Lighting Controls	0.6
PECO- Smart Equipment Incentives (GNI)	GIN SEI Interior CFL - Downlight, Dimmable or 3-way	Interior CFL - Downlight, Dimmable or 3-way	0.6
PECO- Smart Equipment Incentives (GNI)	GIN SEI Interior CFL - Screw-in (30W or Less)	Interior CFL - Screw-in (30W or Less)	0.6
PECO- Smart Equipment Incentives (GNI)	GIN SEI Interior CFL - Screw-in (31W or 115W)	Interior CFL - Screw-in (31W or 115W)	0.6
PECO- Smart Equipment Incentives (GNI)	GIN SEI Interior Cold Cathode	Interior Cold Cathode	0.6
PECO- Smart Equipment Incentives (GNI)	GIN SEI Interior Daylight Sensor Controls	Interior Daylight Sensor Controls	0.6
PECO- Smart Equipment Incentives (GNI)	GIN SEI Interior Garage LED replacing 175W or Less HID	Interior Garage LED replacing 175W or Less HID	0.6

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Program Name	Measure Name	Measure Description	NTG Ratio
PECO- Smart Equipment Incentives (GNI)	GIN SEI Interior Garage LED replacing 176W - 250W HID	Interior Garage LED replacing 176W - 250W HID	0.6
PECO- Smart Equipment Incentives (GNI)	GIN SEI Interior Garage LED replacing 251W - 400W HID	Interior Garage LED replacing 251W - 400W HID	0.6
PECO- Smart Equipment Incentives (GNI)	GIN SEI Interior RW T8 - 4-ft Reduced Watt Lamp only	Interior RW T8 - 4-ft Reduced Watt Lamp only	0.6
PECO- Smart Equipment Incentives (GNI)	GIN SEI Interior Hard-wired CFL - 29W or Less	Interior Hard-wired CFL - 29W or Less	0.6
PECO- Smart Equipment Incentives (GNI)	GIN SEI Interior Hard-wired CFL - 30W or Greater	Interior Hard-wired CFL - 30W or Greater	0.6
PECO- Smart Equipment Incentives (GNI)	GIN SEI Interior Induction Fixture	Interior Induction Fixture	0.6
PECO- Smart Equipment Incentives (GNI)	GIN SEI Interior Integrated Ballast Ceramic Metal Halide Lamps	Interior Integrated Ballast Ceramic Metal Halide Lamps	0.6
PECO- Smart Equipment Incentives (GNI)	GIN SEI Interior LED Desk Lighting 7-8 W	Interior LED Desk Lighting 7-8 W	0.6
PECO- Smart Equipment Incentives (GNI)	GIN SEI Interior LED, T-1, or Electroluminescent Exit Signs	Interior LED, T-1, or Electroluminescent Exit Signs	0.6
PECO- Smart Equipment Incentives (GNI)	GIN SEI Interior Occupancy Sensor	Interior Occupancy Sensor	0.6
PECO- Smart Equipment Incentives (GNI)	GIN SEI Interior Permanent Lamp Removal - 2-ft Lamp	Interior Permanent Lamp Removal - 2-ft Lamp	0.6
PECO- Smart Equipment Incentives (GNI)	GIN SEI Interior Permanent Lamp Removal - 3-ft Lamp	Interior Permanent Lamp Removal - 3-ft Lamp	0.6
PECO- Smart Equipment Incentives (GNI)	GIN SEI Interior Permanent Lamp Removal - 4-ft Lamp	Interior Permanent Lamp Removal - 4-ft Lamp	0.6
PECO- Smart Equipment Incentives (GNI)	GIN SEI Interior Permanent Lamp Removal - 8-ft Lamp	Interior Permanent Lamp Removal - 8-ft Lamp	0.6
PECO- Smart Equipment Incentives (GNI)	GIN SEI Interior Recessed LED Downlighting >50 W	Interior Recessed LED Downlighting >50 W	0.6
PECO- Smart Equipment Incentives (GNI)	GIN SEI Interior Recessed LED Downlighting 21-30 W	Interior Recessed LED Downlighting 21-30 W	0.6

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Program Name	Measure Name	Measure Description	NTG Ratio
PECO- Smart Equipment Incentives (GNI)	GIN SEI Interior Recessed LED Downlighting 31-50 W	Interior Recessed LED Downlighting 31-50 W	0.6
PECO- Smart Equipment Incentives (GNI)	GIN SEI Interior Recessed LED Downlighting 7-20 W	Interior Recessed LED Downlighting 7-20 W	0.6
PECO- Smart Equipment Incentives (GNI)	GIN SEI Interior T8/T5 New Fluorescent Fixture w/ Electronic Ballast	Interior T8/T5 New Fluorescent Fixture w/ Electronic Ballast	0.6
PECO- Smart Equipment Incentives (GNI)	GIN SEI LED Refrigeration Case Lighting	LED Refrigeration Case Lighting	0.6
PECO- Smart Equipment Incentives (GNI)	GIN SEI Centralized Time clock control	Centralized Time clock control	0.6
PECO- Smart Equipment Incentives (GNI)	GIN SEI Custom Motors and Drives	Custom Motors and Drives	0.6
PECO- Smart Equipment Incentives (GNI)	GIN SEI Custom Other	Custom Other	0.6
PECO- Smart Equipment Incentives (GNI)	GIN SEI Anti-Sweat Heater Controls	Anti-Sweat Heater Controls	0.6
PECO- Smart Equipment Incentives (GNI)	GIN SEI Automatic Door Closers for Walk-in Coolers	Automatic Door Closers for Walk-in Coolers	0.6
PECO- Smart Equipment Incentives (GNI)	GIN SEI Automatic Door Closers for Walk-in Freezers	Automatic Door Closers for Walk-in Freezers	0.6
PECO- Smart Equipment Incentives (GNI)	GIN SEI Beverage Machine Controls	Beverage Machine Controls	0.6
PECO- Smart Equipment Incentives (GNI)	GIN SEI Custom Refrigeration	Custom Refrigeration	0.6
PECO- Smart Equipment Incentives (GNI)	GIN SEI Door Gaskets	Door Gaskets	0.6
PECO- Smart Equipment Incentives (GNI)	GIN SEI EC Motor for Reach-in Refrigerator cases	EC Motor for Reach-in Refrigerator cases	0.6
PECO- Smart Equipment Incentives (GNI)	GIN SEI ENERGY STAR Glass Door Freezer	ENERGY STAR Glass Door Freezer	0.6

