

17 North Second Street 12th Floor Harrisburg, PA 17101-1601 717-731-1970 Main 717-731-1985 Main Fax www.postschell.com

Anthony D. Kanagy Principal

akanagy@postschell.com 717-612-6034 Direct 717-720-5387 Direct Fax File #: 180480

October 9, 2020

#### VIA ELECTRONIC FILING

Rosemary Chiavetta Secretary Pennsylvania Public Utility Commission Commonwealth Keystone Building 400 North Street, 2nd Floor North P.O. Box 3265 Harrisburg, PA 17105-3265

Re: Petition of UGI Utilities, Inc. - Electric Division for Approval of a Default Service Plan for the Period of June 1, 2021 Through May 31, 2025

Docket No. P-2020-3019907 and G-2020-3019908

Dear Secretary Chiavetta:

Attached please find for filing the Joint Stipulation for Admission of Evidence in the above-referenced proceeding. Copies will be provided per the Certificate of Service.

Respectfully submitted,

Anthony D. Kanagy

ADK/kls Attachment

cc: Honorable Dennis J. Buckley

Certificate of Service

#### CERTIFICATE OF SERVICE

#### Docket Nos. P-2020-3019907 & G-2020-3019908

I hereby certify that I have served a true and correct copy of the foregoing document in the manner and upon the persons listed below in accordance with requirements of 52 Pa. Code § 1.54 (relating to service by a participant):

# **VIA E-MAIL ONLY**

Aron J. Beatty, Esquire
David T. Evrard, Esquire
Office of Consumer Advocate
555 Walnut Street, 5<sup>th</sup> Floor
Harrisburg, PA 17101-1921
abeatty@paoca.org
devrard@paoca.org

Steven C. Gray, Esquire Small Business Advocate Office of Small Business Advocate 555 Walnut Street, 1<sup>st</sup> Floor Harrisburg, PA 17101 sgray@pa.gov

Date: October 9, 2020 \_\_\_\_\_

Anthony D. Kanagy

# BEFORE THE PENNSYLVANIA PUBLIC UTILITY COMMISSION

Petition of UGI Utilities, Inc. – Electric

Division for Approval of a Default

Service Plan for the Period of June 1, Docket Nos. P-2020-3019907

2021 through May 31, 2025 : G-2020-3019908

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#### JOINT STIPULATION FOR ADMISSION OF EVIDENCE

#### TO ADMINISTRATIVE LAW JUDGE DENNIS J. BUCKLEY:

UGI Utilities, Inc. – Electric Division ("UGI Electric"), the Office of Consumer Advocate ("OCA"), and the Office of Small Business Advocate ("OSBA"), all parties in the above-captioned proceeding (hereinafter collectively referred to as the "Joint Petitioners" or the "Parties"), hereby submit this Joint Stipulation for Admission of Evidence (the "Evidence Stipulation").

Specifically, the Joint Petitioners request that Administrative Law Judge Dennis J. Buckley ("ALJ") admit the testimony and the exhibits listed below into the record in the above-captioned proceeding. In support of the Evidence Stipulation, the Joint Petitioners represent as follows:

- 1. On May 26, 2020, the Company filed its *Petition of UGI Utilities, Inc. Electric Division for Approval of a Default Service Plan (DSP IV) for the Period of June 1, 2021 through May 31, 2025.*
- 2. On June 11, 2020, the OSBA filed its Answer, Notice of Intervention and Public Statement.
- 3. On June 30, 2020, the OCA filed its Answer, Notice of Intervention and Public Statement.

