M-2015-2472452

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IN RE:) Bankruptcy Case No. 15-70766	
SOMERSET REGIONAL WATER RESOURCES, LLC,) Chapter 11)	
Debtor.) Judge Jeffery A. Deller	
OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF SOMERSET) Docket No.	
REGIONAL WATER RESOURCES, LLC,) Hearing Date and Time:) January 12, 2016 at 10:00 a.m.	
Movant,) Response Deadline: January 4, 2016	
v.	,))	
(NO RESPONDENT).	,))	

APPLICATION FOR ORDER AUTHORIZING THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF SOMERSET REGIONAL WATER RESOURCES, LLC TO EMPLOY COUNSEL, NUNC PRO TUNC

The Official Committee of Unsecured Creditors of Somerset Regional Water Resources, LLC (the "Committee") hereby files this Application for Order Authorizing the Official Committee of Unsecured Creditors of Somerset Regional Water Resources, LLC to Employ Counsel, *Nunc Pro Tunc* (the "Application"), respectfully represents the following:

JURISDICTION

1. The Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and

1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2).

2. Venue of the Debtor's Chapter 11 case is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

RECEIVED

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PA PUBLIC UTILITY COMMISSION SECRETARY'S BUREAU

THE DEBTOR

3. The Debtor, Somerset Regional Water Resources, LLC (the "Debtor"), filed a Voluntary Petition for relief under Chapter 11 of Title 11 of the United States Code, 11 U.S.C. § 101 *et seq.*, (the "Bankruptcy Code") on November 9, 2015 (the "Petition Date") in the United States Bankruptcy Court for the Western District of Pennsylvania at the above-captioned case number (the "Bankruptcy Case").

4. On December 1, 2015, the Office of the United States Trustee appointed the Committee in the Bankruptcy Case. Immediately thereafter, a meeting of the Committee was held.

5. The Committee elected Admar Construction Equipment and Supplies, Michael Tanea, Corporate Credit Manager, as Chair of the Committee.

RELIEF REQUESTED

6. The Committee seeks to engage, subject to Court approval, John M. Steiner, Esquire, and the law firm of Leech Tishman Fuscaldo & Lampl, LLC ("Leech Tishman"), 525 William Penn Place, 28th Floor, Pittsburgh, Pennsylvania, to represent the Committee in this Bankruptcy Case pursuant to Section 1103 of the Bankruptcy Code.

5. The Committee has selected John M. Steiner and Leech Tishman because they have extensive experience in commercial bankruptcy matters, including representing creditors' committees in complex Chapter 11 cases. The Committee believes that John M. Steiner and Leech Tishman are well-suited and well-qualified to represent the Committee in this Bankruptcy Case.

6... The professional services to be rendered by John M. Steiner and Leech Tishman are as follows:

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- A. Provide the Committee with legal advice with respect to its duties and powers in this Bankruptcy Case;
- B. Assist the Committee in its investigation of the acts, conduct, assets, liabilities, and financial condition of the Debtor, the operation of the Debtor's business, and the desirability of the continuation of such business, and any other matters relevant to the case or to the formulation of a Plan;
- C. Review the Debtor's proposed Plan and Disclosure Statement, to participate in the formulation and/or modification of a Plan and propose a Committee plan, if necessary; and
- D. Perform such other legal services as may be required and in the interest of creditors.

7. It is essential that the Committee employ an attorney for such professional services.

8. Attached hereto as Exhibit "A" is an Affidavit of John M. Steiner and Leech Tishman Fuscaldo & Lampl, LLC pursuant to Rule 2014(a) of the Federal Rules of Bankruptcy Procedure (the "Affidavit").

9. To the best of the Committee's knowledge, John M. Steiner and Leech Tishman are "disinterested" persons, as that term is defined in Section 101(14) of the Bankruptcy Code.

