

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

RECEIVED
2015 MAY 26 AM 11:00
P.A.P.U.C.
SECRETARY'S BUREAU

In re:

ENERGY FUTURE HOLDINGS CORP., et al.,¹

Debtors.

) Chapter 11

) Case No. 14-10979 (CSS)

) Jointly Administered

) M-2015-2472452

NOTICE OF DISCLOSURE STATEMENT HEARING

PLEASE TAKE NOTICE THAT on April 14, 2015, the above-captioned debtors and debtors in possession (collectively, the "Debtors") filed the (i) *Joint Plan of Reorganization of Energy Future Holdings Corp., et al., Pursuant to Chapter 11 of the Bankruptcy Code* [D.I. 4142] (as may be modified, amended or supplemented from time to time, the "Plan"); (ii) the *Disclosure Statement for the Joint Plan of Reorganization of Energy Future Holdings Corp., et al., Pursuant to Chapter 11 of the Bankruptcy Code*, including all exhibits and schedules thereto [D.I. 4143] (as modified, amended or supplemented from time to time, the "Disclosure Statement").²

PLEASE TAKE FURTHER NOTICE THAT on April 14, 2015, the Debtors filed the *Motion of Energy Future Holdings Corp., et al., for Entry of an Order Scheduling Certain Hearing Dates and Deadlines and Establishing Certain Protocols in Connection with the Confirmation of Debtors' Plan of Reorganization and the Approval of Debtors' Disclosure Statement* [D.I. 4138] (a) scheduling dates and deadlines in connection with the approval of the Disclosure Statement and the confirmation of the Plan and (b) establishing certain protocols in connection with those proceedings in connection with the approval of the Disclosure Statement and the confirmation of the Plan, as applicable.

PLEASE TAKE FURTHER NOTICE THAT a hearing (the "Disclosure Statement Hearing") will commence before the Honorable Christopher S. Sontchi, United States Bankruptcy Judge, on **July 20, 2015**, at **9:30 a.m., prevailing Eastern Time**, in the United States Bankruptcy Court for the District of Delaware, 824 Market Street, Third Floor, Wilmington, Delaware 19801, (the "Court"), to consider the entry of an order (a) approving the disclosure statement; (b) approving solicitation packages and procedures for the distribution

¹ The last four digits of Energy Future Holdings Corp.'s tax identification number are 8810. The location of the debtors' service address is 1601 Bryan Street, Dallas, Texas 75201. Due to the large number of debtors in these chapter 11 cases, which are being jointly administered, a complete list of the debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the debtors' claims and noticing agent at <http://www.efhcaseinfo.com>.

² Capitalized terms not otherwise defined herein shall have the same meanings set forth in the Plan or Disclosure Statement.

thereof; (c) approving the forms of ballots and manner of notice; (d) approving the voting record date, solicitation deadline and voting deadline; (e) establishing notice and objection procedures for confirmation of the plan; and (f) granting other related relief. Please be advised that the Disclosure Statement Hearing may be continued from time to time by the Court or the Debtors without further notice other than by such adjournment being announced in open court or by a notice of adjournment filed with the Court and served on the list of parties entitled to notice.

PLEASE TAKE FURTHER NOTICE THAT if you would like to obtain a copy of the Disclosure Statement, the Plan, the Plan Supplement or related documents, you should contact Epiq Bankruptcy Solutions, LLC, the voting and claims agent retained by the Debtors in these Chapter 11 Cases, by: (a) **calling the Debtors' restructuring hotline at (877) 276-7311;** (b) **visiting the Debtors' restructuring website at: <http://www.efhcaseinfo.com>;** and/or (c) **emailing efhvote@epiqsystems.com.** You may also obtain copies of any pleadings filed in these Chapter 11 Cases for a fee via PACER at: <http://www.deb.uscourts.gov>.