- 4. On July 8, 2020, the ALJ held a prehearing conference, and issued a Scheduling Order on July 10, 2020 that adopted the procedural schedule proposed by the Parties.
- 5. In accordance with the procedural schedule, OCA and OSBA submitted direct testimony on August 6, 2020.
- 6. On August 31, 2020, the Company, OCA and OSBA all submitted written rebuttal testimony and exhibits.
- 7. On September 11, 2020, the Parties informally requested that the Surrebuttal testimony due date be revised (from September 15, 2020) to September 25, 2020 and the Hearing date be revised (from September 23, 2020) to October 2, 2020. On September 11, 2020, the ALJ issued an Order Revising the Litigation Schedule, which approved these amendment to the procedural schedule.
- 8. On September 23, 2020, the Parties informally requested that the Surrebuttal testimony due date be extended (from September 25, 2020) to September 30, 2020. The ALJ informally approved that request on the same day.
- 9. On September 30, 2020, the Company, OCA and OSBA filed written Surrebuttal testimony and exhibits.
- 10. As a result of settlement discussions held in this proceeding, and the efforts of the Parties to examine the issues raised, a settlement in principle was achieved prior to the date for evidentiary hearing. On October 1, 2020, Counsel for the Company informally contacted the ALJ and informed him that the Parties: 1) resolved most of the issues and were working to resolve the remaining ones; waived cross examination for the hearing; and 3) requested that the testimony be admitted by oral stipulation at the time of hearing. The ALJ informally approved this request.

- 11. The hearing was held on October 2, 2020 and was attended by Counsel for the Parties. Because a court reporter was unable to join the hearing, the Parties agreed to admit the testimony and exhibits by way of written stipulation. The Parties also agreed to file a Joint Petition for Settlement of all issues by October 23, 2020.
- 12. On October 6, 2020, the ALJ issued an Order confirming the agreement of the Parties established during the Hearing and providing further instruction on implementing the agreed-upon provisions. The Order also officially accepted a previously requested revision to the procedural schedule (i.e., extending the Surrebuttal due date to September 30, 2020). The Order requested that the Joint Petitioners provide the ALJ with a list of documents and exhibits (appropriately identified and marked as exhibits) to be entered into the record by way of written Stipulation. Regarding the Joint Petition for Settlement (to be filed by October 23, 2020), the ALJ directed the Parties to provide Statements in Support, which explain why the settlement is in the public interest. Finally, page 2 of the Order stated:

[I]f a comprehensive Joint Settlement is not filed on October 23, 2020, then Main Briefs addressing any and all issues to be adjudicated <u>must</u> be filed on that date, regardless of whether settlement is still a possibility. If this matter or any of the issues related thereto must be adjudicated and a Recommended Decision issued, then I want the parties' individual litigation positions made clear on brief.

13. Accordingly, the Joint Petitioners hereby request that the ALJ admit the testimony and the exhibits listed below into the record in the above-captioned proceeding:

# I. <u>UGI ELECTRIC'S TESTIMONY AND EXHIBITS</u>

14. UGI Electric Exhibit No. 1 – UGI Electric's Petition for Approval of a Default Service Plan for the Period of June 1, 2021 through May 31, 2025, including Appendices A through G.

- 15. UGI Electric Statement No. 1 Direct Testimony of Angelina M. Borelli, including UGI Electric Exhibit Nos. AMB-1, AMB-2(a) (CONFIDENTIAL), AMB-2(b) (CONFIDENTIAL), and AMB-3.
- 16. UGI Electric Statement No. 2 Direct Testimony of Stephen F. Anzaldo, including UGI Electric Exhibit Nos. SFA-1 and SFA-2.
- 17. UGI Electric Statement No. 1-R Rebuttal Testimony of Angelina M. Borelli, including UGI Electric Exhibit No. AMB-1-R (CONFIDENTIAL).
  - 18. UGI Electric Statement No. 2-R Rebuttal Testimony of Stephen F. Anzaldo.
  - 19. UGI Electric Statement No. 1-SR Surrebuttal Testimony of Angelina M. Borelli.
  - 20. UGI Electric Statement No. 2-SR Surrebuttal Testimony of Stephen F. Anzaldo.

# II. OCA'S TESTIMONY AND EXHIBITS

- 21. OCA Statement No. 1 Direct Testimony of Serhan Ogur, including Appendix A and OCA Exhibit SO-1.
- 22. OCA Statement No. 1-R Rebuttal Testimony of Serhan Ogur, including OCA Exhibits SO-1R and SO-2R.
- 23. OCA Statement No. 1-S Surrebuttal Testimony of Serhan Ogur, including OCA Exhibits SO-1S and SO-2S.