10. To the best of the Committee's knowledge, neither John M. Steiner nor any member, partner, or associate of Leech Tishman holds any connection or adverse interest to the Debtor, its creditors, or any other party in interest, their respective attorneys and/or accountants, the United States Trustee or any person employed in the office of the United States Trustee except as set forth below and in the attached Affidavit:

A. Leech Tishman previously represented Oester Trucking, Inc. ("Oester Trucking"), a creditor, in an adversary proceeding seeking to avoid and recover preferential transfers in an unrelated bankruptcy proceeding. Further, Oester Trucking retained Leech Tishman to represent its interests in this Bankruptcy Case. Leech

3

Tishman has notified Oester Trucking that it must retain new counsel in this Bankruptcy Case.

- B. Leech Tishman previously represented Somerset Trust Company ("Somerset Trust"), a creditor, on a specific employment matter that is unrelated to this Bankruptcy Case. That matter is closed. Leech Tishman is able to take action, including litigation, against Somerset Trust.
- C. Leech Tishman previously represented First Insurance Funding Corporation ("First Insurance"), a creditor, in a general litigation matter that is unrelated to the Bankruptcy Case and as a creditor in an unrelated bankruptcy case. Both those matters are now closed.
- D. Leech Tishman represents Waste Management, a creditor, in various real estate and environmental matters, none of which are related to this Bankruptcy Case. Leech Tishman does not represent Waste Management's interests relating to its unsecured claim in this Bankruptcy Case.
- E. Finally, Leech Tishman had a prior financial relationship with Norma Hildenbrand, Esquire, who is a staff attorney with the Office of the United States Trustee for the Western District of Pennsylvania. Prior to accepting a position with the Office of the United States Trustee, Ms. Hildenbrand was in private practice as Norma Hildenbrand, Esq. P.C. At the time Ms. Hildenbrand became a staff attorney for the Office of the United States Trustee, there was an agreement with Leech Tishman under which Norma Hildenbrand, Esq. P.C. referred certain matters (other than bankruptcy matters) to Leech Tishman.
- 11. Leech Tishman will undertake this representation at its standard hourly rates, plus

reimbursement of the actual and necessary expenses incurred including, but not limited to, travel, photocopying, telecopying, postage, long distance, and such other charges, which are customarily charged to the Leech Tishman's clients. Leech Tishman's current hourly rates as of January 1, 2015, are as follows:

Partner Time	\$245.00 to \$705.00/hour
Associate Time	\$175.00 to \$490.00/hour
Paralegals and Law Clerks	\$50.00 to \$230.00/hour

12. These hourly rates are subject to periodic adjustments to reflect economic and other conditions usually on January 1st of each year. Leech Tishman may make periodic applications for interim compensation.

13. John M. Steiner and Leech Tishman reserve the right amend this Application and to file an amended affidavit under Rule 2014.

WHEREFORE, the Committee respectfully requests that this Court enter an Order, substantially in the form attached hereto, authorizing and approving the Committee's engagement and employment pursuant to 11 U.S.C. § 1103 of John M. Steiner, Esquire, and Leech Tishman Fuscaldo & Lampl, LLC to represent the Committee in this Bankruptcy Case under the terms set forth above, *nunc pro tunc*, as of December 1, 2015, and granting such other and further relief as may be just and proper.

Respectfully submitted,

THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF SOMERSET REGIONAL WATER RESOURCES, LLC

ADMAR CONSTRUCTION EQUIPMENT AND SUPPLIES/ CHAIR

Dated: December 14, 2015

By <u>/s/ Michael Tanea</u> Corporate Credit Manger Admar Construction Equipment and Supplies

LEECH TISHMAN FUSCALDO & LAMPL, LLC

Dated: December 14, 2015

By <u>/s/ John M. Steiner</u> John M. Steiner, Esquire PA I.D. No. 79390 Leech Tishman Fuscaldo & Lampl, LLC 525 William Penn Place, 28th Floor Pittsburgh, PA 15219 (412) 261-1600 (Phone) (412) 227-5551 (Fax) jsteiner@leechtishman.com

) Bankruptcy Case No. 15-70766
)) Chapter 11)
)) Judge Jeffery A. Deller
)) Docket No.))))
)))

ORDER PURSUANT TO SECTIONS 327 AND 1103 OF THE BANKRUPTCY CODE AUTHORIZING EMPLOYMENT AND RETENTION OF LEECH TISHMAN FUSCALDO & LAMPL, LLC, NUNC PRO TUNC, BY THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS

