

PA American Water & Municipal Authority of the City of McKeesport

Pro-Forma Balance Sheet

December 31, 2016

(Dollars in thousands)

	PA American Water December 31, 2016 (Audited)	Municipal Authority of the City of McKeesport Proforma	Pro-forma December 31, 2016
Assets			
Cash and cash equivalents	\$ 2,767	\$ -	\$ 2,767
Other current assets	\$ 102,193	\$ -	\$ 102,193
Total property plant and equipment	\$ 3,963,267	\$ 162,000	\$ 4,125,267
Regulatory assets & other L/T Assets	\$ 309,163	\$ -	\$ 309,163
Total Assets	\$ 4,377,390	\$ 162,000	\$ 4,539,390
Capitalization and liabilities			
Short Term Debt	\$ 395,936	\$ 162,000	\$ 557,936
Current Portion of Long-term Debt	\$ 39,261	\$ -	\$ 39,261
Other current liabilities	\$ 137,594	\$ -	\$ 137,594
Total Long-term Debt	\$ 1,118,709	\$ -	\$ 1,118,709
Regulatory & other Long Term Liabilities	\$ 1,065,733	\$ -	\$ 1,065,733
Stockholder's equity	\$ 1,434,696	\$ -	\$ 1,434,696
Contributions in aid of construction	\$ 185,461	\$ -	\$ 185,461
Total Capitalization and liabilities	\$ 4,377,390	\$ 162,000	\$ 4,539,390