### III. OSBA'S TESTIMONY AND EXHIBITS

- 24. OSBA Statement No. 1 Direct Testimony of Robert D. Knecht, including OSBA Exhibits IEc-1 through IEc-3.
- 25. OSBA Statement No. 1-R Rebuttal Testimony of Robert D. Knecht, including OSBA Exhibits IEc-R1 and IEc-R2.
- 26. OSBA Statement No. 1-S Surrebuttal Testimony of Robert D. Knecht, including OSBA Exhibit IEc-S1.

- 27. Verifications for UGI Electric's testimony and exhibits are attached hereto as **Appendix A**. All other verifications for the Parties' witnesses were attached to the witnesses' preserved testimony.
- 28. The admission by stipulation of the foregoing testimony and exhibits is subject to the Pennsylvania Public Utility Commission's approval of the Joint Petition for Settlement to be filed by October 23, 2020. The Joint Petitioners reserve their respective rights to submit additional testimony and to cross-examine witnesses in the event the Joint Petition for Settlement is not approved without modification.

WHEREFORE, the Joint Petitioners, by their respective counsel, respectfully request that Administrative Law Judge Dennis J. Buckley admit the foregoing testimony and exhibits into the record in this proceeding.

Respectfully submitted,

DocuSigned by:	
Matheman	Laware
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	Docusigned by Living 37B9B434882

Anthony D. Kanagy (ID # 85522)
Post & Schell, P.C.
17 North Second Street
12th Floor
Harrisburg, PA 17101-1601

Michael S. Swerling (ID # 94748) UGI Corporation 460 North Gulph Road King of Prussia, PA 19406

For UGI Utilities, Inc. – Electric Division

DocuSigned by:

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Aron J. Beatty, Esquire David T. Evrard, Esquire Office of Consumer Advocate 555 Walnut Street, 5<sup>th</sup> Floor Harrisburg, PA 17101

For Office of Consumer Advocate

10/9/2020

Date:

Date: \_\_\_\_

10/9/2020

DocuSigned by:
Steven Gray
74ABF0341FD74FE

Steven C. Gray, Esquire
Office of Small Business Advocate
555 Walnut Street, 1st Floor
Harrisburg, PA 17101

For Office of Small Business Advocate

	10/9/2020	
Date:		

# Appendix A

# **UGI Electric's Verifications for Testimony and Exhibits**

# **BEFORE THE** PENNSYLVANIA PUBLIC UTILITY COMMISSION

Pennsylvania Public Utility Commission,

et al.

Docket No. P-2020-3019907

v.

UGI Utilities, Inc. – Electric Division

#### **VERIFICATION**

I, Angelina M. Borelli, being Director – Energy Supply and Planning, for UGI Utilities, Inc., hereby state that the testimony set forth in UGI Electric Statement Nos. 1, 1-R, 1-SR is true and correct to the best of my knowledge, information and belief, and that if asked orally at a hearing in this matter, my answers would be as set forth herein. I further state that I am responsible for Exhibit No. AMB-1-R-CONFIDENTIAL), and that it is true and correct to the best of my knowledge, information and belief.

I understand that the statements herein are made subject to the penalties of 18 Pa.C.S. § 4904 relating to unsworn falsification to authorities.

Date: October \_\_\_\_\_, 2020

Docusigned by:

Inguina Bordli

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Angelina M. Borelli

## BEFORE THE PENNSYLVANIA PUBLIC UTILITY COMMISSION

Pennsylvania Public Utility Commission,

et al.

Docket No. P-2020-3019907

v.

UGI Utilities, Inc. - Electric Division

VERIFICATION

I, Stephen F. Anzaldo, being Director - Rates and Regulatory Planning, for UGI Utilities, Inc., hereby state that the testimony set forth in UGI Electric Statement Nos. 2, 2-R, 2-SR is true and correct to the best of my knowledge, information and belief, and that if asked orally at a

hearing in this matter, my answers would be as set forth herein.

I understand that the statements herein are made subject to the penalties of 18 Pa.C.S. § 4904 relating to unsworn falsification to authorities.

Date: October \_\_/\_\_\_, 2020