AND NOW, this day of _____, 201__, upon consideration of the Application for Order Authorizing the Official Committee of Unsecured Creditors of Somerset Regional Water Resources, LLC to Employ Counsel, *Nunc Pro, Tunc*, (the "Application") it is hereby ORDERED, ADJUDGED, and DECREED as follows:

1. The above-referenced Application is hereby approved as of December 1, 2015, the date the Committee was formed.

2. John M. Steiner and Leech Tishman Fuscaldo & Lampl, LLC, 525 William Penn Place, 28th Floor, Pittsburgh, PA 15219, are hereby appointed as attorneys for Official Committee of Unsecured Creditors of Somerset Regional Water Resources, LLC for the reasons set forth in the Application.

3. Professional persons or entities performing services in the above case are advised that approval of fees for professional services will be based not only on the amount involved and the results accomplished, but other factors as well, including: the time and labor reasonably required by counsel, the novelty and difficulty of the issues presented, the skill requisite to perform the legal service properly, the preclusion of other employment due to acceptance of this case, the customary fee, whether the fee is fixed or contingent, the time limitations imposed by the client or the circumstances, the experience, reputation and ability of the attorneys involved, the undesirability of the case, the nature and length of the professional relationship with the client, and, awards in similar cases.

4. Approval of any application for appointment of counsel in which certain hourly rates/compensation terms are stated for various professionals is not an agreement by the Court to allow fees at the requested hourly rates or compensation terms. Final compensation, awarded only after notice and hearing, may be more or less than the requested hourly rates/compensation terms based on application of the above-mentioned factors in granting approval by Court Order.

5. Applicant shall serve the within Order on all interested parties and file a certificate of service.

THE HONORABLE JEFFERY A. DELLER UNITED STATES BANKRUPTCY JUDGE

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IN RE:) Bankruptcy Case No. 15-70766
SOMERSET REGIONAL WATER RESOURCES, LLC,) Chapter 11)
Debtor.)) Judge Jeffery A. Deller
OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF SOMERSET REGIONAL WATER RESOURCES, LLC, Movant,)) Docket No.)))))
v.)
(NO RESPONDENT).)))

EXHIBIT "A"

IN RE:) Bankruptcy Case No. 15-70766
SOMERSET REGIONAL WATER RESOURCES, LLC,)) Chapter 11)
Debtor.) Judge Jeffery A. Deller
OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF SOMERSET REGIONAL WATER RESOURCES, LLC,) Docket No.))
Movant,	/))
v.	,))
(NO RESPONDENT).))

AFFIDAVIT OF JOHN M. STEINER, ESQ. AND LEECH TISHMAN FUSCALDO & LAMPL, LLC PURSUANT TO BANKRUPTCY RULE 2014(a)

I, John M. Steiner, Esquire, hereby make solemn oath that:

1. I am a member of the law firm of Leech Tishman Fuscaldo & Lampl, LLC (the "Firm" or "Leech Tishman"), duly admitted to practice in the Commonwealth of Pennsylvania.

The Firm maintains its offices for the practice of law at 525 William Penn Place,
 28th Floor, Pittsburgh, PA 15219.

3. To the best of my knowledge, neither I nor any member or associate of Leech Tishman holds any connection or adverse interest with the Debtor, creditors, any other party in interest, their respective attorneys and accountants, the United States Trustee, or any person employed in the office of the United States Trustee except:

A. Leech Tishman previously represented Oester Trucking, Inc. ("Oester Trucking"), a creditor, in an adversary proceeding seeking

to avoid and recover preferential transfers in an unrelated bankruptcy proceeding. Further, Oester Trucking retained Leech Tishman to represent its interests in this Bankruptcy Case. Leech Tishman has notified Oester Trucking that it must retain new counsel in this Bankruptcy Case.