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Program Name	Measure Name	Measure Description	NTG Ratio
PECO- Smart Equipment Incentives (GNI)	GIN SEI ENERGY STAR Refrigerated Beverage Vending Machine	ENERGY STAR Refrigerated Beverage Vending Machine	0.6
PECO- Smart Equipment Incentives (GNI)	GIN SEI ENERGY STAR Solid Door Freezer	ENERGY STAR Solid Door Freezer	0.6
PECO- Smart Equipment Incentives (GNI)	GIN SEI Evaporator Fan Controls	Evaporator Fan Controls	0.6
PECO- Smart Equipment Incentives (GNI)	GIN SEI Floating-head pressure controls	Floating-head pressure controls	0.6
PECO- Smart Equipment Incentives (GNI)	GIN SEI Night Cover	Night Cover	0.6
PECO- Smart Equipment Incentives (GNI)	GIN SEI Snack Machine Controls	Snack Machine Controls	0.6
PECO- Smart Equipment Incentives (GNI)	GIN SEI Strip Curtains on Walk-in	Strip Curtains on Walk-in	0.6
PECO- Smart Equipment Incentives (GNI)	GIN SEI Suction Pipe Insulation	Suction Pipe Insulation	0.6
PECO- Smart Equipment Incentives (GNI)	GIN SEI VSD on HVAC Fans	VSD on HVAC Fans	0.6
PECO- Smart Equipment Incentives (GNI)	GIN SEI VSD on HVAC Pumps	VSD on HVAC Pumps	0.6
PECO- Smart Equipment Incentives (GNI)	GIN SEI VSD on Kitchen Fan Hood Retrofit Hood)	VSD on Kitchen Fan Hood Retrofit Hood)	0.6
PECO- Smart Equipment Incentives (GNI)	GIN SEI VSD on Process Motor < 50 HP	VSD on Process Motor < 50 HP	0.6
PECO- Smart Equipment Incentives (GNI)	GIN SEI Faucet Aerators, electric water heating	Faucet Aerators, electric water heating	0.6
PECO- Smart Equipment Incentives (GNI)	GIN SEI Low-Flow Showerheads, electric water heating	Low-Flow Showerheads, electric water heating	0.6
PECO- Smart On-Site	Combined Heat and Power <= 0.5 MW	Combined Heat and Power <= 0.5 MW	0.7

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Program Name	Measure Name	Measure Description	NTG Ratio
PECO- Smart On-Site	Combined Heat and Power > 0.5 MW, <= 1.5 MW	Combined Heat and Power > 0.5 MW, <= 1.5 MW	0.7
PECO- Smart On-Site	Combined Heat and Power > 1.5 MW	Combined Heat and Power > 1.5 MW	0.7
PECO- Smart On-Site	GIN Combined Heat and Power <= 0.5 MW	Combined Heat and Power <= 0.5 MW	0.7
PECO- Smart On-Site	GIN Combined Heat and Power > 0.5 MW, <= 1.5 MW	Combined Heat and Power > 0.5 MW, <= 1.5 MW	0.7
PECO- Smart On-Site	GIN Combined Heat and Power > 1.5 MW	Combined Heat and Power > 1.5 MW	0.7

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Appendix E. Detail of Measures Consolidated from March 2013 PECO Phase II Plan

The following table details measure name changes and the consolidation of like measures into a common name group, simplifying the presentation. All combined measures shared the same incentive range in the March 2013 filing. The following table details those measures that are affected by either a name change or a consolidation of measures.

Table E-1. Consolidated Measure Groupings

Program Name	Original Measure Name	Revised Measure Name
Smart Home Rebates	Efficient Electric Hot Water Heater, EF = 0.95	Efficient Electric Hot Water Heater, EF >= 0.95
Smart Home Rebates	Heat Pump Water Heaters, EF = 2.3	ENERGY STAR Heat Pump Water Heaters, EF >= 2.3
Smart Home Rebates	ENERGY STAR CFL Bulbs (screw-in) 40 W Incan./29 W Halogen To a 9 Watt CFL	ENERGY STAR® CFL Bulbs (screw-in)
Smart Home Rebates	ENERGY STAR CFL Bulbs (screw-in) 40 W Incan./29 W Halogen To a 10 Watt CFL	
Smart Home Rebates	ENERGY STAR CFL Bulbs (screw-in) 40 W Incan./29 W Halogen To a 11 Watt CFL	
Smart Home Rebates	ENERGY STAR CFL Bulbs (screw-in) 60 W Incan./53 W Halogen To a 13 Watt CFL	
Smart Home Rebates	ENERGY STAR CFL Bulbs (screw-in) 60 W Incan./53 W Halogen To a 14 Watt CFL	
Smart Home Rebates	ENERGY STAR CFL Bulbs (screw-in) 60 W Incan./53 W Halogen To a 15 Watt CFL	
Smart Home Rebates	ENERGY STAR CFL Bulbs (screw-in) 53 Watt Halogen To a 18 Watt CFL	
Smart Home Rebates	ENERGY STAR CFL Bulbs (screw-in) 53 Watt Halogen To a 19 Watt CFL	
Smart Home Rebates	ENERGY STAR CFL Bulbs (screw-in) 53 Watt Halogen To a 20 Watt CFL	
Smart Home Rebates	ENERGY STAR CFL Bulbs (screw-in) 72 Watt Halogen To a 23 Watt CFL	
Smart Home Rebates	ENERGY STAR CFL Bulbs (screw-in) 72 Watt Halogen To a 26 Watt CFL	
Smart Home Rebates	ENERGY STAR CFL Bulbs (screw-in) 150 Watt Incan. To a 42 Watt CFL	
Smart Home Rebates	Specialty CFL Bulbs - 150 Watt Incan. To a 29 Watt CFL, 3-Way	Specialty CFL Bulbs - CFL, 3-Way
Smart Home Rebates	Specialty CFL Bulbs - 40 Watt Incan. To a 9 Watt CFL, A-Line	Specialty CFL Bulbs - A-Line
Smart Home Rebates	Specialty CFL Bulbs - 75 Watt Incan. To a 20 Watt CFL, A-Line	
Smart Home Rebates	Specialty CFL Bulbs - 40 Watt Incan. To a 7 Watt CFL, Candelabra	Specialty CFL Bulbs - Candelabra
Smart Home Rebates	Specialty CFL Bulbs - 40 Watt Incan. To a 9 Watt CFL, Globe	Specialty CFL Bulbs - 40 Watt Incan. To a 9 Watt CFL, Globe
Smart Home Rebates	Specialty CFL Bulbs - 60 Watt Incan. To a 15 Watt CFL, Globe	