PLEASE TAKE FURTHER NOTICE THAT the deadline for filing objections to the Disclosure Statement is **June 29, 2015, at 4:00 p.m., prevailing Eastern Time.** Any objections to the relief sought at the Disclosure Statement Hearing **must:** (a) be made in writing; (b) conform to the Bankruptcy Rules, the Local Rules and any orders of the Court; (c) state with particularity the legal and factual basis for the objection and if practicable, a proposed modification to the Disclosure Statement (or related materials) that would resolve such objection; and (d) be filed with the Court (contemporaneously with a proof of service) and served upon the following parties so as to be **actually received** on or before **June 29, 2015, at 4:00 p.m., prevailing Eastern Time:**

KIRKLAND & ELLIS LLP
Attn: Edward O. Sassower, P.C.
Attn: Stephen E. Hessler, Esq.
Attn: Brian E. Schartz, Esq.
601 Lexington Avenue
New York, New York 10022

Attn: James H.M. Sprayregen, P.C.
Attn: Marc Kieselstein, P.C.
Attn: Chad J. Husnick, Esq.
Attn: Steven N. Serajeddini, Esq.
300 North LaSalle
Chicago, Illinois 60654

RICHARDS, LAYTON & FINGER, P.A.
Attn: Mark D. Collins, Esq.
Attn: Daniel J. DeFranceschi, Esq.
Attn: Jason M. Madron, Esq.
920 North King Street
Wilmington, Delaware 19801

Co-Counsel to the Debtors

PROSKAUER ROSE LLP.

Attn: Jeff J. Marwil, Esq.
Attn: Mark K. Thomas, Esq.
Attn: Peter J. Young, Esq.
Three First National Plaza
70 W. Madison ST STE 3800
Chicago, IL 60602

O'KELLY, ERNST & BIELLI LLP

Attn: David M. Klauder, Esq.
Attn: Shannon Dougherty, Esq.
901 N Market St STE 700
Wilmington, DE 19801

Co-Counsel to Energy Future Holdings Corp.

MUNGER, TOLLES & OLSON LLP

Attn: Thomas B. Walper, Esq.
Attn: Todd J. Rosen, Esq.
Attn: Seth Goldman, Esq.
Attn: John W. Spiegel, Esq.
355 S. Grand Ave 35th FL
Los Angeles, CA 90071

**MCELROY, DEUTSCH, MUVANEY, &
CARPENTER, LLP**

Attn: David P. Primack, Esq.
300 Delaware Ste. 770
Wilmington, Delaware 19801

Co-Counsel to the TCEH Debtors

CRAVATH, SWAIN, & MOORE LLP

Attn: Richard Levin, Esq.
Worldwide Plaza
825 Eighth Ave
New York, NY 10019-7475

STEVENS & LEE PC

Attn: Joseph H. Hutson Jr, Esq.
1105 N. Market St STE 700
Wilmington, DE 19801

Co-Counsel to Energy Future Intermediate Holding Company LLC

THE OFFICE OF THE UNITED STATES TRUSTEE FOR THE DISTRICT OF DELAWARE

Attn: Richard L. Shepacarter, Esq.
Attn: Andrea B. Schwartz, Esq.
844 King Street, Suite 2207
Wilmington, Delaware 19801

MORRISON & FOERSTER LLP

Attn: James M. Peck, Esq.
Attn: Brett H. Miller, Esq.
Attn: Lorenzo Marinuzzi, Esq.
Attn: Todd M. Goren, Esq.
Attn: Samantha Martin, Esq.
250 West 55th Street
New York, New York 10019

POLSINELLI PC

Attn: Christopher A. Ward, Esq.
Attn: Justin K. Edelson, Esq.
Attn: Shanti M. Katona, Esq.
222 Delaware Avenue, Suite 1101
Wilmington, Delaware 19801

Co-Counsel to the TCEH Creditors' Committee

SULLIVAN & CROMWELL LLP

Attn: Andrew G. Dietderich, Esq.
Attn: Brian D. Glueckstein, Esq.
Attn: Michael H. Torkin, Esq.
125 Broad St.
New York, NY 10004

**MONTGOMERY, MCCrackEN, WALKER, &
RHOADS LLP**

Attn: Natalie D. Ramsey, Esq.
Attn: Davis Lee Wright, Esq.
Attn: Lorenzo Marinuzzi, Esq.
Attn: Mark A. Fink, Esq.
1105 N. Market St 15th FL
Wilmington, DE 19801

Co-Counsel to the EFH Creditors' Committee

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Wilmington, Delaware
Dated: May 19, 2015

Jason M. Madron

RICHARDS, LAYTON & FINGER, P.A.