- B. Leech Tishman previously represented Somerset Trust Company ("Somerset Trust"), a creditor, on a specific employment matter that is unrelated to this Bankruptcy Case. That matter is closed. Leech Tishman is able to take action, including litigation, against Somerset Trust.
- C. Leech Tishman previously represented First Insurance Funding Corporation ("First Insurance"), a creditor, in a general litigation matter that is unrelated to the Bankruptcy Case and as a creditor in an unrelated bankruptcy case. Both of those matters are now closed.
- D. Leech Tishman represents Waste Management, a creditor, in various real estate and environmental matters, none of which are related to this Bankruptcy Case. Leech Tishman does not represent Waste Management's interests relating to its unsecured claim in this Bankruptcy Case.
- E. Finally, Leech Tishman had a prior financial relationship with Norma Hildenbrand, Esquire, who is a staff attorney with the Office of the United States Trustee for the Western District of Pennsylvania. Prior to accepting a position with the Office of the United States Trustee, Ms. Hildenbrand was in private practice as Norma Hildenbrand, Esq. P.C. At the time Ms. Hildenbrand became a staff attorney for the Office of the United States Trustee, there was an agreement with Leech Tishman under which Norma Hildenbrand, Esq. P.C. referred certain matters (other than bankruptcy matters) to Leech Tishman.

4. Leech Tishman, its members, and associates are "disinterested persons" as that term is defined by 11 U.S.C. § 101(14).

5. Leech Tishman, its members, and associates are well-qualified to represent the Official Committee of Unsecured Creditors of Somerset Regional Water Resources in the within proceedings.

6. Attached hereto is a schedule of the Firm's current regularly hourly rates¹ for its professionals and paraprofessionals. Subject to Court approval, the Firm expects to be paid for services rendered at its regularly hourly rates plus reimbursement of the actual and necessary expenses incurred including, but not limited to, travel, photocopying, telecopying, postage, long distance and such other charges which are customarily passed along to the Firm's clients.

Sworn to and subscribed before me this $\underline{1444}$ day of December 2015.

Notary Public

COMMONWEALTH OF PENNSYLVANIA

Notarial Seal Antoinette Lamonde, Notary Public City of Pittsburgh, Allegheny County My Commission Expires Jan. 25, 2017 MEMBER, PENNSYLVANIA ASSOCIATION OF NOTARIES

¹ The Firm's hourly rates are subject to periodic adjustment (usually on January 1st of each year) to reflect economic and other conditions.

LEECH TISHMAN FUSCALDO & LAMPL, LLC SCHEDULE OF REGULAR HOURLY RATES 2015

Partner Time

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\$245.00 to \$705.00/hour

Associate Time

Paralegals and Law Clerks

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\$50.00 to \$230.00/hour

\$175.00 to \$490.00/hour

File a Motion:

15-70766-JAD Somerset Regional Water Resources, LLC

 Type: bk
 Chapter: 11 v

 Assets: y
 Judge: JAD

U.S. Bankruptey Court

Office: 7 (Johnstown)

WESTERN DISTRICT OF PENNSYLVANIA

Notice of Electronic Filing

 The following transaction was received from John M. Steiner entered on 12/14/2015 at 2:43 PM EST and filed on 12/14/2015

 Case Name:
 Somerset Regional Water Resources, LLC

 Case Number:
 15-70766-JAD

 Document Number: 90
 90

Docket Text:

Application to Employ John Steiner and Leech Tishman Fuscaldo & Lampl, LLC as Counsel for the Official Committee of Unsecured Creditors Filed by Creditor Committee Official Committee of Unsecured Creditors of Somerset Regional Water Resources, LLC. (Attachments: # (1) Exhibit A # (2) Proposed Order) (Steiner, John)

The following document(s) are associated with this transaction:

Document description:Main Document Original filename:Retention Application.pdf Electronic document Stamp: [STAMP bkeetStamp_ID=1000342144 [Date=12/14/2015] [FileNumber=19974538 -0] [b251bc4317617c5c4125a2ccb49f0b44a85f108ccbd5af4b935d6f1929753cdab 4220fe7b14b00ff6ccfe7965c6c729dbd5b32871ab971951Bc21e803f49e13]] Document description:Exhibit A Original filename:CMakepath/Ex.A.pdf Electronic document Stamp: [STAMP bkeeiStamp_ID=1000342144 [Date=12/14/2015] [FileNumber=19974538 -1] [d56d5a7ed30e108a0592e6269576face52ee59fc7058641adb6d0325fab9924e 2bd4013d17bbeb4897218d5f90e44bef63733b4aa21063ea019d79ec60d2a83]] Document description:Proposed Order Original filename:C\takepath\Proposed.Order.Retention.pdf Electronic document Stamp: [STAMP bkectStamp_ID=1000342144 [Date=12/14/2015] [FileNumber=19974538 -2] [bb212d6e520b1at7d5e5c86091182t76934tltt2054db4c59ec9693854fbd4dt5 9cea7838e8bfb689088e36b3b5186fbddee4445afc4cb4988fded3edc688945]] 15-70766-JAD Notice will be electronically mailed to:

Patrick W. Carothers on behalf of Creditor Oester Trucking, Inc. pcarothers@leechtishman.com, bankruptcy@leechtishman.com;ghauswirtb@leechtishman.com;dtomko@leechtishman.com

Alison L. Carr on behalf of Creditor Advantage Funding Commercial Capital Corp acarr@bernsteinkw.com, cwirick@bernsteinkw.com;ssroku@bernsteinkw.com;pghecf@bernsteinkw.com;acarr@eef.countdrive.com;cwirick@eef.countdrive.com

Mark G. Claypool on behalt of Creditor PACCAR Financial Corp. melaypool@kmyslaw.com, knoxbank@hotmail.com;chanle@kmyslaw.com;mpol@kmyslaw.com

Clayton W. Davidson on behalt of Creditor John Deere Construction & Forestry Company edavidson@mwn.com, mwelch@mwn.com

Robert C. Edmundson on behalf of Creditor Office of Attorney General Department of Revenue redmundson@attorneygeneral.gov

Mark E. Freedlander on behalf of Creditor Somerset Trust Company mireedlander@noguirewoods.com, sharding@mcguirewoods.com

John R. Gotaskie, Jr. on behalf of Creditor Nu-Feeds Inc. jgotaskie@foxrothschild.com, mpayne@foxrothschild.com;hsemmer@foxrothschild.com;mhojdib@foxrothschild.com;hrulong@foxrothschild.com

Barbura J. Grabowski on behalf of Interested Party Commonwealth of Pennsylvania, Department of Environmental Protection, Southwest Office of Chief Counsel bgrabowski@pa.gov, jotabor@pa.gov

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James F. Grenen on behalf of Creditor NexTier Bank, N.A. d/b/a NexTier Leasing jgrenen@grenenbirsic.com

Michael Kaminski on behalf of Creditor Greene County Hotel Associates, LP mkaminski@bglaw-llp.com, ktosadori@bglaw-llp.com

Brian M. Kile on behalf of Creditor Ameriserve Financial Bank bkile@grenenbirsic.com, mcupec@grenenbirsic.com;lstanger@grenenbirsic.com

Brian M, Kile on behalf of Creditor NexTier Bank, N.A. db/a NexTier Leasing bkile@grenenbirsic.com, mcupec@grenenbirsic.com(stanger@grenenbirsic.com

Jetfrey R. Lalama on behalf of Creditor Enterprise Fleet Management, Inc. jlalama@ijsmlaw.com

Robert O Lampl on behalf of Debtor Somerset Regional Water Resources, LLC rol@lampllaw.com,

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Beverly Weiss Manne on behalf of Creditor People's United Equipment Finance Corp. bmanne@tuckerlaw.com, bewmanne@noLeom

Sharon M. Menchyk on behalt of Creditor Greene County Hotel Associates, LP SMenchyk@bglaw-llp.com, kns@sgkpc.com;ktosadori@bglaw-llp.com

Harvey D. Mervis on behalt of Creditor B.K. Energy Services Inc. hmervis@hhk.com, kblakeslee@hhk.com

Office of the United States Trustee ustpregion(3.pl.cc/@usdoj.gov

Michael R. Proctor on behalf of Creditor Instant Growth Hydroseeding, LLC michaeLproctor@dinsmore.com