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Program Name	Original Measure Name	Revised Measure Name
Smart Home Rebates	Specialty CFL Bulbs - 60 Watt Incan. To a 14 Watt CFL, Post	Specialty CFL Bulbs - Post
Smart Home Rebates	Specialty CFL Bulbs - 50 Watt Incan. To a 11 Watt CFL, Reflector	Specialty CFL Bulbs - Reflector
Smart Home Rebates	Specialty CFL Bulbs - 65 Watt Incan. To a 15 Watt CFL, Reflector	
Smart Home Rebates	Specialty CFL Bulbs - 75 Watt Incan. To a 18 Watt CFL, Reflector	
Smart Home Rebates	Specialty CFL Bulbs - 90 Watt Incan. To a 23 Watt CFL, Reflector	
Smart Home Rebates	Specialty CFL Bulbs - 90 Watt Incan. To a 26 Watt CFL, Reflector	
Smart Home Rebates	Specialty CFL Bulbs - 65 Watt Incan. To a 15 Watt CFL, Reflector-Dimmable	
Smart Home Rebates	Specialty CFL Bulbs - 65 Watt Incan. To a 16 Watt CFL, Reflector-Dimmable	
Smart Home Rebates	Specialty CFL Bulbs - 75 Watt Incan. To a 20 Watt CFL, Reflector-Dimmable	
Smart Home Rebates	Specialty CFL Bulbs - 90 Watt Incan. To a 26 Watt CFL, Reflector-Dimmable	
Smart Home Rebates	LED Bulbs - 40 W Incan./29 W Halogen To a 8 Watt LED	LED Bulbs - Screw-in
Smart Home Rebates	LED Bulbs - 60 W Incan./53 W Halogen To a 12 Watt LED	
Smart Home Rebates	2W, 2.5W or 3W Candelabra LED	Candelabra LED
Smart Home Rebates	2W G25 or 2W G16.5 LED	G25 or G16.5 LED
Smart Home Rebates	2.5W A15 LED	A15 LED
Smart Home Rebates	7W R20 LED	LED - Reflector
Smart Home Rebates	7W PAR20 LED	
Smart Home Rebates	11W PAR30 LED	
Smart Home Rebates	16W PAR38 LED	
Smart Home Rebates	4W MR16 LED	
Smart House Call	ENERGY STAR CFL Bulbs (screw-in) 60 Watt Incan. To a 13 Watt CFL	ENERGY STAR CFL Bulbs (screw-in)
Smart House Call	ENERGY STAR CFL Bulbs (screw-in) 53 Watt Halogen To a 19 Watt CFL	
Smart House Call	ENERGY STAR CFL Bulbs (screw-in) 53 Watt Halogen To a 20 Watt CFL	
Smart House Call	ENERGY STAR CFL Bulbs (screw-in) 72 Watt Halogen To a 23 Watt CFL	
Low Income Energy Efficiency (LEEP)	LI-13W CFL	LI- CFL
Low Income Energy Efficiency (LEEP)	LI-18W CFL	

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Program Name	Original Measure Name	Revised Measure Name
Low Income Energy Efficiency (LEEP)	LI-23W CFL	
Low Income Energy Efficiency (LEEP)	LI-3W CFL Candelabra	LI-CFL Candelabra
Low Income Energy Efficiency (LEEP)	LI-7W CFL Candelabra	
Low Income Energy Efficiency (LEEP)	LI-16W CFL R30 Flood	
Low Income Energy Efficiency (LEEP)	LI-19W CFL R40 Flood	LI-Reflector
Low Income Energy Efficiency (LEEP)	LI-20W CFL Reflector-DIM	
Low Income Energy Efficiency (LEEP)	LI-CFL 3-WAY	LI-33W CFL 3-WAY
Smart Equipment Incentives (C&I)	SEI Exterior Garage LED replacing 175W or Less HID	
Smart Equipment Incentives (C&I)	SEI Exterior Garage LED replacing 176W - 250W HID	SEI Exterior Garage LED replacing HID
Smart Equipment Incentives (C&I)	SEI Exterior Garage LED replacing 251W - 400W HID	
Smart Equipment Incentives (C&I)	SEI Exterior LED replacing 175W or Less HID	
Smart Equipment Incentives (C&I)	SEI Exterior LED replacing 176W - 250W HID	SEI Exterior LED replacing HID
Smart Equipment Incentives (C&I)	SEI Exterior LED replacing 251W - 400W HID	
Smart Equipment Incentives (C&I)	SEI Exterior Pulse Start or Ceramic, 350W - 400W	SEI Exterior Pulse Start or Ceramic
Smart Equipment Incentives (C&I)	SEI Interior 2-ft HPT8 Ballast with Low Ballast Factor	
Smart Equipment Incentives (C&I)	SEI Interior 3-ft HPT8 Ballast with Low Ballast Factor	SEI Interior HPT8 Ballast with Low Ballast Factor
Smart Equipment Incentives (C&I)	SEI Interior 4-ft HPT8 Ballast with Low Ballast Factor	
Smart Equipment Incentives (C&I)	SEI Interior CFL - Screw-in (30W or Less)	SEI Interior CFL - Screw-in
Smart Equipment Incentives (C&I)	SEI Interior CFL - Screw-in (31W or 115W)	
Smart Equipment Incentives (C&I)	SEI Interior Garage LED replacing 175W or Less HID	
Smart Equipment Incentives (C&I)	SEI Interior Garage LED replacing 176W - 250W HID	SEI Interior Garage LED replacing HID
Smart Equipment Incentives (C&I)	SEI Interior Garage LED replacing 251W - 400W HID	
Smart Equipment Incentives (C&I)	SEI Interior Hard-wired CFL - 29W or Less	SEI Interior Hard-wired CFL
Smart Equipment Incentives (C&I)	SEI Interior Hard-wired CFL - 30W or Greater	
Smart Equipment Incentives (C&I)	SEI Interior LED Desk Lighting 7-8 W	SEI Interior LED Desk Lighting
Smart Equipment Incentives (C&I)	SEI Interior Permanent Lamp Removal - 2-ft Lamp	SEI Interior Permanent Lamp Removal

