

BUREAU OF TECHNICAL UTILITY SERVICES DATA REQUESTS

TO PENNSYLVANIA-AMERICAN WATER COMPANY

Docket No. A-2017-2606103

Data Request 1

Data Requests A-27 through A-30 refer to the Application's Asset Purchase Agreement (APA) contained in Appendix A-24-a.

A-27. The filing does not quantify the amount of MACM's debt PAWC-WD will assume as part of the acquisition. Please separately state the amount of MACM's outstanding indebtedness which PAWC-WD expects to assume at the time of closing and state the amount of MACM's outstanding indebtedness which PAWC-WD plans to pay at the time of closing.

Response: PAWC does not expect to assume any of MACM's outstanding indebtedness. All outstanding amounts are expected to be paid off at closing.

Responsible Witness: James Merante
Title: Director, Finance Analysis and Decision Support

Date: July 14, 2017