Daniel R. Schimizzi on behalf of Creditor Wells Fargo Equipment Finance dschimizzi@bernsteinlaw.com, ewirick@bernsteinlaw.com.pgheet@bernsteinlaw.com.dschimizzi@eet.courtdrive.com.ewirick@eet.courtdrive.com

James T. Shoemaker on behalf of Creditor Commonwealth Equipment Corporation c/o James T. Shoemaker, Esq. jshoemaker@hkqpe.com

James T. Shoemaker on behalf of Creditor Community Bank, N.A., formerly Community Bank, N.A. d/b/a First Liberty Bank & Trust Co. c/o James T. Shoemaker. Esq. jshoemaker@hkqpc.com

James T. Shoemaker on behalt of Creditor The Dime Bank c/o James T. Shoemaker, Esq. jshoemaker@hkqpc.com

John M. Steiner on behalf of Creditor Committee Official Committee of Unsecured Creditors of Somerset Regional Water Resources, LLC jsteiner@keechtishman.com, mproden@keechtishman.com;bankniptcy@keechtishman.com;ethomton-itkar@keechtishman.com

Crystal H. Thornton-Illar on behalf of Creditor Oester Trucking, Inc. Thornton-Illar@keehtishman.com, bankruptey@keehtishman.commproden@keehtishman.com

James R. Walsh on behalf of Creditor C. R. Haer Trucking

jwalsh@spencecuster.com, trustee@spencecuster.com;kpetak@spencecuster.com;rsnyder@spencecuster.com;rplanell@spencecuster.com;jwalsh@eef.epiqsystems.com

Heather A. Sprague on Behalf of the United States Trustee by on behalf of U.S. Trustee Office of the United States Trustee Heather, Sprague@usdoj.gov, Lisa.Geyer@usdoj.gov;David, A.Milko@usdoj.gov;Jennifer, M.Smith@usdoj.gov;David, A.Berry@usdoj.gov;Stever, W.Albright@usdoj.gov;Andrew, F.Ceutarowski@usdoj.gov

15-70766-JAD Notice will not be electronically malled to:

Roger Berti 222 Oakhill Drive Frieders, PA (554)

Compass Advisory Partners, LLC 306 Fourth Avenue Suite 701 Pittsburgh, PA 15222

Greater Pittston Fuel c/o Carlton Hurtt 682 Tunkhannoch Ave Exeter, PA 18643 Miscellaneous:

15-70766-JAD Someiset Regional Water Resources, LLC Type: bk Chapter: 11 x

Type: bk	Chapter: 11 v	Office: 7 (Johnstown)
Assets: y	Judge: JAD	

U.S. Bankruptcy Court

WESTERN DISTRICT OF PENNSYLVANIA

Notice of Electronic Filing

 The following transaction was received from John M. Steiner entered on 12/14/2015 at 2:47 PM EST and filed on 12/14/2015

 Case Name:
 Somerset Regional Water Resources, LLC

 Case Number:
 15-70766-JAD

 Document Number:
 21

Docket Text:

Hearing on Application for Order Authorizing the Official Committee of Unsecured Creditors of Somerset Regional Water Resources, LLC to Employ Coursel, Nune Pro Tune Field by Creditor Committee Official Committee of Unsecured Creditors of Somerset Regional Water Resources, LLC (RE: related document(s): [90] Application to Employ field by Creditor Committee Official Committee of Unsecured Creditors of Somerset Regional Water Resources, LLC). Hearing scheduled for 1/12/2016 at 10:00 AM at p04 Courtroom D. 54th Floor, U.S. Steel Tower, Pittsburgh. Responses due by 1/4/2016. (Steiner, John)

The following document(s) are associated with this transaction:

Document description:Main Document Original filename:HearingNotice.pdf Electronic document Stamp: [STAMP bkectStamp_ID=1000342144 [Date=12/14/2015] [FileNumber=19974563 -0] [3u99d2u2c88738d6a3223f0a222369d6124u3fef5a7b4u189a3b0cd90a0e178cd 6281d68d2b144faac1dbe6036cad988bed7521987305905b4be9ab425ce2332]]