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Program Name	Original Measure Name	Revised Measure Name
Smart Equipment Incentives (C&I)	SEI Interior Permanent Lamp Removal - 3-ft Lamp	
Smart Equipment Incentives (C&I)	SEI Interior Permanent Lamp Removal - 4-ft Lamp	
Smart Equipment Incentives (C&I)	SEI Interior Permanent Lamp Removal - 8-ft Lamp	
Smart Equipment Incentives (C&I)	SEI Interior Recessed LED Downlighting >50 W	
Smart Equipment Incentives (C&I)	SEI Interior Recessed LED Downlighting 21-30 W	SEI Interior Recessed LED Downlighting
Smart Equipment Incentives (C&I)	SEI Interior Recessed LED Downlighting 31-50 W	
Smart Equipment Incentives (C&I)	SEI Interior Recessed LED Downlighting 7-20W	
Smart Equipment Incentives (C&I)	SEI Interior 2ft T12 to HPT8 or T5	
Smart Equipment Incentives (C&I)	SEI Interior 3ft T12 to HPT8 or T5	SEI Interior T12 to HPT8 or T5
Smart Equipment Incentives (C&I)	SEI Interior 4ft or U-tube T12 to HPT8 or T5	
Smart Equipment Incentives (C&I)	SEI Interior 8ft T12 to HPT8 or T5	
Smart Business Solutions	DI Interior CFL - Screw-in (30W or Less)	DI Interior CFL - Screw-in
Smart Business Solutions	DI Interior CFL - Screw-in (31W or 115W)	
Smart Business Solutions	DI Interior Permanent Lamp Removal - 2-ft Lamp	
Smart Business Solutions	DI Interior Permanent Lamp Removal - 2-ft Lamp	
Smart Business Solutions	DI Interior Permanent Lamp Removal - 3-ft Lamp	DI Interior Permanent Lamp Removal
Smart Business Solutions	DI Interior Permanent Lamp Removal - 4-ft Lamp	
Smart Business Solutions	DI Interior Permanent Lamp Removal - 8-ft Lamp	
Smart Business Solutions	DI Interior Recessed LED Downlighting >50 W	
Smart Business Solutions	DI Interior Recessed LED Downlighting 21-30 W	DI Interior Recessed LED Downlighting
Smart Business Solutions	DI Interior Recessed LED Downlighting 31-50 W	
Smart Business Solutions	GIN DI Interior CFL - Screw-in (30W or Less)	GIN DI Interior CFL - Screw-in
Smart Business Solutions	GIN DI Interior CFL - Screw-in (31W or 115W)	
Smart Business Solutions	GIN DI Interior HP/RW T8 Red Watt Lamp	GIN DI Interior HP/RW T8 4ft Red Watt Lamp
Smart Business Solutions	GIN DI Interior Permanent Lamp Removal - 2-ft Lamp	GIN DI Interior Permanent Lamp Removal
Smart Business Solutions	GIN DI Interior Permanent Lamp Removal - 3-ft Lamp	

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Program Name	Original Measure Name	Revised Measure Name
Smart Business Solutions	GIN DI Interior Permanent Lamp Removal - 4-ft Lamp	
Smart Business Solutions	GIN DI Interior Permanent Lamp Removal - 8-ft Lamp	
Smart Business Solutions	GIN DI Interior Recessed LED Downlighting >50 W	
Smart Business Solutions	GIN DI Interior Recessed LED Downlighting 21-30 W	GIN DI Interior Recessed LED Downlighting
Smart Business Solutions	GIN DI Interior Recessed LED Downlighting 31-50 W	
Smart Business Solutions	DI Interior 2ft T12 to HPT8 or T5	
Smart Business Solutions	DI Interior 3ft T12 to HPT8 or T5	
Smart Business Solutions	DI Interior 4ft or U-tube T12 to HPT8 or T5	DI Interior T12 to HPT8 or T5
Smart Business Solutions	DI Interior 8ft T12 to HPT8 or T5	
Smart Business Solutions	GIN DI Interior 2ft T12 to HPT8 or T5	
Smart Business Solutions	GIN DI Interior 3ft T12 to HPT8 or T5	
Smart Business Solutions	GIN DI Interior 4ft or U-tube T12 to HPT8 or T5	GIN DI Interior T12 to HPT8 or T5
Smart Business Solutions	GIN DI Interior 8ft T12 to HPT8 or T5	
Smart Multi-Family Solutions (Residential)	MT – 13W CFL	
Smart Multi-Family Solutions (Residential)	MT – 14 Watt CFL	
Smart Multi-Family Solutions (Residential)	MT - 15 Watt CFL - DIM	
Smart Multi-Family Solutions (Residential)	MT - 18 Watt CFL	MT – CFL
Smart Multi-Family Solutions (Residential)	MT - 19 Watt CFL	
Smart Multi-Family Solutions (Residential)	MT - 20 Watt CFL	
Smart Multi-Family Solutions (Residential)	MT - LF Showerhead 1.5 GPM	MT - LF Showerhead
Smart Multi-Family Solutions (Residential)	MT - Kitchen Faucet Aerator 1 GPM	MT - Kitchen Faucet Aerator
Smart Multi-Family Solutions (Residential)	MT - Bathroom Faucet Aerator 1 GPM	MT - Bathroom Faucet Aerator
Smart Multi-Family Solutions (C&I)	CIMT – 13W CFL	
Smart Multi-Family Solutions (C&I)	CIMT – 14 Watt CFL	
Smart Multi-Family Solutions (C&I)	CIMT - 15 Watt CFL - DIM	CIMT – CFL
Smart Multi-Family Solutions (C&I)	CIMT - 18 Watt CFL	