Mark D. Collins (No. 2981)
Daniel J. DeFranceschi (No. 2732)
Jason M. Madron (No. 4431)
920 North King Street
Wilmington, Delaware 19801
Telephone: (302) 651-7700
Facsimile: (302) 651-7701
Email: collins@rlf.com
defranceschi@rlf.com
madron@rlf.com

-and-

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

Edward O. Sassower, P.C. (admitted *pro hac vice*)
Stephen E. Hessler (admitted *pro hac vice*)
Brian E. Schartz (admitted *pro hac vice*)
601 Lexington Avenue
New York, New York 10022-4611
Telephone: (212) 446-4800
Facsimile: (212) 446-4900
Email: edward.sassower@kirkland.com
stephen.hessler@kirkland.com
brian.schartz@kirkland.com

-and-

James H.M. Sprayregen, P.C. (admitted *pro hac vice*)
Marc Kieselstein, P.C. (admitted *pro hac vice*)
Chad J. Husnick (admitted *pro hac vice*)
Steven N. Serajeddini (admitted *pro hac vice*)
300 North LaSalle
Chicago, Illinois 60654
Telephone: (312) 862-2000
Facsimile: (312) 862-2200
Email: james.sprayregen@kirkland.com
marc.kieselstein@kirkland.com
chad.husnick@kirkland.com
steven.serajeddini@kirkland.com

Co-Counsel to the Debtors and Debtors in Possession

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File a Notice:14-10979-CSS Energy Future Holdings Corp.

Type: bk Chapter: 11 v

Assets: y Judge: CSS

Office: 1 (Delaware)

Case Flag: CLMSAGNT,

MEGA, LEAD, SealedDoc(s)

Processing

U.S. Bankruptcy Court

District of Delaware

Notice of Electronic Filing

The following transaction was received from Jason M. Madron entered on 5/19/2015 at 8:27 PM EDT and filed on 5/19/2015

Case Name: Energy Future Holdings Corp.

Case Number: 14-10979-CSSDocument Number: 4528

Docket Text:

Notice of Hearing (*Notice of Disclosure Statement Hearing*) (related document(s)[4142], [4143]) Filed by Energy Future Holdings Corp.. Hearing scheduled for 7/20/2015 at 09:30 AM at US Bankruptcy Court, 824 Market St., 5th Fl., Courtroom #6, Wilmington, Delaware. Objections due by 6/29/2015. (Madron, Jason)

The following document(s) are associated with this transaction:

Document description: Main Document

Original filename: \netapp2\home\lae\WindowsProfile\Desktop\EFH - Exhibit 1 - Disclosure Statement Hearing Notice_(31625738_10).pdf

Electronic document Stamp:

[STAMP bkccfStamp_ID=983460418 [Date=5/19/2015] [FileNumber=43140539-0]
] [61357956ba896869b4e5701d3fea6b162bee8ec9f8f4ff673a27aa779d5a5a0e8ac
665435fd5e092c2a2577becc1d5f5add81306bb21bb3877ccabb87671411e]]

14-10979-CSS Notice will be electronically mailed to:

Derek C. Abbott on behalf of Interested Party TPG Capital, L.P.
dabbott@mnat.com, rfusco@mnat.com;mdcarli@mnat.com;aconway@mnat.comJacob A. Adlerstein on behalf of Interested Party Ad Hoc Committee of TCEH First Lien Creditors
jadlerstein@paulweiss.comElihu Ezekiel Allinson, III on behalf of Creditor Henry Pratt Company, LLC
ZAllinson@SHA-LLC.com, cctf@williamsullivanllc.com;KDavis@SHA-LLC.com;hcoleman@sha-llc.comArlene Rene Alves on behalf of Interested Party Wilmington Trust, N.A.
alves@sewkis.comDesiree M. Amador on behalf of Creditor Pension Benefit Guaranty Corporation
amador.desiree@pbgc.gov, cfile@pbgc.govCarla O. Andres on behalf of Interested Party Fee Committee
candres@gklaw.com, kboucher@gklaw.com;shuntema@gklaw.comDavid B. Anthony on behalf of Plaintiff Avenue Capital Management II, LP
danthony@bergerharris.comDavid B. Anthony on behalf of Plaintiff GSO Capital Partners LP
danthony@bergerharris.comDavid B. Anthony on behalf of Plaintiff P. Schoenfeld Asset Management LP
danthony@bergerharris.comDavid B. Anthony on behalf of Plaintiff Third Avenue Management LLC
danthony@bergerharris.comDavid B. Anthony on behalf of Plaintiff York Capital Management Global Advisors, LLC
danthony@bergerharris.comAron S. Applebaum on behalf of Interested Party TCEH Debtors
Aapplebaum@mdmc-law.com, smullen@mdmc-law.com;sshidner@mdmc-law.comBrian L. Arban on behalf of Interested Party Steag Energy Services, Inc.
barban@hillerarban.comJohn R. Ashmead on behalf of Interested Party Wilmington Trust, N.A.
ashmead@sewkis.comDaniel K. Astin on behalf of Creditor Atmos Energy Corporation
dastin@ciardilaw.com, jmcMahon@ciardilaw.comDaniel K. Astin on behalf of Creditor TXU 2007-1 Railcar Leasing LLC
dastin@ciardilaw.com, jmcMahon@ciardilaw.comMichael L. Atchley on behalf of Creditor Northeast Texas Municipal Water District
matchley@popelhardwicke.comMichael L. Atchley on behalf of Creditor Tarrant Regional Water District
matchley@popelhardwicke.comDanielle M. Audette on behalf of Interested Party Ad Hoc Group of TCEH Unsecured Noteholders
.jdisanti@whitecase.com;mc0@whitecase.com;jason.bartlett@whitecase.com

Energy Future Holdings

May 20, 2015

As part of the chapter 11 process, we are required to distribute certain documents and notices that provide information about the company's reorganization plan.

One of these documents is the disclosure statement, which we filed in April and which is available online at www.efhcaseinfo.com. The disclosure statement provides the information that creditors need to evaluate, and eventually vote on, a plan of reorganization.

Enclosed with this letter is a notice informing you that a hearing on the adequacy of the disclosure statement has been scheduled for July 20, 2015, at 9:30 a.m. Eastern Time.

You received this notice because, as a stakeholder of EFH (or one of the members of our family of companies, such as TXU Energy or Luminant), you are considered to be a person with an interest in the case. However, you are not required to attend this hearing, nor is any action necessary on your part.

If the company believes you may be entitled to vote on the plan of reorganization, you will receive additional materials regarding the disclosure statement and the plan in the future.

If you have any questions about the notice, please call the company's restructuring hotline at 877-276-7311.

We will continue to communicate with you throughout this process. Thank you for your continued support.

Epiq Bankruptcy Solutions, LLC
PO Box 4470
Beaverton, OR 97076

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ADDRESS SERVICE REQUESTED

Legal Document Enclosed-
Please direct to the attention of the Addressee,
Legal Department or President.



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EFH DSHN 05-21-2015 (CREDITOR,CREDNUM) *** 1000048005***
PENNSYLVANIA PUBLIC UTILITY COMMISSION
PO BOX 3265
HARRISBURG PA 17105-3265

1710533265 BO99