15-70766-JAD Notice will be electronically mailed to:

Patrick W. Carothers on behalf of Creditor Oester Trucking, Inc. pearothers@leechtishman.com, bankruptcy@leechtishman.com;ghaaswirth@leechtishman.com;dtomko@leechtishman.com

Alison L. Carr on behalf of Creditor Advantage Funding Commercial Capital Corp acarr@bernsteinlaw.com, ewirick@bernsteinlaw.comssroka@bernsteinlaw.compgbeef@bernsteinlaw.comacarr@cef.courtdrive.comrewirick@eef.courtdrive.com

Mark G. Claypool on behalf of Creditor PACCAR Financial Corp. mckypool@kmgslaw.com, knoxbank@hotmail.com.chanle@kmgslaw.com,mpol@kmgslaw.com

Clayton W. Davidson on behalf of Creditor John Detre Construction & Forestry Company eduvidson@mwn.com, nwelch@mwn.com

Robert C. Edmundson on behalf of Creditor Office of Attorney General Department of Revenue rednundson@attorneygeneral.gov

Mark E. Freedlander on behalf of Creditor Somerset Trust Company mfreedlander@mcguirewoods.com, sharding@mcguirewoods.com

John R. Gotaskie, Jr. on behalf of Creditor Nu-Feeds Inc. jgotaskie@foxrothschild.com, mpayne@foxrothschild.com;hsemmer@foxrothschild.com;mhojdila@foxrothschild.com;hulong@foxrothschild.com

Barbara J. Grabowski on behalf of Interested Party Commonwealth of Pennsylvania, Department of Environmental Protection, Southwest Office of Chief Counsel bgrabowski@pa.gov, jotabor@pa.gov

James F. Grenen on behalf of Creditor NexTier Bank, N.A. d/b/a NexTier Leasing jgrenen@grenenbirsic.com

Michael Kaminski on behalf of Creditor Greene County Hotel Associates. LP mkaminski@bghw-llp.com, ktosadori@bghw-llp.com

Brian M. Kile on behalf of Creditor Ameriserve Financial Bank bkile@grenenbirsic.com, mcupec@grenenbirsic.com/btanger@grenenbirsic.com

Brian M. Kile on behalf of Creditor NexTier Bank, N.A. d/b/a NexTier Leasing bkile@agreenbirsic.com, mcupcc@grenenbirsic.com/stanger@grenenbirsic.com

Jetfrey R. Lahma on behalf of Creditor Enterprise Fleet Management, Inc. jahma@fgsmlaw.com

Robert O Lampl on behalf of Debtor Somerset Regional Water Resources, LLC rol@lampllaw.com, jschentm@lampllaw.com;thonton@lampllaw.com;office@lampllaw.com;clamp@lampllaw.com;tlachs@lampllaw.com

Beverly Weiss Manne on behalf of Creditor People's United Equipment Finance Corp. branne@tuckerlaw.com, bewmanne@aol.com

Sitaron M. Menchyk on behalf of Creditor Greene County Hotel Associates, LP SMenchyk@bghw-ilp.com. kms@sgkpc.comtktosadori@bghw-ilp.com

Harvey D. Mervis on behalf of Creditor B.K. Energy Services Inc. hmervis@hhk.com, kblakeskee@hhk.com

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Office of the United States Trustee ustpregion03.pi.ect@usdoj.gov

 $\label{eq:Michael R. Proctor on helalf of Creditor Instant Growth Hydroseeding, LLC michael.proctor@dissnore.com$

Daniel R. Schimizzi on behalf of Creditor Wells Fargo Equipment Finance dschimizzi@bernsteinlaw.com.cwirick@bernsteinlaw.compgheet@bernsteinlaw.com/dschimizzi@cef.courtdrive.com/ewirick@cef.courtdrive.com

James T. Shoemaker on behalf of Creditor Commonwealth Equipment Corporation e/o James T. Shoemaker, Esq. jshoemaker@hkqpe.com