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Program Name	Original Measure Name	Revised Measure Name
Smart Multi-Family Solutions (C&I)	CIMT - 19 Watt CFL	
Smart Multi-Family Solutions (C&I)	CIMT - 20 Watt CFL	
Smart Multi-Family Solutions (C&I)	CIMT - LF Showerhead 1.5 GPM	CIMT - LF Showerhead
Smart Multi-Family Solutions (C&I)	CIMT - Kitchen Faucet Aerator 1 GPM	CIMT - Kitchen Faucet Aerator
Smart Multi-Family Solutions (C&I)	CIMT - Bathroom Faucet Aerator 1 GPM	CIMT - Bathroom Faucet Aerator
Smart Multi-Family Solutions (C&I)	CI MT Interior 2-ft HPT8 Ballast with Low Ballast Factor	
Smart Multi-Family Solutions (C&I)	CI MT Interior 3-ft HPT8 Ballast with Low Ballast Factor	CI MT Interior HPT8 Ballast with Low Ballast Factor
Smart Multi-Family Solutions (C&I)	CI MT Interior 4-ft HPT8 Ballast with Low Ballast Factor	
Smart Multi-Family Solutions (C&I)	CI MT Interior RW T8 - 4-ft Reduced Watt Lamp only	CI MT Interior RW T8 -Reduced Watt Lamp only
Smart Multi-Family Solutions (C&I)	GIN CI MT-13W CFL	
Smart Multi-Family Solutions (C&I)	GIN CI MT-14W CFL	
Smart Multi-Family Solutions (C&I)	GIN CI MT-15W CFL-DIM	GIN CI MT-CFL
Smart Multi-Family Solutions (C&I)	GIN CI MT-18W CFL	
Smart Multi-Family Solutions (C&I)	GIN CI MT-19W CFL	
Smart Multi-Family Solutions (C&I)	GIN CI MT-20W CFL	
Smart Multi-Family Solutions (C&I)	GIN CI MT-LF Showerhead 1.5GPM	GIN CI MT-LF Showerhead
Smart Multi-Family Solutions (C&I)	GIN CI MT-Kitchen Faucet Aerator 1GPM	GIN CI MT-Kitchen Faucet Aerator
Smart Multi-Family Solutions (C&I)	GIN CI MT-Bathroom Faucet Aerator 1GPM	GIN CI MT-Bathroom Faucet Aerator
Smart Multi-Family Solutions (C&I)	GIN CI MT Interior 2-ft HPT8 Ballast with Low Ballast Factor	
Smart Multi-Family Solutions (C&I)	GIN CI MT Interior 3-ft HPT8 Ballast with Low Ballast Factor	GIN CI MT Interior HPT8 Ballast with Low Ballast Factor
Smart Multi-Family Solutions (C&I)	GIN CI MT Interior 4-ft HPT8 Ballast with Low Ballast Factor	
Smart Multi-Family Solutions (C&I)	CI MT Interior 2ft T12 to HPT8 or T5	
Smart Multi-Family Solutions (C&I)	CI MT Interior 3ft T12 to HPT8 or T5	CI MT Interior T12 to HPT8 or T5
Smart Multi-Family Solutions (C&I)	CI MT Interior 4ft or U-tube T12 to HPT8 or T5	
Smart Multi-Family Solutions (C&I)	CI MT Interior 8ft T12 to HPT8 or T5	
Smart Multi-Family Solutions (C&I)	GIN CI MT Interior 8ft T12 to HPT8 or T5	GIN CI MT Interior T12 to HPT8 or T5

