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October 7, 2016

**VIA ELECTRONIC MAIL**

Rosemary Chiavetta, Secretary  
Pennsylvania Public Utility Commission  
Commonwealth Keystone Building  
400 North Street, 2<sup>nd</sup> Floor  
Harrisburg, PA 17120

**Re: Joint Application of Mid-Atlantic Interstate Transmission, LLC (“MAIT”); Metropolitan Edison Company (“Met-Ed”) and Pennsylvania-Electric Company (“Penelec”) for: (1) a Certificate of Public Convenience Under 66 Pa. C.S. § 1102(a)(3) Authorizing the Transfer of Certain Transmission Assets from Met-Ed and Penelec to MAIT; (2) a Certificate of Public Convenience Conferring Upon MAIT the Status of a Pennsylvania Public Utility Under 66 Pa. C.S. § 102; and (3) Approval of Certain Affiliate Interest Agreements Under 66 Pa. C.S. § 2102, Docket Nos. A-2015-2488903, A-2015-2488904, A-2015-2488905, G-2015-2488906, G-2015-2488907, G-2015-2489542, G-2015-2489543, G-2015-2489544, G-2015-2489545, G-2015-2489547, G-2015-2490801, and G-2015-2490802.**

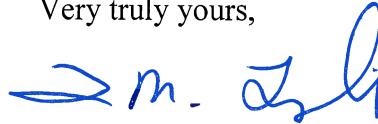
Dear Secretary Chiavetta:

Mid-Atlantic Interstate Transmission, LLC (“MAIT”) is providing a copy of the attached informational filing that MAIT filed at Federal Energy Regulatory Commission (“FERC”) on or about October 7, 2016 to the Pennsylvania Public Utility Commission (“Commission”) and the parties who signed the Joint Petition of Settlement in the above-captioned proceeding.

Rosemary Chiavetta, Secretary  
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Please contact me if you have any questions regarding this matter.

Very truly yours,



Lauren M. Lepkoski

c: Law Bureau  
Bureau of Technical Utility Services  
Office of Consumer Advocate  
Office of Small Business Advocate  
Bureau of Investigation and Enforcement  
International Brotherhood of Electrical Workers Locals 459 and 777  
Pennsylvania State University  
Met-Ed Industrial Users Group and Penelec Industrial Customer Alliance

# Akin Gump

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October 7, 2016

The Honorable Kimberly D. Bose  
Secretary  
Federal Energy Regulatory Commission  
Room 1 A-East, First Floor  
888 First Street, N.E.  
Washington, D.C. 20426

Re: *Pennsylvania Electric Co. et al.*, Docket No. EC15-157-000,  
Informational Filing

Dear Secretary Bose:

On February 18, 2016, the Commission authorized a transaction whereby (1) FirstEnergy Transmission, LLC (“FET”) will make a cash investment in its subsidiary Mid-Atlantic Interstate Transmission, LLC (“MAIT”), in exchange for the Class A membership interest in and sole operational control and management of MAIT; and (2) Pennsylvania Electric Company (“Penelec”), Metropolitan Edison Company (“Met-Ed”), and Jersey Central Power & Light Company (“JCP&L”) (collectively with FET, MAIT, Penelec, and Met-Ed, “Applicants”) will contribute their respective transmission assets to MAIT in exchange for passive, Class B membership interests in MAIT (the “Transaction”).<sup>1</sup> The Transaction also required the approval of the New Jersey Board of Public Utilities (“NJBPU”), which regulates JCP&L, and the Pennsylvania Public Utility Commission (“PA PUC”), which regulates Penelec and Met-Ed.

The Applicants in this proceeding hereby inform the Commission that on September 8, 2016, MAIT and JCP&L withdrew their petition for approval of the Transaction pending before the NJBPU. As a result, JCP&L will not be a party to the Transaction, and will not contribute its assets to MAIT under the Transaction.

In addition, and by way of information, Applicants advise that on August 24, 2016, the PA PUC approved the transfer of the Penelec and Met-Ed transmission assets. This means that the Transaction will move forward with FET, Penelec, and Met-Ed as described above and authorized by the Commission.

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<sup>1</sup> *Pennsylvania Electric Co.*, 154 FERC ¶ 61,109 (2016).

The Honorable Kimberly D. Bose  
Federal Energy Regulatory Commission  
October 7, 2016  
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Please contact the undersigned if you have any questions regarding this Informational Filing.

Respectfully submitted,

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