James T. Shoemaker on behalf of Creditor Community Bank, N.A., formerly Community Bank, N.A., d/b/a First Liberty Bank & Trust Co. e/o James T. Shoemaker, Esq. jshoemaker@hkqpe.com

James T. Shoemaker on behalf of Creditor The Dime Bank c/o James T. Shoemaker, Esq. jshoemaker@hkqpc.com

John M, Steiner on behalf of Creditor Committee Official Committee of Unsecured Creditors of Somerset Regional Water Resources, LLC jsteiner@leechtishman.com, mproden@leechtishman.com;bankruptey@leechtishman.com;cihomton-illar@leechtishman.com

Crystal H. Thornton-Illar on behalf of Creditor Oester Tracking, Inc. cThornton-Illar@leechtishman.com, bankruptcy@leechtishman.com.mproden@leechtishman.com

James R. Walsh on behalf of Creditor C. R. Haer Trucking jwalsh@spencecuster.com, trustee@spencecuster.com/kpetak@spencecuster.com/rsnyder@spencecuster.com/planell@spencecuster.com/jwalsh@eef.epiqsystems.com

Heather A. Sprague on Behulf of the United States Trustee by on behalf of U.S. Trustee Office of the United States Trustee Heather, Sprague@usdoj.gov, Lisa, Geyen@usdoj.gov;David, A.Milko@usdoj.gov;Jennifer, M.Smith@usdoj.gov;David, A.Berry@usdoj.gov;Steven, W.Albright@usdoj.gov;Andrew, F.Cetnarowski@usdoj.gov

15-70766-JAD Notice will not be electronically mailed to:

Roger Berti 222 Qakhill Drive Friedens, PA 15541

Compass Advisory Partners, LLC 306 Fourth Avenue Suite 701 Pittsburgh, PA 15222

Greater Pittston Fuel c/o Carlton Hurtt 682 Tunkhannoch Ave Exeter, PA 18643

IN RE:) Bankruptcy Case No. 15-70766)) Chapter 11)	
SOMERSET REGIONAL WATER RESOURCES, LLC,		
Debtor.)) Judge Jeffery A. Deller	
OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF SOMERSET REGIONAL WATER RESOURCES, LLC,) Related Docket No.: 90)) Hearing Date and Time:) January 12, 2016 at 10:00 a.m.	
Movant,) Response Deadline: January 4, 2016	
v.	,))	
(NO RESPONDENT).))	

NOTICE OF HEARING WITH RESPONSE DEADLINE ON APPLICATION FOR ORDER AUTHORIZING THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF SOMERSET REGIONAL WATER RESOURCES, LLC EMPLOY COUNSEL, NUNC PRO TUNC

TO THE RESPONDENT(S):

You are hereby notified that the above Movant seeks an order affecting your rights or property.

You are further notified to file with the Clerk and serve upon the undersigned attorney for Movant a response to the Application no later than January 4, 2016 i.e., seventeen (17) days after the date of service below, in accordance with the Federal Rules Of Bankruptcy Procedure, Local Rules And Procedures of this Court, and the procedure of the Presiding Judge as found on the Judge's web page at <u>www.pawb.uscourts.gov</u>. If you fail to timely respond, the Application may be granted by the Court by default without a hearing. Please refer to the Judge's calendar posted on the web site at <u>www.pawb.uscourts.gov</u> to verify if a default order was signed or if the hearing will go forward as scheduled.

You should take this to your lawyer at once.

A hearing will be held on January 12, 2016 at 10:00 a.m. before Judge Deller in Courtroom D, 54th Floor U.S. Steel Tower, 600 Grant Street, Pittsburgh, PA 15219. Only a limited time of 10 minutes is being provided on the calendar. No witnesses will be heard. If there is an issue of fact, an evidentiary hearing will be scheduled at a later date by the Court. An order granting the relief sought may be entered and the hearing may not be held if you do not timely file and serve a written response.

Date of Service: December 14, 2015

<u>/s/ John M. Steiner</u> John M. Steiner (Pa. I.D. No. 79390) 525 William Penn Place, 28th Floor Pittsburgh, PA 15219 (412) 261-1600 (Phone) jsteiner@leechtishman.com







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