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Program Name	Original Measure Name	Revised Measure Name
Smart Multi-Family Solutions (C&I)	CI MT Interior 8ft T12 to HPT8 or T5	
Smart Multi-Family Solutions (C&I)	CI MT Interior 8ft T12 to HPT8 or T5	
Smart Multi-Family Solutions (C&I)	CI MT Interior 8ft T12 to HPT8 or T5	
Smart Equipment Incentives (GNI)	GIN SEI Exterior Garage LED replacing 175W or Less HID	
Smart Equipment Incentives (GNI)	GIN SEI Exterior Garage LED replacing 176W - 250W HID	GIN SEI Exterior Garage LED replacing HID
Smart Equipment Incentives (GNI)	GIN SEI Exterior Garage LED replacing 251W - 400W HID	
Smart Equipment Incentives (GNI)	GIN SEI Exterior LED replacing 175W or Less HID	
Smart Equipment Incentives (GNI)	GIN SEI Exterior LED replacing 176W - 250W HID	GIN SEI Exterior LED replacing HID
Smart Equipment Incentives (GNI)	GIN SEI Exterior LED replacing 251W - 400W HID	
Smart Equipment Incentives (GNI)	GIN SEI Exterior Pulse Start or Ceramic, 350W - 400W	GIN SEI Exterior Pulse Start or Ceramic
Smart Equipment Incentives (GNI)	GIN SEI Interior 2-ft HPT8 Ballast with Low Ballast Factor	
Smart Equipment Incentives (GNI)	GIN SEI Interior 3-ft HPT8 Ballast with Low Ballast Factor	GIN SEI Interior HPT8 Ballast with Low Ballast Factor
Smart Equipment Incentives (GNI)	GIN SEI Interior 4-ft HPT8 Ballast with Low Ballast Factor	
Smart Equipment Incentives (GNI)	GIN SEI Interior CFL - Screw-in (30W or Less)	GIN SEI Interior CFL - Screw-in
Smart Equipment Incentives (GNI)	GIN SEI Interior CFL - Screw-in (31W or 115W)	
Smart Equipment Incentives (GNI)	GIN SEI Interior Garage LED replacing 175W or Less HID	
Smart Equipment Incentives (GNI)	GIN SEI Interior Garage LED replacing 176W - 250W HID	GIN SEI Interior Garage LED replacing HID
Smart Equipment Incentives (GNI)	GIN SEI Interior Garage LED replacing 251W - 400W HID	
Smart Equipment Incentives (GNI)	GIN SEI Interior RW T8 - 4-ft Reduced Watt Lamp only	GIN SEI Interior RW T8 - Reduced Watt Lamp only
Smart Equipment Incentives (GNI)	GIN SEI Interior Hard-wired CFL - 29W or Less	GIN SEI Interior Hard-wired CFL
Smart Equipment Incentives (GNI)	GIN SEI Interior Hard-wired CFL - 30W or Greater	
Smart Equipment Incentives (GNI)	GIN SEI Interior LED Desk Lighting 7-8 W	GIN SEI Interior LED Desk Lighting
Smart Equipment Incentives (GNI)	GIN SEI Interior Permanent Lamp Removal - 2-ft Lamp	
Smart Equipment Incentives (GNI)	GIN SEI Interior Permanent Lamp Removal - 3-ft Lamp	GIN SEI Interior Permanent Lamp Removal
Smart Equipment Incentives (GNI)	GIN SEI Interior Permanent Lamp Removal - 4-ft Lamp	
Smart Equipment Incentives (GNI)	GIN SEI Interior Permanent Lamp Removal - 8-ft Lamp	

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Program Name	Original Measure Name	Revised Measure Name
Smart Equipment Incentives (GNI)	GIN SEI Interior Recessed LED Downlighting >50 W	GIN SEI Interior Recessed LED Downlighting
Smart Equipment Incentives (GNI)	GIN SEI Interior Recessed LED Downlighting 21-30 W	
Smart Equipment Incentives (GNI)	GIN SEI Interior Recessed LED Downlighting 31-50 W	
Smart Equipment Incentives (GNI)	GIN SEI Interior Recessed LED Downlighting 7-20 W	
Smart Equipment Incentives (GNI)	SEI Interior 2ft T12 to HPT8 or T5	SEI Interior T12 to HPT8 or T5
Smart Equipment Incentives (GNI)	SEI Interior 3ft T12 to HPT8 or T5	
Smart Equipment Incentives (GNI)	SEI Interior 4ft or U-tube T12 to HPT8 or T5	
Smart Equipment Incentives (GNI)	SEI Interior 8ft T12 to HPT8 or T5	

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Appendix F. Exhibits RAS

Exhibits RAS-1, RAS-2, RAS-3 and RAS-4 are attached to the Direct Testimony of Richard A. Schlesinger.

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PECO Energy Phase II Plan

Summary of Terms and Definitions

ACRONYMS

C&I	Commercial and Industrial
CATI	Computer-Aided Telephone Interview
CFL	Compact Fluorescent Lamp
CHP	Combined Heat and Power
CPITD	Cumulative Program/Portfolio Inception to Date
CPITD-Q	Cumulative Program/Portfolio Inception through Current Quarter
CSP	Conservation Service Provider
DEER	Database for Energy Efficient Resources
DOE	Department Of Energy
DEP	Pennsylvania Department of Environmental Protection
DI	Direct Install
DLC	Direct Load Control
DRA	Demand Response Aggregator
DRMS	Demand Response Management System
DSM	Demand Side Management
EDC	Electric Distribution Company
EE&C	Energy Efficiency and Conservation
EEPC	Energy Efficiency and Conservation Program Charge
EGS	Electric Generation Supplier
EM&V	Evaluation, Measurement, and Verification
EISA	Energy Independence and Security Act of 2007
FERC	Federal Energy Regulatory Commission
FPIG	Federal Poverty Income Guidelines
FPL	Federal Poverty Level
FTE	Full Time Equivalent
GNI	Government, Nonprofit and Institutional
GIN	Government Institution and Nonprofit
HVAC	Heating, Ventilating, and Air Conditioning
IQ	Incremental Quarter
kW	Kilowatt
kWh	Kilowatt-hour
LED	Light-Emitting Diode
LEEP	Low-Income Energy Efficiency Program
LIURP	Low-Income Usage Reduction Program
MF/MT	Multi-Family/Multi-Tenant
M&V	Measurement and Verification
MW	Megawatt
MWh	Megawatt-hour
NTG	Net-to-Gross ratio
NC	New Construction
NPV	Net Present Value
PA PUC	Pennsylvania Public Utility Commission

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PLC	Peak Load Contribution
PCT	Participant Cost Test
PJM Interconnection	Pennsylvania Jersey and Maryland
PY	Program Year
PY 2013	Program Year 2013
PY 2014	Program Year 2014
PY 2015	Program Year 2015
PY4TD	Program/Portfolio Year Four to Date
Q	Quarter
RCx	Retro Commission
RFP	Request for Proposal
RPM	Reliability Pricing Model
SAR	Smart Appliance Recycling
SBR	Smart Builder Rebates
SCI	Smart Construction Incentives
SEER	Seasonal Energy Efficiency Rating
SEI (C&I)	Smart Equipment Incentives Commercial and Industrial
SEI (GNI)	Smart Equipment Incentives Govt. Institution and Non-profit
SLD	Smart Lighting Discounts
SHR	Smart Home Rebates
SHC	Smart House Call
SOS	Smart On-Site
SSMVP	Site-Specific Measurement and Verification Plan
SMFS	Smart Multi-Family Solutions
SBS	Smart Business Solutions
SES	Smart Energy Saver
SEUP	Smart Energy Usage Profile
SWE	Statewide Evaluator
TRC	Total Resource Cost
TRM	Technical Reference Manual
T&D	Transmission and Distribution
TOU	Time of Use
UCT	Utility Cost Test
WHP	Whole House Program

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GLOSSARY OF TERMS AND DEFINITIONS

ACT 129: House Bill 2200 signed into law by Governor Rendell which created an Energy Efficiency and Conservation program requiring utilities with at least 100,000 customers to reduce their electric consumption and demand in their service territories.

Achievable Potential: the amount of energy use that efficiency can realistically be expected to displace assuming the most aggressive program scenario possible (such as providing end-users with payments for the entire incremental cost of more efficient equipment). This is often referred to as maximum achievable potential. Achievable potential takes into account real-world barriers to convincing end-users to adopt efficiency measures, the non-measure costs of delivering programs (for administration, marketing, tracking systems, monitoring and evaluation, etc.), and the capability of programs and administrators to ramp up program activity over time.

Administrative Expenses: expenses incurred at the program level and include estimated PECO staff and procurement costs as well as costs associated with third parties.

Applicability Factor: the fraction of the applicable dwelling units that are technically feasible for conversion to the efficient technology from an engineering perspective (e.g., it may not be possible to install CFL bulbs in all light sockets in a home because the CFL bulbs may not fit in every socket in a home).

Annual Report: the Annual report includes all activity associated with EE and DR energy reduction programs for a given year and is filed no later than November 15th, following the last day of a full program year.

Base Case Equipment End Use Intensity: the electricity used per customer per year by each base-case technology in each market segment. This is the consumption of the electric energy using equipment that the efficient technology replaces or affects. For example purposes only, if the efficient measure were a high efficiency lamp (CFL), the base end use intensity would be the annual kWh use per bulb per household associated with an incandescent light bulb that provides equivalent lumens to the CFL.

Base Case Factor: the fraction of the end use electric energy that is applicable for the efficient technology in a given market segment. For example, for residential lighting, this would be the fraction of all residential electric customers that have electric lighting in their household.

Baseline: condition that would have occurred without implementation of the subject project or program.

Common Costs: overhead costs shared by all programs associated with plan implementation such as IT, legal, mass marketing, etc.

Coincidence Factor: the fraction of connected load expected to be "on" and using electricity coincident with the system peak period.

Cost-Effectiveness: a measure of the relevant economic effects resulting from the implementation of an energy efficiency measure. If the benefits outweigh the cost, the measure is said to be cost-effective.

Cumulative Annual: refers to the overall savings occurring in a given year from both new participants and savings continuing to result from past participation with measures that are still in place. Cumulative annual does not always equal the sum of all prior year incremental values as some measures have relatively short measure lives and, as a result, their savings drop off over time.

Conservation Service Provider (CSP): is an entity that provides services to PECO on behalf of its Energy Efficiency and Conservation Plan and will have an overall responsibility for the implementation of the contracted programs.

Demand Response: the ability to provide peak load capacity through demand management (load control) programs. This methodology focuses on curtailment of loads during peak demand times thus avoiding the requirement to find new sources of generation capacity.

Deemed Savings: an estimate of an energy savings or energy-demand savings outcome (gross savings) for a single unit of an installed energy efficiency measure

Early Replacement: refers to an efficiency measure or efficiency program that seeks to encourage the replacement of functional equipment before the end of its operating life with higher-efficiency units

Economic Potential: the subset of the technical potential screen that is economically cost-effective as compared to conventional supply-side energy resources. Both technical and economic potential screens are theoretical numbers that assume immediate implementation of efficiency measures, with no regard for the gradual "ramping up" process of real-life programs. In addition, they ignore market barriers to ensuring actual implementation of efficiency. Finally, they only consider the costs of efficiency measures themselves, ignoring any programmatic costs (such as marketing, analysis, administration) that would be necessary to capture them.

End-Use: a category of equipment or service that consumes energy (e.g., lighting, refrigeration, heating, process heat).

Evaluation Measurement & Verification Contractor: qualified energy efficiency program evaluation entity that provides evaluation services to PECO's Energy Efficiency and Conservation Plan.

Energy Efficiency & Conservation Plan: a collection of similar programs addressing the same market, technology, or mechanisms; or the set of all programs conducted by one organization.

Energy Efficiency: using less energy to provide the same or an improved level of service to the energy consumer in an economically efficient way. Sometimes "conservation" is used as a synonym, but that term is usually taken to mean using less of a resource even if this results in a lower service level (e.g., setting a thermostat lower or reducing lighting levels). This recognizes that energy efficiency includes using less energy at any time, including at times of peak demand through demand response and peak shaving efforts.

Eligible Measures: types of measures that qualify for program incentives and include a summary of efficiency specifications (e.g., ENERGY STAR qualified products).

Energy Star: a minimum standard for high quality and efficiency measures such as lighting and equipment.

Free Driver: individuals or businesses that adopt an energy efficient product or service because of an EE/DR program, but are difficult to identify either because they do not receive an incentive or are not aware of exposure to the program.

Free Rider: participants in an EE/PDR program who would have adopted an EE/PDR technology or improvement in the absence of a program of financial incentive.

Incremental: savings or costs in a given year associated only with new installations happening in year.

Impact Evaluation: is the estimation of effects from the implementation of one or more EE/PDR programs. Most program impact projections contain ex-ante estimates of savings. These estimates are what the program is expected to save as a result of its implementation efforts and are often used for program planning and contracting purposes and for prioritizing program funding choices. In contrast, the impact evaluation focuses on identifying and estimating the amount of energy and demand the program actually provides.

Implementation Strategy: activities involved in program delivery education and training. Some programs primarily work downstream at the customer level, where others involve upstream partnerships with trade allies.

Incentives: rebates offered to program participants, CSP's and trade allies to deliver the program.

Incremental Costs: non-incentive costs that are associated with delivering savings

Lost-Opportunity: refers to an efficiency measure or efficiency program that seeks to encourage the selection of higher-efficiency equipment or building practices than would typically be chosen at the time of a purchase or design decision.

Load Shapes: energy forecasting in effort to understand how more efficient products like air conditioning and lighting can help control overall and peak demand.

Market Transformation: an approach in which a program attempts to influence "upstream" service and equipment provider market channels and what they offer end customers, along with educating and informing end customers directly. The emphasis is on influencing market channels and key market factors other than end customers.

Marketing Strategy: identifies the way a program will be marketed to customers; via a trade ally outreach component targeting retailers/contractors/home builders.

Measure: any action taken to increase efficiency, whether through changes in equipment, control strategies, or behavior. Examples are higher-efficiency central air conditioners, occupancy sensor control of lighting, and retro-commissioning. In some cases, bundles of technologies or practices may be modeled as single measures. For example, an ENERGY STAR™ home package may be treated as a single measure.

Measure Life: the number of years (or hours) that the new energy efficient equipment is expected to function. Measure life is also commonly referred to as useful life.

Megawatt (MW): a unit of electrical output, equal to one million watts or one thousand kilowatts. It is typically used to refer to the output of a power plant.

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Megawatt-hour (MWh): one thousand kilowatt-hours, or one million watt-hours. One MWh is equal to the use of 1,000,000 watts of power in one hour.

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Net-to-gross (NTG) Ratio: a factor representing net program savings divided by gross program savings that is applied to gross program impacts to convert them into net program load impacts

Non-Incentive Costs: administrative costs associated with program delivery and overhead.

Quarterly Report: reports that capture program activity for the quarter and are filed 45 days after the close of each quarter.

Portfolio: a combination of programs among all customer classes targeted for EE and Demand reduction plans by a utility.

Process Evaluation: is a systematic assessment of an EE/PDR program for the purposes of documenting program operations at the time of the examination and identifying improvements that can be made to increase the program's efficiency or effectiveness for acquiring energy resources.

Program: a mechanism for encouraging EE/PDR. May be funded by a variety of sources and pursued by a wide range of approaches. Typically includes multiple measures.

Program Year: defined as a year commencing June 1 of the named year and concluding on May 31st of the following year. For example, Program Year 2013 commences on June 1, 2013 and concludes on May 31, 2014.

Program Potential: the efficiency potential possible given specific program funding levels and designs. Often, program potential studies are referred to as "achievable" in contrast to "maximum achievable."

Program Budget: annual budget and allocations for major budget categories (e.g., incentives, administration, marketing, delivery, evaluation).

Persistence: is the measure still in place; are the savings persisting/continuing.

Remaining Factor: the fraction of applicable units that have not yet been converted to the electric EE/PDR measure; that is, one minus the fraction of units that already have the EE/PDR measure installed.

Replace on Burnout (ROB): a EE/PDR measure is not implemented until the existing technology it is replacing fails. An example would be an energy efficient water heater being purchased after the failure of the existing water heater.

Realization Rate: ratio of evaluated to forecasted savings.

Resource Acquisition: an approach in which end customers are the primary target of program offerings (e.g., using rebates to influence customers' purchases of end use equipment).

Retrofit: refers to an efficiency measure or efficiency program that seeks to encourage the replacement of functional equipment before the end of its operating life with higher-efficiency units (also called "early retirement") or the installation of additional controls, equipment, or materials in existing facilities for

purposes of reducing energy consumption (e.g., increased insulation, low flow devices, lighting occupancy controls, economizer ventilation systems).

Recovery Mechanism: recovering Act 129 costs via ratepayer surcharges.

Savings Factor: the percentage reduction in electricity consumption resulting from application of the efficient technology used in the formulas for technical potential screens.

Statewide Evaluator: a state appointed evaluation agency that performs measurement and verification analysis of cost-effectiveness on the work done by and with the contracted EM&V provider on behalf of the utility as well as develops measurement and evaluation protocol.

Spillover: types of actions participants and non-participants have taken on their own.

Target Market: types of customers the program is looking to reach. The target market can be defined broadly (e.g., residential/commercial/industrial) or narrowly (e.g., single family homes at least 20 years old) depending on the scope of the program.

Technical Potential: the theoretical maximum amount of energy use that could be displaced by efficiency, disregarding all non-engineering constraints such as cost-effectiveness and the willingness of end-users to adopt the efficiency measures. It is often estimated as a "snapshot" in time assuming immediate implementation of all technologically feasible energy saving measures, with additional efficiency opportunities assumed as they arise from activities such as new construction.

Technical Reference Manual (TRM): standards used to measure and verify applicable Demand Side Management/Energy Efficiency measures used by the utility to meet the ACT 129 consumption and peak demand reduction targets.

Total Resource Test (TRC): is the cost-effectiveness test defined by the PUC in order to evaluate the effectiveness of all programs that are part of PECO's Energy Efficiency and Conservation Plan.

Trade Ally: any third-party who promotes the sale of and/or installs qualifying high-efficiency equipment for the customer is considered a trade ally. Participating trade allies include equipment contractors, equipment trade allies, equipment manufacturers and distributors, energy service companies, and engineering or architectural firms.

Tracking System: is defined as a database system that tracks a number of items that facilitate effective project tracking and regulatory reporting. The data also supports PECO's Quality Assurance process as well as EM&V requirements as part of the EE&C Plan.

Utility Cost Test: compares the utility costs and benefits of energy efficiency.